

# BROMLEY RETAIL & LEISURE STUDY 2024 (VOLUME 2 – APPENDICES)

FIRSTPLAN WITH URBÁ

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# DOCUMENT CONTROL

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# APPENDICES

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This report (Volume 2) should be read alongside Volume 1 (Main Report) and Volume 3 (Household Survey Results)

**Appendix 1**

Comparison goods retail need tabulations

Table CM1 Population projections

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons
2022 (Experian base)	185,388	85,302	45,273	44,913	23,109	47,517	129,772	186,656	309,808	153,947	1,211,685
2024 (Study base)	188,423	86,849	45,142	44,897	23,389	47,765	131,176	188,331	318,463	155,939	1,230,374
2029 (Interval year)	191,998	88,440	45,642	46,030	23,643	48,541	131,885	189,974	324,419	158,809	1,249,381
2034 (Interval year)	195,123	89,782	46,284	46,832	23,922	49,283	132,623	192,491	330,851	161,390	1,268,581
2041 (Interval year)	200,312	91,594	47,037	47,961	24,270	50,510	134,274	197,006	339,836	164,681	1,297,481
Population change (2024-41)	11,889	4,745	1,895	3,064	881	2,745	3,098	8,675	21,373	8,742	67,107

Notes  
 Source: Experian Micromarketer (2022-based data)

Table CM2 Per capita spend on comparison goods

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Survey area average	UK average	Difference to UK average
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-	-	-
	£	£	£	£	£	£	£	£	£	£	£	£	£
2022 (Experian base)	3,787	3,810	3,842	3,941	4,583	4,995	3,894	3,195	3,382	3,513	3,884	3,809	75
2023	3,862	3,884	3,812	3,810	4,432	4,830	3,572	3,089	3,270	3,397	3,756	-	-
2024 (Study base)	3,541	3,563	3,686	3,685	4,286	4,671	3,454	2,987	3,162	3,285	3,632	-	-
2025	3,499	3,520	3,642	3,641	4,234	4,615	3,413	2,952	3,124	3,246	3,588	-	-
2026	3,593	3,615	3,740	3,739	4,349	4,739	3,505	3,031	3,209	3,333	3,685	-	-
2027	3,705	3,727	3,856	3,855	4,483	4,886	3,613	3,125	3,308	3,437	3,800	-	-
2028	3,820	3,843	3,976	3,974	4,622	5,038	3,725	3,222	3,411	3,543	3,917	-	-
2029 (Interval year)	3,938	3,962	4,099	4,097	4,766	5,194	3,841	3,322	3,516	3,653	4,039	-	-
2030	4,060	4,085	4,226	4,224	4,913	5,355	3,960	3,425	3,625	3,766	4,164	-	-
2031	4,174	4,199	4,344	4,343	5,051	5,505	4,071	3,521	3,727	3,872	4,281	-	-
2032	4,291	4,316	4,466	4,464	5,192	5,659	4,185	3,619	3,831	3,980	4,400	-	-
2033	4,411	4,437	4,591	4,589	5,338	5,817	4,302	3,721	3,939	4,092	4,524	-	-
2034 (Interval year)	4,534	4,562	4,720	4,718	5,487	5,980	4,423	3,825	4,049	4,206	4,650	-	-
2035	4,661	4,689	4,852	4,850	5,641	6,148	4,546	3,932	4,162	4,324	4,781	-	-
2036	4,792	4,821	4,988	4,986	5,799	6,320	4,674	4,042	4,279	4,445	4,914	-	-
2037	4,926	4,956	5,127	5,125	5,961	6,497	4,805	4,155	4,399	4,570	5,052	-	-
2038	5,064	5,094	5,271	5,269	6,128	6,679	4,939	4,272	4,522	4,698	5,193	-	-
2039	5,206	5,237	5,418	5,416	6,300	6,866	5,077	4,391	4,648	4,829	5,339	-	-
2040	5,351	5,384	5,570	5,568	6,476	7,058	5,220	4,514	4,778	4,964	5,488	-	-
2041 (Interval year)	5,501	5,534	5,726	5,724	6,657	7,256	5,366	4,641	4,912	5,103	5,642	-	-

Notes  
 Base year (2022) data sourced from Experian Micromarketer  
 Growth rates (Experian Retail Planner Briefing Note 21, February 2024, Figures 1a & 1b):

2022-23	-3.30%
2023-24	-3.30%
2024-25	-1.20%
2025-26	2.70%
2026-30	3.10% (Per annum)
2030-41*	2.80% (Per annum)

\*Experian expenditure projections run up to and including 2040 and therefore we have projected the annual growth rate for 2030-40 forward to the end of the study period at 2041.

Table CM3 Total spend on comparison goods

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m
<b>2024 (Study base)</b>											
Total available comparison goods spend (£m)	667.3	309.4	166.4	165.4	100.2	223.1	453.1	562.6	1,007.1	512.3	4,166.9
SFT (%)	52.5%	52.5%	52.5%	52.5%	52.5%	52.5%	52.5%	52.5%	52.5%	52.5%	52.5%
SFT (£m)	350.3	162.4	87.4	86.9	52.6	117.1	237.9	295.4	528.7	269.0	2,187.6
<b>Residual available comparison goods spend (£m)</b>	<b>317.0</b>	<b>147.0</b>	<b>79.0</b>	<b>78.6</b>	<b>47.6</b>	<b>106.0</b>	<b>215.2</b>	<b>267.2</b>	<b>478.4</b>	<b>243.3</b>	<b>1,979.3</b>
<b>2029 (Interval year)</b>											
Total available comparison goods spend (£m)	756.1	350.4	187.1	188.6	112.7	252.1	506.6	631.1	1,140.8	580.2	4,705.5
SFT (%)	55.0%	57.0%	55.0%	55.0%	55.0%	55.0%	55.0%	55.0%	55.0%	55.0%	55.0%
SFT (£m)	420.4	194.8	104.0	104.9	62.6	140.2	281.7	350.9	634.3	322.6	2,616.3
<b>Residual available comparison goods spend (£m)</b>	<b>335.7</b>	<b>155.6</b>	<b>83.1</b>	<b>83.7</b>	<b>50.0</b>	<b>111.9</b>	<b>224.9</b>	<b>280.2</b>	<b>506.5</b>	<b>257.6</b>	<b>2,089.2</b>
<b>2034 (Interval year)</b>											
Total available comparison goods spend (£m)	884.7	409.5	218.4	220.9	131.3	294.7	586.5	736.3	1,339.6	678.9	5,500.9
SFT (%)	57.0%	57.0%	57.0%	57.0%	57.0%	57.0%	57.0%	57.0%	57.0%	57.0%	57.0%
SFT (£m)	504.3	233.4	124.5	125.9	74.8	168.0	334.3	419.7	763.5	386.9	3,135.5
<b>Residual available comparison goods spend (£m)</b>	<b>380.4</b>	<b>176.1</b>	<b>93.9</b>	<b>95.0</b>	<b>56.4</b>	<b>126.7</b>	<b>252.2</b>	<b>316.6</b>	<b>576.0</b>	<b>291.9</b>	<b>2,365.4</b>
<b>2041 (Interval year)</b>											
Total available comparison goods spend (£m)	1,101.9	506.9	269.3	274.5	161.6	366.5	720.5	914.2	1,669.4	840.4	6,825.2
SFT (%)	57.9%	57.9%	57.9%	57.9%	57.9%	57.9%	57.9%	57.9%	57.9%	57.9%	57.9%
SFT (£m)	638.0	293.5	155.9	158.9	93.6	212.2	417.2	529.3	966.6	486.6	3,951.8
<b>Residual available comparison goods spend (£m)</b>	<b>463.9</b>	<b>213.4</b>	<b>113.4</b>	<b>115.6</b>	<b>68.0</b>	<b>154.3</b>	<b>303.3</b>	<b>384.9</b>	<b>702.8</b>	<b>353.8</b>	<b>2,873.4</b>
Change in spend 2024-34 (excl. SFT) (£m)	63.5	29.1	14.9	16.4	8.8	20.8	37.0	49.4	97.7	48.6	386.1
Change in spend 2024-41 (excl. SFT) (£m)	147.0	66.4	34.4	37.0	20.4	48.3	88.1	117.6	224.4	110.5	894.1

Notes  
 Table CM1 applied to Table CM2

Table CM4, Comparison goods shopping patterns, 2024

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shereham & Kensington	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley
	%	%	%	%	%	%	%	%	%	%
<b>Locations in zone 1</b>										
<b>LBB Town &amp; district centres</b>										
Bromley town centre (inc. non-food in foodstores)	42.9%	19.5%	21.0%	0.9%	4.1%	5.7%	9.8%	5.6%	8.6%	7.6%
Beckenham district centre (inc. non-food in foodstores)	3.7%	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	1.5%	0.0%	0.0%
Penge district centre (inc. non-food in foodstores)	4.6%	0.4%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.7%	0.0%
West Wickham district centre (inc. non-food in foodstores)	1.4%	0.0%	0.0%	0.0%	0.0%	0.8%	3.7%	1.0%	0.0%	0.0%
<b>Sub-total, town &amp; district centres</b>	<b>52.6%</b>	<b>19.9%</b>	<b>21.1%</b>	<b>0.9%</b>	<b>4.1%</b>	<b>6.5%</b>	<b>13.5%</b>	<b>8.0%</b>	<b>9.2%</b>	<b>7.6%</b>
<b>LBB Local &amp; neighbourhood centres</b>										
Hayes Local Centre	0.3%	0.0%	0.1%	0.0%	0.0%	0.0%	0.1%	0.4%	0.0%	0.0%
Neighbourhood Centres in zone 1	3.9%	1.2%	0.4%	0.1%	0.1%	0.0%	0.1%	0.6%	0.8%	0.0%
<b>Sub-total, local &amp; neighbourhood centres</b>	<b>4.3%</b>	<b>1.2%</b>	<b>0.5%</b>	<b>0.1%</b>	<b>0.1%</b>	<b>0.0%</b>	<b>0.2%</b>	<b>1.0%</b>	<b>0.8%</b>	<b>0.0%</b>
<b>Other locations</b>										
Tesco, Croydon Road, Eimers End	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	1.1%	1.7%	0.0%	0.0%
Tesco, Homsdale Road, Bromley	1.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
All other locations, zone 1	1.4%	0.5%	1.4%	0.0%	0.4%	0.0%	1.4%	0.6%	0.5%	0.0%
<b>Sub-total, other locations</b>	<b>3.2%</b>	<b>0.5%</b>	<b>1.4%</b>	<b>0.0%</b>	<b>0.4%</b>	<b>0.0%</b>	<b>2.6%</b>	<b>2.3%</b>	<b>0.5%</b>	<b>0.0%</b>
<b>Total, locations in zone 1</b>	<b>60.0%</b>	<b>21.6%</b>	<b>23.0%</b>	<b>1.0%</b>	<b>4.7%</b>	<b>6.5%</b>	<b>16.3%</b>	<b>11.4%</b>	<b>10.6%</b>	<b>7.6%</b>
<b>Locations in zone 2</b>										
<b>LBB Town &amp; district centres</b>										
Orpington town centre (inc. non-food in foodstores)	0.9%	18.4%	14.8%	1.3%	3.5%	0.1%	0.0%	0.0%	0.0%	0.9%
Petts Wood district centre (inc. non-food in foodstores)	0.4%	1.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
<b>Sub-total, town &amp; district centres</b>	<b>1.3%</b>	<b>19.7%</b>	<b>14.8%</b>	<b>1.3%</b>	<b>3.5%</b>	<b>0.1%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.9%</b>
<b>LBB Local &amp; neighbourhood centres</b>										
Chislehurst local centre (incl. Sainsbury's)	0.5%	2.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%
Locksbottom local centre (inc. non-food in foodstores)	0.0%	0.6%	2.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Neighbourhood Centres in zone 2	0.0%	0.5%	0.4%	0.4%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
<b>Sub-total, local &amp; neighbourhood centres</b>	<b>0.5%</b>	<b>3.2%</b>	<b>3.2%</b>	<b>0.4%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.1%</b>
<b>Orpington / St Mary Cray Retail Warehousing</b>										
Nugent Shopping Park, Orpington	2.0%	17.5%	6.8%	7.0%	6.0%	0.3%	0.0%	1.0%	0.0%	1.8%
Springvale Retail Park, Sevenoaks Way, Orpington	3.0%	7.2%	8.4%	6.1%	2.1%	0.7%	0.5%	0.0%	0.2%	4.5%
Homebase, Main Road / Sevenoaks Way, Orpington	0.5%	1.0%	1.3%	0.4%	1.2%	0.0%	0.0%	0.0%	0.0%	0.7%
Other locations, Orpington / St Mary Cray retail warehousing area	0.8%	1.0%	0.1%	0.4%	0.2%	0.0%	0.0%	0.0%	0.0%	1.1%
<b>Sub-total, Orpington / St Mary Cray Retail Warehousing</b>	<b>6.4%</b>	<b>26.6%</b>	<b>16.5%</b>	<b>13.9%</b>	<b>9.5%</b>	<b>1.0%</b>	<b>0.5%</b>	<b>1.0%</b>	<b>0.2%</b>	<b>8.1%</b>
<b>Other locations</b>										
All other locations, zone 2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
<b>Sub-total, other locations</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Total, locations in zone 2</b>	<b>8.2%</b>	<b>49.5%</b>	<b>34.4%</b>	<b>15.5%</b>	<b>13.1%</b>	<b>1.2%</b>	<b>0.5%</b>	<b>1.0%</b>	<b>0.2%</b>	<b>9.1%</b>
<b>Locations in zone 3</b>										
<b>LBB Local &amp; neighbourhood centres</b>										
Biggin Hill local centre (incl. Waitrose)	0.0%	0.0%	4.6%	0.0%	0.1%	0.4%	0.0%	0.6%	0.0%	0.0%
Neighbourhood centres in Zone 3	0.0%	0.0%	1.6%	0.2%	1.3%	0.0%	0.0%	0.0%	0.0%	0.0%
<b>Sub-total, local &amp; neighbourhood centres</b>	<b>0.0%</b>	<b>0.0%</b>	<b>6.1%</b>	<b>0.2%</b>	<b>1.4%</b>	<b>0.4%</b>	<b>0.0%</b>	<b>0.6%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Other locations</b>										
All other locations, zone 3	0.0%	0.0%	0.3%	0.0%	0.7%	0.3%	0.0%	0.0%	0.0%	0.2%
<b>Sub-total, other locations</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.3%</b>	<b>0.0%</b>	<b>0.7%</b>	<b>0.3%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.2%</b>
<b>Total, locations in zone 3</b>	<b>0.0%</b>	<b>0.0%</b>	<b>6.4%</b>	<b>0.2%</b>	<b>2.1%</b>	<b>0.7%</b>	<b>0.0%</b>	<b>0.6%</b>	<b>0.0%</b>	<b>0.2%</b>
<b>Locations in zone 4</b>										
<b>LBB Local &amp; neighbourhood centres</b>										
Swanley town centre (incl. Asda/Aldi)	0.0%	0.4%	0.0%	11.4%	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%
All other locations, zone 4	0.0%	0.0%	0.0%	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
<b>Total, locations in zone 4</b>	<b>0.0%</b>	<b>0.4%</b>	<b>0.0%</b>	<b>11.9%</b>	<b>0.5%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Locations in zone 5</b>										
<b>LBB Local &amp; neighbourhood centres</b>										
Otford	0.0%	0.0%	0.4%	0.0%	2.1%	0.8%	0.0%	0.0%	0.0%	0.0%
West Kingsdown	0.0%	0.0%	0.0%	0.0%	1.4%	0.0%	0.0%	0.0%	0.0%	0.0%
Retail warehousing / foodstores, Sevenoaks (Otford Road area)	0.5%	0.5%	2.8%	1.3%	14.7%	7.8%	0.1%	0.0%	0.0%	0.0%
All other locations, zone 5	0.0%	0.2%	0.8%	0.0%	0.4%	0.7%	0.2%	0.0%	0.0%	0.2%
<b>Total, locations in zone 5</b>	<b>0.5%</b>	<b>0.6%</b>	<b>3.9%</b>	<b>1.3%</b>	<b>18.5%</b>	<b>9.3%</b>	<b>0.2%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.2%</b>

**Bromley Retail & Leisure Study 2024**  
 Firstplan for London Borough of Bromley  
**Appendix: Quantitative comparison goods need forecasts**

Table CM4, Comparison goods shopping patterns, 2024										
	continued									
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kensing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley
	%	%	%	%	%	%	%	%	%	%
<b>Locations in zone 6</b>										
Sevenoaks town centre	0.0%	0.0%	2.1%	1.4%	22.4%	35.7%	0.7%	0.0%	0.0%	0.0%
Other locations, Sevenoaks (within zone 6)	0.0%	0.0%	0.0%	0.9%	3.5%	1.8%	0.0%	0.0%	0.0%	0.0%
Oxted town centre	0.0%	0.0%	0.5%	0.0%	0.0%	9.4%	1.5%	0.0%	0.0%	0.0%
Westerham town centre	0.0%	0.0%	0.0%	0.0%	0.0%	1.8%	0.0%	0.0%	0.0%	0.0%
All other locations, zone 6	0.0%	0.0%	0.9%	0.0%	0.0%	1.7%	0.0%	0.0%	0.0%	0.0%
<b>Total, locations in zone 6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>3.5%</b>	<b>2.3%</b>	<b>25.9%</b>	<b>50.4%</b>	<b>2.2%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Locations in zone 7</b>										
Purley (all locations)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	6.0%	2.2%	0.0%	0.0%
Sanderstead / South Croydon (all locations)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.2%	0.0%	0.0%	0.0%
Selsdon (all locations)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.8%	0.0%	0.0%	0.0%
New Addington (all locations)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.8%	0.0%	0.0%	0.0%
Warringham (all locations)	0.0%	0.0%	0.6%	0.0%	0.0%	0.0%	2.5%	0.0%	0.0%	0.0%
All other locations, zone 7	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.8%	0.5%	0.0%	0.0%
<b>Total, locations in zone 7</b>	<b>0.5%</b>	<b>0.0%</b>	<b>0.6%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>15.2%</b>	<b>2.7%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Locations in zone 8</b>										
<b>LBB Town &amp; district centres</b>										
Crystal Palace / Upper Norwood town centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	5.8%	0.0%	0.0%
<i>Sub-total, town &amp; district centres (LBB)</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>5.8%</i>	<i>0.0%</i>	<i>0.0%</i>
<b>LBB Local &amp; neighbourhood centres</b>										
Neighbourhood centres in zone 8	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
<i>Sub-total, local &amp; neighbourhood centres (LBB)</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>
<b>Other locations</b>										
Thornton Heath (all locations)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.6%	0.0%	0.0%
All other locations, zone 8	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.5%	3.8%	0.0%	0.0%
<i>Sub-total, other locations</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.5%</i>	<i>7.4%</i>	<i>0.0%</i>	<i>0.0%</i>
<b>Total, locations in zone 8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.5%</b>	<b>13.2%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Locations in zone 9</b>										
<b>LBB Local &amp; neighbourhood centres</b>										
Mottingham local centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.9%	1.9%
<i>Sub-total, local &amp; neighbourhood centres (LBB)</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.9%</i>	<i>1.9%</i>
<b>Other locations</b>										
Lewisham town centre	0.7%	0.0%	0.6%	0.0%	0.0%	0.0%	0.0%	0.0%	13.6%	0.0%
Catford town centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	1.0%	0.0%
Catford / Bromley Road retail warehousing	3.8%	0.1%	0.2%	0.9%	0.0%	0.0%	0.0%	0.0%	2.3%	1.4%
Sydenham town centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.1%	0.0%
Bel Green retail warehousing / foodstores	6.6%	1.2%	0.7%	0.0%	0.0%	0.0%	0.0%	0.6%	13.8%	0.0%
West Norwood / Tulse Hill town centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.9%	0.3%	0.0%
All other locations, zone 9	0.4%	0.0%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	2.6%	0.2%
<i>Sub-total, other locations</i>	<i>11.3%</i>	<i>1.3%</i>	<i>1.9%</i>	<i>0.9%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>2.6%</i>	<i>35.7%</i>	<i>1.6%</i>
<b>Total, locations in zone 9</b>	<b>11.3%</b>	<b>1.3%</b>	<b>1.9%</b>	<b>0.9%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.6%</b>	<b>36.6%</b>	<b>3.5%</b>
<b>Locations in zone 10</b>										
Etham town centre	0.0%	0.8%	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	3.3%	6.8%
Bexleyheath town centre	0.5%	0.0%	0.0%	1.9%	0.0%	0.0%	0.0%	0.0%	0.5%	6.9%
Sidcup town centre	0.0%	0.5%	0.0%	0.2%	0.1%	0.0%	0.3%	0.0%	0.0%	5.5%
Crittalls Corner retail warehousing, Sidcup (incl. Tesco)	0.3%	3.5%	0.3%	2.1%	0.3%	0.0%	0.0%	0.1%	0.3%	2.5%
All other locations, zone 10	0.0%	0.5%	0.0%	1.1%	1.4%	0.1%	0.0%	0.0%	0.1%	5.3%
<b>Total, locations in zone 10</b>	<b>0.8%</b>	<b>5.3%</b>	<b>0.4%</b>	<b>5.5%</b>	<b>1.7%</b>	<b>0.1%</b>	<b>0.3%</b>	<b>0.1%</b>	<b>4.2%</b>	<b>27.1%</b>
<b>TOTAL, LOCATIONS IN SURVEY AREA (ZONES 1-10)</b>	<b>81.4%</b>	<b>78.7%</b>	<b>74.0%</b>	<b>38.6%</b>	<b>66.5%</b>	<b>68.3%</b>	<b>35.2%</b>	<b>31.6%</b>	<b>51.6%</b>	<b>47.7%</b>
<b>OF WHICH, LOCATIONS IN LBB</b>	<b>68.2%</b>	<b>71.1%</b>	<b>63.6%</b>	<b>16.7%</b>	<b>19.2%</b>	<b>8.1%</b>	<b>16.8%</b>	<b>18.8%</b>	<b>11.7%</b>	<b>18.5%</b>
<b>Locations outside survey area</b>										
<b>Croydon</b>										
Croydon town centre	1.7%	0.0%	1.5%	0.0%	0.0%	0.0%	18.7%	16.5%	0.2%	0.0%
Purley Way retail warehousing / IKEA / foodstores	5.0%	3.2%	4.0%	1.5%	0.2%	0.4%	27.6%	24.0%	8.0%	1.3%
<i>Sub-total, Croydon</i>	<i>6.7%</i>	<i>3.2%</i>	<i>5.4%</i>	<i>1.5%</i>	<i>0.2%</i>	<i>0.4%</i>	<i>46.3%</i>	<i>40.5%</i>	<i>8.2%</i>	<i>1.3%</i>
<b>Charlton / Greenwich</b>										
Charlton / Greenwich retail warehousing / IKEA / foodstores	5.6%	1.9%	0.4%	0.6%	0.0%	0.0%	0.0%	3.0%	15.8%	6.7%
<i>Sub-total, Charlton / Greenwich</i>	<i>5.6%</i>	<i>1.9%</i>	<i>0.4%</i>	<i>0.6%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>3.0%</i>	<i>15.8%</i>	<i>6.7%</i>
<b>Crayford / Dartford</b>										
Crayford & Dartford town centres & retail warehousing / foodstore	0.1%	1.2%	0.1%	22.3%	1.4%	0.9%	0.0%	0.0%	1.5%	12.4%
<i>Sub-total, Crayford / Dartford</i>	<i>0.1%</i>	<i>1.2%</i>	<i>0.1%</i>	<i>22.3%</i>	<i>1.4%</i>	<i>0.9%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>1.5%</i>	<i>12.4%</i>
<b>Bluewater</b>										
Bluewater Shopping Centre, Greenhithe	3.4%	9.1%	11.9%	32.2%	17.1%	13.3%	1.3%	3.8%	0.1%	20.8%
<i>Sub-total, Bluewater</i>	<i>3.4%</i>	<i>9.1%</i>	<i>11.9%</i>	<i>32.2%</i>	<i>17.1%</i>	<i>13.3%</i>	<i>1.3%</i>	<i>3.8%</i>	<i>0.1%</i>	<i>20.8%</i>
<b>Lakeside</b>										
Lakeside Shopping Centre, Grays / Thurrock Retail Parks	0.0%	0.6%	2.1%	0.5%	5.9%	0.1%	0.9%	0.0%	0.0%	0.6%
<i>Sub-total, Lakeside</i>	<i>0.0%</i>	<i>0.6%</i>	<i>2.1%</i>	<i>0.5%</i>	<i>5.9%</i>	<i>0.1%</i>	<i>0.9%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.6%</i>
<b>Other main London locations</b>										
Central London / West End / Oxford Street / Covent Garden	1.2%	2.4%	1.3%	0.4%	1.2%	3.4%	5.3%	6.4%	7.7%	1.0%
City of London / Shoreditch / London Bridge	0.0%	0.1%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	5.9%	0.0%
Westfield London / Shepherds Bush	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.5%	0.0%	0.0%	0.0%
Westfield Stratford City	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.1%	1.0%	0.0%
<i>Sub-total, other main London locations</i>	<i>1.2%</i>	<i>2.5%</i>	<i>1.4%</i>	<i>0.4%</i>	<i>1.2%</i>	<i>3.4%</i>	<i>6.8%</i>	<i>7.4%</i>	<i>14.7%</i>	<i>1.0%</i>
<b>Other locations</b>										
Redhill	0.0%	0.0%	0.1%	0.0%	0.0%	2.1%	2.7%	0.0%	0.0%	0.0%
Royal Tunbridge Wells	0.0%	0.0%	0.4%	0.0%	3.5%	7.6%	0.0%	0.0%	0.0%	0.0%
<i>Sub-total, other locations</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.4%</i>	<i>0.0%</i>	<i>3.5%</i>	<i>9.7%</i>	<i>2.7%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>
All other locations	1.7%	2.8%	4.3%	4.0%	4.2%	3.9%	6.8%	13.6%	8.3%	9.6%
<b>TOTAL, LOCATIONS OUTSIDE SURVEY AREA</b>	<b>18.6%</b>	<b>21.3%</b>	<b>26.0%</b>	<b>61.4%</b>	<b>33.5%</b>	<b>31.7%</b>	<b>64.8%</b>	<b>68.4%</b>	<b>48.4%</b>	<b>52.3%</b>
<b>OVERALL TOTAL</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>

Notes  
 Source: NEMS Market Research household telephone survey  
 Composite comparison goods shopping patterns (all categories) based on household telephone survey results

Table CM5a. Comparison goods spending patterns 2024

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bevelly		
Total available comparison goods spend (excl. SFT) —	317.0	147.0	79.0	78.6	47.6	106.0	215.2	267.2	478.4	243.3	1,979.3	100%
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
<b>Locations in zone 1</b>												
<b>LBB Town &amp; district centres</b>												
Bromley town centre (inc. non-food in foodstores)	135.8	28.7	16.6	0.7	2.0	6.1	21.2	15.0	41.0	18.4	285.4	14.4%
Beckenham district centre (inc. non-food in foodstores)	11.9	0.0	0.1	0.0	0.0	0.0	0.0	3.9	0.0	0.0	15.9	0.8%
Penge district centre (inc. non-food in foodstores)	14.5	0.5	0.0	0.0	0.0	0.0	0.0	0.0	3.2	0.0	18.2	0.9%
West Wickham district centre (inc. non-food in foodstores)	4.6	0.0	0.0	0.0	0.0	0.9	7.9	2.5	0.0	0.0	15.8	0.8%
Sub-total, town & district centres	166.7	29.3	16.7	0.7	2.0	6.9	29.1	21.5	44.2	18.4	335.4	16.9%
<b>LBB Local &amp; neighbourhood centres</b>												
Hayes Local Centre	1.0	0.0	0.1	0.0	0.0	0.0	0.3	1.0	0.0	0.0	2.5	0.1%
Neighbourhood Centres in zone 1	12.4	1.7	0.3	0.1	0.1	0.0	0.2	1.7	3.9	0.0	20.4	1.0%
Sub-total, local & neighbourhood centres	13.5	1.7	0.4	0.1	0.1	0.0	0.5	2.7	3.9	0.0	22.9	1.2%
<b>Other locations</b>												
Tesco, Croydon Road, Elmers End	0.7	0.0	0.0	0.0	0.0	0.0	2.5	4.7	0.0	0.0	7.8	0.4%
Tesco, Hornesdale Road, Bromley	4.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.9	0.2%
All other locations, zone 1	4.5	0.7	1.1	0.0	0.2	0.0	3.1	1.5	2.5	0.0	13.6	0.7%
Sub-total, other locations	10.0	0.7	1.1	0.0	0.2	0.0	5.5	6.2	2.5	0.0	26.2	1.3%
<b>Total, locations in zone 1</b>	<b>190.2</b>	<b>31.7</b>	<b>18.2</b>	<b>0.8</b>	<b>2.2</b>	<b>6.9</b>	<b>35.1</b>	<b>30.4</b>	<b>50.6</b>	<b>18.4</b>	<b>384.5</b>	<b>19.4%</b>
<b>Locations in zone 2</b>												
<b>LBB Town &amp; district centres</b>												
Orpington town centre (inc. non-food in foodstores)	3.0	27.1	11.7	1.0	1.7	0.2	0.0	0.0	0.0	2.1	46.7	2.4%
Pets Wood district centre (inc. non-food in foodstores)	1.2	1.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.1	0.2%
Sub-total, town & district centres	4.2	29.0	11.7	1.0	1.7	0.2	0.0	0.0	0.0	2.1	49.8	2.5%
<b>LBB Local &amp; neighbourhood centres</b>												
Chislehurst local centre (incl. Sainsbury's)	1.6	3.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	4.9	0.2%
Locksbottom local centre (inc. non-food in foodstores)	0.0	0.9	2.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.1	0.2%
Neighbourhood Centres in zone 2	0.0	0.7	0.3	0.3	0.0	0.0	0.0	0.0	0.0	0.0	1.3	0.1%
Sub-total, local & neighbourhood centres	1.6	4.6	2.5	0.3	0.0	0.0	0.0	0.0	0.0	0.2	9.3	0.5%
<b>Orpington / St Mary Cray Retail Warehousing</b>												
Nugent Shopping Park, Orpington	6.4	25.7	5.4	5.5	2.9	0.3	0.0	2.8	0.0	4.4	53.4	2.7%
Springvale Retail Park, Sevenoaks Way, Orpington	9.5	10.5	6.6	4.8	1.0	0.7	1.0	0.0	0.9	10.9	45.8	2.3%
Homebase, Main Road / Sevenoaks Way, Orpington	1.7	1.5	1.0	0.3	0.6	0.0	0.0	0.0	0.0	1.8	6.9	0.4%
Other locations, Orpington / St Mary Cray retail warehousing area	2.6	1.4	0.9	0.3	0.1	0.0	0.0	0.0	0.0	2.6	7.1	0.4%
Sub-total, Orpington / St Mary Cray Retail Warehousing	20.2	39.1	13.0	10.9	4.5	1.1	1.0	2.8	0.9	19.7	113.2	5.7%
<b>Other locations</b>												
All other locations, zone 2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Sub-total, other locations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
<b>Total, locations in zone 2</b>	<b>26.0</b>	<b>72.7</b>	<b>27.2</b>	<b>12.2</b>	<b>6.2</b>	<b>1.2</b>	<b>1.0</b>	<b>2.8</b>	<b>0.9</b>	<b>22.1</b>	<b>172.3</b>	<b>8.7%</b>
<b>Locations in zone 3</b>												
<b>LBB Local &amp; neighbourhood centres</b>												
Biggin Hill local centre (incl. Waitrose)	0.0	0.0	3.6	0.0	0.1	0.4	0.0	1.6	0.0	0.0	5.7	0.3%
Neighbourhood centres in Zone 3	0.0	0.0	1.2	0.1	0.6	0.0	0.0	0.0	0.0	0.0	1.9	0.1%
Sub-total, local & neighbourhood centres	0.0	0.0	4.8	0.1	0.7	0.4	0.0	1.6	0.0	0.0	7.7	0.4%
<b>Other locations</b>												
All other locations, zone 3	0.0	0.0	0.2	0.0	0.3	0.3	0.1	0.0	0.0	0.5	1.4	0.1%
Sub-total, other locations	0.0	0.0	0.2	0.0	0.3	0.3	0.1	0.0	0.0	0.5	1.4	0.1%
<b>Total, locations in zone 3</b>	<b>0.0</b>	<b>0.0</b>	<b>5.0</b>	<b>0.1</b>	<b>1.0</b>	<b>0.8</b>	<b>0.1</b>	<b>1.6</b>	<b>0.0</b>	<b>0.5</b>	<b>9.1</b>	<b>0.5%</b>
<b>Locations in zone 4</b>												
<b>LBB Local &amp; neighbourhood centres</b>												
Swanley town centre (incl. Asda/Aldi)	0.0	0.5	0.0	8.9	0.2	0.0	0.0	0.0	0.0	0.0	9.7	0.5%
All other locations, zone 4	0.0	0.0	0.0	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.4	0.0%
Sub-total, local & neighbourhood centres	0.0	0.5	0.0	9.3	0.2	0.0	0.0	0.0	0.0	0.0	10.1	0.5%
<b>Other locations</b>												
All other locations, zone 4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
<b>Total, locations in zone 4</b>	<b>0.0</b>	<b>0.5</b>	<b>0.0</b>	<b>9.3</b>	<b>0.2</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>10.1</b>	<b>0.5%</b>
<b>Locations in zone 5</b>												
<b>LBB Local &amp; neighbourhood centres</b>												
Offord	0.0	0.0	0.3	0.0	1.0	0.8	0.0	0.0	0.0	0.0	2.1	0.1%
West Kingsdown	0.0	0.0	0.0	0.0	0.7	0.0	0.0	0.0	0.0	0.0	0.7	0.0%
Retail warehousing / foodstores, Sevenoaks (Offord Road area)	1.7	0.7	2.2	1.0	7.0	8.3	0.1	0.0	0.0	0.0	21.0	1.1%
All other locations, zone 5	0.0	0.3	0.6	0.0	0.2	0.8	0.4	0.0	0.0	0.5	2.6	0.1%
Sub-total, local & neighbourhood centres	1.7	0.9	3.1	1.0	8.8	9.9	0.5	0.0	0.0	0.5	26.5	1.3%
<b>Other locations</b>												
All other locations, zone 5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Sub-total, other locations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
<b>Total, locations in zone 5</b>	<b>1.7</b>	<b>0.9</b>	<b>3.1</b>	<b>1.0</b>	<b>8.8</b>	<b>9.9</b>	<b>0.5</b>	<b>0.0</b>	<b>0.0</b>	<b>0.5</b>	<b>26.5</b>	<b>1.3%</b>



Table CM5a. Comparison goods spending patterns 2024

	con nuad										Total £m	Total %
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10		
	Bromley MTC & Beckenham £m	Orpington £m	Biggin Hill £m	Swanley £m	Shoreham & Kensing £m	Sevenoaks £m	Croydon South £m	Croydon North £m	Lewisham £m	Sidcup & Bexley £m		
<b>Locations in zone 6</b>												
Sevenoaks town centre	0.0	0.0	1.6	1.1	10.7	37.8	1.4	0.0	0.0	0.0	52.7	2.7%
Other locations, Sevenoaks (within zone 6)	0.0	0.0	0.0	0.7	1.7	1.9	0.0	0.0	0.0	0.0	4.3	0.2%
Oxted town centre	0.0	0.0	0.4	0.0	0.0	9.9	3.2	0.0	0.0	0.0	13.5	0.7%
Westerham town centre	0.0	0.0	0.0	0.0	0.0	2.0	0.0	0.0	0.0	0.0	2.0	0.1%
All other locations, zone 6	0.0	0.0	0.7	0.0	0.0	1.8	0.0	0.0	0.0	0.0	2.5	0.1%
<b>Total, locations in zone 6</b>	<b>0.0</b>	<b>0.0</b>	<b>2.7</b>	<b>1.8</b>	<b>12.3</b>	<b>53.5</b>	<b>4.6</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>75.0</b>	<b>3.8%</b>
<b>Locations in zone 7</b>												
Purley (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	12.9	5.8	0.0	0.0	18.7	0.9%
Sanderstead / South Croydon (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	2.5	0.0	0.0	0.0	2.5	0.1%
Selsdon (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	6.0	0.0	0.0	0.0	6.0	0.3%
New Addington (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	4.0	0.0	0.0	0.0	4.0	0.2%
Waringham (all locations)	0.0	0.0	0.5	0.0	0.0	0.0	5.5	0.0	0.0	0.0	6.0	0.3%
All other locations, zone 7	1.7	0.0	0.0	0.0	0.0	0.0	1.8	1.4	0.0	0.0	4.9	0.2%
<b>Total, locations in zone 7</b>	<b>1.7</b>	<b>0.0</b>	<b>0.5</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>32.7</b>	<b>7.2</b>	<b>0.0</b>	<b>0.0</b>	<b>42.1</b>	<b>2.1%</b>
<b>Locations in zone 8</b>												
<b>LBB Town &amp; district centres</b>												
Crystal Palace / Upper Norwood town centre	0.1	0.0	0.0	0.0	0.0	0.0	0.0	15.5	0.0	0.0	15.6	0.8%
Sub-total, town & district centres (LBB)	0.1	0.0	0.0	0.0	0.0	0.0	0.0	15.5	0.0	0.0	15.6	0.8%
<b>LBB Local &amp; neighbourhood centres</b>												
Neighbourhood centres in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Sub-total, local & neighbourhood centres (LBB)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
<b>Other locations</b>												
Thornton Heath (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.8	0.0	0.0	9.8	0.5%
All other locations, zone 8	0.0	0.0	0.0	0.0	0.0	0.0	1.1	10.1	0.0	0.0	11.2	0.6%
Sub-total, other locations	0.0	0.0	0.0	0.0	0.0	0.0	1.1	19.9	0.0	0.0	20.9	1.1%
<b>Total, locations in zone 8</b>	<b>0.1</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>1.1</b>	<b>35.4</b>	<b>0.0</b>	<b>0.0</b>	<b>36.5</b>	<b>1.8%</b>
<b>Locations in zone 9</b>												
<b>LBB Local &amp; neighbourhood centres</b>												
Mottingham local centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.4	4.5	8.9	0.5%
Sub-total, local & neighbourhood centres (LBB)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.4	4.5	8.9	0.5%
<b>Other locations</b>												
Lewisham town centre	2.3	0.0	0.5	0.0	0.0	0.0	0.0	0.0	65.0	0.0	67.8	3.4%
Catford town centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	4.9	0.0	5.2	0.3%
Catford / Bromley Road retail warehousing	11.3	0.2	0.2	0.7	0.0	0.0	0.0	0.0	11.0	3.4	26.8	1.4%
Sydenham town centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.9	0.0	9.9	0.5%
Bell Green retail warehousing / foodstores	20.9	1.8	0.5	0.0	0.0	0.0	0.0	1.5	65.8	0.0	90.7	4.6%
West Norwood / Tulse Hill town centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.1	1.7	0.0	6.7	0.3%
All other locations, zone 9	1.4	0.0	0.2	0.0	0.0	0.0	0.0	12.4	0.6	0.0	14.6	0.7%
Sub-total, other locations	35.9	1.9	1.5	0.7	0.0	0.0	0.0	7.0	170.7	4.0	221.7	11.2%
<b>Total, locations in zone 9</b>	<b>35.9</b>	<b>1.9</b>	<b>1.5</b>	<b>0.7</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>7.0</b>	<b>175.1</b>	<b>8.5</b>	<b>230.7</b>	<b>11.7%</b>
<b>Locations in zone 10</b>												
Eitham town centre	0.0	1.2	0.0	0.1	0.0	0.0	0.0	0.0	16.0	16.6	33.9	1.7%
Bevisheath town centre	1.6	0.0	0.0	1.5	0.0	0.0	0.0	2.3	16.9	0.0	22.3	1.1%
Sidcup town centre	0.0	0.7	0.0	0.2	0.1	0.0	0.6	0.0	0.0	13.4	15.0	0.8%
Crittalls Corner retail warehousing, Sidcup (incl. Tesco)	0.9	5.1	0.3	1.6	0.1	0.0	0.0	0.2	1.3	6.2	15.7	0.8%
All other locations, zone 10	0.0	0.8	0.0	0.9	0.7	0.1	0.0	0.0	0.5	13.0	15.9	0.8%
Sub-total, other locations	2.5	7.9	0.3	4.3	0.8	0.1	0.6	0.2	20.1	66.0	102.8	5.2%
<b>Total, locations in zone 10</b>	<b>2.5</b>	<b>7.9</b>	<b>0.3</b>	<b>4.3</b>	<b>0.8</b>	<b>0.1</b>	<b>0.6</b>	<b>0.2</b>	<b>20.1</b>	<b>66.0</b>	<b>102.8</b>	<b>5.2%</b>
<b>TOTAL, LOCATIONS IN SURVEY AREA (ZONES 1-10)</b>	<b>258.0</b>	<b>115.7</b>	<b>58.5</b>	<b>30.3</b>	<b>31.7</b>	<b>72.4</b>	<b>75.7</b>	<b>84.6</b>	<b>246.7</b>	<b>116.0</b>	<b>1,089.5</b>	<b>55.0%</b>
<b>OF WHICH, LOCATIONS IN LBB</b>	<b>216.2</b>	<b>104.5</b>	<b>50.3</b>	<b>13.1</b>	<b>9.1</b>	<b>8.6</b>	<b>36.1</b>	<b>50.2</b>	<b>55.9</b>	<b>45.0</b>	<b>589.0</b>	<b>28.8%</b>
<b>Locations outside survey area</b>												
<b>Croydon</b>												
Croydon town centre	5.5	0.0	1.2	0.0	0.0	0.0	40.2	44.1	0.9	0.0	91.8	4.6%
Purley Way retail warehousing / IKEA / foodstores	15.8	4.8	3.1	1.2	0.1	0.5	59.4	64.1	38.1	3.1	190.2	9.6%
Sub-total, Croydon	21.3	4.8	4.3	1.2	0.1	0.5	99.6	108.2	39.0	3.1	282.0	14.2%
<b>Charlton / Greenwich</b>												
Charlton / Greenwich retail warehousing / IKEA / foodstores	17.7	2.8	0.3	0.4	0.0	0.0	0.0	8.0	75.7	16.3	121.1	6.1%
Sub-total, Charlton / Greenwich	17.7	2.8	0.3	0.4	0.0	0.0	0.0	8.0	75.7	16.3	121.1	6.1%
<b>Crayford / Dartford</b>												
Crayford & Dartford town centres & retail warehousing / foodstores	0.2	1.7	0.1	17.5	0.7	1.0	0.0	0.0	7.1	30.1	58.3	2.9%
Sub-total, Crayford / Dartford	0.2	1.7	0.1	17.5	0.7	1.0	0.0	0.0	7.1	30.1	58.3	2.9%
<b>Bluewater</b>												
Bluewater Shopping Centre, Greenhithe	10.7	13.4	9.4	25.3	8.2	14.0	2.9	10.2	0.3	50.6	145.1	7.3%
Sub-total, Bluewater	10.7	13.4	9.4	25.3	8.2	14.0	2.9	10.2	0.3	50.6	145.1	7.3%
<b>Lakeside</b>												
Lakeside Shopping Centre, Grays / Thurrock Retail Parks	0.0	0.9	1.6	0.4	2.8	0.1	1.9	0.0	0.0	1.5	9.2	0.5%
Sub-total, Lakeside	0.0	0.9	1.6	0.4	2.8	0.1	1.9	0.0	0.0	1.5	9.2	0.5%
<b>Other main London locations</b>												
Central London / West End / Oxford Street / Covent Garden	3.8	3.5	1.0	0.3	0.5	3.6	11.4	17.0	36.8	2.4	80.4	4.1%
City of London / Shoreditch / London Bridge	0.0	0.1	0.1	0.0	0.0	0.0	0.0	0.0	28.4	0.0	28.6	1.4%
Westfield London / Shepherds Bush	0.0	0.0	0.0	0.0	0.0	0.0	3.3	0.0	0.0	0.0	3.3	0.2%
Westfield Stratford City	0.0	0.0	0.0	0.0	0.0	0.0	2.9	4.9	0.0	0.0	7.8	0.4%
Sub-total, other main London locations	3.8	3.6	1.1	0.3	0.5	3.6	14.7	19.9	70.1	2.4	120.1	6.1%
<b>Other locations</b>												
Redhill	0.0	0.0	0.1	0.0	0.0	2.2	5.9	0.0	0.0	0.0	8.1	0.4%
Royal Tunbridge Wells	0.0	0.0	0.3	0.0	1.7	8.0	0.0	0.0	0.0	0.0	10.0	0.5%
Sub-total, other locations	0.0	0.0	0.3	0.0	1.7	10.3	5.9	0.0	0.0	0.0	18.2	0.9%
All other locations	5.3	4.0	3.4	3.2	2.0	4.1	14.6	36.4	39.5	23.3	135.8	6.9%
<b>TOTAL, LOCATIONS OUTSIDE SURVEY AREA</b>	<b>59.0</b>	<b>31.3</b>	<b>20.5</b>	<b>48.2</b>	<b>15.9</b>	<b>33.6</b>	<b>139.5</b>	<b>182.7</b>	<b>231.7</b>	<b>127.3</b>	<b>889.7</b>	<b>45.0%</b>
<b>OVERALL TOTAL</b>	<b>317.0</b>	<b>147.0</b>	<b>79.0</b>	<b>78.6</b>	<b>47.6</b>	<b>106.0</b>	<b>215.2</b>	<b>267.2</b>	<b>478.4</b>	<b>243.3</b>	<b>1,979.3</b>	<b>100.0%</b>

Notes  
 Source: Table CM3, Table CM

Table CM5b. Comparison goods spending patterns 2029

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swarley	Zone 5 Shoreham & Kensington	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley	Total	Total
Total available comparison goods spend (excl. SFT) —	335.7	155.6	83.1	83.7	50.0	111.9	224.9	280.2	506.5	257.8	2,089.2	100%
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
<b>Locations in zone 1</b>												
<b>LBB Town &amp; district centres</b>												
Bromley town centre (inc. non-food in foodstores)	143.9	30.4	17.5	0.7	2.1	6.4	22.1	15.7	43.4	19.5	301.6	14.4%
Beckenham district centre (inc. non-food in foodstores)	12.6	0.0	0.1	0.0	0.0	0.0	0.0	4.1	0.0	0.0	16.8	0.8%
Penge district centre (inc. non-food in foodstores)	15.3	0.6	0.0	0.0	0.0	0.0	0.0	0.0	3.4	0.0	19.3	0.9%
West Wickham district centre (inc. non-food in foodstores)	4.7	0.0	0.0	0.0	0.0	0.9	8.3	2.7	0.0	0.0	16.6	0.8%
Sub-total, town & district centres	176.5	31.0	17.6	0.7	2.1	7.3	30.4	22.5	46.8	19.5	354.4	17.0%
<b>LBB Local &amp; neighbourhood centres</b>												
Hayes Local Centre	1.1	0.0	0.1	0.0	0.0	0.0	0.3	1.1	0.0	0.0	2.6	0.1%
Neighbourhood Centres in zone 1	13.2	1.8	0.3	0.1	0.1	0.0	0.2	1.8	4.1	0.0	21.6	1.0%
Sub-total, local & neighbourhood centres	14.3	1.8	0.4	0.1	0.1	0.0	0.5	2.8	4.1	0.0	24.2	1.2%
<b>Other locations</b>												
Tesco, Croydon Road, Elmers End	0.7	0.0	0.0	0.0	0.0	0.0	2.6	4.9	0.0	0.0	8.2	0.4%
Tesco, Homedale Road, Bromley	5.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.1	0.2%
All other locations, zone 1	4.7	0.8	1.2	0.0	0.2	0.0	3.2	1.6	2.6	0.0	14.3	0.7%
Sub-total, other locations	10.6	0.8	1.2	0.0	0.2	0.0	5.8	6.5	2.6	0.0	27.6	1.3%
<b>Total, locations in zone 1</b>	<b>201.4</b>	<b>33.6</b>	<b>19.1</b>	<b>0.9</b>	<b>2.3</b>	<b>7.3</b>	<b>36.7</b>	<b>31.8</b>	<b>53.6</b>	<b>19.5</b>	<b>406.2</b>	<b>19.4%</b>
<b>Locations in zone 2</b>												
<b>LBB Town &amp; district centres</b>												
Orpington town centre (inc. non-food in foodstores)	3.1	28.7	12.3	1.1	1.8	0.2	0.0	0.0	0.0	2.2	49.4	2.4%
Petts Wood district centre (inc. non-food in foodstores)	1.3	2.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.3	0.2%
Sub-total, town & district centres	4.4	30.7	12.3	1.1	1.8	0.2	0.0	0.0	0.0	2.2	52.6	2.5%
<b>LBB Local &amp; neighbourhood centres</b>												
Chislehurst local centre (incl. Sainsbury's)	1.7	3.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	5.2	0.2%
Locksbottom local centre (inc. non-food in foodstores)	0.0	0.9	2.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.2	0.2%
Neighbourhood Centres in zone 2	0.0	0.8	0.3	0.3	0.0	0.0	0.0	0.0	0.0	0.0	1.4	0.1%
Sub-total, local & neighbourhood centres	1.7	4.9	2.6	0.3	0.0	0.0	0.0	0.0	0.0	0.2	9.8	0.5%
<b>Orpington / St Mary Cray Retail Warehousing</b>												
Nugent Shopping Park, Orpington	6.8	27.2	5.6	5.9	3.0	0.4	0.0	2.9	0.0	4.7	56.4	2.7%
Springvale Retail Park, Sevenoaks Way, Orpington	10.0	11.1	7.0	5.1	1.0	0.7	1.0	0.0	0.9	11.5	48.5	2.3%
Homebase, Main Road / Sevenoaks Way, Orpington	1.8	1.5	1.1	0.4	0.6	0.0	0.0	0.0	1.9	7.3	0.4%	
Other locations, Orpington / St Mary Cray retail warehousing area	2.8	1.5	0.0	0.3	0.1	0.0	0.0	0.0	2.8	7.5	0.4%	
Sub-total, Orpington / St Mary Cray Retail Warehousing	21.4	41.4	13.7	11.6	4.8	1.1	1.0	2.9	0.9	20.9	119.8	5.7%
<b>Other locations</b>												
All other locations, zone 2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0%
Sub-total, other locations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0%
<b>Total, locations in zone 2</b>	<b>27.5</b>	<b>77.0</b>	<b>28.6</b>	<b>13.0</b>	<b>6.5</b>	<b>1.3</b>	<b>1.0</b>	<b>2.9</b>	<b>0.9</b>	<b>23.4</b>	<b>182.2</b>	<b>8.7%</b>
<b>Locations in zone 3</b>												
<b>LBB Local &amp; neighbourhood centres</b>												
Biggin Hill local centre (incl. Waitrose)	0.0	0.0	3.8	0.0	0.1	0.5	0.0	1.7	0.0	0.0	6.0	0.3%
Neighbourhood centres in Zone 3	0.0	0.0	1.3	0.1	0.6	0.0	0.0	0.0	0.0	0.0	2.0	0.1%
Sub-total, local & neighbourhood centres	0.0	0.0	5.1	0.1	0.7	0.5	0.0	1.7	0.0	0.0	8.0	0.4%
<b>Other locations</b>												
All other locations, zone 3	0.0	0.0	0.2	0.0	0.3	0.4	0.1	0.0	0.0	0.5	1.5	0.1%
Sub-total, other locations	0.0	0.0	0.2	0.0	0.3	0.4	0.1	0.0	0.0	0.5	1.5	0.1%
<b>Total, locations in zone 3</b>	<b>0.0</b>	<b>0.0</b>	<b>5.3</b>	<b>0.1</b>	<b>1.0</b>	<b>0.8</b>	<b>0.1</b>	<b>1.7</b>	<b>0.0</b>	<b>0.5</b>	<b>9.5</b>	<b>0.5%</b>
<b>Locations in zone 4</b>												
<b>LBB Local &amp; neighbourhood centres</b>												
Swarley town centre (incl. Asda/Aldi)	0.0	0.6	0.0	9.5	0.2	0.0	0.0	0.0	0.0	0.0	10.3	0.5%
All other locations, zone 4	0.0	0.0	0.0	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.4	0.0%
Sub-total, local & neighbourhood centres	0.0	0.6	0.0	9.9	0.2	0.0	0.0	0.0	0.0	0.0	10.8	0.5%
<b>Other locations</b>												
All other locations, zone 4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
<b>Total, locations in zone 4</b>	<b>0.0</b>	<b>0.6</b>	<b>0.0</b>	<b>9.9</b>	<b>0.2</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>10.8</b>	<b>0.5%</b>
<b>Locations in zone 5</b>												
<b>LBB Local &amp; neighbourhood centres</b>												
Offord	0.0	0.0	0.3	0.0	1.0	0.9	0.0	0.0	0.0	0.0	2.2	0.1%
West Kingsdown	0.0	0.0	0.0	0.0	0.7	0.0	0.0	0.0	0.0	0.0	0.7	0.0%
Retail warehousing / foodstores, Sevenoaks (Offord Road area)	1.8	0.7	2.3	1.1	7.4	8.8	0.1	0.0	0.0	0.0	22.2	1.1%
All other locations, zone 5	0.0	0.3	0.6	0.0	0.2	0.8	0.4	0.0	0.0	0.5	2.8	0.1%
Sub-total, local & neighbourhood centres	1.8	1.0	3.2	1.1	9.3	10.5	0.5	0.0	0.0	0.5	27.9	1.3%
<b>Other locations</b>												
All other locations, zone 5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Sub-total, other locations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
<b>Total, locations in zone 5</b>	<b>1.8</b>	<b>1.0</b>	<b>3.2</b>	<b>1.1</b>	<b>9.3</b>	<b>10.5</b>	<b>0.5</b>	<b>0.0</b>	<b>0.0</b>	<b>0.5</b>	<b>27.9</b>	<b>1.3%</b>

**Table CM5b. Comparison goods spending patterns, 2029**

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kensington	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley	Total	Total
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
<b>Locations in zone 6</b>												
Sevenoaks town centre	0.0	0.0	1.7	1.2	11.2	39.9	1.5	0.0	0.0	0.0	55.5	2.7%
Other locations, Sevenoaks (within zone 6)	0.0	0.0	0.0	0.7	1.8	2.0	0.0	0.0	0.0	0.0	4.5	0.2%
Oxted town centre	0.0	0.0	0.4	0.0	0.0	10.5	3.4	0.0	0.0	0.0	14.3	0.7%
Westminster town centre	0.0	0.0	0.0	0.0	0.0	2.1	0.0	0.0	0.0	0.0	2.1	0.1%
All other locations, zone 6	0.0	0.0	0.7	0.0	0.0	1.9	0.0	0.0	0.0	0.0	2.7	0.1%
<b>Total, locations in zone 6</b>	<b>0.0</b>	<b>0.0</b>	<b>2.9</b>	<b>1.9</b>	<b>13.0</b>	<b>56.5</b>	<b>4.9</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>79.1</b>	<b>3.8%</b>
<b>Locations in zone 7</b>												
Purley (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	13.5	6.1	0.0	0.0	19.6	0.9%
Sanderstead / South Croydon (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	2.7	0.0	0.0	0.0	2.7	0.1%
Selsdon (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	6.2	0.0	0.0	0.0	6.2	0.3%
New Addington (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	4.2	0.0	0.0	0.0	4.2	0.2%
Warringham (all locations)	0.0	0.0	0.5	0.0	0.0	0.0	5.7	0.0	0.0	0.0	6.2	0.3%
All other locations, zone 7	1.8	0.0	0.0	0.0	0.0	0.0	1.9	1.5	0.0	0.0	5.1	0.2%
<b>Total, locations in zone 7</b>	<b>1.8</b>	<b>0.0</b>	<b>0.5</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>34.2</b>	<b>7.5</b>	<b>0.0</b>	<b>0.0</b>	<b>44.0</b>	<b>2.1%</b>
<b>Locations in zone 8</b>												
<b>LBB Town &amp; district centres</b>												
Crystal Palace / Upper Norwood town centre	0.1	0.0	0.0	0.0	0.0	0.0	0.0	16.3	0.0	0.0	16.3	0.8%
Sub-total, town & district centres (LBB)	0.1	0.0	0.0	0.0	0.0	0.0	0.0	16.3	0.0	0.0	16.3	0.8%
<b>LBB Local &amp; neighbourhood centres</b>												
Neighbourhood centres in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Sub-total, local & neighbourhood centres (LBB)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
<b>Other locations</b>												
Thornton Heath (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.2	0.0	0.0	10.2	0.5%
All other locations, zone 8	0.0	0.0	0.0	0.0	0.0	0.0	1.1	10.6	0.0	0.0	11.7	0.6%
Sub-total, other locations	0.0	0.0	0.0	0.0	0.0	0.0	1.1	20.8	0.0	0.0	22.0	1.1%
<b>Total, locations in zone 8</b>	<b>0.1</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>1.1</b>	<b>37.1</b>	<b>0.0</b>	<b>0.0</b>	<b>38.3</b>	<b>1.8%</b>
<b>Locations in zone 9</b>												
<b>LBB Local &amp; neighbourhood centres</b>												
Mottingham local centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.7	4.8	9.5	0.5%
Sub-total, local & neighbourhood centres (LBB)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.7	4.8	9.5	0.5%
<b>Other locations</b>												
Lewisham town centre	2.4	0.0	0.5	0.0	0.0	0.0	0.0	0.0	68.8	0.0	71.8	3.4%
Catford town centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.4	5.2	0.0	5.5	0.3%
Catford / Bromley Road retail warehousing	12.0	0.2	0.2	0.8	0.0	0.0	0.0	0.0	11.7	3.6	28.4	1.4%
Sydenham town centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.5	0.0	10.5	0.5%
Bell Green retail warehousing / foodstores	22.2	1.9	0.6	0.0	0.0	0.0	0.0	1.7	69.7	0.0	96.0	4.6%
West Norwood / Tulse Hill town centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.3	1.7	0.0	7.1	0.3%
All other locations, zone 9	1.4	0.0	0.3	0.0	0.0	0.0	0.0	0.0	13.2	0.6	15.5	0.7%
Sub-total, other locations	38.0	2.0	1.5	0.8	0.0	0.0	0.0	7.4	180.8	4.2	234.7	11.2%
<b>Total, locations in zone 9</b>	<b>38.0</b>	<b>2.0</b>	<b>1.5</b>	<b>0.8</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>7.4</b>	<b>185.4</b>	<b>9.0</b>	<b>244.2</b>	<b>11.7%</b>
<b>Locations in zone 10</b>												
Eltham town centre	0.0	1.3	0.0	0.1	0.0	0.0	0.0	0.0	16.9	17.5	35.9	1.7%
Bexleyheath town centre	1.7	0.0	0.0	0.6	0.0	0.0	0.0	2.4	17.9	0.0	23.6	1.1%
Sidcup town centre	0.0	0.7	0.0	0.2	0.1	0.0	0.6	0.0	0.0	14.2	15.8	0.8%
Crittalls Corner retail warehousing, Sidcup (incl. Tesco)	0.9	5.4	0.3	1.7	0.1	0.0	0.0	0.2	1.4	6.5	16.7	0.8%
All other locations, zone 10	0.0	0.9	0.0	1.0	0.7	0.1	0.0	0.0	0.5	13.7	16.9	0.8%
<b>Total, locations in zone 10</b>	<b>2.6</b>	<b>8.3</b>	<b>0.3</b>	<b>4.6</b>	<b>0.9</b>	<b>0.1</b>	<b>0.6</b>	<b>0.2</b>	<b>21.3</b>	<b>69.9</b>	<b>108.9</b>	<b>5.2%</b>
<b>TOTAL, LOCATIONS IN SURVEY AREA (ZONES 1-10)</b>	<b>273.2</b>	<b>122.5</b>	<b>61.5</b>	<b>32.3</b>	<b>33.3</b>	<b>76.5</b>	<b>79.1</b>	<b>88.7</b>	<b>261.2</b>	<b>122.8</b>	<b>1,151.0</b>	<b>55.1%</b>
<b>OF WHICH, LOCATIONS IN LBB</b>	<b>229.0</b>	<b>110.6</b>	<b>52.8</b>	<b>14.0</b>	<b>9.6</b>	<b>9.1</b>	<b>37.8</b>	<b>52.7</b>	<b>59.1</b>	<b>47.7</b>	<b>622.2</b>	<b>29.8%</b>
<b>Locations outside survey area</b>												
<b>Croydon</b>												
Croydon town centre	5.9	0.0	1.2	0.0	0.0	0.0	42.0	46.2	0.9	0.0	96.2	4.6%
Purley Way retail warehousing / IKEA / foodstores	16.7	5.0	3.3	1.3	0.1	0.5	62.0	67.2	40.4	3.3	199.9	9.6%
Sub-total, Croydon	22.6	5.0	4.5	1.3	0.1	0.5	104.1	113.4	41.3	3.3	296.1	14.2%
<b>Charlton / Greenwich</b>												
Charlton / Greenwich retail warehousing / IKEA / foodstores	18.8	3.0	0.3	0.5	0.0	0.0	0.0	8.3	80.1	17.2	128.2	6.1%
Sub-total, Charlton / Greenwich	18.8	3.0	0.3	0.5	0.0	0.0	0.0	8.3	80.1	17.2	128.2	6.1%
<b>Crayford / Dartford</b>												
Crayford & Dartford town centres & retail warehousing / foodsto	0.2	1.8	0.1	18.6	0.7	1.0	0.0	0.0	7.5	31.8	61.9	3.0%
Sub-total, Crayford / Dartford	0.2	1.8	0.1	18.6	0.7	1.0	0.0	0.0	7.5	31.8	61.9	3.0%
<b>Bluewater</b>												
Bluewater Shopping Centre, Greenhithe	11.3	14.2	9.9	27.0	8.6	14.8	3.0	10.7	0.3	53.6	153.5	7.3%
Sub-total, Bluewater	11.3	14.2	9.9	27.0	8.6	14.8	3.0	10.7	0.3	53.6	153.5	7.3%
<b>Lakeside</b>												
Lakeside Shopping Centre, Grays / Thurrock Retail Parks	0.0	1.0	1.7	0.4	3.0	0.1	2.0	0.0	0.0	1.6	9.6	0.5%
Sub-total, Lakeside	0.0	1.0	1.7	0.4	3.0	0.1	2.0	0.0	0.0	1.6	9.6	0.5%
<b>Other main London locations</b>												
Central London / West End / Oxford Street / Covent Garden	4.0	3.7	1.1	0.3	0.6	3.8	11.9	17.9	39.0	2.6	84.8	4.1%
City of London / Shoreditch / London Bridge	0.0	0.1	0.1	0.0	0.0	0.0	0.0	0.0	30.0	0.0	30.3	1.4%
Westfield London / Shepherds Bush	0.0	0.0	0.0	0.0	0.0	0.0	3.5	0.0	0.0	0.0	3.5	0.2%
Westfield Stratford City	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.0	5.2	0.0	8.2	0.4%
Sub-total, other main London locations	4.0	3.8	1.2	0.3	0.6	3.8	15.4	20.9	74.2	2.6	126.7	6.1%
<b>Other locations</b>												
Redhill	0.0	0.0	0.1	0.0	0.0	2.4	6.1	0.0	0.0	0.0	8.5	0.4%
Royal Tunbridge Wells	0.0	0.0	0.3	0.0	1.8	8.5	0.0	0.0	0.0	0.0	10.6	0.5%
Sub-total, other locations	0.0	0.0	0.4	0.0	1.8	10.9	6.1	0.0	0.0	0.0	19.1	0.9%
All other locations	5.6	4.3	3.5	3.4	2.1	4.4	15.3	38.2	41.8	24.6	143.1	6.9%
<b>TOTAL, LOCATIONS OUTSIDE SURVEY AREA</b>	<b>62.5</b>	<b>33.1</b>	<b>21.6</b>	<b>51.4</b>	<b>16.7</b>	<b>35.5</b>	<b>145.8</b>	<b>191.5</b>	<b>245.3</b>	<b>134.8</b>	<b>938.2</b>	<b>44.9%</b>
<b>OVERALL TOTAL</b>	<b>335.7</b>	<b>155.6</b>	<b>83.1</b>	<b>83.7</b>	<b>50.0</b>	<b>111.9</b>	<b>224.9</b>	<b>280.2</b>	<b>506.5</b>	<b>257.6</b>	<b>2,089.2</b>	<b>100.0%</b>

Notes  
 Source: Table CM3, Table CM  
 Assumes constant market shares throughout study period to 2041.

Table CM5c. Comparison goods spending patterns 2034

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swarley	Zone 5 Shoreham & Kensington	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley	Total	Total
Total available comparison goods spend (excl. SFT) —	386.4	176.1	93.9	95.0	96.4	126.7	252.2	316.6	576.0	291.9	2,365.4	100%
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
<b>Locations in zone 1</b>												
<b>LBB Town &amp; district centres</b>												
Bromley town centre (inc. non-food in foodstores)	163.0	34.4	19.7	0.8	2.3	7.3	24.8	17.7	40.4	22.1	341.6	14.4%
Beckenham district centre (inc. non-food in foodstores)	14.2	0.0	0.1	0.0	0.0	0.0	0.0	4.7	0.0	0.0	19.0	0.8%
Penge district centre (inc. non-food in foodstores)	17.4	0.6	0.0	0.0	0.0	0.0	0.0	0.0	3.9	0.0	21.9	0.9%
West Wickham district centre (inc. non-food in foodstores)	5.4	0.0	0.0	0.0	0.0	1.0	9.3	3.0	0.0	0.0	18.7	0.8%
Sub-total, town & district centres	200.1	35.1	19.9	0.8	2.3	8.3	34.1	25.4	53.2	22.1	401.2	17.0%
<b>LBB Local &amp; neighbourhood centres</b>												
Hayes Local Centre	1.3	0.0	0.1	0.0	0.0	0.0	0.3	1.2	0.0	0.0	2.9	0.1%
Neighbourhood Centres in zone 1	14.9	2.1	0.3	0.1	0.1	0.0	0.3	2.0	4.7	0.0	24.5	1.0%
Sub-total, local & neighbourhood centres	16.2	2.1	0.5	0.1	0.1	0.0	0.6	3.2	4.7	0.0	27.4	1.2%
<b>Other locations</b>												
Tesco, Croydon Road, Elmers End	0.8	0.0	0.0	0.0	0.0	0.0	2.9	5.5	0.0	0.0	9.3	0.4%
Tesco, Homedale Road, Bromley	5.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.8	0.2%
All other locations, zone 1	5.4	0.9	1.3	0.0	0.2	0.0	3.6	1.8	3.0	0.0	16.1	0.7%
Sub-total, other locations	12.0	0.9	1.3	0.0	0.2	0.0	6.5	7.3	3.0	0.0	31.2	1.3%
<b>Total, locations in zone 1</b>	<b>228.2</b>	<b>38.0</b>	<b>21.6</b>	<b>1.0</b>	<b>2.6</b>	<b>8.3</b>	<b>41.2</b>	<b>36.0</b>	<b>60.9</b>	<b>22.1</b>	<b>459.9</b>	<b>19.4%</b>
<b>Locations in zone 2</b>												
<b>LBB Town &amp; district centres</b>												
Orpington town centre (inc. non-food in foodstores)	3.5	32.5	13.9	1.2	2.0	0.2	0.0	0.0	0.0	2.5	55.9	2.4%
Petts Wood district centre (inc. non-food in foodstores)	1.5	2.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.7	0.2%
Sub-total, town & district centres	5.0	34.7	13.9	1.2	2.0	0.2	0.0	0.0	0.0	2.5	59.6	2.5%
<b>LBB Local &amp; neighbourhood centres</b>												
Chislehurst local centre (incl. Sainsbury's)	1.9	3.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	5.9	0.2%
Locksbottom local centre (inc. non-food in foodstores)	0.0	1.0	2.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.6	0.2%
Neighbourhood Centres in zone 2	0.0	0.9	0.4	0.3	0.0	0.0	0.0	0.0	0.0	0.0	1.6	0.1%
Sub-total, local & neighbourhood centres	1.9	5.6	3.0	0.3	0.0	0.0	0.0	0.0	0.0	0.3	11.1	0.5%
<b>Orpington / St Mary Cray Retail Warehousing</b>												
Nugent Shopping Park, Orpington	7.7	30.8	6.4	6.6	3.4	0.4	0.0	3.3	0.0	5.3	63.9	2.7%
Springvale Retail Park, Sevenoaks Way, Orpington	11.4	12.6	7.9	5.8	1.2	0.8	1.2	0.0	1.1	13.0	54.9	2.3%
Homebase, Main Road / Sevenoaks Way, Orpington	2.0	1.7	1.2	0.4	0.7	0.0	0.0	0.0	0.0	2.2	8.3	0.4%
Other locations, Orpington / St Mary Cray retail warehousing area	3.1	1.7	0.0	0.4	0.1	0.0	0.0	0.0	0.0	3.2	8.5	0.4%
Sub-total, Orpington / St Mary Cray Retail Warehousing	24.2	46.9	15.5	13.2	5.4	1.3	1.2	3.3	1.1	23.7	135.6	5.7%
<b>Other locations</b>												
All other locations, zone 2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0%
Sub-total, other locations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0%
<b>Total, locations in zone 2</b>	<b>31.2</b>	<b>87.2</b>	<b>32.3</b>	<b>14.8</b>	<b>7.4</b>	<b>1.5</b>	<b>1.2</b>	<b>3.3</b>	<b>1.1</b>	<b>26.5</b>	<b>206.3</b>	<b>8.7%</b>
<b>Locations in zone 3</b>												
<b>LBB Local &amp; neighbourhood centres</b>												
Biggin Hill local centre (incl. Waitrose)	0.0	0.0	4.3	0.0	0.1	0.5	0.0	1.9	0.0	0.0	6.8	0.3%
Neighbourhood centres in Zone 3	0.0	0.0	1.5	0.1	0.7	0.0	0.0	0.0	0.0	0.0	2.3	0.1%
Sub-total, local & neighbourhood centres	0.0	0.0	5.7	0.1	0.8	0.5	0.0	1.9	0.0	0.0	9.1	0.4%
<b>Other locations</b>												
All other locations, zone 3	0.0	0.0	0.2	0.0	0.4	0.4	0.1	0.0	0.0	0.6	1.7	0.1%
Sub-total, other locations	0.0	0.0	0.2	0.0	0.4	0.4	0.1	0.0	0.0	0.6	1.7	0.1%
<b>Total, locations in zone 3</b>	<b>0.0</b>	<b>0.0</b>	<b>6.0</b>	<b>0.1</b>	<b>1.2</b>	<b>0.9</b>	<b>0.1</b>	<b>1.9</b>	<b>0.0</b>	<b>0.6</b>	<b>10.8</b>	<b>0.5%</b>
<b>Locations in zone 4</b>												
<b>LBB Local &amp; neighbourhood centres</b>												
Swarley town centre (incl. Asda/Aldi)	0.0	0.6	0.0	10.8	0.3	0.0	0.0	0.0	0.0	0.0	11.7	0.5%
All other locations, zone 4	0.0	0.0	0.0	0.5	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.0%
Sub-total, other locations	0.0	0.6	0.0	11.3	0.3	0.0	0.0	0.0	0.0	0.0	12.2	0.5%
<b>Total, locations in zone 4</b>	<b>0.0</b>	<b>0.6</b>	<b>0.0</b>	<b>11.3</b>	<b>0.3</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>12.2</b>	<b>0.5%</b>
<b>Locations in zone 5</b>												
<b>LBB Local &amp; neighbourhood centres</b>												
Offord	0.0	0.0	0.3	0.0	1.2	1.0	0.0	0.0	0.0	0.0	2.5	0.1%
West Kingsdown	0.0	0.0	0.0	0.0	0.8	0.0	0.0	0.0	0.0	0.0	0.8	0.0%
Retail warehousing / foodstores, Sevenoaks (Offord Road area)	2.0	0.8	2.6	1.3	8.3	9.9	0.2	0.0	0.0	0.0	25.1	1.1%
All other locations, zone 5	0.0	0.3	0.7	0.0	0.2	0.9	0.4	0.0	0.0	0.6	3.1	0.1%
Sub-total, local & neighbourhood centres	2.0	1.1	3.6	1.3	10.5	11.8	0.6	0.0	0.0	0.6	31.5	1.3%
<b>Total, locations in zone 5</b>	<b>2.0</b>	<b>1.1</b>	<b>3.6</b>	<b>1.3</b>	<b>10.5</b>	<b>11.8</b>	<b>0.6</b>	<b>0.0</b>	<b>0.0</b>	<b>0.6</b>	<b>31.5</b>	<b>1.3%</b>

**Table CM3C. Comparison goods spending patterns 2024**

Comparison goods spending patterns 2024											Total	Total
	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kensington	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley	£m	%
<b>Locations in zone 6</b>												
Sevenoaks town centre	0.0	0.0	2.0	1.3	12.6	45.2	1.7	0.0	0.0	0.0	62.8	2.7%
Other locations, Sevenoaks (within zone 6)	0.0	0.0	0.0	0.8	2.0	2.3	0.0	0.0	0.0	0.0	5.1	0.2%
Oxted town centre	0.0	0.0	0.5	0.0	0.0	11.9	3.8	0.0	0.0	0.0	16.1	0.7%
Westerham town centre	0.0	0.0	0.0	0.0	0.0	2.3	0.0	0.0	0.0	0.0	2.3	0.1%
All other locations, zone 6	0.0	0.0	0.6	0.0	0.0	2.2	0.0	0.0	0.0	0.0	3.0	0.1%
<b>Total, locations in zone 6</b>	<b>0.0</b>	<b>0.0</b>	<b>3.2</b>	<b>2.2</b>	<b>14.6</b>	<b>63.9</b>	<b>5.4</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>89.4</b>	<b>3.8%</b>
<b>Locations in zone 7</b>												
Purley (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	15.2	6.9	0.0	0.0	22.0	0.9%
Sanderstead / South Croydon (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	3.0	0.0	0.0	0.0	3.0	0.1%
Selsdon (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	7.0	0.0	0.0	0.0	7.0	0.3%
New Addington (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	4.7	0.0	0.0	0.0	4.7	0.2%
Waringham (all locations)	0.0	0.0	0.6	0.0	0.0	0.0	6.4	0.0	0.0	0.0	7.0	0.3%
All other locations, zone 7	2.0	0.0	0.0	0.0	0.0	0.0	2.1	1.7	0.0	0.0	5.8	0.2%
<b>Total, locations in zone 7</b>	<b>2.0</b>	<b>0.0</b>	<b>0.6</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>38.3</b>	<b>8.5</b>	<b>0.0</b>	<b>0.0</b>	<b>49.5</b>	<b>2.1%</b>
<b>Locations in zone 8</b>												
<b>LBB Town &amp; district centres</b>												
Crystal Palace / Upper Norwood town centre	0.1	0.0	0.0	0.0	0.0	0.0	0.0	18.4	0.0	0.0	18.5	0.8%
Sub-total, town & district centres (LBB)	0.1	0.0	0.0	0.0	0.0	0.0	0.0	18.4	0.0	0.0	18.5	0.8%
<b>LBB Local &amp; neighbourhood centres</b>												
Neighbourhood centres in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Sub-total, local & neighbourhood centres (LBB)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
<b>Other locations</b>												
Thornton Heath (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	11.6	0.0	0.0	11.6	0.5%
All other locations, zone 8	0.0	0.0	0.0	0.0	0.0	0.0	1.3	12.0	0.0	0.0	13.2	0.6%
Sub-total, other locations	0.0	0.0	0.0	0.0	0.0	0.0	1.3	23.5	0.0	0.0	24.8	1.0%
<b>Total, locations in zone 8</b>	<b>0.1</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>1.3</b>	<b>41.9</b>	<b>0.0</b>	<b>0.0</b>	<b>43.2</b>	<b>1.8%</b>
<b>Locations in zone 9</b>												
<b>LBB Local &amp; neighbourhood centres</b>												
Mottingham local centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.3	5.4	10.7	0.5%
Sub-total, local & neighbourhood centres (LBB)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.3	5.4	10.7	0.5%
<b>Other locations</b>												
Lewisham town centre	2.7	0.0	0.6	0.0	0.0	0.0	0.0	0.0	78.3	0.0	81.6	3.5%
Clifford town centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.4	5.9	0.0	6.3	0.3%
Catford / Bromley Road retail warehousing	13.5	0.2	0.2	0.9	0.0	0.0	0.0	0.0	13.3	4.1	32.2	1.4%
Sydenham town centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	12.0	0.0	12.0	0.5%
Bell Green retail warehousing / foodstores	25.1	2.1	0.6	0.0	0.0	0.0	0.0	1.9	79.2	0.0	109.0	4.6%
West Norwood / Tulse Hill town centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.0	2.0	0.0	8.0	0.3%
All other locations, zone 9	1.6	0.0	0.3	0.0	0.0	0.0	0.0	0.0	15.0	0.7	17.6	0.7%
Sub-total, other locations	43.1	2.3	1.8	0.9	0.0	0.0	0.0	8.3	205.6	4.8	266.7	11.3%
<b>Total, locations in zone 9</b>	<b>43.1</b>	<b>2.3</b>	<b>1.8</b>	<b>0.9</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>8.3</b>	<b>210.9</b>	<b>10.2</b>	<b>277.4</b>	<b>11.7%</b>
<b>Locations in zone 10</b>												
Eitham town centre	0.0	1.5	0.0	0.1	0.0	0.0	0.0	0.0	19.3	19.9	40.7	1.7%
Bexleyheath town centre	1.9	0.0	0.0	1.8	0.0	0.0	0.0	2.8	20.3	26.8	26.8	1.1%
Sidcup town centre	0.0	0.8	0.0	0.2	0.1	0.0	0.7	0.0	0.0	16.1	17.9	0.8%
Crittalls Corner retail warehousing, Sidcup (incl. Tesco)	1.0	6.1	0.3	2.0	0.1	0.0	0.0	0.3	1.6	7.4	18.9	0.8%
All other locations, zone 10	0.0	1.0	0.0	1.1	0.8	0.1	0.0	0.0	0.6	15.6	19.1	0.8%
Sub-total, other locations	2.9	8.4	0.3	5.2	1.0	0.1	0.7	0.3	24.2	79.2	123.4	5.2%
<b>Total, locations in zone 10</b>	<b>3.0</b>	<b>9.4</b>	<b>0.3</b>	<b>5.2</b>	<b>1.0</b>	<b>0.1</b>	<b>0.7</b>	<b>0.3</b>	<b>24.2</b>	<b>79.2</b>	<b>123.4</b>	<b>5.2%</b>
<b>TOTAL, LOCATIONS IN SURVEY AREA (ZONES 1-10)</b>	<b>309.6</b>	<b>138.7</b>	<b>69.5</b>	<b>36.7</b>	<b>37.6</b>	<b>86.6</b>	<b>88.7</b>	<b>100.2</b>	<b>297.0</b>	<b>139.2</b>	<b>1,303.7</b>	<b>55.1%</b>
<b>OF WHICH, LOCATIONS IN LBB</b>	<b>259.5</b>	<b>125.2</b>	<b>59.7</b>	<b>15.9</b>	<b>10.8</b>	<b>10.3</b>	<b>42.4</b>	<b>59.5</b>	<b>67.3</b>	<b>54.0</b>	<b>704.4</b>	<b>29.8%</b>
<b>Locations outside survey area</b>												
<b>Croydon</b>												
Croydon town centre	6.7	0.0	1.4	0.0	0.0	0.0	47.1	52.2	1.1	0.0	108.4	4.6%
Purley Way retail warehousing / IKEA / foodstores	19.0	5.7	3.7	1.4	0.1	0.6	69.6	76.0	45.9	3.8	225.7	9.5%
Sub-total, Croydon	25.6	5.7	5.1	1.4	0.1	0.6	116.7	128.2	47.0	3.8	334.1	14.1%
<b>Charlton / Greenwich</b>												
Charlton / Greenwich retail warehousing / IKEA / foodstores	21.3	3.4	0.3	0.5	0.0	0.0	0.0	9.4	91.1	19.5	145.6	6.2%
Sub-total, Charlton / Greenwich	21.3	3.4	0.3	0.5	0.0	0.0	0.0	9.4	91.1	19.5	145.6	6.2%
<b>Crayford / Dartford</b>												
Crayford & Dartford town centres & retail warehousing / foodsto	0.3	2.0	0.1	21.1	0.8	1.2	0.0	0.0	8.6	36.1	70.2	3.0%
Sub-total, Crayford / Dartford	0.3	2.0	0.1	21.1	0.8	1.2	0.0	0.0	8.6	36.1	70.2	3.0%
<b>Bluewater</b>												
Bluewater Shopping Centre, Greenhithe	12.8	16.1	11.2	30.6	9.7	16.8	3.4	12.1	0.4	60.7	173.8	7.3%
Sub-total, Bluewater	12.8	16.1	11.2	30.6	9.7	16.8	3.4	12.1	0.4	60.7	173.8	7.3%
<b>Lakeside</b>												
Lakeside Shopping Centre, Grays / Thurrock Retail Parks	0.0	1.1	1.9	0.4	3.3	0.1	2.2	0.0	0.0	1.8	10.9	0.5%
Sub-total, Lakeside	0.0	1.1	1.9	0.4	3.3	0.1	2.2	0.0	0.0	1.8	10.9	0.5%
<b>Other main London locations</b>												
Central London / West End / Oxford Street / Covent Garden	4.5	4.2	1.2	0.3	0.7	4.3	13.4	20.2	44.3	2.9	96.0	4.1%
City of London / Shoreditch / London Bridge	0.0	0.2	0.1	0.0	0.0	0.0	0.0	0.0	34.2	0.0	34.4	1.5%
Westfield London / Shepherds Bush	0.0	0.0	0.0	0.0	0.0	0.0	3.9	0.0	0.0	0.0	3.9	0.2%
Westfield Stratford City	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.4	5.9	0.0	9.3	0.4%
Sub-total, other main London locations	4.5	4.3	1.3	0.3	0.7	4.3	17.2	23.6	84.4	2.9	143.6	6.1%
<b>Other locations</b>												
Redhill	0.0	0.0	0.1	0.0	0.0	2.7	6.9	0.0	0.0	0.0	9.6	0.4%
Royal Tunbridge Wells	0.0	0.0	0.3	0.0	2.0	9.6	0.0	0.0	0.0	0.0	12.0	0.5%
Sub-total, other locations	0.0	0.0	0.4	0.0	2.0	12.3	6.9	0.0	0.0	0.0	21.6	0.9%
All other locations	6.3	4.8	4.0	3.8	2.4	5.0	17.1	43.2	47.5	27.9	162.0	6.9%
<b>TOTAL, LOCATIONS OUTSIDE SURVEY AREA</b>	<b>70.8</b>	<b>37.5</b>	<b>24.4</b>	<b>58.3</b>	<b>18.9</b>	<b>40.2</b>	<b>163.5</b>	<b>216.4</b>	<b>279.0</b>	<b>152.7</b>	<b>1061.7</b>	<b>44.9%</b>
<b>OVERALL TOTAL</b>	<b>380.4</b>	<b>176.1</b>	<b>93.9</b>	<b>95.0</b>	<b>56.4</b>	<b>126.7</b>	<b>252.2</b>	<b>316.6</b>	<b>576.0</b>	<b>291.9</b>	<b>2,365.4</b>	<b>100.0%</b>

Notes  
 Source: Table CM3, Table CM  
 Assumes constant market shares throughout study period to 2041.

Table CM5d. Comparison goods spending patterns 2041

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swarley	Zone 5 Shoreham & Kensham	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley	Total	Total
Total available comparison goods spend (excl. SFT) —	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
<b>Locations in zone 1</b>												
<b>LBB Town &amp; district centres</b>												
Bromley town centre (inc. non-food in foodstores)	198.8	41.7	23.8	1.0	2.8	8.8	29.8	21.6	60.2	26.7	415.4	14.5%
Beckenham district centre (inc. non-food in foodstores)	17.4	0.0	0.1	0.0	0.0	0.0	0.0	5.7	0.0	0.0	23.2	0.8%
Penge district centre (inc. non-food in foodstores)	21.2	0.8	0.0	0.0	0.0	0.0	0.0	0.0	4.7	0.0	26.7	0.9%
West Wickham district centre (inc. non-food in foodstores)	6.6	0.0	0.0	0.0	0.0	1.2	11.2	3.7	0.0	0.0	22.7	0.8%
Sub-total, town & district centres	244.0	42.5	24.0	1.0	2.8	10.1	41.0	30.9	64.9	26.7	487.9	17.0%
<b>LBB Local &amp; neighbourhood centres</b>												
Hayes Local Centre	1.5	0.0	0.2	0.0	0.0	0.0	0.4	1.5	0.0	0.0	3.6	0.1%
Neighbourhood Centres in zone 1	18.2	2.5	0.4	0.1	0.1	0.0	0.3	2.4	5.7	0.0	29.8	1.0%
Sub-total, local & neighbourhood centres	19.7	2.5	0.6	0.1	0.1	0.0	0.7	3.9	5.7	0.0	33.4	1.2%
<b>Other locations</b>												
Tesco, Croydon Road, Elmers End	1.0	0.0	0.0	0.0	0.0	0.0	3.5	6.7	0.0	0.0	11.2	0.4%
Tesco, Homedale Road, Bromley	7.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.1	0.2%
All other locations, zone 1	6.5	1.0	1.6	0.0	0.3	0.0	4.3	2.2	3.6	0.0	19.6	0.7%
Sub-total, other locations	14.6	1.0	1.6	0.0	0.3	0.0	7.8	8.9	3.6	0.0	37.9	1.3%
<b>Total, locations in zone 1</b>	<b>278.3</b>	<b>46.1</b>	<b>26.1</b>	<b>1.2</b>	<b>3.2</b>	<b>10.1</b>	<b>49.5</b>	<b>43.7</b>	<b>74.3</b>	<b>26.7</b>	<b>599.2</b>	<b>19.5%</b>
<b>Locations in zone 2</b>												
<b>LBB Town &amp; district centres</b>												
Orpington town centre (inc. non-food in foodstores)	4.3	39.4	16.8	1.5	2.4	0.2	0.0	0.0	0.0	3.0	67.6	2.4%
Petts Wood district centre (inc. non-food in foodstores)	1.8	2.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.5	0.2%
Sub-total, town & district centres	6.1	42.1	16.8	1.5	2.4	0.2	0.0	0.0	0.0	3.0	72.2	2.5%
<b>LBB Local &amp; neighbourhood centres</b>												
Chislehurst local centre (incl. Sainsbury's)	2.4	4.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	7.1	0.2%
Locksbottom local centre (inc. non-food in foodstores)	0.0	1.3	3.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.4	0.2%
Neighbourhood Centres in zone 2	0.0	1.1	0.5	0.4	0.0	0.0	0.0	0.0	0.0	0.0	1.9	0.1%
Sub-total, local & neighbourhood centres	2.4	6.8	3.6	0.4	0.0	0.0	0.0	0.0	0.0	0.3	13.4	0.5%
<b>Orpington / St Mary Cray Retail Warehousing</b>												
Nugent Shopping Park, Orpington	9.3	37.3	7.7	8.1	4.1	0.5	0.0	4.0	0.0	6.5	77.5	2.7%
Springvale Retail Park, Sevenoaks Way, Orpington	13.9	15.3	9.5	7.0	1.4	1.0	1.4	0.0	1.3	15.8	66.6	2.3%
Homebase, Main Road / Sevenoaks Way, Orpington	2.5	2.1	1.5	0.5	0.8	0.0	0.0	0.0	0.0	2.6	10.1	0.4%
Other locations, Orpington / St Mary Cray retail warehousing area	3.8	2.1	0.1	0.4	0.1	0.0	0.0	0.0	0.0	3.8	10.4	0.4%
Sub-total, Orpington / St Mary Cray Retail Warehousing	29.5	56.8	18.7	16.0	6.5	1.6	1.4	4.0	1.3	28.7	164.5	5.7%
<b>Other locations</b>												
All other locations, zone 2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0%
Sub-total, other locations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0%
<b>Total, locations in zone 2</b>	<b>38.0</b>	<b>105.6</b>	<b>39.1</b>	<b>18.0</b>	<b>8.9</b>	<b>1.8</b>	<b>1.4</b>	<b>4.0</b>	<b>1.3</b>	<b>32.1</b>	<b>250.1</b>	<b>8.7%</b>
<b>Locations in zone 3</b>												
<b>LBB Local &amp; neighbourhood centres</b>												
Biggin Hill local centre (incl. Waitrose)	0.0	0.0	5.2	0.0	0.1	0.6	0.0	2.3	0.0	0.0	8.2	0.3%
Neighbourhood centres in Zone 3	0.0	0.0	1.8	0.2	0.9	0.0	0.0	0.0	0.0	0.0	2.8	0.1%
Sub-total, local & neighbourhood centres	0.0	0.0	6.9	0.2	0.9	0.6	0.0	2.3	0.0	0.0	11.0	0.4%
<b>Other locations</b>												
All other locations, zone 3	0.0	0.0	0.3	0.0	0.5	0.5	0.1	0.0	0.0	0.7	2.1	0.1%
Sub-total, other locations	0.0	0.0	0.3	0.0	0.5	0.5	0.1	0.0	0.0	0.7	2.1	0.1%
<b>Total, locations in zone 3</b>	<b>0.0</b>	<b>0.0</b>	<b>7.2</b>	<b>0.2</b>	<b>1.4</b>	<b>1.1</b>	<b>0.1</b>	<b>2.3</b>	<b>0.0</b>	<b>0.7</b>	<b>13.1</b>	<b>0.5%</b>
<b>Locations in zone 4</b>												
<b>LBB Local &amp; neighbourhood centres</b>												
Swarley town centre (incl. Asda/Aldi)	0.0	0.8	0.0	13.2	0.3	0.0	0.0	0.0	0.0	0.0	14.3	0.5%
All other locations, zone 4	0.0	0.0	0.0	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.6	0.0%
Sub-total, local & neighbourhood centres	0.0	0.8	0.0	13.7	0.3	0.0	0.0	0.0	0.0	0.0	14.8	0.5%
<b>Other locations</b>												
All other locations, zone 4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
<b>Total, locations in zone 4</b>	<b>0.0</b>	<b>0.8</b>	<b>0.0</b>	<b>13.7</b>	<b>0.3</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>14.8</b>	<b>0.5%</b>
<b>Locations in zone 5</b>												
<b>LBB Local &amp; neighbourhood centres</b>												
Offord	0.0	0.0	0.4	0.0	1.4	1.2	0.0	0.0	0.0	0.0	3.0	0.1%
West Kingsdown	0.0	0.0	0.0	0.0	1.0	0.0	0.0	0.0	0.0	0.0	1.0	0.0%
Retail warehousing / foodstores, Sevenoaks (Offord Road area)	2.5	1.0	3.1	1.5	10.0	12.1	0.2	0.0	0.0	0.0	30.4	1.1%
All other locations, zone 5	0.0	0.4	0.9	0.0	0.2	1.1	0.5	0.0	0.0	0.7	3.8	0.1%
Sub-total, local & neighbourhood centres	2.5	1.4	4.4	1.5	12.6	14.4	0.7	0.0	0.0	0.7	38.2	1.3%
<b>Other locations</b>												
All other locations, zone 5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Sub-total, other locations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
<b>Total, locations in zone 5</b>	<b>2.5</b>	<b>1.4</b>	<b>4.4</b>	<b>1.5</b>	<b>12.6</b>	<b>14.4</b>	<b>0.7</b>	<b>0.0</b>	<b>0.0</b>	<b>0.7</b>	<b>38.2</b>	<b>1.3%</b>

**Bromley Retail & Leisure Study 2024**  
 Firstplan for London Borough of Bromley  
 Appendix: Quantitative comparison goods need forecasts

**Table CM5d. Comparison goods spending patterns 2041**

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kensington	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley	Total	Total
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
<b>Locations in zone 6</b>												
Sevenoaks town centre	0.0	0.0	2.4	1.6	15.2	55.1	2.0	0.0	0.0	0.0	76.3	2.7%
Other locations, Sevenoaks (within zone 6)	0.0	0.0	0.0	1.0	2.4	2.8	0.0	0.0	0.0	0.0	6.2	0.2%
Oxted town centre	0.0	0.0	0.5	0.0	0.0	14.5	4.5	0.0	0.0	0.0	19.6	0.7%
Westierham town centre	0.0	0.0	0.0	0.0	0.0	2.9	0.0	0.0	0.0	0.0	2.9	0.1%
All other locations, zone 6	0.0	0.0	1.0	0.0	0.0	2.7	0.0	0.0	0.0	0.0	3.7	0.1%
<b>Total, locations in zone 6</b>	<b>0.0</b>	<b>0.0</b>	<b>3.9</b>	<b>2.6</b>	<b>17.6</b>	<b>77.8</b>	<b>6.5</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>106.6</b>	<b>3.8%</b>
<b>Locations in zone 7</b>												
Purley (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	18.2	8.4	0.0	0.0	26.6	0.9%
Sanderstead / South Croydon (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	3.6	0.0	0.0	0.0	3.6	0.1%
Selsdon (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	8.4	0.0	0.0	0.0	8.4	0.3%
New Addington (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	5.6	0.0	0.0	0.0	5.6	0.2%
Waringham (all locations)	0.0	0.0	0.7	0.0	0.0	0.0	7.7	0.0	0.0	0.0	8.4	0.3%
All other locations, zone 7	2.5	0.0	0.0	0.0	0.0	0.0	2.5	2.0	0.0	0.0	7.0	0.2%
<b>Total, locations in zone 7</b>	<b>2.5</b>	<b>0.0</b>	<b>0.7</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>46.1</b>	<b>10.4</b>	<b>0.0</b>	<b>0.0</b>	<b>59.6</b>	<b>2.1%</b>
<b>Locations in zone 8</b>												
<b>LBB Town &amp; district centres</b>												
Crystal Palace / Upper Norwood town centre	0.1	0.0	0.0	0.0	0.0	0.0	0.0	22.3	0.0	0.0	22.4	0.8%
Sub-total, town & district centres (LBB)	0.1	0.0	0.0	0.0	0.0	0.0	0.0	22.3	0.0	0.0	22.4	0.8%
<b>LBB Local &amp; neighbourhood centres</b>												
Neighbourhood centres in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Sub-total, local & neighbourhood centres (LBB)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
<b>Other locations</b>												
Thornton Heath (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	14.0	0.0	0.0	14.0	0.5%
All other locations, zone 8	0.0	0.0	0.0	0.0	0.0	0.0	1.5	14.6	0.0	0.0	16.1	0.6%
Sub-total, other locations	0.0	0.0	0.0	0.0	0.0	0.0	1.5	28.6	0.0	0.0	30.1	1.0%
<b>Total, locations in zone 8</b>	<b>0.1</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>1.5</b>	<b>50.9</b>	<b>0.0</b>	<b>0.0</b>	<b>52.6</b>	<b>1.8%</b>
<b>Locations in zone 9</b>												
<b>LBB Local &amp; neighbourhood centres</b>												
Mottingham local centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.5	6.6	13.1	0.5%
Sub-total, local & neighbourhood centres (LBB)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.5	6.6	13.1	0.5%
<b>Other locations</b>												
Lewisham town centre	3.3	0.0	0.7	0.0	0.0	0.0	0.0	0.0	95.5	0.0	99.6	3.5%
Clifford town centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	7.1	0.0	7.7	0.3%
Catford / Bromley Road retail warehousing	16.5	0.2	0.2	1.1	0.0	0.0	0.0	0.0	16.2	5.0	39.2	1.4%
Sydenham town centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	14.6	0.0	14.6	0.5%
Bell Green retail warehousing / foodstores	30.6	2.5	0.8	0.0	0.0	0.0	0.0	2.4	96.7	0.0	133.0	4.8%
West Norwood / Tulse Hill town centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.3	2.4	0.0	9.7	0.3%
All other locations, zone 9	2.0	0.0	0.4	0.0	0.0	0.0	0.0	0.0	18.3	0.8	21.5	0.7%
Sub-total, other locations	52.5	2.8	2.1	1.1	0.0	0.0	0.0	10.1	250.8	5.8	325.2	11.3%
<b>Total, locations in zone 9</b>	<b>52.5</b>	<b>2.8</b>	<b>2.1</b>	<b>1.1</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>10.1</b>	<b>257.3</b>	<b>12.4</b>	<b>338.3</b>	<b>11.8%</b>
<b>Locations in zone 10</b>												
Eiltham town centre	0.0	1.8	0.0	0.1	0.0	0.0	0.0	0.0	23.5	24.1	49.5	1.7%
Bexleyheath town centre	2.4	0.0	0.0	0.2	0.0	0.0	0.0	3.4	24.6	0.0	32.5	1.1%
Sidcup town centre	0.0	1.0	0.0	0.3	0.1	0.0	0.9	0.0	0.0	19.5	21.7	0.8%
Crittalls Corner retail warehousing, Sidcup (incl. Tesco)	1.3	7.4	0.4	2.4	0.2	0.0	0.3	1.9	9.0	0.0	22.9	0.8%
All other locations, zone 10	0.0	1.2	0.0	1.3	0.9	0.1	0.0	0.0	0.7	18.9	23.2	0.8%
<b>Total, locations in zone 10</b>	<b>3.6</b>	<b>11.4</b>	<b>0.4</b>	<b>6.3</b>	<b>1.2</b>	<b>0.1</b>	<b>0.9</b>	<b>0.3</b>	<b>29.6</b>	<b>96.0</b>	<b>149.8</b>	<b>5.2%</b>
<b>TOTAL, LOCATIONS IN SURVEY AREA (ZONES 1-10)</b>	<b>377.6</b>	<b>168.0</b>	<b>84.0</b>	<b>44.6</b>	<b>45.3</b>	<b>105.4</b>	<b>106.7</b>	<b>121.8</b>	<b>362.4</b>	<b>168.7</b>	<b>1,584.3</b>	<b>55.1%</b>
<b>OF WHICH, LOCATIONS IN LBB</b>	<b>316.5</b>	<b>151.7</b>	<b>72.1</b>	<b>19.3</b>	<b>13.0</b>	<b>12.5</b>	<b>50.9</b>	<b>72.3</b>	<b>82.1</b>	<b>65.5</b>	<b>855.8</b>	<b>29.8%</b>
<b>Locations outside survey area</b>												
<b>Croydon</b>												
Croydon town centre	8.1	0.0	1.7	0.0	0.0	0.0	56.6	63.4	1.3	0.0	131.2	4.6%
Purley Way retail warehousing / IKEA / foodstores	23.1	6.9	4.5	1.7	0.1	0.7	83.7	92.4	56.0	4.5	273.7	9.5%
Sub-total, Croydon	31.2	6.9	6.2	1.7	0.1	0.7	140.3	155.8	57.3	4.5	404.8	14.1%
<b>Charlton / Greenwich</b>												
Charlton / Greenwich retail warehousing / IKEA / foodstores	25.9	4.1	0.4	0.6	0.0	0.0	0.0	11.5	111.2	23.7	177.4	6.2%
Sub-total, Charlton / Greenwich	25.9	4.1	0.4	0.6	0.0	0.0	0.0	11.5	111.2	23.7	177.4	6.2%
<b>Crayford / Dartford</b>												
Crayford & Dartford town centres & retail warehousing / foodsto	0.3	2.5	0.1	25.7	0.9	1.4	0.0	0.0	10.4	43.7	85.2	3.0%
Sub-total, Crayford / Dartford	0.3	2.5	0.1	25.7	0.9	1.4	0.0	0.0	10.4	43.7	85.2	3.0%
<b>Bluewater</b>												
Bluewater Shopping Centre, Greenhithe	15.6	19.5	13.5	37.3	11.6	20.4	4.1	14.7	0.5	73.6	210.9	7.3%
Sub-total, Bluewater	15.6	19.5	13.5	37.3	11.6	20.4	4.1	14.7	0.5	73.6	210.9	7.3%
<b>Lakeside</b>												
Lakeside Shopping Centre, Grays / Thurrock Retail Parks	0.0	1.3	2.3	0.5	4.0	0.1	2.6	0.0	0.0	2.2	13.1	0.5%
Sub-total, Lakeside	0.0	1.3	2.3	0.5	4.0	0.1	2.6	0.0	0.0	2.2	13.1	0.5%
<b>Other main London locations</b>												
Central London / West End / Oxford Street / Covent Garden	5.5	5.1	1.5	0.4	0.8	5.2	16.1	24.5	54.0	3.5	116.7	4.1%
City of London / Shoreditch / London Bridge	0.0	0.2	0.1	0.0	0.0	0.0	0.0	0.0	41.7	0.0	42.0	1.5%
Westfield London / Shepherds Bush	0.0	0.0	0.0	0.0	0.0	0.0	4.7	0.0	0.0	0.0	4.7	0.2%
Westfield Stratford City	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.1	7.2	0.0	11.3	0.4%
Sub-total, other main London locations	5.5	5.2	1.6	0.4	0.8	5.2	20.7	28.6	103.0	3.5	174.7	6.1%
<b>Other locations</b>												
Redhill	0.0	0.0	0.1	0.0	0.0	3.3	8.2	0.0	0.0	0.0	11.6	0.4%
Royal Tunbridge Wells	0.0	0.0	0.4	0.0	2.4	11.7	0.0	0.0	0.0	0.0	14.5	0.5%
Sub-total, other locations	0.0	0.0	0.5	0.0	2.4	15.0	8.2	0.0	0.0	0.0	26.1	0.9%
All other locations	7.7	5.9	4.8	4.6	2.8	6.0	20.6	52.5	58.0	33.8	196.8	6.9%
<b>TOTAL, LOCATIONS OUTSIDE SURVEY AREA</b>	<b>86.3</b>	<b>45.4</b>	<b>29.4</b>	<b>71.0</b>	<b>22.8</b>	<b>48.9</b>	<b>196.6</b>	<b>263.1</b>	<b>340.4</b>	<b>185.1</b>	<b>1,289.0</b>	<b>44.9%</b>
<b>OVERALL TOTAL</b>	<b>463.9</b>	<b>213.4</b>	<b>113.4</b>	<b>115.6</b>	<b>68.0</b>	<b>154.3</b>	<b>303.3</b>	<b>384.9</b>	<b>702.8</b>	<b>353.8</b>	<b>2,873.4</b>	<b>100.0%</b>

Notes  
 Source: Table CM3, Table CM  
 Assumes constant market shares throughout study period to 2041.

Table CM6 Comparison goods floorspace (main centres)

Centre / location	Sq.m (gross)	Sq.m (net)
<b>Bromley town centre</b>		
— Comparison goods floorspace	57,563	40,294
— Comparison goods floorspace within foodstores		1,508
<b>Sub-total</b>		<b>41,802</b>
<b>Orpington town centre</b>		
— Comparison goods floorspace	17,178	12,025
— Comparison goods floorspace within foodstores		1,032
<b>Sub-total</b>		<b>13,957</b>
<b>Beckenham district centre</b>		
— Comparison goods floorspace	6,986	4,890
— Comparison goods floorspace within foodstores		991
<b>Sub-total</b>		<b>5,881</b>
<b>Penge district centre</b>		
— Comparison goods floorspace	7,497	5,248
— Comparison goods floorspace within foodstores		609
<b>Sub-total</b>		<b>5,857</b>
<b>West Wickham district centre</b>		
— Comparison goods floorspace	9,653	6,757
— Comparison goods floorspace within foodstores		1,171
<b>Sub-total</b>		<b>7,928</b>
<b>Crystal Palace district centre</b>		
— Comparison goods floorspace	6,262	4,383
— Comparison goods floorspace within foodstores		465
<b>Sub-total</b>		<b>4,849</b>
<b>Petts Wood district centre</b>		
— Comparison goods floorspace	4,580	3,206
— Comparison goods floorspace within foodstores		523
<b>Sub-total</b>		<b>3,729</b>
<b>Biggin Hill local centre</b>		
— Comparison goods floorspace	2,072	1,450
— Comparison goods floorspace within foodstores		306
<b>Sub-total</b>		<b>1,756</b>
<b>Chislehurst local centre</b>		
— Comparison goods floorspace	2,155	1,509
— Comparison goods floorspace within foodstores		723
<b>Sub-total</b>		<b>2,232</b>
<b>Out of centre</b>		
— Nugent Shopping Park, Orpington	12,913	10,331
— Springvale Retail Park, Sevenoaks Way, Orpington	9,290	6,314
— Homebase, Main Road / Sevenoaks Way, Orpington	4,860	3,402
— Comparison goods floorspace within foodstores	-	4,196
<b>Sub-total</b>		<b>24,242</b>
<b>Overall total</b>		<b>112,232</b>

**Notes**

No floorspace data available for Hayes, Locksbottom and Mottingham local centres.

Town centre floorspace data derived from Experian Goad category reports and may not reflect policy boundary of centres.



Table CM7 Comparison of convenience goods

Address	LBB Planning ref	Gross area (sq.m)	Net comparison (sq.m)	Assumed sales density (£ per sq.m) 2024	Estimated turnover 2024 (£m)	Assumed sales density (£ per sq.m) 2029	Estimated turnover 2029 (£m)	Assumed sales density (£ per sq.m) 2034	Estimated turnover 2034 (£m)	Assumed sales density (£ per sq.m) 2041	Estimated turnover 2041 (£m)
208-212 High Street Oppington	21/03145	-	180	2,500	0.5	2,669	0.5	3,035	0.5	3,632	0.7
B&Q, Upper Elmers End Road, Eden Park	22/01173	814	570	1,443	0.8	1,540	0.9	1,751	1.0	2,096	1.2
<b>Total</b>	-	-	<b>750</b>	-	<b>1.3</b>	-	<b>1.4</b>	-	<b>1.5</b>	-	<b>1.8</b>

Source: LBB Planning application information

Table CM8a: Quantitative need for comparison goods retail floorspace - Borough wide			
	2029	2034	2041*
A Total Available Comparison Goods Expenditure (£m)	2089.2	2365.4	2873.4
B Market Share from Survey Area (%)	30%	30%	30%
C Comparison goods spending in LBB (£m)	622.2	704.4	855.8
D Existing comparison goods retail floorspace at 2023 (sq.m net)	112,232	112,232	112,232
E Sales per sq.m net (£)	5,603	6,371	7,624
F Sales from Existing Floorspace (£m)	628.9	715.0	855.7
G Sales from Committed Floorspace (£m)	1.4	1.5	1.8
H Residual Spending to support new floorspace (£000)	-8.0	-12.1	-1.7
I Sales per sq.m net in new shops (£)	5,339	6,070	7,264
J Capacity for new floorspace (sq.m net)	-1,500	-1,993	-239
K Capacity for new floorspace (sq.m net, rounded)	-1,500	-2,000	-200

\*indicative only, should be subject to further review

Table CM8b: Quantitative need for comparison goods retail floorspace - urban north			
	2029	2034	2041*
A Total Available Comparison Goods Expenditure (£m)	2089.2	2365.4	2873.4
B Market Share from Survey Area (%)	21%	21%	21%
C Comparison goods spending in LBB (urban north area) (£m)	432.0	489.1	594.7
D Existing comparison goods retail floorspace at 2023 (sq.m net)	68,098	68,098	68,098
E Sales per sq.m net (£)	6,413	7,291	8,726
F Sales from Existing Floorspace (£m)	436.7	496.5	594.3
G Sales from Committed Floorspace (£m)	0.9	1.0	1.2
H Residual Spending to support new floorspace (£000)	-5.6	-8.4	-0.7
I Sales per sq.m net in new shops (£)	5,339	6,070	7,264
J Capacity for new floorspace (sq.m net)	-1,051	-1,392	-88
K Capacity for new floorspace (sq.m net, rounded)	-1,100	-1,400	-100

\*indicative only, should be subject to further review

Table CM8c: Quantitative need for comparison goods retail floorspace - Oprington & Peto Wood			
	2029	2034	2041*
A Total Available Comparison Goods Expenditure (£m)	2089.2	2365.4	2873.4
B Market Share from Survey Area (%)	9%	9%	9%
C Comparison goods spending in LBB (Oprington & Peto Wood area) (£m)	182.2	206.3	250.1
D Existing comparison goods retail floorspace at 2023 (sq.m net)	39,875	39,875	39,875
E Sales per sq.m net (£)	4,614	5,246	6,278
F Sales from Existing Floorspace (£m)	184.0	209.2	250.3
G Sales from Committed Floorspace (£m)	0.5	0.5	0.7
H Residual Spending to support new floorspace (£000)	-2.3	-3.5	-0.9
I Sales per sq.m net in new shops (£)	5,339	6,070	7,264
J Capacity for new floorspace (sq.m net)	-425	-569	-124
K Capacity for new floorspace (sq.m net, rounded)	-400	-600	-100

\*indicative only, should be subject to further review

Table CM8d: Quantitative need for comparison goods retail floorspace - rural south			
	2029	2034	2041*
A Total Available Comparison Goods Expenditure (£m)	2089.2	2365.4	2873.4
B Market Share from Survey Area (%)	0%	0%	0%
C Comparison goods spending in LBB (rural south area) (£m)	8.0	9.1	11.0
D Existing comparison goods retail floorspace at 2023 (sq.m net)	1,927	1,927	1,927
E Sales per sq.m net (£)	4238.6	4819.0	5767.5
F Sales from Existing Floorspace (£m)	8.2	9.3	11.1
G Sales from Committed Floorspace (£m)	0.0	0.0	0.0
H Residual Spending to support new floorspace (£000)	-0.1	-0.2	-0.1
I Sales per sq.m net in new shops (£)	5,339	6,070	7,264
J Capacity for new floorspace (sq.m net)	-24	-33	-17
K Capacity for new floorspace (sq.m net, rounded)	0	0	0

\*indicative only, should be subject to further review

**Appendix 2**

Convenience goods retail need tabulations

**Bromley Retail & Leisure Study 2024**  
 Firstplan for London Borough of Bromley  
**Appendix: Quantitative convenience goods retail need forecasts**

**Table CV1, Population projections**

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons
2022 (Experian base)	185,388	85,302	45,273	44,913	23,109	47,517	129,772	186,656	309,808	153,947	1,211,685
2024 (Study base)	188,423	86,849	45,142	44,897	23,389	47,765	131,176	188,331	318,463	155,939	1,230,374
2029 (Interval year)	191,998	88,440	45,642	46,030	23,643	48,541	131,885	189,974	324,419	158,809	1,249,381
2034 (Interval year)	195,123	89,782	46,284	46,832	23,922	49,283	132,623	192,491	330,851	161,390	1,268,581
2041 (Interval year)	200,312	91,594	47,037	47,961	24,270	50,510	134,274	197,006	339,836	164,681	1,297,481
Population change (2024-41)	11,889	4,745	1,895	3,064	881	2,745	3,098	8,675	21,373	8,742	67,107

**Notes**  
 \* Source: Experian Micromarketer (2022-based data)

**Table CV2, Per capita spend on convenience goods**

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Survey area average	UK average	Difference to UK average
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-	-	-
	£	£	£	£	£	£	£	£	£	£	£	£	£
2022 (Experian base)	2,643	2,650	2,706	2,727	2,999	3,142	2,573	2,348	2,428	2,502	2,672	2,621	50
2023	2,489	2,497	2,549	2,569	2,825	2,980	2,424	2,212	2,287	2,356	2,517	-	-
2024 (Study base)	2,415	2,422	2,473	2,492	2,741	2,871	2,351	2,146	2,219	2,286	2,441	-	-
2025	2,403	2,410	2,461	2,479	2,727	2,857	2,339	2,135	2,208	2,274	2,429	-	-
2026	2,398	2,405	2,456	2,474	2,721	2,851	2,334	2,131	2,203	2,270	2,424	-	-
2027	2,398	2,405	2,456	2,474	2,721	2,851	2,334	2,131	2,203	2,270	2,424	-	-
2028	2,398	2,405	2,456	2,474	2,721	2,851	2,334	2,131	2,203	2,270	2,424	-	-
2029 (Interval year)	2,398	2,405	2,456	2,474	2,721	2,851	2,334	2,131	2,203	2,270	2,424	-	-
2030	2,398	2,405	2,456	2,474	2,721	2,851	2,334	2,131	2,203	2,270	2,424	-	-
2031	2,400	2,407	2,458	2,477	2,724	2,854	2,337	2,133	2,205	2,272	2,427	-	-
2032	2,403	2,410	2,461	2,479	2,727	2,857	2,339	2,135	2,208	2,274	2,429	-	-
2033	2,405	2,412	2,463	2,482	2,730	2,860	2,341	2,137	2,210	2,277	2,432	-	-
2034 (Interval year)	2,407	2,414	2,466	2,484	2,732	2,862	2,344	2,139	2,212	2,279	2,434	-	-
2035	2,410	2,417	2,468	2,487	2,735	2,865	2,346	2,142	2,214	2,281	2,436	-	-
2036	2,412	2,419	2,470	2,489	2,738	2,868	2,348	2,144	2,216	2,283	2,439	-	-
2037	2,415	2,422	2,473	2,492	2,740	2,871	2,351	2,146	2,219	2,286	2,441	-	-
2038	2,417	2,424	2,475	2,494	2,743	2,874	2,353	2,148	2,221	2,288	2,444	-	-
2039	2,419	2,426	2,478	2,497	2,746	2,877	2,355	2,150	2,223	2,290	2,446	-	-
2040	2,422	2,429	2,480	2,499	2,749	2,880	2,358	2,152	2,225	2,293	2,449	-	-
2041 (Interval year)	2,424	2,431	2,483	2,502	2,751	2,883	2,360	2,154	2,227	2,295	2,451	-	-

**Notes**  
 Base year (2022) data sourced from Experian Micromarketer  
 Growth rates sourced from Experian Retail Planner Briefing Note 21, February 2024, Figures 1a & 1b:

2022-23	-5.80%
2023-24	-3.00%
2024-25	-0.50%
2025-26	-0.20%
2026-30	0.00%
2030-41*	0.10%

(Per annum)

\*Experian expenditure projections run up to and including 2040 and therefore we have projected the annual growth rate for 2030-40 forward to the end of the study period at 2041.

**Table CV3, Total spend on comparison goods**

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
<b>2024 (Study base)</b>											
Total available convenience goods spend (£m)	455.0	210.3	111.6	111.9	64.1	137.1	308.4	404.1	706.6	356.4	2,865.5
SFT (%)	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	-
SFT (£m)	91.0	42.1	22.3	22.4	12.8	27.4	61.7	80.8	141.3	71.3	573.1
Residual available convenience goods spend (£m)	364.0	168.3	89.3	89.5	51.3	109.7	246.7	323.3	565.2	285.2	2,292.4
<b>2029 (Interval year)</b>											
Total available convenience goods spend (£m)	460.4	212.7	112.1	113.9	64.3	138.4	307.9	404.8	714.7	360.5	2,889.6
SFT (%)	21.1%	21.1%	21.1%	21.1%	21.1%	21.1%	21.1%	21.1%	21.1%	21.1%	-
SFT (£m)	97.1	44.9	23.6	24.0	13.6	29.2	65.0	85.4	150.8	76.1	609.7
Residual available convenience goods spend (£m)	363.2	167.8	88.4	89.9	50.8	109.2	242.9	319.4	563.9	284.4	2,279.9
<b>2034 (Interval year)</b>											
Total available convenience goods spend (£m)	469.7	216.8	114.1	116.3	65.4	141.1	310.8	411.8	731.8	367.8	2,945.7
SFT (%)	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	-
SFT (£m)	102.4	47.3	24.9	25.4	14.2	30.8	67.8	89.8	159.5	80.2	642.2
Residual available convenience goods spend (£m)	367.3	169.5	89.2	91.0	51.1	110.3	243.1	322.0	572.3	287.6	2,303.5
<b>2041 (Interval year)</b>											
Total available convenience goods spend (£m)	485.6	222.7	116.8	120.0	66.8	145.6	316.9	424.4	757.0	377.9	3,033.7
SFT (%)	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	-
SFT (£m)	107.8	49.4	25.9	26.6	14.8	32.3	70.4	94.2	168.0	83.9	673.5
Residual available convenience goods spend (£m)	377.8	173.3	90.9	93.4	52.0	113.3	246.6	330.2	588.9	294.0	2,360.2
Change in spend 2024-34 (excl. SFT) (£m)	3.4	1.3	-0.1	1.5	-0.2	0.6	-3.6	-1.3	7.0	2.5	11.1
Change in spend 2024-41 (excl. SFT) (£m)	13.8	5.0	1.6	3.8	0.7	3.6	-0.1	6.9	23.7	8.9	67.8

**Notes**  
 Table CV1 applied to Table CV2

**Bromley Retail & Leisure Study 2024**

Fireplan for London Borough of Bromley

Appendix: Quantitative convenience goods need forecasts

**Tab e CV4 Convenience goods market shares 2024**

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kensington	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley
	%	%	%	%	%	%	%	%	%	%
<b>Locations in zone 1</b>										
<b>Bromley town centre (LBB) - main foodstores</b>										
Sainsbury's Superstore, Walkers Yard, Bromley, BR1 1TP	4.9%	1.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.7%	0.0%
Lidl, High Street, Bromley, BR1 1E2	4.1%	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Waitrose, Masons Hill, Bromley, BR2 9HD	0.8%	2.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sub-total, Bromley town centre - main foodstores	9.8%	3.2%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.7%	0.0%
<b>Beckenham district centre (LBB) - main foodstores</b>										
Sainsbury's Superstore, High Street, Beckenham, BR3 1AH	3.7%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Waitrose, Southend Road, Beckenham, BR3 1SD	2.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.1%	0.4%	0.0%
Marks & Spencer Simply Food, High Street, Beckenham, BR3 1AY	0.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.0%
Sub-total, Beckenham district centre - main foodstores	6.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.1%	0.4%	0.0%
<b>Penge district centre (LBB) - main foodstores</b>										
Sainsbury's Superstore, High Street, Penge, SE20 7QS	2.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sub-total, Penge district centre - main foodstores	2.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
<b>West Wickham district centre (LBB)</b>										
Sainsbury's Superstore, High Street, West Wickham, BR4 0LU	0.7%	0.0%	0.0%	0.0%	0.0%	0.0%	1.9%	4.0%	0.0%	0.0%
Sainsbury's Superstore, Station Road, West Wickham, BR4 0PU	1.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.5%	1.0%	0.0%	1.0%
Lidl, Glebe Way, West Wickham, BR4 0RJ	1.5%	0.0%	0.3%	0.0%	0.0%	0.0%	3.1%	2.5%	0.0%	0.0%
Marks & Spencer Simply Food, High Street, West Wickham, BR4 0NF	0.7%	0.0%	0.3%	0.0%	0.0%	0.0%	0.2%	0.2%	0.0%	0.0%
Sub-total, West Wickham district centre - main foodstores	3.9%	0.0%	0.6%	0.0%	0.0%	0.0%	5.7%	7.6%	0.0%	1.0%
<b>Hayes local centre (LBB)</b>										
Iceland, Station Approach, Hayes, BR2 7EH	1.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sub-total, Hayes local centre - main foodstores	1.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
<b>Edge/out of centre supermarkets (LBB)</b>										
Tesco Superstore, Croydon Road, Elmers End, Beckenham, BR3 4AA	1.5%	0.0%	0.0%	0.0%	0.0%	0.0%	1.3%	5.5%	0.0%	0.0%
Tesco Superstore, Homesdale Road, Bromley, BR1 2UE	10.5%	1.1%	0.0%	0.0%	0.0%	0.0%	1.3%	0.5%	0.0%	0.0%
Aldi, Croydon Road, Anerley, SE20 7SX	2.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	0.1%	0.0%
Sub-total, edge/out of centre supermarkets - main foodstores	14.2%	1.1%	0.0%	0.0%	0.0%	0.0%	2.6%	6.1%	0.1%	0.0%
<b>Sub-total - main foodstores in zone 1</b>	<b>39.4%</b>	<b>4.3%</b>	<b>0.7%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>8.4%</b>	<b>14.8%</b>	<b>1.2%</b>	<b>1.0%</b>
<b>Other in zone 1</b>										
Other stores, Bromley town centre	4.8%	2.1%	2.4%	0.0%	0.1%	0.1%	0.3%	1.1%	1.0%	0.2%
Other stores, Beckenham district centre	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.0%	0.0%	0.0%
Tesco Express, High Street, Penge, SE20 7QB	1.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.5%	0.0%
Other stores, Penge district centre	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other stores, West Wickham district centre	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.0%	0.0%	0.0%
Sainsbury's Local, Station Approach, Hayes, BR2 7EQ	1.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.3%	0.0%
Other stores, Hayes local centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Neighbourhood centres / local shops / other zone 1	17.0%	2.1%	0.4%	0.0%	0.0%	0.3%	1.9%	1.1%	1.7%	1.8%
Sub-total - other in zone 1	25.1%	4.3%	2.7%	0.0%	0.1%	0.5%	2.4%	2.2%	4.5%	2.0%
<b>Total - zone 1</b>	<b>64.5%</b>	<b>8.6%</b>	<b>3.4%</b>	<b>0.0%</b>	<b>0.1%</b>	<b>0.5%</b>	<b>10.7%</b>	<b>17.0%</b>	<b>5.7%</b>	<b>3.0%</b>
<b>Locations in zone 2</b>										
<b>Orpington town centre (LBB) - main foodstores</b>										
Waitrose, Main Road, Orpington, BR6 0NH	2.0%	17.8%	15.2%	0.0%	5.7%	0.0%	0.0%	0.7%	1.3%	1.1%
Sainsbury's Superstore, Homefield Rise, Orpington, BR6 0RT	0.0%	1.6%	2.5%	0.0%	0.6%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, High Street, Orpington, BR6 0LN	0.0%	1.3%	0.2%	1.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sub-total, Orpington town centre - main foodstores	2.0%	20.6%	17.9%	1.5%	6.3%	0.0%	0.0%	0.7%	1.3%	1.1%
<b>Petts Wood district centre (LBB) - main foodstores</b>										
Morrisons Superstore, Queensway, Petts Wood, BR5 1DH	0.4%	3.4%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Iceland, Station Square, Petts Wood, BR5 1LZ	0.0%	1.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sub-total, Petts Wood district centre - main foodstores	0.4%	4.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
<b>Lockbottom local centre (LBB) - main foodstores</b>										
Lidl, Crofton Road, Lockbottom, Orpington, BR5 8NW	0.8%	1.0%	2.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sub-total, Lockbottom local centre - main foodstores	0.8%	1.0%	2.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
<b>Chislehurst local centre (LBB) - main foodstores</b>										
Sainsbury's Superstore, High Street, Chislehurst, BR7 5AG	0.0%	11.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.0%
Sub-total, Chislehurst local centre - main foodstores	0.0%	11.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.0%
<b>Edge/out of centre supermarkets (LBB) - main foodstores</b>										
Sainsbury's Superstore, Pallant Way, Lockbottom, Orpington, BR6 8NZ	2.9%	11.3%	14.6%	0.0%	1.5%	0.0%	1.3%	0.0%	0.0%	0.0%
Aldi, Springvale Retail Park, Sevenoaks Way, Orpington, BR5 3SG	1.6%	4.1%	2.5%	0.0%	0.6%	0.0%	0.0%	0.0%	0.0%	1.7%
Lidl, Sevenoaks Way, St Pauls Cray, Orpington, BR5 3AE	0.0%	4.7%	0.3%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.3%
Marks & Spencer, Nugent Park Cray Avenue, Orpington, BR5 3RP	0.0%	2.0%	0.3%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sub-total, edge/out of centre supermarkets - main foodstores	4.5%	22.1%	17.7%	0.4%	2.1%	0.0%	1.3%	0.0%	0.0%	2.0%
<b>Sub-total - main foodstores in zone 2</b>	<b>7.7%</b>	<b>60.2%</b>	<b>37.9%</b>	<b>1.9%</b>	<b>8.4%</b>	<b>0.0%</b>	<b>1.3%</b>	<b>0.7%</b>	<b>1.3%</b>	<b>4.0%</b>
<b>Other in zone 2</b>										
Other stores, Orpington town centre	0.0%	2.3%	0.4%	0.4%	0.0%	0.4%	0.3%	0.0%	0.0%	0.3%
Other stores, Petts Wood district centre	0.1%	0.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other stores, Lockbottom local centre	0.0%	0.1%	2.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other stores, Chislehurst local centre	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Neighbourhood centres / local shops / other zone 2	0.6%	4.4%	0.5%	1.6%	0.0%	0.8%	0.0%	0.0%	1.1%	0.1%
Sub-total - other in zone 2	0.7%	7.8%	2.9%	2.0%	0.0%	1.2%	0.3%	0.0%	1.1%	0.4%
<b>Total, locations in zone 2</b>	<b>8.4%</b>	<b>68.0%</b>	<b>40.8%</b>	<b>3.9%</b>	<b>8.4%</b>	<b>1.2%</b>	<b>1.6%</b>	<b>0.7%</b>	<b>2.4%</b>	<b>4.4%</b>
<b>Locations in zone 3</b>										
<b>Biggin Hill local centre (LBB) - main foodstores</b>										
Waitrose, Main Road, Biggin Hill, TN16 3BB	0.0%	0.0%	13.2%	0.0%	0.3%	2.5%	0.2%	0.0%	0.0%	0.0%
Sub-total, Biggin Hill local centre - main foodstores	0.0%	0.0%	13.2%	0.0%	0.3%	2.5%	0.2%	0.0%	0.0%	0.0%
<b>Green Street neighbourhood centre (LBB) - main foodstores</b>										
Waitrose, High Street, Green Street, Orpington, BR6 8BC	0.0%	2.0%	8.0%	0.0%	5.5%	0.2%	0.0%	0.2%	0.0%	0.0%
Sub-total, Green Street neighbourhood centre - main foodstores	0.0%	2.0%	8.0%	0.0%	5.5%	0.2%	0.0%	0.2%	0.0%	0.0%
<b>Other in zone 3</b>										
Other stores, Biggin Hill local centre	0.0%	0.0%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
All other neighbourhood centres / local shops / other zone 3	0.0%	0.5%	8.8%	0.0%	0.9%	0.2%	0.0%	0.0%	0.0%	0.0%
Sub-total - other in zone 3	0.0%	0.5%	9.1%	0.0%	0.9%	0.2%	0.0%	0.0%	0.0%	0.0%
<b>Total, locations in zone 3</b>	<b>0.0%</b>	<b>2.5%</b>	<b>30.3%</b>	<b>0.0%</b>	<b>6.7%</b>	<b>3.0%</b>	<b>0.2%</b>	<b>0.2%</b>	<b>0.0%</b>	<b>0.0%</b>

Table CV4 Convenience goods market shares 2024

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kensington	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley
	%	%	%	%	%	%	%	%	%	%
<b>Locations in zone 4</b>										
<b>Swanley - main foodstores</b>										
Asda Supercentre, London Road, Swanley, BR8 7UN	2.3%	0.2%	0.0%	26.2%	0.5%	0.0%	0.0%	1.2%	0.0%	2.6%
Aldi, St Mary's Road, Swanley, BR8 7BU	1.3%	0.0%	0.0%	15.2%	0.5%	0.0%	0.0%	0.0%	0.0%	0.4%
Sub-total - Swanley main foodstores	3.6%	0.2%	0.0%	41.4%	1.0%	0.0%	0.0%	1.2%	0.0%	3.0%
<b>Other in zone 4</b>										
Other stores, Swanley	0.0%	0.9%	0.0%	4.5%	1.5%	0.0%	0.4%	0.0%	0.1%	0.0%
Other locations, zone 4	0.0%	0.0%	0.0%	6.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.4%
Sub-total - other in zone 4	0.0%	0.9%	0.0%	11.2%	1.5%	0.0%	0.4%	0.0%	0.1%	0.4%
<b>Total, locations in zone 4</b>	<b>3.6%</b>	<b>1.1%</b>	<b>0.0%</b>	<b>52.6%</b>	<b>2.5%</b>	<b>0.0%</b>	<b>0.4%</b>	<b>1.2%</b>	<b>0.1%</b>	<b>3.4%</b>
<b>Locations in zone 5</b>										
<b>Sevenoaks - main foodstores</b>										
Sainsbury's Superstore, Otford Road, Sevenoaks, TN14 5EG	0.0%	1.1%	6.0%	4.9%	22.9%	9.1%	0.0%	0.0%	0.0%	0.0%
Aldi, Otford Road, Sevenoaks, TN14 5EG	0.0%	0.0%	1.0%	1.8%	11.7%	3.8%	1.1%	0.0%	0.0%	0.0%
Sub-total - Sevenoaks main foodstores	0.0%	1.1%	7.0%	6.7%	34.6%	13.0%	1.1%	0.0%	0.0%	0.0%
<b>Other in zone 5</b>										
Other stores, Sevenoaks (zone 5 part)	0.0%	0.2%	1.2%	0.0%	2.5%	0.5%	0.0%	0.0%	0.0%	0.0%
Other locations, zone 5	0.1%	0.0%	0.1%	0.7%	7.5%	0.0%	0.0%	0.0%	0.0%	0.0%
Sub-total - other in zone 5	0.1%	0.2%	1.3%	0.7%	10.0%	0.5%	0.0%	0.0%	0.0%	0.0%
<b>Total, locations in zone 5</b>	<b>0.1%</b>	<b>1.3%</b>	<b>8.3%</b>	<b>7.5%</b>	<b>44.6%</b>	<b>13.5%</b>	<b>1.1%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Locations in zone 6</b>										
<b>Sevenoaks - main foodstores</b>										
Tesco Superstore, Aisher Wav, Riverhead / Dunton Green, Sevenoaks, TN13 2	0.0%	0.0%	1.4%	0.2%	18.5%	25.0%	0.0%	0.0%	0.0%	0.0%
Waitrose, High Street, Sevenoaks, TN13 1UR	0.0%	0.0%	0.0%	0.6%	4.6%	8.9%	0.0%	0.0%	0.0%	0.0%
Lidl, London Road, Sevenoaks, TN13 2JD	0.0%	0.0%	1.8%	0.2%	2.3%	5.1%	0.2%	0.0%	0.0%	0.0%
Sub-total - Sevenoaks main foodstores	0.0%	0.0%	3.2%	1.0%	25.4%	39.1%	0.2%	0.0%	0.0%	0.0%
<b>Other in zone 6</b>										
Other stores, Sevenoaks (zone 6 part)	0.2%	0.0%	0.0%	0.0%	3.0%	6.9%	0.0%	0.0%	0.7%	0.0%
Oxsted (all stores)	0.0%	0.0%	0.0%	0.0%	0.0%	3.7%	0.0%	0.0%	0.0%	0.3%
Westerham (all stores)	0.0%	0.0%	0.0%	0.0%	0.0%	3.9%	0.0%	0.0%	0.0%	0.0%
Other locations, zone 6	0.0%	0.0%	0.0%	0.0%	0.0%	2.2%	0.0%	0.0%	0.0%	0.0%
Sub-total - other in zone 6	0.2%	0.0%	0.0%	0.0%	3.0%	16.8%	0.2%	0.0%	0.7%	0.3%
<b>Total, locations in zone 6</b>	<b>0.2%</b>	<b>0.0%</b>	<b>3.2%</b>	<b>1.0%</b>	<b>28.4%</b>	<b>55.7%</b>	<b>0.4%</b>	<b>0.0%</b>	<b>0.7%</b>	<b>0.3%</b>
<b>Locations in zone 7</b>										
<b>Waringham - main foodstores</b>										
Sainsbury's Superstore, Limpfield Road, Waringham, CR6 9DY	0.0%	0.0%	1.2%	0.0%	0.0%	4.6%	14.1%	0.0%	0.0%	0.0%
Sub-total - Waringham main foodstores	0.0%	0.0%	1.2%	0.0%	0.0%	4.6%	14.1%	0.0%	0.0%	0.0%
<b>Selsdon - main foodstores</b>										
Sainsbury's Superstore, Addington Road, Selsdon, CR2 8LA	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	10.5%	0.5%	0.0%	0.0%
Aldi, Addington Road, Selsdon, CR2 8LE	0.6%	0.0%	0.0%	0.0%	0.0%	0.8%	4.7%	2.8%	0.0%	0.0%
Iceland, Addington Road, Selsdon, CR2 8LD	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.6%	0.0%	0.0%
Sub-total - Selsdon main foodstores	0.6%	0.0%	0.0%	0.0%	0.0%	0.8%	15.2%	3.9%	0.0%	0.0%
<b>Sanderstead - main foodstores</b>										
Waitrose, Limpfield Road, Sanderstead, CR2 9LE	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.1%	0.8%	0.0%	0.0%
Sub-total - Sanderstead main foodstores	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.1%	0.8%	0.0%	0.0%
<b>New Addington - main foodstores</b>										
Lidl, Parkway, New Addington, CR0 0LA	0.0%	0.0%	2.6%	0.0%	0.0%	0.0%	5.5%	0.5%	0.0%	0.0%
Sub-total - New Addington main foodstores	0.0%	0.0%	2.6%	0.0%	0.0%	0.0%	5.5%	0.5%	0.0%	0.0%
<b>Purley</b>										
Tesco Extra, Purley Road, Purley, Croydon, CR8 2HA	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	12.7%	0.0%	0.0%	0.0%
Sub-total - Purley main foodstores	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	12.7%	0.0%	0.0%	0.0%
Sub-total - main foodstores in zone 7	0.6%	0.0%	3.8%	0.0%	0.0%	5.4%	51.6%	5.2%	0.0%	0.0%
<b>Other in zone 7</b>										
Other stores, Waringham	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.7%	0.0%	0.0%	0.0%
Other stores, Selsdon	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other stores, Sanderstead	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	0.0%	0.0%	0.0%
Other stores, New Addington	0.0%	0.0%	0.7%	0.0%	0.0%	0.8%	1.6%	0.6%	0.0%	0.0%
Other stores, Purley	0.0%	0.0%	0.7%	0.0%	0.0%	0.0%	0.6%	0.0%	0.0%	0.0%
Other locations, zone 7	0.1%	0.0%	0.7%	0.0%	0.0%	0.0%	6.9%	2.3%	0.5%	0.0%
Sub-total - other in zone 7	0.1%	0.0%	1.4%	0.0%	0.0%	0.8%	10.0%	2.9%	0.5%	0.0%
<b>Total, locations in zone 7</b>	<b>0.8%</b>	<b>0.0%</b>	<b>5.2%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>6.3%</b>	<b>61.6%</b>	<b>8.2%</b>	<b>0.5%</b>	<b>0.0%</b>

Table CV4 Convenience goods market shares 2024

	con need									
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kensing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley
	%	%	%	%	%	%	%	%	%	%
<b>Locations in zone 8</b>										
<b>Crystal Palace district centre (LBB) - main foodstores</b>										
Sainsbury's Superstore, Westow Street, Crystal Palace, SE19 3RW	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	6.1%	0.8%	0.0%
Sub-total - Crystal Palace district centre main foodstores	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	6.1%	0.8%	0.0%
<b>Thornton Heath - main foodstores</b>										
Tesco Superstore, Brigstock Road, Thornton Heath, CR7 8RX	0.0%	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	8.3%	0.0%	0.0%
Island, Brigstock Road, Thornton Heath, CR7 8RX	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sainsbury's Superstore, Whitehorse Lane, Thornton Heath, SE25 6XB	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.8%	0.0%	0.0%
Sub-total - Thornton Heath main foodstores	0.0%	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	10.2%	0.0%	0.0%
<b>Other locations - main foodstores</b>										
Lidl, Hermitage Lane, Norbury, SW16 3LH	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.8%	0.0%	0.0%
Lidl, London Road, Croydon, CR0 2RF	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.4%	3.3%	0.0%	0.0%
Aldi, Station Road, South Norwood, SE25 5AJ	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.6%	0.0%	0.0%
Sainsbury's Superstore, Streamham High Road, Streamham Vale, SW16 3PY	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.4%	0.0%	0.0%
Sub-total - other main foodstores in zone 8	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	12.1%	0.0%	0.0%
<b>Other in zone 8</b>										
Other stores, Crystal Palace district centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	0.0%
Other stores, Thornton Heath	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.0%	0.0%	0.0%
Other locations, zone 8	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	12.2%	1.4%	0.0%
Sub-total - other in zone 8	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	14.1%	1.6%	0.0%
<b>Total, locations in zone 8</b>	<b>0.0%</b>	<b>0.5%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.8%</b>	<b>42.5%</b>	<b>2.5%</b>	<b>0.0%</b>
<b>(Of which, main foodstores in LBB in zone 8)</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>6.1%</b>	<b>0.8%</b>	<b>0.0%</b>
<b>Locations in zone 9</b>										
<b>Mottingham local centre (LBB) - main foodstores</b>										
Lidl, Mottingham Road, Mottingham, SE9 4QW	0.0%	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.2%	1.9%
Sub-total - Mottingham local centre main foodstores	0.0%	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.2%	1.9%
<b>Burnt Ash Lane neighbourhood centres (LBB) - main foodstores</b>										
Lidl, Burnt Ash Lane, Sundridge Park, Bromley, BR1 5AB	6.5%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.2%	0.0%
Sub-total, Burnt Ash Lane neighbourhood centre main foodstores	6.5%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.2%	0.0%
<b>Lewisham - main foodstores</b>										
Asda Supermarket, Thurston Point, Lewisham, SE13 7SD	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.2%	0.1%
Tesco Superstore, Lewisham Road, Lewisham, SE13 7PA	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	2.3%	0.0%
Sainsbury's Superstore, Lewisham Centre, Lewisham, SE13 7EP	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.7%	0.0%
Island, Lewisham High Street, Lewisham, SE13 6AA	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.8%	0.0%
Lidl, Lee High Road, Lewisham, SE13 5PR	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.1%	0.0%
Sub-total - Lewisham main foodstores	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	10.1%	0.1%
<b>Catford - main foodstores</b>										
Tesco Superstore, Winslade Way, Catford, SE6 4JU	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.0%	0.0%
Aldi, Rushley Green, Catford, SE6 4JD	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.2%	0.0%
Sub-total - Catford main foodstores	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.3%	0.0%
<b>Lee Green - main foodstores</b>										
Sainsbury's Superstore, Burnt Ash Road, Blackheath, SE12 8PZ	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	6.2%	0.6%
Sub-total - Lee Green main foodstores	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	6.2%	0.6%
<b>Other locations - main foodstores</b>										
Sainsbury's Superstore, Southend Lane, Bell Green, SE26 4PU	3.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	6.1%	0.0%
Aldi, Bell Green Retail Park, Bell Green, SE26 4PU	2.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.6%	0.0%
Sub-total - other main foodstores in zone 9	5.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	7.8%	0.0%
<b>Other in zone 9</b>										
Other stores, Mottingham local centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	1.6%
Other stores, Lewisham	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.0%	4.3%	0.2%
Other stores, Catford	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.2%	0.0%
Other stores, Lee Green	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.4%	0.0%
Other locations, zone 9	1.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	6.4%	25.6%	0.6%
Sub-total - other in zone 9	1.4%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	6.4%	33.6%	2.4%
<b>Total, locations in zone 9</b>	<b>13.7%</b>	<b>0.6%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.1%</b>	<b>6.8%</b>	<b>63.4%</b>	<b>5.1%</b>
<b>Locations in zone 10</b>										
<b>Bexleyheath - main foodstores</b>										
Asda Supermarket, Crook Log, Bexleyheath, DA6 8EQ	0.5%	0.6%	0.0%	1.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.7%
Asda Superstore, Graham Road, Broadway, Bexleyheath, DA6 7BN	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.6%
Lidl, Broadway, Bexleyheath, DA6 7LN	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.7%
Sainsbury's Superstore, Broadway, Bexleyheath, DA6 7DF	0.0%	0.0%	0.0%	0.2%	0.0%	0.0%	0.0%	0.0%	1.0%	0.5%
Sub-total - Bexleyheath main foodstores	0.8%	0.6%	0.0%	1.2%	0.0%	0.0%	0.0%	0.0%	1.0%	8.5%
<b>Eltham - main foodstores</b>										
Sainsbury's Superstore, Philip Path, Eltham, SE9 5DL	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.7%	7.8%
Lidl, Eltham High Street, Eltham, SE9 1TQ	0.0%	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.5%	1.4%
Island, High Street, Eltham, SE9 1BQ	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.4%
Mars & Spencer, Eltham High Street, Eltham, SE9 1TQ	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.4%
Sub-total - Eltham main foodstores	0.0%	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.2%	12.9%
<b>Sidcup - main foodstores</b>										
Tesco Superstore, Edington Way, Ruxley, Sidcup, DA14 5BN (Foods Cray/Orp)	0.5%	11.4%	0.3%	8.5%	0.0%	0.0%	0.0%	0.0%	0.6%	11.9%
Lidl, Footh Cray High Street, Footh Cray, Sidcup, DA14 5HJ	0.0%	1.6%	0.0%	1.4%	0.0%	0.0%	0.0%	0.0%	0.6%	4.0%
Morrisons Superstore, Jenner Close, Sidcup, DA14 6BF	0.0%	0.0%	0.4%	0.5%	0.0%	0.0%	0.0%	0.0%	0.2%	7.4%
Sub-total - Sidcup main foodstores	0.5%	13.0%	0.7%	10.3%	0.0%	0.0%	0.0%	0.0%	1.4%	23.3%
<b>Other in zone 10</b>										
Other stores, Bexleyheath	0.0%	0.4%	0.1%	0.1%	0.0%	0.0%	0.0%	0.0%	0.2%	1.3%
Other stores, Eltham	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	0.1%
Other stores, Sidcup	0.0%	1.0%	0.0%	0.2%	1.3%	0.0%	0.0%	0.0%	0.0%	2.1%
Other locations, zone 10	0.0%	1.1%	0.0%	0.7%	0.0%	0.3%	0.0%	0.0%	0.2%	10.2%
Sub-total - other in zone 10	0.0%	2.4%	0.1%	0.9%	1.3%	0.3%	0.0%	0.0%	0.6%	13.7%
<b>Total, locations in zone 10</b>	<b>1.3%</b>	<b>16.2%</b>	<b>0.8%</b>	<b>12.5%</b>	<b>1.3%</b>	<b>0.3%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>5.2%</b>	<b>58.4%</b>
<b>TOTAL, LOCATIONS IN SURVEY AREA (ZONES 1-10)</b>	<b>92.6%</b>	<b>98.9%</b>	<b>92.7%</b>	<b>77.5%</b>	<b>92.0%</b>	<b>80.5%</b>	<b>76.7%</b>	<b>76.6%</b>	<b>80.5%</b>	<b>74.6%</b>

Table CV4 Convenience goods market shares 2024

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	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kensington	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley
	%	%	%	%	%	%	%	%	%	%
<b>Locations outside survey area</b>										
Aldi, Brighton Road, Coulsdon, CR5 2NH	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.6%	0.0%	0.0%	0.0%
Aldi, Roman Way, Crayford, DA1 4FY	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.3%
Asda Superstore, Merlowe Way, Croydon, CR0 4XS	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	2.0%	4.0%	0.0%	0.0%
Lidl, Bellenden Road, Peckham, SE15 5BA	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	4.4%	0.0%
Lidl, Instone Road, Dartford, DA1 2FG	0.0%	0.0%	0.0%	2.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%
Marks & Spencer, Bluewater, Dartford, Greenhithe, DA9 9SD	0.0%	0.0%	0.0%	2.3%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%
Marks & Spencer, North End, Croydon, CR9 1SH	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.5%	0.9%	0.0%	0.0%
Morrisons Superstore, East Hill, Oxted, RH8 9AE	0.0%	0.0%	2.7%	0.0%	0.2%	11.6%	0.4%	0.0%	0.0%	0.0%
Sainsbury's Superstore, Stadium Way, Crayford, Dartford, DA1 4HW	0.0%	0.0%	1.6%	3.8%	0.0%	0.0%	0.0%	0.0%	0.0%	9.6%
Sainsbury's Superstore, Trafalgar Way, Croydon, CR0 4KT	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.7%	2.0%	0.0%	0.0%
Tesco Superstore, Embassy Court, Welling, DA16 1TH	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	0.0%	0.0%
Waitrose, Mont St Aignan Way, Edenbridge, TN8 5LN	0.0%	0.0%	0.0%	0.0%	0.0%	2.6%	0.0%	0.0%	0.0%	0.0%
All other locations outside survey area	6.9%	1.1%	3.0%	13.6%	7.7%	5.4%	11.2%	16.0%	15.1%	13.3%
<b>TOTAL LOCATIONS OUTSIDE SURVEY AREA</b>	<b>7.4%</b>	<b>1.1%</b>	<b>7.3%</b>	<b>22.5%</b>	<b>8.0%</b>	<b>19.5%</b>	<b>23.3%</b>	<b>23.4%</b>	<b>19.5%</b>	<b>25.4%</b>
<b>OVERALL TOTAL</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>

Notes

Source: NEMS Market Research household telephone survey

Composite convenience shopping patterns (main/top up shopping combined) based on household telephone survey results



Table CV5a Convenience goods spending patterns 2024

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	TOTAL	TOTAL
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kenning	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bechtley		
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
<b>Total available convenience goods spend £m —</b>	<b>364.0</b>	<b>168.3</b>	<b>89.3</b>	<b>89.5</b>	<b>51.3</b>	<b>109.7</b>	<b>246.7</b>	<b>323.3</b>	<b>555.2</b>	<b>285.2</b>	<b>2,292.4</b>	<b>100</b>
<b>Locations in zone 1</b>												
<b>Bromley town centre (LBB) - main foodstores</b>												
Sainsbury's Superstore, Walters Yard, Bromley, BR1 1TP	17.9	1.9	0.0	0.0	0.0	0.0	0.0	0.0	3.7	0.0	23.5	1.0%
Lidl, High Street, Bromley, BR1 1EZ	15.1	0.0	0.1	0.0	0.0	0.0	0.1	0.0	0.0	0.0	15.2	0.7%
Waitrose, Masons Hill, Bromley, BR2 9HD	2.9	3.4	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.3	0.3%
<b>Sub-total, Bromley town centre - main foodstores</b>	<b>35.8</b>	<b>5.4</b>	<b>0.1</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.1</b>	<b>0.0</b>	<b>3.7</b>	<b>0.0</b>	<b>45.1</b>	<b>2.0%</b>
<b>Beckenham district centre (LBB) - main foodstores</b>												
Sainsbury's Superstore, High Street, Beckenham, BR3 1AH	13.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	13.5	0.6%
Waitrose, Southend Road, Beckenham, BR3 1SD	8.4	0.0	0.0	0.0	0.0	0.0	0.0	3.5	2.2	0.0	14.1	0.6%
Marks & Spencer Simply Food, High Street, Beckenham, BR3 1AY	2.3	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.3	0.0	2.7	0.1%
<b>Sub-total, Beckenham district centre - main foodstores</b>	<b>24.2</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.1</b>	<b>3.5</b>	<b>2.5</b>	<b>0.0</b>	<b>30.3</b>	<b>1.3%</b>
<b>Penge district centre (LBB) - main foodstores</b>												
Sainsbury's Superstore, High Street, Penge, SE20 7QS	10.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.5	0.5%
<b>Sub-total, Penge district centre - main foodstores</b>	<b>10.5</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>10.5</b>	<b>0.5%</b>
<b>West Wickham district centre (LBB)</b>												
Sainsbury's Superstore, High Street, West Wickham, BR4 0LU	2.6	0.0	0.0	0.0	0.0	0.0	4.7	12.8	0.0	0.0	20.1	0.9%
Sainsbury's Superstore, Station Road, West Wickham, BR4 0PU	3.7	0.0	0.0	0.0	0.0	0.0	1.2	3.1	0.0	2.8	10.8	0.5%
Lidl, Glebe Way, West Wickham, BR4 0RJ	5.4	0.0	0.3	0.0	0.0	0.0	7.7	8.1	0.0	0.0	21.4	0.9%
Marks & Spencer Simply Food, High Street, West Wickham, BR4 0NF	2.5	0.0	0.2	0.0	0.0	0.0	0.4	0.5	0.0	0.0	3.7	0.2%
<b>Sub-total, West Wickham district centre - main foodstores</b>	<b>14.2</b>	<b>0.0</b>	<b>0.5</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>14.0</b>	<b>24.5</b>	<b>0.0</b>	<b>2.8</b>	<b>56.0</b>	<b>2.4%</b>
<b>Hayes local centre (LBB)</b>												
Iceland, Station Approach, Hayes, BR2 7EH	7.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.0	0.3%
<b>Sub-total, Hayes local centre - main foodstores</b>	<b>7.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>7.0</b>	<b>0.3%</b>
<b>Edge/Out of centre supermarkets (LBB)</b>												
Tesco Superstore, Croydon Road, Elmers End, Beckenham, BR3 4AA	5.3	0.0	0.0	0.0	0.0	0.0	3.1	17.8	0.0	0.0	26.2	1.1%
Tesco Superstore, Homesdale Road, Bromley, BR1 2UE	38.4	1.9	0.0	0.0	0.0	0.0	3.2	1.5	0.0	0.0	45.0	2.0%
Aldi, Croydon Road, Anerley, SE20 7SX	8.1	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.5	0.0	9.4	0.4%
<b>Sub-total, edge/out of centre supermarkets - main foodstores</b>	<b>51.7</b>	<b>1.9</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>6.3</b>	<b>19.8</b>	<b>0.8</b>	<b>0.0</b>	<b>80.6</b>	<b>3.5%</b>
<b>Sub-total - main foodstores in zone 1</b>	<b>143.4</b>	<b>7.3</b>	<b>0.6</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>20.6</b>	<b>47.8</b>	<b>7.0</b>	<b>2.8</b>	<b>229.5</b>	<b>10.0%</b>
<b>Other in zone 1</b>												
Other stores, Bromley town centre	17.5	3.6	2.1	0.0	0.1	0.2	0.7	3.7	5.5	0.6	33.9	1.5%
Other stores, Beckenham district centre	0.9	0.0	0.0	0.0	0.0	0.0	0.2	0.0	0.0	0.0	1.2	0.1%
Tesco Express, High Street, Penge, SE20 7QB	4.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.1	0.0	7.7	0.3%
Other stores, Penge district centre	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.4	0.0%
Other stores, West Wickham district centre	1.3	0.0	0.0	0.0	0.0	0.0	0.2	0.0	0.0	0.0	1.5	0.1%
Sainsbury's Local, Station Approach, Hayes, BR2 7EQ	4.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.2	0.0	12.0	0.5%
Other stores, Hayes local centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Neighbourhood centres / local shops / other zone 1	61.9	3.6	0.3	0.0	0.0	0.3	4.7	3.4	9.7	5.0	89.0	3.9%
<b>Sub-total - other in zone 1</b>	<b>91.3</b>	<b>7.2</b>	<b>2.4</b>	<b>0.0</b>	<b>0.1</b>	<b>0.5</b>	<b>5.9</b>	<b>7.2</b>	<b>25.5</b>	<b>5.6</b>	<b>145.6</b>	<b>6.4%</b>
<b>Total - zone 1</b>	<b>234.7</b>	<b>14.4</b>	<b>3.1</b>	<b>0.0</b>	<b>0.1</b>	<b>0.5</b>	<b>26.5</b>	<b>55.0</b>	<b>32.5</b>	<b>8.4</b>	<b>375.1</b>	<b>16.4%</b>
<b>Locations in zone 2</b>												
<b>Orpington town centre (LBB) - main foodstores</b>												
Tesco Extra, Augustus Lane, Orpington, BR6 0NH	7.2	29.9	13.6	0.0	2.9	0.0	0.0	2.4	7.2	3.2	66.5	2.9%
Sainsbury's Superstore, Homefield Rise, Orpington, BR6 0RT	0.0	2.7	2.3	0.0	0.3	0.0	0.0	0.0	0.0	0.0	5.2	0.2%
Iceland, High Street, Orpington, BR6 0LN	0.0	2.2	0.1	1.4	0.0	0.0	0.0	0.0	0.0	0.0	3.7	0.2%
<b>Sub-total, Orpington town centre - main foodstores</b>	<b>7.2</b>	<b>34.7</b>	<b>16.0</b>	<b>1.4</b>	<b>3.2</b>	<b>0.0</b>	<b>0.0</b>	<b>2.4</b>	<b>7.2</b>	<b>3.2</b>	<b>75.4</b>	<b>3.3%</b>
<b>Petts Wood district centre (LBB) - main foodstores</b>												
Morrisons Superstore, Queveney, Petts Wood, BR5 1DH	1.6	5.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.4	0.3%
Iceland, Station Square, Petts Wood, BR5 1LZ	0.0	2.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.5	0.1%
<b>Sub-total, Petts Wood district centre - main foodstores</b>	<b>1.6</b>	<b>8.3</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>9.9</b>	<b>0.4%</b>
<b>Locksbottom local centre (LBB) - main foodstores</b>												
Lidl, Crofton Road, Locksbottom, Orpington, BR6 8NW	2.9	1.7	2.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.7	0.3%
<b>Sub-total, Locksbottom local centre - main foodstores</b>	<b>2.9</b>	<b>1.7</b>	<b>2.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>6.7</b>	<b>0.3%</b>
<b>Chislehurst local centre (LBB) - main foodstores</b>												
Sainsbury's Superstore, High Street, Chislehurst, BR7 5AG	0.0	19.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.7	22.1	1.0%
<b>Sub-total, Chislehurst local centre - main foodstores</b>	<b>0.0</b>	<b>19.3</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>2.7</b>	<b>22.1</b>	<b>1.0%</b>
<b>Edge/Out of centre supermarkets (LBB) - main foodstores</b>												
Sainsbury's Superstore, Patient Way, Locksbottom, Orpington, BR6 8NZ	10.6	19.1	13.1	0.0	0.8	0.0	3.2	0.0	0.0	0.0	46.8	2.0%
Aldi, Springvale Retail Park, Sevenoaks Way, Orpington, BR5 3SG	5.8	6.8	2.2	0.0	0.3	0.0	0.0	0.0	0.0	4.9	20.1	0.9%
Lidl, Sevenoaks Way, St Pauls Cray, Orpington, BR5 3AE	0.0	7.9	0.3	0.1	0.0	0.0	0.0	0.0	0.0	0.7	8.9	0.4%
Marks & Spencer, Nugent Park Cray Avenue, Orpington, BR5 3RP	0.0	3.4	0.3	0.3	0.0	0.0	0.0	0.0	0.0	0.0	3.9	0.2%
<b>Sub-total, edge/out of centre supermarkets - main foodstores</b>	<b>16.4</b>	<b>37.2</b>	<b>15.8</b>	<b>0.3</b>	<b>1.1</b>	<b>0.0</b>	<b>3.2</b>	<b>0.0</b>	<b>0.0</b>	<b>5.6</b>	<b>79.7</b>	<b>3.5%</b>
<b>Sub-total - main foodstores in zone 2</b>	<b>28.1</b>	<b>101.3</b>	<b>33.9</b>	<b>1.7</b>	<b>4.3</b>	<b>0.0</b>	<b>3.2</b>	<b>2.4</b>	<b>7.2</b>	<b>11.5</b>	<b>193.7</b>	<b>8.4%</b>
<b>Other in zone 2</b>												
Other stores, Orpington town centre	0.0	3.8	0.3	0.3	0.0	0.4	0.6	0.0	0.0	0.8	6.3	0.3%
Other stores, Petts Wood district centre	0.4	1.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.9	0.1%
Other stores, Locksbottom local centre	0.0	0.2	1.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.0	0.1%
Other stores, Chislehurst local centre	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.0%
Neighbourhood centres / local shops / other zone 2	2.2	7.4	0.5	1.4	0.0	0.9	0.0	0.0	6.4	0.3	19.1	0.8%
<b>Sub-total - other in zone 2</b>	<b>2.6</b>	<b>13.2</b>	<b>2.6</b>	<b>1.8</b>	<b>0.0</b>	<b>1.3</b>	<b>0.6</b>	<b>0.0</b>	<b>6.4</b>	<b>1.1</b>	<b>29.6</b>	<b>1.3%</b>
<b>Total, locations in zone 2</b>	<b>30.8</b>	<b>114.5</b>	<b>36.5</b>	<b>3.5</b>	<b>4.3</b>	<b>1.3</b>	<b>3.9</b>	<b>2.4</b>	<b>13.6</b>	<b>12.6</b>	<b>223.3</b>	<b>9.7%</b>
<b>Locations in zone 3</b>												
<b>Biggin Hill local centre (LBB) - main foodstores</b>												
Waitrose, Main Road, Biggin Hill, TN16 3BB	0.0	0.0	11.8	0.0	0.2	2.7	0.5	0.0	0.0	0.0	15.3	0.7%
<b>Sub-total, Biggin Hill local centre - main foodstores</b>	<b>0.0</b>	<b>0.0</b>	<b>11.8</b>	<b>0.0</b>	<b>0.2</b>	<b>2.7</b>	<b>0.5</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>15.3</b>	<b>0.7%</b>
<b>Green Street neighbourhood centre (LBB) - main foodstores</b>												
Waitrose, High Street, Green Street, Orpington, BR6 6BG	0.0	3.4	7.1	0.0	2.8	0.3	0.0	0.7	0.0	0.0	14.3	0.6%
<b>Sub-total, Green Street neighbourhood centre - main foodstores</b>	<b>0.0</b>	<b>3.4</b>	<b>7.1</b>	<b>0.0</b>	<b>2.8</b>	<b>0.3</b>	<b>0.0</b>	<b>0.7</b>	<b>0.0</b>	<b>0.0</b>	<b>14.3</b>	<b>0.6%</b>
<b>Sub-total - main foodstores in zone 3</b>	<b>0.0</b>	<b>3.4</b>	<b>18.9</b>	<b>0.0</b>	<b>3.0</b>	<b>3.0</b>	<b>0.5</b>	<b>0.7</b>	<b>0.0</b>	<b>0.0</b>	<b>29.5</b>	<b>1.3%</b>
<b>Other in zone 3</b>												
Other stores, Biggin Hill local centre	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.0%
All other neighbourhood centres / local shops / other zone 3	0.0	0.9	7.9	0.0	0.4	0.2	0.0	0.0	0.0	0.0	9.5	0.4%
<b>Sub-total - other in zone 3</b>	<b>0.0</b>	<b>0.9</b>	<b>8.2</b>	<b>0.0</b>	<b>0.4</b>	<b>0.2</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>9.7</b>	<b>0.4%</b>
<b>Total, locations in zone 3</b>	<b>0.0</b>	<b>4.3</b>	<b>27.1</b>	<b>0.0</b>	<b>3.4</b>	<b>3.2</b>	<b>0.5</b>	<b>0.7</b>	<b>0.0</b>	<b>0.0</b>	<b>39.3</b>	<b>1.7%</b>

Table CV5a Convenience goods spending patterns 2024

continued

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kenning	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley	TOTAL	TOTAL
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
<b>Locations in zone 4</b>												
<b>Swanley - main foodstores</b>												
Asda Superstore, London Road, Swanley, BR8 7UN	8.5	0.4	0.0	23.5	0.2	0.0	0.0	3.9	0.0	7.4	43.8	1.9%
Aldi, St Mary's Road, Swanley, BR8 7BU	4.6	0.0	0.0	13.6	0.2	0.0	0.0	0.0	0.0	1.1	19.5	0.9%
Sub-total - Swanley main foodstores	13.0	0.4	0.0	37.1	0.5	0.0	0.0	3.9	0.0	8.5	63.3	2.8%
<b>Other in zone 4</b>												
Other stores, Swanley	0.0	1.5	0.0	4.0	0.8	0.0	1.1	0.0	0.8	0.0	8.2	0.4%
Other locations, zone 4	0.0	0.0	0.0	5.9	0.0	0.0	0.0	0.0	0.0	1.2	7.1	0.3%
Sub-total - other in zone 4	0.0	1.5	0.0	10.0	0.8	0.0	1.1	0.0	0.8	1.2	15.3	0.7%
<b>Total, locations in zone 4</b>	<b>13.0</b>	<b>1.9</b>	<b>0.0</b>	<b>47.1</b>	<b>1.3</b>	<b>0.0</b>	<b>1.1</b>	<b>3.9</b>	<b>0.8</b>	<b>9.6</b>	<b>78.7</b>	<b>3.4%</b>
<b>Locations in zone 5</b>												
<b>Sevenoaks - main foodstores</b>												
Sainsbury's Superstore, Otford Road, Sevenoaks, TN14 5EG	0.0	1.8	5.4	4.4	11.7	10.0	0.0	0.0	0.0	0.0	33.3	1.5%
Aldi, Otford Road, Sevenoaks, TN14 5EG	0.0	0.0	0.0	1.6	6.0	4.2	2.6	0.0	0.0	0.0	15.4	0.7%
Sub-total - Sevenoaks main foodstores	0.0	1.8	6.3	6.0	17.7	14.2	2.6	0.0	0.0	0.0	48.7	2.1%
<b>Other in zone 5</b>												
Other stores, Sevenoaks (zone 5 part)	0.0	0.4	1.0	0.0	1.3	0.6	0.0	0.0	0.0	0.0	3.3	0.1%
Other locations, zone 5	0.4	0.0	0.1	0.7	3.8	0.0	0.0	0.0	0.0	0.0	5.1	0.2%
Sub-total - other in zone 5	0.4	0.4	1.2	0.7	5.1	0.6	0.0	0.0	0.0	0.0	8.4	0.4%
<b>Total, locations in zone 5</b>	<b>0.4</b>	<b>2.2</b>	<b>7.4</b>	<b>6.7</b>	<b>22.9</b>	<b>14.8</b>	<b>2.6</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>57.1</b>	<b>2.5%</b>
<b>Locations in zone 6</b>												
<b>Sevenoaks - main foodstores</b>												
Tesco Superstore, Asher Way, Riverhead / Dunton Green, Sevenoaks, TN13 2K	0.0	0.0	1.3	0.2	9.5	27.5	0.0	0.0	0.0	0.0	38.4	1.7%
Waitrose, High Street, Sevenoaks, TN13 1JR	0.0	0.0	0.0	0.5	2.4	9.8	0.0	0.0	0.0	0.0	12.7	0.6%
Lidl, London Road, Sevenoaks, TN13 2JD	0.0	0.0	1.6	0.2	1.2	5.6	0.5	0.0	0.0	0.0	9.2	0.4%
Sub-total - Sevenoaks main foodstores	0.0	0.0	2.9	0.9	13.0	42.9	0.5	0.0	0.0	0.0	60.2	2.6%
<b>Other in zone 6</b>												
Other stores, Sevenoaks (zone 6 part)	0.6	0.0	0.0	0.0	1.5	7.6	0.0	0.0	3.7	0.0	13.4	0.6%
Other (all stores)	0.0	0.0	0.0	0.0	0.0	4.0	0.6	0.0	0.0	0.9	5.5	0.2%
Westerham (all stores)	0.0	0.0	0.0	0.0	0.0	4.2	0.0	0.0	0.0	0.0	4.2	0.2%
Other locations, zone 6	0.0	0.0	0.0	0.0	0.0	2.5	0.0	0.0	0.0	0.0	2.5	0.1%
Sub-total - other in zone 6	0.6	0.0	0.0	0.0	1.5	18.3	0.6	0.0	3.7	0.9	25.5	1.1%
<b>Total, locations in zone 6</b>	<b>0.6</b>	<b>0.0</b>	<b>2.9</b>	<b>0.9</b>	<b>14.6</b>	<b>61.2</b>	<b>1.1</b>	<b>0.0</b>	<b>3.7</b>	<b>0.9</b>	<b>85.8</b>	<b>3.7%</b>
<b>Locations in zone 7</b>												
<b>Waringham - main foodstores</b>												
Sainsbury's Superstore, Limsfield Road, Waringham, CR6 9DY	0.0	0.0	1.1	0.0	0.0	5.1	34.7	0.0	0.0	0.0	40.9	1.8%
Sub-total - Waringham main foodstores	0.0	0.0	1.1	0.0	0.0	5.1	34.7	0.0	0.0	0.0	40.9	1.8%
<b>Selsdon - main foodstores</b>												
Sainsbury's Superstore, Addington Road, Selsdon, CR2 8LA	0.0	0.0	0.0	0.0	0.0	0.0	25.8	1.8	0.0	0.0	27.6	1.2%
Aldi, Addington Road, Selsdon, CR2 8LE	2.3	0.0	0.0	0.0	0.0	0.9	11.6	9.0	0.0	0.0	23.8	1.0%
Loxland, Addington Road, Selsdon, CR2 8LD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.9	0.0	0.0	1.9	0.1%
Sub-total - Selsdon main foodstores	2.3	0.0	0.0	0.0	0.0	0.9	37.4	12.6	0.0	0.0	53.2	2.3%
<b>Sanderstead - main foodstores</b>												
Waitrose, Limsfield Road, Sanderstead, CR2 9LE	0.0	0.0	0.0	0.0	0.0	0.0	10.2	2.6	0.0	0.0	12.7	0.6%
Sub-total - Sanderstead main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	10.2	2.6	0.0	0.0	12.7	0.6%
<b>New Addington - main foodstores</b>												
Lidl, Parkway, New Addington, CR0 0LA	0.0	0.0	2.3	0.0	0.0	0.0	13.5	1.8	0.0	0.0	17.6	0.8%
Sub-total - New Addington main foodstores	0.0	0.0	2.3	0.0	0.0	0.0	13.5	1.8	0.0	0.0	17.6	0.8%
<b>Purley</b>												
Tesco Extra, Purley Road, Purley, Croydon, CR8 2HA	0.0	0.0	0.0	0.0	0.0	0.0	31.4	0.0	0.0	0.0	31.4	1.4%
Sub-total - Purley main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	31.4	0.0	0.0	0.0	31.4	1.4%
Sub-total - main foodstores in zone 7	2.3	0.0	3.4	0.0	0.0	6.0	127.2	17.0	0.0	0.0	155.8	6.8%
<b>Other in zone 7</b>												
Other stores, Waringham	0.0	0.0	0.0	0.0	0.0	0.0	1.7	0.0	0.0	0.0	1.7	0.1%
Other stores, Selsdon	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Other stores, Sanderstead	0.0	0.0	0.0	0.0	0.0	0.5	0.0	0.0	0.0	0.0	0.5	0.0%
Other stores, New Addington	0.0	0.0	0.6	0.0	0.0	0.9	4.0	1.9	0.0	0.0	7.5	0.3%
Other stores, Purley	0.0	0.0	0.0	0.0	0.0	0.0	1.4	0.0	0.0	0.0	1.4	0.1%
Other locations, zone 7	0.4	0.0	0.6	0.0	0.0	0.0	17.1	7.6	2.9	0.0	28.7	1.3%
Sub-total - other in zone 7	0.4	0.0	1.2	0.0	0.0	0.9	24.7	9.5	2.9	0.0	39.7	1.7%
<b>Total, locations in zone 7</b>	<b>2.7</b>	<b>0.0</b>	<b>4.6</b>	<b>0.0</b>	<b>0.0</b>	<b>6.9</b>	<b>151.9</b>	<b>26.4</b>	<b>2.9</b>	<b>0.0</b>	<b>195.5</b>	<b>8.5%</b>

Table CV5a Convenience goods spending patterns 2024

	con need										TOTAL	TOTAL	
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10			
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley			
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%	
<b>Locations in zone 8</b>													
<b>Crystal Palace district centre (LBB) - main foodstores</b>													
Sainsbury's Superstore, Westow Street, Crystal Palace, SE19 3RW	0.0	0.0	0.0	0.0	0.0	0.0	0.0	19.7	4.7	0.0		24.5	1.1%
Sub-total - Crystal Palace district centre main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	19.7	4.7	0.0		24.5	1.1%
<b>Thornton Heath - main foodstores</b>													
Tesco Superstore, Brigstock Road, Thornton Heath, CR7 8RX	0.0	0.8	0.0	0.0	0.0	0.0	0.0	26.9	0.0	0.0		27.7	1.2%
Island, Brigstock Road, Thornton Heath, CR7 8RX	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		0.0	0.0%
Sainsbury's Superstore, Whitehorse Lane, Thornton Heath, SE25 6XB	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.0	0.0	0.0		6.0	0.3%
Sub-total - Thornton Heath main foodstores	0.0	0.8	0.0	0.0	0.0	0.0	0.0	32.9	0.0	0.0		33.7	1.5%
<b>Other locations - main foodstores</b>													
Lidl, Hermitage Lane, Newbury, SW16 3LH	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.1	0.0	0.0		9.1	0.4%
Lidl, London Road, Croydon, CR0 2RF	0.0	0.0	0.0	0.0	0.0	0.0	1.1	10.6	0.0	0.0		11.6	0.5%
Aldi, Station Road, South Norwood, SE25 5AJ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	14.9	0.0	0.0		14.9	0.7%
Sainsbury's Superstore, Streatham High Road, Streatham Vale, SW16 3PY	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.5	0.0	0.0		4.5	0.2%
Sub-total - other main foodstores in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	1.1	39.1	0.0	0.0		40.2	1.8%
<b>Other in zone 8</b>													
Other stores, Crystal Palace district centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.0	1.2	0.0		4.2	0.2%
Other stores, Thornton Heath	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.3	0.0	0.0		3.3	0.1%
Other locations, zone 8	0.0	0.0	0.0	0.0	0.0	0.0	0.2	39.5	7.9	0.0		47.7	2.1%
Sub-total - other in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	0.2	45.7	9.1	0.0		55.1	2.4%
<b>Total, locations in zone 8</b>	<b>0.0</b>	<b>0.8</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>1.3</b>	<b>137.5</b>	<b>13.9</b>	<b>0.0</b>		<b>153.5</b>	<b>6.7%</b>
<b>(Of which, main foodstores in LBB in zone 8)</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>19.7</b>	<b>4.7</b>	<b>0.0</b>			
<b>Locations in zone 9</b>													
<b>Mottingham local centre (LBB) - main foodstores</b>													
Lidl, Mottingham Road, Mottingham, SE9 4QW	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	6.8	5.5		12.6	0.5%
Sub-total - Mottingham local centre main foodstores	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	6.8	5.5		12.6	0.5%
<b>Burnt Ash Lane neighbourhood centre (LBB) - main foodstores</b>													
Lidl, Burnt Ash Lane, Sundridge Park, Bromley, BR1 5AB	23.8	0.5	0.0	0.0	0.0	0.0	0.0	0.0	6.9	0.0		31.2	1.4%
Sub-total, Burnt Ash Lane neighbourhood centre main foodstores	23.8	0.5	0.0	0.0	0.0	0.0	0.0	0.0	6.9	0.0		31.2	1.4%
<b>Lewisham - main foodstores</b>													
Asda Supermarket, Thurston Point, Lewisham, SE13 7SD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	18.2	0.4		18.6	0.8%
Tesco Superstore, Lewisham Road, Lewisham, SE13 7PA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	13.2	0.0		13.7	0.6%
Sainsbury's Superstore, Lewisham Centre, Lewisham, SE13 7EP	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.7	0.0		3.7	0.2%
Island, Lewisham High Street, Lewisham, SE13 6AA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.0	0.0		10.0	0.4%
Lidl, Lee High Road, Lewisham, SE13 5PR	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	12.0	0.0		12.0	0.5%
Sub-total - Lewisham main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	57.1	0.4		58.0	2.5%
<b>Catford - main foodstores</b>													
Tesco Superstore, Winslade Way, Catford, SE6 4JU	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	11.5	0.0		11.5	0.5%
Aldi, Rushley Green, Catford, SE6 4JD	0.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.0	0.0		7.8	0.3%
Sub-total - Catford main foodstores	0.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	18.5	0.0		19.3	0.8%
<b>Lee Green - main foodstores</b>													
Sainsbury's Superstore, Burnt Ash Road, Blackheath, SE12 8PZ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	34.8	1.8		36.6	1.6%
Sub-total - Lee Green main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	34.8	1.8		36.6	1.6%
<b>Other locations - main foodstores</b>													
Sainsbury's Superstore, Southend Lane, Bell Green, SE26 4PU	12.8	0.0	0.0	0.0	0.0	0.0	0.0	0.7	34.7	0.0		48.1	2.1%
Aldi, Bell Green Retail Park, Bell Green, SE26 4PU	7.2	0.1	0.0	0.0	0.0	0.0	0.0	0.0	9.3	0.0		16.6	0.7%
Sub-total - other main foodstores in zone 9	20.0	0.1	0.0	0.0	0.0	0.0	0.0	0.7	43.9	0.0		64.7	2.8%
<b>Other in zone 9</b>													
Other stores, Mottingham local centre	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.9	4.4		5.4	0.2%
Other stores, Lewisham	0.4	0.0	0.0	0.0	0.0	0.0	0.2	0.0	24.4	0.6		25.7	1.1%
Other stores, Catford	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	18.2	0.0		18.2	0.8%
Other stores, Lee Green	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.1	0.0		2.1	0.1%
Other locations, zone 9	4.8	0.0	0.5	0.0	0.0	0.0	0.0	20.6	144.5	1.7		172.1	7.5%
Sub-total - other in zone 9	5.2	0.1	0.5	0.0	0.0	0.0	0.2	20.6	190.1	6.8		223.6	9.8%
<b>Total, locations in zone 9</b>	<b>49.8</b>	<b>1.0</b>	<b>0.5</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.2</b>	<b>21.8</b>	<b>358.1</b>	<b>14.5</b>		<b>446.1</b>	<b>19.5%</b>
<b>(Of which, main foodstores in LBB in zone 9)</b>	<b>23.8</b>	<b>0.9</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>13.7</b>	<b>5.5</b>			
<b>Locations in zone 10</b>													
<b>Bexleyheath - main foodstores</b>													
Asda Supermarket, Crook Log, Bexleyheath, DA6 8EQ	1.9	1.1	0.0	0.9	0.0	0.0	0.0	0.0	0.0	4.9		8.7	0.4%
Asda Superstore, Graham Road, Broadway, Bexleyheath, DA6 7BN	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.3		10.3	0.5%
Lidl, Broadway, Bexleyheath, DA6 7LN	1.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.7		8.8	0.4%
Sainsbury's Superstore, Broadway, Bexleyheath, DA6 7DF	0.0	0.0	0.0	0.2	0.0	0.0	0.0	0.0	5.7	1.3		7.2	0.3%
Sub-total - Bexleyheath main foodstores	3.0	1.1	0.0	1.1	0.0	0.0	0.0	0.0	5.7	24.2		35.1	1.5%
<b>Eltham - main foodstores</b>													
Sainsbury's Superstore, Philipot Path, Eltham, SE9 5DL	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.0	22.2		26.1	1.1%
Lidl, Eltham High Street, Eltham, SE9 1TQ	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	8.5	3.9		12.8	0.6%
Island, High Street, Eltham, SE9 1BQ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.8		6.8	0.3%
Marks & Spencer, Eltham High Street, Eltham, SE9 1TQ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.9		3.9	0.2%
Sub-total - Eltham main foodstores	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	12.5	36.9		49.7	2.2%
<b>Sidcup - main foodstores</b>													
Tesco Superstore, Edgington Way, Ruxley, Sidcup, DA14 5BN (Foots Cray/Orpi)	1.8	19.2	0.2	7.6	0.0	0.0	0.0	0.0	3.2	34.0		66.1	2.9%
Lidl, Foots Cray High Street, Foots Cray, Sidcup, DA14 5HJ	0.0	2.6	0.0	1.3	0.0	0.0	0.0	0.0	3.5	11.4		18.8	0.8%
Morrisons Superstore, Jenner Close, Sidcup, DA14 6BF	0.0	0.0	0.4	0.4	0.0	0.0	0.0	0.0	1.1	21.1		23.9	1.0%
Sub-total - Sidcup main foodstores	1.8	21.8	0.6	9.3	0.0	0.0	0.0	0.0	7.9	66.5		107.8	4.7%
<b>Other in zone 10</b>													
Other stores, Bexleyheath	0.0	0.7	0.1	0.1	0.0	0.0	0.0	0.0	1.2	3.6		5.7	0.2%
Other stores, Eltham	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.2	0.3		1.5	0.1%
Other stores, Sidcup	0.0	1.6	0.0	0.1	0.6	0.0	0.0	0.0	0.0	5.9		8.3	0.4%
Other locations, zone 10	0.0	1.8	0.0	0.6	0.0	0.4	0.0	0.0	1.0	29.2		32.8	1.4%
Sub-total - other in zone 10	0.0	4.1	0.1	0.8	0.6	0.4	0.0	0.0	3.4	39.0		48.4	2.1%
<b>Total, locations in zone 10</b>	<b>4.8</b>	<b>27.3</b>	<b>0.7</b>	<b>11.2</b>	<b>0.6</b>	<b>0.4</b>	<b>0.0</b>	<b>0.0</b>	<b>29.4</b>	<b>166.6</b>		<b>241.0</b>	<b>10.5%</b>
<b>TOTAL, LOCATIONS IN SURVEY AREA (ZONES 1-10)</b>	<b>336.9</b>	<b>166.4</b>	<b>82.8</b>	<b>69.3</b>	<b>47.2</b>	<b>88.3</b>	<b>189.1</b>	<b>247.7</b>	<b>454.9</b>	<b>212.7</b>		<b>1,895.2</b>	<b>82.7%</b>
<b>OF WHICH, LOCATIONS IN LBB</b>	<b>195.3</b>	<b>112.8</b>	<b>53.4</b>	<b>1.7</b>	<b>7.3</b>	<b>3.0</b>	<b>24.4</b>	<b>70.7</b>	<b>32.6</b>	<b>19.9</b>			

Table CV5a Convenience goods spending patterns 2024

continued

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	TOTAL	TOTAL
	Bromley MTC & Beckenham	Croypton	Biggin Hill	Swanley	Shoreham & Kemrang	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley		
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
<b>Locations outside survey area</b>												
Aldi, Brighton Road, Coulsdon, CR5 2NH	0.0	0.0	0.0	0.0	0.0	0.0	6.3	0.0	0.0	0.0	6.3	0.3%
Aldi, Roman Way, Croyford, DA1 4FY	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.6	6.6	0.3%
Asda Superstore, Marlowe Way, Croydon, CR0 4XS	1.9	0.0	0.0	0.0	0.0	0.0	4.8	12.9	0.0	0.0	19.6	0.9%
Lidl, Belvidere Road, Peckham, SE15 5BA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.7	24.9	0.0	25.6	1.1%
Lidl, Instone Road, Dartford, DA1 2FG	0.0	0.0	0.0	2.6	0.0	0.0	0.0	0.0	0.0	0.4	2.9	0.1%
Marks & Spencer, Bluewater, Dartford, Greenhithe, DA9 9SD	0.0	0.0	0.0	2.0	0.0	0.0	0.0	0.0	0.0	0.0	2.1	0.1%
Marks & Spencer, North End, Croydon, CR9 1SH	0.0	0.0	0.0	0.0	0.0	0.0	11.0	2.9	0.0	0.0	13.9	0.6%
Morrisons Superstore, East Hill, Oxed, RH6 9AE	0.0	0.0	2.4	0.0	0.1	12.7	1.1	0.0	0.0	0.0	16.3	0.7%
Sainsbury's Superstore, Stadium Way, Croyford, Dartford, DA1 4HW	0.0	0.0	1.5	3.4	0.0	0.0	0.0	0.0	0.0	27.5	32.4	1.4%
Sainsbury's Superstore, Trafalgar Way, Croydon, CR0 4XT	0.0	0.0	0.0	0.0	0.0	0.0	6.6	6.5	0.0	0.0	13.1	0.6%
Tesco Superstore, Embassy Court, Welling, DA16 1TH	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.8	0.0	0.0	0.8	0.0%
Waitrose, Mont St Alignan Way, Edenbridge, TN8 5LN	0.0	0.0	0.0	0.0	0.0	2.8	0.0	0.0	0.0	0.0	2.8	0.1%
All other locations outside survey area	25.2	1.9	2.7	12.2	3.9	5.9	27.7	51.9	85.5	38.0	254.8	11.1%
<b>TOTAL, LOCATIONS OUTSIDE SURVEY AREA</b>	<b>27.1</b>	<b>1.9</b>	<b>6.5</b>	<b>20.2</b>	<b>4.1</b>	<b>21.4</b>	<b>57.6</b>	<b>75.6</b>	<b>110.4</b>	<b>72.5</b>	<b>397.2</b>	<b>17.3%</b>
<b>OVERALL TOTAL</b>	<b>364.0</b>	<b>168.3</b>	<b>89.3</b>	<b>89.5</b>	<b>51.3</b>	<b>109.7</b>	<b>246.7</b>	<b>323.3</b>	<b>555.2</b>	<b>285.2</b>	<b>2,292.4</b>	<b>100.0%</b>

**Notes**

Source: NEMS Market Research household telephone survey

Composite convenience shopping patterns (main/top up shopping combined) based on household telephone survey results

Table CV5b Convenience goods spending patterns 2029

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	TOTAL	TOTAL
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kenning	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley		
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
<b>Total available convenience goods spend £m —</b>	<b>363.2</b>	<b>167.8</b>	<b>88.4</b>	<b>89.9</b>	<b>50.8</b>	<b>109.2</b>	<b>242.9</b>	<b>319.4</b>	<b>563.9</b>	<b>284.4</b>	<b>2,279.9</b>	<b>100</b>
<b>Locations in zone 1</b>												
<b>Bromley town centre (LBB) - main foodstores</b>												
Sainsbury's Superstore, Walters Yard, Bromley, BR1 1TP	17.9	1.9	0.0	0.0	0.0	0.0	0.0	0.0	3.7	0.0	23.5	1.0%
Lidl, High Street, Bromley, BR1 1EZ	15.0	0.0	0.1	0.0	0.0	0.0	0.1	0.0	0.0	0.0	15.2	0.7%
Waitrose, Masons Hill, Bromley, BR2 5HD	2.8	3.4	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.3	0.3%
Sub-total, Bromley town centre - main foodstores	35.7	5.4	0.1	0.0	0.0	0.0	0.1	0.0	3.7	0.0	45.0	2.0%
<b>Beckenham district centre (LBB) - main foodstores</b>												
Sainsbury's Superstore, High Street, Beckenham, BR3 1AH	13.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	13.4	0.6%
Waitrose, Southend Road, Beckenham, BR3 1SD	8.4	0.0	0.0	0.0	0.0	0.0	0.0	3.5	2.2	0.0	14.1	0.6%
Marks & Spencer Simply Food, High Street, Beckenham, BR3 1AY	2.3	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.3	0.0	2.7	0.1%
Sub-total, Beckenham district centre - main foodstores	24.1	0.0	0.0	0.0	0.0	0.0	0.1	3.5	2.5	0.0	30.2	1.3%
<b>Penge district centre (LBB) - main foodstores</b>												
Sainsbury's Superstore, High Street, Penge, SE20 7QS	10.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.5	0.5%
Sub-total, Penge district centre - main foodstores	10.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.5	0.5%
<b>West Wickham district centre (LBB)</b>												
Sainsbury's Superstore, High Street, West Wickham, BR4 0LU	2.6	0.0	0.0	0.0	0.0	0.0	4.6	12.7	0.0	0.0	19.9	0.9%
Sainsbury's Superstore, Station Road, West Wickham, BR4 0PU	3.7	0.0	0.0	0.0	0.0	0.0	1.1	3.0	0.0	2.8	10.7	0.5%
Lidl, Glebe Way, West Wickham, BR4 0RJ	5.4	0.0	0.3	0.0	0.0	0.0	7.6	8.0	0.0	0.0	21.2	0.9%
Marks & Spencer Simply Food, High Street, West Wickham, BR4 0NF	2.5	0.0	0.2	0.0	0.0	0.0	0.4	0.5	0.0	0.0	3.7	0.2%
Sub-total, West Wickham district centre - main foodstores	14.2	0.0	0.5	0.0	0.0	0.0	13.8	24.2	0.0	2.8	55.5	2.4%
<b>Hayes local centre (LBB)</b>												
Iceland, Station Approach, Hayes, BR2 7EH	6.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.9	0.3%
Sub-total, Hayes local centre - main foodstores	6.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.9	0.3%
<b>Edge/Out of centre supermarkets (LBB)</b>												
Waitrose, Station Road, Elmers End, Beckenham, BR3 4AA	5.3	0.0	0.0	0.0	0.0	0.0	3.0	17.6	0.0	0.0	25.9	1.1%
Waitrose, Homefield Road, Bromley, BR1 2UE	38.3	1.9	0.0	0.0	0.0	0.0	3.2	1.5	0.0	0.0	44.8	2.0%
Lidl, Croydon Road, Anerley, SE20 7SX	8.1	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.0	0.0	9.4	0.4%
Sub-total, edge/out of centre supermarkets - main foodstores	51.6	1.9	0.0	0.0	0.0	0.0	6.2	19.6	0.8	0.0	80.1	3.5%
<b>Sub-total - main foodstores in zone 1</b>	<b>143.1</b>	<b>7.3</b>	<b>0.6</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>20.3</b>	<b>47.3</b>	<b>7.0</b>	<b>2.8</b>	<b>228.3</b>	<b>10.0%</b>
<b>Other in zone 1</b>												
Other stores, Bromley town centre	17.4	3.6	2.1	0.0	0.1	0.2	0.7	3.7	5.5	0.6	33.8	1.5%
Other stores, Beckenham district centre	0.9	0.0	0.0	0.0	0.0	0.0	0.2	0.0	0.0	0.0	1.2	0.1%
Other stores, Penge district centre	4.6	0.0	0.0	0.0	0.0	0.0	0.0	3.1	0.0	0.0	7.7	0.3%
Other stores, West Wickham district centre	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.4	0.0%
Other stores, Hayes local centre	1.3	0.0	0.0	0.0	0.0	0.0	0.2	0.0	0.0	0.0	1.5	0.1%
Sainsbury's Local, Station Approach, Hayes, BR2 7EQ	0.7	0.0	0.0	0.0	0.0	0.0	0.0	7.2	0.0	0.0	11.9	0.5%
Other stores, Hayes local centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Neighbourhood centres / local shops / other zone 1	61.8	3.6	0.3	0.0	0.0	0.3	4.6	3.4	9.7	5.0	88.7	3.9%
Sub-total - other in zone 1	91.1	7.1	2.4	0.0	0.1	0.5	5.8	7.1	25.4	5.6	145.1	6.4%
<b>Total - zone 1</b>	<b>234.2</b>	<b>14.4</b>	<b>3.0</b>	<b>0.0</b>	<b>0.1</b>	<b>0.5</b>	<b>26.1</b>	<b>54.3</b>	<b>32.4</b>	<b>8.4</b>	<b>373.4</b>	<b>16.4%</b>
<b>Locations in zone 2</b>												
<b>Orpington town centre (LBB) - main foodstores</b>												
Tesco Extra, Augustus Lane, Orpington, BR6 0NH	7.2	29.8	13.5	0.0	2.9	0.0	0.0	2.3	7.2	3.2	66.1	2.9%
Sainsbury's Superstore, Homefield Rise, Orpington, BR6 0RT	0.0	2.7	2.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.2	0.2%
Iceland, High Street, Orpington, BR6 0LN	0.0	2.2	0.1	1.4	0.0	0.0	0.0	0.0	0.0	0.0	3.7	0.2%
Sub-total, Orpington town centre - main foodstores	7.2	34.6	15.9	1.4	3.2	0.0	2.3	7.2	3.2	3.2	78.0	3.3%
<b>Petts Wood district centre (LBB) - main foodstores</b>												
Morrisons Superstore, Queensway, Petts Wood, BR5 1DH	1.6	5.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.3	0.3%
Iceland, Station Square, Petts Wood, BR5 1LZ	0.0	2.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.5	0.1%
Sub-total, Petts Wood district centre - main foodstores	1.6	8.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.9	0.4%
<b>Locksbottom local centre (LBB) - main foodstores</b>												
Lidl, Crofton Road, Locksbottom, Orpington, BR6 8NW	2.9	1.7	2.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.6	0.3%
Sub-total, Locksbottom local centre - main foodstores	2.9	1.7	2.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.6	0.3%
<b>Chislehurst local centre (LBB) - main foodstores</b>												
Sainsbury's Superstore, High Street, Chislehurst, BR7 5AG	0.0	19.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.7	22.0	1.0%
Sub-total, Chislehurst local centre - main foodstores	0.0	19.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.7	22.0	1.0%
<b>Edge/Out of centre supermarkets (LBB) - main foodstores</b>												
Sainsbury's Superstore, Patient Way, Locksbottom, Orpington, BR6 8NZ	10.6	19.0	12.9	0.0	0.8	0.0	3.2	0.0	0.0	0.0	46.5	2.0%
Lidl, Springvale Retail Park, Sevenoaks Way, Orpington, BR5 3SG	5.8	6.8	2.2	0.0	0.3	0.0	0.0	0.0	0.0	4.9	20.0	0.9%
Lidl, Sevenoaks Way, St Pauls Cray, Orpington, BR5 3AE	0.0	7.9	0.3	0.1	0.0	0.0	0.0	0.0	0.0	0.7	8.9	0.4%
Marks & Spencer, Nugent Park, Gray Avenue, Orpington, BR5 3RP	0.0	3.4	0.3	0.3	0.0	0.0	0.0	0.0	0.0	0.0	3.9	0.2%
Sub-total, edge/out of centre supermarkets - main foodstores	16.4	37.1	15.7	0.3	1.1	0.0	3.2	0.0	0.0	5.6	79.3	3.5%
<b>Sub-total - main foodstores in zone 2</b>	<b>28.1</b>	<b>101.0</b>	<b>33.5</b>	<b>1.7</b>	<b>4.3</b>	<b>0.0</b>	<b>3.2</b>	<b>2.3</b>	<b>7.2</b>	<b>11.5</b>	<b>192.9</b>	<b>8.5%</b>
<b>Other in zone 2</b>												
Other stores, Orpington town centre	0.0	3.8	0.3	0.3	0.0	0.4	0.6	0.0	0.0	0.8	6.3	0.3%
Other stores, Petts Wood district centre	0.4	1.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.9	0.1%
Other stores, Locksbottom local centre	0.0	0.2	1.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.0	0.1%
Other stores, Chislehurst local centre	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.0%
Neighbourhood centres / local shops / other zone 2	2.2	7.4	0.5	1.5	0.0	0.9	0.0	0.0	6.4	0.3	19.1	0.8%
Sub-total - other in zone 2	2.6	13.2	2.6	1.8	0.0	1.3	0.6	0.0	6.4	1.1	29.5	1.3%
<b>Total, locations in zone 2</b>	<b>30.7</b>	<b>114.2</b>	<b>36.1</b>	<b>3.5</b>	<b>4.3</b>	<b>1.3</b>	<b>3.8</b>	<b>2.3</b>	<b>13.6</b>	<b>12.6</b>	<b>222.4</b>	<b>9.8%</b>
<b>Locations in zone 3</b>												
<b>Biggin Hill local centre (LBB) - main foodstores</b>												
Waitrose, Main Road, Biggin Hill, TN16 3BB	0.0	0.0	11.7	0.0	0.2	2.7	0.5	0.0	0.0	0.0	15.1	0.7%
Sub-total, Biggin Hill local centre - main foodstores	0.0	0.0	11.7	0.0	0.2	2.7	0.5	0.0	0.0	0.0	15.1	0.7%
<b>Green Street neighbourhood centre (LBB) - main foodstores</b>												
Waitrose, High Street, Green Street, Orpington, BR6 6BG	0.0	3.4	7.0	0.0	2.8	0.3	0.0	0.7	0.0	0.0	14.2	0.6%
Sub-total, Green Street neighbourhood centre - main foodstores	0.0	3.4	7.0	0.0	2.8	0.3	0.0	0.7	0.0	0.0	14.2	0.6%
<b>Sub-total - main foodstores in zone 3</b>	<b>0.0</b>	<b>3.4</b>	<b>18.7</b>	<b>0.0</b>	<b>3.0</b>	<b>3.0</b>	<b>0.5</b>	<b>0.7</b>	<b>0.0</b>	<b>0.0</b>	<b>29.3</b>	<b>1.3%</b>
<b>Other in zone 3</b>												
Other stores, Biggin Hill local centre	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.0%
All other neighbourhood centres / local shops / other zone 3	0.0	0.9	7.8	0.0	0.4	0.2	0.0	0.0	0.0	0.0	9.4	0.4%
Sub-total - other in zone 3	0.0	0.9	8.1	0.0	0.4	0.2	0.0	0.0	0.0	0.0	9.6	0.4%
<b>Total, locations in zone 3</b>	<b>0.0</b>	<b>4.3</b>	<b>26.8</b>	<b>0.0</b>	<b>3.4</b>	<b>3.2</b>	<b>0.5</b>	<b>0.7</b>	<b>0.0</b>	<b>0.0</b>	<b>38.9</b>	<b>1.7%</b>

Table CV5b Convenience goods spending patterns 2029

continued

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kenning	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley	TOTAL	TOTAL
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
<b>Locations in zone 4</b>												
<b>Swanley - main foodstores</b>												
Asda Superstore, London Road, Swanley, BR8 7UN	8.5	0.4	0.0	23.6	0.2	0.0	0.0	3.8	0.0	7.4	43.8	1.9%
Aldi, St Mary's Road, Swanley, BR8 7BU	4.5	0.0	0.0	13.7	0.2	0.0	0.0	0.0	0.0	1.1	19.5	0.9%
Sub-total - Swanley main foodstores	13.0	0.4	0.0	37.2	0.5	0.0	0.0	3.8	0.0	8.4	63.4	2.8%
<b>Other in zone 4</b>												
Other stores, Swanley	0.0	1.5	0.0	4.1	0.8	0.0	1.0	0.0	0.8	0.0	8.2	0.4%
Other locations, zone 4	0.0	0.0	0.0	6.0	0.0	0.0	0.0	0.0	1.2	1.2	7.1	0.3%
Sub-total - other in zone 4	0.0	1.5	0.0	10.0	0.8	0.0	1.0	0.0	0.8	1.2	15.3	0.7%
<b>Total, locations in zone 4</b>	<b>13.0</b>	<b>1.9</b>	<b>0.0</b>	<b>47.3</b>	<b>1.3</b>	<b>0.0</b>	<b>1.0</b>	<b>3.8</b>	<b>0.8</b>	<b>9.6</b>	<b>78.7</b>	<b>3.5%</b>
<b>Locations in zone 5</b>												
<b>Sevenoaks - main foodstores</b>												
Sainsbury's Superstore, Otford Road, Sevenoaks, TN14 5EG	0.0	1.8	5.3	4.4	11.6	10.0	0.0	0.0	0.0	0.0	33.1	1.5%
Aldi, Otford Road, Sevenoaks, TN14 5EG	0.0	0.0	0.0	1.7	5.9	4.2	2.6	0.0	0.0	0.0	15.3	0.7%
Sub-total - Sevenoaks main foodstores	0.0	1.8	6.2	6.0	17.6	14.2	2.6	0.0	0.0	0.0	48.4	2.1%
<b>Other in zone 5</b>												
Other stores, Sevenoaks (zone 5 part)	0.0	0.4	1.0	0.0	1.3	0.6	0.0	0.0	0.0	0.0	3.3	0.1%
Other locations, zone 5	0.4	0.0	0.1	0.7	3.8	0.0	0.0	0.0	0.0	0.0	5.0	0.2%
Sub-total - other in zone 5	0.4	0.4	1.2	0.7	5.1	0.6	0.0	0.0	0.0	0.0	8.3	0.4%
<b>Total, locations in zone 5</b>	<b>0.4</b>	<b>2.2</b>	<b>7.4</b>	<b>6.7</b>	<b>22.6</b>	<b>14.7</b>	<b>2.6</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>56.7</b>	<b>2.5%</b>
<b>Locations in zone 6</b>												
<b>Sevenoaks - main foodstores</b>												
Tesco Superstore, Asher Way, Riverhead / Dunton Green, Sevenoaks, TN13 2K	0.0	0.0	1.2	0.2	9.4	27.3	0.0	0.0	0.0	0.0	38.1	1.7%
Waitrose, High Street, Sevenoaks, TN13 1JR	0.0	0.0	0.0	0.5	2.4	9.8	0.0	0.0	0.0	0.0	12.6	0.6%
Lidl, London Road, Sevenoaks, TN13 2JD	0.0	0.0	1.6	0.2	1.2	5.6	0.5	0.0	0.0	0.0	9.1	0.4%
Sub-total - Sevenoaks main foodstores	0.0	0.0	2.8	0.9	12.9	42.7	0.5	0.0	0.0	0.0	59.9	2.6%
<b>Other in zone 6</b>												
Other stores, Sevenoaks (zone 6 part)	0.6	0.0	0.0	0.0	1.5	7.5	0.0	0.0	3.7	0.0	13.3	0.6%
Other (all stores)	0.0	0.0	0.0	0.0	0.0	4.0	0.6	0.0	0.0	0.9	5.4	0.2%
Westerham (all stores)	0.0	0.0	0.0	0.0	0.0	4.2	0.0	0.0	0.0	0.0	4.2	0.2%
Other locations, zone 6	0.0	0.0	0.0	0.0	0.0	2.4	0.0	0.0	0.0	0.0	2.4	0.1%
Sub-total - other in zone 6	0.6	0.0	0.0	0.0	1.5	18.2	0.6	0.0	3.7	0.9	25.4	1.1%
<b>Total, locations in zone 6</b>	<b>0.6</b>	<b>0.0</b>	<b>2.8</b>	<b>0.9</b>	<b>14.4</b>	<b>60.9</b>	<b>1.1</b>	<b>0.0</b>	<b>3.7</b>	<b>0.9</b>	<b>85.3</b>	<b>3.7%</b>
<b>Locations in zone 7</b>												
<b>Waringham - main foodstores</b>												
Sainsbury's Superstore, Limesfield Road, Waringham, CR6 9DY	0.0	0.0	1.0	0.0	0.0	5.1	34.2	0.0	0.0	0.0	40.3	1.8%
Sub-total - Waringham main foodstores	0.0	0.0	1.0	0.0	0.0	5.1	34.2	0.0	0.0	0.0	40.3	1.8%
<b>Selsdon - main foodstores</b>												
Sainsbury's Superstore, Addington Road, Selsdon, CR2 8LA	0.0	0.0	0.0	0.0	0.0	0.0	25.4	1.7	0.0	0.0	27.2	1.2%
Aldi, Addington Road, Selsdon, CR2 8LE	2.3	0.0	0.0	0.0	0.0	0.9	11.4	8.9	0.0	0.0	23.5	1.0%
Loisland, Addington Road, Selsdon, CR2 8LD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.8	0.0	0.0	1.8	0.1%
Sub-total - Selsdon main foodstores	2.3	0.0	0.0	0.0	0.0	0.9	36.8	12.5	0.0	0.0	52.5	2.3%
<b>Sanderstead - main foodstores</b>												
Waitrose, Limesfield Road, Sanderstead, CR2 9LE	0.0	0.0	0.0	0.0	0.0	0.0	10.0	2.5	0.0	0.0	12.5	0.6%
Sub-total - Sanderstead main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	10.0	2.5	0.0	0.0	12.5	0.6%
<b>New Addington - main foodstores</b>												
Lidl, Parkway, New Addington, CR0 0LA	0.0	0.0	2.3	0.0	0.0	0.0	13.3	1.7	0.0	0.0	17.4	0.8%
Sub-total - New Addington main foodstores	0.0	0.0	2.3	0.0	0.0	0.0	13.3	1.7	0.0	0.0	17.4	0.8%
<b>Purley</b>												
Tesco Extra, Purley Road, Purley, Croydon, CR8 2HA	0.0	0.0	0.0	0.0	0.0	0.0	30.9	0.0	0.0	0.0	30.9	1.4%
Sub-total - Purley main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	30.9	0.0	0.0	0.0	30.9	1.4%
Sub-total - main foodstores in zone 7	2.3	0.0	3.4	0.0	0.0	5.9	125.2	16.8	0.0	0.0	153.6	6.7%
<b>Other in zone 7</b>												
Other stores, Waringham	0.0	0.0	0.0	0.0	0.0	0.0	1.6	0.0	0.0	0.0	1.6	0.1%
Other stores, Selsdon	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Other stores, Sanderstead	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.0	0.0	0.0	0.5	0.0%
Other stores, New Addington	0.0	0.0	0.6	0.0	0.0	0.9	4.0	1.9	0.0	0.0	7.4	0.3%
Other stores, Purley	0.0	0.0	0.0	0.0	0.0	0.0	1.4	0.0	0.0	0.0	1.4	0.1%
Other locations, zone 7	0.4	0.0	0.6	0.0	0.0	0.0	16.9	7.5	2.9	0.0	28.3	1.2%
Sub-total - other in zone 7	0.4	0.0	1.2	0.0	0.0	0.9	24.3	9.4	2.9	0.0	39.2	1.7%
<b>Total, locations in zone 7</b>	<b>2.7</b>	<b>0.0</b>	<b>4.6</b>	<b>0.0</b>	<b>0.0</b>	<b>6.9</b>	<b>149.5</b>	<b>26.1</b>	<b>2.9</b>	<b>0.0</b>	<b>192.8</b>	<b>8.5%</b>

Table CV5b Convenience goods spending patterns 2029

	con mixed										TOTAL	TOTAL
	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kemsing	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley		
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
<b>Locations in zone 8</b>												
<b>Crystal Palace district centre (LBB) - main foodstores</b>												
Sainsbury's Superstore, Westow Street, Crystal Palace, SE19 3RW	0.0	0.0	0.0	0.0	0.0	0.0	0.0	19.5	4.7	0.0	24.2	1.1%
Sub-total - Crystal Palace district centre main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	19.5	4.7	0.0	24.2	1.1%
<b>Thornton Heath - main foodstores</b>												
Tesco Superstore, Brigstock Road, Thornton Heath, CR7 8RX	0.0	0.8	0.0	0.0	0.0	0.0	0.0	26.6	0.0	0.0	27.4	1.2%
Iceland, Brigstock Road, Thornton Heath, CR7 8RX	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Sainsbury's Superstore, Whitehorse Lane, Thornton Heath, SE25 6XB	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.9	0.0	0.0	5.9	0.3%
Sub-total - Thornton Heath main foodstores	0.0	0.8	0.0	0.0	0.0	0.0	0.0	32.5	0.0	0.0	33.3	1.5%
<b>Other locations - main foodstores</b>												
Lidl, Hermitage Lane, Newbury, SW16 3LH	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.0	0.0	0.0	9.0	0.4%
Lidl, London Road, Croydon, CR0 2RF	0.0	0.0	0.0	0.0	0.0	0.0	1.0	10.4	0.0	0.0	11.5	0.5%
Aldi, Station Road, South Norwood, SE25 5AJ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	14.8	0.0	0.0	14.8	0.6%
Sainsbury's Superstore, Streatham High Road, Streatham Vale, SW16 3PY	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.5	0.0	0.0	4.5	0.2%
Sub-total - other main foodstores in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	1.0	38.6	0.0	0.0	39.7	1.7%
<b>Other in zone 8</b>												
Other stores, Crystal Palace district centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.9	1.2	0.0	4.2	0.2%
Other stores, Thornton Heath	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.2	0.0	0.0	3.2	0.1%
Other locations, zone 8	0.0	0.0	0.0	0.0	0.0	0.0	0.2	39.0	7.9	0.0	47.2	2.1%
Sub-total - other in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	0.2	45.2	9.1	0.0	54.5	2.4%
<b>Total, locations in zone 8</b>	<b>0.0</b>	<b>0.8</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>1.3</b>	<b>135.8</b>	<b>13.8</b>	<b>0.0</b>	<b>151.7</b>	<b>6.7%</b>
<b>(Of which, main foodstores in LBB in zone 8)</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>19.5</b>	<b>4.7</b>	<b>0.0</b>		
<b>Locations in zone 9</b>												
<b>Mottingham local centre (LBB) - main foodstores</b>												
Lidl, Mottingham Road, Mottingham, SE9 4QW	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	6.8	5.5	12.6	0.6%
Sub-total - Mottingham local centre main foodstores	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	6.8	5.5	12.6	0.6%
<b>Burnt Ash Lane neighbourhood centre (LBB) - main foodstores</b>												
Lidl, Burnt Ash Lane, Sundridge Park, Bromley, BR1 5AB	23.8	0.5	0.0	0.0	0.0	0.0	0.0	0.0	6.9	0.0	31.2	1.4%
Sub-total, Burnt Ash Lane neighbourhood centre main foodstores	23.8	0.5	0.0	0.0	0.0	0.0	0.0	0.0	6.9	0.0	31.2	1.4%
<b>Lewisham - main foodstores</b>												
Asda Supermarket, Thurston Point, Lewisham, SE13 7SD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	18.2	0.4	18.6	0.8%
Tesco Superstore, Lewisham Road, Lewisham, SE13 7PA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	13.1	0.0	13.6	0.6%
Sainsbury's Superstore, Lewisham Centre, Lewisham, SE13 7EP	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.7	0.0	3.7	0.2%
Iceland, Lewisham High Street, Lewisham, SE13 6AA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.0	0.0	0.0	10.0	0.4%
Lidl, Lee High Road, Lewisham, SE13 5PR	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	12.0	0.0	12.0	0.5%
Sub-total - Lewisham main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	57.0	0.4	57.9	2.5%
<b>Catford - main foodstores</b>												
Tesco Superstore, Winslade Way, Catford, SE6 4JU	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	11.5	0.0	11.5	0.5%
Aldi, Rushley Green, Catford, SE6 4JD	0.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.0	0.0	7.8	0.3%
Sub-total - Catford main foodstores	0.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	18.5	0.0	19.3	0.8%
<b>Lee Green - main foodstores</b>												
Sainsbury's Superstore, Burnt Ash Road, Blackheath, SE12 8PZ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	34.7	1.8	36.6	1.6%
Sub-total - Lee Green main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	34.7	1.8	36.6	1.6%
<b>Other locations - main foodstores</b>												
Sainsbury's Superstore, Southend Lane, Bell Green, SE26 4PU	12.7	0.0	0.0	0.0	0.0	0.0	0.0	0.7	34.6	0.0	48.0	2.1%
Aldi, Bell Green Retail Park, Bell Green, SE26 4PU	7.2	0.1	0.0	0.0	0.0	0.0	0.0	0.0	9.2	0.0	16.5	0.7%
Sub-total - other main foodstores in zone 9	20.0	0.1	0.0	0.0	0.0	0.0	0.0	0.7	43.8	0.0	64.6	2.8%
<b>Other in zone 9</b>												
Other stores, Mottingham local centre	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.9	4.4	5.4	0.2%
Other stores, Lewisham	0.4	0.0	0.0	0.0	0.0	0.0	0.2	0.0	24.3	0.6	25.6	1.1%
Other stores, Catford	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	18.2	0.0	18.2	0.8%
Other stores, Lee Green	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.1	0.0	2.1	0.1%
Other locations, zone 9	4.7	0.0	0.5	0.0	0.0	0.0	0.0	20.4	144.2	1.7	171.5	7.5%
Sub-total - other in zone 9	5.2	0.1	0.5	0.0	0.0	0.0	0.2	20.4	189.7	6.8	222.9	9.8%
<b>Total, locations in zone 9</b>	<b>49.7</b>	<b>1.0</b>	<b>0.5</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.2</b>	<b>21.6</b>	<b>357.3</b>	<b>14.5</b>	<b>444.8</b>	<b>19.5%</b>
<b>(Of which, main foodstores in LBB in zone 9)</b>	<b>23.8</b>	<b>0.9</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>13.6</b>	<b>5.5</b>		
<b>Locations in zone 10</b>												
<b>Bexleyheath - main foodstores</b>												
Asda Supermarket, Crook Log, Bexleyheath, DA6 8EQ	1.9	1.1	0.0	0.9	0.0	0.0	0.0	0.0	0.0	4.9	8.7	0.4%
Asda Superstore, Graham Road, Broadway, Bexleyheath, DA6 7BN	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.3	10.3	0.5%
Lidl, Broadway, Bexleyheath, DA6 7LN	1.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.7	0.0	8.8	0.4%
Sainsbury's Superstore, Broadway, Bexleyheath, DA6 7DF	0.0	0.0	0.0	0.2	0.0	0.0	0.0	0.0	5.6	1.3	7.1	0.3%
Sub-total - Bexleyheath main foodstores	3.0	1.1	0.0	1.1	0.0	0.0	0.0	0.0	5.6	24.2	35.0	1.5%
<b>Eltham - main foodstores</b>												
Sainsbury's Superstore, Philipot Path, Eltham, SE9 5DL	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.9	22.1	26.1	1.1%
Lidl, Eltham High Street, Eltham, SE9 1TQ	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	8.5	3.9	12.8	0.6%
Iceland, High Street, Eltham, SE9 1BQ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.8	0.0	6.8	0.3%
Marks & Spencer, Eltham High Street, Eltham, SE9 1TQ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.9	3.9	0.2%
Sub-total - Eltham main foodstores	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	12.5	36.8	49.6	2.2%
<b>Sidcup - main foodstores</b>												
Tesco Superstore, Edgington Way, Ruxley, Sidcup, DA14 5BN (Foots Cray/Orpi)	1.8	19.1	0.2	7.6	0.0	0.0	0.0	0.0	3.2	34.0	66.0	2.9%
Lidl, Foots Cray High Street, Foots Cray, Sidcup, DA14 5HJ	0.0	2.6	0.0	1.3	0.0	0.0	0.0	0.0	3.5	11.4	18.7	0.8%
Morrisons Superstore, Jenner Close, Sidcup, DA14 6BF	0.0	0.0	0.4	0.4	0.0	0.0	0.0	0.0	1.1	21.0	22.9	1.0%
Sub-total - Sidcup main foodstores	1.8	21.7	0.6	9.3	0.0	0.0	0.0	0.0	7.8	66.3	107.6	4.7%
<b>Other in zone 10</b>												
Other stores, Bexleyheath	0.0	0.7	0.1	0.1	0.0	0.0	0.0	0.0	1.2	3.6	5.6	0.2%
Other stores, Eltham	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.2	0.3	1.5	0.1%
Other stores, Sidcup	0.0	1.6	0.0	0.1	0.6	0.0	0.0	0.0	0.0	5.9	8.3	0.4%
Other locations, zone 10	0.0	1.8	0.0	0.6	0.0	0.4	0.0	0.0	1.0	29.1	32.8	1.4%
Sub-total - other in zone 10	0.0	4.1	0.1	0.8	0.6	0.4	0.0	0.0	3.4	38.9	48.3	2.1%
<b>Total, locations in zone 10</b>	<b>4.8</b>	<b>27.2</b>	<b>0.7</b>	<b>11.2</b>	<b>0.6</b>	<b>0.4</b>	<b>0.0</b>	<b>0.0</b>	<b>29.3</b>	<b>166.2</b>	<b>240.4</b>	<b>10.5%</b>
<b>TOTAL, LOCATIONS IN SURVEY AREA (ZONES 1-10)</b>	<b>336.2</b>	<b>165.9</b>	<b>82.0</b>	<b>69.6</b>	<b>46.7</b>	<b>87.9</b>	<b>186.2</b>	<b>244.7</b>	<b>453.8</b>	<b>212.1</b>	<b>1,885.2</b>	<b>82.7%</b>
<b>OF WHICH, LOCATIONS IN LBB</b>	<b>194.9</b>	<b>112.5</b>	<b>52.9</b>	<b>1.7</b>	<b>7.2</b>	<b>3.0</b>	<b>24.0</b>	<b>69.8</b>	<b>32.5</b>	<b>19.8</b>		

Table CV5b Convenience goods spending patterns 2029

continued

	Zone 1 Bromley MTC & Beckenham	Zone 2 Crayford	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kemans	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley	TOTAL	TOTAL
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
<b>Locations outside survey area</b>												
Aldi, Brighton Road, Coulsdon, CR5 2NH	0.0	0.0	0.0	0.0	0.0	0.0	6.2	0.0	0.0	0.0	6.2	0.3%
Aldi, Roman Way, Crayford, DA1 4FY	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.6	6.6	0.3%
Asda Superstore, Marlowe Way, Croydon, CR0 4XS	1.9	0.0	0.0	0.0	0.0	0.0	4.8	12.8	0.0	0.0	19.4	0.9%
Lidl, Belvidere Road, Peckham, SE15 5BA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.7	24.9	0.0	25.5	1.1%
Lidl, Instone Road, Dartford, DA1 2FG	0.0	0.0	0.0	2.6	0.0	0.0	0.0	0.0	0.0	0.4	2.9	0.1%
Marks & Spencer, Bluewater, Dartford, Greenhithe, DA9 9SD	0.0	0.0	0.0	2.0	0.0	0.0	0.0	0.0	0.0	0.0	2.1	0.1%
Marks & Spencer, North End, Croydon, CR9 1SH	0.0	0.0	0.0	0.0	0.0	0.0	10.9	2.9	0.0	0.0	13.7	0.6%
Morrisons Superstore, East Hill, Oxley, RH8 9AE	0.0	0.0	2.4	0.0	0.1	12.6	1.0	0.0	0.0	0.0	16.2	0.7%
Sainsbury's Superstore, Stadium Way, Crayford, Dartford, DA1 4HW	0.0	0.0	1.4	3.4	0.0	0.0	0.0	0.0	0.0	27.4	32.3	1.4%
Sainsbury's Superstore, Trafalgar Way, Croydon, CR0 4XT	0.0	0.0	0.0	0.0	0.0	0.0	6.5	6.4	0.0	0.0	12.9	0.6%
Tesco Superstore, Embassy Court, Welling, DA16 1TH	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.8	0.0	0.0	0.8	0.0%
Waitrose, Mont St Alignan Way, Edenbridge, TN8 5LN	0.0	0.0	0.0	0.0	0.0	2.8	0.0	0.0	0.0	0.0	2.8	0.1%
All other locations outside survey area	25.1	1.9	2.7	12.2	3.9	5.9	27.2	51.2	85.3	37.9	253.4	11.1%
<b>TOTAL, LOCATIONS OUTSIDE SURVEY AREA</b>	<b>27.0</b>	<b>1.9</b>	<b>6.5</b>	<b>20.2</b>	<b>4.1</b>	<b>21.3</b>	<b>56.7</b>	<b>74.7</b>	<b>110.1</b>	<b>72.3</b>	<b>394.8</b>	<b>17.3%</b>
<b>OVERALL TOTAL</b>	<b>363.2</b>	<b>167.8</b>	<b>88.4</b>	<b>89.9</b>	<b>50.8</b>	<b>109.2</b>	<b>242.9</b>	<b>319.4</b>	<b>563.9</b>	<b>284.4</b>	<b>2,279.9</b>	<b>100.0%</b>

**Notes**

Source: NEMS Market Research household telephone survey

Composite convenience shopping patterns (main/top up shopping combined) based on household telephone survey results



Table CV5c: Convenience goods spending patterns 2034

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	TOTAL	TOTAL
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kenning	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley		
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
<b>Total available convenience goods spend £m —</b>	<b>367.3</b>	<b>169.5</b>	<b>89.2</b>	<b>91.0</b>	<b>51.1</b>	<b>110.3</b>	<b>243.1</b>	<b>322.0</b>	<b>572.3</b>	<b>287.6</b>	<b>2,303.5</b>	<b>100</b>
<b>Locations in zone 1</b>												
<b>Bromley town centre (LBB) - main foodstores</b>												
Sainsbury's Superstore, Walters Yard, Bromley, BR1 1TP	18.1	2.0	0.0	0.0	0.0	0.0	0.0	0.0	3.8	0.0	23.8	1.0%
Lidl, High Street, Bromley, BR1 1EZ	15.2	0.0	0.1	0.0	0.0	0.0	0.1	0.0	0.0	0.0	15.4	0.7%
Waitrose, Masons Hill, Bromley, BR3 9HD	2.9	3.5	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.4	0.3%
<b>Sub-total, Bromley town centre - main foodstores</b>	<b>36.1</b>	<b>5.4</b>	<b>0.1</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.1</b>	<b>0.0</b>	<b>3.8</b>	<b>0.0</b>	<b>45.5</b>	<b>2.0%</b>
<b>Beckenham district centre (LBB) - main foodstores</b>												
Sainsbury's Superstore, High Street, Beckenham, BR3 1AH	13.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	13.6	0.6%
Waitrose, Southend Road, Beckenham, BR3 1SD	8.5	0.0	0.0	0.0	0.0	0.0	0.0	3.5	2.2	0.0	14.2	0.6%
Marks & Spencer Simply Food, High Street, Beckenham, BR3 1AY	2.3	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.3	0.0	2.8	0.1%
<b>Sub-total, Beckenham district centre - main foodstores</b>	<b>24.4</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.1</b>	<b>3.5</b>	<b>2.5</b>	<b>0.0</b>	<b>30.6</b>	<b>1.3%</b>
<b>Penge district centre (LBB) - main foodstores</b>												
Sainsbury's Superstore, High Street, Penge, SE20 7QS	10.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.6	0.5%
<b>Sub-total, Penge district centre - main foodstores</b>	<b>10.6</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>10.6</b>	<b>0.5%</b>
<b>West Wickham district centre (LBB)</b>												
Sainsbury's Superstore, High Street, West Wickham, BR4 0LU	2.6	0.0	0.0	0.0	0.0	0.0	4.6	12.8	0.0	0.0	20.0	0.9%
Sainsbury's Superstore, Station Road, West Wickham, BR4 0PU	3.7	0.0	0.0	0.0	0.0	0.0	1.1	3.1	0.0	2.9	10.8	0.5%
Lidl, Glebe Way, West Wickham, BR4 0RJ	5.4	0.0	0.3	0.0	0.0	0.0	7.6	8.1	0.0	0.0	21.4	0.9%
Marks & Spencer Simply Food, High Street, West Wickham, BR4 0NF	2.5	0.0	0.2	0.0	0.0	0.0	0.4	0.5	0.0	0.0	3.7	0.2%
<b>Sub-total, West Wickham district centre - main foodstores</b>	<b>14.3</b>	<b>0.0</b>	<b>0.5</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>13.8</b>	<b>24.4</b>	<b>0.0</b>	<b>2.9</b>	<b>55.9</b>	<b>2.4%</b>
<b>Hayes local centre (LBB)</b>												
Iceland, Station Approach, Hayes, BR2 7EH	7.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.0	0.3%
<b>Sub-total, Hayes local centre - main foodstores</b>	<b>7.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>7.0</b>	<b>0.3%</b>
<b>Edge/Out of centre supermarkets (LBB)</b>												
TESCO Superstore, Croydon Road, Elmers End, Beckenham, BR3 4AA	5.3	0.0	0.0	0.0	0.0	0.0	3.0	17.8	0.0	0.0	26.1	1.1%
TESCO Superstore, Homesdale Road, Bromley, BR1 2UE	38.7	1.9	0.0	0.0	0.0	0.0	3.2	1.5	0.0	0.0	45.3	2.0%
Aldi, Croydon Road, Anerley, SE20 7SX	8.2	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.5	0.0	9.5	0.4%
<b>Sub-total, edge/out of centre supermarkets - main foodstores</b>	<b>52.2</b>	<b>1.9</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>6.2</b>	<b>19.7</b>	<b>0.8</b>	<b>0.0</b>	<b>80.9</b>	<b>3.5%</b>
<b>Sub-total - main foodstores in zone 1</b>	<b>144.7</b>	<b>7.3</b>	<b>0.6</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>20.3</b>	<b>47.7</b>	<b>7.1</b>	<b>2.9</b>	<b>230.5</b>	<b>10.0%</b>
<b>Other in zone 1</b>												
Other stores, Bromley town centre	17.6	3.6	2.1	0.0	0.1	0.2	0.7	3.7	5.5	0.6	34.1	1.5%
Other stores, Beckenham district centre	0.9	0.0	0.0	0.0	0.0	0.0	0.2	0.0	0.0	0.0	1.2	0.1%
TESCO Express, High Street, Penge, SE20 7QB	4.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.1	0.0	7.8	0.3%
Other stores, Penge district centre	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.4	0.0%
Other stores, West Wickham district centre	1.3	0.0	0.0	0.0	0.0	0.0	0.2	0.0	0.0	0.0	1.5	0.1%
Sainsbury's Local, Station Approach, Hayes, BR2 7EQ	4.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.3	0.0	12.1	0.5%
Other stores, Hayes local centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Neighbourhood centres / local shops / other zone 1	62.5	3.6	0.3	0.0	0.0	0.3	4.6	3.4	9.8	5.0	89.6	3.9%
<b>Sub-total - other in zone 1</b>	<b>92.2</b>	<b>7.2</b>	<b>2.4</b>	<b>0.0</b>	<b>0.1</b>	<b>0.5</b>	<b>5.8</b>	<b>7.1</b>	<b>25.8</b>	<b>5.8</b>	<b>146.7</b>	<b>6.4%</b>
<b>Total - zone 1</b>	<b>236.9</b>	<b>14.5</b>	<b>3.1</b>	<b>0.0</b>	<b>0.1</b>	<b>0.5</b>	<b>26.1</b>	<b>54.8</b>	<b>32.9</b>	<b>8.5</b>	<b>377.3</b>	<b>16.4%</b>
<b>Locations in zone 2</b>												
<b>Orpington town centre (LBB) - main foodstores</b>												
TESCO Extra, Augustus Lane, Orpington, BR6 0NH	7.3	30.1	13.6	0.0	2.9	0.0	0.0	2.4	7.3	3.2	66.8	2.9%
Sainsbury's Superstore, Homefield Rise, Orpington, BR6 0RT	0.0	2.7	2.3	0.0	0.3	0.0	0.0	0.0	0.0	0.0	5.2	0.2%
Iceland, High Street, Orpington, BR6 0LN	0.0	2.2	0.1	1.4	0.0	0.0	0.0	0.0	0.0	0.0	3.7	0.2%
<b>Sub-total, Orpington town centre - main foodstores</b>	<b>7.3</b>	<b>35.0</b>	<b>16.0</b>	<b>1.4</b>	<b>3.2</b>	<b>0.0</b>	<b>2.4</b>	<b>7.3</b>	<b>3.2</b>	<b>3.2</b>	<b>75.8</b>	<b>3.3%</b>
<b>Petts Wood district centre (LBB) - main foodstores</b>												
Morrisons Superstore, Queensway, Petts Wood, BR5 1DH	1.6	5.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.4	0.3%
Iceland, Station Square, Petts Wood, BR5 1LZ	0.0	2.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.5	0.1%
<b>Sub-total, Petts Wood district centre - main foodstores</b>	<b>1.6</b>	<b>8.4</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>10.0</b>	<b>0.4%</b>
<b>Locksbottom local centre (LBB) - main foodstores</b>												
Lidl, Crofton Road, Locksbottom, Orpington, BR6 8NW	3.0	1.7	2.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.7	0.3%
<b>Sub-total, Locksbottom local centre - main foodstores</b>	<b>3.0</b>	<b>1.7</b>	<b>2.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>6.7</b>	<b>0.3%</b>
<b>Chislehurst local centre (LBB) - main foodstores</b>												
Sainsbury's Superstore, High Street, Chislehurst, BR7 5AG	0.0	19.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.7	22.2	1.0%
<b>Sub-total, Chislehurst local centre - main foodstores</b>	<b>0.0</b>	<b>19.5</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>2.7</b>	<b>22.2</b>	<b>1.0%</b>
<b>Edge/Out of centre supermarkets (LBB) - main foodstores</b>												
Sainsbury's Superstore, Patient Way, Locksbottom, Orpington, BR6 8NZ	10.7	19.2	13.1	0.0	0.8	0.0	3.2	0.0	0.0	0.0	47.0	2.0%
Aldi, Springvale Retail Park, Sevenoaks Way, Orpington, BR5 3SG	5.9	6.9	2.2	0.0	0.3	0.0	0.0	0.0	0.0	4.9	20.2	0.9%
Lidl, Sevenoaks Way, St Pauls Cray, Orpington, BR5 3AE	0.0	7.9	0.3	0.1	0.0	0.0	0.0	0.0	0.0	0.7	9.0	0.4%
Marks & Spencer, Nugent Park, Cray Avenue, Orpington, BR5 3RP	0.0	3.4	0.3	0.3	0.0	0.0	0.0	0.0	0.0	0.0	3.9	0.2%
<b>Sub-total, edge/out of centre supermarkets - main foodstores</b>	<b>16.6</b>	<b>37.5</b>	<b>15.8</b>	<b>0.3</b>	<b>1.1</b>	<b>0.0</b>	<b>3.2</b>	<b>0.0</b>	<b>0.0</b>	<b>5.6</b>	<b>80.1</b>	<b>3.6%</b>
<b>Sub-total - main foodstores in zone 2</b>	<b>28.4</b>	<b>102.0</b>	<b>33.9</b>	<b>1.7</b>	<b>4.3</b>	<b>0.0</b>	<b>3.2</b>	<b>2.4</b>	<b>7.3</b>	<b>11.6</b>	<b>194.8</b>	<b>8.5%</b>
<b>Other in zone 2</b>												
Other stores, Orpington town centre	0.0	3.9	0.3	0.3	0.0	0.4	0.6	0.0	0.0	0.8	6.4	0.3%
Other stores, Petts Wood district centre	0.4	1.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.9	0.1%
Other stores, Locksbottom local centre	0.0	0.2	1.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.0	0.1%
Other stores, Chislehurst local centre	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.0%
Neighbourhood centres / local shops / other zone 2	2.3	7.5	0.5	1.5	0.0	0.9	0.0	0.0	6.5	0.3	19.3	0.8%
<b>Sub-total - other in zone 2</b>	<b>2.6</b>	<b>13.3</b>	<b>2.6</b>	<b>1.8</b>	<b>0.0</b>	<b>1.3</b>	<b>0.6</b>	<b>0.0</b>	<b>6.5</b>	<b>1.1</b>	<b>29.8</b>	<b>1.3%</b>
<b>Total, locations in zone 2</b>	<b>31.0</b>	<b>115.3</b>	<b>36.5</b>	<b>3.5</b>	<b>4.3</b>	<b>1.3</b>	<b>3.8</b>	<b>2.4</b>	<b>13.8</b>	<b>12.7</b>	<b>224.7</b>	<b>9.8%</b>
<b>Locations in zone 3</b>												
<b>Biggin Hill local centre (LBB) - main foodstores</b>												
Waitrose, Main Road, Biggin Hill, TN16 3BB	0.0	0.0	11.8	0.0	0.2	2.8	0.5	0.0	0.0	0.0	15.3	0.7%
<b>Sub-total, Biggin Hill local centre - main foodstores</b>	<b>0.0</b>	<b>0.0</b>	<b>11.8</b>	<b>0.0</b>	<b>0.2</b>	<b>2.8</b>	<b>0.5</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>15.3</b>	<b>0.7%</b>
<b>Green Street neighbourhood centre (LBB) - main foodstores</b>												
Waitrose, High Street, Green Street, Orpington, BR6 8BG	0.0	3.4	7.1	0.0	2.8	0.3	0.0	0.7	0.0	0.0	14.3	0.6%
<b>Sub-total, Green Street neighbourhood centre - main foodstores</b>	<b>0.0</b>	<b>3.4</b>	<b>7.1</b>	<b>0.0</b>	<b>2.8</b>	<b>0.3</b>	<b>0.0</b>	<b>0.7</b>	<b>0.0</b>	<b>0.0</b>	<b>14.3</b>	<b>0.6%</b>
<b>Sub-total - main foodstores in zone 3</b>	<b>0.0</b>	<b>3.4</b>	<b>18.9</b>	<b>0.0</b>	<b>3.0</b>	<b>3.0</b>	<b>0.5</b>	<b>0.7</b>	<b>0.0</b>	<b>0.0</b>	<b>29.5</b>	<b>1.3%</b>
<b>Other in zone 3</b>												
Other stores, Biggin Hill local centre	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.0%
All other neighbourhood centres / local shops / other zone 3	0.0	0.9	7.9	0.0	0.4	0.2	0.0	0.0	0.0	0.0	9.5	0.4%
<b>Sub-total - other in zone 3</b>	<b>0.0</b>	<b>0.9</b>	<b>8.1</b>	<b>0.0</b>	<b>0.4</b>	<b>0.2</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>9.7</b>	<b>0.4%</b>
<b>Total, locations in zone 3</b>	<b>0.0</b>	<b>4.3</b>	<b>27.0</b>	<b>0.0</b>	<b>3.4</b>	<b>3.3</b>	<b>0.5</b>	<b>0.7</b>	<b>0.0</b>	<b>0.0</b>	<b>39.3</b>	<b>1.7%</b>

Table CV5c Convenience goods spending patterns 2034

continued

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kenning	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley	TOTAL	TOTAL
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
<b>Locations in zone 4</b>												
<b>Swanley - main foodstores</b>												
Asda Superstore, London Road, Swanley, BR8 7UN	8.6	0.4	0.0	23.9	0.2	0.0	0.0	3.8	0.0	7.4	44.4	1.9%
Aldi, St Mary's Road, Swanley, BR8 7BU	4.6	0.0	0.0	13.8	0.2	0.0	0.0	0.0	0.0	1.1	19.8	0.9%
Sub-total - Swanley main foodstores	13.2	0.4	0.0	37.7	0.5	0.0	0.0	3.8	0.0	8.5	64.1	2.8%
<b>Other in zone 4</b>												
Other stores, Swanley	0.0	1.5	0.0	4.1	0.8	0.0	1.0	0.0	0.8	0.0	8.3	0.4%
Other locations, zone 4	0.0	0.0	0.0	6.0	0.0	0.0	0.0	0.0	1.2	0.0	7.2	0.3%
Sub-total - other in zone 4	0.0	1.5	0.0	10.2	0.8	0.0	1.0	0.0	0.8	1.2	15.5	0.7%
<b>Total, locations in zone 4</b>	<b>13.2</b>	<b>1.9</b>	<b>0.0</b>	<b>47.9</b>	<b>1.3</b>	<b>0.0</b>	<b>1.0</b>	<b>3.8</b>	<b>0.8</b>	<b>9.7</b>	<b>79.6</b>	<b>3.5%</b>
<b>Locations in zone 5</b>												
<b>Sevenoaks - main foodstores</b>												
Sainsbury's Superstore, Otford Road, Sevenoaks, TN14 5EG	0.0	1.8	5.4	4.4	11.7	10.1	0.0	0.0	0.0	0.0	33.4	1.5%
Aldi, Otford Road, Sevenoaks, TN14 5EG	0.0	0.0	0.0	1.7	6.0	4.2	2.6	0.0	0.0	0.0	15.4	0.7%
Sub-total - Sevenoaks main foodstores	0.0	1.8	6.3	6.1	17.7	14.3	2.6	0.0	0.0	0.0	48.8	2.1%
<b>Other in zone 5</b>												
Other stores, Sevenoaks (zone 5 part)	0.0	0.4	1.0	0.0	1.3	0.6	0.0	0.0	0.0	0.0	3.3	0.1%
Other locations, zone 5	0.4	0.0	0.1	0.7	3.8	0.0	0.0	0.0	0.0	0.0	5.1	0.2%
Sub-total - other in zone 5	0.4	0.4	1.2	0.7	5.1	0.6	0.0	0.0	0.0	0.0	8.4	0.4%
<b>Total, locations in zone 5</b>	<b>0.4</b>	<b>2.2</b>	<b>7.4</b>	<b>6.8</b>	<b>22.8</b>	<b>14.9</b>	<b>2.6</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>57.2</b>	<b>2.5%</b>
<b>Locations in zone 6</b>												
<b>Sevenoaks - main foodstores</b>												
Tesco Superstore, Asher Way, Riverhead / Dunton Green, Sevenoaks, TN13 2K	0.0	0.0	1.3	0.2	9.4	27.6	0.0	0.0	0.0	0.0	38.5	1.7%
Waitrose, High Street, Sevenoaks, TN13 1JR	0.0	0.0	0.0	0.5	2.4	9.9	0.0	0.0	0.0	0.0	12.8	0.6%
Lidl, London Road, Sevenoaks, TN13 2JD	0.0	0.0	1.6	0.2	1.2	5.7	0.5	0.0	0.0	0.0	9.2	0.4%
Sub-total - Sevenoaks main foodstores	0.0	0.0	2.9	0.9	13.0	43.1	0.5	0.0	0.0	0.0	60.4	2.6%
<b>Other in zone 6</b>												
Other stores, Sevenoaks (zone 6 part)	0.6	0.0	0.0	0.0	1.5	7.6	0.0	0.0	3.7	0.0	13.4	0.6%
Other (all stores)	0.0	0.0	0.0	0.0	0.0	4.0	0.6	0.0	0.0	0.9	5.5	0.2%
Westerham (all stores)	0.0	0.0	0.0	0.0	0.0	4.3	0.0	0.0	0.0	0.0	4.3	0.2%
Other locations, zone 6	0.0	0.0	0.0	0.0	0.0	2.5	0.0	0.0	0.0	0.0	2.5	0.1%
Sub-total - other in zone 6	0.6	0.0	0.0	0.0	1.5	18.4	0.6	0.0	3.7	0.9	25.7	1.1%
<b>Total, locations in zone 6</b>	<b>0.6</b>	<b>0.0</b>	<b>2.9</b>	<b>0.9</b>	<b>14.5</b>	<b>61.5</b>	<b>1.1</b>	<b>0.0</b>	<b>3.7</b>	<b>0.9</b>	<b>86.1</b>	<b>3.7%</b>
<b>Locations in zone 7</b>												
<b>Waringham - main foodstores</b>												
Sainsbury's Superstore, Limsfield Road, Waringham, CR6 9DY	0.0	0.0	1.1	0.0	0.0	5.1	34.2	0.0	0.0	0.0	40.4	1.8%
Sub-total - Waringham main foodstores	0.0	0.0	1.1	0.0	0.0	5.1	34.2	0.0	0.0	0.0	40.4	1.8%
<b>Selsdon - main foodstores</b>												
Sainsbury's Superstore, Addington Road, Selsdon, CR2 8LA	0.0	0.0	0.0	0.0	0.0	0.0	25.5	1.8	0.0	0.0	27.2	1.2%
Aldi, Addington Road, Selsdon, CR2 8LE	2.3	0.0	0.0	0.0	0.0	0.9	11.4	9.0	0.0	0.0	23.6	1.0%
Loxland, Addington Road, Selsdon, CR2 8LD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.8	0.0	0.0	1.8	0.1%
Sub-total - Selsdon main foodstores	2.3	0.0	0.0	0.0	0.0	0.9	36.9	12.6	0.0	0.0	52.6	2.3%
<b>Sanderstead - main foodstores</b>												
Waitrose, Limsfield Road, Sanderstead, CR2 9LE	0.0	0.0	0.0	0.0	0.0	0.0	10.0	2.6	0.0	0.0	12.6	0.5%
Sub-total - Sanderstead main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	10.0	2.6	0.0	0.0	12.6	0.5%
<b>New Addington - main foodstores</b>												
Lidl, Parkway, New Addington, CR0 0LA	0.0	0.0	2.3	0.0	0.0	0.0	13.3	1.8	0.0	0.0	17.4	0.8%
Sub-total - New Addington main foodstores	0.0	0.0	2.3	0.0	0.0	0.0	13.3	1.8	0.0	0.0	17.4	0.8%
<b>Purley</b>												
Tesco Extra, Purley Road, Purley, Croydon, CR8 2HA	0.0	0.0	0.0	0.0	0.0	0.0	30.9	0.0	0.0	0.0	30.9	1.3%
Sub-total - Purley main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	30.9	0.0	0.0	0.0	30.9	1.3%
Sub-total - main foodstores in zone 7	2.3	0.0	3.4	0.0	0.0	6.0	125.3	16.9	0.0	0.0	153.9	6.7%
<b>Other in zone 7</b>												
Other stores, Waringham	0.0	0.0	0.0	0.0	0.0	0.0	1.6	0.0	0.0	0.0	1.6	0.1%
Other stores, Selsdon	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Other stores, Sanderstead	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.0	0.0	0.0	0.5	0.0%
Other stores, New Addington	0.0	0.0	0.6	0.0	0.0	0.9	4.0	1.9	0.0	0.0	7.4	0.3%
Other stores, Purley	0.0	0.0	0.0	0.0	0.0	0.0	1.4	0.0	0.0	0.0	1.4	0.1%
Other locations, zone 7	0.4	0.0	0.6	0.0	0.0	0.0	16.9	7.5	2.9	0.0	28.4	1.2%
Sub-total - other in zone 7	0.4	0.0	1.2	0.0	0.0	0.9	24.3	9.4	2.9	0.0	39.3	1.7%
<b>Total, locations in zone 7</b>	<b>2.8</b>	<b>0.0</b>	<b>4.6</b>	<b>0.0</b>	<b>0.0</b>	<b>6.9</b>	<b>149.6</b>	<b>26.3</b>	<b>2.9</b>	<b>0.0</b>	<b>193.3</b>	<b>8.4%</b>

Table CV5c Convenience goods spending patterns 2034

	con mixed										TOTAL	TOTAL	
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10			
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley			
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
<b>Locations in zone 8</b>													
<b>Crystal Palace district centre (LBB) - main foodstores</b>													
Sainsbury's Superstore, Westow Street, Crystal Palace, SE19 3RW	0.0	0.0	0.0	0.0	0.0	0.0	0.0	19.7	4.8	0.0		24.4	1.1%
Sub-total - Crystal Palace district centre main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	19.7	4.8	0.0		24.4	1.1%
<b>Thornton Heath - main foodstores</b>													
Tesco Superstore, Brigstock Road, Thornton Heath, CR7 8RX	0.0	0.8	0.0	0.0	0.0	0.0	0.0	26.8	0.0	0.0		27.6	1.2%
Iceland, Brigstock Road, Thornton Heath, CR7 8RX	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		0.0	0.0%
Sainsbury's Superstore, Whitehorse Lane, Thornton Heath, SE25 6XB	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.9	0.0	0.0		5.9	0.3%
Sub-total - Thornton Heath main foodstores	0.0	0.8	0.0	0.0	0.0	0.0	0.0	32.8	0.0	0.0		33.6	1.5%
<b>Other locations - main foodstores</b>													
Lidl, Hermitage Lane, Newbury, SW16 3LH	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.0	0.0	0.0		9.0	0.4%
Lidl, London Road, Croydon, CR0 2RF	0.0	0.0	0.0	0.0	0.0	0.0	1.0	10.5	0.0	0.0		11.6	0.5%
Aldi, Station Road, South Norwood, SE25 5AJ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	14.9	0.0	0.0		14.9	0.6%
Sainsbury's Superstore, Streatham High Road, Streatham Vale, SW16 3PY	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.5	0.0	0.0		4.5	0.2%
Sub-total - other main foodstores in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	1.0	39.0	0.0	0.0		40.0	1.7%
<b>Other in zone 8</b>													
Other stores, Crystal Palace district centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.0	1.2	0.0		4.2	0.2%
Other stores, Thornton Heath	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.2	0.0	0.0		3.2	0.1%
Other locations, zone 8	0.0	0.0	0.0	0.0	0.0	0.0	0.2	39.4	8.0	0.0		47.6	2.1%
Sub-total - other in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	0.2	45.6	9.2	0.0		55.0	2.4%
<b>Total, locations in zone 8</b>	<b>0.0</b>	<b>0.8</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>1.3</b>	<b>136.9</b>	<b>14.0</b>	<b>0.0</b>		<b>153.1</b>	<b>6.6%</b>
<b>(Of which, main foodstores in LBB in zone 8)</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>19.7</b>	<b>4.8</b>	<b>0.0</b>			
<b>Locations in zone 9</b>													
<b>Mottingham local centre (LBB) - main foodstores</b>													
Lidl, Mottingham Road, Mottingham, SE9 4QW	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	6.9	5.5		12.7	0.6%
Sub-total - Mottingham local centre main foodstores	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	6.9	5.5		12.7	0.6%
<b>Burnt Ash Lane neighbourhood centre (LBB) - main foodstores</b>													
Lidl, Burnt Ash Lane, Sundridge Park, Bromley, BR1 5AB	24.0	0.6	0.0	0.0	0.0	0.0	0.0	0.0	7.0	0.0		31.5	1.4%
Sub-total, Burnt Ash Lane neighbourhood centre main foodstores	24.0	0.6	0.0	0.0	0.0	0.0	0.0	0.0	7.0	0.0		31.5	1.4%
<b>Lewisham - main foodstores</b>													
Asda Supermarket, Thurston Point, Lewisham, SE13 7SD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	18.4	0.4		18.8	0.8%
Tesco Superstore, Lewisham Road, Lewisham, SE13 7PA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	13.3	0.0		13.8	0.6%
Sainsbury's Superstore, Lewisham Centre, Lewisham, SE13 7EP	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.7	0.0		3.7	0.2%
Iceland, Lewisham High Street, Lewisham, SE13 6AA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.1	0.0	0.0		10.1	0.4%
Lidl, Lee High Road, Lewisham, SE13 5PR	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	12.2	0.0		12.2	0.5%
Sub-total - Lewisham main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	57.8	0.4		58.7	2.5%
<b>Catford - main foodstores</b>													
Tesco Superstore, Winslade Way, Catford, SE6 4JU	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	11.7	0.0		11.7	0.5%
Aldi, Rushley Green, Catford, SE6 4JD	0.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.1	0.0		7.9	0.3%
Sub-total - Catford main foodstores	0.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	18.7	0.0		19.6	0.8%
<b>Lee Green - main foodstores</b>													
Sainsbury's Superstore, Burnt Ash Road, Blackheath, SE12 8PZ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	35.3	1.8		37.1	1.6%
Sub-total - Lee Green main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	35.3	1.8		37.1	1.6%
<b>Other locations - main foodstores</b>													
Sainsbury's Superstore, Southend Lane, Bell Green, SE26 4PU	12.9	0.0	0.0	0.0	0.0	0.0	0.0	0.7	35.1	0.0		48.7	2.1%
Aldi, Bell Green Retail Park, Bell Green, SE26 4PU	7.3	0.1	0.0	0.0	0.0	0.0	0.0	0.0	9.4	0.0		16.8	0.7%
Sub-total - other main foodstores in zone 9	20.2	0.1	0.0	0.0	0.0	0.0	0.0	0.7	44.5	0.0		65.4	2.8%
<b>Other in zone 9</b>													
Other stores, Mottingham local centre	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.9	4.5		5.5	0.2%
Other stores, Lewisham	0.4	0.0	0.0	0.0	0.0	0.0	0.2	0.0	24.7	0.6		26.0	1.1%
Other stores, Catford	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	18.4	0.0		18.4	0.8%
Other stores, Lee Green	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.2	0.0		2.2	0.1%
Other locations, zone 9	4.8	0.0	0.5	0.0	0.0	0.0	0.0	20.5	146.3	1.7		173.9	7.5%
Sub-total - other in zone 9	5.2	0.1	0.5	0.0	0.0	0.0	0.2	20.5	192.5	6.9		226.0	9.8%
<b>Total, locations in zone 9</b>	<b>50.3</b>	<b>1.0</b>	<b>0.5</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.2</b>	<b>21.8</b>	<b>362.6</b>	<b>14.6</b>		<b>451.1</b>	<b>19.6%</b>
<b>(Of which, main foodstores in LBB in zone 9)</b>	<b>24.0</b>	<b>0.9</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>13.8</b>	<b>5.5</b>			
<b>Locations in zone 10</b>													
<b>Bexleyheath - main foodstores</b>													
Asda Supermarket, Crook Log, Bexleyheath, DA6 8EQ	1.9	1.1	0.0	0.9	0.0	0.0	0.0	0.0	0.0	5.0		8.8	0.4%
Asda Superstore, Graham Road, Broadway, Bexleyheath, DA6 7BN	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.4		10.4	0.5%
Lidl, Broadway, Bexleyheath, DA6 7LN	1.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.8		8.9	0.4%
Sainsbury's Superstore, Broadway, Bexleyheath, DA6 7DF	0.0	0.0	0.0	0.2	0.0	0.0	0.0	0.0	5.7	1.3		7.2	0.3%
Sub-total - Bexleyheath main foodstores	3.0	1.1	0.0	1.1	0.0	0.0	0.0	0.0	5.7	24.5		35.4	1.5%
<b>Eltham - main foodstores</b>													
Sainsbury's Superstore, Philipot Path, Eltham, SE9 5DL	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.0	22.4		26.4	1.1%
Lidl, Eltham High Street, Eltham, SE9 1TQ	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	8.7	4.0		13.0	0.6%
Iceland, High Street, Eltham, SE9 1BQ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.9		6.9	0.3%
Marks & Spencer, Eltham High Street, Eltham, SE9 1TQ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.0		4.0	0.2%
Sub-total - Eltham main foodstores	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	12.7	37.2		50.2	2.2%
<b>Sidcup - main foodstores</b>													
Tesco Superstore, Edgington Way, Ruxley, Sidcup, DA14 5BN (Foods Cray/Orpi)	1.8	19.3	0.2	7.7	0.0	0.0	0.0	0.0	3.3	34.3		66.7	2.9%
Lidl, Footh Cray High Street, Footh Cray, Sidcup, DA14 5HJ	0.0	2.6	0.0	1.3	0.0	0.0	0.0	0.0	3.6	11.5		19.0	0.8%
Marlboro Superstore, Jenner Close, Sidcup, DA14 6BF	0.0	2.0	0.4	0.4	0.0	0.0	0.0	0.0	1.1	21.3		25.2	1.0%
Sub-total - Sidcup main foodstores	1.8	22.0	0.6	9.4	0.0	0.0	0.0	0.0	7.9	67.1		108.8	4.7%
<b>Other in zone 10</b>													
Other stores, Bexleyheath	0.0	0.7	0.1	0.1	0.0	0.0	0.0	0.0	1.2	3.6		5.7	0.2%
Other stores, Eltham	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.2	0.3		1.5	0.1%
Other stores, Sidcup	0.0	1.6	0.0	0.1	0.6	0.0	0.0	0.0	0.0	6.0		8.4	0.4%
Other locations, zone 10	0.0	1.8	0.0	0.6	0.0	0.4	0.0	0.0	1.0	29.5		33.2	1.4%
Sub-total - other in zone 10	0.0	4.1	0.1	0.9	0.6	0.4	0.0	0.0	3.4	39.3		48.8	2.1%
<b>Total, locations in zone 10</b>	<b>4.8</b>	<b>27.5</b>	<b>0.7</b>	<b>11.4</b>	<b>0.6</b>	<b>0.4</b>	<b>0.0</b>	<b>0.0</b>	<b>29.8</b>	<b>168.1</b>		<b>243.2</b>	<b>10.6%</b>
<b>TOTAL, LOCATIONS IN SURVEY AREA (ZONES 1-10)</b>	<b>340.0</b>	<b>167.6</b>	<b>82.7</b>	<b>70.5</b>	<b>47.0</b>	<b>88.8</b>	<b>186.4</b>	<b>246.7</b>	<b>460.5</b>	<b>214.5</b>		<b>1,904.8</b>	<b>82.7%</b>
<b>OF WHICH, LOCATIONS IN LBB</b>	<b>197.1</b>	<b>113.6</b>	<b>53.4</b>	<b>1.7</b>	<b>7.3</b>	<b>3.0</b>	<b>24.0</b>	<b>70.4</b>	<b>33.0</b>	<b>20.0</b>			

Table CV5c: Convenience goods spending patterns 2034

continued

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	TOTAL	TOTAL
	Bromley MTC & Beckenham	Croypton	Biggin Hill	Swanley	Shoreham & Kemans	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley		
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
<b>Locations outside survey area</b>												
Aldi, Brighton Road, Coulsdon, CR5 2NH	0.0	0.0	0.0	0.0	0.0	0.0	6.2	0.0	0.0	0.0	6.2	0.3%
Aldi, Roman Way, Croyford, DA1 4FY	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.6	6.6	0.3%
Asda Superstore, Marlowe Way, Croydon, CR0 4XS	1.9	0.0	0.0	0.0	0.0	0.0	4.8	12.9	0.0	0.0	19.5	0.8%
Lidl, Belvidere Road, Peckham, SE15 5BA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.7	25.2	0.0	25.9	1.1%
Lidl, Instone Road, Dartford, DA1 2FG	0.0	0.0	0.0	2.6	0.0	0.0	0.0	0.0	0.0	0.4	3.0	0.1%
Marks & Spencer, Bluewater, Dartford, Greenhithe, DA9 9SD	0.0	0.0	0.0	2.1	0.0	0.0	0.0	0.0	0.0	0.0	2.1	0.1%
Marks & Spencer, North End, Croydon, CR9 1SH	0.0	0.0	0.0	0.0	0.0	0.0	10.9	2.9	0.0	0.0	13.8	0.6%
Morrisons Superstore, East Hill, Oxley, RH8 9AE	0.0	0.0	2.4	0.0	0.1	12.8	1.0	0.0	0.0	0.0	16.3	0.7%
Sainsbury's Superstore, Stadium Way, Croyford, Dartford, DA1 4HW	0.0	0.0	1.5	3.5	0.0	0.0	0.0	0.0	0.0	27.7	32.6	1.4%
Sainsbury's Superstore, Trafalgar Way, Croydon, CR0 4XT	0.0	0.0	0.0	0.0	0.0	0.0	6.5	6.4	0.0	0.0	12.9	0.6%
Tesco Superstore, Embassy Court, Welling, DA16 1TH	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.8	0.0	0.0	0.8	0.0%
Waitrose, Mont St Alignan Way, Edenbridge, TN8 5LN	0.0	0.0	0.0	0.0	0.0	2.8	0.0	0.0	0.0	0.0	2.8	0.1%
All other locations outside survey area	25.4	1.9	2.7	12.4	3.9	6.0	27.3	51.7	86.6	38.3	256.1	11.1%
<b>TOTAL, LOCATIONS OUTSIDE SURVEY AREA</b>	<b>27.3</b>	<b>1.9</b>	<b>6.5</b>	<b>20.5</b>	<b>4.1</b>	<b>21.6</b>	<b>56.7</b>	<b>75.3</b>	<b>111.8</b>	<b>73.1</b>	<b>398.7</b>	<b>17.3%</b>
<b>OVERALL TOTAL</b>	<b>367.3</b>	<b>169.5</b>	<b>89.2</b>	<b>91.0</b>	<b>51.1</b>	<b>110.3</b>	<b>243.1</b>	<b>322.0</b>	<b>572.3</b>	<b>287.6</b>	<b>2,303.5</b>	<b>100.0%</b>

**Notes**

Source: NEMS Market Research household telephone survey

Composite convenience shopping patterns (main/top up shopping combined) based on household telephone survey results

Table CV5d Convenience goods spending patterns 2041

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	TOTAL	TOTAL
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kenning	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley		
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
<b>Total available convenience goods spend £m —</b>	<b>377.8</b>	<b>173.3</b>	<b>90.9</b>	<b>93.4</b>	<b>52.0</b>	<b>113.3</b>	<b>246.6</b>	<b>330.2</b>	<b>588.9</b>	<b>294.0</b>	<b>2,360.2</b>	<b>100</b>
<b>Locations in zone 1</b>												
<b>Bromley town centre (LBB) - main foodstores</b>												
Sainsbury's Superstore, Walters Yard, Bromley, BR1 1TP	18.6	2.0	0.0	0.0	0.0	0.0	0.0	0.0	3.9	0.0	24.4	1.0%
Lidl, High Street, Bromley, BR1 1EZ	15.6	0.0	0.1	0.0	0.0	0.0	0.1	0.0	0.0	0.0	15.8	0.7%
Waitrose, Masons Hill, Bromley, BR2 9HD	2.9	3.5	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.6	0.3%
Sub-total, Bromley town centre - main foodstores	37.1	5.5	0.1	0.0	0.0	0.0	0.1	0.0	3.9	0.0	46.8	2.0%
<b>Beckenham district centre (LBB) - main foodstores</b>												
Sainsbury's Superstore, High Street, Beckenham, BR3 1AH	14.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	14.0	0.6%
Waitrose, Southend Road, Beckenham, BR3 1SD	8.8	0.0	0.0	0.0	0.0	0.0	0.0	3.6	2.3	0.0	14.6	0.6%
Marks & Spencer Simply Food, High Street, Beckenham, BR3 1AY	2.4	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.3	0.0	2.8	0.1%
Sub-total, Beckenham district centre - main foodstores	25.1	0.0	0.0	0.0	0.0	0.0	0.1	3.6	2.6	0.0	31.4	1.3%
<b>Penge district centre (LBB) - main foodstores</b>												
Sainsbury's Superstore, High Street, Penge, SE20 7QS	10.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.9	0.5%
Sub-total, Penge district centre - main foodstores	10.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.9	0.5%
<b>West Wickham district centre (LBB)</b>												
Sainsbury's Superstore, High Street, West Wickham, BR4 0LU	2.7	0.0	0.0	0.0	0.0	0.0	4.7	13.1	0.0	0.0	20.5	0.9%
Sainsbury's Superstore, Station Road, West Wickham, BR4 0PU	3.8	0.0	0.0	0.0	0.0	0.0	1.2	3.1	0.0	2.9	11.0	0.5%
Lidl, Glebe Way, West Wickham, BR4 0RJ	5.6	0.0	0.3	0.0	0.0	0.0	7.7	8.3	0.0	0.0	21.8	0.9%
Marks & Spencer Simply Food, High Street, West Wickham, BR4 0NF	2.6	0.0	0.2	0.0	0.0	0.0	0.4	0.5	0.0	0.0	3.8	0.2%
Sub-total, West Wickham district centre - main foodstores	14.7	0.0	0.5	0.0	0.0	0.0	14.0	25.0	0.0	2.9	57.2	2.4%
<b>Hayes local centre (LBB)</b>												
Iceland, Station Approach, Hayes, BR2 7EH	7.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.2	0.3%
Sub-total, Hayes local centre - main foodstores	7.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.2	0.3%
<b>Edge/Out of centre supermarkets (LBB)</b>												
Tesco Superstore, Croydon Road, Elmers End, Beckenham, BR3 4AA	5.5	0.0	0.0	0.0	0.0	0.0	3.1	18.2	0.0	0.0	26.8	1.1%
Tesco Superstore, Homesdale Road, Bromley, BR1 2UE	39.8	1.9	0.0	0.0	0.0	0.0	3.2	1.5	0.0	0.0	46.5	2.0%
Aldi, Croydon Road, Anerley, SE20 7SX	8.4	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.0	0.0	9.8	0.4%
Sub-total, edge/out of centre supermarkets - main foodstores	53.7	1.9	0.0	0.0	0.0	0.0	6.3	20.2	0.8	0.0	83.1	3.5%
<b>Sub-total - main foodstores in zone 1</b>	<b>148.8</b>	<b>7.5</b>	<b>0.6</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>20.6</b>	<b>48.9</b>	<b>7.3</b>	<b>2.9</b>	<b>236.6</b>	<b>10.0%</b>
<b>Other in zone 1</b>												
Other stores, Bromley town centre	18.1	3.7	2.2	0.0	0.1	0.2	0.7	3.8	5.7	0.6	35.0	1.5%
Other stores, Beckenham district centre	1.0	0.0	0.0	0.0	0.0	0.0	0.2	0.0	0.0	0.0	1.2	0.1%
Other stores, Penge district centre	4.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.2	0.0	8.0	0.3%
Other stores, West Wickham district centre	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.4	0.0%
Other stores, Hayes local centre	1.3	0.0	0.0	0.0	0.0	0.0	0.2	0.0	0.0	0.0	1.5	0.1%
Other stores, Sidcup & Bexley	4.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.5	0.0	12.4	0.5%
Other stores, Sidcup & Bexley	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Neighbourhood centres / local shops / other zone 1	64.3	3.7	0.3	0.0	0.0	0.4	4.7	3.5	10.1	5.2	92.1	3.9%
Sub-total - other in zone 1	94.8	7.4	2.5	0.0	0.1	0.5	5.9	7.3	26.6	5.8	150.7	6.4%
<b>Total - zone 1</b>	<b>243.6</b>	<b>14.9</b>	<b>3.1</b>	<b>0.0</b>	<b>0.1</b>	<b>0.5</b>	<b>26.5</b>	<b>56.2</b>	<b>33.8</b>	<b>8.7</b>	<b>387.3</b>	<b>16.4%</b>
<b>Locations in zone 2</b>												
<b>Orpington town centre (LBB) - main foodstores</b>												
Tesco Extra, Augustus Lane, Orpington, BR8 0NH	7.5	30.8	13.8	0.0	3.0	0.0	0.0	2.4	7.5	3.3	68.4	2.9%
Sainsbury's Superstore, Homefield Rise, Orpington, BR8 0RT	0.0	2.7	2.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.3	0.2%
Iceland, High Street, Orpington, BR8 0LN	0.0	2.2	0.2	1.4	0.0	0.0	0.0	0.0	0.0	0.0	3.8	0.2%
Sub-total, Orpington town centre - main foodstores	7.5	35.8	16.3	1.4	3.0	0.0	0.0	2.4	7.5	3.3	77.5	3.3%
<b>Petts Wood district centre (LBB) - main foodstores</b>												
Morrisons Superstore, Queveney, Petts Wood, BR5 1DH	1.6	6.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.6	0.3%
Iceland, Station Square, Petts Wood, BR5 1LZ	0.0	2.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.6	0.1%
Sub-total, Petts Wood district centre - main foodstores	1.6	8.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.2	0.4%
<b>Locksbottom local centre (LBB) - main foodstores</b>												
Lidl, Crofton Road, Locksbottom, Orpington, BR6 8NW	3.0	1.7	2.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.9	0.3%
Sub-total, Locksbottom local centre - main foodstores	3.0	1.7	2.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.9	0.3%
<b>Chislehurst local centre (LBB) - main foodstores</b>												
Sainsbury's Superstore, High Street, Chislehurst, BR7 5AG	0.0	19.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.8	22.7	1.0%
Sub-total, Chislehurst local centre - main foodstores	0.0	19.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.8	22.7	1.0%
<b>Edge/Out of centre supermarkets (LBB) - main foodstores</b>												
Sainsbury's Superstore, Patient Way, Locksbottom, Orpington, BR6 8NZ	11.0	19.7	13.3	0.0	0.8	0.0	3.2	0.0	0.0	0.0	48.0	2.0%
Aldi, Springvale Retail Park, Sevenoaks Way, Orpington, BR5 3SG	6.1	7.1	2.3	0.0	0.3	0.0	0.0	0.0	0.0	5.0	20.7	0.9%
Lidl, Sevenoaks Way, St Pauls Cray, Orpington, BR5 3AE	0.0	8.1	0.3	0.1	0.0	0.0	0.0	0.0	0.0	0.8	9.2	0.4%
Marks & Spencer, Nugent Park Cray Avenue, Orpington, BR5 3RP	0.0	3.5	0.3	0.3	0.0	0.0	0.0	0.0	0.0	0.0	4.0	0.2%
Sub-total, edge/out of centre supermarkets - main foodstores	17.1	38.3	16.1	0.3	1.1	0.0	3.2	0.0	0.0	5.8	81.9	3.5%
<b>Sub-total - main foodstores in zone 2</b>	<b>29.2</b>	<b>104.3</b>	<b>34.5</b>	<b>1.8</b>	<b>4.4</b>	<b>0.0</b>	<b>3.2</b>	<b>2.4</b>	<b>7.5</b>	<b>11.9</b>	<b>199.2</b>	<b>8.4%</b>
<b>Other in zone 2</b>												
Other stores, Orpington town centre	0.0	3.9	0.3	0.3	0.0	0.4	0.6	0.0	0.0	0.8	6.5	0.3%
Other stores, Petts Wood district centre	0.4	1.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.0	0.1%
Other stores, Locksbottom local centre	0.0	0.2	1.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.0	0.1%
Other stores, Chislehurst local centre	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.0%
Neighbourhood centres / local shops / other zone 2	2.3	7.6	0.5	1.5	0.0	0.9	0.0	0.0	6.7	0.3	19.8	0.8%
Sub-total - other in zone 2	2.7	13.6	2.6	1.9	0.0	1.4	0.6	0.0	6.7	1.1	30.6	1.3%
<b>Total, locations in zone 2</b>	<b>31.9</b>	<b>117.9</b>	<b>37.1</b>	<b>3.6</b>	<b>4.4</b>	<b>1.4</b>	<b>3.9</b>	<b>2.4</b>	<b>14.2</b>	<b>13.0</b>	<b>229.8</b>	<b>9.7%</b>
<b>Locations in zone 3</b>												
<b>Biggin Hill local centre (LBB) - main foodstores</b>												
Waitrose, Main Road, Biggin Hill, TN16 3BB	0.0	0.0	12.0	0.0	0.2	2.8	0.5	0.0	0.0	0.0	15.6	0.7%
Sub-total, Biggin Hill local centre - main foodstores	0.0	0.0	12.0	0.0	0.2	2.8	0.5	0.0	0.0	0.0	15.6	0.7%
<b>Green Street neighbourhood centre (LBB) - main foodstores</b>												
Waitrose, High Street, Green Street, Orpington, BR6 6BG	0.0	3.5	7.2	0.0	2.9	0.3	0.0	0.7	0.0	0.0	14.6	0.6%
Sub-total, Green Street neighbourhood centre - main foodstores	0.0	3.5	7.2	0.0	2.9	0.3	0.0	0.7	0.0	0.0	14.6	0.6%
<b>Sub-total - main foodstores in zone 3</b>	<b>0.0</b>	<b>3.5</b>	<b>19.2</b>	<b>0.0</b>	<b>3.0</b>	<b>3.1</b>	<b>0.5</b>	<b>0.7</b>	<b>0.0</b>	<b>0.0</b>	<b>30.1</b>	<b>1.3%</b>
<b>Other in zone 3</b>												
Other stores, Biggin Hill local centre	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.0%
All other neighbourhood centres / local shops / other zone 3	0.0	0.9	8.0	0.0	0.5	0.2	0.0	0.0	0.0	0.0	9.6	0.4%
Sub-total - other in zone 3	0.0	0.9	8.3	0.0	0.5	0.2	0.0	0.0	0.0	0.0	9.9	0.4%
<b>Total, locations in zone 3</b>	<b>0.0</b>	<b>4.4</b>	<b>27.5</b>	<b>0.0</b>	<b>3.5</b>	<b>3.3</b>	<b>0.5</b>	<b>0.7</b>	<b>0.0</b>	<b>0.0</b>	<b>40.0</b>	<b>1.7%</b>

Table CV5d Convenience goods spending patterns 2041

	Zone 1 Bromley MTC & Beckenham	Zone 2 Ovington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kenning	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley	TOTAL	TOTAL
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
<b>Locations in zone 4</b>												
<b>Swanley - main foodstores</b>												
Asda Superstore, London Road, Swanley, BR8 7UN	8.8	0.4	0.0	24.5	0.3	0.0	0.0	3.9	0.0	7.6	45.5	1.9%
Aldi, St Mary's Road, Swanley, BR8 7BU	4.7	0.0	0.0	14.2	0.3	0.0	0.0	0.0	0.0	1.1	20.3	0.9%
Sub-total - Swanley main foodstores	13.5	0.4	0.0	38.7	0.5	0.0	0.0	3.9	0.0	8.7	65.8	2.8%
<b>Other in zone 4</b>												
Other stores, Swanley	0.0	1.6	0.0	4.2	0.8	0.0	1.1	0.0	0.8	0.0	8.5	0.4%
Other locations, zone 4	0.0	0.0	0.0	6.2	0.0	0.0	0.0	0.0	1.2	0.0	7.4	0.3%
Sub-total - other in zone 4	0.0	1.6	0.0	10.4	0.8	0.0	1.1	0.0	0.8	1.2	15.9	0.7%
<b>Total, locations in zone 4</b>	<b>13.5</b>	<b>2.0</b>	<b>0.0</b>	<b>49.1</b>	<b>1.3</b>	<b>0.0</b>	<b>1.1</b>	<b>3.9</b>	<b>0.8</b>	<b>9.9</b>	<b>81.7</b>	<b>3.5%</b>
<b>Locations in zone 5</b>												
<b>Sevenoaks - main foodstores</b>												
Sainsbury's Superstore, Otford Road, Sevenoaks, TN14 5EG	0.0	1.9	5.5	4.6	11.9	10.3	0.0	0.0	0.0	0.0	34.2	1.4%
Aldi, Otford Road, Sevenoaks, TN14 5EG	0.0	0.0	0.9	1.7	6.1	4.3	2.6	0.0	0.0	0.0	15.7	0.7%
Sub-total - Sevenoaks main foodstores	0.0	1.9	6.4	6.3	18.0	14.7	2.6	0.0	0.0	0.0	49.8	2.1%
<b>Other in zone 5</b>												
Other stores, Sevenoaks (zone 5 part)	0.0	0.4	1.0	0.0	1.3	0.6	0.0	0.0	0.0	0.0	3.4	0.1%
Other locations, zone 5	0.5	0.0	0.1	0.7	3.9	0.0	0.0	0.0	0.0	0.0	5.2	0.2%
Sub-total - other in zone 5	0.5	0.4	1.2	0.7	5.2	0.6	0.0	0.0	0.0	0.0	8.5	0.4%
<b>Total, locations in zone 5</b>	<b>0.5</b>	<b>2.3</b>	<b>7.6</b>	<b>7.0</b>	<b>23.2</b>	<b>15.3</b>	<b>2.6</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>58.4</b>	<b>2.5%</b>
<b>Locations in zone 6</b>												
<b>Sevenoaks - main foodstores</b>												
Tesco Superstore, Asher Way, Riverhead / Dunton Green, Sevenoaks, TN13 2K	0.0	0.0	1.3	0.2	9.6	28.3	0.0	0.0	0.0	0.0	39.4	1.7%
Waitrose, High Street, Sevenoaks, TN13 1JR	0.0	0.0	0.0	0.5	2.4	10.1	0.0	0.0	0.0	0.0	13.1	0.6%
Lidl, London Road, Sevenoaks, TN13 2JD	0.0	0.0	1.6	0.2	1.2	5.8	0.5	0.0	0.0	0.0	9.4	0.4%
Sub-total - Sevenoaks main foodstores	0.0	0.0	2.9	1.0	13.2	44.3	0.5	0.0	0.0	0.0	61.9	2.6%
<b>Other in zone 6</b>												
Other stores, Sevenoaks (zone 6 part)	0.6	0.0	0.0	0.0	1.6	7.8	0.0	0.0	3.9	0.0	13.8	0.6%
Other (all stores)	0.0	0.0	0.0	0.0	0.0	4.1	0.6	0.0	0.0	0.9	5.6	0.2%
Westerham (all stores)	0.0	0.0	0.0	0.0	0.0	4.4	0.0	0.0	0.0	0.0	4.4	0.2%
Other locations, zone 6	0.0	0.0	0.0	0.0	0.0	2.5	0.0	0.0	0.0	0.0	2.5	0.1%
Sub-total - other in zone 6	0.6	0.0	0.0	0.0	1.6	18.9	0.6	0.0	3.9	0.9	26.3	1.1%
<b>Total, locations in zone 6</b>	<b>0.6</b>	<b>0.0</b>	<b>2.9</b>	<b>1.0</b>	<b>14.8</b>	<b>63.2</b>	<b>1.1</b>	<b>0.0</b>	<b>3.9</b>	<b>0.9</b>	<b>88.2</b>	<b>3.7%</b>
<b>Locations in zone 7</b>												
<b>Waringham - main foodstores</b>												
Sainsbury's Superstore, Limsfield Road, Waringham, CR6 9DY	0.0	0.0	1.1	0.0	0.0	5.3	34.7	0.0	0.0	0.0	41.0	1.7%
Sub-total - Waringham main foodstores	0.0	0.0	1.1	0.0	0.0	5.3	34.7	0.0	0.0	0.0	41.0	1.7%
<b>Selsdon - main foodstores</b>												
Sainsbury's Superstore, Addington Road, Selsdon, CR2 8LA	0.0	0.0	0.0	0.0	0.0	0.0	25.8	1.8	0.0	0.0	27.6	1.2%
Aldi, Addington Road, Selsdon, CR2 8LE	2.4	0.0	0.0	0.0	0.0	0.9	11.6	9.2	0.0	0.0	24.1	1.0%
Loisland, Addington Road, Selsdon, CR2 8LD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.9	0.0	0.0	1.9	0.1%
Sub-total - Selsdon main foodstores	2.4	0.0	0.0	0.0	0.0	0.9	37.4	12.9	0.0	0.0	53.6	2.3%
<b>Sanderstead - main foodstores</b>												
Waitrose, Limsfield Road, Sanderstead, CR2 9LE	0.0	0.0	0.0	0.0	0.0	0.0	10.1	2.6	0.0	0.0	12.8	0.5%
Sub-total - Sanderstead main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	10.1	2.6	0.0	0.0	12.8	0.5%
<b>New Addington - main foodstores</b>												
Lidl, Parkway, New Addington, CR0 0LA	0.0	0.0	2.4	0.0	0.0	0.0	13.5	1.8	0.0	0.0	17.7	0.7%
Sub-total - New Addington main foodstores	0.0	0.0	2.4	0.0	0.0	0.0	13.5	1.8	0.0	0.0	17.7	0.7%
<b>Purley</b>												
Tesco Extra, Purley Road, Purley, Croydon, CR8 2HA	0.0	0.0	0.0	0.0	0.0	0.0	31.4	0.0	0.0	0.0	31.4	1.3%
Sub-total - Purley main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	31.4	0.0	0.0	0.0	31.4	1.3%
Sub-total - main foodstores in zone 7	2.4	0.0	3.5	0.0	0.0	6.2	127.1	17.3	0.0	0.0	156.5	6.6%
<b>Other in zone 7</b>												
Other stores, Waringham	0.0	0.0	0.0	0.0	0.0	0.0	1.7	0.0	0.0	0.0	1.7	0.1%
Other stores, Selsdon	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Other stores, Sanderstead	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.0	0.0	0.0	0.5	0.0%
Other stores, New Addington	0.0	0.0	0.6	0.0	0.0	1.0	4.0	2.0	0.0	0.0	7.6	0.3%
Other stores, Purley	0.0	0.0	0.0	0.0	0.0	0.0	1.4	0.0	0.0	0.0	1.4	0.1%
Other locations, zone 7	0.5	0.0	0.6	0.0	0.0	0.0	17.1	7.7	3.0	0.0	29.0	1.2%
Sub-total - other in zone 7	0.5	0.0	1.3	0.0	0.0	1.0	24.7	9.7	3.0	0.0	40.1	1.7%
<b>Total, locations in zone 7</b>	<b>2.9</b>	<b>0.0</b>	<b>4.7</b>	<b>0.0</b>	<b>0.0</b>	<b>7.1</b>	<b>151.8</b>	<b>27.0</b>	<b>3.0</b>	<b>0.0</b>	<b>196.5</b>	<b>8.3%</b>

Table CV5d Convenience goods spending patterns 2041

	con mixed										TOTAL	TOTAL	
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10			
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley			
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%	
<b>Locations in zone 8</b>													
<b>Crystal Palace district centre (LBB) - main foodstores</b>													
Sainsbury's Superstore, Westow Street, Crystal Palace, SE19 3RW	0.0	0.0	0.0	0.0	0.0	0.0	0.0	20.2	4.9	0.0		25.1	1.1%
Sub-total - Crystal Palace district centre main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	20.2	4.9	0.0		25.1	1.1%
<b>Thornton Heath - main foodstores</b>													
Tesco Superstore, Brigstock Road, Thornton Heath, CR7 8RX	0.0	0.9	0.0	0.0	0.0	0.0	0.0	27.5	0.0	0.0		28.3	1.2%
Iceland, Brigstock Road, Thornton Heath, CR7 8RX	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		0.0	0.0%
Sainsbury's Superstore, Whitehorse Lane, Thornton Heath, SE25 6XB	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.1	0.0	0.0		6.1	0.3%
Sub-total - Thornton Heath main foodstores	0.0	0.9	0.0	0.0	0.0	0.0	0.0	33.6	0.0	0.0		34.4	1.5%
<b>Other locations - main foodstores</b>													
Lidl, Hermitage Lane, Newbury, SW16 3LH	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.3	0.0	0.0		9.3	0.4%
Lidl, London Road, Croydon, CR0 2RF	0.0	0.0	0.0	0.0	0.0	0.0	1.1	10.8	0.0	0.0		11.9	0.5%
Aldi, Station Road, South Norwood, SE25 5AJ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	15.3	0.0	0.0		15.3	0.6%
Sainsbury's Superstore, Streatham High Road, Streatham Vale, SW16 3PY	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.6	0.0	0.0		4.6	0.2%
Sub-total - other main foodstores in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	1.1	40.0	0.0	0.0		41.0	1.7%
<b>Other in zone 8</b>													
Other stores, Crystal Palace district centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.0	1.3	0.0		4.3	0.2%
Other stores, Thornton Heath	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.3	0.0	0.0		3.3	0.1%
Other locations, zone 8	0.0	0.0	0.0	0.0	0.0	0.0	0.2	40.4	8.2	0.0		48.8	2.1%
Sub-total - other in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	0.2	46.7	9.5	0.0		56.5	2.4%
<b>Total, locations in zone 8</b>	<b>0.0</b>	<b>0.9</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>1.3</b>	<b>140.4</b>	<b>14.4</b>	<b>0.0</b>		<b>157.0</b>	<b>6.7%</b>
<b>(Of which, main foodstores in LBB in zone 8)</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>20.2</b>	<b>4.9</b>	<b>0.0</b>			
<b>Locations in zone 9</b>													
<b>Mottingham local centre (LBB) - main foodstores</b>													
Lidl, Mottingham Road, Mottingham, SE9 4QW	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	7.1	5.7		13.1	0.6%
Sub-total - Mottingham local centre main foodstores	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	7.1	5.7		13.1	0.6%
<b>Burnt Ash Lane neighbourhood centre (LBB) - main foodstores</b>													
Lidl, Burnt Ash Lane, Sundridge Park, Bromley, BR1 5AB	24.7	0.6	0.0	0.0	0.0	0.0	0.0	0.0	7.2	0.0		32.4	1.4%
Sub-total, Burnt Ash Lane neighbourhood centre main foodstores	24.7	0.6	0.0	0.0	0.0	0.0	0.0	0.0	7.2	0.0		32.4	1.4%
<b>Lewisham - main foodstores</b>													
Asda Supermarket, Thurston Point, Lewisham, SE13 7SD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	19.0	0.4		19.4	0.8%
Tesco Superstore, Lewisham Road, Lewisham, SE13 7PA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	13.7	0.0		14.2	0.6%
Sainsbury's Superstore, Lewisham Centre, Lewisham, SE13 7EP	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.8	0.0		3.8	0.2%
Iceland, Lewisham High Street, Lewisham, SE13 6AA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.4	0.0		10.4	0.4%
Lidl, Lee High Road, Lewisham, SE13 5PR	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	12.5	0.0		12.5	0.5%
Sub-total - Lewisham main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	59.5	0.4		60.4	2.6%
<b>Catford - main foodstores</b>													
Tesco Superstore, Winslade Way, Catford, SE6 4JU	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	12.0	0.0		12.0	0.5%
Aldi, Rushley Green, Catford, SE6 4JD	0.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.3	0.0		8.1	0.3%
Sub-total - Catford main foodstores	0.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	19.3	0.0		20.1	0.9%
<b>Lee Green - main foodstores</b>													
Sainsbury's Superstore, Burnt Ash Road, Blackheath, SE12 8PZ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	36.3	1.9		38.2	1.6%
Sub-total - Lee Green main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	36.3	1.9		38.2	1.6%
<b>Other locations - main foodstores</b>													
Sainsbury's Superstore, Southend Lane, Bell Green, SE26 4PU	13.2	0.0	0.0	0.0	0.0	0.0	0.0	0.7	36.1	0.0		50.1	2.1%
Aldi, Bell Green Retail Park, Bell Green, SE26 4PU	7.5	0.1	0.0	0.0	0.0	0.0	0.0	0.0	9.6	0.0		17.2	0.7%
Sub-total - other main foodstores in zone 9	20.8	0.1	0.0	0.0	0.0	0.0	0.0	0.7	45.8	0.0		67.3	2.9%
<b>Other in zone 9</b>													
Other stores, Mottingham local centre	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.9	4.6		5.6	0.2%
Other stores, Lewisham	0.5	0.0	0.0	0.0	0.0	0.0	0.2	0.0	25.4	0.6		26.8	1.1%
Other stores, Catford	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	19.0	0.0		19.0	0.8%
Other stores, Lee Green	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.2	0.0		2.2	0.1%
Other locations, zone 9	4.9	0.0	0.5	0.0	0.0	0.0	0.0	21.1	150.6	1.8		178.8	7.6%
Sub-total - other in zone 9	5.4	0.1	0.5	0.0	0.0	0.0	0.2	21.1	198.1	7.0		232.4	9.8%
<b>Total, locations in zone 9</b>	<b>51.7</b>	<b>1.1</b>	<b>0.5</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.2</b>	<b>22.3</b>	<b>373.1</b>	<b>14.9</b>		<b>464.0</b>	<b>19.7%</b>
<b>(Of which, main foodstores in LBB in zone 9)</b>	<b>24.7</b>	<b>0.9</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>14.2</b>	<b>5.7</b>			
<b>Locations in zone 10</b>													
<b>Bexleyheath - main foodstores</b>													
Asda Supermarket, Crook Log, Bexleyheath, DA6 8EQ	1.9	1.1	0.0	0.9	0.0	0.0	0.0	0.0	0.0	5.1		9.0	0.4%
Asda Superstore, Graham Road, Broadway, Bexleyheath, DA6 7BN	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.7		10.7	0.5%
Lidl, Broadway, Bexleyheath, DA6 7LN	1.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.9		9.1	0.4%
Sainsbury's Superstore, Broadway, Bexleyheath, DA6 7DF	0.0	0.0	0.0	0.2	0.0	0.0	0.0	0.0	5.9	1.3		7.4	0.3%
Sub-total - Bexleyheath main foodstores	3.1	1.1	0.0	1.1	0.0	0.0	0.0	0.0	5.9	25.0		36.2	1.5%
<b>Eltham - main foodstores</b>													
Sainsbury's Superstore, Philipot Path, Eltham, SE9 5DL	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.1	22.9		27.0	1.1%
Lidl, Eltham High Street, Eltham, SE9 1TQ	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	8.9	4.1		13.3	0.6%
Iceland, High Street, Eltham, SE9 1BQ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.1		7.1	0.3%
Marks & Spencer, Eltham High Street, Eltham, SE9 1TQ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.0		4.0	0.2%
Sub-total - Eltham main foodstores	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	13.0	38.0		51.4	2.2%
<b>Sidcup - main foodstores</b>													
Tesco Superstore, Edgington Way, Ruxley, Sidcup, DA14 5BN (Foots Cray/Orpi)	1.9	19.8	0.2	7.9	0.0	0.0	0.0	0.0	3.4	35.1		68.2	2.9%
Lidl, Foots Cray High Street, Foots Cray, Sidcup, DA14 5HJ	0.0	2.7	0.0	1.3	0.0	0.0	0.0	0.0	3.7	11.7		19.4	0.8%
Morrisons Superstore, Jenner Close, Sidcup, DA14 6BF	0.0	0.0	0.4	0.4	0.0	0.0	0.0	0.0	1.2	21.7		23.7	1.0%
Sub-total - Sidcup main foodstores	1.9	22.5	0.6	9.6	0.0	0.0	0.0	0.0	8.2	68.6		111.4	4.7%
<b>Other in zone 10</b>													
Other stores, Bexleyheath	0.0	0.7	0.1	0.1	0.0	0.0	0.0	0.0	1.3	3.7		5.8	0.2%
Other stores, Eltham	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.3	0.3		1.6	0.1%
Other stores, Sidcup	0.0	1.7	0.0	0.2	0.7	0.0	0.0	0.0	0.0	6.1		8.6	0.4%
Other locations, zone 10	0.0	1.8	0.0	0.6	0.0	0.4	0.0	0.0	1.0	39.1		39.8	1.4%
Sub-total - other in zone 10	0.0	4.2	0.1	0.9	0.7	0.4	0.0	0.0	3.5	40.2		49.9	2.1%
<b>Total, locations in zone 10</b>	<b>5.0</b>	<b>28.1</b>	<b>0.7</b>	<b>11.7</b>	<b>0.7</b>	<b>0.4</b>	<b>0.0</b>	<b>0.0</b>	<b>30.6</b>	<b>171.8</b>		<b>248.9</b>	<b>10.5%</b>
<b>TOTAL, LOCATIONS IN SURVEY AREA (ZONES 1-10)</b>	<b>348.7</b>	<b>171.3</b>	<b>84.2</b>	<b>72.3</b>	<b>47.8</b>	<b>91.1</b>	<b>189.0</b>	<b>253.0</b>	<b>473.9</b>	<b>219.3</b>		<b>1,951.8</b>	<b>82.7%</b>
<b>OF WHICH, LOCATIONS IN LBB</b>	<b>202.8</b>	<b>116.1</b>	<b>54.3</b>	<b>1.8</b>	<b>7.4</b>	<b>3.1</b>	<b>24.4</b>	<b>72.2</b>	<b>34.0</b>	<b>20.5</b>			

Table CV5d Convenience goods spending patterns 2041

cont. mixed

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	TOTAL	TOTAL
	Bromley MTC & Beckenham	Croypton	Biggin Hill	Swanley	Shoreham & Kemrang	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley		
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
<b>Locations outside survey area</b>												
Aldi, Brighton Road, Coulsdon, CR5 2NH	0.0	0.0	0.0	0.0	0.0	0.0	6.3	0.0	0.0	0.0	6.3	0.3%
Aldi, Roman Way, Croyford, DA1 4FY	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.8	6.8	0.3%
Asda Superstore, Marlowe Way, Croydon, CR0 4XS	1.9	0.0	0.0	0.0	0.0	0.0	4.8	13.2	0.0	0.0	20.0	0.8%
Lidl, Belvidere Road, Peckham, SE15 5BA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.7	25.9	0.0	26.7	1.1%
Lidl, Instone Road, Dartford, DA1 2FG	0.0	0.0	0.0	2.7	0.0	0.0	0.0	0.0	0.0	0.4	3.1	0.1%
Marks & Spencer, Bluewater, Dartford, Greenhithe, DA9 9SD	0.0	0.0	0.0	2.1	0.0	0.0	0.0	0.0	0.0	0.0	2.2	0.1%
Marks & Spencer, North End, Croydon, CR9 1SH	0.0	0.0	0.0	0.0	0.0	0.0	11.0	3.0	0.0	0.0	14.0	0.6%
Morrisons Superstore, East Hill, Oxed, RH8 9AE	0.0	0.0	2.4	0.0	0.1	13.1	1.1	0.0	0.0	0.0	16.7	0.7%
Sainsbury's Superstore, Stadium Way, Croyford, Dartford, DA1 4HW	0.0	0.0	1.5	3.5	0.0	0.0	0.0	0.0	0.0	28.4	33.4	1.4%
Sainsbury's Superstore, Trafalgar Way, Croydon, CR0 4XT	0.0	0.0	0.0	0.0	0.0	0.0	6.6	6.6	0.0	0.0	13.2	0.6%
Tesco Superstore, Embassy Court, Welling, DA16 1TH	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.8	0.0	0.0	0.8	0.0%
Waitrose, Mont St Aignan Way, Edenbridge, TN8 5LN	0.0	0.0	0.0	0.0	0.0	2.9	0.0	0.0	0.0	0.0	2.9	0.1%
All other locations outside survey area	26.1	1.9	2.8	12.7	4.0	6.1	27.6	53.0	89.1	39.2	262.5	11.1%
<b>TOTAL, LOCATIONS OUTSIDE SURVEY AREA</b>	<b>28.1</b>	<b>1.9</b>	<b>6.6</b>	<b>21.0</b>	<b>4.2</b>	<b>22.1</b>	<b>57.5</b>	<b>77.2</b>	<b>115.0</b>	<b>74.7</b>	<b>408.5</b>	<b>17.3%</b>
<b>OVERALL TOTAL</b>	<b>377.8</b>	<b>173.3</b>	<b>90.9</b>	<b>93.4</b>	<b>52.0</b>	<b>113.3</b>	<b>246.6</b>	<b>330.2</b>	<b>588.9</b>	<b>294.0</b>	<b>2,360.2</b>	<b>100.0%</b>

**Notes**

Source: NEMS Market Research household telephone survey

Composite convenience shopping patterns (main/top up shopping combined) based on household telephone survey results



**Bromley Retail & Leisure Study 2024**

Firstplan for London Borough of Bromley

**Appendix: Quantitative convenience goods need forecasts**

**Table CV6 Trading assessment of foodstores in LBB against benchmark turnovers**

	Gross floorspace (sq.m)	Net floorspace (sq.m)	Net convenience ratio (%)	Net convenience (sq.m)	Average sales density (£ per sq.m)	Benchmark convenience turnover (£m)	Survey-derived turnover (£m) 2024	Inflow (%)	Inflow (£m)	Survey-derived turnover incl inflow (£m)	Difference to benchmark conv turnover (£m)
<b>Main foodstores in zone 1</b>											
<b>Bromley town centre (LBB)</b>											
Sainsbury's Superstore, Walters Yard, Bromley, BR1 1TP	5,025	2,829	70%	1,980	14,159	28.0	23.5	10%	2.6	26.2	-1.9
Lidl, High Street, Bromley, BR1 1EZ	2,060	1,442	80%	1,154	11,152	12.9	15.2	10%	1.7	16.9	4.1
Waitrose, Masons Hill, Bromley, BR2 9HD	-	2,319	84%	1,946	14,108	27.5	6.3	10%	0.7	7.0	-20.4
<b>Beckenham district centre (LBB)</b>											
Sainsbury's Superstore, High Street, Beckenham, BR3 1AH	3,844	2,128	70%	1,490	14,159	21.1	13.5	10%	1.5	14.9	-6.1
Waitrose, Southend Road, Beckenham, BR3 1SD	2,730	1,911	84%	1,605	14,108	22.6	14.1	10%	1.6	15.7	-7.0
Marks & Spencer Simply Food, High Street, Beckenham, BR3 1AY	1,644	928	95%	881	12,809	11.3	2.7	10%	0.3	3.0	-8.2
<b>Penge district centre (LBB)</b>											
Sainsbury's Superstore, High Street, Penge, SE20 7QS	3,758	2,031	70%	1,422	14,159	20.1	10.5	0%	0.0	10.5	-9.6
<b>West Wickham district centre (LBB)</b>											
Sainsbury's Superstore, High Street, West Wickham, BR4 0LU	3,073	1,635	70%	1,145	14,159	16.2	20.1	0%	0.0	20.1	3.9
Sainsbury's Superstore, Station Road, West Wickham, BR4 0PU	3,308	1,395	70%	976	14,159	13.8	10.8	0%	0.0	10.8	-3.1
Lidl, Cleeve Way, West Wickham, BR4 0RU	-	1,098	80%	878	11,152	9.8	21.4	0%	0.0	21.4	11.7
Marks & Spencer Simply Food, High Street, West Wickham, BR4 0NF	1,662	848	95%	806	12,809	10.3	3.7	0%	0.0	3.7	-6.6
<b>Hayes local centre (LBB)</b>											
Iceland, Station Approach, Hayes, BR2 7EH	829	474	95%	450	7,675	3.5	7.0	0%	0.0	7.0	3.5
<b>Edge/Out of centre supermarkets (LBB)</b>											
Tesco Superstore, Croydon Road, Elmers End, Beckenham, BR3 4AA	4,938	2,534	67%	1,698	14,148	24.0	26.2	0%	0.0	26.2	2.2
Tesco Superstore, Homesdale Road, Bromley, BR1 2UE	1,614	1,035	67%	693	14,148	9.8	45.0	0%	0.0	45.0	35.2
Aldi, Croydon Road, Anerley, SE20 7SX	-	770	80%	616	14,175	8.7	9.4	0%	0.0	9.4	0.7
<b>Sub-total for zone 1</b>				<b>17,742</b>		<b>239.7</b>	<b>229.5</b>			<b>237.9</b>	<b>-1.8</b>
<b>Main foodstores in zone 2</b>											
<b>Orpington town centre (LBB)</b>											
Tesco Extra, Augustus Lane, Orpington, BR6 0NH	5,900	3,600	61%	2,300	14,148	32.5	66.5	10%	7.4	73.8	41.3
Sainsbury's Superstore, Homefield Rise, Orpington, BR6 0RT	-	2,027	70%	1,419	14,159	20.1	5.2	10%	0.6	5.8	-14.3
Iceland, High Street, Orpington, BR6 0LN	-	480	95%	456	7,675	3.5	3.7	10%	0.4	4.1	0.6
<b>Petts Wood district centre (LBB)</b>											
Morrisons Superstore, Queensway, Petts Wood, BR5 1DH	3,140	1,886	74%	1,396	12,403	17.3	7.4	0%	0.0	7.4	-9.9
Iceland, Station Square, Petts Wood, BR5 1LZ	920	644	95%	612	7,675	4.7	2.5	0%	0.0	2.5	-2.2
<b>Locksbottom local centre (LBB)</b>											
Lidl, Crofton Road, Locksbottom, Orpington, BR6 8NW	900	630	80%	504	11,152	5.6	6.7	0%	0.0	6.7	1.1
<b>Chislehurst local centre (LBB)</b>											
Sainsbury's Superstore, High Street, Chislehurst, BR7 5AG	3,386	2,067	65%	1,343	14,159	19.0	22.1	0%	0.0	22.1	3.0
<b>Edge/Out of centre supermarkets (LBB)</b>											
Sainsbury's Superstore, Patient Way, Locksbottom, Orpington, BR6 8NZ	5,990	4,538	65%	2,950	14,159	41.8	46.8	0%	0.0	46.8	5.0
Aldi, Springvale Retail Park, Sevenoaks Way, Orpington, BR5 3SG	1,862	1,398	80%	1,118	14,175	15.9	20.1	0%	0.0	20.1	4.2
Lidl, Sevenoaks Way, St Pauls Cray, Orpington, BR5 3AE	-	1,250	80%	1,000	11,152	11.2	8.9	0%	0.0	8.9	-2.2
Marks & Spencer, Nugent Park Cray Avenue, Orpington, BR5 3RP	-	500	95%	475	12,809	6.1	3.9	0%	0.0	3.9	-2.2
<b>Sub-total for zone 2</b>				<b>13,673</b>		<b>177.6</b>	<b>193.7</b>			<b>202.1</b>	<b>24.4</b>
<b>Main foodstores in zone 3</b>											
<b>Biggin Hill local centre (LBB)</b>											
Waitrose, Main Road, Biggin Hill, TN16 3BB	2,807	1,911	84%	1,605	14,108	22.6	15.3	0%	0.0	15.3	-7.4
<b>Neighbourhood centres / local shops / other zone 3</b>											
Waitrose, High Street, Green Street, Orpington, BR6 6BG	-	1,069	84%	898	14,108	12.7	14.3	0%	0.0	14.3	1.6
<b>Sub-total for zone 3</b>				<b>2,603</b>		<b>35.3</b>	<b>29.5</b>			<b>29.5</b>	<b>-5.8</b>
<b>Main foodstores in zone 8 (LBB area)</b>											
<b>Crystal Palace district centre (LBB)</b>											
Sainsbury's Superstore, Westow Street, Crystal Palace, SE19 3RW	3,782	2,327	80%	1,862	14,159	26.4	24.5	0%	0.0	24.5	-1.9
<b>Sub-total for zone 8 (LBB area)</b>				<b>1,862</b>		<b>26.4</b>	<b>24.5</b>			<b>24.5</b>	<b>-1.9</b>
<b>Main foodstores in zone 9 (LBB area)</b>											
<b>Mottingham local centre (LBB)</b>											
Lidl, Mottingham Road, Mottingham, SE9 4QW	-	749	80%	599	11,152	6.7	12.6	0%	0.0	12.6	5.9
<b>Burnt Ash Lane neighbourhood centre (LBB)</b>											
Lidl, Burnt Ash Lane, Sundridge Park, Bromley, BR1 5AB	-	1,376	80%	1,101	11,152	12.3	31.2	0%	0.0	31.2	19.0
<b>Sub-total for zone 9 (LBB area)</b>				<b>1,700</b>		<b>19.0</b>	<b>43.8</b>			<b>43.8</b>	<b>24.9</b>
<b>Total for LBB area</b>				<b>37,380</b>		<b>488.0</b>					<b>39.8</b>
<b>Total for LBB</b>											
Total convenience goods floorspace — main foodstores (sq.m net)	37,380										
Estimated convenience goods benchmark turnover — main foodstores (£m)						488.0					
Estimated sales density — main foodstores (LBB) (£ per sq.m)					13,322						

**Notes**

Gross/net sales floorspace derived from IGD, Experian Geod, planning application documentation

Operator convenience ratios based on operator averages but adjusted by Firstplan where relevant to reflect particular trading characteristics of individual stores

Operator sales densities provided by GlobalData and are 2023 estimates, adjusted with sales efficiency growth rates from Experian Retail Planner Briefing Note 21

Inflow estimates based on Firstplan assumptions

Table CV7: Convenience goods planning assumptions

Address	LBB Planning ref	Gross area (sq.m)	Net convenience (sq.m)	Assumed sales density (£ per sq.m) 2024	Estimated turnover 2024 (£m)	Assumed sales density (£ per sq.m) 2029	Estimated turnover 2029 (£m)	Assumed sales density (£ per sq.m) 2034	Estimated turnover 2034 (£m)	Assumed sales density (£ per sq.m) 2041	Estimated turnover 2041 (£m)
208-212 High Street Oppington	2103145	-	180	7,000	1.3	7,035	1.3	7,077	1.3	7,127	1.3
Berheim Centre redevelopment, Penze (additional floorspace)	2300178	843	115	13,264	1.5	13,431	1.5	13,511	1.6	13,606	1.6
Aldi, Lockbottom	2300848	1,725	746	14,175	10.6	14,246	10.6	14,331	10.7	14,432	10.8
<b>Total</b>	-	-	<b>1,041</b>	-	<b>13.4</b>	-	<b>13.4</b>	-	<b>13.5</b>	-	<b>13.6</b>

Source: LBB Planning application information

Table CV18a Quantitative convenience goods need forecasts Borough wide

	2029	2034	2041*
A Residents' spending in LBB — main foodstores (£m)	518.4	523.6	536.5
B Existing shop floorspace in LBB — main foodstores (sq.m net)	37,380	37,380	37,380
C Sales per sq.m net	13,389	13,469	13,564
D Sales from existing floorspace (£m)	500.5	503.5	507.0
E Sales from committed floorspace (£m)	13.4	13.5	13.6
F Residual spending to support new convenience goods floorspace (£m)	4.5	6.6	15.9
G Sales per sq.m net in new shops (£) (based on large store format)	13,431	13,511	13,606
H Capacity for new floorspace (sq.m net)	333	490	1,166
I Capacity for new floorspace (sq.m net, rounded)	300	500	1,200

\*indicative only, should be subject to further review

Table CV18b Quantitative convenience goods need forecasts Urban North zone 1 8\* 9\*

	2029	2034	2041*
A Residents' spending in LBB — main foodstores (£m)	296.2	296.3	307.2
B Existing shop floorspace in LBB — main foodstores (sq.m net)	21,304	21,304	21,304
C Sales per sq.m net	13,446	13,527	13,622
D Sales from existing floorspace (£m)	286.5	288.2	290.2
E Sales from committed floorspace (£m)	1.5	1.6	1.6
F Residual spending to support new convenience goods floorspace (£m)	8.2	9.5	15.4
G Sales per sq.m net in new shops (£) (based on large store format)	13,431	13,511	13,606
H Capacity for new floorspace (sq.m net)	614	705	1,133
I Capacity for new floorspace (sq.m net, rounded)	600	700	1,100

\*indicative only, should be subject to further review

Table CV18c Quantitative convenience goods need forecasts Olympic Park & Peckham Wood area zone 2

	2029	2034	2041*
A Residents' spending in LBB — main foodstores (£m)	192.9	194.8	199.2
B Existing shop floorspace in LBB — main foodstores (sq.m net)	13,573	13,573	13,573
C Sales per sq.m net	13,153	13,232	13,325
D Sales from existing floorspace (£m)	178.5	179.6	180.9
E Sales from committed floorspace (£m)	11.9	12.0	12.1
F Residual spending to support new convenience goods floorspace (£m)	2.4	3.3	6.3
G Sales per sq.m net in new shops (£) (based on large store format)	13,431	13,511	13,606
H Capacity for new floorspace (sq.m net)	182	241	462
I Capacity for new floorspace (sq.m net, rounded)	200	200	500

\*indicative only, should be subject to further review

Table CV18d Quantitative convenience goods need forecasts Rural South area zone 3

	2029	2034	2041*
A Residents' spending in LBB — main foodstores (£m)	29.3	29.5	30.1
B Existing shop floorspace in LBB — main foodstores (sq.m net)	2,503	2,503	2,503
C Sales per sq.m net	14,179	14,204	14,364
D Sales from existing floorspace (£m)	35.5	35.7	36.0
E Sales from committed floorspace (£m)	0.0	0.0	0.0
F Residual spending to support new convenience goods floorspace (£m)	-6.2	-6.2	-5.8
G Sales per sq.m net in new shops (£) (based on large store format)	13,431	13,511	13,606
H Capacity for new floorspace (sq.m net)	-462	-466	-429
I Capacity for new floorspace (sq.m net, rounded)	-500	-500	-400

\*indicative only, should be subject to further review

**Appendix 3**

Leisure expenditure tabulations

Table L1: Population on projections

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kemsing	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley	Total
	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons
2022 (Experian base)	185,388	85,302	45,273	44,913	23,109	47,517	129,772	186,656	309,808	153,947	1,211,685
2024 (Study base)	188,423	86,849	45,142	44,897	23,389	47,765	131,176	188,331	318,463	155,939	1,249,374
2029 (Interval year)	191,998	88,440	45,642	46,030	23,643	48,541	131,885	189,974	324,419	158,809	1,288,581
2034 (Interval year)	195,123	89,782	46,284	46,832	23,922	49,283	132,623	192,491	330,851	161,390	1,288,581
2041 (Interval year)	200,312	91,594	47,037	47,961	24,270	50,510	134,274	197,006	339,636	164,681	1,297,481
Population change (2024-41)	12,031	4,806	1,849	3,151	883	2,763	2,966	8,474	21,572	8,861	67,356

Notes:  
 Source: Experian Micromarketer (2022-based data)

Table L2a: per capita spend on culture services

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kemsing	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley
	£	£	£	£	£	£	£	£	£	£
2022 (Experian base)	464	459	483	432	520	550	448	393	405	425
2023	563	556	585	524	630	667	543	477	491	516
2024 (Study base)	556	549	578	517	622	659	536	471	485	509
2025	554	547	576	516	620	657	535	470	483	507
2026	557	551	580	519	624	661	538	472	486	510
2027	563	557	586	525	631	668	544	478	491	516
2028	569	563	592	530	638	675	550	483	497	522
2029 (Interval year)	576	569	599	536	645	683	556	488	502	527
2030	582	575	605	542	652	690	562	494	508	533
2031	587	580	610	547	657	695	566	495	512	537
2032	591	585	615	551	662	701	571	502	516	542
2033	596	589	620	555	668	707	575	506	520	546
2034 (Interval year)	601	594	625	560	673	713	580	510	524	550
2035	606	599	630	564	678	718	585	514	529	555
2036	611	603	635	569	684	724	589	518	533	559
2037	615	608	640	573	689	730	594	522	537	564
2038	620	613	645	578	695	736	599	526	541	568
2039	625	618	650	582	700	741	604	530	546	573
2040	630	623	656	587	706	747	609	535	550	577
2041 (Interval year)	635	628	661	592	712	753	613	539	554	582

Expenditure growth rates applied as follows: (Source: Experian Retail Planner Briefing Note 21)

2022-23	21.30%
2023-24	-1.30%
2024-25	-0.30%
2025-26	0.60%
2026-30	1.10% per annum
2030-40*	0.80% per annum

\*Experian expenditure projections run up to and including 2040 and therefore we have projected the annual growth rate for 2030-40 forward to the end of the study period at 2041.

Table L2b: Recreational and sporting services

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kemsing	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley
	£	£	£	£	£	£	£	£	£	£
2022 (Experian base)	395	395	430	256	344	370	362	280	307	349
2023	479	479	522	311	417	448	459	339	372	423
2024 (Study base)	473	472	515	307	412	443	433	335	368	418
2025	471	471	514	306	411	441	432	334	367	417
2026	474	474	517	308	413	444	434	336	369	419
2027	480	479	522	311	419	449	439	339	373	424
2028	485	484	528	315	422	454	444	343	377	428
2029 (Interval year)	490	490	534	318	427	459	449	347	381	433
2030	496	495	540	322	432	464	454	351	385	438
2031	499	499	544	324	435	467	457	354	388	441
2032	503	503	548	327	439	471	461	356	391	445
2033	508	507	553	329	442	475	465	359	395	448
2034 (Interval year)	512	511	557	332	446	479	468	362	398	452
2035	516	515	562	335	449	483	472	365	401	456
2036	520	519	566	337	453	486	476	368	404	459
2037	524	523	571	340	456	490	480	371	407	463
2038	528	528	575	343	460	494	484	374	411	467
2039	532	532	580	346	464	498	487	377	414	470
2040	537	536	584	348	467	502	491	380	417	474
2041 (Interval year)	541	540	589	351	471	506	495	383	421	478

Notes:  
 Expenditure growth rates applied as follows: (Source: Experian Retail Planner Briefing Note 21)

2022-23	21.30%
2023-24	-1.30%
2024-25	-0.30%
2025-26	0.60%
2026-30	1.10% per annum
2030-40*	0.80% per annum

\*Experian expenditure projections run up to and including 2040 and therefore we have projected the annual growth rate for 2030-40 forward to the end of the study period at 2041.

Table L2c: Restaurants and cafes

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kemsing	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley
	£	£	£	£	£	£	£	£	£	£
2022 (Experian base)	2,259	1,983	1,944	1,715	1,874	2,316	1,968	1,767	2,043	1,911
2023	2,740	2,405	2,358	2,080	2,273	2,810	2,388	2,144	2,478	2,318
2024 (Study base)	2,705	2,374	2,328	2,053	2,243	2,773	2,356	2,116	2,446	2,288
2025	2,696	2,367	2,321	2,047	2,236	2,765	2,349	2,109	2,439	2,281
2026	2,713	2,381	2,335	2,059	2,250	2,782	2,364	2,122	2,453	2,295
2027	2,742	2,407	2,360	2,082	2,274	2,812	2,389	2,145	2,480	2,320
2028	2,773	2,434	2,386	2,105	2,300	2,843	2,416	2,169	2,507	2,345
2029 (Interval year)	2,803	2,460	2,413	2,128	2,325	2,874	2,442	2,193	2,535	2,371
2030	2,834	2,487	2,439	2,151	2,350	2,906	2,469	2,217	2,563	2,397
2031	2,857	2,507	2,459	2,169	2,369	2,929	2,489	2,235	2,583	2,417
2032	2,879	2,527	2,478	2,186	2,388	2,953	2,509	2,253	2,604	2,436
2033	2,903	2,548	2,498	2,204	2,407	2,976	2,529	2,271	2,625	2,455
2034 (Interval year)	2,928	2,568	2,518	2,221	2,426	3,000	2,549	2,289	2,646	2,475
2035	2,949	2,589	2,538	2,239	2,446	3,024	2,570	2,307	2,667	2,495
2036	2,973	2,609	2,559	2,257	2,465	3,048	2,590	2,326	2,688	2,515
2037	2,997	2,630	2,579	2,275	2,485	3,073	2,611	2,344	2,710	2,535
2038	3,020	2,651	2,600	2,293	2,505	3,097	2,632	2,363	2,732	2,555
2039	3,045	2,672	2,620	2,311	2,525	3,122	2,653	2,382	2,754	2,576
2040	3,069	2,694	2,641	2,330	2,545	3,147	2,674	2,401	2,776	2,596
2041 (Interval year)	3,094	2,715	2,662	2,349	2,566	3,172	2,695	2,420	2,798	2,617

Notes:  
 Expenditure growth rates applied as follows: (Source: Experian Retail Planner Briefing Note 21)

2022-23	21.30%
2023-24	-1.30%
2024-25	-0.30%
2025-26	0.60%
2026-30	1.10% per annum
2030-40*	0.80% per annum

\*Experian expenditure projections run up to and including 2040 and therefore we have projected the annual growth rate for 2030-40 forward to the end of the study period at 2041.

Table L3a Total spend potential on current services											
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m
2024 (£m)	104.7	47.7	26.1	23.2	14.6	31.5	70.3	88.7	154.4	79.3	<b>640.4</b>
2029 (£m)	110.5	50.3	27.3	24.7	15.2	33.1	73.3	92.7	163.0	83.8	<b>674.0</b>
2034 (£m)	117.3	53.3	28.9	26.2	16.1	35.1	76.9	98.1	173.5	88.8	<b>714.3</b>
2041 (£m)	127.3	57.5	31.1	28.4	17.3	38.1	82.4	106.1	188.4	95.8	<b>772.4</b>
Growth in spend potential 2024-34 (£m)	12.6	5.6	2.8	3.0	1.5	3.7	6.6	9.4	19.1	9.5	<b>73.8</b>
Growth in spend potential 2024-41 (£m)	22.6	9.8	5.0	5.2	2.7	6.6	12.0	17.4	34.1	16.5	<b>131.9</b>

Notes: Table L1 applied to Table L2a

Table L3b Total spend potential on recreation & sporting services											
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m
2024 (£m)	89.1	41.0	23.3	13.8	9.6	21.1	56.8	63.0	117.1	65.2	<b>500.0</b>
2029 (£m)	94.1	43.3	24.4	14.6	10.1	22.3	59.2	65.9	123.6	68.8	<b>526.3</b>
2034 (£m)	99.8	45.9	25.8	15.5	10.7	23.6	62.1	69.7	131.6	72.9	<b>557.0</b>
2041 (£m)	108.4	49.5	27.7	16.8	11.4	25.6	66.5	75.4	142.9	78.7	<b>603.0</b>
Growth in spend potential 2024-34 (£m)	10.7	4.9	2.5	1.8	1.0	2.5	5.3	6.7	14.5	7.8	<b>57.6</b>
Growth in spend potential 2024-41 (£m)	19.2	8.5	4.5	3.1	1.8	4.4	9.7	12.4	25.8	13.5	<b>102.9</b>

Notes: Table L1 applied to Table L2b

Table L3c Total spend potential on restaurants and cafes											
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m
2024 (£m)	509.6	206.2	105.1	92.2	52.5	132.5	309.1	398.5	778.9	356.8	<b>2,941.2</b>
2029 (£m)	538.2	217.6	110.1	98.0	55.0	139.5	322.1	416.6	822.4	376.6	<b>3,096.0</b>
2034 (£m)	570.9	230.6	116.5	104.0	58.0	147.9	338.1	440.6	875.4	399.4	<b>3,281.4</b>
2041 (£m)	619.7	248.7	125.2	112.6	62.3	160.2	361.9	476.8	950.8	431.0	<b>3,549.2</b>
Growth in spend potential 2024-34 (£m)	61.3	24.4	11.5	11.8	5.6	15.4	29.0	42.1	96.5	42.7	<b>340.2</b>
Growth in spend potential 2024-41 (£m)	110.1	42.5	20.2	20.5	9.8	27.8	52.8	78.3	171.8	74.2	<b>607.9</b>

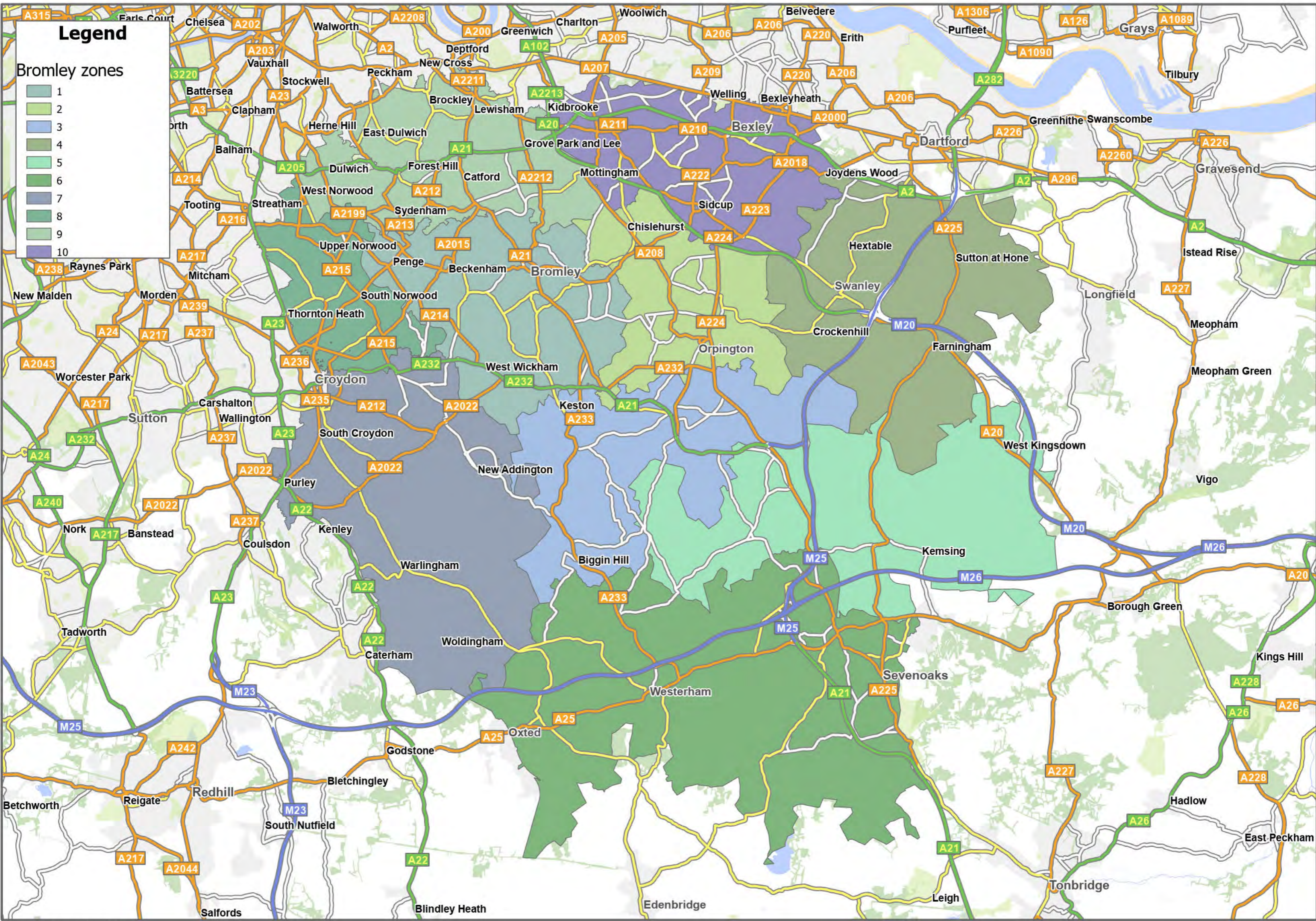
Notes: Table L1 applied to Table L2c

Table L4 Total spending growth potential in commercial sectors											
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m
Total growth in spend potential 2024-31 (£m)	84.6	34.9	16.9	16.6	9.2	21.5	40.9	58.1	130.1	60.0	<b>471.7</b>
Total growth in spend potential 2024-41 (£m)	151.9	60.8	29.6	28.7	14.3	38.8	74.5	108.1	231.7	104.2	<b>842.8</b>

Notes: sum of Tables L3a/b/c

**Appendix 4**  
Household survey area map







**Appendix 5**

Overview of household telephone survey questions

**Job No: 013A24**  
**Bromley Household Survey**

Good morning / afternoon / evening, I am ..... from NEMS market research, an independent market research company, and we are conducting a short survey in your area about shopping and leisure. Do you have time to answer some questions please? It will take about 7-8 minutes

**QA Are you the person responsible, or jointly responsible, for the main food shopping in your household?**  
 IF YES – CONTINUE INTERVIEW. IF NO - ASK: "CAN I SPEAK TO THE PERSON WHO IS RESPONSIBLE FOR THE MAIN FOOD SHOPPING?". IF NOT AVAILABLE - THANK AND CLOSE INTERVIEW

Yes GO TO QB  
 No CLOSE

**QB Can I please check you are within the study catchment area?**  
 USING THEIR POSTCODE SECTOR CHECK WHETHER THEY ARE IN SURVEY AREA.

Within survey area GO TO Q01  
 Outside survey area CLOSE

**READ OUT: Note whenever we say household on ALL questions we mean you and anyone living in your home. We now have a few questions about where you go Food shopping. In answering these questions the location may be a store, a centre, a specific road or area, or the internet.**

**Q01 Where did your household last undertake a main food and grocery shop?**  
 DO NOT READ OUT. ONE ANSWER ONLY.

#Conv Convenience List GO TO Q03  
 Other (PLEASE WRITE IN) GO TO Q03  
 Internet - home delivery GO TO Q02  
 Internet - click and collect GO TO Q02  
 (Don't know / can't remember) CLOSE  
 (Don't do this type of shopping) CLOSE

**Those who said an internet response at Q01**

**Q02 Which online retailer or delivery app did you last use for your main food shopping?**  
 DO NOT READ OUT. ONE ANSWER ONLY. PROBE WHETHER HOME DELIVERY OR CLICK & COLLECT WHEN APPLICABLE.

1 Amazon GO TO Q04  
 2 Asda (home delivery) GO TO Q04  
 3 Asda (click and collect) GO TO Q04  
 4 Co-op (home delivery) GO TO Q04  
 5 Iceland (home delivery) GO TO Q04  
 6 Morrisons (home delivery) GO TO Q04  
 7 Morrisons (click and collect) GO TO Q04  
 8 Ocado GO TO Q04  
 9 One Stop (home delivery) GO TO Q04  
 A Sainsbury's (click and collect) GO TO Q04  
 B Sainsbury's (home delivery) GO TO Q04  
 C Tesco (click and collect) GO TO Q04  
 D Tesco (home delivery) GO TO Q04  
 E Waitrose (click and collect) GO TO Q04  
 F Waitrose (home delivery) GO TO Q04  
 G Other (PLEASE WRITE IN) GO TO Q04  
 H (Don't know / can't remember) GO TO Q04

**Not those who said an internet response at Q01**

**Q03 When you undertake your main food and grocery shopping at (STORE / CENTRE MENTIONED AT Q01), do you or other members of your household usually visit other shops, services, or leisure facilities on the same shopping trip?**  
 DO NOT READ OUT. CAN BE MULTICODED.

1 Yes - **NON-FOOD** shopping  
 2 Yes - other **FOOD** shopping  
 3 Yes - visiting the market  
 4 Yes - visiting the Post Office  
 5 Yes - visiting financial service such as bank / building society etc.  
 6 Yes - visiting health service such as doctor, dentist, hospital  
 7 Yes - other service (e.g. hairdresser, travel agent, laundrette, estate agent, recycling, etc.)  
 8 Yes - leisure activity (e.g. leisure centre, gym, cinema, park, etc)  
 9 Yes - buy fuel  
 A Yes - travelling to / from school / college / university  
 B Yes - travelling to / from work  
 C Yes - go for a walk / walk the dog  
 D Yes - visiting church / place of worship  
 E Yes - visiting family / friends  
 F Yes - visiting library  
 G Yes - visiting pubs / bars / cafés / restaurants  
 H Yes - window shopping / browsing  
 I Yes - click and collect  
 J Yes - Other (PLEASE WRITE IN)  
 K No  
 L (Don't know)

<b>Q04</b>	<b>Where did your household go the time before that for a main food and grocery shop? Was it the same, or different, and if so, please specify</b> DO NOT READ OUT. ONE ANSWER ONLY.	
#Conv	Convenience List Other (PLEASE WRITE IN) Internet - home delivery Internet - click and collect (Don't know / can't remember) (Same place as before)	<b>GO TO Q06</b> <b>GO TO Q06</b> GO TO Q05 GO TO Q05 <b>GO TO Q06</b> <b>GO TO Q06</b>
	<b>Those who said an internet response at Q04</b>	
<b>Q05</b>	<b>Which online retailer or delivery app did you use for that main food shopping trip?</b> DO NOT READ OUT. ONE ANSWER ONLY. PROBE WHETHER HOME DELIVERY OR CLICK & COLLECT WHEN APPLICABLE.	
1	Amazon	
2	Asda (home delivery)	
3	Asda (click and collect)	
4	Co-op (home delivery)	
5	Iceland (home delivery)	
6	Morrisons (home delivery)	
7	Morrisons (click and collect)	
8	Ocado	
9	One Stop (home delivery)	
A	Sainsbury's (click and collect)	
B	Sainsbury's (home delivery)	
C	Tesco (click and collect)	
D	Tesco (home delivery)	
E	Waitrose (click and collect)	
F	Waitrose (home delivery)	
G	Other (PLEASE WRITE IN)	
H	(Don't know / can't remember)	
<b>Q06</b>	<b>Approximately how much money does your household normally spend on a main food and grocery shop?</b> DO NOT READ OUT. ONE ANSWER ONLY.	
X	To the nearest £: (PLEASE WRITE IN)	
Y	(Don't know / varies)	
Z	(Refused)	
<b>Q07</b>	<b>Where did your household last undertake small-scale / top-up food and grocery shopping?</b> DO NOT READ OUT. ONE ANSWER ONLY.	
#Conv	Convenience List Other (PLEASE WRITE IN) Internet - home delivery Internet - click and collect (Don't know / can't remember) (Don't do this type of shopping)	GO TO Q08 GO TO Q08 GO TO Q08 GO TO Q08 <b>GO TO Q10</b> <b>GO TO Q10</b>
	<b>Those who do top-up food shopping at Q07</b>	
<b>Q08</b>	<b>Where did your household shop the time before that for small-scale / top-up food and grocery shopping? Was it the same, or different, and if different please specify</b> DO NOT READ OUT. ONE ANSWER ONLY.	
#Conv	Convenience List	
	<b>Those who do top-up food shopping at Q07</b>	
<b>Q09</b>	<b>Approximately how much money does your household normally spend on small-scale / top up food and grocery shop?</b>  DO NOT READ OUT. ONE ANSWER ONLY.	
X	To the nearest £: (PLEASE WRITE IN)	
Y	(Don't know / varies)	
Z	(Refused)	
<b>Q10</b>	<b>Does your household also spend money on food and groceries in small shops or at local markets?</b> DO NOT READ OUT. ONE ANSWER ONLY.	
1	Yes	GO TO Q11
2	No	GO TO Q14
	<b>Those who spend money on food and groceries in small shops or at local markets at Q10</b>	
<b>Q11</b>	<b>Where are these small shops or local markets located?</b> DO NOT READ OUT. ONE ANSWER ONLY.	
#Small	Small shops List	

Those who spend money on food and groceries in small shops or at local markets at Q10

**Q12** Approximately how much money does your household spend on food and groceries on a typical trip to these small shops or local markets?

DO NOT READ OUT. ONE ANSWER ONLY.

- X To the nearest £: (PLEASE WRITE IN)
- Y (Don't know / varies)
- Z (Refused)

Those who spend money on food and groceries in small shops or at local markets at Q10

**Q13** How often do you normally visit these other small shops or local markets for food and groceries shopping?

DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Daily
- 2 At least two times a week
- 3 At least once a week
- 4 At least once a fortnight
- 5 At least once a month
- 6 At least every two months
- 7 Less often
- 8 (Don't know / varies)

**READ OUT: I would now like to ask you some questions about your non-food shopping habits / preferences. In answering these questions the location may be a town centre, a specific road or area, a shopping centre, a retail park, a stand-alone store, or it could be facilities such as the internet, TV shopping or catalogue.**

**Q14** So, now speaking as an individual, can you please tell me where YOU last made a purchase of clothes or shoes?

DO NOT READ OUT. ONE ANSWER ONLY.

- |       |                                  |           |
|-------|----------------------------------|-----------|
| #Comp | Non Food List                    | GO TO Q15 |
|       | Other (PLEASE WRITE IN)          | GO TO Q15 |
|       | Internet / delivery              | GO TO Q15 |
|       | Internet - Click & Collect       | GO TO Q15 |
|       | Home catalogue                   | GO TO Q15 |
|       | TV / Interactive shopping        | GO TO Q15 |
|       | (Don't know / can't remember)    | GO TO Q16 |
|       | (Don't do this type of shopping) | GO TO Q16 |

**Q15** And the time before that, where did YOU as an individual go to make a purchase of clothes or shoes?

DO NOT READ OUT. ONE ANSWER ONLY.

#Comp Non Food List

**READ OUT: Now thinking about where your household, including yourself, last made other non-food purchases.**

**Q16** Where did your household last make a purchase of furniture, carpets, or soft household furnishings?

DO NOT READ OUT. ONE ANSWER ONLY.

#Comp Non Food List

**Q17** Where did your household last make a purchase of DIY and decorating goods?

DO NOT READ OUT. ONE ANSWER ONLY.

#Comp Non Food List

**Q18** Where did your household last make a purchase of electrical items such as televisions, washing machines and computers?

DO NOT READ OUT. ONE ANSWER ONLY.

#Comp Non Food List

**Q19** Where did your household last make a purchase of health, beauty or chemist items?

DO NOT READ OUT. ONE ANSWER ONLY.

#Comp Non Food List

**Q20** Where did your household last make a purchase of recreational goods such as sports equipment, bicycles, musical instruments or toys?

DO NOT READ OUT. ONE ANSWER ONLY.

#Comp Non Food List

**Q21** Where did your household last make a purchase of other non-food items such as books, physical entertainment products e.g. CDs, vinyl or DVD/Blu-Ray, jewellery or china and glass items?

DO NOT READ OUT. ONE ANSWER ONLY.

#Comp Non Food List

**READ OUT: Now thinking about town centres.**

**Q22 When did you last visit Bromley town centre?**

DO NOT READ OUT. ONE ANSWER ONLY.

- |   |                                     |                  |
|---|-------------------------------------|------------------|
| 1 | Within the last week                | GO TO Q23        |
| 2 | Within the last 2 weeks             | GO TO Q23        |
| 3 | Within the last month               | GO TO Q23        |
| 4 | Within the last 2 months            | GO TO Q23        |
| 5 | Within the last 3 months            | GO TO Q23        |
| 6 | Within the last 4-6 months          | GO TO Q23        |
| 7 | Within the last 7-9 months          | GO TO Q23        |
| 8 | Within the last 10-12 months        | GO TO Q23        |
| 9 | Longer than 12 months ago           | <b>GO TO Q29</b> |
| A | (Don't know / can't remember)       | <b>GO TO Q29</b> |
| B | (Never visited Bromley town centre) | <b>GO TO Q29</b> |

**Those who have visited Bromley town centre in the last 12 months at Q22**

**Q23 What is usually the MAIN purpose of your trip to Bromley town centre?**

DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE.

- |   |  |
|---|--|
| 1 | Purchasing <b>FOOD</b> shopping (not click & collect)                    |
| 2 | Purchasing <b>NON-FOOD</b> shopping (not click & collect)                |
| 3 | Collecting a purchase made online / click & collect service              |
| 4 | Window shopping / browsing (no purchase made)                            |
| 5 | Visiting the market  |
| 6 | Buying fuel (visiting petrol station)                                    |
| 7 | Daytime leisure activity e.g. visiting cafes, restaurants                |
| 8 | Evening leisure activity e.g. visiting restaurants, pubs, bars           |
| 9 | Other leisure activity e.g. visiting cinema, gym, leisure centre         |
| A | Using services such as banks or dry cleaners                             |
| B | Visiting health service such as doctor, dentist, hospital                |
| C | Visiting library   |
| D | Travelling to / from work  |
| E | Travelling to / from school / college / university (includes school-run) |
| F | Travelling for other reasons / making public transport connections       |
| G | Visiting friends / relatives who live in the town centre                 |
| H | Visiting parks / outdoor recreation facilities                           |
| I | Visiting place of worship  |
| J | Going for a walk / walk the dog  |
| K | Other activity (PLEASE WRITE IN)   |
| L | (Don't know)   |

**Those who have visited Bromley town centre in the last 12 months at Q22**

**Q24 When you visit Bromley town centre, what other activities or services do you use?**

DO NOT READ OUT. CAN BE MULTICODED.

- |   |  |
|---|--|
| 1 | Purchasing <b>FOOD</b> shopping (not click & collect)                    |
| 2 | Purchasing <b>NON-FOOD</b> shopping (not click & collect)                |
| 3 | Collecting a purchase made online / click & collect service              |
| 4 | Window shopping / browsing (no purchase made)                            |
| 5 | Visiting the market  |
| 6 | Buying fuel (visiting petrol station)                                    |
| 7 | Daytime leisure activity e.g. visiting cafes, restaurants                |
| 8 | Evening leisure activity e.g. visiting restaurants, pubs, bars           |
| 9 | Other leisure activity e.g. visiting cinema, gym, leisure centre         |
| A | Using services such as banks or dry cleaners                             |
| B | Visiting health service such as doctor, dentist, hospital                |
| C | Visiting library   |
| D | Travelling to / from work  |
| E | Travelling to / from school / college / university (includes school-run) |
| F | Travelling for other reasons / making public transport connections       |
| G | Visiting friends / relatives who live in the town centre                 |
| H | Visiting parks / outdoor recreation facilities                           |
| I | Visiting place of worship  |
| J | Going for a walk / walk the dog  |
| K | Other activity (PLEASE WRITE IN)   |
| L | (Don't know)   |
| M | (No other activities)  |

Those who have visited Bromley town centre in the last 12 months at Q22

Q25

What do you like about Bromley town centre?

DO NOT READ OUT. CAN BE MULTICODED. IF RESPONDENT SAYS THEY LIKE A SPECIFIC SHOP WRITE THE NAME OF THE STORE THEY LIKE IN OTHER.

- 001 Choice and range of shops
- 002 Choice of supermarkets
- 003 Choice of independent retailers
- 004 Good market
- 005 Inexpensive
- 006 Choice of places to eat / drink (e.g. restaurants, cafes, pubs, etc.)
- 007 Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.)
- 008 Choice of services (hairdressers, banks, libraries, etc.)
- 009 Close to friends / relatives
- 010 Close to home
- 011 Close to work
- 012 Compact / shops close together
- 013 Easily accessible by public transport
- 014 Easy to get to by car
- 015 Convenient car parking (i.e. close to shops)
- 016 Easy to park (i.e. easy to find a space)
- 017 Free car parking
- 018 Inexpensive car parking
- 019 Good provision for cyclists (cycle lanes/cycle parking)
- 020 Cleanliness
- 021 Environmental quality of centre (attractive place)
- 022 Familiar / know where everything is
- 023 Good security / feels safe
- 024 Nice atmosphere / friendly people
- 025 Quiet / not too busy
- 500 Other reason (PLEASE WRITE IN)
- 505 (Don't know)
- 509 (Nothing)

Those who have visited Bromley town centre in the last 12 months at Q22

Q26

What do you dislike about Bromley town centre?

DO NOT READ OUT. CAN BE MULTICODED. IF RESPONDENT SAYS A SPECIFIC SHOP IS MISSING WRITE THE NAME OF THE STORE IN OTHER.

- 001 Empty shops
- 002 Expensive shops
- 003 Lack of choice and range of **FOOD** shops
- 004 Lack of choice and range of **NON-FOOD** shops
- 005 Lack of choice and range of independent retailers
- 006 Shops don't open late
- 007 Too many charity shops
- 008 Lack of choice of places to eat / drink (e.g. restaurants, cafes, pubs, etc.)
- 009 Lack of choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.)
- 010 Lack of choice of services (hairdressers, banks, libraries, etc.)
- 011 Needs more / better public toilets
- 012 Not accessible by public transport
- 013 Expensive car parking
- 014 Inconveniently located car parking
- 015 Not enough parking spaces (i.e. hard to park)
- 016 Insufficient cycle lanes / cycle facilities
- 017 One-way system / traffic layout
- 018 Traffic congestion
- 019 Poor atmosphere
- 020 Poor environmental quality of centre (unattractive place)
- 021 Poor security / don't feel safe
- 022 Too busy
- 500 Other reason (PLEASE WRITE IN)
- 505 (Don't know)
- 509 (Nothing)

Those who have visited Bromley town centre in the last 12 months at Q22

Q27

How long do you normally spend in Bromley town centre when you visit?

DO NOT READ OUT. ONE ANSWER ONLY.

- X Amount of time taken to nearest whole minute (PLEASE WRITE IN)
- Y (Don't know / can't remember)
- Z (Refused)

Those who have visited Bromley town centre in the last 12 months at Q22

**Q28 Thinking about how Bromley town centre may look in the future, how do you think it may need to change so that it's successful?**

DO NOT READ OUT. CAN BE MULTICODED. IF THE RESPONDENT STATES THEY WANT MORE FACILITIES FOR YOUNGER PEOPLE, OLDER PEOPLE OR FAMILIES - PLEASE PROBE FOR WHAT FACILITIES THEY MEAN AND USE OTHER BOX.

- 1 Better disabled access
- 2 Better pavements
- 3 Better road surfaces / less potholes
- 4 Facilities in the town centre should stay open longer / be open after work
- 5 Fewer shops in the town centre
- 6 More community facilities in the town centre (e.g. healthcare facilities, community centre, library)
- 7 More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas)
  
- 8 More daytime leisure food & drink in the town centre (e.g. cafes, restaurants)
- 9 More early evening food & drink facilities in the town centre (e.g. restaurants, pubs, bars)
- A More facilities for the LGBTQ+ community
- B More food shops / supermarkets in the town centre
- C More green spaces / trees / parks within / close to the town centre / the environmental quality of the centre should be improved
  
- D More larger shops / national retailers in the town centre
- E More late evening / nightlife facilities in the town centre (e.g. late bars, clubs)
- F More residential development in the town centre / more flats / more houses in the town centre
- G More small / local / independent shops in the town centre
- H The town centre should be expanded / become larger
- I The town centre should be reduced in size / become smaller
- J The town centre should stay as it is / no change
- K Traffic should be reduced / removed from the town centre
- L Other (PLEASE WRITE IN)
- M (Don't know)
- N (Nothing)

**Q29 When did you last visit Orpington town centre?**

DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Within the last week GO TO Q30
- 2 Within the last 2 weeks GO TO Q30
- 3 Within the last month GO TO Q30
- 4 Within the last 2 months GO TO Q30
- 5 Within the last 3 months GO TO Q30
- 6 Within the last 4-6 months GO TO Q30
- 7 Within the last 7-9 months GO TO Q30
- 8 Within the last 10-12 months GO TO Q30
- 9 Longer than 12 months ago GO TO Q36
- A (Don't know / can't remember) GO TO Q36
- B (Never visited Orpington town centre) GO TO Q36

Those who visit Orpington town centre in the last 12 months at Q29

**Q30 What is usually your MAIN purpose of your trip to Orpington town centre?**

DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE.

- 1 Purchasing **FOOD** shopping (not click & collect)
- 2 Purchasing **NON-FOOD** shopping (not click & collect)
- 3 Collecting a purchase made online / click & collect service
- 4 Window shopping / browsing (no purchase made)
- 5 Visiting the market
- 6 Buying fuel (visiting petrol station)
- 7 Daytime leisure activity e.g. visiting cafes, restaurants
- 8 Evening leisure activity e.g. visiting restaurants, pubs, bars
- 9 Other leisure activity e.g. visiting cinema, gym, leisure centre
- A Using services such as banks or dry cleaners
- B Visiting health service such as doctor, dentist, hospital
- C Visiting library
- D Travelling to / from work
- E Travelling to / from school / college / university (includes school-run)
- F Travelling for other reasons / making public transport connections
- G Visiting friends / relatives who live in the town centre
- H Visiting parks / outdoor recreation facilities
- I Visiting place of worship
- J Going for a walk / walk the dog
- K Other activity (PLEASE WRITE IN)
- L (Don't know)

Those who visit Orpington town centre in the last 12 months at Q29

**Q31** When you visit Orpington town centre, what other activities or services do you use?  
DO NOT READ OUT. CAN BE MULTICODED.

- 1 Purchasing **FOOD** shopping (not click & collect)
- 2 Purchasing **NON-FOOD** shopping (not click & collect)
- 3 Collecting a purchase made online / click & collect service
- 4 Window shopping / browsing (no purchase made)
- 5 Visiting the market
- 6 Buying fuel (visiting petrol station)
- 7 Daytime leisure activity e.g. visiting cafes, restaurants
- 8 Evening leisure activity e.g. visiting restaurants, pubs, bars
- 9 Other leisure activity e.g. visiting cinema, gym, leisure centre
- A Using services such as banks or dry cleaners
- B Visiting health service such as doctor, dentist, hospital
- C Visiting library
- D Travelling to / from work
- E Travelling to / from school / college / university (includes school-run)
- F Travelling for other reasons / making public transport connections
- G Visiting friends / relatives who live in the town centre
- H Visiting parks / outdoor recreation facilities
- I Visiting place of worship
- J Going for a walk / walk the dog
- K Other activity (PLEASE WRITE IN)
- L (Don't know)
- M (No other activities)

Those who visit Orpington town centre in the last 12 months at Q29

**Q32** What do you like about Orpington town centre?  
DO NOT READ OUT. CAN BE MULTICODED. IF RESPONDENT SAYS THEY LIKE A SPECIFIC SHOP WRITE THE NAME OF THE STORE THEY LIKE IN OTHER.

- 001 Choice and range of shops
- 002 Choice of supermarkets
- 003 Choice of independent retailers
- 004 Good market
- 005 Inexpensive
- 006 Choice of places to eat / drink (e.g. restaurants, cafes, pubs, etc.)
- 007 Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.)
- 008 Choice of services (hairdressers, banks, libraries, etc.)
- 009 Close to friends / relatives
- 010 Close to home
- 011 Close to work
- 012 Compact / shops close together
- 013 Easily accessible by public transport
- 014 Easy to get to by car
- 015 Convenient car parking (i.e. close to shops)
- 016 Easy to park (i.e. easy to find a space)
- 017 Free car parking
- 018 Inexpensive car parking
- 019 Good provision for cyclists (cycle lanes/cycle parking)
- 020 Cleanliness
- 021 Environmental quality of centre (attractive place)
- 022 Familiar / know where everything is
- 023 Good security / feels safe
- 024 Nice atmosphere / friendly people
- 025 Quiet / not too busy
- 500 Other reason (PLEASE WRITE IN)
- 505 (Don't know)
- 509 (Nothing)



**Those who visit Orpington town centre in the last 12 months at Q29**

**Q33 What do you dislike about Orpington town centre?**  
DO NOT READ OUT. CAN BE MULTICODED. IF RESPONDENT SAYS A SPECIFIC SHOP IS MISSING WRITE THE NAME OF THE STORE IN OTHER.

- 001 Empty shops
- 002 Expensive shops
- 003 Lack of choice and range of FOOD shops
- 004 Lack of choice and range of NON-FOOD shops
- 005 Lack of choice and range of independent retailers
- 006 Shops don't open late
- 007 Too many charity shops
- 008 Lack of choice of places to eat / drink (e.g. restaurants, cafes, pubs, etc.)
- 009 Lack of choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.)
- 010 Lack of choice of services (hairdressers, banks, libraries, etc.)
- 011 Needs more / better public toilets
- 012 Not accessible by public transport
- 013 Expensive car parking
- 014 Inconveniently located car parking
- 015 Not enough parking spaces (i.e. hard to park)
- 016 Insufficient cycle lanes / cycle facilities
- 017 One-way system / traffic layout
- 018 Traffic congestion
- 019 Poor atmosphere
- 020 Poor environmental quality of centre (unattractive place)
- 021 Poor security / don't feel safe
- 022 Too busy
- 500 Other reason (PLEASE WRITE IN)
- 505 (Don't know)
- 509 (Nothing)

**Those who visit Orpington town centre in the last 12 months at Q29**

**Q34 How long do you normally spend in Orpington town centre when you visit?**  
DO NOT READ OUT. ONE ANSWER ONLY.

- X Amount of time taken to nearest whole minute (PLEASE WRITE IN)
- Y (Don't know / can't remember)
- Z (Refused)

**Those who visit Orpington town centre in the last 12 months at Q29**

**Q35 Thinking about how Orpington town centre may look in the future, how do you think it may need to change so that it's successful?**  
DO NOT READ OUT. CAN BE MULTICODED. IF THE RESPONDENT STATES THEY WANT MORE FACILITIES FOR YOUNGER PEOPLE, OLDER PEOPLE OR FAMILIES - PLEASE PROBE FOR WHAT FACILITIES THEY MEAN AND USE OTHER BOX.

- 1 Better disabled access
- 2 Better pavements
- 3 Better road surfaces / less potholes
- 4 Facilities in the town centre should stay open longer / be open after work
- 5 Fewer shops in the town centre
- 6 More community facilities in the town centre (e.g. healthcare facilities, community centre, library)
- 7 More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas)
  
- 8 More daytime leisure food & drink in the town centre (e.g. cafes, restaurants)
- 9 More early evening food & drink facilities in the town centre (e.g. restaurants, pubs, bars)
- A More facilities for the LGBTQ+ community
- B More food shops / supermarkets in the town centre
- C More green spaces / trees / parks within / close to the town centre / the environmental quality of the centre should be improved
  
- D More larger shops / national retailers in the town centre
- E More late evening / nightlife facilities in the town centre (e.g. late bars, clubs)
- F More residential development in the town centre / more flats / more houses in the town centre
- G More small / local / independent shops in the town centre
- H The town centre should be expanded / become larger
- I The town centre should be reduced in size / become smaller
- J The town centre should stay as it is / no change
- K Traffic should be reduced / removed from the town centre
- L Other (PLEASE WRITE IN)
- M (Don't know)
- N (Nothing)

**Q36 Which of the following district centres do you visit the most?**  
READ OUT. ONE ANSWER ONLY. IF THEY SAY THEY DON'T KNOW - ASK THEM TO CHOOSE THE CENTRE THEY THINK THEY VISIT MOST. IF THEY SAY "CRYSTAL PALACE DOESN'T HAVE A CENTRE" OR SIMILAR - SAY WE MEAN THE PART OF CRYSTAL PALACE INCLUDING UPPER NORWOOD.

- 1 Beckenham GO TO Q37
- 2 Crystal Palace GO TO Q37
- 3 Penge GO TO Q37
- 4 Petts Wood GO TO Q37
- 5 West Wickham GO TO Q37
- 6 (Don't visit any of these district centres) GO TO Q42

**Those who visit a district centre at Q36**

**Q37** **How often do you visit (DISTRICT CENTRE MENTIONED AT Q36)?**  
DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK HOW OFTEN THEY HAVE VISITED IN THE LAST 12 MONTHS AND CHOOSE ACCORDINGLY.

- |   |                             |                  |
|---|-----------------------------|------------------|
| 1 | Daily                       | GO TO Q38        |
| 2 | At least two times a week   | GO TO Q38        |
| 3 | At least once a week        | GO TO Q38        |
| 4 | At least once a fortnight   | GO TO Q38        |
| 5 | At least once a month       | GO TO Q38        |
| 6 | At least every two months   | GO TO Q38        |
| 7 | 3 or 4 times a year         | GO TO Q38        |
| 8 | Twice a year                | GO TO Q38        |
| 9 | Once a year                 | GO TO Q38        |
| A | Less often than once a year | <b>GO TO Q42</b> |
| B | (Don't know)                | <b>GO TO Q42</b> |

**Those who visit a district centre at least once a year at Q37**

**Q38** **What is usually the MAIN purpose of your trip to (DISTRICT CENTRE MENTIONED AT Q36)?**  
DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE.

- |   |  |
|---|--|
| 1 | Purchasing <b>FOOD</b> shopping (not click & collect)                    |
| 2 | Purchasing <b>NON-FOOD</b> shopping (not click & collect)                |
| 3 | Collecting a purchase made online / click & collect service              |
| 4 | Window shopping / browsing (no purchase made)                            |
| 5 | Visiting the market  |
| 6 | Buying fuel (visiting petrol station)                                    |
| 7 | Daytime leisure activity e.g. visiting cafes, restaurants                |
| 8 | Evening leisure activity e.g. visiting restaurants, pubs, bars           |
| 9 | Other leisure activity e.g. visiting cinema, gym, leisure centre         |
| A | Using services such as banks or dry cleaners                             |
| B | Visiting health service such as doctor, dentist, hospital                |
| C | Visiting library   |
| D | Travelling to / from work  |
| E | Travelling to / from school / college / university (includes school-run) |
| F | Travelling for other reasons / making public transport connections       |
| G | Visiting friends / relatives who live in the town centre                 |
| H | Visiting parks / outdoor recreation facilities                           |
| I | Visiting place of worship  |
| J | Going for a walk / walk the dog  |
| K | Other activity (PLEASE WRITE IN)   |
| L | (Don't know)   |

**Those who visit a district centre at least once a year at Q37**

**Q39** **When you visit (DISTRICT CENTRE MENTIONED AT Q36) what other activities or services do you use?**  
DO NOT READ OUT. CAN BE MULTICODED.

- |   |  |
|---|--|
| 1 | Purchasing FOOD shopping (not click & collect)                           |
| 2 | Purchasing NON-FOOD shopping (not click & collect)                       |
| 3 | Collecting a purchase made online / click & collect service              |
| 4 | Window shopping / browsing (no purchase made)                            |
| 5 | Visiting the market  |
| 6 | Buying fuel (visiting petrol station)                                    |
| 7 | Daytime leisure activity e.g. visiting cafes, restaurants                |
| 8 | Evening leisure activity e.g. visiting restaurants, pubs, bars           |
| 9 | Other leisure activity e.g. visiting cinema, gym, leisure centre         |
| A | Using services such as banks or dry cleaners                             |
| B | Visiting health service such as doctor, dentist, hospital                |
| C | Visiting library   |
| D | Travelling to / from work  |
| E | Travelling to / from school / college / university (includes school-run) |
| F | Travelling for other reasons / making public transport connections       |
| G | Visiting friends / relatives who live in the town centre                 |
| H | Visiting parks / outdoor recreation facilities                           |
| I | Visiting place of worship  |
| J | Going for a walk / walk the dog  |
| K | Other activity (PLEASE WRITE IN)   |
| L | (Don't know)   |
| M | (No other activities)  |

**Those who visit a district centre at least once a year at Q37**

**Q40 What do you like about (DISTRICT CENTRE MENTIONED AT Q36)?**

DO NOT READ OUT. CAN BE MULTICODED. IF RESPONDENT SAYS THEY LIKE A SPECIFIC SHOP WRITE THE NAME OF THE STORE THEY LIKE IN OTHER.

- 001 Choice and range of shops
- 002 Choice of supermarkets
- 003 Choice of independent retailers
- 004 Good market
- 005 Inexpensive
- 006 Choice of places to eat / drink (e.g. restaurants, cafes, pubs, etc.)
- 007 Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.)
- 008 Choice of services (hairdressers, banks, libraries, etc.)
- 009 Close to friends / relatives
- 010 Close to home
- 011 Close to work
- 012 Compact / shops close together
- 013 Easily accessible by public transport
- 014 Easy to get to by car
- 015 Convenient car parking (i.e. close to shops)
- 016 Easy to park (i.e. easy to find a space)
- 017 Free car parking
- 018 Inexpensive car parking
- 019 Good provision for cyclists (cycle lanes/cycle parking)
- 020 Cleanliness
- 021 Environmental quality of centre (attractive place)
- 022 Familiar / know where everything is
- 023 Good security / feels safe
- 024 Nice atmosphere / friendly people
- 025 Quiet / not too busy
- 500 Other reason (PLEASE WRITE IN)
- 505 (Don't know)
- 509 (Nothing)

**Those who visit a district centre at least once a year at Q37**

**Q41 What do you dislike about (DISTRICT CENTRE MENTIONED AT Q36)?**

DO NOT READ OUT. CAN BE MULTICODED. IF RESPONDENT SAYS A SPECIFIC SHOP IS MISSING WRITE THE NAME OF THE STORE IN OTHER.

- 001 Empty shops
- 002 Expensive shops
- 003 Lack of choice and range of FOOD shops
- 004 Lack of choice and range of NON-FOOD shops
- 005 Lack of choice and range of independent retailers
- 006 Shops don't open late
- 007 Too many charity shops
- 008 Lack of choice of places to eat / drink (e.g. restaurants, cafes, pubs, etc.)
- 009 Lack of choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.)
- 010 Lack of choice of services (hairdressers, banks, libraries, etc.)
- 011 Needs more / better public toilets
- 012 Not accessible by public transport
- 013 Expensive car parking
- 014 Inconveniently located car parking
- 015 Not enough parking spaces (i.e. hard to park)
- 016 Insufficient cycle lanes / cycle facilities
- 017 One-way system / traffic layout
- 018 Traffic congestion
- 019 Poor atmosphere
- 020 Poor environmental quality of centre (unattractive place)
- 021 Poor security / don't feel safe
- 022 Too busy
- 500 Other reason (PLEASE WRITE IN)
- 505 (Don't know)
- 509 (Nothing)

**Q42 Which of the following local centres do you visit the most?**

READ OUT. ONE ANSWER ONLY. IF THEY SAY THEY DON'T KNOW - ASK THEM TO CHOOSE THE CENTRE THEY THINK THEY VISIT MOST.

- 1 Biggin Hill GO TO Q43
- 2 Chislehurst GO TO Q43
- 3 Hayes GO TO Q43
- 4 Locksbottom GO TO Q43
- 5 Mottingham GO TO Q43
- 6 (Don't visit any of these local centres) GO TO Q45

**Those who visit a local centre at Q42**

**Q43 How often do you visit (LOCAL CENTRE MENTIONED AT Q42)?**  
DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK HOW OFTEN THEY HAVE VISITED IN THE LAST 12 MONTHS AND CHOOSE ACCORDINGLY.

- |   |                             |                  |
|---|-----------------------------|------------------|
| 1 | Daily                       | GO TO Q44        |
| 2 | At least two times a week   | GO TO Q44        |
| 3 | At least once a week        | GO TO Q44        |
| 4 | At least once a fortnight   | GO TO Q44        |
| 5 | At least once a month       | GO TO Q44        |
| 6 | At least every two months   | GO TO Q44        |
| 7 | 3 or 4 times a year         | GO TO Q44        |
| 8 | Twice a year                | GO TO Q44        |
| 9 | Once a year                 | GO TO Q44        |
| A | Less often than once a year | <b>GO TO Q45</b> |
| B | (Don't know)                | <b>GO TO Q45</b> |

**Those who visit a local centre at least once a year at Q43**

**Q44 What is usually the MAIN purpose of your trip to (LOCAL CENTRE MENTIONED AT Q42)?**  
DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE.

- |   |  |
|---|--|
| 1 | Purchasing <b>FOOD</b> shopping (not click & collect)                    |
| 2 | Purchasing <b>NON-FOOD</b> shopping (not click & collect)                |
| 3 | Collecting a purchase made online / click & collect service              |
| 4 | Window shopping / browsing (no purchase made)                            |
| 5 | Visiting the market  |
| 6 | Buying fuel (visiting petrol station)                                    |
| 7 | Daytime leisure activity e.g. visiting cafes, restaurants                |
| 8 | Evening leisure activity e.g. visiting restaurants, pubs, bars           |
| 9 | Other leisure activity e.g. visiting cinema, gym, leisure centre         |
| A | Using services such as banks or dry cleaners                             |
| B | Visiting health service such as doctor, dentist, hospital                |
| C | Visiting library   |
| D | Travelling to / from work  |
| E | Travelling to / from school / college / university (includes school-run) |
| F | Travelling for other reasons / making public transport connections       |
| G | Visiting friends / relatives who live in the town centre                 |
| H | Visiting parks / outdoor recreation facilities                           |
| I | Visiting place of worship  |
| J | Going for a walk / walk the dog  |
| K | Other activity (PLEASE WRITE IN)   |
| L | (Don't know)   |

**READ OUT: We now have a few questions about a range of different social and leisure activities.**

**Q45 Do you or your household take part in any of the following leisure / cultural activities?**

READ OUT. CAN BE MULTICODED

- |   |   |                  |
|---|---|------------------|
| 1 | Visiting cafes  | GO TO Q46        |
| 2 | Visiting restaurants / dining out   | GO TO Q47        |
| 3 | Visiting pubs / bars  | GO TO Q48        |
| 4 | Visiting the cinema   | GO TO Q49        |
| 5 | Visiting arts and cultural venues (e.g. theatre, watching live music or visiting art galleries / exhibitions / museums)               | GO TO Q50        |
| 6 | Visiting entertainment venues / facilities (e.g. ten-pin bowling, childrens soft play, ice skating, escape rooms, bingo, indoor golf) | GO TO Q51        |
| 7 | Visiting health and fitness clubs / gyms / leisure centres  | GO TO Q52        |
| 8 | (None of the above)   | <b>GO TO GEN</b> |

**Those who visit cafes at Q45**

**Q46 Where do you go most often to visit cafes?**  
DO NOT READ OUT. ONE ANSWER ONLY.

#Social Social list

**Those who visit restaurants / dine out at Q45**

**Q47 Where do you go most often to visit restaurants / dine out?**  
DO NOT READ OUT. ONE ANSWER ONLY.

#Social Social list

- Q48** **Those who visit pubs / bars at Q45**  
**Where do you go most often to visit pubs and bars?**  
 DO NOT READ OUT. ONE ANSWER ONLY.
- #Social Social list
- Q49** **Those who visit the cinema at Q45**  
**Which cinema do you visit most often?**  
 DO NOT READ OUT. ONE ANSWER ONLY.
- #Cinema Cinema list
- Q50** **Those who visit arts and cultural venues at Q45**  
**Where do you go most often to visit arts and cultural venues? (e.g. theatre, watching live music or visiting art galleries / exhibitions / museums)**  
 DO NOT READ OUT. ONE ANSWER ONLY.
- #Cultural Cultural list
- Q51** **Those who visit entertainment venues / facilities at Q45**  
**Which entertainment venues / facilities do you visit most often? (e.g. ten-pin bowling, childrens soft play, ice skating, escape rooms, bingo, indoor golf)**  
 DO NOT READ OUT. ONE ANSWER ONLY.
- #Entertain Entertainment list
- Q52** **Those who visit health facilities at Q45**  
**Where do you go most often to visit health & fitness facilities?**  
 DO NOT READ OUT. ONE ANSWER ONLY.
- #Health Health list
- GEN Gender of respondent:**  
 DO NOT READ OUT. CODE FROM OBSERVATION
- 1 Male  
 2 Female
- AGE Could I ask how old you are please?**  
 DO NOT READ OUT. ONE ANSWER ONLY.
- 1 18 – 24 years  
 2 25 – 34 years  
 3 35 – 44 years  
 4 45 – 54 years  
 5 55 – 64 years  
 6 65+ years  
 7 (Refused)

**Appendix 6**  
Commercial assessment

Prepared by



# Retail & Leisure Study – Property Market Review

Date: 04 July 2024



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# 1 Property market review

## 1.1 Introduction

1.1.1 Urbà has been appointed alongside FirstPlan to undertake a Retail and Leisure Needs Assessment on behalf of the London Borough of Bromley (LBB). Urbà's role in the study is to undertake a property market review that analyses market signals, this has drawn on the following information:

- Property market database EGi Radius Exchange and commercial property research reports for evidence of take-up, availability,<sup>1</sup> vacancy and values, both for the market overall and individual properties.
- Site visits – we have visited all the core retail and leisure centres within LBB (as defined by the Council's adopted Local Plan) of Bromley (metropolitan centre), Orpington (major centre), Beckenham, Crystal Palace, Penge, Petts Wood and West Wickham (district centres).

## 1.2 The retail & leisure market overview

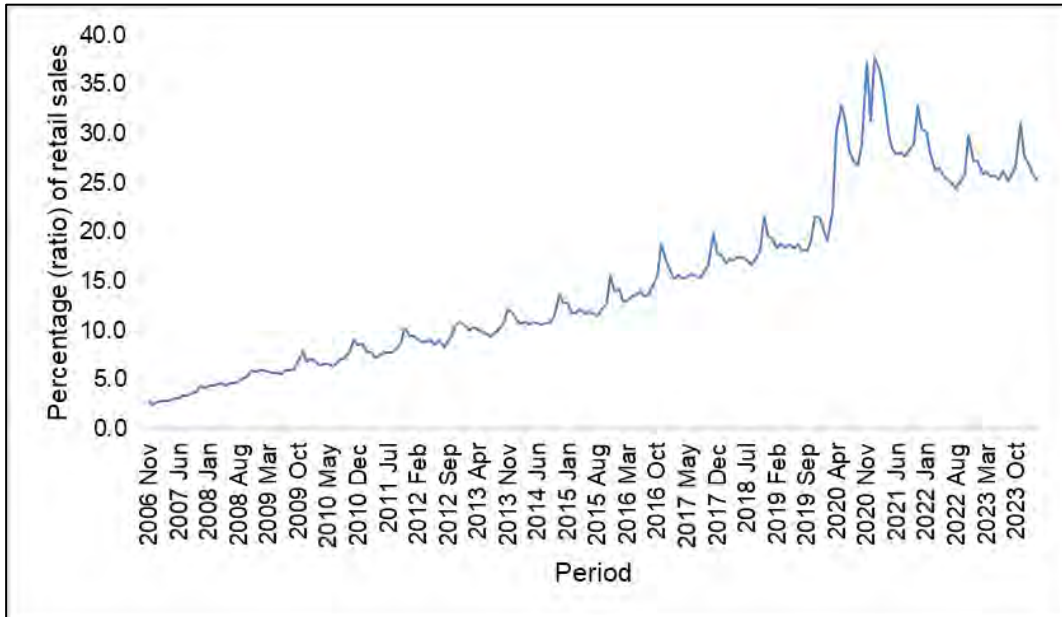
### Retail

1.2.1 Before the global pandemic, the retail market was going through a structural change. The structural changes in the retail market were caused by the growth in online sales and declining footfall in town centres. As shown in Figure 1-1, throughout the UK this was a relatively gradual increase year-on-year but the global pandemic significantly accelerated the growth. Following the lifting of the Covid-19 restrictions internet sales have fallen from their pandemic peak, but they are still around 25% higher than their pre-pandemic level.

Figure 1-1 UK Internet sales as a percentage of total retail sales (ratio) (%)

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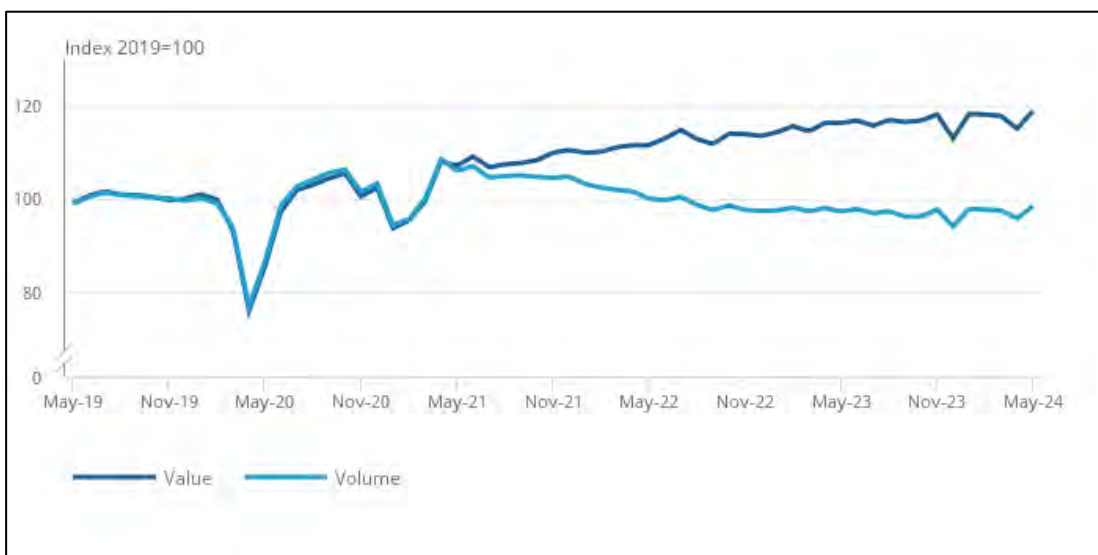
<sup>1</sup> Availability is different from vacancy as availability indicates a property is being advertised for occupation but may not necessarily be vacant.



Source: ONS (19 April 2024)

1.2.2 As we emerged from the global pandemic there were different challenges faced by the sector, most notably inflation and the wider “cost of living crisis.” Inflation has been caused by higher fuel costs and raw materials such as wheat, barley, maize, rapeseed and rapeseed oil, sunflower seed and sunflower oil being more scarce following the Russian war in Ukraine. To try and control inflation the Bank of England has raised interest rates (from a historic low of 0.1% to 5.25%), adding further costs to households and businesses. Overall, businesses have had to increase prices and households have less disposable income. As we see in Figure 1-2 this is impacting the retail sector with the volume of sales below the pre-pandemic level.

Figure 1-2 Retail volume and value sales, seasonally adjusted, Great Britain, May 2019 to May 2024



Source: Monthly Business Survey, Retail Sales Inquiry from the ONS

1.2.3 Due to the weakening of physical format retail combined with the weaker market, this has led to a fall in development activity. The construction news report<sup>2</sup> that no major projects (classified as £100 million or more) started on site during the 3 months to March 2024, this was unchanged from the previous three months. They also indicate that detailed planning approval for retail also fell by 3% compared to the previous three months, to stand 13% down on the previous year. Although, the London market appears more robust than the regional markets, with the Construction News reporting that the capital has the highest proportion of retail planning approvals, during the 3 months to March 2024, with a 36% share, having increased 42% against last year's levels.

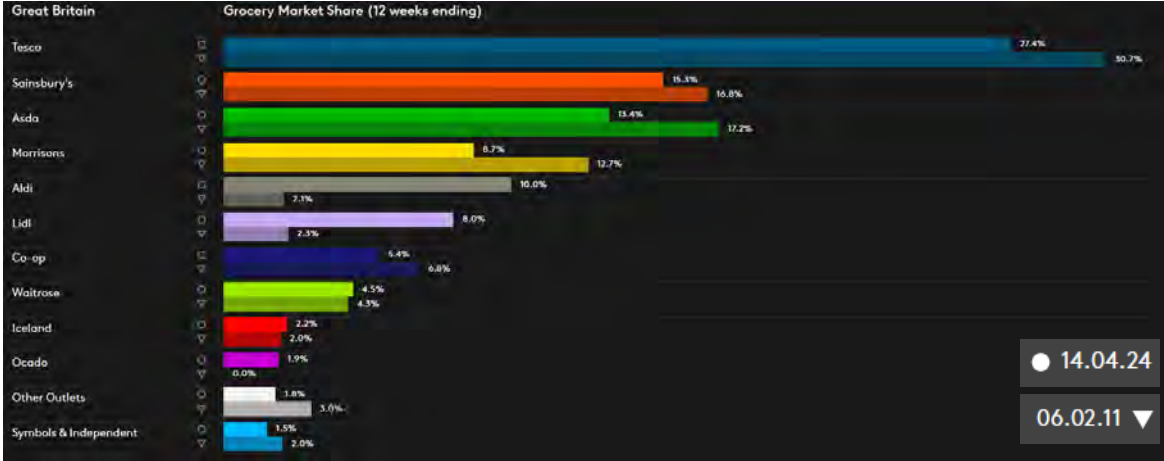
#### **Convenience retail**

- 1.2.4 The convenience retail sector has seen a significant change since the financial crisis. In the years following 2008, supermarkets appeared to have weathered the economic storm with most operators aggressively expanding (commonly referred to as the “race for space”). Operators were able to competitively bid for sites as they were taking advantage of other sectors in the property market being much weaker. During this period of growth, there was a strong appetite from operators to open large-format / hypermarket-sized stores of up to circa 11,150 sq m. This format provided a mixture of convenience and comparison retail, including extensive clothing, electronic goods, and homewares ranges for example. Then we saw a change in shopping patterns, with more of a reliance on online shopping for “main” food shops combined with customers supplementing a “big” shopping trip with regular smaller “top up” shops during the week. This led to operators shifting away from large format stores and opening more c-stores (units of less than 280 sq m, which allows them to trade all day on a Sunday) with the two of the main operators establishing specific formats such as Tesco Express and Sainsbury's Local. In addition, there is representation in this sector from Co-Op Food and some symbol groups, such as SPAR and Nisa. More recently Asda has started to roll out its Express store format and online retailer Amazon has their Fresh format
- 1.2.5 With supermarkets being one of the few retailers permitted to be open during the pandemic, with the various Covid-19 lockdowns, supermarket sales increased both in-store and online. At some points, demand appeared to outstrip supply, with the likes of Ocado temporarily suspending their ordering application and restricted access to their website.
- 1.2.6 As we emerged from the global pandemic there were different challenges faced by the sector, most notably food price inflation and the wider “cost of living crisis.”
- 1.2.7 Households were and still are having to be more careful with their food shopping spending, Kantar report (see Figure 1-3) that discount supermarket Aldi has increased their market share from 2.1% to 10% between February 2011 and April 2024, and Lidl from 2.3% to 8% during the same period. The “Big 4” (Tesco, Sainsbury's, Asda and Morrisons) in the same period all lost market share.

Figure 1-3 Great Britain Grocery market share 12 weeks ending 06/02/11 & 14/04/24

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<sup>2</sup> [UK construction activity March 2024: Retail | Construction News](#)



Source: Kantar WorldPanel (April 2024)

### Comparison retail

1.2.8 Prior to the global pandemic, the shift from bricks to clicks was being significantly felt in the comparison sector. Well known names were being lost such as; Austin Reed, BHS, Staples and Maplin. The global pandemic only sought to accelerate the decline and we saw further changes that included:

- Intu – one of the UK’s largest shopping centre owners, with the likes of Trafford Centre and Lakeside (and a former owner of The Glades Shopping Centre, at the time known as Intu Bromley) entered administration in September 2020.
- All Saints – the fashion retailer agreed to a Company Voluntary Arrangement (CVA) which resulted in them changing to turnover rents rather than fixed rents.
- HMV – in 2018 the music store entered administration for the second time in 6 years. It was bought by Sunrise Record owner Doug Putman in 2019.
- Go Outdoors - entered administration end of June 2020 and was bought by JD Sports and the business was restructured.
- Arcadia Group – the owner of Topshop, Topman, Burton, Dorothy Perkins, Miss Selfridge, Wallis and Evans entered into administration in November 2020, this was following a CVA in June of the same year. Following the administration, online fashion retailer ASOS bought Topshop, Topman and Miss Selfridge brands and another online fashion retailer BooHoo bought the Dorothy Perkins, Wallis and Burton brands. Neither deal involved the purchase of the physical stores.
- Wilko – the budget homeware chain entered administration in August 2023 which led to all the stores closing. B&M Stores bought 51 of their stores but many of the circa 400 stores were left vacant.
- Oasis and Warehouse – entered administration in April 2020 with all of its 92 stores closed and 400 concessions terminated. The brands and e-commerce platforms were sold in June 2020 to online fashion retailer BooHoo.
- Debenhams – entered administration in April 2020, despite previously agreeing to a CVA in March 2020, which led to closing all of the stores in 2021.
- House of Fraser – the fashion retailer entered administration in August 2018 and was bought by Sports Direct International (now Frasers Group) on a pre-packaged insolvency basis which involved the stores, brand and stock. Since the purchase of House of Fraser, the Frasers Group has reduced the number of stores from 59 to 28.

1.2.9 The comparison retail sector remains challenging due to spending constraints caused by high living costs. The sector has also faced cost pressures including rising business rates, an increase in living wage, and disruption to shipments from the Far East via the Red Sea. The British Retail Consortium reported that non-food sales decreased by 1.5% over the three months to December 2023, which was a steeper decline than the 12-month average for the year of 2023. This has resulted in some retailers seeking to reduce their presence on the high street, for example:

- Argos will close 100 stores in 2024 – this is part of an estate rationalisation by its owner Sainsbury, with some of the standalone Argos stores being relocated into excess space in their supermarkets.
- Boots said it will close 300 stores between 2023 and 2024.
- M&S said in 2022 that they would close 67 lower productivity stores by 2028.
- New Look closed 17 stores in 2023 as part of a restructuring to cut their real estate portfolio in half.

1.2.10 Despite the challenges, some retailers are performing better, with:

- Primark reported a 7.9% increase in sales for quarter 1 2024 and announced in February 2024 that it will invest more than £100 million in its UK stores in 2024.<sup>3</sup> This investment includes new stores in Bury St. Edmunds (opened in March 2024), Teesside Park and Glasgow Fort, along with store expansions in London's Westfield Stratford (almost doubling the size to more than 7,500 sq m) and the Metrocentre in Gateshead (increase to around 7,400 sq m).<sup>4</sup>
- Next reported record profits ahead of expectations as sales increased in the full year ending January 31, 2024 uplift in its half-year figures to March 2023.<sup>5</sup>
- Zara – the fashion retailer has recently (May 2024) opened a new larger store in the Meadowhall Shopping Centre, Sheffield of 3,400 sq m, and are expanding their store at Liverpool ONE from 2,500 to 3,900 sq m.
- Uniqlo – the Japanese high street fashion brand has opened new stores on Oxford Street (May 2024) and Edinburgh (April 2024).
- Frasers Group – reported an 8% increase in its half-year pre-tax profits in December 2023.<sup>6</sup> As part of their growth, they opened “elevated” stores in 2023 of Flannels and Sports Direct stores in Gateshead Metrocentre, as well as a Sports Direct and Frasers flagship in Norwich.<sup>7</sup>
- Søstrene Grene – the Danish homeware store announced in July 2023 that they are looking to open 100 new stores across the UK

1.2.11 Due to the uncertainties in the retail market investors, developers and local authorities are working together across many town centres to “re-purpose” the offer, with less reliance on retail and bringing in other uses. In addition, retailers are rethinking the purpose of their physical stores by improving the in-store experience – with the current buzzword here being “hybrid shopping” – through creating a store that serves multiple purposes such as a showroom, a distribution hub, a customer service centre, an entertainment venue and whatever else the consumer needs it to be. The hybrid retail concept also provides customers

<sup>3</sup> [Primark To Invest More Than £100 Million In Its UK Stores In 2024](#)

<sup>4</sup> Ibid

<sup>5</sup> Retail Week, 21 March 2024, Next beats expectations to post record profits as sales soar

<sup>6</sup> <https://www.retailgazette.co.uk/blog/2023/12/frasers-profits-jump/>

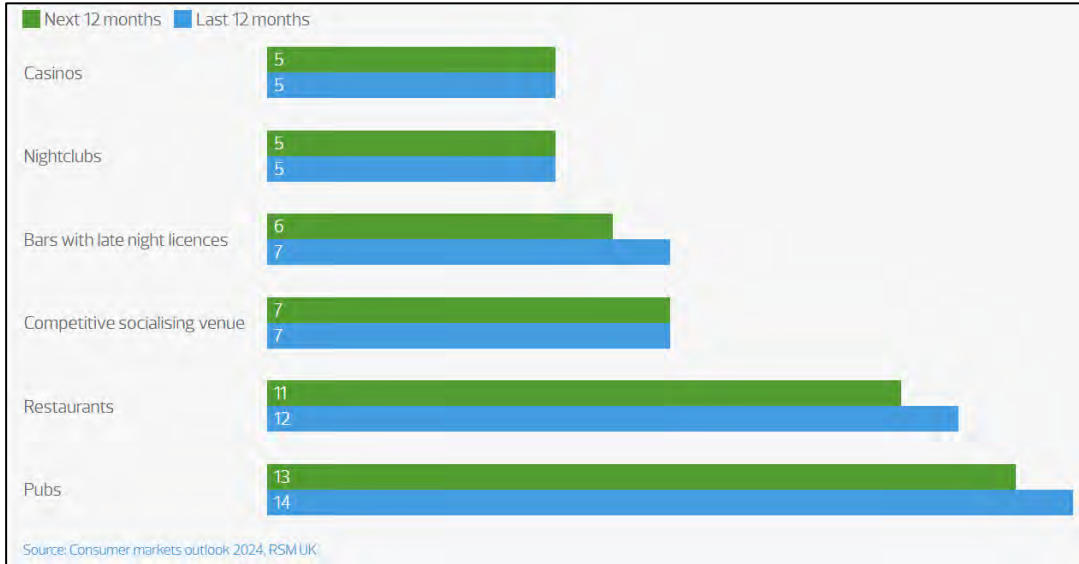
<sup>7</sup> Ibid

with a variety of options when it comes to fulfilling their orders such as curbside/in-store pick-up, localised (products ordered at local store hours after delivering online), and traditional courier.

**Leisure market**

- 1.2.12 As with the retail market, the leisure market has also faced cost pressures including the increase in the national living wage, energy bills, business rates and ingredients. In addition, the industry has faced staff shortages following BREXIT and the Covid-19 pandemic.
- 1.2.13 RSM report the average number of visits to hospitality venues 2023 vs potential in 2024 - see Figure 1-4. The data shows on average there were five visits by consumers to Casinos and Nightclubs in 2023 and the same number is predicted in 2024 – therefore the number of visits is forecasted to be stagnant, the same is true for competitive socialising with a fall in the potential number of visits to bars, restaurants, and pubs. Overall, RSM report that the outlook is not too positive for the sector.

Figure 1-4 Average number of visits to hospitality venues 2023 vs potential in 2024



Source: Consumer markets outlook 2024, RSM UK

- 1.2.14 The flatlining of competitive socialising is against a backdrop of a boom in the industry. Savills report<sup>8</sup> that competitive socialising, which they described as encompassing a mix of experiential leisure activities, including urban mini golf; darts; axe-throwing; pin-pong; stop the clock, including breakout rooms; bowling; and virtual reality has grown at unparalleled levels over the past five years. Savills highlights that the key to future proofing the sector is either bringing multiple concepts together under one roof as a cluster of brands or via a “combo” style operator, or having a clear brand identity backed up with a high quality offer.
- 1.2.15 Savills report<sup>9</sup> that consumer spending on the food and beverage (F&B) and leisure market is currently (2024) polarising, with people seeking value but that doesn’t necessarily mean

<sup>8</sup> Savills, 03 April 2024, Competitive Socialising: A Booming Sector Revolutionising Leisure Experiences  
<sup>9</sup> Savills UK | Spotlight: UK Leisure – 2024



“cheap eats”. This is echoed by Cushman & Wakefield who state<sup>10</sup> that people still want to go for dinner, but they will not settle for a sub-par experience. Overall, there is a mixed market:

- **Fast food** - Savills report<sup>11</sup> that these are flourishing and are driving growth in the sector with a rise of franchising and new entrants (particularly from the US) with the likes of Wingstop, Chick-fil-A, Raising Cane’s and Wingers all looking for sites – this demand is resulting in rental growth. In October 2023, it was reported that burger restaurant Five Guys is seeking to increase their number of restaurants from 160 to 300 in the next few years,<sup>12</sup> and Bakery chain Greggs is seeking to expand from 2,330 shops to 3,000 including trailing a 24 hour drive-thru concept.<sup>13</sup>
- **Middle market brands** – these are having a varied performance:
  - Mitchells & Butlers (brands such as All Bar One, Miller and Carter, Toby Carvery) and Azzurri Group (ASK Italian, Zizzi, Coco di Mama and Boojum) appear to be holding up okay.
  - Boparan Restaurant Group (BPR) - following the administration of Carluccio’s it was bought by BPR in May 2020, which resulted in the closure of 40 restaurants and keeping 30 open. BPR which also owns brands such as Giraffe, Slim Chickens, and Gourmet Burger Kitchen reported an increase in turnover by £110.3million in the 52 weeks to 01 January 2023. In May 2024, BPR announced that it was entering a new agreement with CKE Restaurants to bring the American burger chain brand Carl’s JR (burger chain) to the UK and Ireland.
  - TGI Friday’s – reported flat revenue for the second half of 2023, and has announced they will not open any more sites until 2025, it is in money-saving mode as it grapples with financial restructuring.
  - The Restaurant Group (owner of Frankie & Benny’s and Wagamama) was sold to Apollo Global Management in December 2023, this was after it paid £7.5 million to the Big Table Group (owner of Café Rogue, Las Iguanas, Banana Tree and Bella Italia) to take on the remaining Frankie & Benny’s and Chiquito units.
- **Urban brands** – typically grown out of London, there are many brands that seek to provide an authentic dining experience based on a single country of origin. Many of these restaurants offer a more tailored dining experience therefore ensuring a sub-par experience is not delivered. In this category, we see Mowgli (Indian) intending to build out about four to five sites a year<sup>14</sup> and Comptoir Libonais (Lebanese and Middle Eastern) opened a new restaurant in Ealing High Street in October 2023 and a new flagship restaurant at the South Bank, London. In addition, Dishoom (Indian) have expanded this year (2024) to Cambridge and Oxford and it was reported<sup>15</sup> in May 2023 that Rosa’s (Thai) has secured a £10 million bank facility to help fund new openings.
- **Coffee shops** – Savills report<sup>16</sup> that the larger brands such as Starbucks have been performing well but some brands have lost their place in the market, such as Le Pain Quotidien collapsing into administration in the summer 2023, its second administration since 2020, as well as poor-quality independents and cafés. Whereas in contrast brands such as Black Sheep Coffee are aggressively expanding, Gail’s Bakery are targeting 35

<sup>10</sup> Cushman & Wakefield, N.s, The UK F&B Sector is Serving Up Reasons to be Cheerful

<sup>11</sup> Savills UK | Spotlight: UK Leisure – 2024

<sup>12</sup> <https://qsrmedia.co.uk/franchising/news/five-guys-build-140-restaurants-in-uk>

<sup>13</sup> <https://www.independent.co.uk/business/greggs-to-roll-out-150-new-stores-a-year-and-trial-24hour-drivethru-b2295569.html>

<sup>14</sup> [Mowgli CEO outlines global expansion plans | Insider Media](#)

<sup>15</sup> <https://www.restaurantonline.co.uk/Article/2023/05/11/Rosa-s-Thai-secures-funding-from-Barclays-as-it-plots-further-expansion>

<sup>16</sup> Savills UK | Spotlight: UK Leisure – 2024

new stores in 2024<sup>17</sup> and Blank Street and seeking to increase their stores from 24 to 30 in London.<sup>18</sup>

1.2.16 **Independents** – Savills report<sup>19</sup> that consumers have flocked towards local and small chains that deliver on authenticity, sustainability and community. Driving loyalty through social media is often key to these brands’ success, as well as agility and fast decision-making through (mostly) organic growth. Successes include Blackbird Bakery which has recently opened in Penge and Beckenham.

### General Profile – LB of Bromley

1.2.17 As we go on to demonstrate most centres in the Borough are performing well with low vacancies. Most centres provide a mix of national and independent retailers and have core offers catered towards meeting day to day shopping needs such as supermarkets and chemists. The leisure activity varies across all centres. The main risk to the centres is the ability of the larger units to be re-occupied when they become vacant.

### Take-up & demand

1.2.18 In this section we analyse the take-up of retail floorspace in the Borough over the last five years, drawing on the EGi Exchange database. This floorspace take-up is the space that business occupiers move into. It takes no account of floorspace vacated as businesses move out or close down.

1.2.19 Table 1-1 shows that in the five years to 2023, the take-up of retail and leisure space in the Borough averaged 12,280 sq m per annum, over an average of 74 units. We see in 2023 the number of transactions significantly fell below the five year annual average, but the total floorspace was only slightly down on the five year annual average, which indicates those occupiers that were taking space were taking larger floorplates. Furthermore, it is not possible to tell from the data whether the reduction in the number of transactions in 2023 was a “one off blip” or a start of a longer term trend, and this is something the Council should seek to monitor.

Table 1-1 Retail & leisure floorspace take-up, 2019- May 24, London Borough of Bromley

Calendar year	No. of transactions	Total take up sq m	Minimum take up sq m	Maximum take up sq m
2019	107	13,972	20	829
2020	70	12,263	24	4,091
2021	85	13,667	23	880
2022	67	10,109	16	1,161
2023	39	11,386	27	3,024
2024*	6	1,130	69	325
<b>Total</b>	<b>374</b>	<b>62,528</b>		
<b>Annual Average 2019 - 2023</b>	<b>74</b>	<b>12,280</b>		

Source: EGi Radius Exchange (May 2024)

<sup>17</sup> <https://bakeryinfo.co.uk/retail/gails-bakery-managing-director-reveals-expansion-plans-for-2024/690504.article>

<sup>18</sup> [Blank Street: How the New York coffee chain plans to takeover London \(cityam.com\)](https://www.cityam.com/blank-street-how-the-new-york-coffee-chain-plans-to-takeover-london/)

<sup>19</sup> Savills UK | Spotlight: UK Leisure – 2024



\*until 03 May 2024

### Supply and market balance

1.2.20 On EGi Radus Exchange there is 18,911 sq m of floorspace currently advertised across 74 units. Based on the five year annual average take-up in Table 1-1 this quantum of availability equates to 1-year supply in terms of the number of units and 18 months' supply in floorspace terms – this would point to a broadly balanced market in terms of supply and demand.

### Metropolitan Centre – Bromley

1.2.21 Bromley town centre is the Borough's main retail/leisure centre, with its offer stretching from St Mark's Square to the south of the High Street (near Bromley South railway station) to the north of Tweedy Road, near Bromley North railway station. Also on the High Street, with a smaller entrance on Widmore Road, is The Glades Shopping Centre. It is a long, linear High Street which, from St Mark's Square to Bromley North station, extends to a distance of almost 1 km.

1.2.22 St Mark's Square is a relatively recent new (opened in 2019) leisure and residential development but on our site visit, we saw quite a few vacant units here. The development is anchored with the Vue Cinema with its 9-screens, 130 bed Premier Inn and has national restaurant operators such as Wetherspoon, Nando's and Pizza Express.

Figure 1-5 Examples of retail units Metropolitan Centre – Bromley



Source: Urbà (May 2024)

1.2.23 To the north of the High Street, near Bromley North Railway Station, is an established competing cluster of leisure activity with the 6-screen Picturehouse Cinema, VR N3XT (arcade/gaming space) and national restaurants and pubs such as Nando's and O'Neill's. The leisure offer is supplemented with the Churchill Theatre, located just south on the pedestrianised element of the High Street. Although it has been recently (June 2024) reported that the Picturehouse will close in August 2024.

1.2.24 The Glades Shopping Centre is a mixed retail and leisure destination with occupiers such as H&M, Massimo Dutti, Marks & Spencer, Pasta Remoli, Bread Ahead and Itsu.

1.2.25 In terms of convenience retail Bromley has a good representation with the budget operator Lidl along with Sainsbury's in a 410 sq m local format and a larger superstore format of 5,100 sq m, Waitrose in a 4,358 sq m unit and a Tesco Express unit of 330 sq m along with independents like Best Price and Bromley International Food Centre.

- 1.2.26 With regards to comparison retail, it is predominantly nationals such as Zara in a 1,500 sq m unit, Primark in a 16,000 sq m unit, Next in a 4,759 sq m unit, Sports Direct in a 2,000 sq m unit and TK Maxx in a 4,500 sq m unit.
- 1.2.27 Occupiers that have taken space in recent years include:
- January 2024 - Pasta Remoli (restaurant) took a 325 sq m unit at The Glades Shopping Centre on a 15-year lease at an undisclosed rent.
  - January 2024 – Accessorize (clothing accessories) took a 140 sq m unit at The Glades Shopping Centre on a 15-year lease at an undisclosed rent.
  - December 2023 – The Craft Beer Company (public house) took a 50 sq m unit on London Road on a 10-year lease with 0.5 month rent free and a tenant only break at year 5 at a rent of £365 psm.
  - November 2023 – Gym Bromley (leisure) took a 1,400 sq m on the High Street on a 15-year lease with 12 months rent free at a rent of £138 psm.
  - June 2023 -Sinclair Hammelton (estate agent) took a 67 sq m unit on the High Street on a 10-year lease at a rent £624 psm.
- 1.2.28 The evidence of recent take-up shows it has been mainly for the smaller units from a mix of sectors, although the evidence does show that when occupiers take space they are prepared to commit to longer term leases and pay good rents with little tenant incentives – which all point to a good market.
- 1.2.29 In terms of availability, there are two large units available; the former Top Shop of 2,800 sq m, and the former Argos of 2,300 sq m - these have a distorting impact on the town centre because there is only a small handful of other vacant units which are less than 700 sq m in size for which there is demand for. The Top Shop unit is owned by the Council and there are plans for potentially relocating the library here, which will have a positive impact on the town centre,
- 1.2.30 There are development proposals for the town such as the Waitrose site to the south which has a planning application for mixed-use tower development of 353 apartments and reconfiguration of the existing Waitrose store of 4,358 sq m. In addition, the Council is in the process of relocation from the Civic Centre to the Direct Line building at Bromley South. The Civic Centre is being marketed as a development opportunity but has constraints in terms of heritage. In addition, there is a development proposal<sup>20</sup> for the Bromley North Station Car Park for 75 apartments and 260 sq m of commercial floorspace.
- 1.2.31 Overall Bromley is performing well but the retail and leisure offer is stretched. Should the redevelopment of the Waitrose site and the Civic Centre occur bringing in more residential units at different peripheral areas of the town centre will help underpin the vibrancy of the centre. In the current market, the larger vacant units pose a problem and subdivision of the units should, in principle, be supported (if practically possible) to be able to attract the smaller active requirements in the market.

### *Major Centre - Orpington*

- 1.2.32 Orpington's retail and leisure offer is found along the linear High Street and the Walnuts Shopping Centre.

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<sup>20</sup> Planning reference: 23/01547/FULL1

- 1.2.33 The leisure offer in Orpington comprises the 7-screen Odean Cinema and national and independent restaurant operators in the Walnuts Shopping Centre such as Nando's, Taco Bell, Scott's Pie and Mash and Talli Kitchen. Along the High Street, we find McDonald's, Fiesta Mexicana, Pato Lounge and Miso Noodle Bar; again a mixture of national and independent operators.
- 1.2.34 In terms of convenience retail Orpington has a good representation with the large Tesco Extra of 10,000 sq m located at the south of the High Street. In The Walnuts Shopping Centre there is a Sainsbury's superstore of 4,000 sq m, an Iceland of 780 sq m unit and a Londis on the High Street. There is also representation from independents such as Orpington Daily Fresh, Krishma's Super Store, and Shop Asia.
- 1.2.35 With regards to comparison retail, there is a mix of nationals such as B&M Stores in a 1,000 sq m unit, Savers in a 220 sq m unit and The Works in a 300 sq m unit are all located in the Walnuts Shopping Centre. On the High Street, there are Boots, Superdrug and TUI. There is a general lack of independent retailers in Orpington, with a few represented in the Walnuts Shopping Centre such as Jamieson Vinyl Records, Grand Design Furniture & Gifts, and Tone Clothing. Also, we see a high percentage of charity shops (Oxfam, Hospice of Hope, Age UK, Demelza Charity, PDSA, Cancer UK, Scope, YMCA and St Christopher's) – this is usually a sign of weaker market conditions, as the charity will pay a nominal rent but the landlord benefits from having an occupied unit and are not liable for the business rates.

Figure 1-6 Examples of retail units Major Centre - Orpington



Source: Urbà (May 2024)

- 1.2.36 Occupiers that have taken space in recent years include:
- June 2023 – Proctors (estate agent) took a 30 sq m unit at 192 High Street on an assignment of a 3-year lease at a passing rent of £685 psm.
  - June 2021 – Jamieson Vinyl Records took a 35 sq m unit at the Walnuts Shopping Centre on a 5-year lease at a rent of £300 psm.
  - June 2021 – Endri took a 650 sq m unit at the Walnuts Shopping Centre on a 15-year lease with a tenant only break in year 5 at a rent of £330 psm.
  - July 2022 – Bru Louge (bar) took a 78 sq m unit on the High Street on a 10-year lease at a rent of £355 psm.
- 1.2.37 Again, the evidence of recent take-up shows it has been mainly for the smaller units and again from a range of occupiers servicing the local market. But in Orpington tenants are seeking greater flexibility than in Bromley through either taking short leases or longer leases with break clauses.

- 1.2.38 Orpington has a high vacancy rate for its size compared to the other centres. Vacant units are found along the High Street and in The Walnuts Shopping Centre. On the High Street, there are six units advertised ranging in size from 34 – 542 sq m that total 1,552 sq m. In The Walnuts Shopping Centre there are seven units advertised ranging in size from 38 – 243 sq m. providing a total 1,770 sq m. Part of the reason for the high vacancy is that the centre faces direct competition from the Nugent Shopping Park to the north of the town centre which has occupiers such as M&S (who relocated from Orpington town centre in the early 2000s), Boots, Card Factory, Waterstones, Next, Nando's and Five Guys.
- 1.2.39 There have been previous redevelopment proposals for Walnuts Shopping Centre, with the application withdrawn in 2022. These proposals were for 990 apartments over six blocks in towers from four to 19 storeys. Revised proposals for the long term future of the centre are understood to be under preparation.
- 1.2.40 In addition, there were plans for the Walnuts Leisure Centre to be redeveloped into a mixed-use residential scheme, but this has been withdrawn and the council seeking a refurbishment instead. An enhanced leisure offer will help attract footfall to the town centre.
- 1.2.41 Overall Orpington's leisure and retail offer is doing okay but could do better. Its elongated nature means it lacks vibrancy, and with it facing nearby competition vacancy rates are relatively high. Redevelopments which increase footfall into the town centre should help address issues around vibrancy and hopefully bring down the vacancy rate. Furthermore, consideration should be given to reducing the town centre boundary to enable a critical mass of uses to evolve.

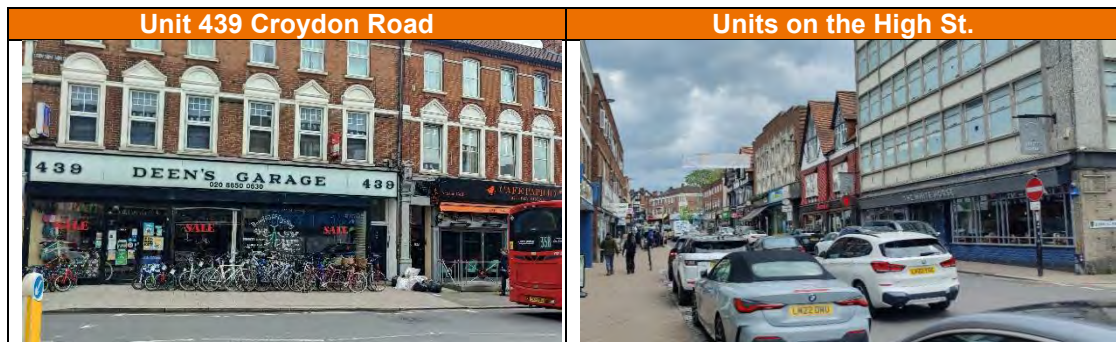
### *District centres*

#### **Beckenham**

- 1.2.42 Beckham has a proportionally greater leisure offer than compared to other District centres. The leisure offer comprises the 6-screen Odeon Cinema and national restaurant operators such as Pizza Express, Zizzi's, Ask and Nando's. This is supplemented with several independent restaurants such as Tapeo Tapas & Wine Bar, The Lokanta and Paloma along with several public houses.
- 1.2.43 In terms of convenience retail Beckenham has a good representation with a Sainsbury's superstore of 3,800 sq m, M&S Foodhall in a 2,100 sq m unit, Waitrose in a 4,000 sq m unit Tesco Express, Co-op, and a Londis.
- 1.2.44 With regards to comparison retail, there is a mix of nationals such as Boots in a 315 sq m unit, Holland & Barrett in a 140 sq m unit and Superdrug in a 500 sq m unit, as well as independents such as Deen's Garage (bike shop) in a 65 sq m unit and Beckenham Bookshop in a 67 sq m unit.



Figure 1-7 Examples of retail units Beckenham District Centre



Source: Urbà (May 2024)

1.2.45 Occupiers that have taken space in recent years include:

- June 2022 – Walsh Brothers (jewellers) took a 77 sq m unit on the High Street on a 10-year lease with a tenant only break at year 5 at a rent of £285 psm.
- October 2022 – Acorn (estate agent) took 106 sq m unit on the High Street on a 10-year lease with 4 months rent free and a tenant only break at year 5 at a rent of £748 psm.
- May 2022 – Pret (café) took a 136 sq m unit on the High Street on a 10-year lease with a tenant only break in year 6 at a rent of £290 psm.

1.2.46 Again, the evidence of recent take-up shows it has been mainly for the smaller units and again from a range of occupiers servicing the local market seeking short term leases.

1.2.47 Beckenham is performing well with low vacancy with only two units advertised to let, one of 93 sq m and another of 134 sq m, and although not listed on EGi Radius Exchange but evidenced through our site visit, the former Lidl of 1,500 sq m is also advertised as available. Lidl closed its store in Beckenham at the end of its lease because the building did not fit its operational requirements. The vacant store is quite a large unit for the local market and it may be difficult to find another occupier. The other concern with Beckenham is that some of the upper floors present poorly for example above the White Horse public house and are in need of refurbishment.

1.2.48 Overall, Beckenham has a good leisure offer and provides sufficient retail to cater for local needs. The evidence shows when occupiers take space they are prepared to commit to longer term leases, although require flexibility with a mid-term break option should the market change and pay reasonable rents. The risk to the centre is that should any of the larger units such as Sainsbury's or M&S Foodhall become vacant it may be difficult to re-let unless it can be subdivided because most requirements are for much smaller units but due to their current configuration this may prove difficult without extensive works.

### **Crystal Palace**

1.2.49 Crystal Palace District Centre is at the Borough boundary with further retail and leisure lying in Croydon and Lambeth which also cover the commercial area of the district centre.

1.2.50 The retail and leisure offer in Crystal Palace is predominantly found around the “triangle” of where Church Road, Westow Street and Westow Hill meet – with only Church Road falling in the Borough boundary.

1.2.51 Crystal Palace is predominantly a leisure location rather than retail. The leisure offer comprises the 4-screen Everyman Cinema (on Church Road), Embassy Nightclub and several

food and drink establishments, of which they are mainly independents. Food and drink operators here include the Japanese restaurant Edo, the Korean restaurant Fuko and Venezuelan restaurant Mi Cocina Es Tuya. We also find a series of independent coffee shops such as Roasted Bean and Four Boroughs.

- 1.2.52 The convenience retail offer in Crystal Palace is Sainsbury's in a 3,700 sq m unit, Iceland in an 865 sq m unit, Co-op and Budgens along with specialist Indian grocery shop Keralashopi and local store Niazi .
- 1.2.53 There is very little in the way of comparison retail in Crystal Palace compared to the other centre, with occupiers such as Love Bridal in an 80 sq m unit. Poundland in a 500 sq m unit and Savers in a 240 sq m unit.

Figure 1-8 Examples of retail units Crystal Palace District Centre



Source: Google streetview (May 2024)

- 1.2.54 There is little in the way of recorded evidence of deals in recent years, with EGi Radius Exchange showing that Yak & Yeti took 154 sq m unit in August 2023 at a rent of £220 psm.
- 1.2.55 Although there are no advertised vacant units on Church Road there are six vacant units on the other sides of the triangle. These units range in size between 30 – 476 sq m, with the larger units (of which there are three) may be difficult to re-let as they are big for the local market.
- 1.2.56 Overall, this element of Crystal Palace appears to be performing well, but works may be required for the larger units to make them attractive to the market

### **Penge**

- 1.2.57 Penge lacks a good leisure offer, being restricted to fast food outlets such as KFC, Burger King, McDonald's, Domino's, and Pappa John's along with public houses.
- 1.2.58 In terms of convenience retail Penge has a Sainsbury's superstore of 3,700 sq m, Iceland (in the Blenheim Shopping Centre), and a Tesco Express of 275 sq m on the High Street. In addition, there are several independents such as the Penge Food Centre, Polish Delicatessen and Eastern European Food along with some independent butchers. Lidl previously had a 620 sqm unit in Penge but they closed this at their lease expiry in 2020 because the format didn't meet their requirements and the unit has been reoccupied by independent Mega Saver.
- 1.2.59 With regards to comparison retail there is a mix of nationals such as Superdrug in a 445 sq m unit and Poundland in a large unit of 1,300 sq m. There are also several independents such as

Revolution (record shop) in a 60 sq m unit and Solitaire Jewellers in a 63 sq m but overall the comparison retail offer is small.

Figure 1-9 Examples of retail units Penge District Centre



Source: Urbà (May 2024)

1.2.60 Occupiers that have taken space in recent years include:

- December 2022 – Blackbird Bakery (café / bakery) took a 67 sq m unit on the High Street on a 10-year lease with 4 months rent free at a rent of £280 psm.
- October 2022 – Burger King (fast food restaurant) took 99 sq m unit on the High Street on a 10-year lease with a tenant only break at year 5 at a rent of £550 psm.

1.2.61 Again, the evidence of recent take-up shows it has been mainly for the smaller units with tenants also seeking flexibility with break clauses. But here we see the focus of take-up has been from food establishments rather than retail.

1.2.62 Penge is performing well with low vacancy with only three units advertised to let of 39, 105 and 86 sq m therefore ideal to capture independents or nationals wanting a small presence. Although on our site visit, we saw that the 39 sq m unit has terms agreed, so it will likely be occupied soon.

1.2.63 We also understand that the Blenheim Centre has planning permission for 230 dwellings and 3,260 sq m of commercial space on the ground and first floors – this should help bring higher quality units to the centre.

1.2.64 Overall, Penge provides all the basic household needs across nationals and independents but mainly focuses on cost conscious shoppers rather than providing a higher end offer. The evidence shows when occupiers take space they are prepared to commit to longer terms leases, although some require flexibility with a mid-term break option should the market change, and pay reasonable rents. The risk to this centre is that should any of the larger units such as Poundland become vacant it may be difficult to re-let unless it can be subdivided because most requirements are for much smaller units.

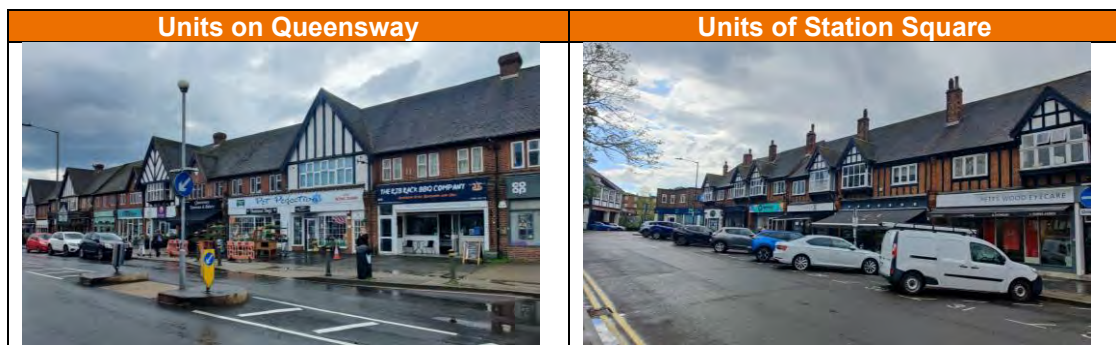
### **Petts Wood**

1.2.65 Petts Wood retail and leisure offer is split on each side of the railway line which means it is fragmented, with the offer on each side feeling quite different.

1.2.66 Petts Wood's leisure offer is centred on public houses and restaurants such as the JD Wetherspoon's on Queensway and Daylight Inn on Station Square. Restaurants are predominantly independent and include Cyprianis, Aqua Bar & Grill and Medley Bar & Kitchen.

- 1.2.67 In terms of convenience retail Petts Wood has national operators of Morrisons Supermarket in a 3,500 sq m unit, Little Waitrose, Iceland in a 1,500 sq m and a Sainsbury's Local unit of 520 sq m– although the Sainsbury's Local is currently on the market, available with vacant possession, therefore indicating that Sainsbury's will be leaving soon. In addition, there is an independent Jasmine in a 90 sq m unit.
- 1.2.68 With regards to comparison retail Petts Wood is virtually all independents such as Reenas Hardware in a 130 sq m unit, Oz SchoolWear in a 140 sq m unit and Romney House Charity Shop in a 55 sq m unit.

Figure 1-10 Examples of retail units Petts Wood



Source: Urbà (May 2024)

- 1.2.69 Occupiers that have taken space in recent years include:
- October 2023 – an undisclosed tenant took a 329 sq m unit on Petts Wood Road on a 5-year lease with 3 months rent free and a tenant only break at year 3 at a rent of £460 psm.
  - March 2022 – Senor Tapas (restaurant) took a 34 sq m unit at Station Square on a 10-year lease with a tenant only break at year 5 at a rent of £365 psm.
- 1.2.70 The evidence of take-up again indicates that occupiers are seeking flexible terms and not wanting to commit to longer term leases.
- 1.2.71 Petts Wood has low vacancy with two small units of 67 and 68 sq m advertised on the Queensway in addition to the aforementioned Sainsbury's. These smaller units are ideal for capturing independents or nationals wanting a small presence
- 1.2.72 Overall, Petts Wood provides all the basic household needs across nationals and independents but mainly focuses on cost conscious shoppers rather than providing a higher end offer.

### West Wickham

- 1.2.73 West Wickham is predominantly retail, the leisure offer is very limited with Pizza Express and public houses.
- 1.2.74 In terms of convenience retail West Wickham has a good representation with the budget operator Lidl, two Sainsbury's superstores of 3,000 sq m and 3,600 sq m and a M&S Foodhall in a 1,700 sq m unit along with independent operators such as Wickham Food Centre and Maxy.
- 1.2.75 With regards to comparison retail, there is a mix of nationals such as Boots in a 670 sq m unit WH Smith in a 300 sq m unit, Specsavers in a 99 sq m unit as well as independents such as



Bromley Brides (bridal wear), Mr Taper (barbers) in a 53 sq m unit and WAGS (clothes shop) in a 71 sq m unit.

Figure 1-11 Examples of retail units West Wickham District Centre



Source: Urbà (May 2024)

1.2.76 Occupiers that have taken space in recent years include:

- June 2023 – Coromandel Coast (café) took a 72 sq m unit on the High Street on a 10-year lease with 6.5 months rent free and a tenant only break at year 5 at a rent of £345 psm.
- June 2022 – Button Up (restaurant) took 34 sq m unit at Bell Parade on a 15-year lease with 3 months rent free at a rent of £362 psm.

1.2.77 Again, the evidence of recent take-up shows it has been mainly for the smaller units with tenants also seeking flexibility with break clauses. But here we see the focus of take-up has been from food establishments rather than retail.

1.2.78 West Wickham is performing well with low vacancy with only three units advertised to let of 59, 127 and 156 sq m therefore ideal to capture independents or nationals wanting a small presence

1.2.79 Overall, West Wickham is performing well with low vacancy rates but the centre does lack a varied leisure offer as seen in other centres and a more mixed offer should be encouraged.



**Appendix 7**

Summary of consultation and engagement

## Summary of consultation & engagement

Organisation	Department	Reason for consultation
London Borough of Bromley	Development Management	Information on extant planning permissions for retail and leisure development in Borough
	Property	Information on LBB-owned assets within town centres to be assessed as part of study.
	Economic Development	Information on town centre opportunities & inward investment.
	Culture & Regeneration	Information on key town centre regeneration projects and pipeline works. Discussion with appointed consultants on Night Time Economy Study.
	Parks & open spaces	Information on connectivity with parks and town centres in Borough, understanding of proposals for Crystal Palace Park
Bromley BID	-	Understanding of key issues and business sentiment in Bromley town centre.
Orpington 1 <sup>st</sup> BID	-	Understanding of key issues and business sentiment in Orpington town centre.
Penge SE20 BID	-	Understanding of key issues and business sentiment in Penge district centre
London Borough of Bexley	Development Management	Information on extant planning permissions for retail and leisure development in Borough which may affect shopping/leisure patterns for residents in LBB
London Borough of Lewisham		
London Borough of Southwark		
London Borough of Lambeth		
Royal London Borough of Greenwich		
London Borough of Croydon		
Sevenoaks District Council		
Tandridge District Council		

Firstplan extend thanks to all those who provided time to contribute & input into this study.

**Appendix 8**

Neighbourhood centres & local shopping parades desktop audit of uses

Bromley Retail & Leisure Study 2024

Firstplan for London Borough of Bromley

Appendix: Desktop audit of uses in neighbourhood centres & local shopping parades

Please note: audits are based on desktop research only, aligned to the most recent Google Streetview imagery covering each centre. The date of the most recent available data for each centre is shown in the header for each centre.

Centre name	ADD NGTON ROAD WEST W CKHAM			
Postcode	BR4 9BS			
Google SV date	Mar 23			
Number	Occupier	Type of goods	Use Class	Notes or queries
10	Katie's Kitchen	Café	E	
12	Zeera Spice	Take-away	SG	
14	Denni's Chippy	Take-away	SG	
16	Studio N	Hair and beauty	E	
16a	Chiropract	Healthcare	E	
18	Re-Print	Printers	E	
20	Sakura	Café	E	
22-24	Costcutter	Convenience store	E	
Total number of units:		8		
Vacancy rate:		0%		
Vacant units		0		

Centre name	ANERLEY H LL / ANERLEY ROAD				
Postcode	SE19 2AN				
Google SV date	Mar 23				
Number	Occupier	Type of goods	Use Class	Notes or queries	
Anerley Hill	40	Palace Local	Convenience store	E	Off License
	42	Star Fade	Hair and beauty	E	
	44	Crystal Palace Wine Club	Drinking establishment	SG	Wine bar
	46	Domestic Appliance	Household appliances	E	
	48	Crespida	Café	E	
	50	LST Travel	Travel Agency	E	
	52	Paxton Centre	Café	E	
Anerley Road	72-78	Tesco	Convenience store	E	
	80	Golden Arrow Dry Cleaners	Dry Cleaners/Alterations	E	
	82-84	Shillings	Newsagent	E	Includes post office
	86	Perfect Chicken	Take-away	SG	
	88	Dell Angelo	Restaurant	E	
	90	Gull Barber	Hair and beauty	E	
	92	Vacant	/	Vacant	
	94	Vacant	/	Vacant	
	96	Napoli Pizza	Take-away	SG	
	98	No Name	Take-away	SG	
	100	Accom	Financial Services	E	Insurance broker
	102	Simply Food and Wine	Convenience store	E	
	104	Vacant	/	Vacant	
	106	Airin Cafe	Café	E	
	108-110	Anerley Food Store	Convenience store	E	
	112	River's Bar and Grill	Restaurant	E	
	114-144a	Garveys Caribbean Kitchen	Restaurant	E	
	116	Neatly London	Drinking establishment	SG	
	118	Tasty Flavours Caribbean Cuisine	Restaurant	E	
	120	Laundrette and Dry Cleaners	Dry Cleaners/Alterations	E	
	120a	Chatsworth Bakehouse	Baked goods	E	
	122	RESI	/	C3	
	124	Mackim's	Hair and beauty	E	
	126	Anerley Convenience Store	Convenience store	C3	
	128	RESI	/	C3	
	130	Nattie Dreadz	Hair and beauty	E	
	140	RESI	/	C3	
	142	Vacant	/	Vacant	
	144	The Douglas Fir	Drinking establishment	E	
	69a	Mozart	Café	E	
	67	Miami Chicken	Take-away	SG	
	65	Inkermans Tattoo Studio	Tattoo shop	E	
	63	Vacant	/	Vacant	
	61	Davimar Café	Café	E	
	59	Shoe Repairs and Key Cutting		E	
	57	Excellent Cut	Hair and beauty	E	
	55	Nellyz Art London	Hair and beauty	E	
	51-53	Crespida Coffee and Bar	Café	E	
	49	Anerley Butchers	Butchers	E	
	47	Afro and European Hairspecialist	Hair and beauty	E	
	45	Hamlet Pharmacy	Pharmacy	E	
	43	A.J. Accountancy	Financial Services	E	
	43a	Vacant	/	Vacant	
	39-41	RESI	/	C3	
	37	Anerley Heating and Plumbing	Plumbers	E	
	35	Le Belle Jolie	Hair and beauty	E	
	33	The Clinic	Medicine Practitioner	E	
	31	Securiglaze Applications	Window Cleaners	E	
	29	Bob Wines	Drinking establishment	SG	
	27	RESI	/	C3	
	25	Café Chic	Café	E	
	23	New Chong Kees	Restaurant	E	
Total number of units:		66			
Vacancy rate:		9%			
Vacant units		6			

Centre name	ANERLEY ROAD / ANERLEY STATION ROAD				
Postcode	SE20 8EF				
Google SV date	Mar 23				
Number	Occupier	Type of goods	Use Class	Notes or queries	
113	Vacant	-	Vacant		
115 a-b	Co-op	Convenience store	E	Former Costcutter	
117	Anerley Chippt	Take-away	SG		
117a	TS Graphic Ctr	Printers	E		
119	Jungle Café	Café	E		
119a	Classique Barbers	Hair and beauty	E		
121	Jan Solicitors	Solicitors	E		
123	Anerley Newsagent	Newsagent	E		
125	Vacant	-	Vacant		
127	Vacant	-	Vacant		
129	Mamma Mia	Take-away	SG		
131	Vacant	-	Vacant		
133	Niblock Building Contractors	Office	E		
135	Tantalize	Hair and beauty	E	Tanning salon	
135a	Vacant	-	Vacant		
137a	Vacant	-	Vacant		
137	RESI	-	C3	Appears to have been covered to residential	
139	Jey Food and Wine	Convenience store	E		
141	RESI	-	C3		
143	RESI	-	C3		
145	RESI	-	C3		
147	Rosie Lee's Café	Café	E		
149	Hudsons Dry Cleaners	Dry Cleaners/Alterations	E		
151	Vacant	-	Vacant		
153	D'Oconnor & Associates	Dentist	E		
Anerley Station Rd	2a	Tony's Lunch box	Café	E	
	20	Agency (Money Transfer)	Financial Services	E	
	2c	Vacant	-	Vacant	
	6	RESI	-	C3	Centre boundary could be revised to remove these
	8	RESI	-	C3	
	10	RESI	-	C3	
	12	RESI	-	C3	
Total number of units:		32			
Vacancy rate:		25%			
Vacant units		8			

Centre name	Beckenham Lane	Postcode	BR2 0DN	Goog e SV date	Aug 23	Number	Occupier	Type of goods	Use Class	Notes or queries
Beckenham Lane						34	Braid Bar	Hair and beauty	E	
						36	Touch of Glass	Hair and beauty	E	
						38	Vacant	/	Vacant	
						40	Lee Philippe Uphosters	Furniture store	E	
						42	Vincint Charles	Jewellers	E	
						56	Little Woolie	Fabric store	E	
						58	Edward Ashdale	Estate agent	E	
						60	Refreshers	Liquor store	E	In the process of closing
						80	Nail 8	Beauty salon	E	
						82	Bryons	Hair and beauty	E	
						94	Curran & Pinner	Estae agent	E	
						96-100	Kent Fireplace	Fireplace shop	E	
						102	Shortlands Bespoke Tailor	Tailors	E	
						104	Maguire Baylis	Estate agent	E	
						106	Renovate	Beauty salon	E	
						108	Vacant	/	Vacant	
						110-112	WC One	Bathroom store	E	
						114	Bridge Café	Café	E	
						49	RESI	/	C3	
						51	Vacant	/	Vacant	
						53	Vacant	/	Vacant	
						55	Capital Estate Agents	Estate agent	E	
						57	Edwards Flooring	Flooring shop	E	
						65	RESI	/	C3	
						75	Dry Ice	Dry Cleaners	E	
						77	Premier Dental Clinic	/	E	
						79	Fu Do Chinese Take-away	Take-away	SG	
						81-85	Le Chic Boutique	Clothing stores	E	
						87	Vacant	/	Vacant	
						87a	The IT crowd	Computer repair service	E	
						87b	Vacant	/	Vacant	
						87c	Vacant	/	Vacant	
						89	The Village Fish & Chips	Take-away	SG	
						91	The Village Launderette	Launderette/ Alterations	E	
					93-95	Vacant	/	Vacant		
					97	Shortlands Supermarket	Convenience store	E		
Martin's Road					99	Ian Steven	Hair and beauty	E		
					98	Shortlands Dental Care	Dental Care	E		
					100	Shortlands Tandoori	Take-away	SG/E		
					102	RESI	/	C3		
					Total number of units:	40				
					Vacancy rate:	20%				
					Vacant units	8				

Centre name	Beckenham Road	Postcode	BR3 4PT	Goog e SV date	Mar 23	Number	Occupier	Type of goods	Use Class	Notes or queries	
Beckenham Road						111	Arc Net Architects	Professional service (Architects)	E		
						114-116	Foxes Hair & Beauty	Hair and beauty	E		
						110-112	The Village Fish & Chips	Restaurant	E		
						108-106	F3 Wealth	Finacial planner	E		
						104	Jennings Bet	Betting shop	SG		
						102	Beckenham Carpets	Carpet store	E		
						100	Andrea & Adrian	Off license	E		
						78	Sonia Locke Services	Secretarial Services	E		
						76	Mosaic	Structural Engineers	E		
						74	Clock Keebab House	Take-away	SG		
						72	Indian Ocean	Take-away	SG		
						70	Rocket Pizza	Take-away	SG		
						68	House of VB	Café	E		
						66	Odin's Touch Tattoo Studio	Tattoo Studio	E		
						64	Tower Scooters	Motorbike dealer	SG		
						62	House of Nails	Nail Salon	E		
						60	Geek School	Private tutor	F1		
						58	IB's	Hair and beauty	E		
						56	Beaujee Tanning & Beauty	Tanning salon	E		
						54	Freddie's Café	Café	E		
						52	Orbit Dry Cleaners	Dry Cleaners/Alterations	E		
						49-51	Pizzeria San Vito	Restaurant	E		
						51A	Youth Graces (LK)	Home Care service	E		
						53	Hutch's Café	Café	E		
						55	Love My Hound	Pet Shop/Groomer	E		
						57	Three Hounds Beer cafe & bootle shop	Drinking establishment	SG		
						59	Jerk Garden	Restaurant	E	Appears to be closing	
						61	Vacant	/	Vacant		
						63	Hairsyle Salons	Hair and beauty	E		
						65	Clockwork Glazing Company	Glass and mirror shop	E		
						67	Art-K	Art school	F1		
						69	Light touch	Beauty	E		
						71	Just So Flowers	Florist	E		
						73	Shotsmiths	Café	E		
						75	Scarlett Vapes	Vape Shop	E		
						149	Vacant	/	Vacant		
						151-153	Vacant	Courier service	Vacant		
						155	Fit n Fix	Plumbers	E		
						157	Amari	Restaurant	E		
						159	Plush	Hair and beauty	E		
						161-163	John's Kitchen	Restaurant	E		
						165-167	Morley's	Take-away	SG		
						169	Glamorous Nails	Nail Salon	E		
						Total number of units:	43				
						Vacancy rate:	7%				
						Vacant units	3				

Centre name	Bromley Road Beckenham	Postcode	BR3 5NP	Goog e SV date	Apr 23	Number	Occupier	Type of goods	Use Class	Notes or queries
Bromley Road						72	Type 911	Auto parts store	E	
						74	Raven Retail LTD	Record Shop	E	
						76	The Prince	Take-away	SG	
						78	Chancery Dry Cleaners	Dry Cleaners	E	
						80	Peking Chinese	Take-away	SG	
						82	Francy's	Hair and beauty	E	
						84-86	Right at Home	Home Care service	E	
						90	The Chancery	Pub	E	
						92	IB's Barber shop	Barber	E	
						94	Lily's Kitchen	Caffe	E	
						96	Varley and Varley Funeral director	Funeral directors	E	
						98	Rituals	Hairdressers	E	
						100	Vacant	/	Vacant	
						102	Petals of Beckenham	Florists	E	
						102a	Beckenham Therapy Rooms	Acupuncture clinic	E	
						9	Co-Op funeral care	Funeral directors	E	
						11	Country stores	Off licence	E	
					11a	Kent car audio and security	Car repair	E		
					13	Tom Bell fish and chips	Takeaway	SG		
					13b	In2 Papadam	Restaurant	E		
					15	Akasi Pharmacy	Pharmacy	E		
					17	F Kelleher Plant Hire Ltd	Building	E		
					Total number of units:	22				
					Vacancy rate:	5%				
					Vacant units	1				

Centre name	Burnt Ash Lane Brom ley			
Postcode	BR1 5AB			
Google SV date	Ju 23			
Number	Occupier	Type of goods	Use Class	Notes or queries
Burnt Ash Lane				
71	Peking Diner	Restaurant	E	
73	Dr Nails & Beauty	Nail Salon	E	
75	Top Fryer	Take-away	SG	
77	B & A Convenience Store	Convenience store	E	
77A	Beaus & Belles	Hair and beauty	E	
79	Big Portion	Take-away	SG	
81	Andrews of Bromley	Butchers	E	
83	Green's Carriage Masters	Funeral director	E	
85	NSS Food & Wine	Off License	E	
87	Chai	Café	E	
89	Minns Hardware & Gifts	Hardware store	E	
91	Vacant	/	Vacant	
93	Tiles World	Tile Shop	E	
95	Vacant	/	Vacant	
97	Morley's	Take-away	SG	
99	Vacant	/	Vacant	
101	The Vintage Barbers	Hair and beauty	E	
103	Spice Garden	Restaurant	E	
105	Go Nail & Beauty	Nail Salon	E	
107	BR Estate Agent	Estate Agent	E	
109	Strainers	Dry Cleaners	E	
111	Food & Wine	Off License	E	
113-115	Sue Ryder	Charity shop	E	
117-119	Ash Lane Dental Suite	Dental clinic	E	
121	Bromley Driving Test Centre	Driving school	F1	
123	RESI	/	C3	
125	Boots	Pharmacy	E	
127	Gardenya Café	Café	E	
129	List	Supermarket	E	
Total number of units:		29		
Vacancy rate:		10%		
Vacant units		3		

Centre name	Carlton Parade Orp ington			
Postcode	BR8 0BB			
Google SV date	Mar 21			
Number	Occupier	Type of goods	Use Class	Notes or queries
Carlton Parade				
7	Mint	Beauty salon	E	
8	Chemist	Pharmacy	E	
9	Coral	Betting shop	SG	
10	The Taj	Restaurant	E	
11	Orpington Express Dry Cleaners	Dry Cleaners/Alterations	E	
12	Carlton Cafe	Café	E	
13-15	Co-op	Supermarket	E	
17A	Red Barber Shop	Hair and beauty	E	
17	Vacant	/	Vacant	
18	Twins Fish & Chips	Take-away	SG	
19	Doves Funeral Directors	Funeral Directors	E	
20	Vacant	/	Vacant	
21	Fireaway Pizza	Take-away	SG	
22	Stop-N-Go	Convenience store	E	
23	Kebab & Pizza House	Take-away	SG	
24	Morley's	Take-away	E	
25-26	QVS	Electrical Supplies	E	
Total number of units:		17		
Vacancy rate:		12%		
Vacant units		2		

Centre name	Chatterton Road Brom ley			
Postcode	BR2 9QN			
Google SV date	Ju 23			
Number	Occupier	Type of goods	Use Class	Notes or queries
Chatterton Road				
1	Graffells	Hair and beauty	E	
3	Chatterton Newsagents	Off License	E	
3a	Resi			
3b	Resi			
3c	Resi			
5	Village Hardware	Hardware store	E	
7	Cake Craft Shop	Bakers	E	
9	Tiffin Choice	Take-away	SG	
11	St Christopher's Hospice Shop	Charity shop	E	
13	Roosty's	Take-away	SG	
15	Avicraft	Model shop	E	
15a	Hicks Health	Health clinic	E	
35-37	Chatterton Road Launderette	Launderette	E	
39	Taste Bud	Café	E	
41	The Chatterton Arms	Pub	SG	
43	Powerwave Bromley	Gym	E	
45	J Belle Beauty	Beauty salon	E	
47-49	Diplocks	Gift shop	E	
51	Dental Surgery	Dental clinic	E	
53	Scents of Espana	Cleaning product supplier	E	
55	Bria Charity Shop	Charity shop	E	
57-61	William Burke & Micheal LTD	Carpet store	E	
63	Chatterton Barbers	Hair and beauty	E	
65	Pinh On	Take-away	SG	
67	Bluebird Care Bromley	Home care service	E	
69	69 Nail Studios	Beauty salon	E	
85A	Oriental Garden	Restaurant	E	
85B	Kitchen & Bedroom Design	Furniture shop	E	
89	/	/	E	
91	Indec Beckenham Limited	Decorating Service	E	
93	Foxfones	Mobile Phone shop	E	
Mosslea Road				
40	Pearson & Hearn	Café	E	
36-38	Mosslea Mot Ltd	Vehicle repair shop	E	
34	Express Automarine	Car service	SG	
Addison Road				
45a	Delicious	Take-away	SG	
Chatterton Road				
2	Co-Op	Supermarket	E	
2a	Lulu Beauty	Beauty salon	E	
4	Emma x	Hairdresser	E	
6	The Hit or Miss	Café	E	
8	The Fireball pizzeria	Takeaway	SG	
10-12	George Proctor and Partners	Estate Agents	E	
24	Dr Vas	Beauty clinic	E	
26	Ming's Picture Framing	Photography	E	
28	Love my Hound	Pet Groomer	E	
32	Pink Garlic	Restaurant	E	
34	Waggles Pet Emporium	Pet food store	E	
36	Corals	Betting	E	
38	Shapman	Restaurant	E	
40	Wallace Ping Dispensing	Chemist	E	
42	Chatterton Food and Wine	Off License	E	
44	The Old Cockney	Takeaway	SG	
46	Hashim Dry Cleaners & Tailors	Dry cleaners	E	
48	Twins Café	Café	E	
50	Tailor Arif	Tailoring and alterations	E	
54	Kanvas Medical	Beauty salon	E	
Total number of units:		56		
Vacancy rate		0%		
Vacant units		0		



Centre name	Ch ham Way Hayes	Postcode	BR2 7PR	Google SV date	Oct 22	Number	Occupier	Type of goods	Use Class	Notes or queries
						10 - 12	Vacant		Vacant	
						14	Ajay Newsagents	Convenience Store	E	
						16	Vacant		Vacant	
						18	Vacant		Vacant	
						20	J&D Kebab 2	Takeaway	SG	
						22	India Village Bromley	Restaurant	E	
						24	Aces Workwear	Electronic Supplies / mechanics	E	
						Total number of units: 7				
						Vacancy rate: 43%				
						Vacant units: 3				

Centre name	Chipperfield Road/Sayes Court Road	Postcode	BRS 2LJ	Google SV date	Jun 23	Number	Occupier	Type of goods	Use Class	Notes or queries
Sayes Court Rd						62	Fimas Dry Cleaners	Dry Cleaners	E	
						64	Stop-an-Go	Convenience Store	E	
						66	The Glow Studio	Beauty Salon	E	
						68	Vacant		Vacant	
						70	Lads Barbers	Barbers	E	
						72	Pink Olives	Takeaway	SG	
Chipperfield Road						351	Fholar African Food	Convenience Store	E	
						353	Twinz Bakery	Bakers	E	
						355	Empire African Cuisine	Restaurant	E	
						357 - 361	Nisa Local	Convenience Store	E	
						363	Island Fish & Chips	Takeaway	SG	
						365	Snt Mary Station	Caffe	E	
						367	Alon Furniture and Gadgets	Electronics Shop	E	
						Total number of units: 13				
						Vacancy rate: 8%				
						Vacant units: 1				

Centre name	Dodge Road Bromley	Postcode	BRS 3PE	Google SV date	Jul 23	Number	Occupier	Type of goods	Use Class	Notes or queries
Farwing Lane						97	Co-op Food	Convenience Store	E	
College Road						27 - 29	Vacant		Vacant	
						31	Vacant		Vacant	
						33	Vacant		Vacant	
						37	Vacant		Vacant	
						39	Grillery Fish Bar	Takeaway	SG	
						41	A J Rogers & Sons	Flooring	E	
						45	T & C Printers	Printing	E	
						47	Premier Orthodontics	Dentist	E	
						49	Vacant		Vacant	
						51	Jus B	Education	F1	
						53 - 55	Vacant		Vacant	
						57	RESI		C3	
						62	Garden Care Services	Gardener	E	
						64	Barber Shop	Barbers	E	
						74	Sin's Saint's Tattoo	Tattoo Studio	E	
						76	Vacant		Vacant	
						76a	SM Solicitors Ltd	Solicitors	E	
						76b	Bromley Food & Wine	Convenience Store	E	
						78	Bombay 2 Bromley	Takeaway	SG	
						80	Purely You Aesthetics	Beauty Salon	E	
						82	RESI		C3	
						84	Active Life Osteopathy	Clinic	E	
						Total number of units: 23				
						Vacancy rate: 27%				
						Vacant units: 7				

Centre name	Cotmandene Crescent St Pauls Cray	Postcode	BRS 2RB	Google SV date	Aug 08	Number	Occupier	Type of goods	Use Class	Notes or queries
						59	Indian Jallay	Takeaway	SG	
						61	Rmb Oriental Foods Ltd	Convenience Store	E	
						63 - 65	Movo Insurance Brokers Ltd	Insurance Services	E	
						67	Credo Ceramics	Pottery works	E	
						69	brink tattoo studio	Tattoo Studio	E	
						71	C C Launderette & Ironing Service	Laundrette	E	
						73	British Red Cross	Charity Shop	E	
						75	The Wine Shop	Convenience Store	E	
						77	S-L-M Hair	Hairdressers	E	
						79	Original Cobblers Shoe Repairs	Shoemsmiths	E	
						81 - 83	Marvel Day Nursery	Nursery	E	
						85 - 89	St Christophers Hospice	Charity Shop	E	
						91	Domino's	Takeaway	SG	
						93	Vacant		Vacant	
						95	China Chopsticks	Chinese Takeaway	SG	
						97 - 101	Co Op Food	Convenience Store	E	
						103	Vacant		Vacant	
						105 - 107	Cotmandene Children & Family Centre	Nursery	E	
						109	Colin Fisher Funeral Directors	Funeral Directors	E	
						111	Vacant		Vacant	
						113	Greggs	Café	E	
						115	Beauty by Emily	Beauty Salon	E	
						117	Scott's Pie and Mash Cotmandene	Takeaway	SG	
						119	Vacant		Vacant	
						121 - 123	St Pauls Veterinary Clinic	Vets	E	
						125	Johnstone's Decorating Centre	Paint Shop	E	
						127	Cotmandene Best Kebab	Takeaway	SG	
						129	Seabream Fish Bar	Takeaway	SG	
						52	Cotmandene Dental Surgery	Dentist	E	
						54	Lewisham Plus Credit Union	Credit Union	E	
						56	Beautiful Nails	Beauty Salon	E	
						58	T&T Barbers	Barbers	E	
						60 - 62	Family Shopper/post office	Convenience Store	E	
						64	Vacant		Vacant	
						66 - 68	Bromley Mencap	Education	F1	
						70	Taniq	Beauty Salon	E	
						72	Vacant		Vacant	
						74	R.C.L.O Hair	Hairdressers	E	
						76 - 78	PIA International	Convenience Store	E	
						80	Ozzie's Diner	Caffe	E	
						82	Orpington Citi Kitchen	Restaurant	E	
						84	Jennings Bet	Betting Shop	E	
						86	Hong's Noodle Bar	Takeaway	SG	
						88 - 90	Cray Hill	Pharmacy	E	
						Total number of units: 44				
						Vacancy rate: 14%				
						Vacant units: 6				

Centre name	Postcode	Goog e SV date	Number	Occupier	Type of goods	Use Class	Notes or queries
<b>Court Road Orpington</b>	<b>BR6 9DA</b>	<b>Jun 19</b>					
			312	Vacant		Vacant	
			314	Vacant		Vacant	
			316	Premier	Convenience Store	E	
			318	BP and M&S Simply Food	Petrol Filling Station and Shop	SG	
			320	I sign and print	Printing Services	E	
			322	Whitegate farm butchers	Butchers	E	
			324	Vintage Wines	Wine Shop	E	
			326	Tom Bell	Takeaway	SG	
			328	Twins Cafe	Caffe	E	
			330	Local Express	Convenience Store	E	
			Total number of units:		10		
			Vacancy rate:		20%		
			Vacant units		2		

Centre name	Postcode	Goog e SV date	Number	Occupier	Type of goods	Use Class	Notes or queries
<b>Crescent Way Green St Green</b>	<b>BR6 9LP</b>	<b>Mar 21</b>					
			1	Stanbridge Laundrette	Laundrette	E	
			2 - 3	Co Op	Convenience Store	E	
			4	Naname Café	Caffe	E	
			5	Borkwood Post Office	Convenience Store	E	
			6	Headmasters	Hairdressers	E	
			7	Tams Food and Wine	Convenience Store	E	
			8	Bronzed	Beauty Salon	E	
			9	Porters Produce	Convenience Store	E	
			10	Rowlands Pharmacy	Pharmacy	E	
			11	bambo	Chinese Takeaway	SG	
			12	Brothers Bakery	Bakers	E	
			13	All About You	Beauty Salon	E	
			14	Beale Ironmongers	Ironmongers	E	
			15	Madhatters	Hairdressers	E	
			16	Piccolo Sourdough Pizza	Takeaway	SG	
			17 - 18	The Crescent Caffe	Caffe	E	
			19	Alex Barbers	Barbers	E	
			20	Bandbox	Dry Cleaners	E	
			21	Sea Bream Fish Bar	Takeaway	E	
			22	Pet Perfection	Pet Shop	E	
Pinewood Drive				Buff	Pub	SG	
			Total number of units:		21		
			Vacancy rate:		0%		
			Vacant units		0		

Centre name	Postcode	Goog e SV date	Number	Occupier	Type of goods	Use Class	Notes or queries
<b>Crofton Lane Orpington</b>	<b>BR5 1HD</b>	<b>Mar 21</b>					
Place Farm Avenue			1	Crofton Pharmacy	Pharmacy	E	
			1a	Retrofit Plus	Kitchen and Bathroom fitters	E	
			1b	Bright Horizons Crofton Day Nursery	Educational	E	
Crofton Lane			86	Morrisons Daily	Convenience Store	E	
			88	Park Vets	Vets	E	
			90	Crofton Caffe & Bakery	Bakers	E	
			92	Mo's Fish & Chip Shop	Takeaway	SG	
			94	Tile Village	Tile Shop	E	
			96	Victorias Bridal Boutique	Clothing	E	
			98	Spot on Dry Cleaners	Dry Cleaners	E	
			Total number of units:		10		
			Vacancy rate:		0%		
			Vacant units		0		

Centre name	Postcode	Goog e SV date	Number	Occupier	Type of goods	Use Class	Notes or queries
<b>Croydon Road Beckenham</b>	<b>BR3 3PS</b>	<b>Mar 23</b>					
			239	PC PLUS	Computer Repairs	E	
			241	Liz's sandwich bar	cafe	E	
			243	Geni Cuts	Barbers	E	
			245	Blackwells Chemist & Travel Clinic	Pharmacy	E	
			247	The Address Estate Agents	Estate Agents	E	
			249	Nemos Fish and Chips	Takeaway	SG	
			251	Chickizza Peri Peri	Takeaway	SG	
			253	Seven Diats Hair	Hairdressers	E	
			255	ABC Kitchens	Kitchen Suppliers	E	
			257	Vanity Lab London	Clinic	E	
			259	Harleys	Accountants	E	
			261	Select Food & Wine	Convenience Store	E	
			263	Kathmandu Masala	Restaurant	E	
			265	ThisNThat	Antique Shop	E	
			267	Alexanders	Florist	E	
			269	Tiya's Cafe	cafe	E	
			271 - 273	Croydon Road Post Office	Convenience Store	E	
			275	Budget Appliances	Appliances sale	E	
			302	Vacant		Vacant	
			306 - 310	Kingsfisher Aquarium	Fish and equipment suppliers	E	
			312	Pizza On Demand	Takeaway	SG	
			314	Oakhill Embroidery	Embroidery	E	
			316	J C R	Hairdressers	E	
			318	The Sign Shop	Signage	E	
			320	Mac's	Hairdressers	E	
			322	Ben's Dry Cleaners	Dry Cleaners	E	
			324	Bella Donta	Restaurant	E	
			291	Petrol Filling Station	with Shop	SG	
			Total number of units:		28		
			Vacancy rate:		4%		
			Vacant units		1		

Centre name	Croydon Road Coney Hal					
Postcode	BR4 9HZ					
Goog e SV date	Mar 23					
	Number	Occupier	Type of goods	Use Class	Notes or queries	
Croydon Road	35	Zana	Restaurant	E		
	37	Flooring Centre	Flooring	E		
	38 - 40	Wickes	DIY Store	E		
	39	Thai Elephant Restaurant	Restaurant	E		
	41	Coney's Cafe and Restaurant	Caffe	E		
	43	Kumon Maths & English	Educational	F1		
	45	The Pet Place	Pet Groomers	E		
	47	Coney Hall Cycle Works	cycle repair and sales	E		
	42 - 46	Co-op Food	Convenience Store	E		
	48	Brids Tanning and Beauty	Beauty Salon	E		
	50 - 52	William Hill	Betting Shop	E		
	54	Sweet Secrets Ice Cream & Dessert's	takeaway	SG		
	56	Sf's	charity	E		
	58 - 60	Vacant		Vacant		
	62	Top to Toe	Hairdressers	E		
	64	Cherry Carpets & Flooring Specialists	Flooring	E		
	66	Euro Dry Cleaners	Dry Cleaners	E		
	68	Simons Barbers	Barbers	E		
	70	Odp Electrical	Electricians	E		
	72	Golden Valley	Chinese Takeaway	SG		
	74	Bondis Builders Ltd	Builders Contracts	E		
	76	Home Instead	Care Service Providers	E		
	78	Afforde Doors	Door Suppliers	E		
	80	The Bromley Bathroom Company Ltd	bathroom suppliers	E		
	82	Sea Dainties Fish Bar	takeaway	SG		
	84	I-Naga	Restaurant	E		
	86	Ravensbourne Financial Consultancy	Financial Services	E		
	88	Omega Cafe	caffe	E		
Coney Hall Parade	1	Par J & Co Ltd	Butchers	E		
	2	Office Solutions	Printing	E		
	3	Vacant		Vacant		
	4	P S Studio	Hairdressers	E		
	5	Coney Hall Pharmacy	Pharmacy	E		
	6	The Beauty And Bed Studio Ltd	Beauty Salon	E		
Kingsway	4	Penbrice Interiors Ltd	Interior design	E		
	6	Crafty Barbers	Barbers	E		
	8	Ingrams	Convenience Store	E		
	10 - 12	Londis	Convenience Store	E		
	14	Jeff Alan Kitchen Designers	kitchen design	E		
	16	Fisk & Chips	Takeaway	SG		
	18	Bromley Vape Company	Vape shop	E		
	20	Youngs Cycles	cycle repair and sales	E		
	22	Vacant		Vacant		
	24	BR4	Restaurant	E		
Glebe Way		The Coney PUB	Pub	SG		
	Total number of units:	45				
	Vacancy rate:	7%				
	Vacant units	3				

Centre name	Croydon Road E lmers End					
Postcode	BR3 4AB					
Goog e SV date	Mar 23					
	Number	Occupier	Type of goods	Use Class	Notes or queries	
Croydon Road	70	Residential flats	Resi	C		
	74	Elmers News	Convenience Store o ff lice	E		
	76	Studio 78 Croydon	Beauty Salon	E		
	80a	Swangford Welding and Fabrication Ltd	Welding services	E		
	82-88	Residential flats	Res	C		
	90	MFFS Accountancy	Accountants	E		
	92	BR3 Dry Cleaners	dry cleaners	E		
	94	Milian London	Hairdressers	E		
		The Elm Tree	Pub	SG		
	118	ShesNylestid	Hairdressers	E		
	120	Chai & Chaat	takeaway	SG		
	122	Anderson Hardy Kitchens	Kitchen Renovators	E		
	124	Hazelnut Fleurs	Wine Bar	SG		
	162 - 166	Vacant		Vacant		
	168 - 170	The Prom and Bridal Boutique	Clothing	E		
	172 - 174	Perrys Bathrooms	bathroom suppliers	E		
	35	Oan Dental Studios	Dentist	E		
	37	Access Interntional	Builders	E		
	39	Tom's Barbers	Barbers	E		
	41	Ace Party People	Fireworks and Party shop	E		
	43	Vacant		Vacant		
	47	RESI		C3		
	49	AB Domestic Appliances	Electrical goods	E		
	51	Metro Kebab and Pizza	takeaway	SG		
	53	Vacant		Vacant		
add 63	57	Vacant		Vacant		
83-85	81	Allpicu Genreat Store	Convenience Store o ff lice	E		
	83	The Basic Skill Centre	Educational	F1		
	85	RESI		C3		
	89	RESI		C3		
Upper Elmers End Rd	35 - 37	Elmside Garage Ltd	Car Repair and sales	B2		
	41	The King & I Thai Restaurant	Restaurant	E		
Goodwoodd Parade	11	STAR Development Group LTD	Construction company	E		
	9 - 10	PowerWave Fitness Hub	Health and Fitness	E		
	8	Nail Bar Beckenham	Beauty Salon	E		
	7	DM Barber's	Barbers	E		
	6	Parade News	Convenience Store	E		
	5	#HAIR Beckenham	Hairdressers	E		
	4	Beckenham Curry Club	Restaurant	E		
	3	Ladbroke		E		
	2	Vacant		Vacant		
Croydon Road	1	Frank Dunstall Motorcycles	Motorbike repair	B2		
	111	K's Lofts and Extensions LTD	Building contractors	E		
	113	Btters	takeaway	SG		
	115	Sunrise Cafe	Caffe	E		
	117	Vacant		Vacant		
	119	Lotus	Pharmacy	E		
	121 - 123	SPAR	Convenience Store	E		
	125	Elmers End Bakery	Bakers	E		
	127	The Orchid Studio	Beauty Salon	E		
	129	Calabria Mia	Restaurant	E		
	131	One Stop Building	Building contractors	E		
	133	Ates Mangal Meze Bar	Restaurant	E		
	135	Our Kitchen	Restaurant	E		
	137	Vacant		Vacant		
	139	Vacant		Vacant		
	141 - 143	Vacant		Vacant		
	145 - 147	Fethr	Restaurant	E		
	149a - 149b	Branching Out	Caffe	E		
	149	Homezone Property Services	Estate Agents	E		
	151	Agent OneS1	Estate Agents	E		
	153	Family Kuts Beckenham	Hairdressers	E		
Eden Park Avenue	2	Macks Chemist	Pharmacy	E		
	4	Blue Planet Fish and Chips	takeaway	SG		
	6 - 8	Lugana	Restaurant	E		
	10	Fat Ox Beckenham	Butchers	E		
	Total number of units:	66				
	Vacancy rate:	14%				
	Vacant units	9				

Centre name	Edgehill Road Chislehurst			
Postcode	BR7 6LB			
Google SV date	May 12			
Number	Occupier	Type of goods	Use Class	Notes or queries
56	Vacant		Vacant	
62	Mountain View	Restaurant	E	
68 - 72	1st Independent Windows	Windows and glass	E	
76	Chislehurst Motor Mowers	Lawn Mower repair	E	
80	Vacant		Vacant	
86	Edgehill minimart	Convenience Store	E	
90	Vacant		Vacant	
94	Vacant		Vacant	
98	Vacant		Vacant	
104	1st Drainclear Ltd	Drainage services	E	
108	Bluerose Tattoos	Tattoo Studio	E	
Total number of units:		11		
Vacancy rate:		45%		
Vacant units		5		

Centre name	Eldred Drive Orpington			
Postcode	BRS 4PE			
Google SV date	May 12			
Number	Occupier	Type of goods	Use Class	Notes or queries
25	Eldred Drive Pharmacy	Pharmacy	E	
27	The Frying Pan	takeaway	SG	
29	Del's Cafe	Cafe	E	
31	Choux Bakery	Bakers	E	
35	Post Office	convenience store	E	
45 - 47	Premier	Convenience Store	E	
49	Vacant		Vacant	
51	Cleanpeople	dry cleaners	E	
61 - 62	Vacant		Vacant	
63	Ramsden Tandoori	takeaway	SG	
Total number of units:		10		
Vacancy rate:		20%		
Vacant units		2		

Centre name	Elmers End Road Beckenham			
Postcode	SE20 7JU			
Google SV date	Mar 23			
Number	Occupier	Type of goods	Use Class	Notes or queries
Marlow Road	2a Jubilee Coachworks Ltd	car repairs	B2	
Elmers Road End	70 - 72 Co-op Food	Convenience Store	E	
	74 - 76 Beckenham Hardware Store	hardware shop	E	
	78 Mega Cafe	cafe	E	
	80 K & K Nail Spa	beauty salon	E	
	82 Vacant		Vacant	
	86 Elmers Kebab	takeaway	SG	
	88 Vacant		Vacant	
	90 Expose Property	estate agents	E	
	92 Jays Dry Cleaners	dry cleaners	E	
	94 Cutting Point	Barbers	E	
	69 RESI		C3	
	71 RESI		C3	
	73-75 Londis	Convenience Store	E	
	77 DDC Limited	Construction	E	
	79 VM's Variety	Convenience Store / PO	E	
	81 Blue Sea Fish Bar	takeaway	SG	
	85a Heavenly Bodies Bridal	Clothing	E	
	85 - 89 Vacant		Vacant	
	91 - 99 Halfords Autocentre	car repair	B2	
	101 The Hairdressers	hairdressers	E	
	103 Quirky Bits	furniture shop	E	
	105 - 107 Rail Asset Development	Construction	E	
	109 RESI		C3	
	111 J Accountancy	Accountants	E	
	113 Modern China	chinese takeaway	SG	
	115 Land Charm	estate agents	E	
	117 Best-One	Convenience Store	E	
	119 Off The Rails Tattoo Studio	Tattoo studio	E	
	123 - 125 RL Autos	Car dealers	E	
Total number of units:		90		
Vacancy rate:		10%		
Vacant units		3		

Centre name	Fordwich Close Orpington			
Postcode	BR8 0TT			
Google SV date	Apr 18			
Number	Occupier	Type of goods	Use Class	Notes or queries
1	Crafton news	Convenience Store	E	
3	Styles Salon	hairdressers	E	
5	Jackson + Imms	Upholstery	E	
7	Easifit Flooring Specialists	Flooring	E	
Total number of units:		4		
Vacancy rate:		0%		
Vacant units		2		

Centre name	Freelands Road Bromley			
Postcode	BR1 3HZ			
Google SV date	Mar 21			
Number	Occupier	Type of goods	Use Class	Notes or queries
31	The Freelands Tavern	Pub	SG	
33	Village Store	Convenience Store	E	
35 - 41	Freelands Tiles	Tile shop	E	
Total number of units:		3		
Vacancy rate:		0%		
Vacant units		0		

Centre name	Green Lane Chislehurst			
Postcode	BR7 6AN			
Google SV date	Jun 23			
Number	Occupier	Type of goods	Use Class	Notes or queries
Belmont Prade	1 Belmont News	Convenience Store	E	
	2 Hair & Tanning Studio	beauty salon	E	
	3 Premier	Convenience Store	E	
	4 Welham Jones Funerals & Memorials	Funeral Directors	E	
	5 Chislehurst Shoe Repairs	Shoemsmiths	E	
	6 Walsh G	Glass merchant	E	
	7 The Barbers Lounge	Barbers	E	
	8 Coral	Betting shop	E	
	9 - 10 Smile 4 u	Dentist	E	
	11 Belmont Dry Cleaners	dry cleaners	E	
	12 Dewa Yoga	health and Fitness	E	
	13 Quirky Square	Restaurant	E	
	14 Vacant		Vacant	
Green Lane	50 Robert Bicknell Fine Jewellery	Jewellers	E	
	52 Chislehurst Kitchens	Kitchen renovators	E	
	54 JSPA	Beauty salon	E	
	54b Chislehurst Podiatry Practice	Clinic	E	
	76 Co-Op Food	Convenience	E	
Park Road	1a Aston Windows Systems Limited	Windows and Doors, builders	E	
	1 Park Road Barbers	Barbers	E	
	2 Vacant		Vacant	
	47 Gordon Arms	Pub	SG	
Total number of units:		22		
Vacancy rate:		9%		
Vacant units		2		

Centre name	Postcode	Goog e SV date	Number	Occupier	Type of goods	Use Class	Notes or queries
<b>Grove lands Road St Pauls Cray</b>							
	BRS 3EE	Apr 18	66 - 68	Cellulad Upvc	building	E	
			70	Vacant		E	Vacant
			72	Vacant		E	Vacant
			74	Vacant		E	Vacant
			76	Double Luck	Chinese Takeaway	SG	
			78	Grove lands Barber	barbers	E	
			80	A & A Stores	Convenience Store	E	
			Total number of units:		7		
			Vacancy rate:		43%		
			Vacant units		3		
<b>Hast ings Road Brom ey</b>							
	BR2 8NU	Mar 23	129	Bromley Foam Centre	Home furnishing	E	
			131	Kelly Harys	beauty salon	E	
			133	Command Electrical Limited	Electricians	E	
			135	Threshers	Convenience Store	E	
			137	Blue Pearl Dry Cleaners	dry cleaners	E	
			139	Cafe Pie & Mash	Cafe	E	
			141	G P M London Ltd	Electricians	E	
			143	Premier	Convenience Store	E	
			145	Famous Hair and Beauty Lounge	beauty salon	E	
			146 - 148	Majestic Wine	Wine shop	E	
			147	The Fish & Chip Company	Takeaway	SG	
			149	Yasmin	Restaurant	E	
			153	Cass Bros	vehicle upholsters	B2	
			155	Smile Dental Practice	Dentist	E	
			Total number of units:		14		
			Vacancy rate:		0%		
			Vacant units		2		
<b>Hayes Street Hayes</b>							
	BR2 7LD	Mar 23	18	Hayes Laundrette	dry cleaners	E	
			20	Hayes Beauty Spot	beauty salon	E	
			22	Ammonite Flooring	Flooring	E	
			24	Lewis Duct Clean Ltd	Mechanical/Air conditioning	E	
			26	Hayes Mart	Convenience Store	E	
			28	Resi	Resi	C	
			30	Hayes Door Centre Ltd	building	E	
			32	Techniques	Hairdressers	E	
			34	Vacant		E	Vacant
			36	Ours Beauty, Hair & Aesthetics	beauty salon	E	
			38	Hayes Village Fish Bar	Takeaway	SG	
			40	Hayes Street Kitchen	cafe	E	
			42	Sav's Barbers	barbers	E	
			44	Hayes Parkvets	vets	E	
			46	Cheeva Thai Spa	Haeth	E	
			48	Hayes Dry Cleaners	dry cleaners	E	
			50	Panagua Bikes	Bicycles staes and repair	E	
			52	Greenway Roofing Specialists	builders	E	
			54	Daisy Faye Boutique	Clothing	E	
			56	Old Village Cafe	Cafe	E	
			29	George Bromley	Pub	E	
			Total number of units:		20		
			Vacancy rate:		5%		
			Vacant units		1		
<b>Haze Wels Brom ey</b>							
	BR2 8DE	Jun 19	25 - 27	One Stop	Convenience Store	E	
			Total number of units:		1		
			Vacancy rate:		0%		
			Vacant units		0		
<b>Heathf eld Road Keston V age</b>							
	BR2 6BG	Jun 19	4	Keston Post Office	Convenience Store	E	
			13	Heathfields	Cafe	E	
			15	Reuben's Barber shop	Barbers	E	
			17	Next Ahead	Hairdressers	E	
			19	Wrinkle 3	Laundrette	E	
				Fox Hill	The Fox Pub & Dining Keston	Pub	SG
			Total number of units:		6		
			Vacancy rate:		0%		
			Vacant units		0		
<b>H gh Street Down V age</b>							
	BR6 7UT	Aug 23	7	RESI		C3	
			9	RESI		C3	
			11	Dakshin Indian Cuisine	Restaurant	E	
			25	The Queens Head	Pub	SG	
			24	Village Hall	Community	F2	
			26	George & Dragon	Pub	SG	
			Total number of units:		6		
			Vacancy rate:		0%		
			Vacant units		0		

Centre name	High Street	Franborough Village	Number	Occupier	Type of goods	Use Class	Notes or queries
Postcode	BR6 7AZ		113	Trendy Beauty	Beauty salon	E	
Google SV date	Jul 19		115	Vacant	Vacant	Vacant	
			117	Kindred Keepsakes	Gift shop	E	
			119	Vacant	Vacant	Vacant	
			121	Nanny Smith's Deli	cafe	E	
			123	V8 Conversions	Car restoration / Repair	B2	
			125	Vacant	Vacant	Vacant	
			127	J Munro Property Maintenance Ltd	Property maintenance	E	
			129	Farnborough Village Fish Bar	Takeaway	SG	
			131	The Village Pharmacy	Pharmacy	E	
			133	Vacant	Vacant	Vacant	
			135	Farnborough Post Office	Post office	E	
			137	Brookes Coffee Shop and Cafe	cafe	E	
			139	Healin James Barbers	Barbers	E	
			141	FAB Cycle Services	cycle repair shop	E	
			143	Aambal Local Store	Convenience Store	E	
			145	Village Cuisine	Restaurant	E	
			149	CAN CUTS	Barbers	E	
			Total number of units:	18			
			Vacancy rate:	22%			
			Vacant units:	4			

Centre name	High Street	Green Street	Number	Occupier	Type of goods	Use Class	Notes or queries
Postcode	BR6 6BG		1	Belmondo Café	cafe	E	
Google SV date	Jul 23		2	Althaa News	Convenience Store	E	
			3	Edmund Estate Agents	Estate Agents	E	
			4	Frangipani Hairdressers	Hairdressers	E	
			5	Coral Betting	betting shop	E	
			1	Barnardo's	charity shop	E	
			2	Green Street Green Dental Practice	dentist	E	
			3	Chemist	Pharmacy	E	
			4	The Family Surgery	GP Surgery	E	
			9-11	Waitrose & Partners	Supermarket	E	
			13	Vanily London	Beauty salon	E	
			15	Eco Construction	builders services	E	
			17	Village Barbers	barbers	E	
			19	Village Convenience Store	Convenience Store	E	
			23	Green on the Green Florist	Florist	E	
			25	Serenity	Hairdressers	E	
			27	Bodysmiths	Osteopath	E	
			29	Express Keys and Lock Services	Locksmiths	E	
			31	Tail Waggers	Pet groomers	E	
			33	Vacant	Vacant	Vacant	
			35	The Bilash Indian Restaurant	Restaurant	E	
			37	Poppy Cafe	Cafe	E	
			39	Head Start	Hairdressers	E	
			41	Kings Accounting	Accounting	E	
			43	Vacant	Vacant	Vacant	
			45	Barber Ersin Orpington	barbers	E	
			47	Red	Hairdressers	E	
			49	Police Station	police station	SG	
			51	The Maypole Project	charity organisation	E	
			53	Coles Family Butchers	Butchers	E	
			55	The Chiropractic Centre	Clinic	E	
			57	MAK Boots & Garments	clothing	E	
			59-61	Vacant	Vacant	Vacant	
			73	The Queen's Head	Pub	SG	
			3-5	Orpington Plumbing and City Centre	Heating and Plumbing	E	
			7	New Lucky House	Chinese Takeaway	SG	
			Total number of units:	36			
			Vacancy rate:	8%			
			Vacant units:	3			

Centre name	H gh Street Penge			
Postcode	SE20 7QB			
Goog e SV date	Mar 23			
Number	Occupier	Type of goods	Use Class	Notes or queries
174	Mr Anthony	Hairdressers	E	
176	Sound Fitness Studios	Health and Fitness	E	
178	L.T. SCOTT & CO Accountants	Accountants	E	
180 - 182	Topps Tiles	Flooring	E	
184	Hm Accountants	Accountants	E	
186	Exclusive Hair Nails & Beauty London	Hairdressers	E	
188	Sicilian Art Pizzeria	Restaurant	E	
190	Agents R Us	Estate Agents	E	
192	Vacant		Vacant	
194	Vacant		Vacant	
196	Vacant		Vacant	
198	Vacant		Vacant	
200	Abbot European & Afro Caribbean Foods	Convenience Store	E	
202	Beary Trading	Shop	E	
204 - 212	Tesco Express	Convenience Store	E	
309	Natural Worktops	Kitchen worktops	E	
311	Meta Design Marble and Granite	kitchen worktops	E	
Total number of units:		17		
Vacancy rate:		24%		
Vacant units		4		

Centre name	H gh Street St Marys Cray			
Postcode	BRS 9NJ			
Goog e SV date	Jun 23			
Number	Occupier	Type of goods	Use Class	Notes or queries
13 - 15	SM Cleaning	Dry cleaning	E	
23	RESI		C3	
25	Turn Around	Tuition centre	E	
27	RESI		C3	
29 - 32	Vacant		Vacant	
33	Vacant		Vacant	
35	TGF Pizza Orpington	Takeaway	SG	
36 - 40	TLK Apartments & Hotel	Hotel	C1	
43 - 45	Cray Police Office	Police Offices	E	
47	Dea's	Convenience Store	E	
49	Only tanz	Beauty salon	E	
50	Pavilion	Hotel	C1	
51	Vacant		Vacant	
53	Vacant		Vacant	
55	Osbon Pharmacy	Pharmacy	E	
57	Sef's Kebab & Burger	Takeaway	SG	
59	Village Cafe	cafe	E	
61	Londis	Convenience Store	E	
66 - 68	Kent Garden Railways	Model shop	E	
70	Iyengar Yoga House	Yoga studio	E	
71	RESI		C3	
85	Elizabeth Lodge Services Domestic Appliance Repairs	Workshop	E	
87	Kings Fish and Chips	Takeaway	SG	
88 - 89	Direct Planning Group	Consultants	E	
Total number of units:		24		
Vacancy rate:		17%		
Vacant units		4		

Centre name	Homesdale Road Bromley			
Postcode	BR8 9LD			
Goog e SV date	Aug 21			
Number	Occupier	Type of goods	Use Class	Notes or queries
20	Window Express Ltd	Windows and glass	E	
22	Pizza Hut Delivery	Takeaway	SG	
24	The Rosie Lee Cafe & Deli	Cafe	E	
26	Salon 26	Hairdressers	E	
28	Dum Chat	Takeaway	SG	
30	Homesdale Property	Estate Agents	E	
32	Vacant		Vacant	
34	Homesdale Interiors Ltd	Curtain makers	E	
36	Mumbai Kitchen	Takeaway	SG	
38	Doves Funeral Directors	Funeral directors	E	
40	Voug Care Limited	Care services	E	
42	Eagle Hills Global	Estate Agents	E	
44	Barbers of Bromley	Barbers	E	
46	Fish and Grill Bromley	Takeaway	SG	
48 - 50	Costcutter	Convenience Store	E	
52	RESI		C3	
49 - 51	The Harvest Partnership Ltd	Financial services	E	
51a	Vacant		Vacant	
53	JP Air Conditioning Services	Air conditioning	E	
53a	Vacant		Vacant	
57 - 59	Don Giovanni Restaurant	Restaurant	E	
61 - 63a	Evolve Renewables Solar Panels & Air Source Heat Pumps	Solar energy	E	
Total number of units:		22		
Vacancy rate:		14%		
Vacant units		3		

Centre name	Ke v n Parade Orpington			
Postcode	BR8 8BS			
Goog e SV date	Apr 18			
Number	Occupier	Type of goods	Use Class	Notes or queries
1	The Beauty Spot	Beauty salon	E	
2	Vacant		Vacant	
3	Spiffire Garage Doors	garage door suppliers	E	
4	Endurance Carpets Limited	Flooring	E	
5	Kelvin Plumbing Supplies	Plumbing	E	
6	Nikki's Hair Design	Hairdressers	E	
7	Red Hire It	Tool hire	E	
Total number of units:		7		
Vacancy rate:		14%		
Vacant units		1		

Centre name	Kent House Road Penge			
Postcode	BR3 1JN			
Goog e SV date	Sep 22			
Number	Occupier	Type of goods	Use Class	Notes or queries
1 - 3	Carters Catering	Catering supplies	E	
Behind 1-3	Appleton & Rowlinson Ltd	wood joinery	E	
196	Mack's Mini Market	Convenience Store	E	
198	Kent House Off Licence	Convenience Store	E	
200	Macks Dry Cleaners	dry cleaners	E	
202	D & I Cromwell	Upholstery Shop	E	
204	Smarter-Moves	Estate Agents	E	
206	E Carlton & Sons	Flooring	E	
208	Ozzie's Barber Shop	Barbers	E	
Total number of units:		9		
Vacancy rate:		0%		
Vacant units		2		

Centre name	Kent Road St Mary Cray			
Postcode	BRS 4AD			
Goog e SV date	Jun 23			
Number	Occupier	Type of goods	Use Class	Notes or queries
24	Welcome	Chinese Takeaway	SG	
26	Vacant		Vacant	
28	Lashes Etc	Beauty salon	E	
Total number of units:		3		
Vacancy rate:		14%		
Vacant units		2		

Centre name	Kimmeridge Cross Mottingham			
Postcode	SE9 4DZ			
Google SV date	Jul 08			
Number	Occupier	Type of goods	Use Class	Notes or queries
1	Vy Nails	Beauty salon	E	
2	Costcutter	Convenience Store	E	
3	China Jade	Chinese Takeaway	SG	
4	Tan Box	Beauty salon	E	
5	Tangles Hair Design	Hairdressers	E	
6	Your Local Discount Store	discount store	E	
7-8	Sense	charity shop	E	
9-10	Beaconsfield Dental Practice	Dentist	E	
11	Perfect Cafe	Caffe	E	
12	Superfry Fish Bar	Takeaway	SG	
13	RED BARBER SHOP	Barbers	E	
14	Bella Pizzeria	Takeaway	SG	
15	Post Office	post office	E	
16	Diszle laundrette & dry cleaning	dry cleaners	E	
17	Dil Tandoori	Takeaway	SG	
1-2	Vacant		Vacant	Google SV Feb 2023
3	Domino's	Takeaway	SG	
4	Papa John's	Takeaway	SG	
5-7	Londis	Convenience Store	E	
8-9	Betfred	Betting shop	E	
10	Trailers Fish Bar	Takeaway	SG	
11	Spencer's Butchers	Butchers	E	
12	Vacant		Vacant	
13	M&L Therapy Centre Massage in Bromley	Massage therapist	E	
60	Co-Op	Convenience Store	E	
62	Regency Dry Cleaners	dry cleaners	E	Google SV Jul 2008
64	Marlborough Bakeries Ltd	Bakers	E	
66	Euroville General Trading Ltd	Convenience Store	E	
68	Favourite Chicken & Ribs	Takeaway	SG	
70	Bromley Healthcare Interest Company	Dentist	E	
Total number of units:		30		
Vacancy rate:		7%		
Vacant units		2		

Centre name	Loth Hill St Pauls Cray			
Postcode	BR2 2RS			
Google SV date	Apr 18			
Number	Occupier	Type of goods	Use Class	Notes or queries
25	Hayleys Pole Studio	Dance studio	E	
27	Grace Bellairs Accountants Ltd	Accountants	E	
29-31	Southside Property Management Services Ltd	Property Management	E	
33	Hair Stop	Hairdressers	E	
35	Premier Chicken	Takeaway	SG	
37-39	Premier	Convenience Store	E	
Total number of units:		6		
Vacancy rate:		0%		
Vacant units		0		

Centre name	Letchworth Drive Hayes			
Postcode	BR2 9BE			
Google SV date	Jul 21			
Number	Occupier	Type of goods	Use Class	Notes or queries
12	Bromley Kitchen & Grill	Restaurant	E	
14	Always Caring Bromley Ltd	Care services	E	
16	Bromley Party Shop	Part shop	E	
18	Get Extended Hair and Beauty Clinic	Beauty salon	E	
20	Vacant		Vacant	
22	Vacant		Vacant	
24	Vacant		Vacant	
26	Sally Beauty	Beauty salon	E	
28-30	The Feet Good Factory Gym	Health & fitness club	E	
32	Beauty by Soph	Beauty salon	E	
34	The Family Choice	Convenience Store	E	includes a post office
36	The Money Tree Chinese	Chinese Takeaway	SG	
38	Lottie's Pre-School	Nursery	E	
Total number of units:		13		
Vacancy rate:		23%		
Vacant units		3		

Centre name	London Road Bromley			
Postcode	BR1 3QR			
Google SV date	Sep 23			
Number	Occupier	Type of goods	Use Class	Notes or queries
16a	Fishing In France	Fishing Charter	E	
18	The Craft Beer Cabin	Bar	E	
20	Metal Heads	Hairdressers	E	
22	BR One Dry Cleaners & Tailors	Dry cleaners	E	
24	Legends Men's Grooming Bromley	Barbers	E	
26	Montagu's Sushi	Restaurant	E	
28	Buddy's Cafe	Caffe	E	
30	Seven Stars Kebab	Takeaway	SG	
32	Shah	Convenience Store	E	
34	Compact Interiors Ltd	Kitchen renovators	E	
36-38	WED28 London	Bridal shop	E	
Total number of units:		11		
Vacancy rate:		0%		
Vacant units		1		

Centre name	Main Road Baggins Hill			
Postcode	TN16 3EH			
Google SV date	Sep 23			
Number	Occupier	Type of goods	Use Class	Notes or queries
10	Londis	Convenience store	E	
10a	Lee's Barbers	Barbers	E	
10b	Vacant		Vacant	
Total number of units:		3		
Vacancy rate:		33%		
Vacant units		1		

Centre name	Main Road St Pauls Cray			
Postcode	BR2 3HG			
Google SV date	Jun 23			
Number	Occupier	Type of goods	Use Class	Notes or queries
1	Sunshine	Chinese Takeaway	SG	
2	Vacant		Vacant	
4	Direct Tyres	Workshop, repair	B2	
5	KnK King Barbers	Barbers	E	
6	Premie	Convenience Store	E	
7	Shelley's Hair Studio	Hairdressers	E	
8	Mr Chippy	Takeaway	SG	
9	Sarah's Florist	Florists	E	
10	Londis	Convenience Store	E	
Total number of units:		9		
Vacancy rate:		20%		
Vacant units		1		



Centre name	Maple Road Penge			
Postcode	SE20 8LN			
Google SV date	Mar 23			
Number	Occupier	Type of goods	Use Class	Notes or queries
83	Raj superstore	off licence	E	
85	P A S Coating	Paint shop	E	
87	Martin James Roofing	Roofing services	E	
89	Vacant	-	Vacant	
91A	Tome The Barber	Barber	E	
93	Nemo's Fish and Chips	Takeaway	SG	
95	Vacant		Vacant	
99	Penge Churches Housing Association	Property	E	
101	Chicken World Penge	Takeaway	SG	
Total units:		9		
Vacancy rate:		22%		
Vacant units:		2		

Centre name	Mar on Crescent St Pauls Cray			
Postcode	BR5 2DD			
Google SV date	May 19			
Number	Occupier	Type of goods	Use Class	Notes or queries
2 - 4	RESI		C3	
6	Kitchen & Bedroom Transformations	Kitchen renovators	E	
8	Elle May's Closet	clothes shop	E	
10	Premier	Convenience Store	E	
12	Drinks Stop	Convenience Store	E	
12a	Vacant		Vacant	
14	Seafare	Takeaway	SG	
16	Edge Hair & Beauty	Hairdressers	E	
20	Ace Barbers	Barbers	E	
22	Kavanagh's	Florists	E	
24	Vacant		Vacant	
26	Valentine & Turner	Funeral directors	E	
28	Pizza Hut	Takeaway	E	
30	SJM French Polishers Ltd	builders contractors	E	
32	Nisa Today's	Convenience Store	E	
34	Lloyds Pharmacy	Pharmacy	E	
36	The Beijing Express	Chinese Takeaway	SG	
38	The Crescent Surgery	GP surgery	E	
12	Marion Apartments	HRESI	C3	
1	Taste House Africa	Restaurant	E	
3	Vacant		Vacant	
5	J&M Nails	Beauty salon	E	
7	Elizabeth May studios Ltd	Beauty salon	E	
9	Beril's Cafe	Cafe	E	
11	Vacant		Vacant	
13	Color Pop Nails	Beauty salon	Vacant	
15	Senol Uzun Hair Salon	Hairdressers	E	
17	Simla Balti House	Restaurant	E	
19	Ace Ironing Studio	Laundry services	E	
Total number of units:		29		
Vacancy rate:		14%		
Vacant units:		4		

Centre name	Mason H Brom ley			
Postcode	BR2 9HW			
Google SV date	Jul 23			
Number	Occupier	Type of goods	Use Class	Notes or queries
Homesdale Road	5	Peiking Chef	Chinese Takeaway	SG
	7	Burns Fireplaces	Fireplace	E
	9	M Chocolate patisserie and bakery	Bakers	E
Masons Hill	113	The Loma Wing Centre	Autism Charity	E
	115	Bromley Dental Practice	Dentist	E
	117 - 119	Halfords	Parts	E
	121	The Dripping Tap	Plumbing and heating services	E
	123 - 125	Planet 224 Plus	Restaurant	B2
	127	Masons Hill Stamp Shop	Stamp shop	E
	129	The Barber Shop	Barbers	E
	131	Bromley Christmas trees & Plants	Christmas shop	E
	135	London Women's Clinic	Fertility clinic	E
	139	The Bitter End Bar	Bar	SG
	141 - 143	Bricklayers Arms	Pub	SG
	145	Creative FX	Vehicle signage, wrap	B2
	147	Ho Lok	Chinese Takeaway	SG
	149	Madras Accent	Restaurant	E
	149a	Vacant	Vacant	
	149b	So-Solar	Solar services	E
	151	Bromley Car Repairs	Workshop, repair	E
	161	Dominio's Pizza	Takeaway	SG
	163	Bromley Chicken	Takeaway	SG
	165-169	Resi		
Total number of units:		23		
Vacancy rate:		4%		
Vacant units:		1		

Centre name	Mountfield Way St Pauls Cray			
Postcode	BR5 3NR			
Google SV date	Apr 18			
Number	Occupier	Type of goods	Use Class	Notes or queries
	1	RESI	C3	
	3	Annievonne Hair Beauty Therapies	Beauty salon	E
	5 - 7	Nisa Local	Convenience Store	E
	8	Vacant	Vacant	
	11	Dees Food Centre	Convenience Store	E
Total number of units:		5		
Vacancy rate:		20%		
Vacant units:		1		

Centre name	Newlands Park (1) Penge			
Postcode	SE26 5PC			
Google SV date	Mar 23			
Number	Occupier	Type of goods	Use Class	Notes or queries
	1a-1b	Little Things Caffe	Cafe	E
	1	Vacant	Vacant	
	3	Tasty Fish & Chips	Takeaway	SG
	5	Premier	Convenience Store off licence	E
	7	No 7 The Salon	Hairdressers	E
	226	Penge East Dry Cleaners	Dry cleaners	E
Total number of units:		6		
Vacancy rate:		17%		
Vacant units:		1		

Centre name	O d H Ch s ehurst	Postcode	BR7 5NP	Google SV date	Jun 23
Number	Occupier	Type of goods	Use Class	Notes or queries	
49	Bridges	Fish and Chips takeaway	SG		
51	Zest Dry Cleaning	Dry cleaners	E		
53	Fireaway	Pizza Takeaway	SG		
55	Vacant		Vacant		
57	Coffee on Camden	Caffe	E		
59	Chislehurst Pharmacy & Travel Clinic	Pharmacy	E		
61	Chislehurst Hair	Hairdressers	E		
63-65	Costcutter	Convenience Store	E	Post office and shop	
Total number of units:		8			
Vacancy rate:		13%			
Vacant units:		1			
Centre name	Parish Lane / Penge Lane	Postcode	SE20 7ZH	Google SV date	Mar 23
Number	Occupier	Type of goods	Use Class	Notes or queries	
1	Parish Lane Veterinary Surgery	Vets	E		
2	RESI		C3		
4	Tang's Chinese	Chinese takeaway	SG		
5	Vacant		Vacant		
53	Vacant		Vacant		
54	Helix Housing Association Ltd	Charitable organisation	E		
55	RESI		C3		
17	Himalayan Kitchen	Restaurant	E		
18	Vacant		Vacant		
21-22	Capital Wines	Off licence	E	Convenience store	
163	The Alexandra	Pub	SG		
163a	Stich&clean dry cleaners	Dry cleaners	E		
Total number of units:		12			
Vacancy rate:		25%			
Vacant units:		3			
Centre name	Plastow Lane	Postcode	Brom 9YA	Google SV date	Jun 23
Number	Occupier	Type of goods	Use Class	Notes or queries	
7	Purelake New Homes Ltd	Property developers	E		
9	James Harper Funeral Directors	Funeral directors	E		
11	George Proctor Estate Agents	Estate Agents	E		
12	Ligne Roset Bromley	Home furnishing	E		
1	Pressed For Time	Cleaning services	E		
2	Larder	Butchers	E		
3	Sundridge Barbers	Barbers	E		
4	Walkers School of Motoring	Driving lesson	E		
5	JB's Hairdresser	Hair and beauty	E		
6	Roots & Shoots	Florist	E		
7	Vacant		Vacant		
8-9	Londis	Convenience Store	E	Post office and shop	
10	Vacant		Vacant		
11	Beldi Maison	Home décor	E		
12	Ligne Roset Bromley	Home furnishing	E		
46	The Crown	Pub	E		
10	Raj Moni	Indian Restaurant and Bar	SG		
12	Laundrette	Laundry	E		
14	Escape Hair	Hairdressers	E		
16	Pom Pom Baby	Baby Clothing	E		
18	Bromley Express Dry Cleaners	Dry cleaners	E		
20	Long House Bromley Ltd	Chinese takeaway	SG		
22	Me&Mrs Jones	Home furnishing	E		
24	Or & Wonder Interiors	Homeware	E		
26	The Lavender House Cafe	Caffe	E		
28	Cuty Sharp Barbers	Barbers	E		
30	Progressive Fitness UK	Health and fitness	E		
32	Little Larder	Caffe	E		
34	Hollywood Houndz	Pet groomers	E		
36	RESI		C3		
Total number of units:		30			
Vacancy rate:		14%			
Vacant units:		2			
Centre name	Red Lodge Road	Postcode	West Wickham	Google SV date	Mar 23
Number	Occupier	Type of goods	Use Class	Notes or queries	
1-3	The Railway	Pub, Hotel	SG		
5	Prima Donnas	Italian restaurant	E		
6	Raife's Coffee And Artisan Bakery	Caffe	E		
7	Gas-Tite	Gas engineers	E		
7	Railway Grill	Takeaway	SG		
8	The Grind Café	Caffe	E		
9	Lodge Traditional Fish and Chips	Takeaway	SG		
10	Vacant		Vacant		
11	Vacant		Vacant		
12	ShuttersUp	Blinds shop	E		
13	App Architecture	Architects	E		
14	Annie O' Hair	Hairdressers	E		
2-4	Whiteleys Dry cleaners	Dry cleaners	E		
6-8	Rollin Records	Record shop	E		
10-12	Sarnest News West Wickham	Convenience Store	E		
14	West Nails	Beauty salon	E		
16	RESI		C3		
18-20	West Wickham Veterinary Surgery	Vets	E		
1-3	Whiteleys Dry cleaners	Dry cleaners	E		
5	Cutting Point Barbers	Barbers	E		
7	RESI		C3		
9	RESI		C3		
11-13	Offices- recruitment		E	No sign, according to LP its Joy Recruitment	
15	RESI		C3		
19-21	Marmaris Meze Bar	Restaurant	E		
23	RESI		C3		
25-27	RESI		C3		
4	Debb N Hair	Hairdressers	E		
6	M'kitchens	Furniture and kitchen shop	E		
10	Peter Neal Pensions	Financial services	E		
1	White & Co West Wickham	Dentist	E		
3	Econoloft Ltd	Construction	E		
5	S.S. VT	Convenience Store	E		
9	Vacant		Vacant		
11	West Wickham Chiropractic	Clinic	E		
Total number of units:		35			
Vacancy rate:		8%			
Vacant units:		3			

Centre name	Postcode	Google SV date	Number	Occupier	Type of goods	Use Class	Notes or queries
<b>Rose Hill Beggins Hill</b>							
	TN16 3NF	Jul 23					
			6	Raj Gowry Express	Convenience Store	E	
			8	Goldservice Contract Cleaning Ltd	Cleaning services	E	
			10	Biggin Hill Spice	Takeaway	SG	
			12	Schaar Hair and Beauty	Hairdressers	E	
			14	RST Glass & Glazing Ltd	Glass and windows	E	
			16 - 18	Co-op Food	Convenience Store	E	
			Total number of units:		6		
			Vacancy rate:		0%		
			Vacant units:		0		
<b>Roundway Beggins Hill</b>							
	TN16 3KZ	Aug 23					
			1	Ozzie's Big Breakfast	Caffe	E	
			2	Foal Farm Charity Shop	Charity shop	E	
			3	Biggin Hill Pharmacy	Pharmacy	E	
			4	Morrisons Daily	Convenience Store	E	
			5	Rachel's Unisex Hair Designs	Hairdressers	E	
			6	Valley Wine Company	Wine shops	E	
			7	Biggin Hill Carpets	Flooring	E	
			Total number of units:		7		
			Vacancy rate:		0%		
			Vacant units:		0		
<b>Royal Parade Chislehurst</b>							
	BR7 6NN	Jun 23					
			1	Vacant		Vacant	
			2	TASTEairbr7	Caffe	E	
			3	Vacant		Vacant	
			4	Paws Naturally	Pet food	E	
			4	The Cockpit	Pub	SG	Pub, Hotel and Restaurant
			4	Roses Florist Of Chislehurst	Florist	E	
			5 unit 1	Barber Ninety Five	Barbers	E	
			5 unit 2	Melbury Care Ltd	Care providers	E	
			5 unit 3	Panas Chislehurst	Indian restaurant	E	
			5	Royal Parade Beauty Spa	Beauty salon	E	
			6	Fish Union	Restaurant	E	
			7	Walnuts Cafe Chislehurst	Caffe	E	
			8	Otto	Pizza takeaway	SG	
			9	The Royal Gallery	Art Gallery	F1	
			10 - 11	Due Amici	Italian Restaurant	E	
			12	Royal Dry Cleaners	Dry cleaners	E	
			14	Quattordici Italian Restaurant	Italian Restaurant	E	
			15	Bengal Lancer	Indian restaurant	E	
			16	Porters	Men's clothes shop	E	
			17	Vacant		Vacant	
			18	Foreman & Beatty Diamond Mounters Ltd	Jewellers	E	
				The Bull's Head Hotel	Hotel and restaurant	SG	Pub, Hotel and Restaurant
Church Row			2a	Inn Hair	Hairdressers	E	
			3	Royal Parade Mews	Off Licence	E	
			Total number of units:		24		
			Vacancy rate:		12%		
			Vacant units:		3		
<b>Sevenoaks Road Pratt's Bottom</b>							
	BR8 7SQ	Jun 23					
			1	Vacant		Vacant	
			2	Sullivan & White Building Services	Builders	E	
			3	Ten Ten	Chinese takeaway	SG	
			4	Vacant		Vacant	
			5	The Kitchen Doctor	Bespoke kitchens	E	
			7	World of Sewing	sewing equipment	E	
			Total number of units:		6		
			Vacancy rate:		33%		
			Vacant units:		2		
<b>Southborough Lane Bickley</b>							
	BR2 8AR	Apr 18					
			187c	David James	Estate Agents	E	
			187	Vacant		Vacant	
			189	Topkapi Meze Grill	Takeaway	SG	
			191	Bickley Food and Wine	Off Licence	E	
			193	Goodfellas barbers/salon	Barbers	E	
			195	Gordon Davie Chemist	Pharmacy	E	
			197	Tony's Cafe & Grill	Takeaway	SG	
			199	I AM Real Estate	Estate Agents	E	
			201	Mustard	Restaurant	E	
			203	Ladbroke	Betting shop	E	
			205	Pink & Blue Beauty	Beauty Salon	E	
			207	ComiDental Care	Dentist	E	
			209 - 211	Budgens	Convenience Store	E	
			213	Pampered Paws	Pet groomers	E	
			213	Last Chance Animal Rescue	Charity shop	E	
			215	Fair Blade Grooming	Barbers	E	
			217a	Vunch Cafe	Caffe	E	
			219	Vacant		Vacant	
			221	Slacks Dry Cleaners	Dry cleaners, alteration	E	
			223	Vacant		Vacant	
			225	Cleaver and Twine	Butchers	E	
			227	Ted's Coffee Shop	Caffe	E	
			229	Marks Fish & Chips and Chinese Take Away	Takeaway	SG	
			231	Claus & Co	Hairdressers	E	
			Total number of units:		24		
			Vacancy rate:		13%		
			Vacant units:		3		
<b>Southborough Lane / Salisbury Road Bromley Common</b>							
	BR2 8AP	Aug 21					
Southborough Lane			121	Salisbury's Premier	Convenience Store	E	
			122	Herbivore	Fruit and veg	E	
			123a	Carnivore	Butchers	E	
Salisbury Road			2	Salisbury Convenience Store	convenience Store	E	
			4	Salisbury's Traditional Fish & Chips	Takeaway	SG	
			Total number of units:		5		
			Vacancy rate:		0%		
			Vacant units:		0		

Centre name	Postcode	Google SV date	Number	Occupier	Type of goods	Use Class	Notes or queries
<b>Southborough Road Bickley</b>							
BR1 2EB		Aug 21	12	Buds of Bickley	Florist	E	
			14	Vacant		E	Vacant
			16	Studio 91 Barbers	Barbers	E	
			18	Belmont Dry Cleaners	Dry cleaners	E	
			18a	Bickley Express	Convenience Store	E	
			18b	George Proctor	Estate agents	E	
			20	Macks Properties	Estate agents	E	
			Total number of units:		7		
			Vacancy rate:		14%		
			Vacant units		1		
<b>The Pantiles Main Road Buggin</b>							
TN10 3JR		Aug 23	161 - 163	H.Lilley Electrical and Plumbing	Plumbing and electrician services	E	
			165	S M LUCKY STORE	Convenience Store	E	
			167	Salisbury's Fish & Chips	Takeaway	SG	
			171	Caffe Isabella	Caffe, restaurant	E	
			173	Immerstad	Cladding, builders	E	
			175	Bushby Heating	Heating specialists, boilers, solar	E	
			177	Sam's Barber Shop & Tattoo studio	Barbers, studio	E	
			179	Chislehurst Plumbing & Heating Ltd	Plumbing and electrician services	E	
			Total number of units:		8		
			Vacancy rate:		0%		
			Vacant units		0		
<b>The Farm Road Orpington</b>							
BR8 9RZ		Jun 19	2a	Picture This	Picture frames, photography	E	
			2b	Purelyreflexology	Health clinic	E	
			2c	The Hairport	Hairdressers	E	
			2	The Farm Foods & Wines	Convenience Store	E	
			4	The Brunch Shop	Caffe	E	
			6	Taylor's	Convenience Store	E	
			Total number of units:		6		
			Vacancy rate:		0%		
			Vacant units		0		
<b>Tingbourne Green / Ranmore Path St Mary Cray</b>							
BR5 2HP		Jun 23	13 - 15	ServiceMaster Clean Contract Services	Cleaning services	E	
Tilingbourne Green			19	Vacant		E	Vacant
			23	Vacant		E	Vacant
			27	Vacant		E	Vacant
			29 - 31	Premier Express	Convenience Store	E	
Ranmore Path			2 - 6	Inspirations Framing	Picture frames, photography	E	
			8	Vacant		E	Vacant
			10 - 12	Vacant		E	Vacant
			14	S & M Flooring	Flooring	E	
			16	Vacant		E	Vacant
			18-20	Bow's Beauty, Tanning, Training & Supplies	Beauty supplies	E	
			Total number of units:		11		
			Vacancy rate:		55%		
			Vacant units		6		
<b>Upper Elmers End Beckenham</b>							
BR3 3QP		Mar 23	166	Co-op Food	Convenience Store	E	
			166a	The Amber Fort	Indian Restaurant	E	
			168	Vacant		E	Vacant
			170	A P T Security Ltd	Building security services	E	
			172	Elmers Pharmacy	Pharmacy	E	
			174	Clarks Newsagents	Convenience Store	E	
			176	Roberts Windows Ltd	Glass and Windows	E	
			293	Elmers End Dry Cleaners	Dry cleaners	E	
			295	British Fried Chicken	Takeaway	SG	
			297	Hair Etc	Hairdressers	E	
			299	Elmers End Motor Spares	Car parts	E	
			301	College Racing Ltd	Betting shop	E	
			303	Sal's Cafe	Restaurant	E	
			305	Auntie May's Chinese Takeaway	Chinese takeaway	SG	
			307	Creature Comforts Southeast Ltd	Pet food supplies	E	
			309	Hairdressing Gallery	Hairdressers	E	
			311	Montage Warehouse Corporation Ltd	Financial services	E	
			313 - 315	Budgens	Convenience Store	E	
			321	DTG Solutions	Printing	E	
			323	Multi Parts Europe Ltd	Car parts	E	
			325	Everybody Reformer	Health and Fitness club	E	
			327	Roberts Windows Ltd	Glass and Windows	E	
			329	New Wine Express	Wine shop	E	
			331	Wild Science	Small animals for children to play with	E	
			404	Speargold Ltd	Builders	E	
			406	Agra	Indian Restaurant	E	
			408	Langley Estate Agents Ltd	Estate Agents	E	
			410	Drainsmart Ltd	Draining services	E	
			412	Coastal Lake	Chinese takeaway	E	
			414a	The Little Beauty Village	Beauty salon	E	
			414	Vacant		E	Vacant
			416	The tasty Moon	Takeaway	SG	
			418	Eden Park Kebab	Takeaway	E	
			420	Eden Park Motorist Centre Ltd	Car garage	B2	vehicle repair, service MOT
			422 - 424	Toby Carvery	Public house	E	
			426 - 428	Vacant		E	Vacant
			430	Vacant		E	Vacant
			432	Beluga Fish & Chips	Takeaway	E	
			434	Linksway News Agent	Convenience Store	E	
			436	Ilirik Unisex Hairdressing	Hairdressers	E	
			438	Eden Park Veterinary Surgery	Vets	E	
			440	Eden Cafe	Caffe	E	
			442 - 444	Vacant		E	Vacant
			446	Eden Glaziers Beckenham	Glass and Windows	E	
			448 - 450	Beckenham Building Supplies	DIY	E	
			515 - 519	Sainsbury's Local		E	
			521	Johni Q	Butchers	E	
			523	Eden Park Dry Cleaners		E	
			525	The Crew Experience	Barbers, massage	E	
			527	Trez Hair Design	Hairdressers	E	
			529	The Langley Quarter	cafe	E	
			531	Beckenham Hearing	Hearing aids	E	
			Total number of units:		52		
			Vacancy rate:		10%		
			Vacant units		5		

Centre name	Walden Road Chislehurst			
Postcode	BR7 5DW			
Google SV date	Apr 18			
Number	Occupier	Type of goods	Use Class	Notes or queries
1	Sally Hayden Health and Beauty Clinic	Beauty salon	E	
2	Premier Convenience store	Off licence	E	
3	Helping Hands Home Care	Healthcare service	E	service
4	Sans Mini Mart	Convenience Store	E	
5	Charter Consultancy Ltd	Financial service	E	
6	Max Daniel Hair	Hairdressers	E	
7	SEVEN...a little piece of heaven	Spiritual Guidance	E	
8	Chislehurst Dental Care	Dentist	E	
Total number of units:		8		
Vacancy rate:		0%		
Vacant units		0		

Centre name	Westmore and Road Bromley			
Postcode	BR3 0TY			
Google SV date	Apr 18			
Number	Occupier	Type of goods	Use Class	Notes or queries
115 - 119	Esso filling station - Tesco Express		SG	
121	Rowlands Pharmacy Bromley		E	
123	Muscari whites florist	Florist	E	
125	Truffles Bromley	Restaurant	E	
127 - 129	Stanley's Convenience Store	Convenience Store	E	
143	Edmun	Estate Agents	E	
145	LOCO	Convenience Store	E	
147 - 149	Wine Rack Bromley	Liquor sale	E	
151	Costa Coffee	Caffe	E	
153	Cook Bromley	Frozen foods	E	
155 - 157	Wellingtons Electrical	Electric Appliances	E	
159	Aqua Dry Cleaners	Dry Cleaners	E	
161	Coral	Betting shop	E	
312	ShellShock Hair Design	Hairdressers	E	
314	Lucl Bruce Aesthetics	Beauty salon	E	
316	Printrite & Sign	Printing	E	
318	Proctors Estate Agents Park Langley	Estate Agents	E	
Total number of units:		17		
Vacancy rate:		0%		
Vacant units		0		

Centre name	White Horse Hill Chislehurst			
Postcode	BR7 6DL			
Google SV date	Jun 23			
Number	Occupier	Type of goods	Use Class	Notes or queries
1 to 3	The Co-operative Food	Convenience Store	E	
5	RESI		C3	
7	RESI		C3	
9	RESI		C3	
11	Faith, Hair and Beauty	Beauty Salon	E	
38	Paul's Newsagent	Convenience Store	E	
40	The Ironing Shop	Dry Cleaners	E	
40	A&E Locksmiths	Locksmiths	E	
42-44	Aqueous Design	DIY	E	Bathrooms, kitchens, plumbing
46	Hill Tan	Beauty salon	E	
46a	Envers Barbers	Barbers	E	
Total number of units:		11		
Vacancy rate:		0%		
Vacant units		0		

Centre name	Wickham Road Beckenham			
Postcode	BR3 6QH			
Google SV date	Mar 23			
Number	Occupier	Type of goods	Use Class	Notes or queries
90	Park Langley Pharmacy	Pharmacy	E	
92	Rish's News	Convenience Store	E	
94	Parc Francaises	Caffe	E	
96	Daisy Grey Park Langley	Caffe	E	
98	Wickham Cellar	Convenience Store	E	Post office - off licence
100	The Salon Park Langley	Beauty salon	E	
102	City Flooring Europe LTD	Flooring	E	
104	Proctors Estate Agents Park Langley	Estate Agents	E	
106	The Sponge Kitchens	Caffe	E	
Total number of units:		9		
Vacancy rate:		0%		
Vacant units		0		

Centre name	Widmore Road Bromley			
Postcode	BR1 2RB			
Google SV date	Jun 23			
Number	Occupier	Type of goods	Use Class	Notes or queries
167	Tucare homecare service	care services	E	
169	Widmore Wine & Grocers	Convenience store	E	
171	Chaplin's Cafe	Hot and cold food and drinks	E	
173 - 175	Vacant		Vacant	
177	The Beauty Rooms	Beauty salon	E	
179	The Cut	Barbers	E	
179b	Coffee & More	Caffe	E	
187a	RESI		C3	
187	Tom Bell Fish and Chips	Fast-food Takeaway	SG	
189	Coady Phillips Ltd	Estate Agents	E	
191	Bickley Convenience Store	Convenience Store	E	
193	Premier Dry Cleaners	Dry Cleaners	E	
195	Day Lewis Pharmacy	Pharmacy	E	
197	Browne estates	Estate Agents	E	
206	The Oak	Public House	SG	
208	Shish Cos Bromley	Fast-food Takeaway	SG	
210	Bickley Barbers	Barbers	E	
212	Vacant		Vacant	
214 - 216	Ammass Ltd	Builders services	E	
Total number of units:		19		
Vacancy rate:		16%		
Vacant units		2		

Centre name	Windsor Drive Chislehurst			
Postcode	BR8 6EY			
Google SV date	Aug 21			
Number	Occupier	Type of goods	Use Class	Notes or queries
1	The Chelsfield	Public House	SG	
7	Architectural Ltd	Professional service (Architects)	E	
9	Welham Jones Funerals & Memorials	Funeral Directors	E	
11	Memorials Daily/McColl's	Convenience store	E	Post office
13 - 15	Lloyds Pharmacy	Pharmacy	E	
17	Chelsfield Dental Practice	dentist	E	
19	Chelsfield Glass Ltd	Windows and Glass merchants	E	sale & installation
21	Panda Cook	Chinese Food	E	Eat in and Take away
23	Little Big Treats	Caffe	E	vacant
25	Cole's Salon	Hair salon	E	Hair and Beauty
27	Choux Bakery	Bakery	E	vacant
29	Vacant		VACANT	vacant
31	Chelsfield Express Dry cleaners	Dry Cleaners	E	
33	Windsor Fish Bar	Takeaway	SG	Fish & chips, kebab, chicken
35	Chelsfield Flooring Ltd	Flooring shop	E	flooring, carpets
37	Londis	Convenience store	E	
39	Beaches (Tanning, Nail & Beauty Salon)	Beauty Salon	E	
41	The Peshwa	Indian Restaurant	E	Eat in & Takeaway
43	EM Studios	Hair and Beauty Salon	E	
45	Gents Barber Shop	Barbers	E	
47	BON (office)	Ground works services	E	
49	Langford Rae Estate Agents	Estate Agents	E	
51	All Creatures Veterinary Clinic	Vets	E	
Total number of units:		23		
Vacancy rate:		4%		
Vacant units		1		

**Appendix 9**

Neighbourhood centres & local shopping parades summary tables

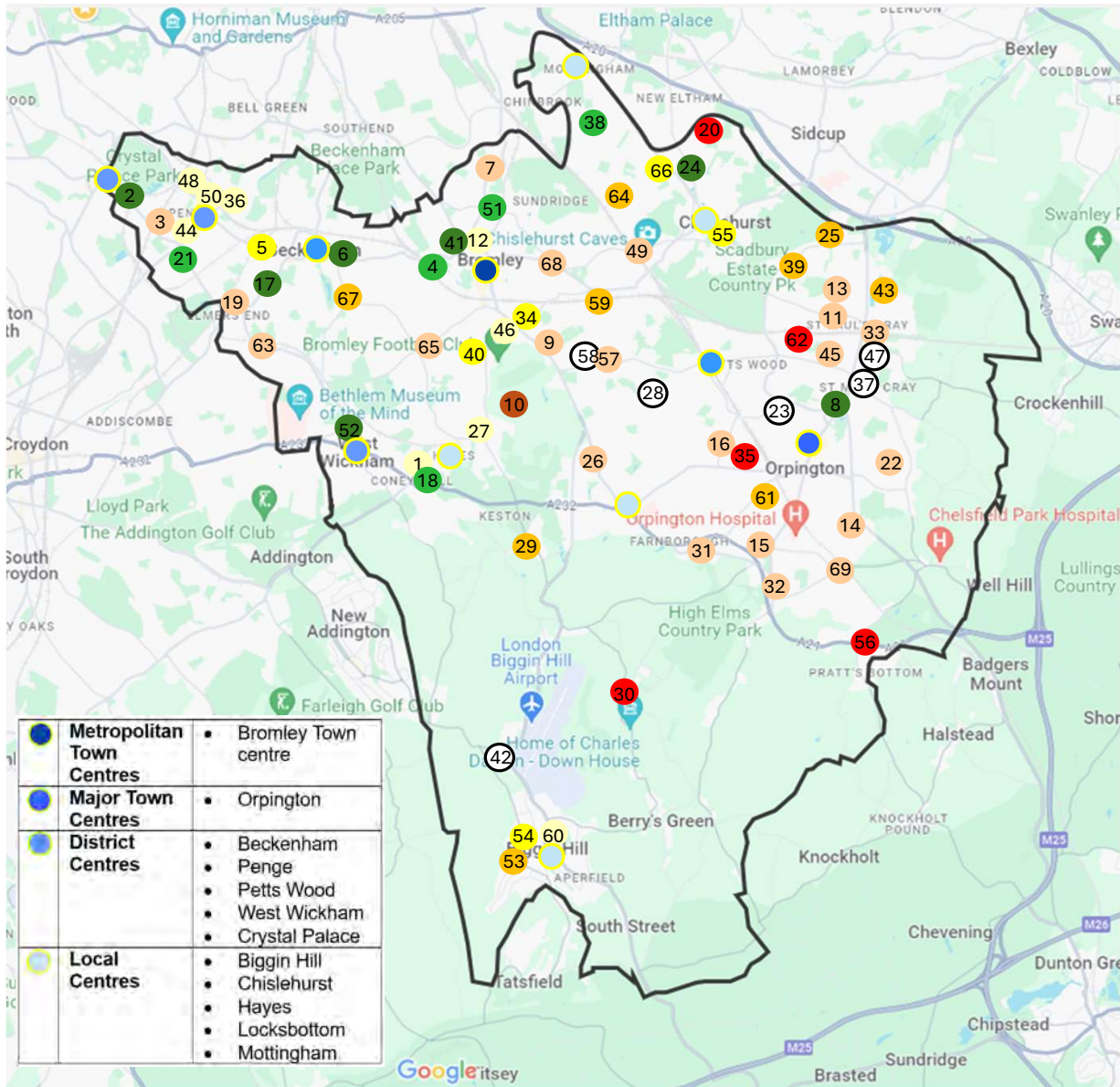


Ref	CENTRE OVERVIEW										CONVENIENCE GOODS			COMPARISON		RETAIL & LEISURE SERVICES																	
	Centre name	Postcode	Brief description	Nearest town, district or local centre*	Town, district or local centre within 500m	Town, district or local centre within 1km	Date of analysis	Number of bus routes	Car parking provision (On-street / bays / none)	Residential within centre?	Total number of units within centre	Occupied units	Vacant units	Vacancy rate (%)	National retailers within centre (list)	Supermarket	Trace Express, Costcutter, Nisa	Newspaper / off licence	Post Office	Pharmacy	ATM (Y/N)	attribution	entertainment	Cafe	Take-away	Hardware, beauty salon	GP Surgery	Dentist	Total facilities count (out of 14)	Total facilities count (%)	Category		
NC05	Beckenham Road, Beckenham	BR3 4PT	Small neighbourhood parade in a line, west of Beckenham district centre	Beckenham district centre (600m southeast)	No	Yes	Mar-23	4	On-street (limited)	Above shops and on-street in between shops	43	40	3	7%		0	0	1	0	0	0	N	1	1	4	7	9	0	0	6	43%	Cat 5	
NC34	Homesdale Road, Bromley	BR2 9LD	Small parade of shops southeast of Bromley town centre	Bromley town centre (950m to the northwest)	No	Yes	Aug-21	1	very limited on-street parking	Above shops	22	19	3	14%	Costcutters	0	1	0	0	0	0	Y	0	0	1	5	2	0	0	5	36%	Cat 5	
NC40	Letchworth Drive, Hayes	BR2 9BE	Small parade shops with open space in the middle, south of Bromley town centre	Bromley town centre (920m to the north)	No	Yes	Jul-21	2	On-street parking	Above shops	13	10	3	23%		0	0	1	0	1	0	N	0	0	0	1	4	0	0	4	28%	Cat 5	
NC54	Roundway, Biggin Hill	TN16 3XZ	small parade of shops in residential area north of Biggin Hill local centre	Biggin Hill local centre (600m to the south)	No	Yes	Aug-23	2	On-street parking bays	Above shops	7	7	0	0%	Morrisons Daily	0	1	1	0	0	0	N	0	0	1	0	1	0	0	6	43%	Cat 5	
NC55	Royal Parade, Chislehurst	BR7 6NR	Parade of shops in a line south of Chislehurst	Chislehurst local centre (800m to north)	No	Yes	Jun-23	3	On-street parking	Above shops	24	21	3	13%		0	0	1	0	0	N	1	1	2	7	3	0	0	6	43%	Cat 5		
NC66	White Horse Hill, Chislehurst	BR7 6DL	Small parade of shops north of Chislehurst local centre	Chislehurst local centre (700m to south)	No	Yes	Jun-23	1	on-street parking	Above shops	11	11	0	0%	Co-Op	0	1	1	0	0	0	Y	1	0	0	0	1	0	0	5	36%	Cat 5	
NC10	Chilham Way, Hayes	BR2 7PR	Small parade of shops south of Bromley town centre	Hayes local centre (approx. 800m south)	No	Yes	Oct-22	1	On-street	No	7	4	3	43%	Budgens	0	0	1	0	0	0	Y	0	0	0	2	0	0	0	3	21%	Cat 5	
NC25	Grovelands Road, St Pauls Cray	BR5 3EE	Small parade of shops in a residential area south of Sidcup district centre	Sidcup district centre (2.8km to north)	No	No	Apr-18	1	On-street parking	Above shops	7	4	3	43%		0	0	1	0	0	0	N	0	0	0	1	1	0	0	3	21%	Cat 6	
NC29	Heathfield Road, Keston Village	BR2 6BG	Small parade in residential area southwest of Locksbottom	Locksbottom local centre (2.2km northeast)	No	No	Jul-19	2	On-street parking	Above shops	6	6	0	0%		0	0	1	0	0	1	N	1	1	1	0	2	0	0	6	43%	Cat 6	
NC39	Leith Hill, St Pauls Cray	BR5 2RS	Small parade of shops in a residential area south of Sidcup district centre	Sidcup district centre (3.2km to the south)	No	No	Apr-18	3	On-street parking	Above shops	6	6	0	0%	Premier	0	1	0	0	0	0	Y	0	0	0	1	0	0	0	3	21%	Cat 6	
NC43	Main Road, St Paul Cray	BR5 3HG	Small parade of shops south of Sidcup district centre	Sidcup district centre (3.2km to north)	No	No	Jun-23	1	On-street parking	Above shops	9	8	1	11%	London, Premier	0	2	0	0	1	0	Y	0	0	0	2	2	0	0	5	36%	Cat 6	
NC53	Rose Hill, Biggin Hill	TN16 3NF	Parade of shops at the junction of Kings Road and Rose Hill Road in a residential area in Biggin Hill	Biggin Hill local centre (1.2km to east)	No	No	Jul-23	2	On-street parking bays	Above shops	6	6	0	0%	Co-Op	0	1	1	0	0	0	N	0	0	0	1	1	0	0	4	28%	Cat 6	
NC59	Southborough Road, Bickley	BR1 2EB	Small parade of shops at Bickley train station east of Bromley town centre	Bromley town centre (2.2km to west)	No	No	Aug-21	3	On-street parking	No	7	6	1	14%		0	0	1	0	0	1	N	1	0	0	1	1	0	0	5	36%	Cat 6	
NC61	Tile Farm Road, Orpington	BR6 9RZ	Small parade of shops in a residential area southwest of Orpington town centre	Orpington town centre (1.3km to northeast)	No	No	Jun-19	1	Parking bays in front of shops	Above shops	6	6	0	0%		0	0	2	0	0	1	N	0	0	1	0	1	0	0	4	28%	Cat 6	
NC64	Walden Road, Chislehurst	BR7 5DW	Small parade of shops located west of Chislehurst local centre in residential area	Chislehurst local centre (1.2km to east)	No	No	Apr-18	1	on-street parking	Above shops	8	8	0	0%	Premier	0	1	1	0	0	0	N	0	0	0	0	2	0	1	4	36%	Cat 6	
NC67	Wickham Road, Beckenham	BR3 6QH	Small parade of shops south of Beckenham district centre	Beckenham district centre (1.15km to north)	No	No	Mar-23	1	On-street parking in front of shops	Above shops	9	9	0	0%	0	0	0	2	0	0	1	N	0	0	3	0	1	0	0	4	28%	Cat 6	
NC20	Edgehill Road, Chislehurst	BR7 6LB	small parade of shops in a residential area, north Chislehurst local centre	Chislehurst local centre (1.3km to the north)	No	No	Aug-21	1	On-street parking	Above shops	11	6	5	45%		0	0	1	0	0	0	N	0	0	0	1	0	0	0	2	14%	Cat 8	
NC30	High Street, Down Village	BR6 7UT	Village centre with no shops north of Biggin Hill	Biggin Hill local centre (5.4km to the south)	No	No	Aug-23	2	On-street parking	Above restaurant	6	6	0	0%		0	0	0	0	0	0	N	0	2	0	1	0	0	0	2	14%	Cat 8	
NC35	Kevin Parade, Orpington	BR6 8BS	Small parade of shops in residential area southwest of Orpington town centre	Orpington town centre (1.4km to northeast)	No	No	Apr-18	1	On-street parking	Above shops	7	6	1	14%		0	0	0	0	0	0	N	0	0	0	2	0	0	0	1	7%	Cat 8	
NC56	Sevenshoe Road, Pratts Bottom	BR6 7SQ	Small parade of shops located south of Orpington town centre	Orpington town centre (4.7km to north)	No	No	Jul-23	2	Parking bays in front of shops	Above shops	6	4	2	33%		0	0	0	0	0	0	N	0	0	0	1	0	0	0	1	7%	Cat 8	
NC62	Tillingbourne Green, St Mary Cray	BR5 2HP	Small parade of shops east of Petts Wood district centre	Petts Wood district centre (1.9km to west)	No	No	Apr-18	1	on-street parking	Above shops	11	5	6	55%	Premier	0	1	0	0	0	0	0	N	0	0	0	0	1	0	0	2	14%	Cat 8
NC23	Fordwich Close, Orpington	BR6 0TT	Parade of 4 shops located northwest of Orpington town centre	Orpington town centre (1.1km to southeast)	No	No	Apr-18	2	off-street parking area	Above shops	4	4	0	0%		0	0	1	0	0	0	N	0	0	0	1	0	0	0	2	n/a	5 units or less	
NC28	Hazel Walk, Bromley	BR2 8DE	One Stop shop in a residential area located southwest of Petts Wood	Petts Wood district centre (1.27km to northeast)	No	No	Jun-19	1	Off-street in front of shop	flats on both sides of the shop	1	1	0	0%	One-Stop	0	1	0	0	0	0	Y	0	0	0	0	0	0	0	2	n/a	5 units or less	
NC37	Kent Road, St Mary Cray	BR5 4AD	Three shop units north of Orpington town centre	Orpington town centre (860m south)	No	Yes	Jun-23	2	No parking	Above shops	3	2	1	33%		0	0	0	0	0	0	N	0	0	0	1	1	0	0	2	n/a	5 units or less	
NC42	Main Road, Biggin Hill	TN16 3EH	Small parade of shops with its own parking north of Biggin Hill	Biggin Hill local centre (2.3km to south)	No	No	Aug-23	3	Parking area in front of shops	houses next to the shops	3	2	1	33%	London	0	1	0	0	0	0	Y	0	0	0	0	1	0	0	3	n/a	5 units or less	
NC47	Mountfield Way, St Paul's Cray	BR5 3NR	small parade of shops within walking distance of Nugent shopping park located north of Orpington town centre	Orpington town centre (1.9km to south)	No	No	Apr-18	1	On-street parking	Above shops	5	4	1	20%	Nisa	0	1	1	0	0	0	Y	0	0	0	0	1	0	0	4	n/a	5 units or less	
NC58	Southborough Lane / Salisbury Road, Bromley Common	BR2 8AP	Parade of shops at the junction of Salisbury Road and Southborough Lane west of Petts Wood district centre	Petts Wood district centre (2km to east)	No	No	Mar-21	2	On-street parking	Above shops	5	5	0	0%	Premier	0	1	1	0	0	0	N	0	0	0	1	0	0	0	4	n/a	5 units or less	



**Appendix 10**

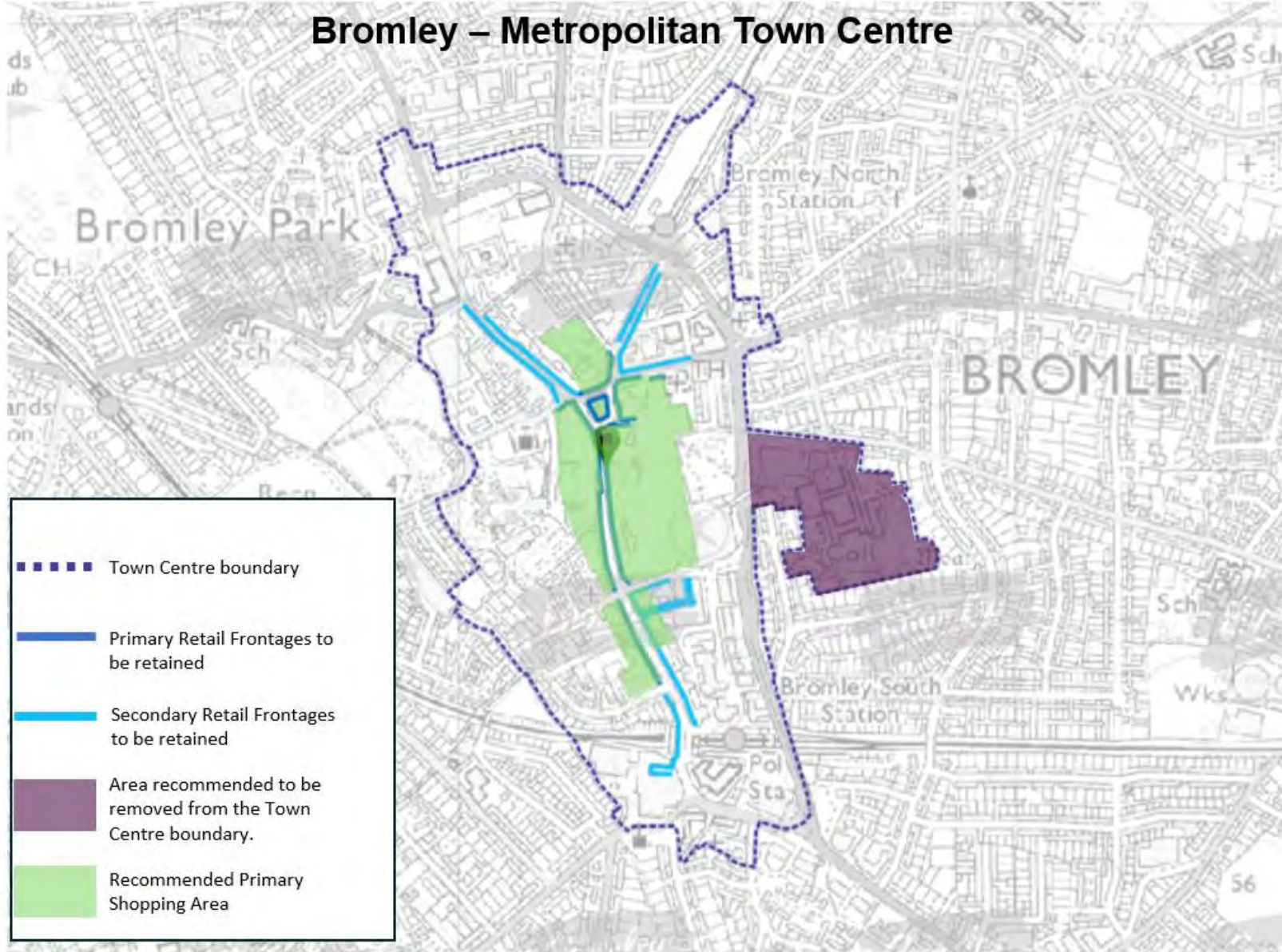
Neighbourhood centres mapping of scoring



Key	
Category 1	●
Category 2	●
Category 3	●
Category 4	●
Category 5	●
Category 6	●
Category 7	●
Category 8	●
Under 5 units	○

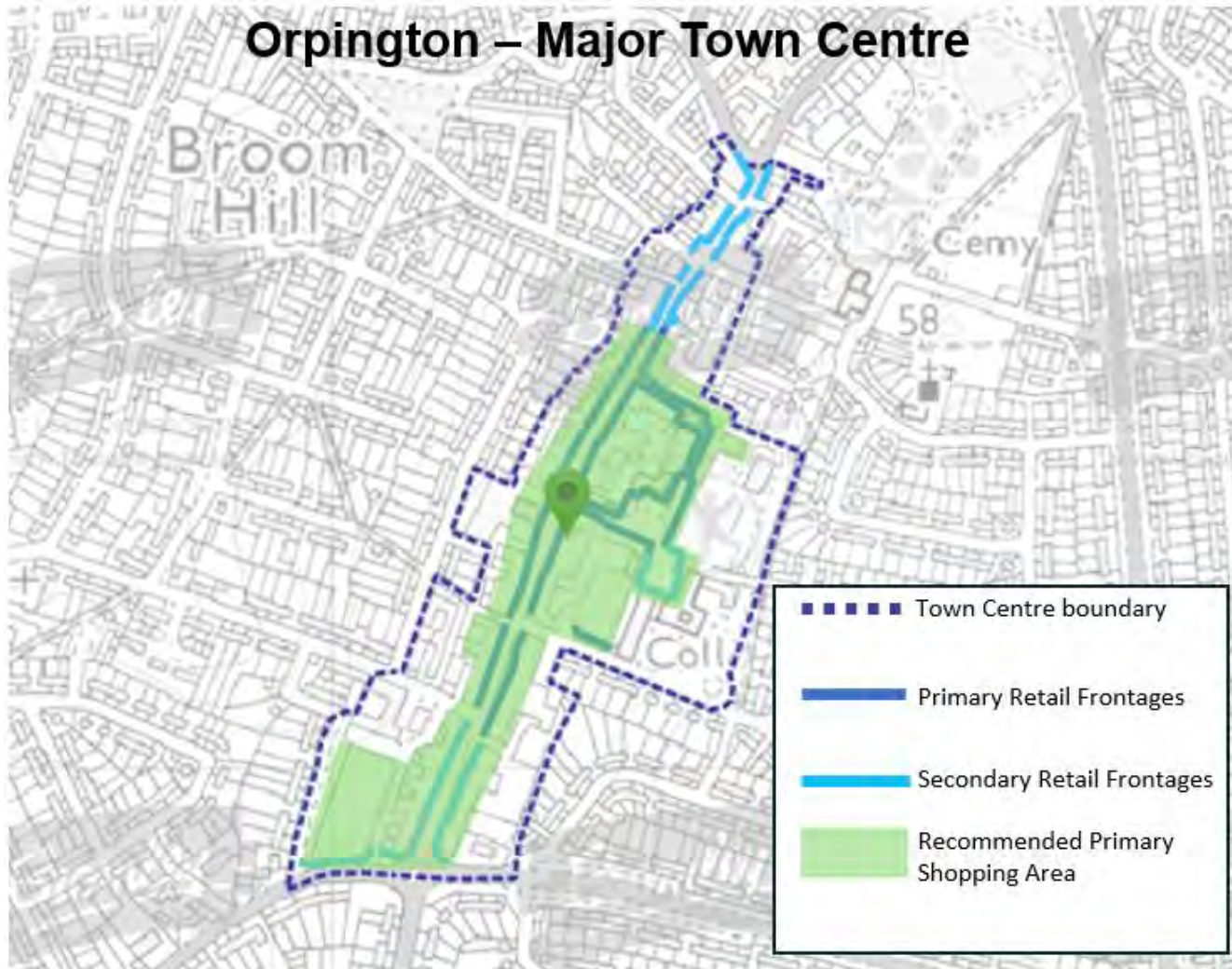
**Appendix 11**  
Town centre boundaries review

# Bromley – Metropolitan Town Centre





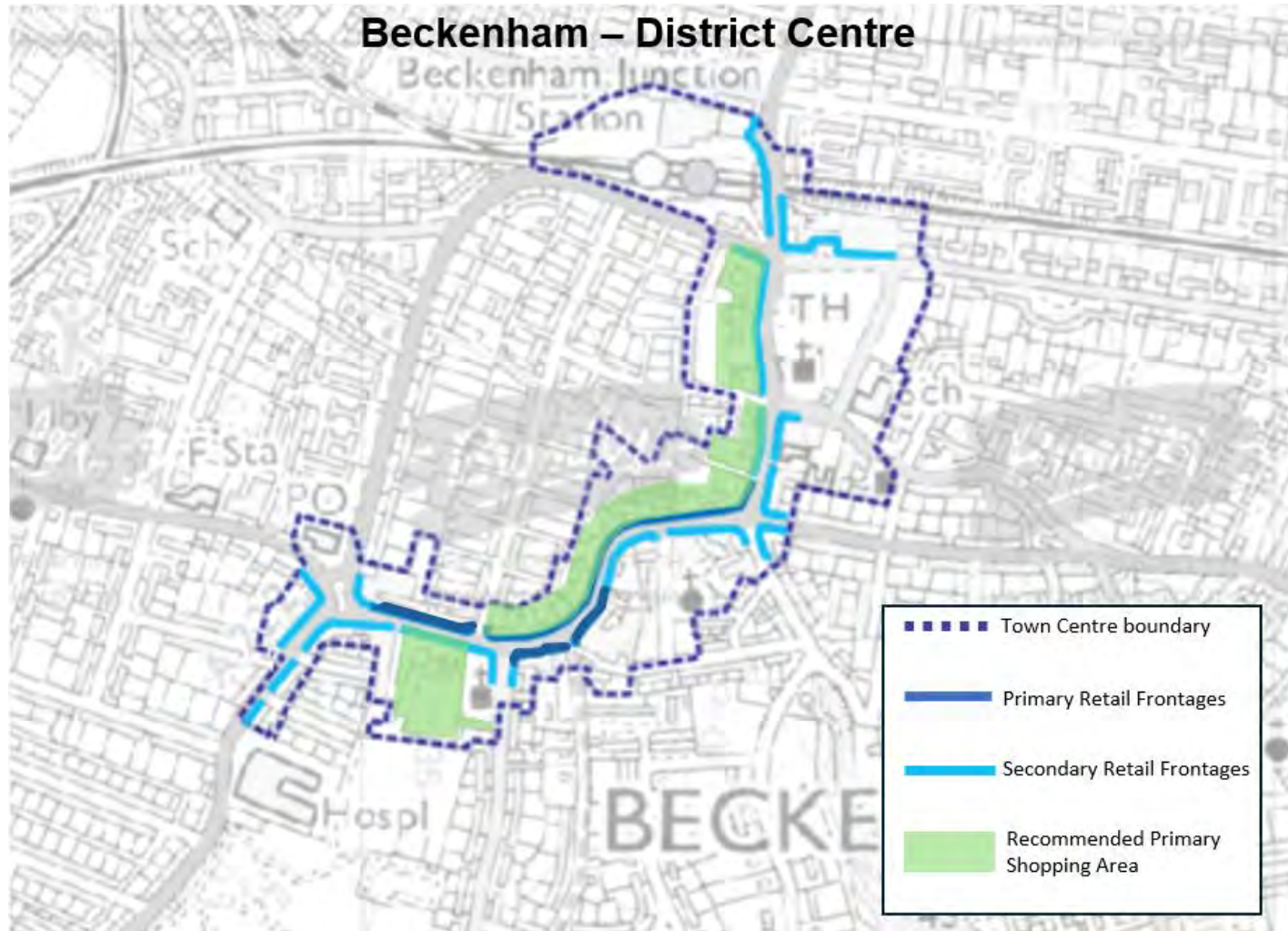
## Orpington – Major Town Centre



Primary and Secondary Shopping Frontages – suggested removal

Under requirement of NPPF (2023) there is no requirement for Primary and Secondary Shopping Frontages to be defined. However, they can be allocated where a case exist for doing so. In the case of this centre, the allocation of frontages is not considered to be required.

## Beckenham – District Centre



Primary and Secondary Shopping Frontages – suggested removal

Under requirement of NPPF (2023) there is no requirement for Primary and Secondary Shopping Frontages to be defined. However, they can be allocated where a case exist for doing so. In the case of this centre, the allocation of frontages is not considered to be required.

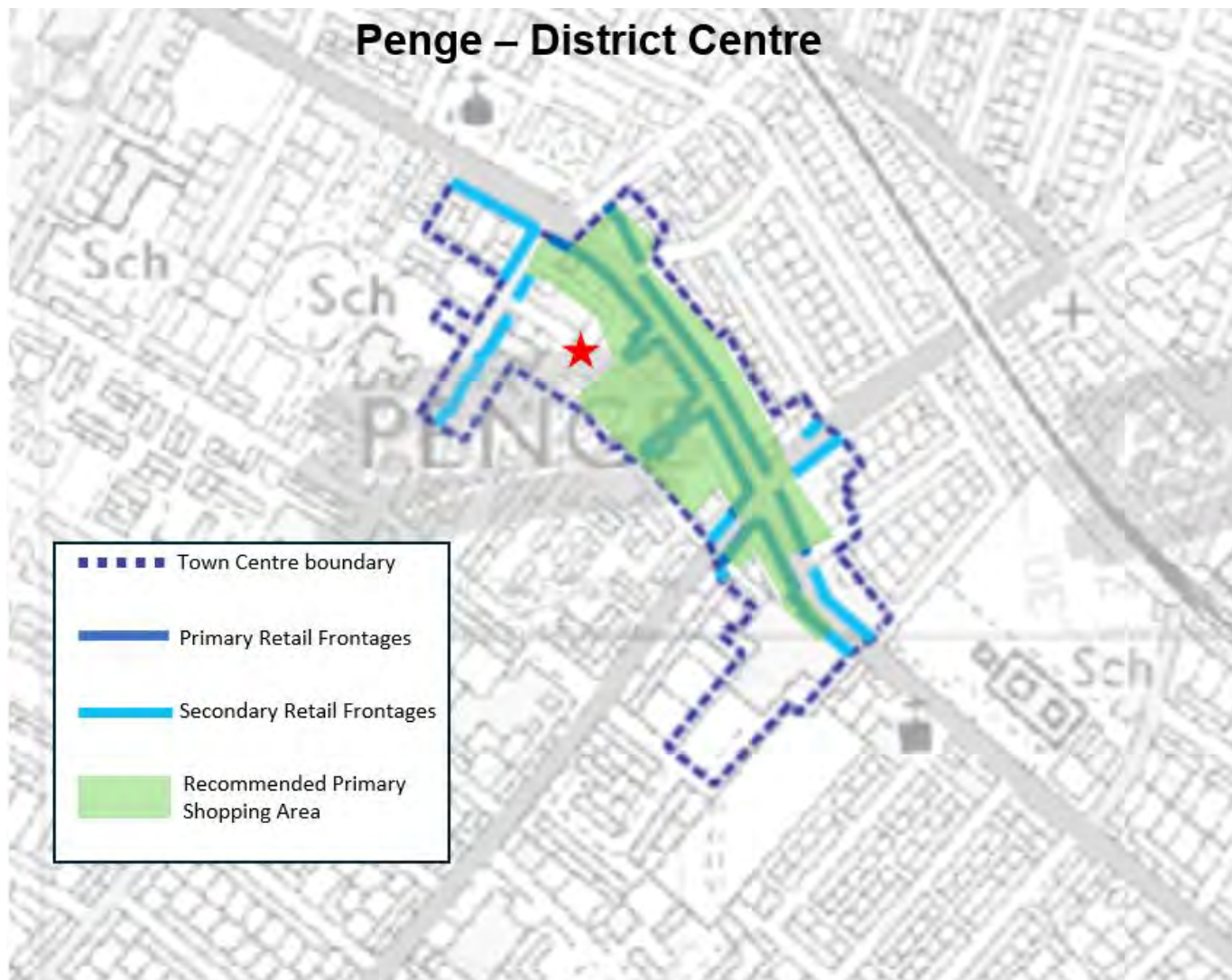




Secondary Shopping Frontages – suggested removal

Under requirement of NPPF (2023) there is no requirement for Primary and Secondary Shopping Frontages to be defined. However, they can be allocated where a case exist for doing so. In the case of this centre, the allocation of frontages is not considered to be required.

## Penge – District Centre



Primary and Secondary Shopping Frontages – suggested removal

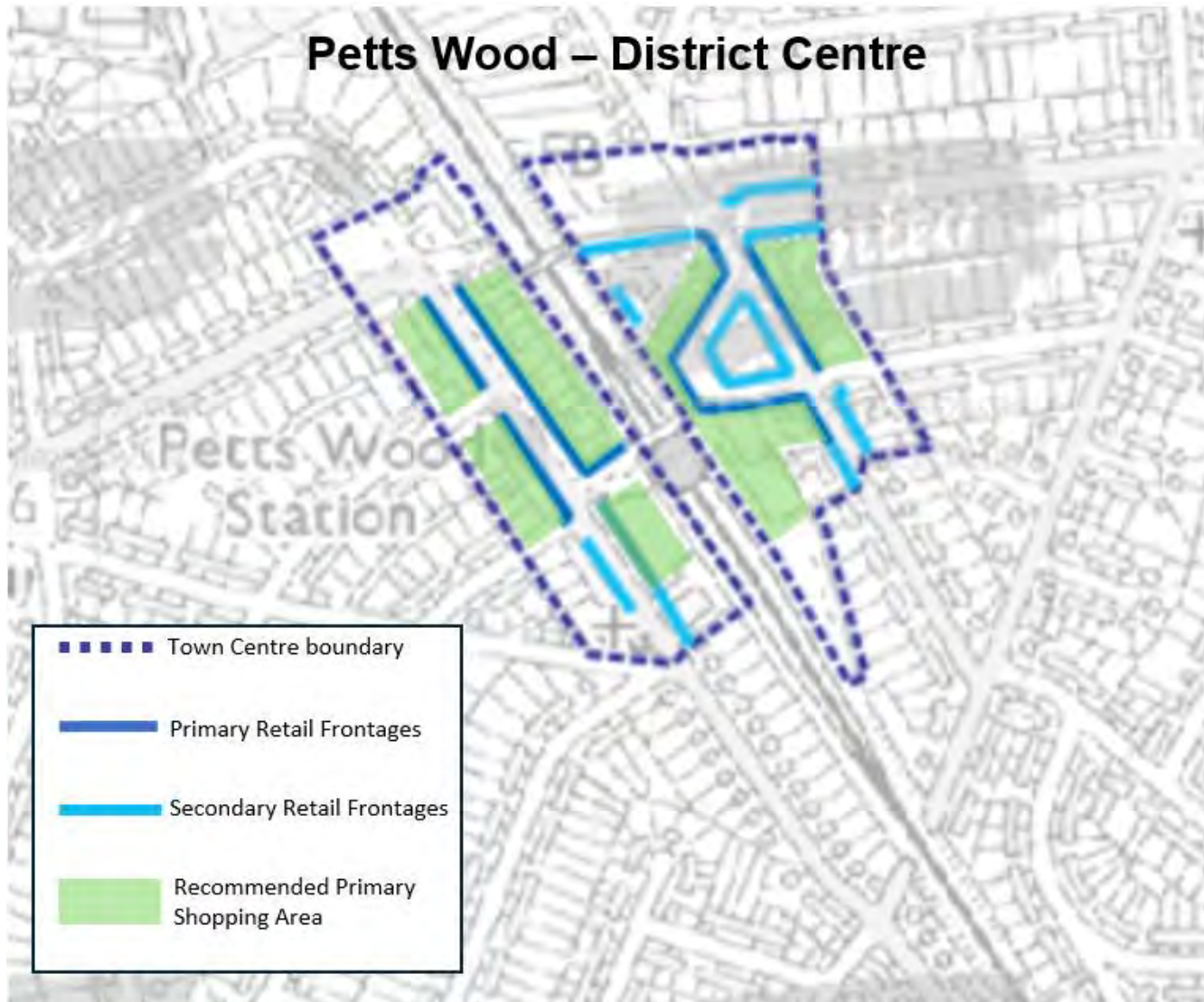
Under requirement of NPPF (2023) there is no requirement for Primary and Secondary Shopping Frontages to be defined. However, they can be allocated where a case exist for doing so. In the case of this centre, the allocation of frontages is not considered to be required.



Review Primary Shopping Area in event proposed for Blenheim Centre redevelopment progress and include retail uses at ground floor area.



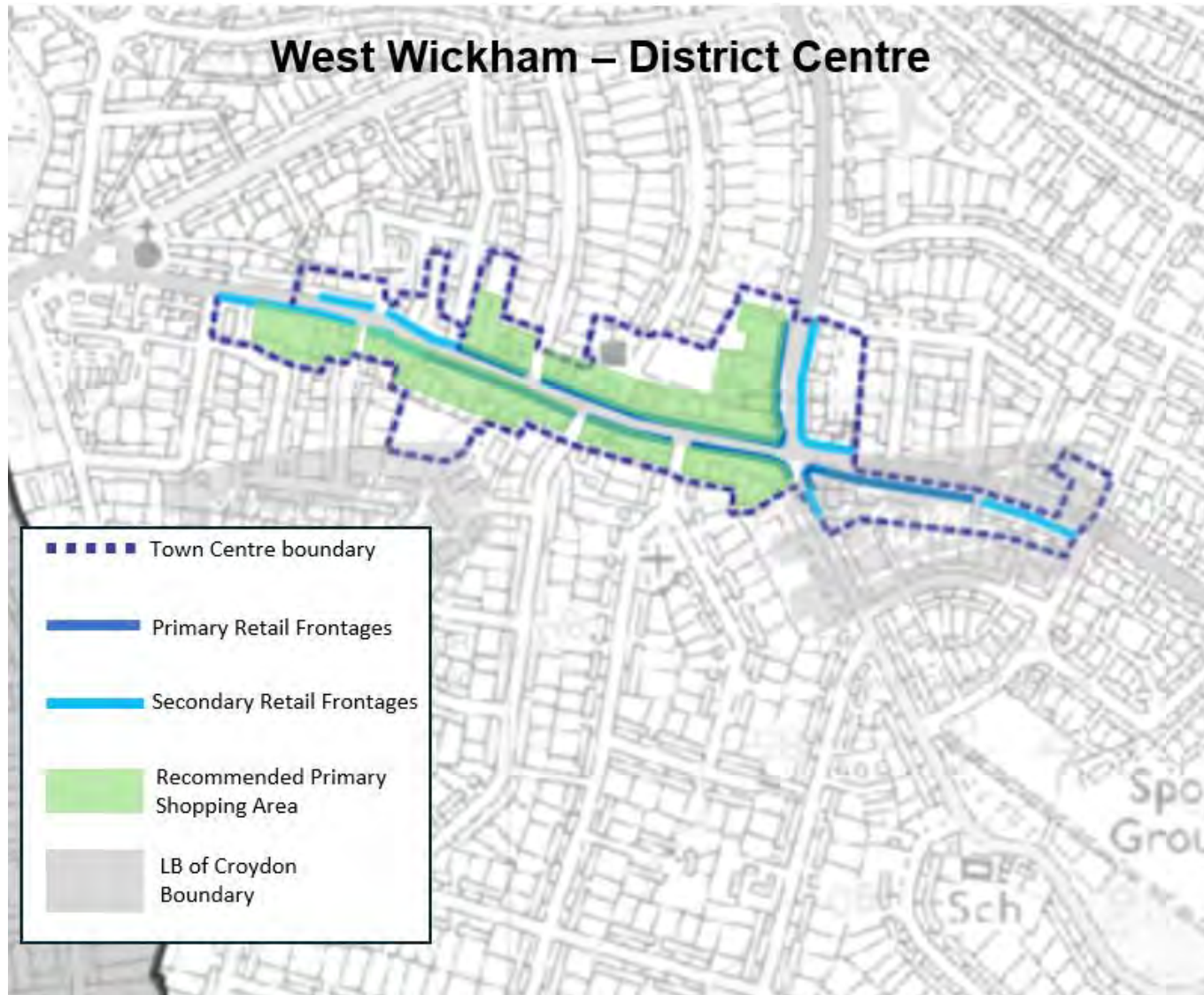
## Petts Wood – District Centre



Primary and Secondary Shopping Frontages – suggested removal

Under requirement of NPPF (2023) there is no requirement for Primary and Secondary Shopping Frontages to be defined. However, they can be allocated where a case exist for doing so. In the case of this centre, the allocation of frontages is not considered to be required.

## West Wickham – District Centre



Primary and Secondary Shopping Frontages – suggested removal

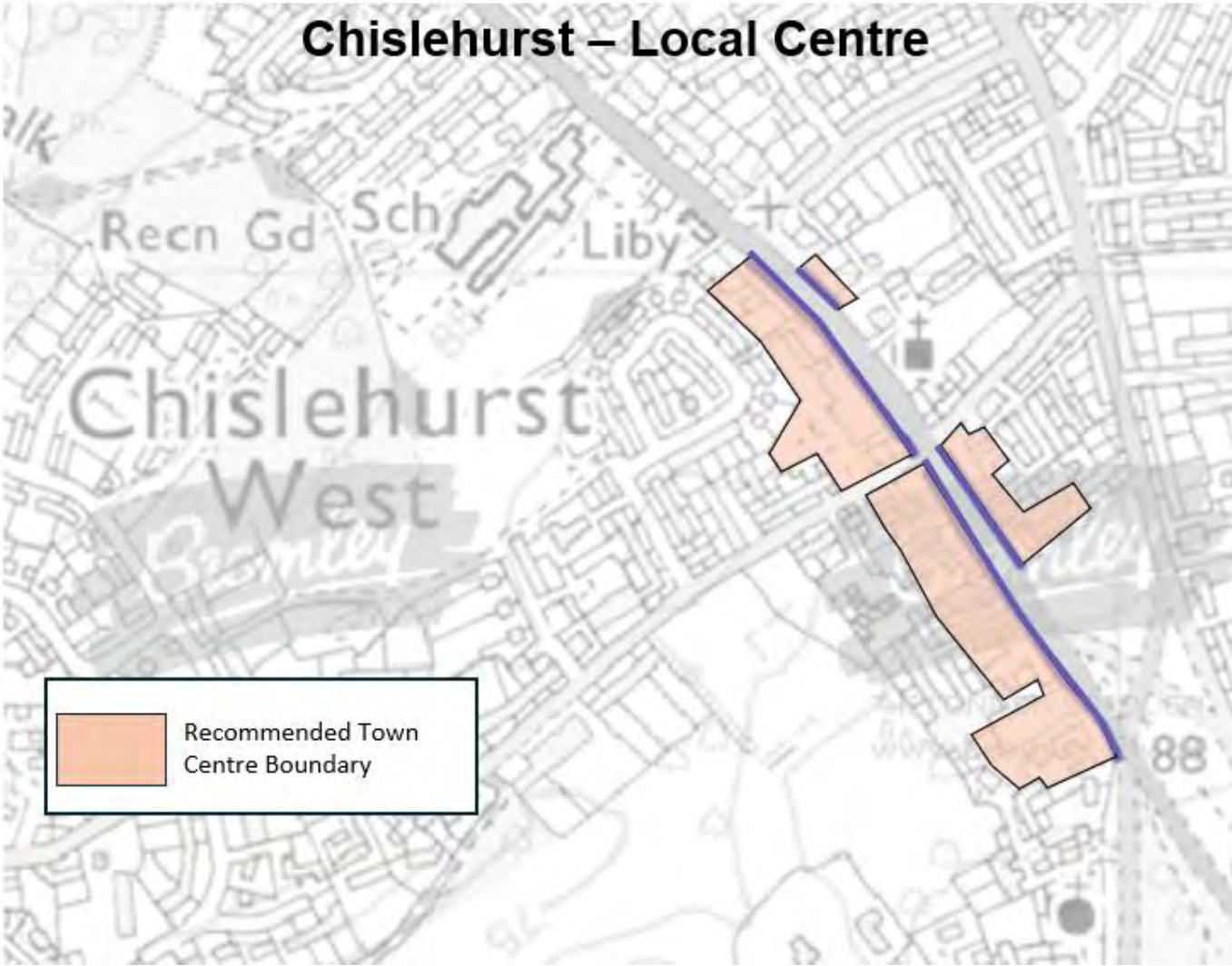
Under requirement of NPPF (2023) there is no requirement for Primary and Secondary Shopping Frontages to be defined. However, they can be allocated where a case exist for doing so. In the case of this centre, the allocation of frontages is not considered to be required.



## Biggin Hill – Local Centre



# Chislehurst – Local Centre

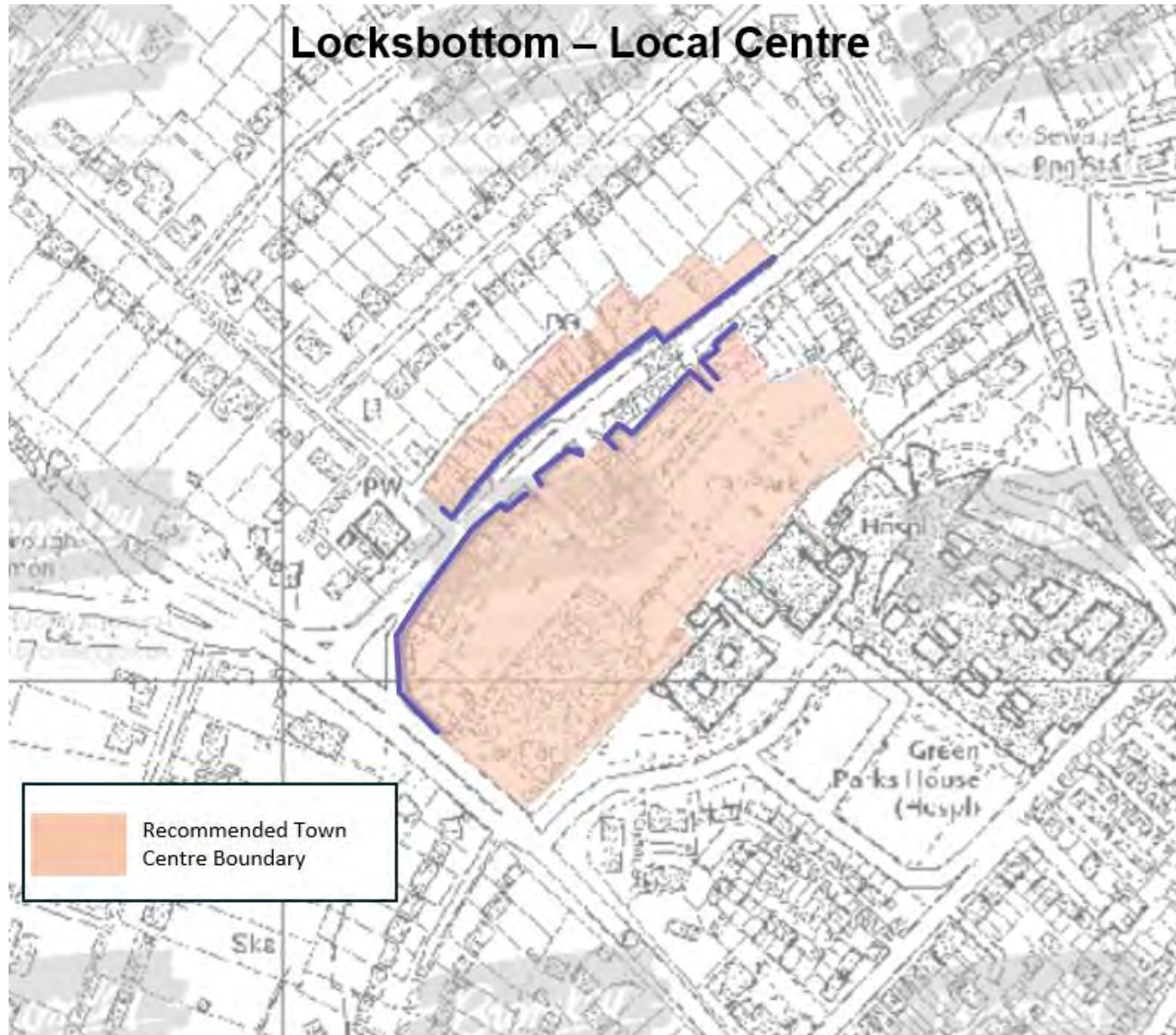




# Hayes – Local Centre

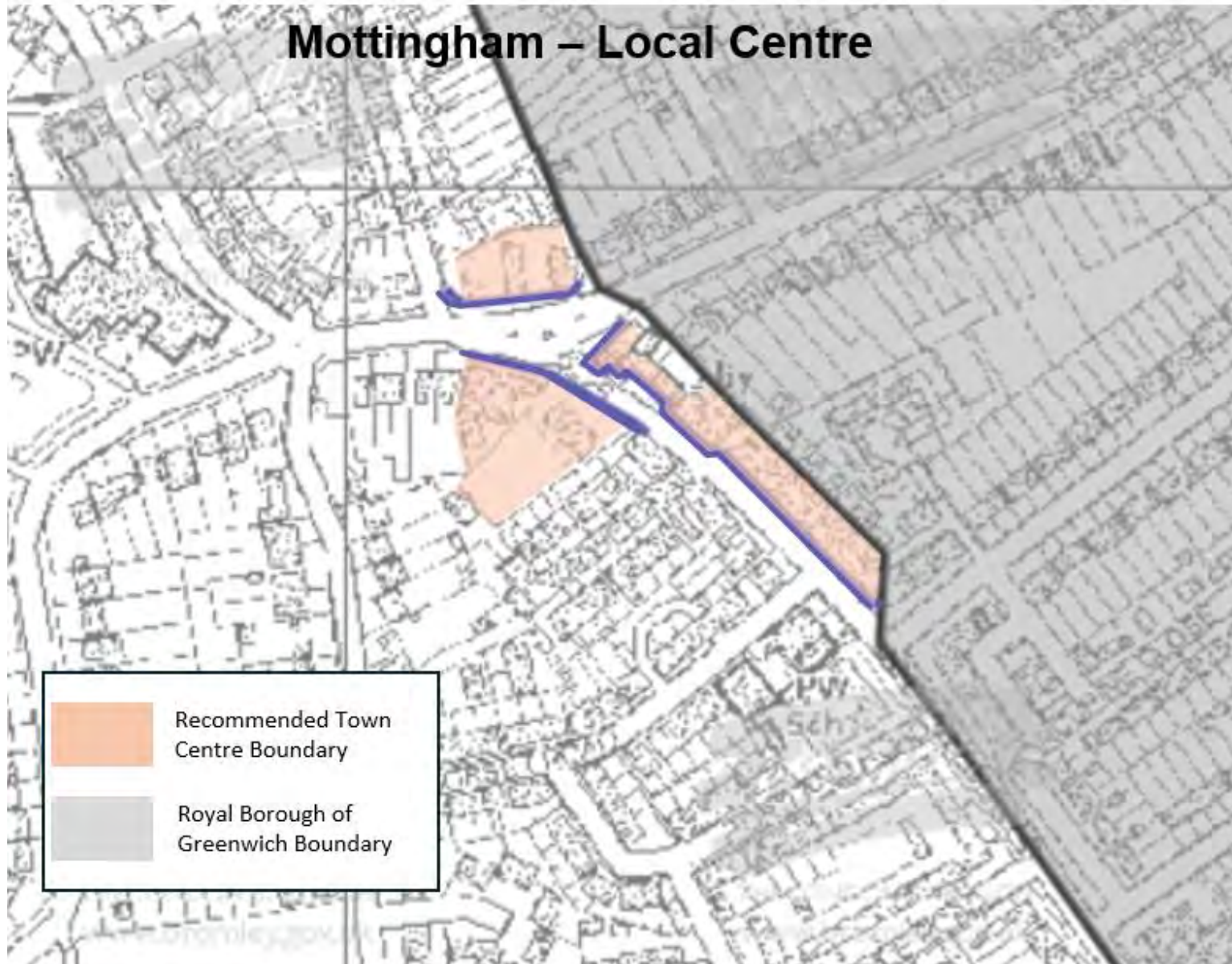


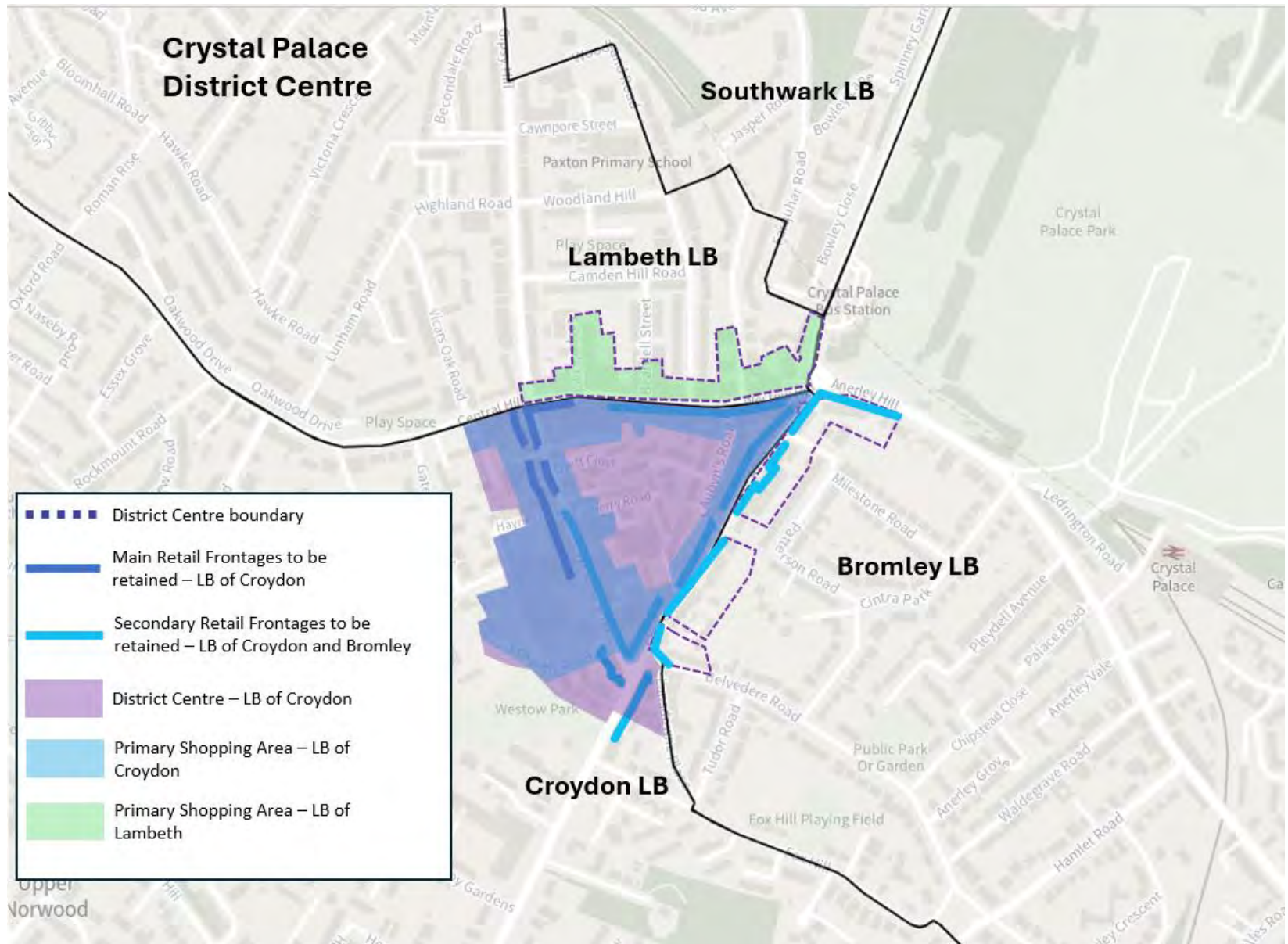
# Locksbottom – Local Centre





## Mottingham – Local Centre







**Appendix 12**

Article 4 maps for town, district and local centres

## Bromley Metropolitan Centre

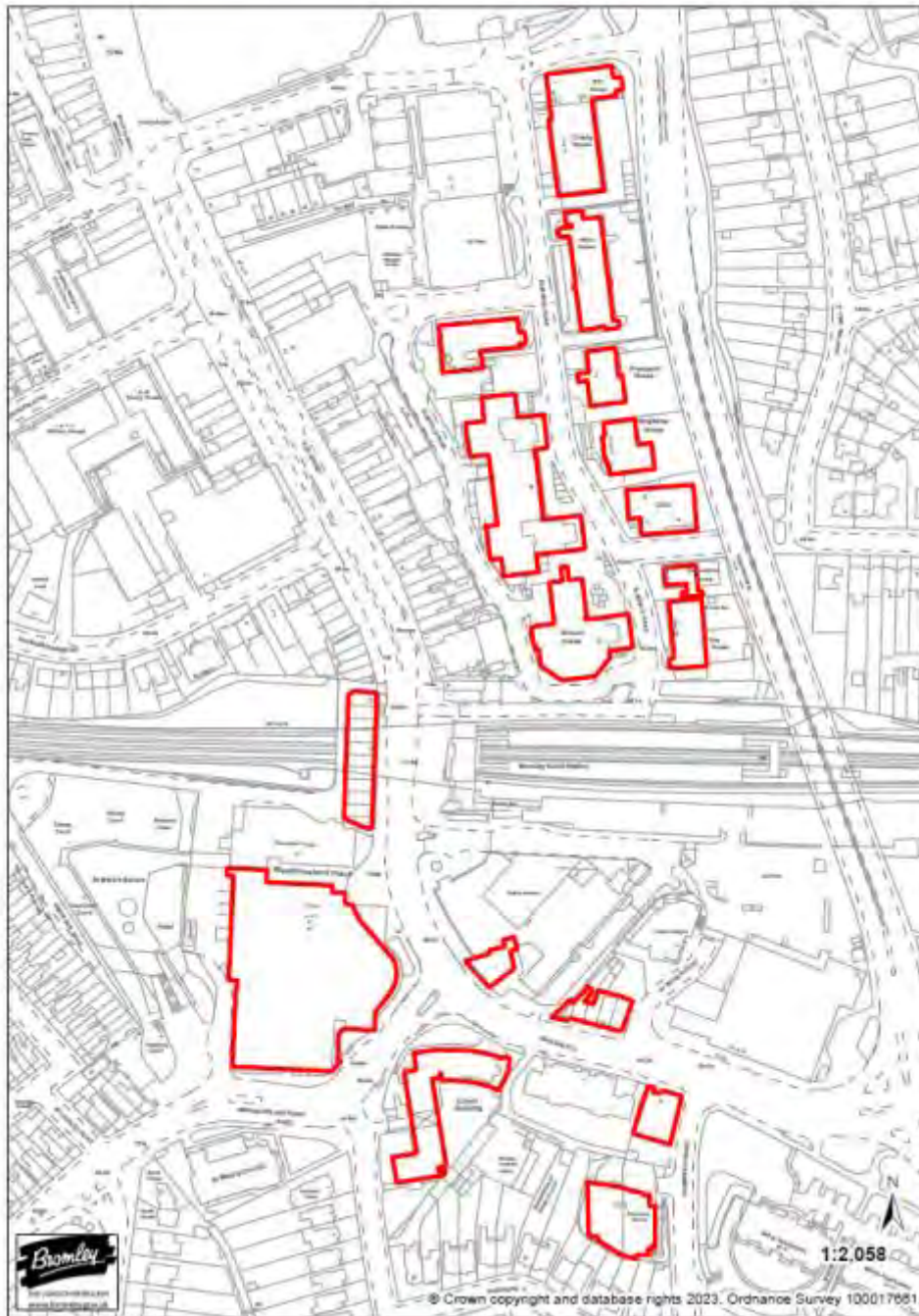
Modification of 6 Article 4 directions in relation to Part 3, Class MA of Schedule 2 of the Town and Country Planning (General Permitted Development) (England) Order 2015 for sites within the London Borough of Bromley

Map showing Article 4 direction coverage of Bromley North Business Improvement Area within the London Borough of Bromley



**Modification of the Article 4 direction made by the London Borough of Bromley on 27th July 2021 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Bromley South Business Improvement Area**

**Map showing Article 4 direction coverage of Bromley South Business Improvement Area within the London Borough of Bromley**





**Modification of the Article 4 direction made by the London Borough of Bromley on 27th July 2021 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for London Road Business Improvement Area**

**Map showing Article 4 direction coverage of London Road Business Improvement Area within the London Borough of Bromley**



## Orpington Major Centre

Modification of the Article 4 direction made by the London Borough of Bromley on 23rd May 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Orpington Town Centre

Map showing Article 4 direction coverage of Orpington Town Centre within the London Borough of Bromley



**Modification of the Article 4 direction made by the London Borough of Bromley on 27th July 2021 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Knoll Rise Office Cluster**

Map showing Article 4 direction coverage of Knoll Rise Office Cluster within the London Borough of Bromley

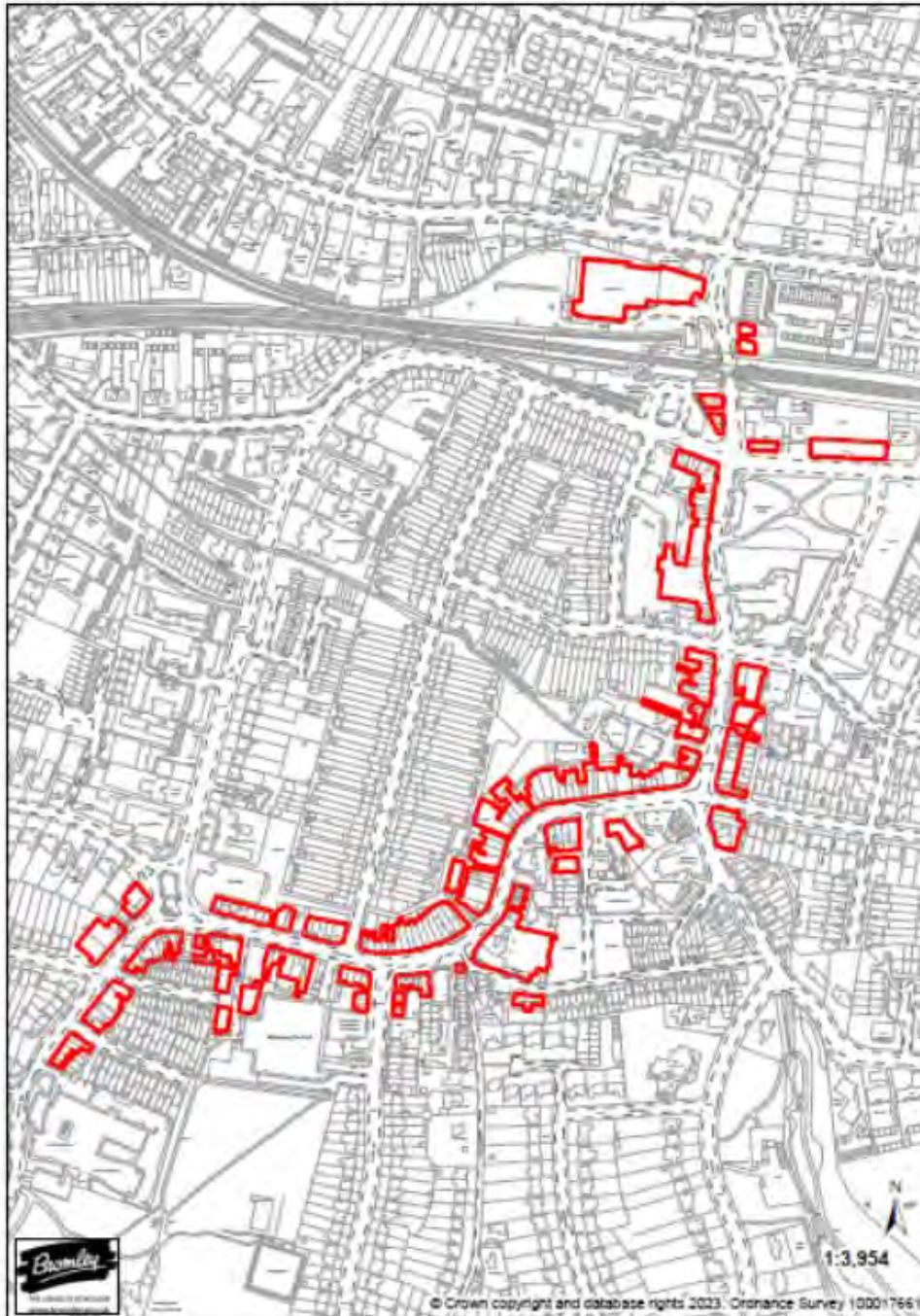




## District Centres

Modification of 10 Article 4 directions in relation to Part 3, Class MA of Schedule 2 of the Town and Country Planning (General Permitted Development) (England) Order 2015 for sites within the London Borough of Bromley

Map showing Article 4 direction coverage of Beckenham Town Centre within the London Borough of Bromley



**Modification of the Article 4 direction made by the London Borough of Bromley on 7 th December 2021 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Crystal Palace Town Centre**

**Map showing Article 4 direction coverage of Crystal Palace Town Centre within the London Borough of Bromley**





**Modification of the Article 4 direction made by the London Borough of Bromley on 23rd May 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Penge Town Centre**

**Map showing Article 4 direction coverage of Penge Town Centre within the London Borough of Bromley**



**Modification of the Article 4 direction made by the London Borough of Bromley on 23rd May 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Petts Wood Town Centre**

Map showing Article 4 direction coverage of Petts Wood Town Centre within the London Borough of Bromley





**Modification of the Article 4 direction made by the London Borough of Bromley on 23rd May 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for West Wickham Town Centre**

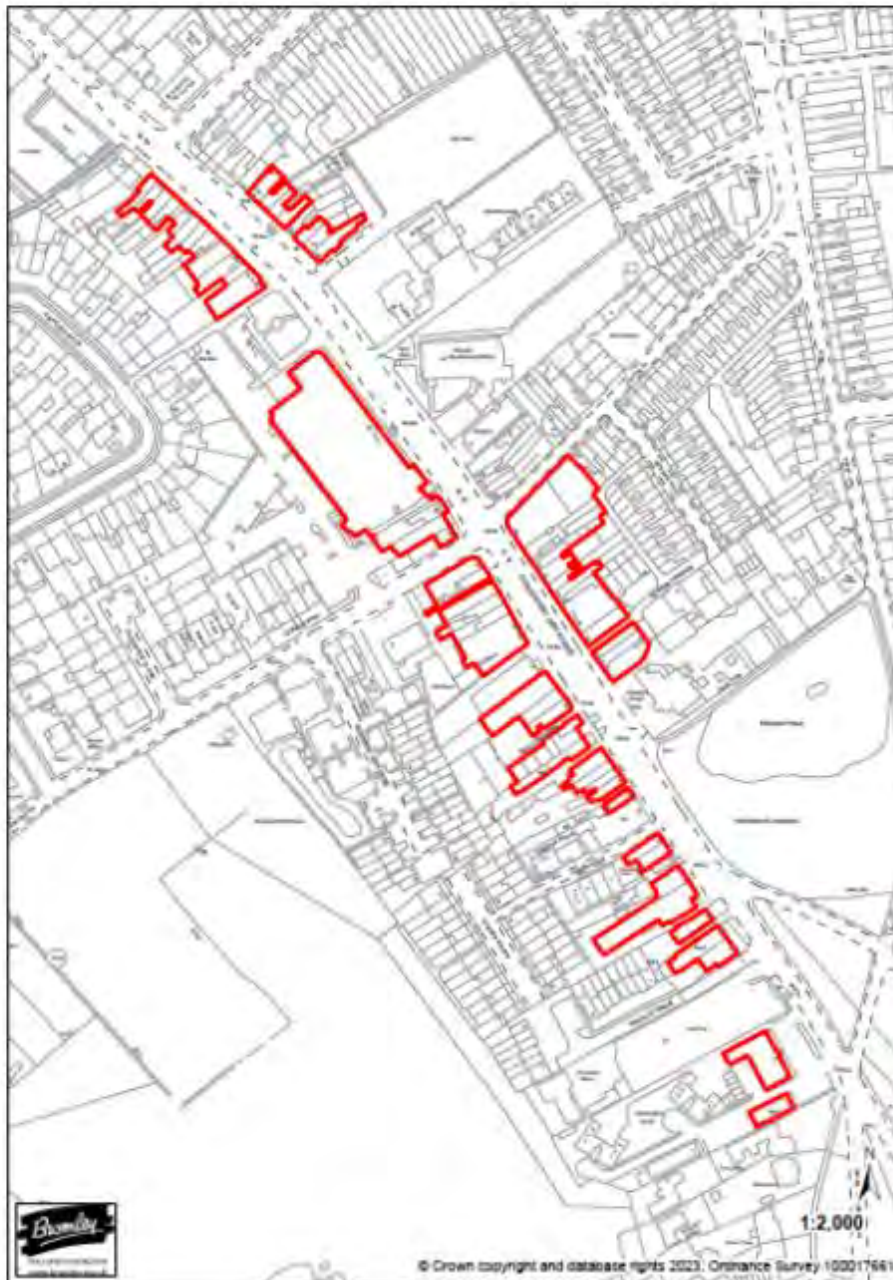
**Map showing Article 4 direction coverage of West Wickham Town Centre within the London Borough of Bromley**



## Local Centres

Modification of the Article 4 direction made by the London Borough of Bromley on 7 th December 2021 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Chislehurst Town Centre

Map showing Article 4 direction coverage of Chislehurst Town Centre within the London Borough of Bromley



**Modification of the Article 4 direction made by the London Borough of Bromley on 7th December 2021 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Biggin Hill Town Centre**

**Map showing Article 4 direction coverage of Biggin Hill Town Centre within the London Borough of Bromley**





**Modification of the Article 4 direction made by the London Borough of Bromley on 17th January 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Locksbottom Town Centre**

**Map showing Article 4 direction coverage of Locksbottom Town Centre within the London Borough of Bromley**



**Modification of the Article 4 direction made by the London Borough of Bromley on 17th January 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Mottingham Town Centre**

**Map showing Article 4 direction coverage of Mottingham Town Centre within the London Borough of Bromley**



**Modification of the Article 4 direction made by the London Borough of Bromley on 22nd February 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Hayes Town Centre**

**Map showing Article 4 direction coverage of Hayes Town Centre within the London Borough of Bromley**





## Neighbourhood Centres

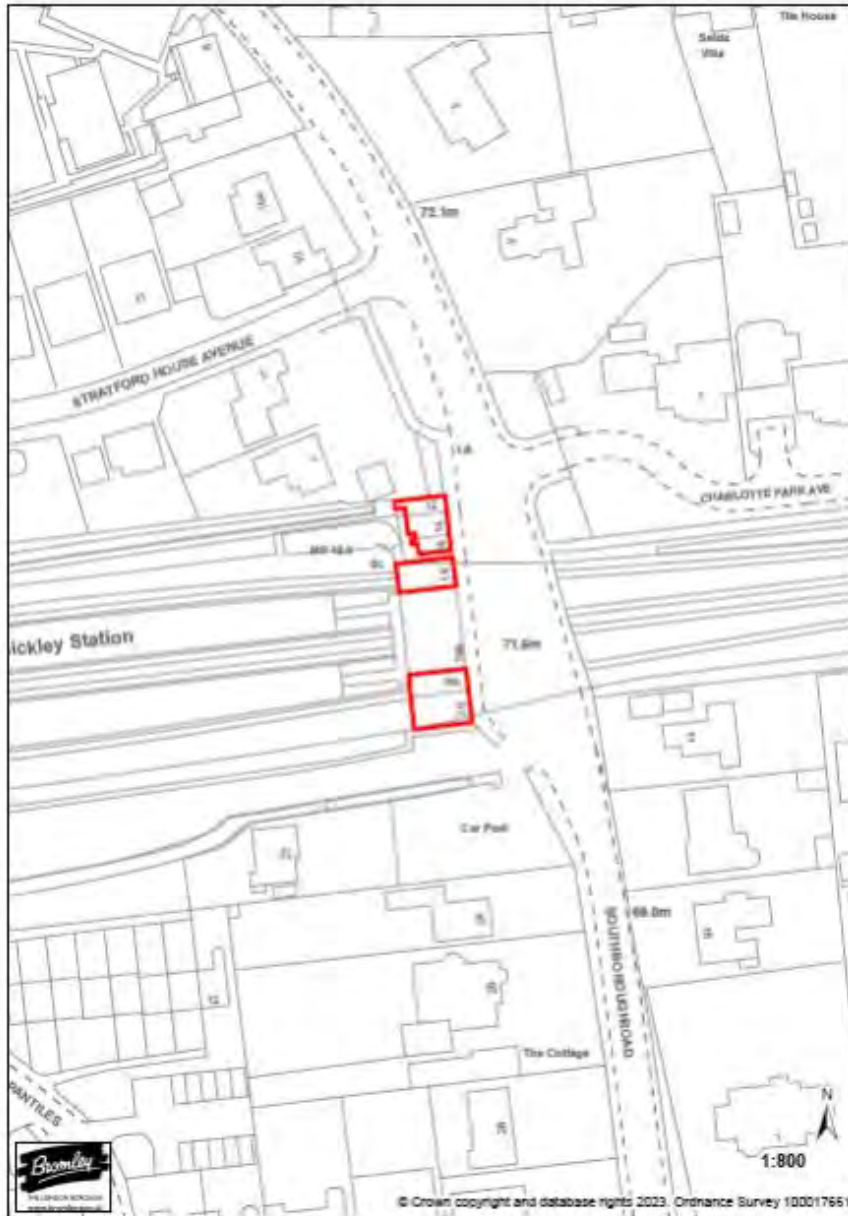
**Modification of the Article 4 direction made by the London Borough of Bromley on 23rd May 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Windsor Drive, Chelsfield neighbourhood centre**

**Map showing Article 4 direction coverage of Windsor Drive, Chelsfield neighbourhood centre, within the London Borough of Bromley**



**Modification of the Article 4 direction made by the London Borough of Bromley on 23rd May 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Southborough Road, Bickley neighbourhood centre**

**Map showing Article 4 direction coverage of Southborough Road, Bickley neighbourhood centre, within the London Borough of Bromley**



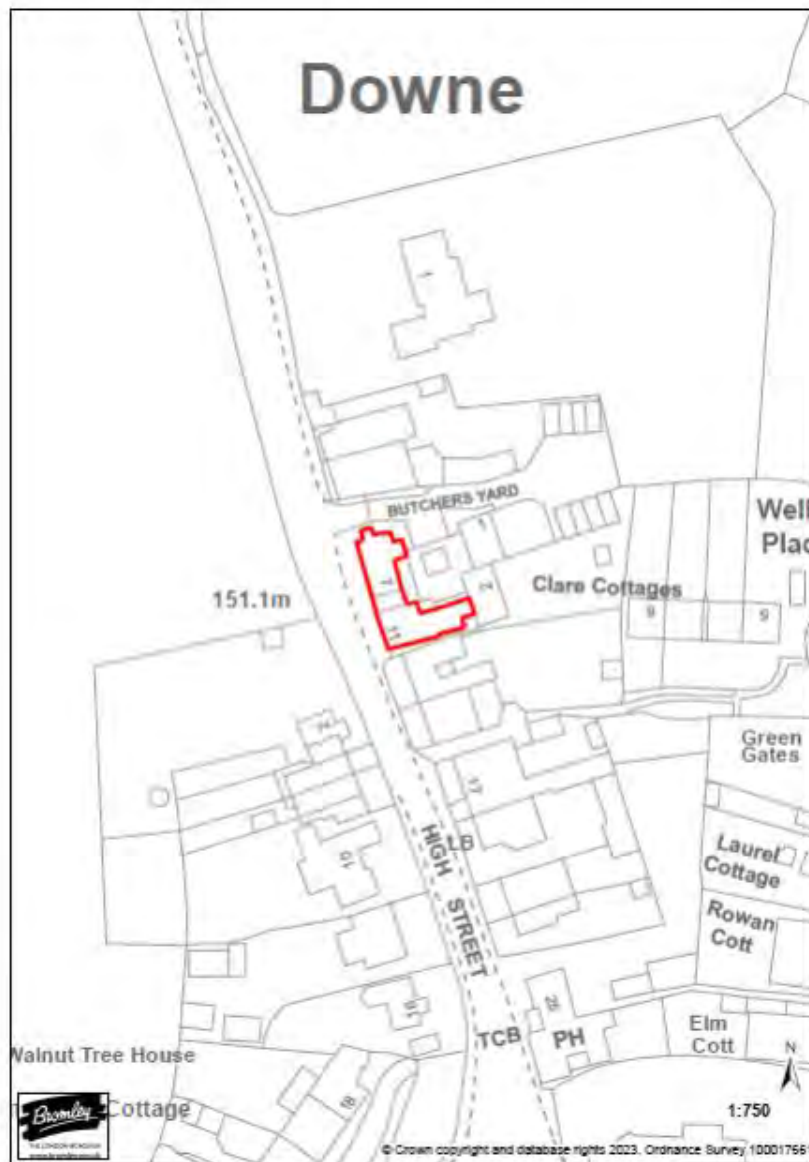
**Modification of the Article 4 direction made by the London Borough of Bromley on 23rd May 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Southborough Lane, Bromley Common neighbourhood centre**

**Map showing Article 4 direction coverage of Southborough Lane, Bromley Common neighbourhood centre, within the London Borough of Bromley**



**Modification of the Article 4 direction made by the London Borough of Bromley on 22nd February 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for High Street, Downe Neighbourhood Centre**

**Map showing Article 4 direction coverage of High Street, Downe Neighbourhood Centre, within the London Borough of Bromley**





**Modification of the Article 4 direction made by the London Borough of Bromley on 22nd February 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for High Street, Farnborough Village Neighbourhood Centre**

**Map showing Article 4 direction coverage of High Street, Farnborough Village Neighbourhood Centre, within the London Borough of Bromley**



**Modification of the Article 4 direction made by the London Borough of Bromley on 22nd February 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for High Street, Green Street Green Neighbourhood Centre**

**Map showing Article 4 direction coverage of High Street, Green Street Green Neighbourhood Centre, within the London Borough of Bromley**



**Modification of the Article 4 direction made by the London Borough of Bromley on 23rd May 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Sevenoaks Road, Pratts Bottom neighbourhood centre**

Map showing Article 4 direction coverage of Sevenoaks Road, Pratts Bottom neighbourhood centre, within the London Borough of Bromley





**Modification of the Article 4 direction made by the London Borough of Bromley on 7 th December 2021 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Cotmandene Crescent, St Paul's Cray neighbourhood centre**

**Map showing Article 4 direction coverage of Cotmandene Crescent, St Paul's Cray neighbourhood centre, within the London Borough of Bromley**



**Modification of the Article 4 direction made by the London Borough of Bromley on 7 th December 2021 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Crescent Way, Green Street Green neighbourhood centre**

**Map showing Article 4 direction coverage of Crescent Way, Green Street Green neighbourhood centre, within the London Borough of Bromley**



**Modification of 10 Article 4 directions in relation to Part 3, Class MA of Schedule 2 of the Town and Country Planning (General Permitted Development) (England) Order 2015 for sites within the London Borough of Bromley**

**Map showing Article 4 direction coverage of Main Road, Biggin Hill neighbourhood centre within the London Borough of Bromley**



Modification of the Article 4 direction made by the London Borough of Bromley on 17th January 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Old Hill, Chislehurst neighbourhood centre

Map showing Article 4 direction coverage of Old Hill, Chislehurst neighbourhood centre within the London Borough of Bromley





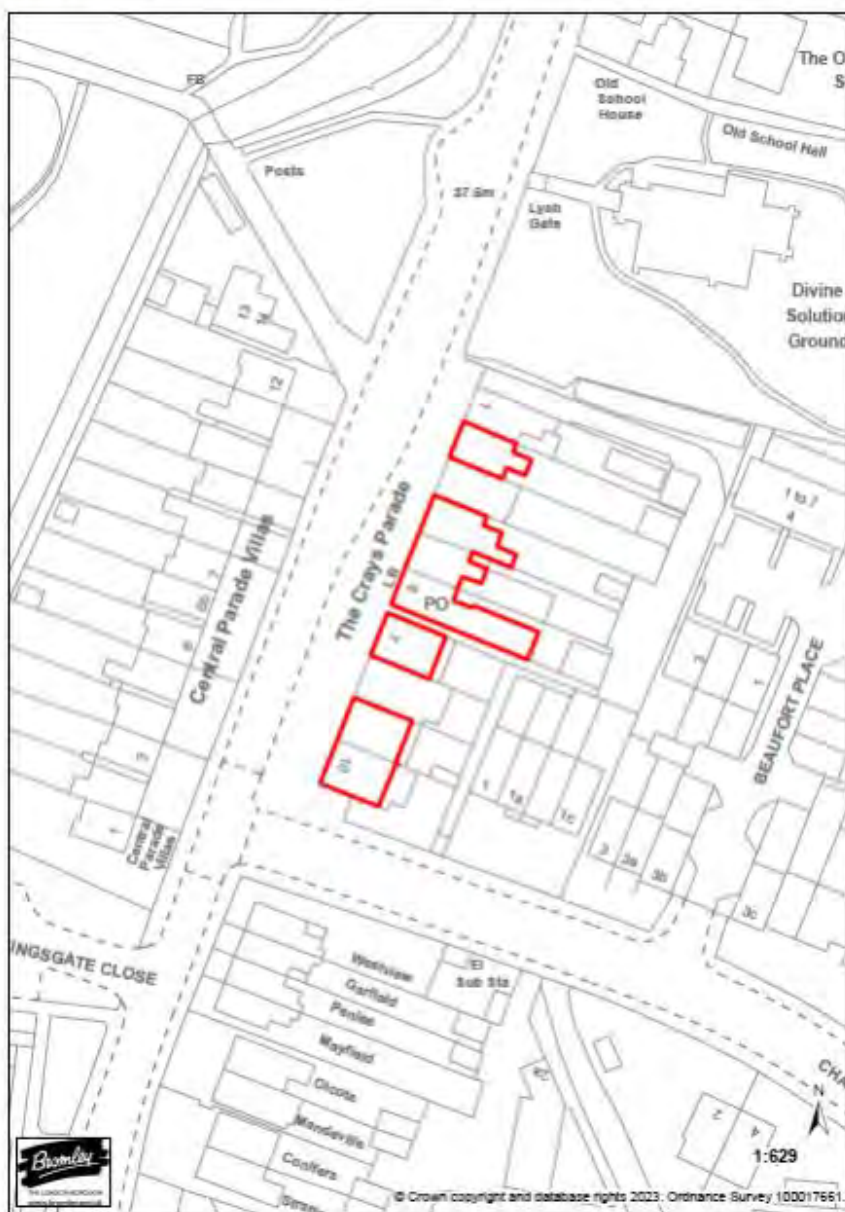
**Modification of the Article 4 direction made by the London Borough of Bromley on 17th January 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Leith Hill, St Pauls Cray neighbourhood centre**

**Map showing Article 4 direction coverage of Leith Hill, St Pauls Cray neighbourhood centre, within the London Borough of Bromley**



**Modification of the Article 4 direction made by the London Borough of Bromley on 17 th January 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Main Road, St Pauls Cray neighbourhood centre**

**Map showing Article 4 direction coverage of Main Road, St Pauls Cray neighbourhood centre, within the London Borough of Bromley**





Modification of the Article 4 direction made by the London Borough of Bromley on 22nd February 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Grovelands Road, St Paul's Cray Neighbourhood Centre

Map showing Article 4 direction coverage of Grovelands Road, St Paul's Cray Neighbourhood Centre, within the London Borough of Bromley



**Modification of the Article 4 direction made by the London Borough of Bromley on 22nd February 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Hastings Road, Bromley Common Neighbourhood Centre**

**Map showing Article 4 direction coverage of Hastings Road, Bromley Common Neighbourhood Centre, within the London Borough of Bromley**



**Modification of the Article 4 direction made by the London Borough of Bromley on 22nd February 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Heathfield Road, Keston Neighbourhood Centre**

**Map showing Article 4 direction coverage of Heathfield Road, Keston Neighbourhood Centre, within the London Borough of Bromley**



**Appendix 13**

Comparison and convenience goods need summary tables and leisure expenditure tables - scenario test

Table CM1 Population projections

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kemsing	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley	Total
	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons
2022 (Experian base)	185,388	85,302	45,273	44,913	23,109	47,517	129,772	186,656	309,808	153,947	1,211,885
2024 (Study base)	187,471	86,260	45,782	44,807	23,389	47,765	131,820	189,602	314,799	157,437	1,229,222
2029 (Interval year)	189,301	87,102	46,229	46,030	23,643	48,541	135,895	195,463	316,046	163,073	1,251,223
2034 (Interval year)	190,551	87,678	46,534	46,322	23,922	49,283	140,113	201,530	317,530	168,238	1,272,211
2041 (Interval year)	192,358	88,509	46,975	47,961	24,270	50,510	146,321	210,459	321,011	174,021	1,302,397
Population change (2024-41)	4,888	2,249	1,194	3,064	881	2,745	14,501	20,857	6,212	16,585	73,175

LPA population growth rate used- GLA forecasts: Bromley Bromley Bromley - - - Croydon Croydon Lewisham Bexley / CCh

Notes: denotes zonal populations adjusted to reflect GLA projections. For zone 10, growth rate is aggregate of population growth projections for LB Bexley and RB Greenwich as the zone is, in geographical terms, evenly split between the two.

Table CM2 Per capita spend on comparison goods

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kemsing	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley	Survey area average	UK average	Difference to UK average
	£	£	£	£	£	£	£	£	£	£	£	£	£
2022 (Experian base)	3,787	3,810	3,942	3,941	4,583	4,995	3,694	3,195	3,382	3,513	3,884	3,809	75
2023	3,662	3,684	3,812	3,810	4,432	4,830	3,572	3,089	3,270	3,397	3,756	-	-
2024 (Study base)	3,541	3,563	3,686	3,685	4,286	4,671	3,454	2,967	3,162	3,285	3,632	-	-
2025	3,499	3,520	3,642	3,641	4,234	4,615	3,413	2,952	3,124	3,246	3,588	-	-
2026	3,593	3,615	3,740	3,739	4,349	4,739	3,505	3,031	3,209	3,333	3,685	-	-
2027	3,705	3,727	3,856	3,855	4,483	4,886	3,613	3,125	3,308	3,437	3,800	-	-
2028	3,820	3,843	3,976	3,974	4,622	5,038	3,725	3,222	3,411	3,543	3,917	-	-
2029 (Interval year)	3,938	3,962	4,099	4,097	4,766	5,194	3,841	3,322	3,516	3,653	4,039	-	-
2030	4,060	4,085	4,226	4,224	4,913	5,355	3,960	3,425	3,625	3,766	4,164	-	-
2031	4,174	4,199	4,344	4,343	5,051	5,505	4,071	3,521	3,727	3,872	4,281	-	-
2032	4,291	4,316	4,466	4,464	5,192	5,659	4,185	3,619	3,831	3,980	4,400	-	-
2033	4,411	4,437	4,591	4,589	5,338	5,817	4,302	3,721	3,939	4,092	4,524	-	-
2034 (Interval year)	4,534	4,562	4,720	4,718	5,487	5,980	4,423	3,825	4,049	4,206	4,650	-	-
2035	4,661	4,689	4,852	4,850	5,641	6,146	4,546	3,932	4,162	4,324	4,781	-	-
2036	4,792	4,821	4,988	4,986	5,799	6,320	4,674	4,042	4,279	4,445	4,914	-	-
2037	4,926	4,956	5,127	5,125	5,961	6,497	4,805	4,155	4,399	4,570	5,052	-	-
2038	5,064	5,094	5,271	5,269	6,128	6,679	4,939	4,272	4,522	4,698	5,193	-	-
2039	5,206	5,237	5,418	5,416	6,300	6,866	5,077	4,391	4,648	4,829	5,339	-	-
2040	5,351	5,384	5,570	5,568	6,476	7,058	5,220	4,514	4,778	4,964	5,488	-	-
2041 (Interval year)	5,501	5,534	5,726	5,724	6,657	7,256	5,366	4,641	4,912	5,103	5,642	-	-

Notes: Base year (2022) data sourced from Experian Micromarketer. Growth rates (Experian Retail Planner Briefing Note 21, February 2024, Figures 1a & 1b): 2022-23 -3.30%, 2023-24 -3.30%, 2024-25 -1.20%, 2025-26 2.70%, 2026-30 3.10% (Per annum), 2030-41\* 2.80% (Per annum). \*Experian expenditure projections run up to and including 2040 and therefore we have projected the annual growth rate for 2030-40 forward to the end of the study period at 2041.

Table CM3 Total spend on comparison goods

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kemsing	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley	Total
2024 (Study base)											
Total available comparison goods spend (£m)	663.9	307.3	168.8	165.4	100.2	223.1	455.3	566.4	995.5	517.2	4,163.2
SFT (%)	52.5%	52.5%	52.5%	52.5%	52.5%	52.5%	52.5%	52.5%	52.5%	52.5%	52.5%
SFT (£m)	348.5	161.3	88.6	86.9	52.6	117.1	239.0	297.4	522.6	271.5	2,185.7
Residual available comparison goods spend (£m)	315.3	146.0	80.2	78.6	47.6	106.0	216.3	269.0	472.8	245.7	1,977.5
2029 (Interval year)											
Total available comparison goods spend (£m)	745.5	345.1	189.5	188.6	112.7	252.1	522.0	649.3	1,111.3	595.7	4,711.8
SFT (%)	55.6%	55.6%	55.6%	55.6%	55.6%	55.6%	55.6%	55.6%	55.6%	55.6%	55.6%
SFT (£m)	414.5	191.9	105.4	104.9	62.6	140.2	290.2	361.0	617.9	331.2	2,619.7
Residual available comparison goods spend (£m)	331.0	153.2	84.1	83.7	50.0	111.9	231.8	288.3	493.4	264.5	2,092.0
2034 (Interval year)											
Total available comparison goods spend (£m)	864.0	399.9	219.6	220.9	131.3	294.7	619.7	770.8	1,285.6	707.7	5,143.3
SFT (%)	57.0%	57.0%	57.0%	57.0%	57.0%	57.0%	57.0%	57.0%	57.0%	57.0%	57.0%
SFT (£m)	492.5	228.0	125.2	125.9	74.8	168.0	353.2	439.4	732.8	403.4	3,143.1
Residual available comparison goods spend (£m)	371.5	172.0	94.4	95.0	56.4	126.7	266.5	331.5	552.8	304.3	2,271.1
2041 (Interval year)											
Total available comparison goods spend (£m)	1,058.2	489.8	269.0	274.5	161.6	366.5	785.1	976.7	1,576.9	888.1	6,846.3
SFT (%)	57.9%	57.9%	57.9%	57.9%	57.9%	57.9%	57.9%	57.9%	57.9%	57.9%	57.9%
SFT (£m)	612.7	283.6	155.7	158.9	93.5	212.2	454.6	565.5	913.0	514.2	3,964.0
Residual available comparison goods spend (£m)	445.5	206.2	113.2	115.6	68.0	154.3	330.5	411.2	663.9	373.9	2,882.3
Change in spend 2024-34 (excl. SFT) (£m)	56.2	26.0	14.3	16.4	8.8	20.8	50.2	62.4	80.0	58.6	383.6
Change in spend 2024-41 (excl. SFT) (£m)	130.1	60.2	33.1	37.0	20.4	48.3	114.3	142.1	191.0	128.2	904.6

Notes: Table CM1 applied to Table CM2

Table CM3a Quantitative comparison goods need forecasts - Borough wide			
	2029	2034	2041*
A Total Available Comparison Goods Expenditure (£m)	2092.0	2371.1	2882.3
B Market Share from Survey Area (%)	30%	30%	29%
C Comparison goods spending in LBB (£m)	620.4	700.5	846.7
D Existing comparison goods retail floorspace at 2023 (sq.m net)	112,232	112,232	112,232
E Sales per sq.m net (£)	5,596	6,362	7,614
F Sales from Existing Floorspace (£m)	628.0	714.0	854.6
G Sales from Committed Floorspace (£m)	1.4	1.5	1.8
H Residual Spending to support new floorspace (£000)	-9.0	-15.1	-9.7
I Sales per sq.m net in new shops (£)	5,339	6,070	7,264
J Capacity for new floorspace (sq.m net)	-1,679	-2,483	-1,335
K Capacity for new floorspace (sq.m net, rounded)	-1,700	-2,500	-1,300

*\*indicative only, should be subject to further review*

Table CM3b Quantitative comparison goods need forecasts - Urban north			
	2029	2034	2041*
A Total Available Comparison Goods Expenditure (£m)	2092.0	2371.1	2882.3
B Market Share from Survey Area (%)	21%	21%	20%
C Comparison goods spending in LBB (urban north area) (£m)	430.5	486.3	588.5
D Existing comparison goods retail floorspace at 2023 (sq.m net)	68,098	68,098	68,098
E Sales per sq.m net (£)	6,400	7,276	8,708
F Sales from Existing Floorspace (£m)	435.8	495.5	593.0
G Sales from Committed Floorspace (£m)	0.9	1.0	1.2
H Residual Spending to support new floorspace (£000)	-6.1	-10.2	-5.7
I Sales per sq.m net in new shops (£)	5,339	6,070	7,264
J Capacity for new floorspace (sq.m net)	-1,151	-1,674	-791
K Capacity for new floorspace (sq.m net, rounded)	-1,200	-1,700	-800

*\*indicative only, should be subject to further review*

Table CM3c Quantitative comparison goods need forecasts - Oprington & Pette Wood			
	2029	2034	2041*
A Total Available Comparison Goods Expenditure (£m)	2092.0	2371.1	2882.3
B Market Share from Survey Area (%)	9%	9%	9%
C Comparison goods spending in LBB (Oprington & Pette Wood area) (£m)	181.7	205.0	247.1
D Existing comparison goods retail floorspace at 2023 (sq.m net)	39,875	39,875	39,875
E Sales per sq.m net (£)	4,614	5,245	6,278
F Sales from Existing Floorspace (£m)	184.0	209.2	250.3
G Sales from Committed Floorspace (£m)	0.5	0.5	0.7
H Residual Spending to support new floorspace (£000)	-2.7	-4.7	-3.9
I Sales per sq.m net in new shops (£)	5,339	6,070	7,264
J Capacity for new floorspace (sq.m net)	-609	-780	-531
K Capacity for new floorspace (sq.m net, rounded)	-600	-800	-500

*\*indicative only, should be subject to further review*

Table CM3d Quantitative comparison goods need forecasts - Rural south			
	2029	2034	2041*
A Total Available Comparison Goods Expenditure (£m)	2092.0	2371.1	2882.3
B Market Share from Survey Area (%)	0%	0%	0%
C Comparison goods spending in LBB (rural south area) (£m)	8.2	9.2	11.1
D Existing comparison goods retail floorspace at 2023 (sq.m net)	1,927	1,927	1,927
E Sales per sq.m net (£)	4282.5	4868.9	5827.2
F Sales from Existing Floorspace (£m)	8.3	9.4	11.2
G Sales from Committed Floorspace (£m)	0.0	0.0	0.0
H Residual Spending to support new floorspace (£000)	-0.1	-0.2	-0.1
I Sales per sq.m net in new shops (£)	5338.7	6069.8	7264.5
J Capacity for new floorspace (sq.m net)	-19	-29	-12
K Capacity for new floorspace (sq.m net, rounded)	0	0	0

*\*indicative only, should be subject to further review*



**Bromley Retail & Leisure Study 2024**  
 Firstplan for London Borough of Bromley  
 Appendix: Quantitative convenience goods retail need forecasts

**Table CV1. Population projections**

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons
2022 (Experian base)	185,388	85,302	45,273	44,913	23,109	47,517	129,772	186,656	309,808	153,947	1,211,685
2024 (Study base)	187,471	86,260	45,782	44,897	23,389	47,765	131,820	189,602	314,799	157,437	1,229,222
2029 (Interval year)	189,301	87,102	46,229	46,030	23,643	48,541	135,895	195,463	316,046	163,073	1,251,323
2034 (Interval year)	190,551	87,678	46,534	46,832	23,922	49,283	140,113	201,530	317,530	168,238	1,272,211
2041 (Interval year)	192,358	88,509	46,975	47,961	24,270	50,510	146,321	210,459	321,011	174,021	1,302,397
Population change (2024-41)	4,888	2,249	1,194	3,064	881	2,745	14,501	20,857	6,212	16,585	73,175

LPA population growth rate used- GLA forecasts: **Bromley Bromley Bromley** - - - **Croydon Croydon Lewisham Bexley / G'ch**

**Notes**

• Source: Experian Micromarketer (2022-based data) **denotes** zonal populations adjusted to reflect GLA projections  
 For zone 10, growth rate is aggregate of population growth projections for LB Bexley and RB Greenwich as the zone is, in geographical terms, evenly split between the two.

**Table CV2. Per capita spend on convenience goods**

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Survey area average	UK average	Difference to UK average
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-	-	-
	£	£	£	£	£	£	£	£	£	£	£	£	£
2022 (Experian base)	2,643	2,650	2,706	2,727	2,999	3,142	2,573	2,348	2,428	2,502	2,672	2,621	50
2023	2,489	2,497	2,549	2,569	2,825	2,960	2,424	2,212	2,287	2,356	2,517	-	-
2024 (Study base)	2,415	2,422	2,473	2,492	2,741	2,871	2,351	2,146	2,219	2,286	2,441	-	-
2025	2,403	2,410	2,461	2,479	2,727	2,857	2,339	2,135	2,208	2,274	2,429	-	-
2026	2,398	2,405	2,456	2,474	2,721	2,851	2,334	2,131	2,203	2,270	2,424	-	-
2027	2,398	2,405	2,456	2,474	2,721	2,851	2,334	2,131	2,203	2,270	2,424	-	-
2028	2,398	2,405	2,456	2,474	2,721	2,851	2,334	2,131	2,203	2,270	2,424	-	-
2029 (Interval year)	2,398	2,405	2,456	2,474	2,721	2,851	2,334	2,131	2,203	2,270	2,424	-	-
2030	2,398	2,405	2,456	2,474	2,721	2,851	2,334	2,131	2,203	2,270	2,424	-	-
2031	2,400	2,407	2,458	2,477	2,724	2,854	2,337	2,133	2,205	2,272	2,427	-	-
2032	2,403	2,410	2,461	2,479	2,727	2,857	2,339	2,135	2,208	2,274	2,429	-	-
2033	2,405	2,412	2,463	2,482	2,730	2,860	2,341	2,137	2,210	2,277	2,432	-	-
2034 (Interval year)	2,407	2,414	2,466	2,484	2,732	2,862	2,344	2,139	2,212	2,279	2,434	-	-
2035	2,410	2,417	2,468	2,487	2,735	2,865	2,346	2,142	2,214	2,281	2,436	-	-
2036	2,412	2,419	2,470	2,489	2,738	2,868	2,348	2,144	2,216	2,283	2,439	-	-
2037	2,415	2,422	2,473	2,492	2,740	2,871	2,351	2,146	2,219	2,286	2,441	-	-
2038	2,417	2,424	2,475	2,494	2,743	2,874	2,353	2,148	2,221	2,288	2,444	-	-
2039	2,419	2,426	2,478	2,497	2,746	2,877	2,355	2,150	2,223	2,290	2,446	-	-
2040	2,422	2,429	2,480	2,499	2,749	2,880	2,358	2,152	2,225	2,293	2,448	-	-
2041 (Interval year)	2,424	2,431	2,483	2,502	2,751	2,883	2,360	2,154	2,227	2,295	2,451	-	-

**Notes**

Base year (2022) data sourced from Experian Micromarketer  
 Growth rates sourced from Experian Retail Planner Briefing Note 21, February 2024, Figures 1a & 1b:  
 2022-23 -5.80%  
 2023-24 -3.00%  
 2024-25 -0.50%  
 2025-26 -0.20%  
 2026-30 0.00% (Per annum)  
 2030-41\* 0.10% (Per annum)

\*Experian expenditure projections run up to and including 2040 and therefore we have projected the annual growth rate for 2030-40 forward to the end of the study period at 2041.

**Table CV3. Total spend on comparison goods**

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
<b>2024 (Study base)</b>											
Total available convenience goods spend (£m)	452.7	208.9	113.2	111.9	64.1	137.1	309.9	406.9	698.4	359.9	2,862.9
SFT (%)	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	-
SFT (£m)	90.5	41.8	22.6	22.4	12.8	27.4	62.0	81.4	139.7	72.0	572.6
Residual available convenience goods spend (£m)	362.1	167.1	90.6	89.5	51.3	109.7	247.9	325.5	558.7	287.9	2,290.3
<b>2029 (Interval year)</b>											
Total available convenience goods spend (£m)	453.9	209.5	113.5	113.9	64.3	138.4	317.2	416.5	696.3	370.1	2,893.7
SFT (%)	21.1%	21.1%	21.1%	21.1%	21.1%	21.1%	21.1%	21.1%	21.1%	21.1%	-
SFT (£m)	95.8	44.2	24.0	24.0	13.6	29.2	66.9	87.9	146.9	78.1	610.6
Residual available convenience goods spend (£m)	358.1	165.3	89.6	89.9	50.8	109.2	250.3	328.6	549.4	292.0	2,283.1
<b>2034 (Interval year)</b>											
Total available convenience goods spend (£m)	458.7	211.7	114.7	116.3	65.4	141.1	328.4	431.2	702.4	383.4	2,953.2
SFT (%)	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	-
SFT (£m)	100.0	46.1	25.0	25.4	14.2	30.8	71.6	94.0	153.1	83.6	643.8
Residual available convenience goods spend (£m)	358.7	165.5	89.7	91.0	51.1	110.3	256.8	337.2	549.2	299.8	2,309.4
<b>2041 (Interval year)</b>											
Total available convenience goods spend (£m)	466.3	215.2	116.6	120.0	66.8	145.6	345.3	453.4	715.0	399.4	3,043.7
SFT (%)	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	-
SFT (£m)	103.5	47.8	25.9	26.6	14.8	32.3	76.7	100.7	158.7	88.7	675.7
Residual available convenience goods spend (£m)	362.8	167.4	90.7	93.4	52.0	113.3	268.7	352.8	556.3	310.7	2,368.0
Change in spend 2024-34 (excl. SFT) (£m)	-3.4	-1.6	-0.9	1.5	-0.2	0.6	8.9	11.7	-9.5	11.9	19.1
Change in spend 2024-41 (excl. SFT) (£m)	0.7	0.3	0.2	3.8	0.7	3.6	20.8	27.3	-2.4	22.8	77.6

**Notes**

Table CV1 applied to Table CV2

Appendix: Quantitative convenience goods need forecasts

Table CVB3: Quantitative convenience goods need forecasts - Borough wide				
	2029	2034	2041*	
A	Residents' spending in LBB - main foodstores (£m)	517.1	520.8	530.9
B	Existing shop floorspace in LBB - main foodstores (sq.m net)	37,380	37,380	37,380
C	Sales per sq.m net	13,389	13,469	13,564
D	Sales from existing floorspace (£m)	500.5	503.5	507.0
E	Sales from committed floorspace (£m)	13.4	13.5	13.6
F	Residual spending to support new convenience goods floorspace (£m)	3.2	3.8	10.2
G	Sales per sq.m net in new shops (£) (based on large store format)	13,431	13,511	13,606
H	Capacity for new floorspace (sq.m net)	235	282	752
I	Capacity for new floorspace (sq.m net, rounded)	200	300	800

\*indicative only, should be subject to further review

Table CVB3: Quantitative convenience goods need forecasts - Urban North zone 1 & 9*				
	2029	2034	2041*	
A	Residents' spending in LBB - main foodstores (£m)	295.9	298.7	305.6
B	Existing shop floorspace in LBB - main foodstores (sq.m net)	21,304	21,304	21,304
C	Sales per sq.m net	13,446	13,527	13,622
D	Sales from existing floorspace (£m)	286.5	288.2	290.2
E	Sales from committed floorspace (£m)	1.5	1.6	1.6
F	Residual spending to support new convenience goods floorspace (£m)	7.9	9.0	13.8
G	Sales per sq.m net in new shops (£) (based on large store format)	13,431	13,511	13,606
H	Capacity for new floorspace (sq.m net)	688	667	1,017
I	Capacity for new floorspace (sq.m net, rounded)	600	700	1,000

\*indicative only, should be subject to further review

Table CVB3: Quantitative convenience goods need forecasts - Olympic Park & Peckham Wood area zone 2				
	2029	2034	2041*	
A	Residents' spending in LBB - main foodstores (£m)	191.7	192.4	195.2
B	Existing shop floorspace in LBB - main foodstores (sq.m net)	13,573	13,573	13,573
C	Sales per sq.m net	13,153	13,232	13,325
D	Sales from existing floorspace (£m)	178.5	179.6	180.9
E	Sales from committed floorspace (£m)	11.9	12.0	12.1
F	Residual spending to support new convenience goods floorspace (£m)	1.2	0.9	2.3
G	Sales per sq.m net in new shops (£) (based on large store format)	13,431	13,511	13,606
H	Capacity for new floorspace (sq.m net)	92	65	168
I	Capacity for new floorspace (sq.m net, rounded)	100	100	200

\*indicative only, should be subject to further review

Table CVB3: Quantitative convenience goods need forecasts - Rural South area zone 3				
	2029	2034	2041*	
A	Residents' spending in LBB - main foodstores (£m)	29.5	29.6	30.1
B	Existing shop floorspace in LBB - main foodstores (sq.m net)	2,503	2,503	2,503
C	Sales per sq.m net	14,179	14,264	14,364
D	Sales from existing floorspace (£m)	35.5	35.7	36.0
E	Sales from committed floorspace (£m)	0.0	0.0	0.0
F	Residual spending to support new convenience goods floorspace (£m)	-6.0	-6.1	-5.9
G	Sales per sq.m net in new shops (£) (based on large store format)	13,431	13,511	13,606
H	Capacity for new floorspace (sq.m net)	-445	-450	-432
I	Capacity for new floorspace (sq.m net, rounded)	-400	-400	-400

\*indicative only, should be subject to further review



Table L3a Total spend potential on cultural services											
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kensing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m
2024 (£m)	104.1	47.4	26.5	23.2	14.6	31.5	70.7	89.3	152.6	80.1	<b>639.9</b>
2029 (£m)	109.0	49.6	27.7	24.7	15.2	33.1	75.5	95.4	158.8	86.0	<b>675.0</b>
2034 (£m)	114.5	52.1	29.1	26.2	16.1	35.1	81.3	102.7	166.5	92.6	<b>716.2</b>
2041 (£m)	122.2	55.6	31.0	28.4	17.3	38.1	89.7	113.4	178.0	101.3	<b>775.0</b>
Growth in spend potential 2024-34 (£m)	10.4	4.7	2.6	3.0	1.5	3.7	10.6	13.4	13.9	12.5	<b>76.3</b>
Growth in spend potential 2024-41 (£m)	18.1	8.2	4.6	5.2	2.7	6.6	19.1	24.1	25.4	21.2	<b>135.1</b>

Notes: Table L1 applied to Table L2a

Table L3b Total spend potential on recreation & sporting services											
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kensing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m
2024 (£m)	88.7	40.7	23.6	13.8	9.6	21.1	57.1	63.5	115.7	65.8	<b>499.6</b>
2029 (£m)	92.8	42.6	24.7	14.6	10.1	22.3	61.0	67.8	120.4	70.6	<b>527.0</b>
2034 (£m)	97.5	44.8	25.9	15.5	10.7	23.6	65.6	73.0	126.3	76.0	<b>559.0</b>
2041 (£m)	104.1	47.8	27.7	16.8	11.4	25.6	72.5	80.6	135.0	83.2	<b>604.6</b>
Growth in spend potential 2024-34 (£m)	8.8	4.1	2.3	1.8	1.0	2.5	8.6	9.5	10.6	10.3	<b>59.4</b>
Growth in spend potential 2024-41 (£m)	15.4	7.1	4.1	3.1	1.8	4.4	15.4	17.1	19.3	17.4	<b>105.0</b>

Notes: Table L1 applied to Table L2b

Table L3c Total spend potential on restaurants and cafes											
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kensing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m
2024 (£m)	507.0	204.8	106.6	92.2	52.5	132.5	310.6	401.1	770.0	360.2	<b>2,937.4</b>
2029 (£m)	530.6	214.3	111.5	98.0	55.0	139.5	331.9	428.6	801.2	386.7	<b>3,097.3</b>
2034 (£m)	557.5	225.2	117.2	104.0	58.0	147.9	357.2	461.2	840.2	416.4	<b>3,284.7</b>
2041 (£m)	595.1	240.3	125.1	112.6	62.3	160.2	394.4	509.3	898.1	455.4	<b>3,552.8</b>
Growth in spend potential 2024-34 (£m)	50.5	20.4	10.6	11.8	5.6	15.4	46.5	60.1	70.2	56.2	<b>347.3</b>
Growth in spend potential 2024-41 (£m)	88.0	35.6	18.5	20.5	9.8	27.8	83.8	108.2	128.1	95.2	<b>615.4</b>

Notes: Table L1 applied to Table L2c

Table L4 Total spending growth potential in commercial leisure sectors											
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kensing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m
Total growth in spend potential 2024-31 (£m)	69.7	29.2	15.6	16.6	8.2	21.5	65.7	83.0	94.7	79.0	<b>483.0</b>
Total growth in spend potential 2024-41 (£m)	121.5	50.9	27.2	28.7	14.3	38.8	118.2	149.4	172.8	133.8	<b>855.5</b>

Notes: sum of Tables L3a/b/c

