BROMLEY RETAIL & LEISURE STUDY 2024 (VOLUME 2 – APPENDICES) FIRSTPLAN WITH URBÁ

23 May 2025



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Broadwall House 21 Broadwall London SE1 9PL

020 3096 7000 info@firstplan.co.uk firstplan.co.uk

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APPENDICES

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This report (Volume 2) should be read alongside Volume 1 (Main Report) and Volume 3 (Household Survey Results)

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Appendix 1 Comparison goods retail need tabulations

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Anneady: Quantitative comparison ponde

need forer

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons
2022 (Experian base)	185.388	85.302	45.273	44.913	23.109	47.517	129.772	186.656	309.808	153.947	1.211.685
2022 (Experian base) 2024 (Study base)	188.423	86.849	45,273	44,913	23,109	47,765	131.176	188.331	318,463	155,939	1,211,005
2029 (Interval year)	191,998	88,440	45,642	46,030	23,643	48,541	131,885	189,974	324,419	158,809	1,249,381
2034 (Interval year)	195,123	89,782	46,284	46,832	23,922	49,283	132,623	192,491	330,851	161,390	1,268,581
2041 (Interval year)	200,312	91,594	47,037	47,961	24,270	50,510	134,274	197,006	339,836	164,681	1,297,481
Population change (2024-41)	11.889	4.745	1.895	3.064	881	2.745	3.098	8.675	21.373	8.742	67,107

Notes Source: Experian Micromarketer (2022-based data)

Tab e CM2 Per cap ta spend on compar son goods

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Survey area average	UK average	Difference to UK average
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-	-	-
	£	£	£	£	£	£	£	£	£	£	£	£	£
2022 (Experian base) 2023	3,787 3,662	3,810 3,684	3,942 3,812	3,941 3.810	4,583 4,432	4,995 4,830	3,694 3,572	3,195 3,089	3,382 3,270	3,513 3,397	3,884 3,756	3,809	75
2024 (Study base)	3.541	3,563	3.686	3.685	4,286	4,671	3,454	2,987	3,162	3.285	3.632	-	-
2025 2026	3,499 3,593	3,520 3.615	3,642 3,740	3,641 3,739	4,234 4,349	4,615 4,739	3,413 3,505	2,952 3.031	3,124 3,209	3,246 3,333	3,588 3.685	:	-
2027 2028	3,705 3.820	3,727	3,856	3,855	4,483	4,886	3,613 3.725	3,125	3,308	3,437	3,800 3,917	-	-
2028 2029 (Interval year)	3,820	3,843	4,099	4,097	4,622	5,038	3,725	3,322	3,411 3,516	3,653	4,039		
2030 2031	4,060 4,174	4,085	4,226 4,344	4,224 4,343	4,913 5.051	5,355 5.505	3,960 4.071	3,425 3.521	3,625 3,727	3,766 3.872	4,164 4,281		-
2032	4,291	4,316	4,466	4,464	5,192	5,659	4,185	3,619	3,831	3,980	4,400		
2033 2034 (Interval year)	4,411 4,534	4,437	4,591 4,720	4,589 4,718	5,338 5.487	5,817 5,980	4,302 4,423	3,721 3.825	3,939 4,049	4,092 4,206	4,524 4,650		-
2035	4,661	4,689	4,852	4,850	5,641	6,148	4,546	3,932	4,162	4,324	4,781	-	-
2036 2037	4,792 4,926	4,821 4,956	4,988 5,127	4,986 5.125	5,799 5.961	6,320 6,497	4,674 4,805	4,042 4,155	4,279 4,399	4,445 4,570	4,914 5.052	-	-
2038	5,064	5,094	5,271	5,269	6,128	6,679	4,939	4,272	4,522	4,698	5,193	-	-
2039 2040	5,206 5,351	5,237 5,384	5,418 5,570	5,416 5,568	6,300 6.476	6,866 7,058	5,077 5,220	4,391 4,514	4,648 4,778	4,829 4,964	5,339 5,488	:	-
2041 (Interval year)	5,501	5,534	5,726	5,724	6,657	7,256	5,366	4,641	4,912	5,103	5,642	-	

2010 2014 (Interval year) Notes Base year (2022) data sourced from Experian Micromarketer 2022-23 - 3.30% 2022-25 - 3.30% 2022-25 - 1.20% 2022-26 2.70% 2022-26 2.70% 2022-26 3.10% 2024-25 3.10% 2024-27 1.20%

(Per annum) (Per annum) al growth rate for 2030-40 forward to the end of the study period at 2041.

Tab e CM3 Tota spend on compar son goods											
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
2024 (Study base)											
Total available comparison goods spend (£m)	667.3	309.4	166.4	165.4	100.2	223.1	453.1	562.6	1.007.1	512.3	4.166.9
SFT (%)	52.5%	52.5%	52.5%	52.5%	52.5%	52.5%	52.5%	52.5%	52.5%	52.5%	.,
SFT (£m)	350.3	162.4	87.4	86.9	52.6	117.1	237.9	295.4	528.7	269.0	2,187.6
Residual available comparison goods spend (£m)	317.0	147.0	79.0	78.6	47.6	106.0	215.2	267.2	478,4	243.3	1.979.3
2029 (Interval year)											
Total available comparison goods spend (£m)	756.1	350.4	187.1	188.6	112.7	252.1	506.6	631.1	1,140.8	580.2	4,705.5
SFT (%)	55.6%	55.6%	55.6%	55.6%	55.6%	55.6%	55.6%	55.6%	55.6%	55.6%	
SFT (£m)	420.4	194.8	104.0	104.9	62.6	140.2	281.7	350.9	634.3	322.6	2,616.3
Residual available comparison goods spend (£m)	335.7	155.6	83.1	83.7	50.0	111.9	224.9	280.2	506.5	257.6	2,089.2
2034 (Interval year)											
Total available comparison goods spend (£m)	884.7	409.5	218.4	220.9	131.3	294.7	586.5	736.3	1,339.6	678.9	5,500.9
SFT (%)	57.0%	57.0%	57.0%	57.0%	57.0%	57.0%	57.0%	57.0%	57.0%	57.0%	-
SFT (£m)	504.3	233.4	124.5	125.9	74.8	168.0	334.3	419.7	763.5	386.9	3,135.5
Residual available comparison goods spend (£m)	380.4	176.1	93.9	95.0	56.4	126.7	252.2	316.6	576.0	291.9	2,365.4
2041 (Interval year)											
Total available comparison goods spend (£m)	1,101.9	506.9	269.3	274.5	161.6	366.5	720.5	914.2	1,669.4	840.4	6,825.2
SFT (%)	57.9%	57.9%	57.9%	57.9%	57.9%	57.9%	57.9%	57.9%	57.9%	57.9%	-
SFT (£m)	638.0	293.5	155.9	158.9	93.6	212.2	417.2	529.3	966.6	486.6	3,951.8
Residual available comparison goods spend (£m)	463.9	213.4	113.4	115.6	68.0	154.3	303.3	384.9	702.8	353.8	2,873.4
Change in spend 2024-34 (excl. SFT) (£m)	63.5	29.1	14.9	16.4	8.8	20.8	37.0	49.4	97.7	48.6	386.1
Change in spend 2024-41 (excl. SFT) (£m)	147.0	66.4	34.4	37.0	20.4	48.3	88.1	117.6	224.4	110.5	894.1

Notes Table CM1 applied to Table CM2

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative comparison goods need forecasts

Table CM4, Comparison goods shopping patterns, 2024

	Zone 1 Bromley MTC	Zone 2	Zone 3	Zone 4	Zone 5 Shoreham &	Zone 6	Zone 7	Zone 8	Zone 9	Zone
	& Beckenham	Orpington	Biggin Hill	Swanley	Snorenam & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Bexle
	%	%	%	%	%	%	%	%	%	%
ocations in zone 1										
BB Town & district centres										
Bromley town centre (inc. non-food in foodstores)	42.9%	19.5%	21.0%	0.9%	4.1%	5.7%	9.8%	5.6%	8.6%	7.69
Beckenham district centre (inc. non-food in foodstores)	3.7%	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	1.5%	0.0%	0.09
Penge district centre (inc. non-food in foodstores)	4.6%	0.4%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.7%	0.09
Nest Wickham district centre (inc. non-food in foodstores)	1.4%	0.0%	0.0%	0.0%	0.0%	0.8%	3.7%	1.0%	0.0%	0.0
Sub-total, town & district centres	52.6%	19.9%	21.1%	0.9%	4.1%	6.5%	13.5%	8.0%	9.2%	7.6%
BB Local & neighbourhood centres										
Hayes Local Centre	0.3%	0.0%	0.1%	0.0%	0.0%	0.0%	0.1%	0.4%	0.0%	0.09
Neighbourhood Centres in zone 1	3.9%	1.2%	0.4%	0.1%	0.1%	0.0%	0.1%	0.6%	0.8%	0.09
Sub-total, local & neighbourhood centres	4.3%	1.2%	0.5%	0.1%	0.1%	0.0%	0.2%	1.0%	0.8%	0.09
······, ···· · · · · · · · · · · · · ·										
Other locations										
Tesco, Croydon Road, Elmers End	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	1.1%	1.7%	0.0%	0.0%
Tesco, Homesdale Road, Bromley	1.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.09
All other locations, zone 1	1.4%	0.5%	1.4%	0.0%	0.4%	0.0%	1.4%	0.6%	0.5%	0.09
Sub-total, other locations Total, locations in zone 1	3.2% 60.0%	0.5% 21.6%	1.4% 23.0%	0.0% 1.0%	0.4% 4.7%	0.0% 6.5%	2.6% 16.3%	2.3% 11.4%	0.5% 10.6%	0.09
	00.078	21.078	23.076	1.0 /6	4.1 /6	0.578	10.576	11.476	10.076	7.0
Locations in zone 2										
LBB Town & district centres	0.000	40.40	44.000	4.001	0.5%	0.101	0.001	0.000	0.001	
Oprington town centre (inc. non-food in foodstores)	0.9%	18.4%	14.8%	1.3%	3.5%	0.1%	0.0%	0.0%	0.0%	0.99
Petts Wood district centre (inc. non-food in foodstores) Sub-total, town & district centres	0.4%	1.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.09
Sub-total, town & district centres	1.576	13.176	14.076	1.576	5.576	0.178	0.078	0.078	0.078	0.37
LBB Local & neighbourhood centres										
Chislehurst local centre (incl. Sainsbury's)	0.5%	2.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.19
Locksbottom local centre (inc. non-food in foodstores)	0.0%	0.6%	2.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.09
Neighbourhood Centres in zone 2	0.0%	0.5%	0.4%	0.4%	0.0%	0.0%	0.0%	0.0%	0.0%	0.09
Sub-total, local & neighbourhood centres	0.5%	3.2%	3.2%	0.4%	0.0%	0.0%	0.0%	0.0%	0.0%	0.19
Orpington / St Mary Cray Retail Warehousing										
Nugent Shopping Park, Orpington	2.0%	17.5%	6.8%	7.0%	6.0%	0.3%	0.0%	1.0%	0.0%	1.89
Springvale Retail Park, Sevenoaks Way, Orpington	3.0%	7.2%	8.4%	6.1%	2.1%	0.7%	0.5%	0.0%	0.2%	4.5%
Homebase, Main Road / Sevenoaks Way, Orpington	0.5%	1.0%	1.3%	0.4%	1.2%	0.0%	0.0%	0.0%	0.0%	0.79
Other locations, Orpington / St Mary Cray retail warehousing area	0.8%	1.0%	0.1%	0.4%	0.2%	0.0%	0.0%	0.0%	0.0%	1.19
Sub-total, Orpington / St Mary Cray Retail Warehousing	6.4%	26.6%	16.5%	13.9%	9.5%	1.0%	0.5%	1.0%	0.2%	8.19
Other locations										
All other locations, zone 2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sub-total, other locations	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Total, locations in zone 2	8.2%	49.5%	34.4%	15.5%	13.1%	1.2%	0.5%	1.0%	0.2%	9.1%
ocations in zone 3										
Locations in zone 3 LBB Local & neichbourhood centres										
LBB Local & neighbourhood centres	0.0%	0.0%	4.6%	0.0%	0.1%	0.4%	0.0%	0.6%	0.0%	0.0%
LBB Local & neighbourhood centres Biggin Hill local centre (incl. Waitrose)	0.0% 0.0%	0.0% 0.0%	4.6% 1.6%	0.0% 0.2%	0.1% 1.3%	0.4% 0.0%	0.0% 0.0%	0.6% 0.0%	0.0% 0.0%	
LBB Local & neighbourhood centres Biggin Hill local centre (incl. Waitrose) Neighbourhood centres in Zone 3										0.05
LBB Local & neighbourhood centres Biggin Hill local centre (incl. Waitrose) Weighbourhood centres in Zone 3 Sub-lotal, local & neighbourhood centres	0.0%	0.0%	1.6%	0.2%	1.3%	0.0%	0.0%	0.0%	0.0%	0.05
LBE Local & neighbourhood centres Biggin Hill local centre (incl. Waitose) Veighbourhood centres in Zone 3 Sub-total, local & neighbourhood centres Dther locations	0.0%	0.0%	1.6% 6.1%	0.2%	1.3% 1.4%	0.0%	0.0%	0.0%	0.0%	0.09
LBB Local & neighbourhood centres Siggin Hill Coca tentre (incl. Waitorse) Neighbourhood centres in Zone 3 Sub-total, Iocal & neighbourhood centres Other locations Al other locations, zone 3	0.0%	0.0%	1.6% 6.1% 0.3%	0.2%	1.3% 1.4% 0.7%	0.0%	0.0%	0.0%	0.0%	0.09
LBE Local & neighbourhood centres 3iggin Hill local centre (incl. Waitrose) Veighbourhood centres in Zone 3 Sub-total, local & neighbourhood centres Dither locations All other locations, zone 3 Sub-total, other locations	0.0%	0.0%	1.6% 6.1% 0.3% 0.3%	0.2% 0.2% 0.0%	1.3% 1.4% 0.7% 0.7%	0.0% 0.4% 0.3% 0.3%	0.0%	0.0%	0.0% 0.0% 0.0%	0.09
LBB Local & neighbourhood centres Siggin Hill local centre (incl. Waitrose) Velapibourhood centres in Zone 3 Sub-total, Iocal & neighbourhood centres Other locations All other locations, zone 3 Sub-total, other locations	0.0%	0.0%	1.6% 6.1% 0.3%	0.2%	1.3% 1.4% 0.7%	0.0%	0.0%	0.0%	0.0%	0.0% 0.0% 0.2% 0.2% 0.2%
LBB Local & neighbourhood centres Sighr Hill local entres in Zone 3 Sub-total, local & neighbourhood centres 20ther locations 20ther locations 20ther locations, zone 3 Sub-total, other locations Total, locations in zone 3	0.0%	0.0%	1.6% 6.1% 0.3% 0.3%	0.2% 0.2% 0.0%	1.3% 1.4% 0.7% 0.7%	0.0% 0.4% 0.3% 0.3%	0.0%	0.0%	0.0% 0.0% 0.0%	0.09
LBB Local & neighbourhood centres Signir Hil local dentre (ind. Waitorse) Weighbourhood centres in Zone 3 Sub-total local & neighbourhood centres Other locations Uther locations Sub-total . other locations Fotal, locations in zone 3 Locations in zone 4	0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0%	1.6% 6.1% 0.3% 0.3% 6.4%	0.2% 0.2% 0.0% 0.0% 0.2%	1.3% 1.4% 0.7% 0.7% 2.1%	0.0% 0.4% 0.3% 0.3% 0.7%	0.0% 0.0% 0.0% 0.0%	0.0% 0.6% 0.0% 0.0% 0.6%	0.0% 0.0% 0.0% 0.0%	0.09 0.09 0.29 0.29 0.29
LBB Local & neighbourhood centres Sighin Hill local entres in Zone 3 Stab-total, local & neighbourhood centres Sub-total, local & neighbourhood centres Diter locations All other locations Sub-total, other locations Cetal, locations in zone 3 Swelty of the cetations Stab.total, other locations Stab.total, locations in zone 3 Swelty tow centre (incl. Asda/Ald)	0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0% 0.0%	1.6% 6.1% 0.3% 0.3% 6.4%	0.2% 0.2% 0.0% 0.0% 0.2%	1.3% 1.4% 0.7% 0.7% 2.1%	0.0% 0.4% 0.3% 0.3% 0.7%	0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.6% 0.0% 0.0% 0.6%	0.0% 0.0% 0.0% 0.0% 0.0%	0.09 0.09 0.29 0.29 0.29 0.29
BB Local & neighbourhood centres Bigin Hil local centres signin Hil local centres in Zone 3 Sub-total, local & neighbourhood centres Dther locations Uther locations Uther locations Uther locations Cotal, locations in zone 3 Locations in zone 4 Swanley town centre (ncl. Asda/Adi) Uther locations, zone 4	0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0% 0.0%	1.6% 6.1% 0.3% 0.3% 6.4%	0.2% 0.2% 0.0% 0.0% 0.2% 11.4% 0.5%	1.3% 1.4% 0.7% 0.7% 2.1% 0.5% 0.0%	0.0% 0.4% 0.3% 0.3% 0.7% 0.0%	0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.6% 0.0% 0.0% 0.6%	0.0% 0.0% 0.0% 0.0% 0.0%	0.09 0.29 0.29 0.29 0.29 0.29
BB Local & neighbourhood centres Bigin Hil local centres signin Hil local centres in Zone 3 Sub-total, local & neighbourhood centres Dther locations Uther locations Uther locations Uther locations Cotal, locations in zone 3 Locations in zone 4 Swanley town centre (ncl. Asda/Adi) Uther locations, zone 4	0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0% 0.0%	1.6% 6.1% 0.3% 0.3% 6.4%	0.2% 0.2% 0.0% 0.0% 0.2%	1.3% 1.4% 0.7% 0.7% 2.1%	0.0% 0.4% 0.3% 0.3% 0.7%	0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.6% 0.0% 0.0% 0.6%	0.0% 0.0% 0.0% 0.0% 0.0%	0.09 0.29 0.29 0.29 0.29 0.29
BB Local & neighbourhood centres Bigin Hil local centres signin Hil local centres in Zone 3 Sub-total, local & neighbourhood centres Dther locations Uther locations Uther locations Uther locations Cotal, locations in zone 3 Locations in zone 4 Swanley town centre (ncl. Asda/Adi) Uther locations, zone 4	0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0% 0.0%	1.6% 6.1% 0.3% 0.3% 6.4%	0.2% 0.2% 0.0% 0.0% 0.2% 11.4% 0.5%	1.3% 1.4% 0.7% 0.7% 2.1% 0.5% 0.0%	0.0% 0.4% 0.3% 0.3% 0.7% 0.0%	0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.6% 0.0% 0.0% 0.6%	0.0% 0.0% 0.0% 0.0% 0.0%	0.09 0.29 0.29 0.29 0.29 0.29
LBB Local & neighbourhood centres Sighr Hill coal centres in Zone 3 Sub-total, local & neighbourhood centres Dther locations Al other locations, zone 3 Sub-total, other locations Total, locations in zone 3 Locations in zone 4 Stanley town centre (incl. Asda/Aldi) All other locations, zone 4 Total, locations, in zone 4 Locations in zone 4 Locations in zone 4	0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.4% 0.4%	1.6% 6.1% 0.3% 0.3% 6.4% 0.0% 0.0% 0.0%	0.2% 0.2% 0.0% 0.0% 0.2% 11.4% 0.5% 11.9%	1.3% 1.4% 0.7% 0.7% 2.1% 0.5% 0.0% 0.5%	0.0% 0.4% 0.3% 0.3% 0.7% 0.7% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.6% 0.0% 0.0% 0.6% 0.6% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	0.09 0.29 0.29 0.29 0.29 0.29 0.29 0.29
LBB Local & neighbourhood centres Signir Hil local dentre (ind. Watrose) Neighbourhood centres in Zone 3 Sub-total, local & neighbourhood centres Other locations at other locations at other locations at other locations Fotal, locations in zone 3 Locations in zone 4 Locations in zone 4 Locations in zone 4 Locations in zone 5 Dthord	0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0% 0.0% 0.4% 0.4% 0.4%	1.6% 6.7% 0.3% 0.3% 6.4% 0.0% 0.0% 0.0% 0.0%	0.2% 0.2% 0.0% 0.0% 0.2% 11.4% 0.5% 11.9%	1.3% 1.4% 0.7% 0.7% 2.1% 0.5% 0.0% 0.5% 0.5% 0.5% 0.5%	0.0% 0.4% 0.3% 0.3% 0.7% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.6% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	0.09 0.29 0.29 0.29 0.29 0.29 0.09 0.09
LBB Local & neighbourhood centres Signir Hill coal centres in Zone 3 Velg/bourhood centres in Zone 3 Sub-total, local & neighbourhood centres Dther locations Ubb relocations, zone 3 Uab-total, other locations Total, locations in zone 4 Swanely toon centre (incl. Asda/Aldi) All other locations, zone 4 Cotal, locations in zone 4 Locations in zone 5 Dthord West Kingsdown	0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.4% 0.0% 0.4%	1.6% 6.7% 0.3% 0.3% 6.4% 0.0% 0.0% 0.0% 0.0% 0.0%	0.2% 0.2% 0.0% 0.0% 0.2% 11.4% 0.5% 11.9%	1.3% 1.4% 0.7% 0.7% 2.1% 0.5% 0.5% 0.5% 0.5% 2.1% 1.4%	0.0% 0.4% 0.3% 0.3% 0.7% 0.7% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.6% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	0.09 0.29 0.29 0.29 0.29 0.09 0.09 0.09
LBB Local & neighbourhood centres Signir Hil local dentre (ind. Watrose) Neighbourhood centres in Zone 3 Sub-total, local & neighbourhood centres Other locations at other locations at other locations at other locations Fotal, locations in zone 3 Locations in zone 4 Locations in zone 4 Locations in zone 4 Locations in zone 5 Dthord	0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0% 0.0% 0.4% 0.4% 0.4%	1.6% 6.7% 0.3% 0.3% 6.4% 0.0% 0.0% 0.0% 0.0%	0.2% 0.2% 0.0% 0.0% 0.2% 11.4% 0.5% 11.9%	1.3% 1.4% 0.7% 0.7% 2.1% 0.5% 0.0% 0.5% 0.5% 0.5% 0.5%	0.0% 0.4% 0.3% 0.3% 0.7% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.6% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	0.09 0.09 0.29 0.29 0.29

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative comparison goods need forecasts

	705-4	Zor - 0	705-0	70 4	70 5	Zora	70 7	Zor - 0	705-0	Zone 1
	Zone 1 Bromley MTC	Zone 2	Zone 3	Zone 4 Swanlev	Zone 5 Shoreham &	Zone 6 Sevenoaks	Zone 7 Crovdon South	Zone 8	Zone 9 Lewisham	Sidcup
	& Beckenham %	Orpington %	Biggin Hill %	Swaniey %	Kemsing %	%	%	%	%	Bexley %
ocations in zone 6										
evenoaks town centre ther locations, Sevenoaks (within zone 6)	0.0% 0.0%	0.0%	2.1% 0.0%	1.4% 0.9%	22.4% 3.5%	35.7% 1.8%	0.7%	0.0%	0.0%	0.0%
ixted town centre	0.0%	0.0%	0.5%	0.9%	0.0%	9.4%	1.5%	0.0%	0.0%	0.0%
Vesterham town centre	0.0%	0.0%	0.0%	0.0%	0.0%	1.8%	0.0%	0.0%	0.0%	0.0%
Il other locations, zone 6	0.0%	0.0%	0.9%	0.0%	0.0% 25.9%	1.7% 50.4%	0.0%	0.0%	0.0%	0.0%
otal, locations in zone 6	0.0%	0.076	3.5%	2.3 /6	23.5 /6	50.4 %	2.2 /6	0.0 %	0.0 %	0.0 /6
ocations in zone 7	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	6.0%	2.2%	0.0%	0.0%
Purley (all locations) Sanderstead / South Croydon (all locations)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.2%	0.0%	0.0%	0.0%
elsdon (all locations)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.8%	0.0%	0.0%	0.0%
lew Addington (all locations)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.8% 2.5%	0.0%	0.0%	0.0%
/arlingham (all locations) Il other locations, zone 7	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.8%	0.5%	0.0%	0.0%
otal, locations in zone 7	0.5%	0.0%	0.6%	0.0%	0.0%	0.0%	15.2%	2.7%	0.0%	0.0%
ocations in zone 8										
BB Town & district centres rystal Palace / Upper Norwood town centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	5.8%	0.0%	0.0%
ub-total, town & district centres (LBB)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	5.8%	0.0%	0.0%
BB Local & neighbourhood centres eighbourhood centres in zone 8	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
ub-total, local & neighbourhood centres (LBB)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
ther locations hornton Heath (all locations)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.6%	0.0%	0.0%
Il other locations, zone 8	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.6%	0.0%	0.0%
ub-total, other locations	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.5%	7.4%	0.0%	0.0%
otal, locations in zone 8	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.5%	13.2%	0.0%	0.0%
ocations in zone 9										
BB Local & neighbourhood centres lottingham local centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.9%	1.9%
ub-total, local & neighbourhood centres (LBB)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.9%	1.9%
ther locations ewisham town centre	0.7%	0.0%	0.6%	0.0%	0.0%	0.0%	0.0%	0.0%	13.6%	0.0%
atford town centre	0.7% 0.0%	0.0%	0.6% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	13.6% 1.0%	0.0%
atford / Bromley Road retail warehousing	3.6%	0.1%	0.2%	0.9%	0.0%	0.0%	0.0%	0.0%	2.3%	1.49
/denham town centre	0.0%	0.0% 1.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.1% 13.8%	0.0%
ell Green retail warehousing / foodstores /est Norwood / Tulse Hill town centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.9%	0.3%	0.0%
II other locations, zone 9	0.4%	0.0%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	2.6%	0.2%
ub-total, other locations otal, locations in zone 9	11.3% 11.3%	1.3% 1.3%	1.9% 1.9%	0.9% 0.9%	0.0% 0.0%	0.0%	0.0%	2.6% 2.6%	35.7% 36.6%	1.6% 3.5%
ocations in zone 10 Itham town centre	0.0%	0.8%	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	3.3%	6.8%
exleyheath town centre	0.5%	0.0%	0.0%	1.9%	0.0%	0.0%	0.0%	0.0%	0.5%	6.9%
idcup town centre	0.0%	0.5%	0.0%	0.2%	0.1%	0.0%	0.3%	0.0%	0.0%	5.5%
rittalls Corner retail warehousing, Sidcup (incl. Tesco) Il other locations, zone 10	0.3%	3.5% 0.5%	0.3%	2.1% 1.1%	0.3% 1.4%	0.0%	0.0%	0.1% 0.0%	0.3% 0.1%	2.5% 5.3%
otal, locations in zone 10	0.8%	5.3%	0.4%	5.5%	1.7%	0.1%	0.3%	0.1%	4.2%	27.19
DTAL, LOCATIONS IN SURVEY AREA (ZONES 1-10) F WHICH, LOCATIONS IN LBB	81.4%	78.7%	74.0%	38.6%	66.5%	68.3%	35.2%	31.6%	51.6%	47.7
	68.2%	71.1%	63.6%	16.7%	19.2%	8.1%	16.8%	18.8%	11.7%	18.5%
ocations outside survey area										
roydon roydon town centre	1.7%	0.0%	1.5%	0.0%	0.0%	0.0%	18.7%	16.5%	0.2%	0.0%
urley Way retail warehousing / IKEA / foodstores ub-total, Croydon	5.0% 6.7%	3.2% 3.2%	4.0% 5.4%	1.5% 1.5%	0.2%	0.4%	27.6% 46.3%	24.0% 40.5%	8.0% 8.2%	1.3%
hariton / Greenwich										
harlton / Greenwich retail warehousing / IKEA / foodstores ub-total, Charlton / Greenwich	5.6% 5.6%	1.9% 1.9%	0.4%	0.6%	0.0%	0.0%	0.0%	3.0% 3.0%	15.8% 15.8%	6.7% 6.7%
rayford / Dartford	a (a ····							
rayford & Dartford town centres & retail warehousing / foodstore ub-total, Crayford / Dartford	0.1%	1.2% 1.2%	0.1% 0.1%	22.3% 22.3%	1.4% 1.4%	0.9% 0.9%	0.0%	0.0%	1.5% 1.5%	12.4 12.4
luewater	a (a (-:	
luewater Shopping Centre, Greenhithe ub-total, Bluewater	3.4% 3.4%	9.1% 9.1%	11.9% 11.9%	32.2% 32.2%	17.1% 17.1%	13.3% 13.3%	1.3% 1.3%	3.8% 3.8%	0.1% 0.1%	20.8
akeside			a ····							
akeside Shopping Centre, Grays / Thurrock Retail Parks ub-total, Lakeside	0.0%	0.6% 0.6%	2.1% 2.1%	0.5%	5.9% 5.9%	0.1% 0.1%	0.9%	0.0%	0.0%	0.6%
ther main London locations										
entral London / West End / Oxford Street / Covent Garden ity of London / Shoreditch / London Bridge	1.2% 0.0%	2.4% 0.1%	1.3% 0.1%	0.4%	1.2% 0.0%	3.4% 0.0%	5.3% 0.0%	6.4% 0.0%	7.7% 5.9%	1.0%
ity of London / Shoreditch / London Bridge /estfield London / Shepherds Bush	0.0%	0.1%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	5.9% 0.0%	0.0%
estfield Stratford City	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.1%	1.0%	0.0%
ub-total, other main London locations	1.2%	2.5%	1.4%	0.4%	1.2%	3.4%	6.8%	7.4%	14.7%	1.0%
tther locations edhill	0.0%	0.0%	0.1%	0.0%	0.0%	2.1%	2.7%	0.0%	0.0%	0.0%
oyal Tunbridge Wells	0.0%	0.0%	0.4%	0.0%	3.5%	7.6%	0.0%	0.0%	0.0%	0.09
ub-total, other locations	0.0%	0.0%	0.4%	0.0%	3.5%	9.7%	2.7%	0.0%	0.0%	0.0%
	1.7%	2.8%	4.3%	4.0%	4.2%	3.9%	6.8%	13.6%	8.3%	9.6%
II other locations OTAL, LOCATIONS OUTSIDE SURVEY AREA	18.6%	21.3%	26.0%	61.4%	33.5%	31.7%	64.8%	68.4%	48.4%	52.3%

Notes Source: NEMS Market Research household telephone survey Composite comparison goods shopping patterns (all categories) based on household telephone survey results

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative comparison goods need forec Tab e CM5a Compar son goods spend ng patterns 2024

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10		
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	Total	Tota
otal available comparison goods spend (excl. SFT) —	317.0	147.0	79.0	78.6	47.6	106.0	215.2	267.2	478.4	243.3	1,979.3	100%
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
ocations in zone 1 BB Town & district centres												
romley town centre (inc. non-food in foodstores)	135.8	28.7	16.6	0.7	2.0	6.1	21.2	15.0	41.0	18.4	285.4	14.49
eckenham district centre (inc. non-food in foodstores)	11.9	0.0	0.1	0.0	0.0	0.0	0.0	3.9	0.0	0.0	15.9	0.8%
enge district centre (inc. non-food in foodstores)	14.5	0.5	0.0	0.0	0.0	0.0	0.0	0.0	3.2	0.0	18.2	0.99
/est Wickham district centre (inc. non-food in foodstores)	4.5	0.0	0.0	0.0	0.0	0.0	7.9	2.5	0.0	0.0	15.8	0.89
ub-total, town & district centres	166.7	29.3	16.7	0.7	2.0	6.9	29.1	21.5	44.2	18.4	335.4	16.9
BB Local & neighbourhood centres												
ayes Local Centre	1.0	0.0	0.1	0.0	0.0	0.0	0.3	1.0	0.0	0.0	2.5	0.19
leighbourhood Centres in zone 1	12.4	1.7	0.3	0.1	0.1	0.0	0.2	1.7	3.9	0.0	20.4	1.09
ub-total, local & neighbourhood centres	13.5	1.7	0.4	0.1	0.1	0.0	0.5	2.7	3.9	0.0	22.9	1.2%
ther locations												
esco, Croydon Road, Elmers End	0.7	0.0	0.0	0.0	0.0	0.0	2.5	4.7	0.0	0.0	7.8	0.49
esco, Homesdale Road, Bromley	4.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.9	0.29
Il other locations, zone 1	4.5	0.7	1.1	0.0	0.2	0.0	3.1	1.5	2.5	0.0	13.6	0.79
ub-total, other locations	10.0	0.7	1.1	0.0	0.2	0.0	5.5	6.2	2.5	0.0	26.2	1.3
otal, locations in zone 1	190.2	31.7	18.2	0.8	2.2	6.9	35.1	30.4	50.6	18.4	384.5	19.4
BB Town & district centres												
prington town centre (inc. non-food in foodstores)	3.0	27.1	11.7	1.0	1.7	0.2	0.0	0.0	0.0	2.1	46.7	2.4
etts Wood district centre (inc. non-food in foodstores)	1.2	1.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.1	0.2
ub-total, town & district centres	4.2	29.0	11.7	1.0	1.7	0.2	0.0	0.0	0.0	2.1	49.8	2.55
BB Local & neighbourhood centres												
chislehurst local centre (incl. Sainsbury's)	1.6	3.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	4.9	0.29
ocksbottom local centre (inc. non-food in foodstores)	0.0	0.9	2.2	0.0	0.0	0.0	0.0	0.0	0.0	0.2	3.1	0.29
leighbourhood Centres in zone 2	0.0	0.7	0.3	0.3	0.0	0.0	0.0	0.0	0.0	0.0	1.3	0.19
Sub-total, local & neighbourhood centres	1.6	4.6	2.5	0.3	0.0	0.0	0.0	0.0	0.0	0.2	9.3	0.5%
······································												
Orpington / St Mary Cray Retail Warehousing												
lugent Shopping Park, Orpington	6.4	25.7	5.4	5.5	2.9	0.3	0.0	2.8	0.0	4.4	53.4	2.79
Springvale Retail Park, Sevenoaks Way, Orpington	9.5	10.5	6.6	4.8	1.0	0.7	1.0	0.0	0.9	10.9	45.8	2.39
łomebase, Main Road / Sevenoaks Way, Orpington	1.7	1.5	1.0	0.3	0.6	0.0	0.0	0.0	0.0	1.8	6.9	0.49
Other locations, Orpington / St Mary Cray retail warehousing area Sub-total, Orpington / St Mary Cray Retail Warehousing	2.6	1.4 39.1	0.0	0.3	0.1	0.0	0.0	0.0	0.0	2.6	7.1	0.49
	20.2	39.1	13.0	10.9	4.0	1.1	1.0	2.0	0.9	18.1	113.2	5.77
Other locations Il other locations, zone 2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.09
Sub-total, other locations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.09
otal, locations in zone 2	26.0	72.7	27.2	12.2	6.2	1.2	1.0	2.8	0.9	22.1	172.3	8.7
ocations in zone 3												
BB Local & neighbourhood centres												
Biggin Hill local centre (incl. Waitrose)	0.0	0.0	3.6	0.0	0.1	0.4	0.0	1.6	0.0	0.0	5.7	0.39
leighbourhood centres in Zone 3	0.0	0.0	1.2	0.1	0.6	0.0	0.0	0.0	0.0	0.0	1.9	0.19
ub-total, local & neighbourhood centres	0.0	0.0	4.8	0.1	0.7	0.4	0.0	1.6	0.0	0.0	7.7	0.49
Other locations												
Il other locations, zone 3	0.0	0.0	0.2	0.0	0.3	0.3	0.1	0.0	0.0	0.5	1.4	0.1
Sub-total, other locations	0.0	0.0	0.2	0.0	0.3	0.3	0.1	0.0	0.0	0.5	1.4	0.19
otal, locations in zone 3	0.0	0.0	5.0	0.1	1.0	0.8	0.1	1.6	0.0	0.5	9.1	0.5
						0.0	0.0	0.0	0.0	0.0	9.7	0.5%
	0.0	0.5	0.0	8.9								
wanley town centre (incl. Asda/Aldi)	0.0	0.5	0.0	8.9 0.4	0.2							
wanley town centre (incl. Asda/Aldi) Il other locations, zone 4	0.0 0.0 0.0	0.5 0.0 0.5	0.0 0.0 0.0	8.9 0.4 9.3	0.2 0.0 0.2	0.0	0.0	0.0	0.0	0.0	0.4	0.0
wanley town centre (incl. Asda/Aldi) Il other locations, zone 4	0.0	0.0	0.0	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.4	0.0
.ocations in zone 4 wareley town centre (incl. Actal/Aldi) di unte incaziona; zone 4 fotal, locations in zone 4 .ocations in zone 5	0.0	0.0	0.0	0.4 9.3	0.0	0.0	0.0	0.0	0.0	0.0	0.4	0.0
waniey town centre (incl. Asda/Aldi) il other locations, zone 4 otal, locations in zone 4 ocations in zone 5	0.0	0.0	0.0	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.4	0.0
ivaniej tovn centre (incl. Adal/Adi) i Otehr (ozalions, zone 4 Cotal, locations in zone 4 sociations in zone 5 Jöford Vest Kingadown	0.0 0.0 0.0 0.0	0.0 0.5 0.0 0.0 0.0	0.0	0.4 9.3 0.0 0.0	0.0 0.2 1.0 0.7	0.0	0.0	0.0 0.0 0.0 0.0	0.0	0.0	0.4 10.1 2.1 0.7	0.0° 0.5° 0.1° 0.1°
wanley twon centre (incl. Asda/Aldi) d ucher locations, zone 4 fotal, locations in zone 4 	0.0	0.0	0.0	0.4 9.3	0.0	0.0	0.0	0.0	0.0	0.0	0.4 10.1 2.1	0.19

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative comparison goods need forecasts

				-					7 0	7 10	1	
	Zone 1 Bromley MTC	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham &	Zone 6 Sevenoaks	Zone 7 Crovdon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup &	Total	
	& Beckenham £m	£m	£m	£m	Kemsing £m	£m	£m	£m	£m	Bexley £m	£m	
Locations in zone 6	0.0	0.0	16	1.1	10.7	37.8	14	0.0	0.0	0.0	52.7	
Sevenoaks town centre Other locations, Sevenoaks (within zone 6)	0.0	0.0	1.6	0.7	10.7	37.8	1.4	0.0	0.0	0.0	4.3	
Oxted town centre	0.0	0.0	0.4	0.0	0.0	9.9	3.2	0.0	0.0	0.0	13.5	
Westerham town centre All other locations, zone 6	0.0	0.0	0.0	0.0	0.0	2.0 1.8	0.0	0.0	0.0	0.0	2.0	
Total, locations in zone 6	0.0	0.0	2.7	1.8	12.3	1.8 53.5	4.6	0.0	0.0	0.0	75.0	
Locations in zone 7 Purley (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	12.9	5.8	0.0	0.0	18.7	
Sanderstead / South Croydon (all locations) Selsdon (all locations)	0.0	0.0	0.0	0.0	0.0 0.0	0.0	2.5 6.0	0.0	0.0	0.0	2.5 6.0	
New Addington (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	4.0	0.0	0.0	0.0	4.0	
Warlingham (all locations)	0.0	0.0	0.5	0.0	0.0	0.0	5.5	0.0	0.0	0.0	6.0	
All other locations, zone 7 Total, locations in zone 7	1.7	0.0	0.0	0.0	0.0	0.0	1.8 32.7	1.4 7.2	0.0	0.0	4.9 42.1	
Locations in zone 8												
LBB Town & district centres Crystal Palace / Upper Norwood town centre	0.1	0.0	0.0	0.0	0.0	0.0	0.0	15.5	0.0	0.0	15.6	
Sub-total, town & district centres (LBB)	0.1	0.0	0.0	0.0	0.0	0.0	0.0	15.5	0.0	0.0	15.6	
LBB Local & neighbourhood centres												
Neighbourhood centres in zone 8 Sub-total, local & neighbourhood centres (LBB)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Other locations												
All other locations, zone 8	0.0 0.0	0.0 0.0	0.0 0.0	0.0 0.0	0.0 0.0	0.0 0.0	0.0 1.1	9.8 10.1	0.0 0.0	0.0 0.0	9.8 11.2	
Sub-total, other locations	0.0	0.0	0.0	0.0	0.0	0.0	1.1	19.9	0.0	0.0	20.9	
Total, locations in zone 8	0.1	0.0	0.0	0.0	0.0	0.0	1.1	35.4	0.0	0.0	36.5	
Locations in zone 9 LBB Local & neighbourhood centres												
LBB Local & neighbournood centres Mottingham local centre Sub-total, local & neighbourhood centres (LBB)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.4	4.5	8.9	
Other locations	0.0	0.0	0.0	0.0	5.0	0.0	5.0	0.0		7.0	5.8	
Lewisham town centre	2.3	0.0	0.5	0.0	0.0	0.0	0.0	0.0	65.0	0.0	67.8	
Catford town centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	4.9	0.0	5.2	
Catford / Bromley Road retail warehousing Sydenham town centre	11.3 0.0	0.2	0.2	0.7	0.0	0.0	0.0	0.0	11.0 9.9	3.4 0.0	26.8 9.9	
Bell Green retail warehousing / foodstores	20.9	1.8	0.5	0.0	0.0	0.0	0.0	1.6	65.8	0.0	90.7	
West Norwood / Tulse Hill town centre All other locations, zone 9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.1 0.0	1.7 12.4	0.0	6.7 14.6	
Sub-total, other locations	35.9	1.9	1.5	0.7	0.0	0.0	0.0	7.0	170.7	4.0	221.7	
Total, locations in zone 9	35.9	1.9	1.5	0.7	0.0	0.0	0.0	7.0	175.1	8.5	230.7	
Locations in zone 10												
Eltham town centre	0.0	1.2	0.0	0.1	0.0	0.0	0.0	0.0	16.0	16.6	33.9	
Bexleyheath town centre Sidcup town centre	1.6 0.0	0.0	0.0	1.5 0.2	0.0 0.1	0.0	0.0	0.0	2.3 0.0	16.9 13.4	22.3 15.0	
Crittalls Corner retail warehousing, Sidcup (incl. Tesco)	0.9	5.1	0.3	1.6	0.1	0.0	0.0	0.2	1.3	6.2	15.7	
All other locations, zone 10 Total, locations in zone 10	0.0 2.5	0.8	0.0	0.9 4.3	0.7	0.1	0.0	0.0	0.5	13.0 66.0	15.9 102.8	
TOTAL, LOCATIONS IN SURVEY AREA (ZONES 1-10)	258.0	115.7	58.5	30.3	31.7	72.4	75.7	84.6	246.7	116.0	1,089.5	
OF WHICH, LOCATIONS IN LBB	216.2	104.5	50.3	13.1	9.1	8.6	36.1	50.2	55.9	45.0	589.0	
Locations outside survey area												
Croydon								44.1	0.9	0.0		
Croydon town centre	5.5	0.0	1.2	0.0	0.0	0.0	40.2		0.9	0.0	91.8	
Croydon town centre Purley Way retail warehousing / IKEA / foodstores	15.8	4.8	3.1	1.2	0.1	0.5	59.4	64.1	38.1	3.1	190.2	
Croydon town centre Purley Way retail warehousing / IKEA / foodstores Sub-total, Croydon	5.5 15.8 21.3	0.0 4.8 4.8	1.2 3.1 4.3	1.2 1.2	0.0 0.1 0.1	0.0	40.2 59.4 99.6		38.1 39.0	3.1	91.8 190.2 282.0	
Croydon town centre Purley Way retail warehousing / IKEA / foodstores Sub-total, Croydon Chartton / Greenwich Chartton / Greenwich retail warehousing / KEA / foodstores	15.8 21.3	4.8 4.8 2.8	3.1 4.3	1.2 1.2	0.1	0.5	59.4 99.6 0.0	64.1 108.2 8.0	38.1 39.0 75.7	3.1 3.1 16.3	190.2 282.0 121.1	
Croydon town centre Puriey Way retail warehousing / KEA / foodstores Sub-totel, Croydon Charlton / Greenwich Charlton / Greenwich Sub-totel, Charlton / Greenwich	15.8 21.3	4.8	3.1 4.3	1.2	0.1	0.5	59.4 99.6	64.1 108.2	38.1 39.0	3.1 3.1	190.2 282.0	
Croydon town centre Purley Way retail warehousing / KEA / foodstores Sub-totel, Croydon Charlton / Greenwich Charlton / Greenwich Carlyford / Darthof Croyford / Darthof com centres & retail warehousing / foodstores	15.8 21.3 17.7 17.7	4.8 4.8 2.8	3.1 4.3	1.2 1.2	0.1	0.5	59.4 99.6 0.0	64.1 108.2 8.0	38.1 39.0 75.7 75.7 7.1	3.1 3.1 16.3	190.2 282.0 121.1 121.1 58.3	
Croybon bown centre Puriey Way retail warehousing / KEA / foodstores Sub-totel, Croydon Charlton / Greenwich Charlton / Greenwich Charlton / Greenwich Crayford / Dartford Crayford / Dartford Sub-totel, Charlton / Greenwich	15.8 21.3 17.7 17.7	4.8 4.8 2.8 2.8	3.1 4.3 0.3 0.3	1.2 1.2 0.4 0.4	0.1 0.1 0.0 0.0	0.5 0.5 0.0 0.0	0.0 0.0	64.1 108.2 8.0 8.0	38.1 39.0 75.7 75.7	3.1 3.1 16.3 16.3	190.2 282.0 121.1 121.1	
Croydon town centre Puriey Way retail warehousing / KEA / foodstores Sub-total, Croydon Charlton / Greenwich Charlton / Greenwich Crayford / Dartford Crayford / Dartford Crayford / Dartford Sub-total, Crayford / Dertford Bluewater Bluewater Bluewater	15.8 21.3 17.7 17.7 0.2 0.2 10.7	4.8 4.8 2.8 2.8 1.7 1.7 1.7	3.1 4.3 0.3 0.3 0.1 0.1 9.4	1.2 1.2 0.4 0.4 17.5 17.5 25.3	0.1 0.1 0.0 0.0 0.7 0.7 8.2	0.5 0.5 0.0 0.0 1.0 1.0	0.0 0.0 0.0 0.0 2.9	64.1 108.2 8.0 8.0 0.0 0.0 10.2	38.1 39.0 75.7 75.7 7.1 7.1 0.3	3.1 3.1 16.3 16.3 30.1 30.1 50.6	190.2 282.0 121.1 121.1 58.3 58.3 145.1	
Croybon town centre Puriey Way retail warehousing / KEA / foodstores Sub-total, Croydon Charlton / Greenwich Charlton / Greenwich Crayford / Dartford Crayford / Dartford Crayford / Dartford Sub-total, Crayford / Dartford Biuewater Biuewater Sub-total, Crayther / Dartford Sub-total, Crayther / Dartford	15.8 21.3 17.7 17.7 17.7 0.2 0.2	4.8 4.8 2.8 2.8 1.7 1.7	3.1 4.3 0.3 0.3 0.1 0.1	1.2 1.2 0.4 0.4 17.5 17.5	0.1 0.1 0.0 0.0 0.7	0.5 0.5 0.0 0.0 0.0 1.0 1.0	59.4 99.6 0.0 0.0 0.0 0.0	64.1 108.2 8.0 8.0 0.0 0.0	38.1 39.0 75.7 75.7 7.1 7.1	3.1 3.1 16.3 16.3 30.1 30.1	190.2 282.0 121.1 121.1 58.3 58.3	
Croydon town centre Puriery Way retail warehousing / KEA / foodstores Sub-total, Croydon Charlton / Greenwich Charlton / Greenwich Crayford / Dartford Crayford / Dartford Crayford / Dartford Biuevater Biuevater Biuevater Biuevater Lakeside Lakeside	15.8 27.3 17.7 17.7 0.2 0.2 10.7 10.7 0.0	4.8 4.8 2.8 2.8 1.7 1.7 1.7 1.7 1.3.4 13.4 0.9	3.1 4.3 0.3 0.3 0.1 0.1 0.1 9.4 9.4 9.4	1.2 1.2 0.4 0.4 17.5 17.5 25.3 25.3 0.4	0.1 0.1 0.0 0.0 0.7 0.7 0.7 8.2 8.2 8.2 2.8	0.5 0.5 0.0 0.0 1.0 1.0 14.0 14.0 0.1	59.4 99.6 0.0 0.0 0.0 0.0 0.0 2.9 2.9 1.9	64.1 108.2 8.0 8.0 0.0 0.0 10.2 10.2 10.2	38.1 39.0 75.7 75.7 7.1 7.1 0.3 0.3 0.0	3.1 3.1 16.3 16.3 30.1 30.1 50.6 50.6 1.5	190.2 282.0 121.1 121.1 58.3 58.3 58.3 145.1 145.1 9.2	
Croydon town centre Puriery Way retail warehousing / KEA / foodstores Sub-total, Croydon Charlton / Greenwich Charlton / Greenwich Cardycof / Dartford Cardycof / Dartford Cardycof / Dartford Biuevater Biuevater Biuevater Lakeside Lakeside	15.8 21.3 17.7 17.7 17.7 0.2 0.2 0.2 10.7 10.7	4.8 4.8 2.8 2.8 1.7 1.7 1.7 1.7 1.7 1.7	3.1 4.3 0.3 0.1 0.1 9.4 9.4	1.2 1.2 0.4 0.4 17.5 17.5 25.3 25.3	0.1 0.1 0.0 0.0 0.7 0.7 0.7 8.2 8.2	0.5 0.5 0.0 1.0 1.0 14.0 14.0	59.4 99.6 0.0 0.0 0.0 2.9 2.9 2.9	64.1 108.2 8.0 0.0 0.0 0.0 10.2 10.2	38.1 39.0 75.7 75.7 7.1 7.1 7.1 0.3 0.3	3.1 3.1 16.3 16.3 30.1 30.1 50.6 50.6	190.2 282.0 121.1 121.1 58.3 58.3 145.1 145.1	
Croybon town centre Purley Way retail warehousing / KEA / foodstores Sub-total, Croydon Charton / Greenwich feati warehousing / KEA / foodstores Sub-total, Charthon / Greenwich Comford & Darthord rown Comford & Darthord town centres & retail warehousing / foodstores Sub-total. Craybord / Darthord Bieweater Bieweater Sub-total. Craybord / Darthord Bieweater Lakeside Lakeside Ohopping Centre, Grays / Thurtock Retail Parks Sub-total Locations Sub-total Locations Contral London (West End / Odord Street / Covent Garden	15.8 21.3 17.7 17.7 17.7 17.7 0.2 0.2 0.2 0.2 0.2 0.0 0.0 0.0 0.0 3.8	4.8 4.8 2.8 2.8 1.7 1.7 1.7 1.7 1.7 1.7 1.3.4 1.3.4 0.9 0.9 3.5	3.1 4.3 0.3 0.1 0.1 0.1 9.4 9.4 9.4 1.6 1.6	12 1.2 0.4 0.4 17.5 17.5 25.3 25.3 25.3 0.4 0.4 0.3	0.1 0.1 0.0 0.0 0.7 0.7 0.7 8.2 8.2 8.2 8.2 8.2 8.2 0.5	0.5 0.5 0.0 0.0 0.0 1.0 1.0 14.0 14.0 14.0 14.0	59.4 99.6 0.0 0.0 0.0 0.0 2.9 2.9 1.9 1.9 11.4	64.1 108.2 8.0 0.0 0.0 10.2 10	38.1 39.0 75.7 7.1 7.1 7.1 0.3 0.3 0.3 0.0 0.0 36.8	3.1 3.1 16.3 16.3 30.1 30.1 30.1 50.6 50.6 50.6 1.5 1.5 2.4	190.2 282.0 121.1 121.1 58.3 58.3 58.3 145.1 145.1 145.1 9.2 9.2 9.2 80.4	
Croybon town centre Purley Way retail warehousing / KEA / foodstores Sub-total _ Croydon Charlton / Greenwich Charlton / Greenwich Crayford / Dartford Crayford / Dartford Crayford / Dartford Sub-total _ Crayford / Dartford Bluevater Sub-total _ Latexide Sub-total _ Latexide Charlton Control Control Street / Covent Garden Cort of London Model Coverd Street / Covent Garden Cort of London Model Coverd Street / Covent Garden Cort of London Model Coverd Street / Covent Garden Coverd Coverd Coverd Covent Garden Coverd Coverd Coverd Carden Coverd Coverd Covent Garden Coverd Coverd Carden Coverd Carden Coverd Carden Coverd Coverd Carden Coverd Coverd Carden Coverd Coverd Carden Coverd Carden Cov	15.8 21.3 17.7 77.7 0.2 0.2 0.2 10.7 10.7 0.0 0.0 0.0 0.0 0.0	4.8 4.8 2.8 2.8 1.7 1.7 1.7 1.7 1.7 1.7 1.7 1.3.4 13.4 0.9 0.9 0.9	3.1 4.3 0.3 0.3 0.1 0.1 9.4 9.4 1.6 1.6 1.0 0.1	12 12 12 04 04 17.5 17.5 25.3 25.3 25.3 04 0.4 0.4 0.3 0.0	0.1 0.1 0.0 0.0 0.7 0.7 0.7 8.2 8.2 8.2 2.8 2.8 2.8 0.5 0.0	0.5 0.5 0.0 0.0 0.0 1.0 1.0 14.0 14.0 14.0 14.0	59.4 99.6 0.0 0.0 0.0 0.0 0.0 0.0 0.0 2.9 2.9 1.9 1.9 1.9 1.4 0.0	64.1 108.2 8.0 8.0 0.0 0.0 10.2 10.2 10.2 10.2 10.0 0.0 0.0	38.1 39.0 75.7 75.7 75.7 7.1 7.1 7.1 7.1 0.3 0.3 0.0 0.0 0.0 0.0 36.8 28.4	3.1 3.1 16.3 16.3 30.1 30.1 30.1 50.6 50.6 50.6 1.5 1.5 1.5	190.2 282.0 121.1 121.1 58.3 58.3 58.3 58.3 145.1 145.1 145.1 9.2 9.2 80.4 28.6	
Croybon town centre Verley Way retail warehousing / KEA / foodstores Suit-Bidl, Croydon Charlton / Greenwich Charlton / Greenwich Charlton / Greenwich Conylord 1 Darthoft Iown centres & retail warehousing / bodstores Suit-Bidl, Charlton / Greenwich Bioweater Bioweater Bioweater Bioweater Lakeside Lakeside Shopping Centre, Grays / Thurrock Retail Parts Suit-Bidl, Bioweater Lakeside Charlton London Iocalions Charlton London Iocalions Charlton London Iocalions Charlton Jones Hote Extre / Covent Garden City of London / Shorekton / London Bridge Washield, Lindon Washerdin City of London / Shorekton / London Bridge	15.8 21.3 17.7 17.7 17.7 0.2 0.2 0.2 0.2 10.7 10.7 10.7 10.7 3.8 0.0 0.0	4.8 4.8 2.8 2.8 2.8 1.7 1.7 1.7 1.7 1.7 1.3 4 73.4 0.9 0.9 0.9 3.5 0.1 0.0	3.1 4.3 0.3 0.3 0.1 0.1 0.1 0.1 0.1 1.6 1.6 1.0 0.0 0.0	12 12 12 0.4 0.4 17.5 17.5 25.3 25.3 25.3 0.4 0.4 0.4 0.3 0.0	0.1 0.1 0.0 0.0 0.7 0.7 0.7 0.7 0.7 0.7 0.7 0.7	0.5 0.5 0.0 0.0 0.0 1.0 1.0 14.0 14.0 14.0 14.0	59.4 99.6 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	64.1 108.2 8.0 8.0 0.0 0.0 10.2 10.2 10.2 10.2 17.0 0.0 0.0	38.1 39.0 75.7 75.7 7.1 7.1 0.3 0.3 0.0 0.0 0.0 36.8 28.8 28.4 0.0	3.1 3.1 16.3 16.3 16.3 30.1 30.1 50.6 50.6 50.6 1.5 1.5 2.4 0.0 0.0	190.2 282.0 121.1 121.1 58.3 58.3 58.3 145.1 145.1 145.1 9.2 9.2 9.2 80.4 28.6 3.3	
Croybon town centre Purley Way retail warehousing / KEA / foodstores Sub-total _ Croydon Charlton / Greenwich Charlton / Greenwich Crayford / Dartford Crayford / Dartford Crayford / Dartford Sub-total _ Crayford / Dartford Bluevater Sub-total _ Latexide Sub-total _ Latexide Charlton Control Control Street / Covent Garden Cort of London Model Coverd Street / Covent Garden Cort of London Model Coverd Street / Covent Garden Cort of London Model Coverd Street / Covent Garden Coverd Coverd Coverd Covent Garden Coverd Coverd Coverd Carden Coverd Coverd Covent Garden Coverd Coverd Carden Coverd Carden Coverd Carden Coverd Coverd Carden Coverd Coverd Carden Coverd Coverd Carden Coverd Carden Cov	15.8 21.3 17.7 77.7 0.2 0.2 0.2 10.7 10.7 0.0 0.0 0.0 0.0 0.0	4.8 4.8 2.8 2.8 1.7 1.7 1.7 1.7 1.7 1.7 1.7 1.3.4 13.4 0.9 0.9 0.9	3.1 4.3 0.3 0.3 0.1 0.1 9.4 9.4 1.6 1.6 1.0 0.1	12 12 12 04 04 17.5 17.5 25.3 25.3 25.3 04 0.4 0.4 0.3 0.0	0.1 0.1 0.0 0.0 0.7 0.7 0.7 8.2 8.2 8.2 2.8 2.8 2.8 0.5 0.0	0.5 0.5 0.0 0.0 0.0 1.0 1.0 14.0 14.0 14.0 14.0	59.4 99.6 0.0 0.0 0.0 0.0 0.0 0.0 0.0 2.9 2.9 1.9 1.9 1.9 1.4 0.0	64.1 108.2 8.0 8.0 0.0 0.0 10.2 10.2 10.2 10.2 10.0 0.0 0.0	38.1 39.0 75.7 75.7 75.7 7.1 7.1 7.1 7.1 0.3 0.3 0.0 0.0 0.0 0.0 36.8 28.4	3.1 3.1 16.3 16.3 30.1 30.1 30.1 50.6 50.6 50.6 1.5 1.5 1.5	190.2 282.0 121.1 121.1 58.3 58.3 58.3 58.3 145.1 145.1 145.1 9.2 9.2 80.4 28.6	
Croybon town centre Verley Way retail warehousing / KEA / foodstores Sub-total. Croydon Charlton f Greenwich Charlton / Greenwich Crayford / Dartford Crayford / Dartford Crayford / Dartford Crayford / Dartford Sub-total. Crayford / Dartford Bluewater Sub-total. Latescide Sub-total. Latescide Coher main London Incations Central London / Nest End / Oxferd Street / Covent Garden Carl London / Shephersk Bush Westfield London / Shephersk Bush	15.8 21.3 17.7 17.7 0.2 0.2 0.2 0.2 10.7 10.7 10.7 10.7 0.0 0.0 0.0 0.0	4.8 4.8 2.8 2.8 1.7 1.7 1.7 13.4 13.4 13.4 13.4 0.9 0.9 0.9 0.9 0.9	3.1 4.3 0.3 0.3 0.1 0.1 0.1 9.4 9.4 9.4 1.6 1.0 0.1 0.1 0.0 0.0 0.0 0.0 0.0	12 12 12 12 04 04 04 17.5 17.5 25.3 25.3 25.3 25.3 0.4 0.4 0.4 0.4 0.0 0.0 0.0	0.1 0.1 0.0 0.0 0.7 0.7 0.7 0.7 0.7 0.7 0.7 0.7	0.5 0.5 0.0 0.0 0.0 1.0 14.0 14.0 14.0 14.0 14.	59.4 99.6 0.0 0.0 2.9 2.9 2.9 1.9 1.9 11.4 0.0 3.3 0.0	64.1 108.2 8.0 8.0 0.0 0.0 10.2 10.2 10.2 10.2 10.2 10.0 0.0 0.0 0.0 2.9	38.1 39.0 75.7 73.7 7.1 7.1 0.3 0.3 0.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0	3.1 3.1 16.3 16.3 16.3 30.1 30.1 30.1 50.6 50.6 50.6 50.6 1.5 1.5 1.5 2.4 0.0 0.0	190.2 282.0 121.1 58.3 58.3 145.1 145.1 145.1 9.2 9.2 80.4 28.6 3.3 7.8	
Croybon town centre Croybon town centre Puriery Way retail warehousing / KEA / foodstores Sue-beld, Croybon Charlton / Greenwich Charlton / Greenwich Conford & Darthord Ioan centres & retail warehousing / foodstores Sue-beld, Charlton / Greenwich Conford & Darthord Ioan centres & retail warehousing / foodstores Sue-beld, Charlton / Darthord Bluewater Bluewater Sub-beld, Labestod Shopping Centre, Grays / Thurrock Retail Parks Sub-beld, Bluewater Labestod Shopping Centre, Grays / Thurrock Retail Parks Sub-beld, Labestod Shopping Centre, Grays / Thurrock Retail Parks Sub-beld, Bluewater Central London / West End / Oxford Sheet / Covent Garden Central London / Shepereb Buh Washted (Shaford, Shepereb Buh Sub-beld, Labestod Shaford (Covent Garden Washted (Shaford, Shepereb Buh Sub-beld, Carlter man London locations Other Locations Rechail Rechail	168 177 177 177 02 02 02 02 107 107 107 00 00 00 00 00 00 00 00 00 00 00 00 0	48 48 28 28 17 1.7 1.7 1.7 1.7 1.7 1.7 1.7 1.7 1.7	3.1 3.1 3.3 3.3 3.3 0.1 0.1 0.1 0.1 0.1 0.1 0.1 0.1	12 12 12 12 12 12 12 12 12 12	0.1 0.1 0.0 0.0 0.7 0.7 0.7 0.7 0.7 0.7	0.5 0.5 0.7 0.0 0.0 0.0 1.0 1.0 1.0 14.0 14.0 14.0	59.4 99.6 0.0 0.0 2.5 2.9 1.9 1.9 1.9 1.14 0.0 3.3 0.0 1.4.7 5.9 0.0	64.1 108.2 8.0 8.0 0.0 10.2 10.2 10.2 0.0 0.0 0.0 2.9 19.9 19.9 0.0 0.0	38.1 38.0 38.0 38.0 38.0 38.1 75.7 7.7 7.7 7.1 7.1 7.1 0.3 0.3 0.0 0.0 0.0 0.0 36.8 28.4 4.9 70.7 70.7	3.1 3.7 16.3 30.1 30.1 30.1 50.6 50.6 50.6 50.6 1.5 1.5 1.5 1.5 2.4 0.0 0.0 2.4	190.2 282.0 121.1 58.3 58.3 58.3 145.1 145.1 145.1 9.2 8.2 8.0.4 28.6 3.3 7.8 120.1 10.0	
Croybon town centre Puriery Way retail warehousing / KEA / toodstores Sub-tetal. Croydon Charlton / Greenwich Charlton / Greenwich Croyford / Dartford Croyford / Dartford Croyford / Dartford Croyford / Dartford Croyford / Dartford Croyford / Dartford Extension Sub-tetal. Letters / Status	1658 21.3 17.7 17.7 0.2 0.2 0.2 10.7 10.7 10.7 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	48 48 28 28 17 17 134 134 09 09 09 35 01 00 00 00 00 00 00 00 00 00	3.1 4.3 0.3 0.3 0.1 0.1 0.1 9.4 9.4 9.4 9.4 1.6 1.6 1.6 0.1 0.1 0.1 0.1 0.1 0.1 0.1 0.1 0.1 0.3 0.3	12 12 12 12 12 12 12 17 17 17 25 25 3 25 3 04 04 04 00 00 00 00 00 00 00	0.1 0.1 0.0 0.0 0.7 0.7 0.7 0.7 0.7 0.7	0.5 0.5 0.7 0.0 0.0 0.0 0.0 1.0 1.0 14.0 14.0 14.0	59.4 99.6 90.0 0.0 0.0 0.0 2.9 2.9 1.9 1.9 1.9 1.9 5.9	64.1 108.2 8.0 8.0 0.0 10.2 10.2 10.2 10.2 10.2 10.2 10.	38.1 38.0 38.0 75.7 75.7 75.7 7.1 7.1 0.3 0.3 0.0 0.0 0.0 0.0 36.8 26.8 26.8 26.8 26.8 0.0 0.0 0.0 0.0 0.0 0.0 0.0	3.1 3.7 16.3 16.3 30.1 30.1 30.1 30.1 30.1 30.1 30.1 30	190.2 282.0 121.1 121.1 121.1 58.3 58.3 145.1 145.1 145.1 145.1 9.2 9.2 9.2 9.2 9.2 9.2 9.2 9.2 9.2 9.2	
Croybon town centre Croybon town centre Putriery Way retail warehousing / KEA / foodstores Sub-fetal. Croybon Charton / Greenwich Charton / Greenwich Congrot / Burton / Greenwich Congrot / Burton / Greenwich Congrot / Darthord / Darthord Bloweater Bloweater Sub-fetal. Gloweater Lakeside Congrot / Darthord Sub-fetal. Bloweater Lakeside Shopping Centre, Grays / Thurrock Retail Parks Sub-fetal. Bloweater Lakeside Cathat London I Vest End / Oxford Street / Covent Garden Westfetal Confor, September Bush Westfetal Strategica Sub-fetal. Bloweater Sub-fetal. Bloweater Confort London I Vest End / Oxford Street / Covent Garden Westfetal Confor, September Bush Westfetal Strategica Cher coations Cher coations Rechill Rechill Undor Johner main London locations	168 177 177 177 02 02 02 02 107 107 107 00 00 00 00 00 00 00 00 00 00 00 00 0	48 48 28 28 17 1.7 1.7 1.7 1.7 1.7 1.7 1.7 1.7 1.7	3.1 3.1 3.3 3.3 3.3 0.1 0.1 0.1 0.1 0.1 0.1 0.1 0.1	12 12 12 12 12 12 12 12 12 12	0.1 0.1 0.0 0.0 0.7 0.7 0.7 0.7 0.7 0.7	0.5 0.5 0.7 0.0 0.0 0.0 1.0 1.0 1.0 14.0 14.0 14.0	59.4 99.6 0.0 0.0 2.5 2.9 1.9 1.9 1.9 1.14 0.0 3.3 0.0 1.4.7 5.9 0.0	64.1 108.2 8.0 8.0 0.0 10.2 10.2 10.2 0.0 0.0 0.0 2.9 19.9 19.9 0.0 0.0	38.1 38.0 38.0 38.0 38.0 38.1 75.7 7.7 7.7 7.1 7.1 7.1 0.3 0.3 0.0 0.0 0.0 0.0 36.8 28.4 4.9 70.7 70.7	3.1 3.7 16.3 16.3 30.1 30.1 50.6 50.6 50.6 50.6 1.5 1.5 1.5 1.5 2.4 0.0 0.0 2.4	190.2 282.0 121.1 58.3 58.3 58.3 145.1 145.1 145.1 9.2 8.2 8.0.4 28.6 3.3 7.8 120.1 10.0	

Notes Source: Table CM3, Table CM4

Bromley Retail & Leisure Study 2024	
Firstplan for London Borough of Bromley	

Appendix: Quantitative comparison goods need forecast Tab e CM5b Compar son goods spend ng patterns 2025

3 Zone 4		9 Zone 10	
Hill Swanley		am Sidcup & Bexley	Total
I 83.7		5 257.6	100%
£m	£m	£m	%
5 0.7		19.5	14.49
0.0		0.0	0.89
0.0		0.0	0.99
0.0		0.0	0.89
0.0	2.6	0.0	0.19
0.1		0.0	1.09
0.1	24.2	0.0	1.29
0.0		0.0	0.49
0.0		0.0	0.29
0.0		0.0	1.39
1 0.9		19.5	19.4
3 1.1	49.4	2.2	2.49
0.0		0.0	0.29
3 1.1	52.6	2.2	2.55
0.0		0.2	0.29
0.0		0.0	0.29
0.3		0.0	0.19
5.9	56.4	4.7	2.79
5.1		11.5	2.39
0.4		1.9	0.49
0.3		2.8	0.49
7 11.6	119.8	20.9	5.79
0.0	0.0	0.1	0.09
0.0 5 13.0	0.0	0.1	0.0%
5 13.0	102.2	23.4	6.75
0.0	60	0.0	0.39
0.0		0.0	0.39
0.1		0.0	0.15
0.0	1.5	0.5	0.19
0.0		0.5	0.19
0.1		0.5	0.5
9.5	10.3	0.0	0.5%
0.4		0.0	0.09
9.9		0.0	0.5
0.0	2.2	0.0	0.1
0.0	0.7	0.0	0.0
1.1	22.2	0.0	1.19
0.0	2.8	0.5	0.19
	1.1 7.4 8.8 0.1 0.0 0.0 0.0	1.1 7.4 8.8 0.1 0.0 0.0 0.0 0.2 0.8 0.4 0.0 0.0	1.1 7.4 8.8 0.1 0.0 0.0 0.2 0.0 0.2 0.8 0.4 0.0 0.0 0.5 2.8

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative comparison goods need forecasts

Tab e CM5b Compar son goods spend ng patterns 2029		con nued										
	Zone 1 Bromley MTC	Zone 2	Zone 3	Zone 4	Zone 5 Shoreham &	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10 Sidcup &	Total	Total
	& Beckenham	Orpington	Biggin Hill	Swanley	Kemsing	Sevenoaks	Croydon South		Lewisham	Bexley		
Locations in zone 6	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
Sevenoaks town centre	0.0	0.0	1.7	1.2	11.2	39.9	1.5	0.0	0.0	0.0	55.5	2.7%
Other locations, Sevenoaks (within zone 6) Oxted town centre	0.0	0.0	0.0	0.7	1.8 0.0	2.0 10.5	0.0 3.4	0.0	0.0	0.0	4.5 14.3	0.2%
Westerham town centre	0.0	0.0	0.0	0.0	0.0	2.1	0.0	0.0	0.0	0.0	2.1	0.1%
All other locations, zone 6 Total, locations in zone 6	0.0	0.0	0.7	0.0	0.0	1.9	0.0 4.9	0.0	0.0	0.0	2.7 79.1	0.1%
Locations in zone 7												
Purley (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	13.5	6.1	0.0	0.0	19.6	0.9%
Sanderstead / South Croydon (all locations) Selsdon (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	2.7 6.2	0.0	0.0	0.0	2.7	0.1%
New Addington (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	4.2	0.0	0.0	0.0	4.2	0.2%
Warlingham (all locations) All other locations, zone 7	0.0	0.0	0.5	0.0	0.0	0.0	5.7 1.9	0.0	0.0	0.0	6.2 5.1	0.3%
Total, locations in zone 7	1.8	0.0	0.5	0.0	0.0	0.0	34.2	7.5	0.0	0.0	44.0	2.1%
Locations in zone 8												
LBB Town & district centres Crystal Palace / Upper Norwood town centre	0.1	0.0	0.0	0.0	0.0	0.0	0.0	16.3	0.0	0.0	16.3	0.8%
Sub-total, town & district centres (LBB)	0.1	0.0	0.0	0.0	0.0	0.0	0.0	16.3	0.0	0.0	16.3	0.8%
LBB Local & neighbourhood centres												
Neighbourhood centres in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Sub-total, local & neighbourhood centres (LBB)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Other locations												
Thornton Heath (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.2	0.0	0.0	10.2	0.5%
All other locations, zone 8 Sub-total, other locations	0.0	0.0	0.0	0.0	0.0	0.0	1.1	10.6 20.8	0.0	0.0	11.7 22.0	0.6%
Total, locations in zone 8	0.1	0.0	0.0	0.0	0.0	0.0	1.1	37.1	0.0	0.0	38.3	1.8%
Locations in zone 9												
LBB Local & neighbourhood centres Mottingham local centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.7	4.8	9.5	0.5%
Sub-total, local & neighbourhood centres (LBB)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.7	4.8	9.5	0.5%
Other locations												
Lewisham town centre	2.4	0.0	0.5	0.0	0.0	0.0	0.0	0.0	68.8	0.0	71.8	3.4%
Catford town centre Catford / Bromley Road retail warehousing	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.4	5.2 11.7	0.0	5.5 28.4	0.3%
Sydenham town centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.5	0.0	10.5	0.5%
Bell Green retail warehousing / foodstores West Norwood / Tulse Hill town centre	22.2 0.0	1.9 0.0	0.6	0.0	0.0	0.0	0.0	1.7 5.3	69.7 1.7	0.0	96.0 7.1	4.6% 0.3%
All other locations, zone 9	1.4	0.0	0.3	0.0	0.0	0.0	0.0	0.0	13.2	0.6	15.5	0.7%
Sub-total, other locations Total, locations in zone 9	38.0 38.0	2.0	1.5	0.8	0.0	0.0	0.0	7.4	180.8 185.4	4.2	234.7	11.2% 11.7%
Total, locations in zone a	30.0	2.0	1.9	0.0	0.0	0.0	0.0	7.4	103.4	3.0	244.2	11.776
Locations in zone 10												
Eltham town centre	0.0	1.3	0.0	0.1	0.0	0.0	0.0	0.0	16.9	17.5	35.9	1.7%
Bexleyheath town centre Sidcup town centre	1.7 0.0	0.0 0.7	0.0	1.6 0.2	0.0	0.0	0.0	0.0	2.4 0.0	17.9 14.2	23.6 15.8	1.1% 0.8%
Crittalls Corner retail warehousing, Sidcup (incl. Tesco)	0.9	5.4	0.3	1.7	0.1	0.0	0.0	0.2	1.4	6.5	16.7	0.8%
All other locations, zone 10 Total, locations in zone 10	0.0 2.6	0.9	0.0	1.0	0.7	0.1	0.0	0.0	0.5	13.7	16.9	0.8%
TOTAL, LOCATIONS IN SURVEY AREA (ZONES 1-10) OF WHICH, LOCATIONS IN LBB	273.2 229.0	122.5 110.6	61.5 52.8	32.3 14.0	33.3 9.6	76.5 9.1	79.1 37.8	88.7 52.7	261.2 59.1	122.8 47.7	1,151.0 622.2	55.1% 29.8%
	220.0	110.0	01.0	14.0	0.0	0.1	01.0	02.7	00.1	41.1	ULL.L	20.070
Locations outside survey area												
Croydon												
Croydon town centre Purley Way retail warehousing / IKEA / foodstores	5.9 16.7	0.0 5.0	1.2 3.3	0.0	0.0	0.0	42.0 62.0	46.2 67.2	0.9 40.4	0.0 3.3	96.2 199.9	4.6% 9.6%
Sub-total, Croydon	22.6	5.0	4.5	1.3	0.1	0.5	104.1	113.4	41.3	3.3	296.1	14.2%
Charlton / Greenwich												
Charlton / Greenwich retail warehousing / IKEA / foodstores	18.8	3.0	0.3	0.5	0.0	0.0	0.0	8.3	80.1	17.2	128.2	6.1%
Sub-total, Charlton / Greenwich	18.8	3.0	0.3	0.5	0.0	0.0	0.0	8.3	80.1	17.2	128.2	6.1%
Crayford / Dartford												
Crayford & Dartford town centres & retail warehousing / foodsto	0.2	1.8	0.1	18.6	0.7	1.0	0.0	0.0	7.5	31.8	61.9	3.0%
Sub-total, Crayford / Dartford	0.2	1.8	0.1	18.6	0.7	1.0	0.0	0.0	7.5	31.8	61.9	3.0%
Bluewater				07.7						50 ·		
Bluewater Shopping Centre, Greenhithe Sub-total, Bluewater	11.3	14.2	9.9	27.0	8.6	14.8	3.0	10.7	0.3	53.6 53.6	153.5 153.5	7.3%
Lakeside Lakeside Shopping Centre, Grays / Thurrock Retail Parks	0.0	1.0	1.7	0.4	3.0	0.1	2.0	0.0	0.0	1.6	9.6	0.5%
Sub-total, Lakeside	0.0	1.0	1.7	0.4	3.0	0.1	2.0	0.0	0.0	1.6	9.6	0.5%
Other main London locations												
Central London / West End / Oxford Street / Covent Garden	4.0	3.7	1.1	0.3	0.6	3.8	11.9	17.9	39.0	2.6	84.8	4.1%
City of London / Shoreditch / London Bridge Westfield London / Shecherds Bush	0.0	0.1	0.1	0.0	0.0	0.0	0.0	0.0	30.0 0.0	0.0	30.3 3.5	1.4% 0.2%
Westfield Stratford City	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.0	5.2	0.0	8.2	0.4%
Sub-total, other main London locations	4.0	3.8	1.2	0.3	0.6	3.8	15.4	20.8	74.2	2.6	126.7	6.1%
Other locations												
Redhill Royal Tunbridge Wells	0.0	0.0	0.1 0.3	0.0 0.0	0.0 1.8	2.4 8.5	6.1 0.0	0.0	0.0 0.0	0.0 0.0	8.5 10.6	0.4%
Sub-total, other locations	0.0	0.0	0.3	0.0	1.8	8.5	6.1	0.0	0.0	0.0	10.6	0.9%
All other locations	5.6	4.3	3.5	3.4	2.1	4.4	15.3	38.2	41.8	24.6	143.1	6.9%
TOTAL, LOCATIONS OUTSIDE SURVEY AREA	62.5	33.1	21.6	51.4	16.7	35.5	145.8	191.5	245.3	134.8	938.2	44.9%
OVERALL TOTAL	335.7	155.6	83.1	83.7	50.0	111.9	224.9	280.2	506.5	257.6	2,089.2	100.0%

Notes Source: Table CM3, Table CM4 Assumes constant market shares throughout study period to 2041.

Bromley Retail & Leisure Study 2024	
Firstplan for London Borough of Bromley	

Appendix: Quantitative comparison goods need forecast Tab e CM5c Compar son goods spend ng patterns 2034

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10		
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	Total	Total
otal available comparison goods spend (excl. SFT) —	380.4	176.1	93.9	95.0	56.4	126.7	252.2	316.6	576.0	291.9	2,365.4	100%
······································	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
ocations in zone 1												
BB Town & district centres												
Bromley town centre (inc. non-food in foodstores)	163.0	34.4	19.7	0.8	2.3	7.3	24.8	17.7	49.4	22.1	341.6	14.49
Beckenham district centre (inc. non-food in foodstores)	14.2 17.4	0.0	0.1	0.0	0.0	0.0	0.0	4.7 0.0	0.0	0.0	19.0 21.9	0.8%
Penge district centre (inc. non-food in foodstores)							0.0 9.3				21.9	0.99
Vest Wickham district centre (inc. non-food in foodstores)	5.4 200.1	0.0	0.0	0.0	0.0	1.0	9.3	3.0 25.4	0.0	0.0	401.2	17.05
	200.7	00.7	10.0	0.0	2.0	0.0	04.7	20.4	00.2	LL .1	401.2	
BB Local & neighbourhood centres layes Local Centre	1.3	0.0	0.1	0.0	0.0	0.0	0.3	1.2	0.0	0.0	2.9	0.19
Neighbourhood Centres in zone 1	14.9	2.1	0.3	0.1	0.1	0.0	0.3	2.0	4.7	0.0	24.5	1.09
Sub-total, local & neighbourhood centres	16.2	2.1	0.5	0.1	0.1	0.0	0.6	3.2	4.7	0.0	27.4	1.29
2 Dther locations												
Fesco, Croydon Road, Elmers End	0.8	0.0	0.0	0.0	0.0	0.0	2.9	5.5	0.0	0.0	9.3	0.49
Fesco, Homesdale Road, Bromley	5.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.8	0.29
All other locations, zone 1	5.4	0.9	1.3	0.0	0.2	0.0	3.6	1.8	3.0	0.0	16.1	0.79
Sub-total, other locations	12.0	0.9	1.3	0.0	0.2	0.0	6.5	7.3	3.0	0.0	31.2	1.39
fotal, locations in zone 1	228.2	38.0	21.6	1.0	2.6	8.3	41.2	36.0	60.9	22.1	459.9	19.4
ocations in zone 2												
BB Town & district centres												
Dprington town centre (inc. non-food in foodstores)	3.5	32.5	13.9	1.2	2.0	0.2	0.0	0.0	0.0	2.5	55.9	2.49
Petts Wood district centre (inc. non-food in foodstores)	1.5	2.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.7	0.29
ub-total, town & district centres	5.0	34.7	13.9	1.2	2.0	0.2	0.0	0.0	0.0	2.5	59.6	2.59
BB Local & neighbourhood centres												
Chislehurst local centre (incl. Sainsbury's)	1.9	3.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	5.9	0.29
ocksbottom local centre (inc. non-food in foodstores)	0.0	1.0	2.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.6	0.29
leighbourhood Centres in zone 2	0.0	0.9	0.4	0.3	0.0	0.0	0.0	0.0	0.0	0.0	1.6	0.19
Sub-total, local & neighbourhood centres	1.9	5.6	3.0	0.3	0.0	0.0	0.0	0.0	0.0	0.3	11.1	0.5%
Drpington / St Mary Cray Retail Warehousing												
Nugent Shopping Park, Orpington	7.7	30.8	6.4	6.6	3.4	0.4	0.0	3.3	0.0	5.3	63.9	2.79
Springvale Retail Park, Sevenoaks Way, Orpington	11.4	12.6	7.9	5.8	1.2	0.8	1.2	0.0	1.1	13.0	54.9	2.39
Homebase, Main Road / Sevenoaks Way, Orpington	2.0	1.7	1.2	0.4	0.7	0.0	0.0	0.0	0.0	2.2	8.3	0.49
Other locations, Orpington / St Mary Cray retail warehousing are	3.1	1.7	0.0	0.4	0.1	0.0	0.0	0.0	0.0	3.2	8.5	0.4%
Sub-total, Orpington / St Mary Cray Retail Warehousing	24.2	46.9	15.5	13.2	5.4	1.3	1.2	3.3	1.1	23.7	135.6	5.7%
Other locations												
Il other locations, zone 2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.09
Sub-total, other locations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.09
otal, locations in zone 2	31.2	87.2	32.3	14.8	7.4	1.5	1.2	3.3	1.1	26.5	206.3	8.7%
ocations in zone 3												
BB Local & neighbourhood centres												
Biggin Hill local centre (incl. Waitrose)	0.0	0.0	4.3	0.0	0.1	0.5	0.0	1.9	0.0	0.0	6.8	0.39
leighbourhood centres in Zone 3	0.0	0.0	1.5	0.1	0.7	0.0	0.0	0.0	0.0	0.0	2.3	0.19
ub-total, local & neighbourhood centres	0.0	0.0	5.7	0.1	0.8	0.5	0.0	1.9	0.0	0.0	9.1	0.49
Other locations												
Il other locations, zone 3	0.0	0.0	0.2	0.0	0.4	0.4	0.1	0.0	0.0	0.6	1.7	0.19
Sub-total, other locations	0.0	0.0	0.2	0.0	0.4	0.4	0.1	0.0	0.0	0.6	1.7	0.19
otal, locations in zone 3	0.0	0.0	6.0	0.1	1.2	0.9	0.1	1.9	0.0	0.6	10.8	0.5%
ocations in zone 4												
wanley town centre (incl. Asda/Aldi)	0.0	0.6	0.0	10.8	0.3	0.0	0.0	0.0	0.0	0.0	11.7	0.59
Il other locations, zone 4	0.0	0.0	0.0	0.5	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.09
otal, locations in zone 4	0.0	0.6	0.0	11.3	0.3	0.0	0.0	0.0	0.0	0.0	12.2	0.5%
ocations in zone 5	0.0	0.0	0.3	0.0	1.2	1.0	0.0	0.0	0.0	0.0	2.5	0.1
												U.15
												0.09
Vest Kingsdown	0.0	0.0	0.0	0.0	0.8	0.0	0.0	0.0	0.0	0.0	0.8	
)tford Vest Kingsdown ketail warehousing / foodstores, Sevenoaks (Otford Road area) al other locations, zone 5	0.0		0.0					0.0	0.0	0.0		0.09

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative comparison goods need forecasts

Tab e CM5c Compar son goods spend ng patterns 2034		con nued										
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	1	
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks		Croydon North	Lewisham	Sidcup & Bexley	Total	Total
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
Locations in zone 6 Sevenoaks town centre	0.0	0.0	2.0	1.3	12.6	45.2	1.7	0.0	0.0	0.0	62.8	2.7%
Other locations, Sevenoaks (within zone 6)	0.0	0.0	0.0	0.8	2.0	2.3	0.0	0.0	0.0	0.0	5.1	0.2%
Oxted town centre Westerham town centre	0.0	0.0	0.5	0.0	0.0	11.9 2.3	3.8 0.0	0.0	0.0	0.0	16.1 2.3	0.7%
All other locations, zone 6 Total, locations in zone 6	0.0	0.0	0.8	0.0	0.0	2.2 63.9	0.0	0.0	0.0	0.0	3.0 89.4	0.1%
Total, locations in 2016 0	0.0	0.0	3.2	2.2	14.0	03.8	3.4	0.0	0.0	0.0	03.4	5.076
Locations in zone 7												
Purley (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	15.2 3.0	6.9 0.0	0.0	0.0	22.0 3.0	0.9%
Sanderstead / South Croydon (all locations) Selsdon (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	7.0	0.0	0.0	0.0	7.0	0.3%
New Addington (all locations) Warlingham (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	4.7 6.4	0.0	0.0	0.0	4.7 7.0	0.2%
All other locations, zone 7	2.0	0.0	0.0	0.0	0.0	0.0	2.1	1.7	0.0	0.0	5.8	0.2%
Total, locations in zone 7	2.0	0.0	0.6	0.0	0.0	0.0	38.3	8.5	0.0	0.0	49.5	2.1%
Locations in zone 8												
LBB Town & district centres												
Crystal Palace / Upper Norwood town centre Sub-total, town & district centres (LBB)	0.1	0.0	0.0	0.0	0.0	0.0	0.0	18.4	0.0	0.0	18.5	0.8%
LBB Local & neighbourhood centres Neighbourhood centres in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Sub-total, local & neighbourhood centres (LBB)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Other locations												
Thornton Heath (all locations) All other locations, zone 8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	11.6 12.0	0.0	0.0	11.6 13.2	0.5%
Sub-total, other locations	0.0	0.0	0.0	0.0	0.0	0.0	1.3	23.5	0.0	0.0	24.8	1.0%
Total, locations in zone 8	0.1	0.0	0.0	0.0	0.0	0.0	1.3	41.9	0.0	0.0	43.2	1.8%
Locations in zone 9												
LBB Local & neighbourhood centres												
Mottingham local centre Sub-total, local & neighbourhood centres (LBB)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.3	5.4 5.4	10.7	0.5%
	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1		0.070
Other locations Lewisham town centre	2.7	0.0	0.6	0.0	0.0	0.0	0.0	0.0	78.3	0.0	81.6	3.5%
Catford town centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.4	5.9 13.3	0.0	6.3 32.2	0.3%
Catford / Bromley Road retail warehousing Sydenham town centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	12.0	0.0	12.0	0.5%
Bell Green retail warehousing / foodstores West Norwood / Tulse Hill town centre	25.1 0.0	2.1 0.0	0.6	0.0	0.0	0.0	0.0	1.9 6.0	79.2 2.0	0.0	109.0 8.0	4.6% 0.3%
All other locations, zone 9	1.6	0.0	0.3	0.0	0.0	0.0	0.0	0.0	15.0	0.7	17.6	0.7%
Sub-total, other locations Total, locations in zone 9	43.1 43.1	2.3	1.8	0.9	0.0	0.0	0.0	8.3 8.3	205.6 210.9	4.8	266.7 277.4	11.3% 11.7%
Locations in zone 10												
Eltham town centre Bexlevheath town centre	0.0 1.9	1.5 0.0	0.0	0.1 1.8	0.0 0.0	0.0	0.0	0.0 0.0	19.3 2.8	19.9 20.3	40.7 26.8	1.7% 1.1%
Sidcup town centre	0.0	0.8	0.0	0.2	0.1	0.0	0.7	0.0	0.0	16.1	17.9	0.8%
Crittalls Corner retail warehousing, Sidcup (incl. Tesco) All other locations, zone 10	1.0 0.0	6.1 1.0	0.3	2.0 1.1	0.1 0.8	0.0	0.0	0.3 0.0	1.6 0.6	7.4 15.6	18.9 19.1	0.8% 0.8%
Total, locations in zone 10	3.0	9.4	0.3	5.2	1.0	0.1	0.7	0.3	24.2	79.2	123.4	5.2%
TOTAL, LOCATIONS IN SURVEY AREA (ZONES 1-10)	309.6	138.7	69.5	36.7	37.6	86.6	88.7 42.4	100.2	297.0	139.2	1,303.7	55.1%
OF WHICH, LOCATIONS IN LBB	259.5	125.2	59.7	15.9	10.8	10.3	42.4	59.5	67.3	54.0	704.4	29.8%
Locations outside survey area												
Croydon	6.7	0.0		0.0	0.0	0.0	47.1	52.2		0.0	108.4	4.6%
Croydon town centre Purley Way retail warehousing / IKEA / foodstores	6.7 19.0	0.0 5.7	1.4 3.7	0.0	0.0	0.0	69.6	52.2 76.0	1.1 45.9	0.0 3.8	108.4 225.7	4.6% 9.5%
Sub-total, Croydon	25.6	5.7	5.1	1.4	0.1	0.6	116.7	128.2	47.0	3.8	334.1	14.1%
Charlton / Greenwich												
Charlton / Greenwich retail warehousing / IKEA / foodstores Sub-total, Charlton / Greenwich	21.3	3.4	0.3	0.5	0.0	0.0	0.0	9.4	91.1 91.1	19.5	145.6 145.6	6.2% 6.2%
Crayford / Dartford Crayford & Dartford town centres & retail warehousing / foodsto	0.3	2.0	0.1	21.1	0.8	1.2	0.0	0.0	8.6	36.1	70.2	3.0%
Sub-total, Crayford / Dartford	0.3	2.0	0.1	21.1	0.8	1.2	0.0	0.0	8.6	36.1	70.2	3.0%
Bluewater												
Bluewater Shopping Centre, Greenhithe Sub-total, Bluewater	12.8	16.1	11.2	30.6	9.7	16.8	3.4	12.1	0.4	60.7	173.8	7.3%
Lakeside					-							
Lakeside Shopping Centre, Grays / Thurrock Retail Parks	0.0	1.1	1.9	0.4	3.3	0.1	2.2	0.0	0.0	1.8	10.9	0.5%
Sub-total, Lakeside	0.0	1.1	1.9	0.4	3.3	0.1	2.2	0.0	0.0	1.8	10.9	0.5%
Other main London locations	4.5	4.0	4.0		67	4.3	13.4	00.0	44.3	2.9		4.6%
Central London / West End / Oxford Street / Covent Garden City of London / Shoreditch / London Bridge	4.5 0.0	4.2 0.2	1.2 0.1	0.3 0.0	0.7	0.0	13.4 0.0	20.2 0.0	34.2	2.9 0.0	96.0 34.4	4.1% 1.5%
Westfield London / Shepherds Bush Westfield Stratford City	0.0	0.0	0.0	0.0	0.0	0.0	3.9 0.0	0.0 3.4	0.0 5.9	0.0	3.9 9.3	0.2%
Sub-total, other main London locations	4.5	4.3	1.3	0.0	0.0	4.3	17.2	23.6	5.9 84.4	2.9	9.3	6.1%
Other locations												
Redhill	0.0	0.0	0.1	0.0	0.0	2.7	6.9 0.0	0.0	0.0	0.0	9.6 12.0	0.4%
Royal Tunbridge Wells Sub-total, other locations	0.0	0.0	0.3	0.0	2.0	9.6 12.3	0.0 6.9	0.0	0.0	0.0	12.0 21.6	0.5%
All other locations	6.3	4.8	4.0	3.8	2.4	5.0	17.1	43.2	47.5	27.9	162.0	6.9%
											1	
TOTAL, LOCATIONS OUTSIDE SURVEY AREA	70.8	37.5	24.4	58.3	18.9	40.2	163.5	216.4	279.0	152.7	1061.7	44.9%
TOTAL, LOCATIONS OUTSIDE SURVEY AREA	70.8	37.5 176.1	24.4 93.9	58.3 95.0	18.9 56.4	40.2 126.7	163.5 252.2	216.4 316.6	279.0 576.0	152.7 291.9	2,365.4	44.9% 100.0%

Noles Source: Table CM3, Table CM4 Assumes constant market shares throughout study period to 2041.

Bromley Retail & Leisure Study 2024	
Firstplan for London Borough of Bromley	

Appendix: Quantitative comparison goods need forecast Tab e CM5d Compar son goods spend ng patterns 2041

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total	T
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	Total	Total
otal available comparison goods spend (excl. SFT) —	463.9	213.4	113.4	115.6	68.0	154.3	303.3	384.9	702.8	353.8	2,873.4	100%
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
ocations in zone 1												
BB Town & district centres												
Bromley town centre (inc. non-food in foodstores)	198.8	41.7	23.8	1.0	2.8	8.8	29.8	21.6	60.2	26.7	415.4	14.59
Beckenham district centre (inc. non-food in foodstores)	17.4 21.2	0.0	0.1	0.0	0.0	0.0	0.0	5.7 0.0	0.0	0.0	23.2 26.7	0.8%
Penge district centre (inc. non-food in foodstores)			0.0						4.7		26.7	0.9%
Vest Wickham district centre (inc. non-food in foodstores)	6.6 244.0	0.0 42.5	24.0	0.0	0.0	1.2	11.2 41.0	3.7	0.0	0.0 26.7	487.9	17.09
	211.0	42.0	21.0		2.0	10.1	41.0	00.5	04.5	20.7	407.0	
BB Local & neighbourhood centres layes Local Centre	1.5	0.0	0.2	0.0	0.0	0.0	0.4	1.5	0.0	0.0	3.6	0.1%
Neighbourhood Centres in zone 1	18.2	2.5	0.4	0.1	0.1	0.0	0.3	2.4	5.7	0.0	29.8	1.0%
Sub-total, local & neighbourhood centres	19.7	2.5	0.6	0.1	0.1	0.0	0.7	3.9	5.7	0.0	33.4	1.2%
Other locations Fesco, Croydon Road, Elmers End	1.0	0.0	0.0	0.0	0.0	0.0	3.5	6.7	0.0	0.0	11.2	0.4%
Fesco, Homesdale Road, Bromley	7.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.1	0.2%
All other locations, zone 1	6.5	1.0	1.6	0.0	0.3	0.0	4.3	2.2	3.6	0.0	19.6	0.7%
Sub-total, other locations	14.6	1.0	1.6	0.0	0.3	0.0	7.8	8.9	3.6	0.0	37.9	1.3%
Total, locations in zone 1	278.3	46.1	26.1	1.2	3.2	10.1	49.5	43.7	74.3	26.7	559.2	19.5%
Locations in zone 2												
BB Town & district centres												
Dprington town centre (inc. non-food in foodstores)	4.3	39.4	16.8	1.5	2.4	0.2	0.0	0.0	0.0	3.0	67.6	2.4%
Petts Wood district centre (inc. non-food in foodstores)	1.8	2.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.5	0.2%
ub-total, town & district centres	6.1	42.1	16.8	1.5	2.4	0.2	0.0	0.0	0.0	3.0	72.2	2.5%
BB Local & neighbourhood centres												
bislehurst local centre (incl. Sainsbury's)	2.4	4.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	7.1	0.2%
ocksbottom local centre (inc. non-food in foodstores)	2.4	4.4	3.1	0.0	0.0	0.0	0.0	0.0	0.0	0.3	4.4	0.2%
leighbourhood Centres in zone 2	0.0	1.5	0.5	0.4	0.0	0.0	0.0	0.0	0.0	0.0	1.9	0.27
Sub-total, local & neighbourhood centres	2.4	6.8	3.6	0.4	0.0	0.0	0.0	0.0	0.0	0.3	13.4	0.5%
Drpington / St Mary Cray Retail Warehousing												
Nugent Shopping Park, Orpington	9.3	37.3	7.7	8.1	4.1	0.5	0.0	4.0	0.0	6.5	77.5	2.7%
Springvale Retail Park, Sevenoaks Way, Orpington	13.9	15.3	9.5	7.0	1.4	1.0	1.4	0.0	1.3	15.8	66.6	2.77
Homebase, Main Road / Sevenoaks Way, Orpington	2.5	2.1	1.5	0.5	0.8	0.0	0.0	0.0	0.0	2.6	10.1	0.4%
Other locations, Orpington / St Mary Cray retail warehousing are	(3.8	2.1	0.1	0.4	0.1	0.0	0.0	0.0	0.0	3.8	10.4	0.4%
Sub-total, Orpington / St Mary Cray Retail Warehousing	29.5	56.8	18.7	16.0	6.5	1.6	1.4	4.0	1.3	28.7	164.5	5.7%
Other locations												
All other locations, zone 2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0%
Sub-total, other locations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0%
fotal, locations in zone 2	38.0	105.6	39.1	18.0	8.9	1.8	1.4	4.0	1.3	32.1	250.1	8.7%
Locations in zone 3												
BB Local & neighbourhood centres												
Biggin Hill local centre (incl. Waitrose)	0.0	0.0	5.2	0.0	0.1	0.6	0.0	2.3	0.0	0.0	8.2	0.3%
Neighbourhood centres in Zone 3	0.0	0.0	1.8	0.2	0.9	0.0	0.0	0.0	0.0	0.0	2.8	0.1%
Sub-total, local & neighbourhood centres	0.0	0.0	6.9	0.2	0.9	0.6	0.0	2.3	0.0	0.0	11.0	0.4%
Other locations												
All other locations, zone 3	0.0	0.0	0.3	0.0	0.5	0.5	0.1	0.0	0.0	0.7	2.1	0.1%
Sub-total, other locations	0.0	0.0	0.3	0.0	0.5	0.5	0.1	0.0	0.0	0.7	2.1	0.1%
otal, locations in zone 3	0.0	0.0	7.2	0.2	1.4	1.1	0.1	2.3	0.0	0.7	13.1	0.5%
ocations in zone 4												
Swanley town centre (incl. Asda/Aldi)	0.0	0.8	0.0	13.2	0.3	0.0	0.0	0.0	0.0	0.0	14.3	0.5%
Il other locations, zone 4	0.0	0.0	0.0	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.6	0.0%
otal, locations in zone 4	0.0	0.8	0.0	13.7	0.3	0.0	0.0	0.0	0.0	0.0	14.8	0.5%
ocations in zone 5				0.0	1.4	1.2	0.0	0.0	0.0	0.0	3.0	0.19
Nfred .												
Dtford	0.0	0.0	0.4									
Dtford Vest Kingsdown	0.0	0.0	0.0	0.0	1.0	0.0	0.0	0.0	0.0	0.0	1.0	0.0%
Dtford Vest Kingsdown Retail warehousing / foodstores, Sevenoaks (Otford Road area) Ul other locations, zone 5	0.0											0.0%

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative comparison goods need forecasts

Tab e CM5d Compar son goods spend ng patterns 2041		con nued										
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	1	
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham &	Sevenoaks	Croydon South		Lewisham	Sidcup &	Total	Total
	& Beckenham £m	£m	£m	£m	Kemsing £m	£m	£m	£m	£m	Bexley £m	£m	%
Locations in zone 6 Sevengeks town centre	0.0	0.0	24	16	15.2	55 1	2.0	0.0	0.0	0.0	76.3	2.7%
Other locations, Sevenoaks (within zone 6)	0.0	0.0	0.0	1.0	2.4	2.8	0.0	0.0	0.0	0.0	6.2	0.2%
Oxted town centre Westerham town centre	0.0	0.0	0.5	0.0	0.0	14.5 2.9	4.5	0.0	0.0	0.0	19.6 2.9	0.7%
All other locations, zone 6	0.0	0.0	1.0	0.0	0.0	2.7	0.0	0.0	0.0	0.0	3.7	0.1%
Total, locations in zone 6	0.0	0.0	3.9	2.6	17.6	77.8	6.5	0.0	0.0	0.0	108.6	3.8%
Locations in zone 7												
Purley (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	18.2	8.4	0.0	0.0	26.6	0.9%
Sanderstead / South Croydon (all locations) Selsdon (all locations)	0.0	0.0	0.0 0.0	0.0	0.0 0.0	0.0	3.6 8.4	0.0	0.0 0.0	0.0	3.6 8.4	0.1%
New Addington (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	5.6	0.0	0.0	0.0	5.6	0.2%
Warlingham (all locations) All other locations, zone 7	0.0	0.0	0.7	0.0 0.0	0.0	0.0	7.7	0.0	0.0	0.0 0.0	8.4 7.0	0.3%
Total, locations in zone 7	2.5	0.0	0.7	0.0	0.0	0.0	46.1	10.4	0.0	0.0	59.6	2.1%
LBB Town & district centres												
Crystal Palace / Upper Norwood town centre	0.1	0.0	0.0	0.0	0.0	0.0	0.0	22.3	0.0	0.0	22.4	0.8%
Sub-total, town & district centres (LBB)	0.1	0.0	0.0	0.0	0.0	0.0	0.0	22.3	0.0	0.0	22.4	0.8%
LBB Local & neighbourhood centres		<u>.</u>							<u>.</u>			
Neighbourhood centres in zone 8 Sub-total, local & neighbourhood centres (LBB)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Other locations Thornton Heath (all locations)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	14.0	0.0	0.0	14.0	0.5%
All other locations, zone 8 Sub-total, other locations	0.0	0.0	0.0	0.0	0.0	0.0	1.5	14.6 28.6	0.0	0.0	16.1 30.1	0.6%
Total, locations in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	1.5	50.9	0.0	0.0	52.6	1.8%
Locations in zone 9												
LBB Local & neighbourhood centres Mottingham local centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.5	6.6	13.1	0.5%
Sub-total, local & neighbourhood centres (LBB)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.5	6.6	13.1	0.5%
Other locations												
Lewisham town centre	3.3	0.0	0.7	0.0	0.0	0.0	0.0	0.0	95.5	0.0	99.6 7.7	3.5%
Catford town centre Catford / Bromley Road retail warehousing	0.0 16.5	0.0 0.2	0.0	0.0 1.1	0.0	0.0	0.0	0.5	7.1 16.2	0.0 5.0	39.2	0.3% 1.4%
Sydenham town centre Bell Green retail warehousing / foodstores	0.0 30.6	0.0 2.5	0.0 0.8	0.0	0.0	0.0	0.0	0.0	14.6 96.7	0.0	14.6 133.0	0.5% 4.6%
West Norwood / Tulse Hill town centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.3	2.4	0.0	9.7	0.3%
All other locations, zone 9 Sub-total, other locations	2.0 52.5	0.0	0.4	0.0	0.0	0.0	0.0	0.0	18.3 250.8	0.8	21.5 325.2	0.7%
Total, locations in zone 9	52.5	2.8	2.1	1.1	0.0	0.0	0.0	10.1	257.3	12.4	338.3	11.8%
Locations in zone 10 Eitham town centre	0.0	1.8	0.0	0.1	0.0	0.0	0.0	0.0	23.5	24.1	49.5	1.7%
Bexleyheath town centre	2.4	0.0	0.0	2.2	0.0	0.0	0.0	0.0	3.4	24.6	32.5	1.1%
Sidcup town centre Crittalls Corner retail warehousing, Sidcup (incl. Tesco)	0.0	1.0 7.4	0.0	0.3	0.1	0.0	0.9	0.0	0.0 1.9	19.5 9.0	21.7 22.9	0.8%
All other locations, zone 10 Total, locations in zone 10	0.0	1.2	0.0	1.3 6.3	0.9	0.1	0.0	0.0	0.7 29.6	18.9 96.0	23.2	0.8%
TOTAL, LOCATIONS IN SURVEY AREA (ZONES 1-10) OF WHICH, LOCATIONS IN LBB	377.6 316.5	168.0 151.7	84.0 72.1	44.6 19.3	45.3 13.0	105.4 12.5	106.7 50.9	121.8 72.3	362.4 82.1	168.7 65.5	1,584.3 855.8	55.1% 29.8%
	010.0	101		10.0	10.0	12.0	00.0	12.0	02.1	00.0	000.0	20.070
Locations outside survey area												
Croydon							50.0					
Croydon town centre Purley Way retail warehousing / IKEA / foodstores	8.1 23.1	0.0 6.9	1.7 4.5	0.0	0.0	0.0	56.6 83.7	63.4 92.4	1.3 56.0	0.0 4.5	131.2 273.7	4.6% 9.5%
Sub-total, Croydon	31.2	6.9	6.2	1.7	0.1	0.7	140.3	155.8	57.3	4.5	404.8	14.1%
Charlton / Greenwich												
Charlton / Greenwich retail warehousing / IKEA / foodstores Sub-total, Charlton / Greenwich	25.9 25.9	4.1	0.4	0.6	0.0	0.0	0.0	11.5	111.2	23.7 23.7	177.4	6.2%
	20.0			5.0		5.0	5.0					
Crayford / Dartford Crayford & Dartford town centres & retail warehousing / foodst	o 0.3	2.5	0.1	25.7	0.9	1.4	0.0	0.0	10.4	43.7	85.2	3.0%
Sub-total, Crayford / Dartford	0.3	2.5	0.1	25.7	0.9	1.4	0.0	0.0	10.4	43.7	85.2	3.0%
Bluewater												
Bluewater Shopping Centre, Greenhithe Sub-total, Bluewater	15.6	19.5 19.5	13.5	37.3	11.6	20.4	4.1	14.7	0.5	73.6	210.9 210.9	7.3%
				27.0		_2.4			2.0		2.0.0	
Lakeside Lakeside Shopping Centre, Grays / Thurrock Retail Parks	0.0	1.3	2.3	0.5	4.0	0.1	2.6	0.0	0.0	2.2	13.1	0.5%
Sub-total, Lakeside	0.0	1.3	2.3	0.5	4.0	0.1	2.6	0.0	0.0	2.2	13.1	0.5%
Other main London locations												
Central London / West End / Oxford Street / Covent Garden City of London / Shoreditch / London Bridge	5.5 0.0	5.1 0.2	1.5 0.1	0.4	0.8 0.0	5.2 0.0	16.1 0.0	24.5 0.0	54.0 41.7	3.5 0.0	116.7 42.0	4.1% 1.5%
Westfield London / Shepherds Bush	0.0	0.0	0.0	0.0	0.0	0.0	4.7	0.0	0.0	0.0	4.7	0.2%
Westfield Stratford City Sub-total, other main London locations	0.0	0.0	0.0	0.0	0.0	0.0	0.0 20.7	4.1 28.6	7.2	0.0	11.3	0.4%
							•···					
Other locations Redhill	0.0	0.0	0.1	0.0	0.0	3.3	8.2	0.0	0.0	0.0	11.6	0.4%
Royal Tunbridge Wells	0.0	0.0	0.4	0.0	2.4	11.7	0.0	0.0	0.0	0.0	14.5	0.5%
Sub-total, other locations												
All other locations	7.7	5.9	4.8	4.6	2.8	6.0	20.6	52.5	58.0	33.8	196.8	6.9%
TOTAL, LOCATIONS OUTSIDE SURVEY AREA	86.3	45.4	29.4	71.0	22.8	48.9	196.6	263.1	340.4	185.1	1289.0	44.9%
OVERALL TOTAL	463.9	213.4	113.4	115.6	68.0	154.3	303.3	384.9	702.8	353.8	2,873.4	100.0%

Noles Source: Table CM3, Table CM4 Assumes constant market shares throughout study period to 2041.

Appendix: Quantitative comparison goods need forecasts		
Tab e CM6 Compar son goods f oorspace (ma n centres)		
Centre / location	Sq.m (gross)	Sq.m (net)
Bromley town centre	57 500	40.294
 Comparison goods floorspace Comparison goods floorspace within foodstores 	57,563	40,294
Sub-total		41,802
Orpington town centre		
 Comparison goods floorspace 	17,178	12,025
- Comparison goods floorspace within foodstores		1,932
Sub-total		13,957
Beckenham district centre	6.006	4 890
 Comparison goods floorspace Comparison goods floorspace within foodstores 	6,986	4,890
Sub-total		5.881
		2,001
Penge district centre — Comparison goods floorspace	7.497	5.248
- Comparison goods floorspace within foodstores	1,401	609
Sub-total		5,857
West Wickham district centre — Comparison goods floorspace	9.653	6.757
- Comparison goods floorspace within foodstores	0,000	1,171
Sub-total		7,928
Crystal Palace district centre		
- Comparison goods floorspace	6,262	4,383
 Comparison goods floorspace within foodstores 		465
Sub-total		4,849
Petts Wood district centre		
Comparison goods floorspace	4,580	3,206
 Comparison goods floorspace within foodstores Sub-total 		523 3.729
		3,120
Biggin Hill local centre — Comparison goods floorspace	2.072	1.450
Comparison goods floorspace Comparison goods floorspace within foodstores	2,012	306
Sub-total		1,756
Chislehurst local centre — Comparison goods floorspace	2.155	1.509
- Comparison goods floorspace within foodstores	2,100	723
Sub-total		2,232
Out of centre		
- Nugent Shopping Park, Orpington	12,913	10,331
 Springvale Retail Park, Sevenoaks Way, Orpington 	9,290	6,314
- Homebase, Main Road / Sevenoaks Way, Orpington	4,860	3,402
 Comparison goods floorspace within foodstores 		4,196 24,242
Sub-total		24,242

Notes
No floorspace data available for Hayes, Locksbottom and Mottingham local centres.
Town centre floorspace data derived from Experian Goad category reports and may not reflect policy boundary of centres.

Iromiey Retail & Leisure Study 2024 Irstplan for London Borough of Bromley ppendix: Quantitative convenience goods need forecasts											
ab e CM7 Compar son goods p ann ng comm men s											
Address	LBB Planning ref	Gross area (sq.m)	Net comparison (sq.m)	Assumed sales density (£ per sq.m) 2024	Estimated turnover 2024 £m)	Assumed sales density (£ per sq.m) 2029	Estimated turnover 2029 £m)	Assumed sales density (£ per sq.m) 2034	Estimated turnover 2034 £m)	Assumed sales density (£ per sq.m) 2041	Estimated turnover 2041 £m)
208-212 High Street Orpington	21/03145		180	2,500	0.5	2,669	0.5	3,035	0.5	3,632	0.7
B&Q, Upper Elmers End Road, Eden Park	22/01173	814	570	1,443	0.8	1,540	0.9	1,751	1.0	2,096	1.2
Total			750		1.3		1.4		1.5		1.8
Source: LBB Planning application information											

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative convenience goods need forecasts Table CM8a Quanila velneed or comparison goods relail oorspace. Borough wide 2029 2089.2 30% 622.2 112,232 2041* 2873.4 30% 855.8 112,232 A Total Available Comparison Goods Expendiares (Enr)
 Market Share from Survey Area (%)
 Comparison goods spending in LBB (Enr)
 D Existing comparison goods relial floorspace at 2023 (sq.m.met)
 E Sales gen sq.m.met (E)
 Sales from Existing Floorspace (Enr)
 G Sales from Existing Floorspace (Enr)
 H Restaul Spending to support new floorspace (2000)
 I share exercise (Enr) 2034 2034 2365.4 30% 704.4 112,232 5,603 628.9 1.4 -8.0 6,371 715.0 1.5 -12.1 7,624 855.7 1.8 -1.7 restauau spendrag to support new horspace (LUUU)
 Sales per s.g.m.net in new shops (E)
 J Capacity for new floorspace (s.g.m.net)
 K Capacity for new floorspace (s.g.m.net, rounded)
 Indicative only, should be subject to further review 5 339 6,070 7,264 -1,500 -1,993 -1,500 -2,000 -200 Table CM8b Quanilla velneed or comparison goods relail oorspace urban no h zone 1 8* 9* A Total Available Comparison Goods Expenditure ((bm))
 B Market Share from Survy Area (%)
 C Comparison goods spending in LBB (urban north area) (bm)
 D Existing comparison goods related floorspace at 2023 (sq.m.net)
 E Sales per san m et()
 F Sales from Control & Doorspace (bm)
 H Resistal Spending is support net horospace (2000)
 I Sales per san m et in new atops (b)
 J dopacity for meer floorspace (sq.m.net)
 K Capacity for new floorspace (sq.m.net, reunded)
 Vindcates only, should be subject the further review 2029 2089.2 21% 432.0 68,098 6,413 436.7 0.9 -5.6 5,339 2041* 2873.4 21% 594.7 68,098 8,726 594.3 1.2 -0.7 7,264 2034 2365.4 21% 489.1 68,098 7,291 496.5 1.0 -8.4 6,070 -1,051 -1,392 -98 -1,100 -1,400 -100 Table CM8c Quanilative need or comparison goods relation or ace Opring on & Pelis Woo 2029 2034 2041* 2873.4 9% 250.1 39,875 6,278 250.3 0.7 -0.9 A Total Available Comparison Goods Expenditure (Ém) 2089.2 9% 182.2 39,875 4,614 2365.4 9% 206.3 39,875 5,246 209.2 Comparison goods specialize (Liny)
 Market Share from Survey Area (%)
 Comparison goods specialize (in LBB (Oprington & Petts Wood area) (Em)
 Existing comparison goods retail floorspace at 2023 (sq.m.net)
 E Sales per sq.m.net (£) E Sales por sp.n.ex(f) F Sales from Excharge Compare (fm) G Sales from Excharge Compare (fm) H Residual Spending to support new forespace (500) J Sales part sp.n.ex in new adaps (f) J Capacity for new flooragace (sp.m.net) K Capacity for new flooragace (sp.m.net) K Capacity for new flooragace (sp.m.net) K Capacity for new flooragace (sp.m.net) 184.0 0.5 -2.3 0.5 -3.5 5,339 6,070 7,264 -124 -100 -425 -400 -569 -600 Table CM8d Quanillal velneed or comparison goods relail oor 2041* 2873.4 0% 11.0 1,927 2029 2034
 A
 Total Available Comparison Goods Expenditure (Em)

 B
 Market Share from Survey Area (%)

 C
 Comparison goods spending In LBB (rural south area) (Em)

 D
 Existing comparison goods retail floorspace at 2023 (sq. m.ret)
 2089.2 0% 8.0 1,927 2365.4 0% 9.1 1,927 D Existing comparison pode retail floorspace at 2023 (see E sales per segment (k)
 E sales for solaring Roorspace (km)
 G Sales from Committed Floorspace (km)
 A Residual Spacing to support terve Monspace (2000)
 Sales per sign net in new shops (k)
 Capacity for new Roorspace (sign met)
 K Capacity for new Roorspace (sign met)
 Indicatine only, should be subject to further review 4238.6 8.2 0.0 -0.1 1,927 5767.5 11.1 0.0 -0.1 4819.0 9.3 0.0 -0.2 -0.1 7264 -17 5339 -24 6070 -33 nded) 0 0

FIRSTPLAN

Appendix 2 Convenience goods retail need tabulations

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative convenience goods retail need forecasts

Table CV1, Population projections											
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons
2022 (Experian base)	185,388	85,302	45,273	44,913	23,109	47,517	129,772	186,656	309,808	153,947	1,211,685
2024 (Study base)	188,423	86,849	45,142	44,897	23,389	47,765	131,176	188,331	318,463	155,939	1,230,374
2029 (Interval year)	191,998	88,440	45,642	46,030	23,643	48,541	131,885	189,974	324,419	158,809	1,249,381
2034 (Interval year)	195,123	89,782	46,284	46,832	23,922	49,283	132,623	192,491	330,851	161,390	1,268,581
2041 (Interval year)	200,312	91,594	47,037	47,961	24,270	50,510	134,274	197,006	339,836	164,681	1,297,481
Population change (2024-41)	11,889	4,745	1,895	3,064	881	2,745	3,098	8,675	21,373	8,742	67,107

Notes • Source: Experian Micromarketer (2022-based data)

Table OVO Descendes and an annual second													
Table CV2, Per capita spend on conven ence goods													
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Survey area average	UK average	Difference to UK average
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-	-	-
	£	£	£	£	£	£	£	£	£	£	£	£	£
2022 (Experian base)	2,643	2,650	2.706	2,727	2,999	3,142	2,573	2,348	2,428	2,502	2,672	2,621	50
2023	2,489	2,497	2,549	2,569	2.825	2,960	2,424	2.212	2.287	2.356	2.517	_,	
2024 (Study base)	2,415	2.422	2.473	2,492	2,741	2.871	2.351	2,146	2,219	2.286	2.441	-	-
2025	2,403	2.410	2,461	2.479	2,727	2.857	2,339	2,135	2,208	2.274	2,429	-	
2026	2.398	2.405	2,456	2.474	2,721	2.851	2.334	2,131	2,203	2.270	2.424	-	
2027	2,398	2,405	2,456	2,474	2,721	2,851	2,334	2,131	2,203	2,270	2,424		
2028	2,398	2,405	2,456	2,474	2,721	2,851	2,334	2,131	2,203	2,270	2,424		
2029 (Interval year)	2,398	2,405	2,456	2,474	2,721	2,851	2,334	2,131	2,203	2,270	2,424	-	-
2030	2,398	2,405	2,456	2,474	2,721	2,851	2,334	2,131	2,203	2,270	2,424		
2031	2,400	2,407	2,458	2,477	2,724	2,854	2,337	2,133	2,205	2,272	2,427	-	-
2032	2,403	2,410	2,461	2,479	2,727	2,857	2,339	2,135	2,208	2,274	2,429		
2033	2,405	2,412	2,463	2,482	2,730	2,860	2,341	2,137	2,210	2,277	2,432	-	-
2034 (Interval year)	2,407	2,414	2,466	2,484	2,732	2,862	2,344	2,139	2,212	2,279	2,434	-	-
2035	2,410	2,417	2,468	2,487	2,735	2,865	2,346	2,142	2,214	2,281	2,436	-	-
2036	2,412	2,419	2,470	2,489	2,738	2,868	2,348	2,144	2,216	2,283	2,439	-	-
2037	2,415	2,422	2,473	2,492	2,740	2,871	2,351	2,146	2,219	2,286	2,441	-	-
2038	2,417	2,424	2,475	2,494	2,743	2,874	2,353	2,148	2,221	2,288	2,444	-	-
2039	2,419	2,426	2,478	2,497	2,746	2,877	2,355	2,150	2,223	2,290	2,446	-	-
2040	2,422	2,429	2,480	2,499	2,749	2,880	2,358	2,152	2,225	2,293	2,449	-	-
2041 (Interval year)	2,424	2,431	2,483	2,502	2,751	2,883	2,360	2,154	2,227	2,295	2,451	-	-

Notes Base year (2022) data sourced from Experian Micromarketer Growth rates sourced from Experian Retail Planner Briefing Note 21, February 2024, Figures 1a & 1b: 2022-23 58,0%

	2022-23	-5.80%	
	2023-24	-3.00%	
	2024-25	-0.50%	
	2025-26	-0.20%	
	2026-30	0.00%	

2025-26 -0.20% 2026-30 0.00% (Per annum) 2030-41* 0.10% (Per annum) "Experian expenditure projections run up to and including 2040 and therefore we have projected the annual growth rate for 2030-40 forward to the end of the study period at 2041.

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
024 (Study base)											
otal available convenience goods spend (£m)	455.0	210.3	111.6	111.9	64.1	137.1	308.4	404.1	706.6	356.4	2,865.5
SFT (%)	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	-
SFT (£m)	91.0	42.1	22.3	22.4	12.8	27.4	61.7	80.8	141.3	71.3	573.1
Residual available convenience goods spend (£m)	364.0	168.3	89.3	89.5	51.3	109.7	246.7	323.3	565.2	285.2	2,292.4
029 (Interval year)											
otal available convenience goods spend (£m)	460.4	212.7	112.1	113.9	64.3	138.4	307.9	404.8	714.7	360.5	2,889.6
FT (%)	21.1%	21.1%	21.1%	21.1%	21.1%	21.1%	21.1%	21.1%	21.1%	21.1%	-
FT (£m)	97.1	44.9	23.6	24.0	13.6	29.2	65.0	85.4	150.8	76.1	609.7
Residual available convenience goods spend (£m)	363.2	167.8	88.4	89.9	50.8	109.2	242.9	319.4	563.9	284.4	2,279.9
034 (Interval year)											
otal available convenience goods spend (£m)	469.7	216.8	114.1	116.3	65.4	141.1	310.8	411.8	731.8	367.8	2,945.7
SFT (%)	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	· ·
FT (£m)	102.4	47.3	24.9	25.4	14.2	30.8	67.8	89.8	159.5	80.2	642.2
tesidual available convenience goods spend (£m)	367.3	169.5	89.2	91.0	51.1	110.3	243.1	322.0	572.3	287.6	2,303.5
041 (Interval year)											
otal available convenience goods spend (£m)	485.6	222.7	116.8	120.0	66.8	145.6	316.9	424.4	757.0	377.9	3,033.7
FT (%)	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	-
FT (£m)	107.8	49.4	25.9	26.6	14.8	32.3	70.4	94.2	168.0	83.9	673.5
esidual available convenience goods spend (£m)	377.8	173.3	90.9	93.4	52.0	113.3	246.6	330.2	588.9	294.0	2,360.2
hange in spend 2024-34 (excl. SFT) (£m)	3.4	1.3	-0.1	1.5	-0.2	0.6	-3.6	-1.3	7.0	2.5	11.1
Change in spend 2024-41 (excl. SFT) (£m)	13.8	5.0	1.6	3.8	0.7	3.6	-0.1	6.9	23.7	8.9	67.8

Notes Table CV1 applied to Table CV2

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative convenience goods need forecasts Tab e CV4 Conven ence goods market shares 2024

	Zone 1 Bromley MTC	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham &	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Cravdon North	Zone 9 Lewisham	Zone 1 Sidcup
	& Beckenham %	Orpington %	Biggin Hill %	Swaniey %	Kemsing %	Sevenoaks %	Croydon South %	Croyaon North %	Lewisnam %	Bexley %
ocations in zone 1										
Bromley town centre (LBB) - main foodstores	4.00/	4.001	0.001	0.007	0.007	0.001	0.00/	0.001	0.7%	
Sainsbury's Superstore, Walters Yard, Bromley, BR1 1TP .idl, High Street, Bromley, BR1 1EZ	4.9% 4.1%	1.2% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Vaitrose, Masons Hill, Bromley, BR2 9HD Sub-total, Bromley town centre - main foodstores	0.8%	2.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
	0.070	0.270	0.170	0.070	0.070	0.070	0.070	0.070	0.770	0.070
Beckenham district centre (LBB) - main foodstores										
Sainsbury's Superstore, High Street, Beckenham, BR3 1AH Vaitrose, Southend Road, Beckenham, BR3 1SD	3.7% 2.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Marks & Spencer Simply Food, High Street, Beckenham, BR3 1AY	0.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.0%
Sub-total, Beckenham district centre - main foodstores	6.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.1%	0.4%	0.0%
Penge district centre (LBB) - main foodstores										
Sainsbury's Superstore, High Street, Penge, SE20 7QS Sub-total. Penge district centre - main foodstores	2.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
sub-total, Penge district centre - main loodstores	2.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Vest Wickham district centre (LBB)										
Sainsbury's Superstore, High Street, West Wickham, BR4 0LU Sainsbury's Superstore, Station Road, West Wickham, BR4 0PU	0.7%	0.0%	0.0%	0.0%	0.0%	0.0%	1.9% 0.5%	4.0% 1.0%	0.0%	0.0%
idl, Glebe Way, West Wickham, BR4 0RJ	1.5%	0.0%	0.3%	0.0%	0.0%	0.0%	3.1%	2.5%	0.0%	0.0%
Marks & Spencer Simply Food, High Street, West Wickham, BR4 0NF Sub-total, West Wickham district centre - main foodstores	0.7%	0.0%	0.3%	0.0%	0.0%	0.0%	0.2%	0.2%	0.0%	0.0%
Hayes local centre (LBB)		0.007	0.007	0.00/	0.00/		0.001	0.001	0.007	0.00/
celand, Station Approach, Hayes, BR2 7EH Sub-total, Hayes local centre - main foodstores	1.9% 1.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Edge/Out of centre supermarkets (LBB) Tesco Superstore, Croydon Road, Elmers End, Beckenham, BR3 4AA	1.5%	0.0%	0.0%	0.0%	0.0%	0.0%	1.3%	5.5%	0.0%	0.0%
Tesco Superstore, Homesdale Road, Bromley, BR1 2UE	10.5%	1.1%	0.0%	0.0%	0.0%	0.0%	1.3%	0.5%	0.0%	0.0%
Aldi, Croydon Road, Anerley, SE20 7SX Sub-total, edge/out of centre supermarkets - main foodstores	2.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	0.1%	0.0%
Sub-total - main foodstores in zone 1	39.4%	4.3%	0.7%	0.0%	0.0%	0.0%	8.4%	14.8%	1.2%	1.0%
Sauce and an requester in 2016 1	39.4%	4.3%	0.1%	0.0%	0.0%	0.0%	0.4%	14.0%	1.2%	1.0%
Other in zone 1										
Other stores, Bromley town centre Other stores, Beckenham district centre	4.8% 0.3%	2.1% 0.0%	2.4% 0.0%	0.0%	0.1%	0.1%	0.3%	1.1% 0.0%	1.0% 0.0%	0.2%
Tesco Express, High Street, Penge, SE20 7QB	1.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.5%	0.0%
Other stores, Penge district centre Other stores, West Wickham district centre	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sainsbury's Local, Station Approach, Hayes, BR2 7EQ Other stores. Haves local centre	1.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.3%	0.0%
Veighbourhood centres / local shops / other zone 1	0.0%	2.1%	0.0%	0.0%	0.0%	0.0%	0.0% 1.9%	0.0% 1.1%	1.7%	1.8%
Sub-total - other in zone 1	25.1%	4.3%	2.7%	0.0%	0.1%	0.5%	2.4%	2.2%	4.5%	2.0%
Fotal - zone 1	64.5%	8.6%	3.4%	0.0%	0.1%	0.5%	10.7%	17.0%	5.7%	3.0%
.ocations in zone 2 Orpington town centre (LBB) - main foodstores										
Fesco Extra, Augustus Lane, Orpington, BR6 0NH Sainsbury's Superstore, Homefield Rise, Orpington, BR6 0RT	2.0% 0.0%	17.8% 1.6%	15.2% 2.5%	0.0%	5.7% 0.6%	0.0%	0.0%	0.7%	1.3% 0.0%	1.1% 0.0%
celand, High Street, Orpington, BR6 0LN Sub-total, Orprington town centre - main foodstores	0.0%	1.3%	0.2%	1.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
	2.070	20.070	11.070	1.070	0.075	0.070	0.070	0.770	1.070	1.170
Petts Wood district centre (LBB) - main foodstores										
Morrisons Superstore, Queensway, Petts Wood, BR5 1DH celand, Station Square, Petts Wood, BR5 1LZ	0.4%	3.4% 1.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sub-total, Petts Wood district centre - main foodstores	0.4%	4.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Locksbottom local centre (LBB) - main foodstores Lidl, Crofton Road, Locksbottom, Orpington, BR6 8NW	0.8%	1.0%	2.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sub-total, Locksbottom local centre - main foodstores	0.8%	1.0%	2.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Chislehurst local centre (LBB) - main foodstores Sainsbury's Superstore, High Street, Chislehurst, BR7 5AG	0.0%	11.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.0%
Sub-total, Chislehurst local centre - main foodstores	0.0%	11.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.0%
Edge/Out of centre supermarkets (LBB) - main foodstores Sainsbury's Superstore, Pallant Way, Locksbottom, Orpington, BR6 8NZ	2.9%	11.3%	14.6%	0.0%	1.5%	0.0%	1.3%	0.0%	0.0%	0.0%
Aldi, Springvale Retail Park, Sevenoaks Way, Orpington, BR5 3SG	1.6%	4.1% 4.7%	2.5% 0.3%	0.0%	0.6%	0.0%	0.0%	0.0%	0.0%	1.7%
.idl, Sevenoaks Way, St Pauls Cray, Orpington, BR5 3AE Marks & Spencer, Nugent Park Cray Avenue, Orpington, BR5 3RP	0.0%	2.0%	0.3%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sub-total, edge/out of centre supermarkets - main foodstores	4.5%	22.1%	17.7%	0.4%	2.1%	0.0%	1.3%	0.0%	0.0%	2.0%
Sub-total - main foodstores in zone 2	7.7%	60.2%	37.9%	1.9%	8.4%	0.0%	1.3%	0.7%	1.3%	4.0%
Other in zone 2 Dther stores, Orpington town centre	0.0%	2.3%	0.4%	0.4%	0.0%	0.4%	0.3%	0.0%	0.0%	0.3%
Other stores, Petts Wood district centre Other stores, Locksbottom local centre	0.1%	0.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other stores, Chislehurst local centre	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Neighbourhood centres / local shops / other zone 2 Sub-total - other in zone 2	0.6%	4.4%	0.5%	1.6%	0.0%	0.8%	0.0%	0.0%	1.1%	0.1%
otal, locations in zone 2	8.4%	68.0%	40.8%	3.9%	8.4%	1.2%	1.6%	0.7%	2.4%	4.4%
.ocations in zone 3										
Biggin Hill local centre (LBB) - main foodstores										
Vaitrose, Main Road, Biggin Hill, TN16 3BB Sub-total, Biggin Hill local centre - main foodstores	0.0%	0.0%	13.2% 13.2%	0.0%	0.3%	2.5%	0.2%	0.0%	0.0%	0.0%
Green Street neighhourhood centre (LBB) - main foodstores										
Vaitrose, High Street, Green Street, Orpington, BR6 6BG Sub-total, Green Street neighbourhood centre - main foodstores	0.0%	2.0%	8.0%	0.0%	5.5% 5.5%	0.2%	0.0%	0.2%	0.0%	0.0%
Other in zone 3										
Other stores, Biggin Hill local centre All other neighbourhood centres / local shops / other zone 3	0.0%	0.0%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Sub-total - other in zone 3	0.0%	0.5%	9.1%	0.0%	0.9%	0.2%	0.0%	0.0%	0.0%	0.0%
otal, locations in zone 3	0.0%	2.5%	30.3%	0.0%	6.7%	3.0%	0.2%	0.2%	0.0%	0.0

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative convenience goods need forecasts

Tab e CV4 Conven ence goods market shares 2024		con nued								
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5 Shoreham &	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10 Sidcup &
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Snorenam & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Bexley
	%	%	%	%	%	%	%	%	%	%
Locations in zone 4										
Swanley - main foodstores										
Asda Supercentre, London Road, Swanley, BR8 7UN Aldi, St Mary's Road, Swanley, BR8 7BU	2.3% 1.3%	0.2%	0.0%	26.2% 15.2%	0.5% 0.5%	0.0%	0.0%	1.2% 0.0%	0.0%	2.6% 0.4%
Sub-total - Swanley main foodstores	3.6%	0.0%	0.0%	41.4%	1.0%	0.0%	0.0%	1.2%	0.0%	3.0%
Other in zone 4										
Other stores, Swanley	0.0%	0.9%	0.0%	4.5%	1.5%	0.0%	0.4%	0.0%	0.1%	0.0%
Other locations, zone 4 Sub-total - other in zone 4	0.0%	0.0%	0.0%	6.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.4%
Sub-total - other in zone 4	0.0%	0.9%	0.0%	11.2%	1.5%	0.0%	0.4%	0.0%	0.1%	0.4%
Total, locations in zone 4	3.6%	1.1%	0.0%	52.6%	2.5%	0.0%	0.4%	1.2%	0.1%	3.4%
Locations in zone 5										
Locations in zone 5 Sevenoaks - main foodstores										
Sainsbury's Superstore, Otford Road, Sevenoaks, TN14 5EG	0.0%	1.1%	6.0%	4.9%	22.9%	9.1%	0.0%	0.0%	0.0%	0.0%
Aldi, Otford Road, Sevenoaks, TN14 5EG	0.0%	0.0%	1.0%	1.8%	11.7%	3.8%	1.1%	0.0%	0.0%	0.0%
Sub-total - Sevenoaks main foodstores	0.0%	1.1%	7.0%	6.7%	34.6%	13.0%	1.1%	0.0%	0.0%	0.0%
0++										
Other in zone 5 Other stores, Sevenoaks (zone 5 part)	0.0%	0.2%	1.2%	0.0%	2.5%	0.5%	0.0%	0.0%	0.0%	0.0%
Other locations, zone 5	0.1%	0.0%	0.1%	0.7%	7.5%	0.0%	0.0%	0.0%	0.0%	0.0%
Sub-total - other in zone 5	0.1%	0.2%	1.3%	0.7%	10.0%	0.5%	0.0%	0.0%	0.0%	0.0%
Total, locations in zone 5	0.1%	1.3%	8.3%	7.5%	44.6%	13.5%	1.1%	0.0%	0.0%	0.0%
Locations in zone 6 Sevenoaks - main foodstores										
Sevenoaks - main toodstores Tesco Superstore. Aisher Wav. Riverhead / Dunton Green. Sevenoaks. TN13 2	0.0%	0.0%	1.4%	0.2%	18.5%	25.0%	0.0%	0.0%	0.0%	0.0%
Waitrose, High Street, Sevenoaks, TN13 1JR	0.0%	0.0%	0.0%	0.6%	4.6%	8.9%	0.0%	0.0%	0.0%	0.0%
Lidi, London Road, Sevenoaks, TN13 2JD	0.0%	0.0%	1.8%	0.2%	2.3%	5.1% 39.1%	0.2%	0.0%	0.0%	0.0%
Sub-total - Sevenoaks main foodstores	0.0%	0.0%	3.2%	1.0%	25.4%	39.1%	0.2%	0.0%	0.0%	0.0%
Other in zone 6 Other stores, Sevenoaks (zone 6 part)	0.2%	0.0%	0.0%	0.0%	3.0%	6.9%	0.0%	0.0%	0.7%	0.0%
Oxted (all stores)	0.0%	0.0%	0.0%	0.0%	0.0%	3.7%	0.2%	0.0%	0.0%	0.3%
Westerham (all stores)	0.0%	0.0%	0.0%	0.0%	0.0%	3.9%	0.0%	0.0%	0.0%	0.0%
Other locations, zone 6 Sub-total - other in zone 6	0.0%	0.0%	0.0%	0.0%	0.0%	2.2%	0.0%	0.0%	0.0%	0.0%
Total. locations in zone 6	0.2%	0.0%	3.2%	1.0%	28.4%	55.7%	0.4%	0.0%	0.7%	0.3%
Locations in zone 7										
Warlingham - main foodstores Sainsbury's Superstore, Limpsfield Road, Warlingham, CR6 9DY	0.0%	0.0%	1.2%	0.0%	0.0%	4.6%	14.1%	0.0%	0.0%	0.0%
Sub-total - Warlingham main foodstores	0.0%	0.0%	1.2%	0.0%	0.0%	4.6%	14.1%	0.0%	0.0%	0.0%
Selsdon - main foodstores	0.00/	0.001	0.001	0.007	0.007	0.00/	40 50	0.50	0.001	0.007
Sainsbury's Superstore, Addington Road, Selsdon, CR2 8LA Aldi, Addington Road, Selsdon, CR2 8LE	0.0%	0.0%	0.0%	0.0%	0.0%	0.0% 0.8%	10.5% 4.7%	0.5% 2.8%	0.0%	0.0%
Iceland, Addington Road, Selsdon, CR2 8LD	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.6%	0.0%	0.0%
Sub-total - Selsdon main foodstores	0.6%	0.0%	0.0%	0.0%	0.0%	0.8%	15.2%	3.9%	0.0%	0.0%
Sanderstead - main foodstores Waitrose, Limpsfield Road, Sanderstead, CR2 9LE	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.1%	0.8%	0.0%	0.0%
Waltrose, Limpstield Road, Sanderstead, CR2 9LE Sub-total - Sanderstead main foodstores	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.1%	0.8%	0.0%	0.0%
New Addington - main foodstores										
Lidl, Parkway, New Addington, CR0 0LA	0.0%	0.0%	2.6%	0.0%	0.0%	0.0%	5.5%	0.5%	0.0%	0.0%
Sub-total - New Addington main foodstores	0.0%	0.0%	2.6%	0.0%	0.0%	0.0%	5.5%	0.5%	0.0%	0.0%
Purley Tesco Extra, Purley Road, Purley, Croydon, CR8 2HA	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	12.7%	0.0%	0.0%	0.0%
Sub-total - Purley main foodstores	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	12.7%	0.0%	0.0%	0.0%
		0.00/	3.8%	0.0%	0.0%	5.4%	51.6%	5.2%	0.0%	0.0%
Sub-total - main foodstores in zone 7	0.6%	0.0%	0.070							
	0.6%	0.0%	0.070							
Other in zone 7 Other stores, Warlingham	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.7%	0.0%	0.0%	0.0%
Other in zone 7 Other stores, Warlingham Other stores, Selsdon	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other In zone 7 Other stores, Warlingham Other stores, Seledon Other stores, Sanderstead	0.0% 0.0% 0.0%	0.0% 0.0% 0.0%	0.0% 0.0% 0.0%	0.0% 0.0% 0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other In zone 7 Other stores, Warlingham Other stores, Selsdon Other stores, Sanderstaad Other stores, New Addington Other stores, Purley	0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.7% 0.0%	0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.8% 0.0%	0.0% 0.2% 1.6% 0.6%	0.0% 0.0% 0.6% 0.0%	0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0%
Sub-lotal - main foodstores in zone 7 Other In zone 7 Other stores, Sandorshand Other stores, Sandorshand Other stores, Partie Other Stores, Partie	0.0% 0.0% 0.0% 0.0% 0.0% 0.1%	0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.7% 0.0% 0.7%	0.0% 0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.8% 0.0% 0.0%	0.0% 0.2% 1.6% 0.6% 6.9%	0.0% 0.0% 0.6% 0.0% 2.3%	0.0% 0.0% 0.0% 0.0% 0.5%	0.0% 0.0% 0.0% 0.0%
Other In zone 7 Other stores, Warlingham Other stores, Senson Other stores, Sandwartsad Other stores, New Addington Other stores, Perley	0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.7% 0.0%	0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.8% 0.0%	0.0% 0.2% 1.6% 0.6%	0.0% 0.0% 0.6% 0.0%	0.0% 0.0% 0.0% 0.0%	0.0% 0.0% 0.0% 0.0%

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative convenience goods need forecasts

	Zone 1 Bromley MTC	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham &	Zone 6 Sevenoaks	Zone 7 Crovdon South	Zone 8 Cravdan North	Zone 9 Lewisham	Zone 10 Sidcup 8
	& Beckenham %	%	Biggin Hill %	Swaniey %	Kemsing %	%	%	%	%	Bexley %
ocations in zone 8										
rystal Palace district centre (LBB) - main foodstores ainsbury's Superstore, Westow Street, Crystal Palace, SE19 3RW	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	6.1%	0.8%	0.0%
ub-total - Crystal Palace district centre main foodstores	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	6.1%	0.8%	0.0%
ornton Heath - main foodstores										
asco Superstore, Brigstock Road, Thornton Heath, CR7 8RX	0.0%	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	8.3%	0.0%	0.0%
eland, Brigstock Road, Thornton Heath, CR7 8RX ainsbury's Superstore, Whitehorse Lane, Thornton Heath, SE25 6XB	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
ıb-total - Thornton Heath main foodstores	0.0%	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	10.2%	0.0%	0.0%
ther locations - main foodstores										
dl, Hermitage Lane, Norbury, SW163LH dl, London Road, Croydon, CR02RF	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.8% 3.3%	0.0%	0.0% 0.0%
di, Station Road, South Norwood, SE25 5AJ	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.6%	0.0%	0.0%
ainsbury's Superstore, Streatham High Road, Streatham Vale, SW16 3PY ub-total - other main foodstores in zone 8	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.4%	0.0%	0.0%
her in zone 8 her stores, Crystal Palace district centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.9%	0.2%	0.0%
ther stores, Thornton Heath ther locations, zone 8	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.0% 12.2%	0.0% 1.4%	0.0%
ib-total - other in zone 8	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	14.1%	1.6%	0.0%
tal, locations in zone 8	0.0%	0.5%	0.0%	0.0%	0.0%	0.0%	0.5%	42.5%	2.5%	0.0%
f which, main foodstores in LBB in zone 8)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	6.1%	0.8%	0.0%
ocations in zone 9										
ocations in zone 9 ottingham local centre (LBB) - main foodstores										
dl, Mottingham Road, Mottingham, SE9 4QW ub-total - Mottingham local centre main foodstores	0.0%	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.2%	1.9% 1.9%
an one - monallignam rocal centre main 1000st016s	0.070	0.270	0.0%	0.0%	0.076	0.0%	0.076	0.0%	1.270	1.9%
Innt Ash Lane neighbourhood centre (LBB) - main foodstores										
II, Burnt Ash Lane, Sundridge Park, Bromley, BR1 5AB Ib-total, Burnt Ash Lane neighbourhood centre main foodstores	6.5% 6.5%	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.2%	0.0%
wisham - main foodstores da Supermarket, Thurston Point, Lewisham, SE13 7SD	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.2%	0.1%
esco Superstore, Lewisham Road, Lewisham, SE13 7PA	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	2.3%	0.0%
ainsbury's Superstore, Lewisham Centre, Lewisham, SE13 7EP aland, Lewisham High Street, Lewisham, SE13 6AA	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.7% 1.8%	0.0%
II, Lee High Road, Lewisham, SE13 5PR Ib-total - Lewisham main foodstores	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.1%	0.0%
	0.070	0.070	0.070	0.070	0.076	0.070	0.070	0.270	10.170	0.170
atford - main foodstores										
esco Superstore, Winslade Way, Catford, SE6 4JU di, Rushey Green, Catford, SE6 4JD	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.0% 1.2%	0.0%
b-total - Catford main foodstores	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.3%	0.0%
ee Green - main foodstores										
insbury's Superstore, Burnt Ash Road, Blackheath, SE12 8PZ	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	6.2%	0.6%
ub-total - Lee Green main foodstores	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	6.2%	0.6%
ther locations - main foodstores										
ainsbury's Superstore, Southend Lane, Bell Green, SE26 4PU di, Bell Green Retail Park, Bell Green, SE26 4PU	3.5% 2.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	6.1% 1.6%	0.0% 0.0%
ub-total - other main foodstores in zone 9	5.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	7.8%	0.0%
ther in zone 9 ther stores, Mottingham local centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	1.6%
ther stores, Lewisham ther stores, Catford	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.0%	4.3% 3.2%	0.2%
ther stores, Lee Green	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.4%	0.0%
ther locations, zone 9 Jo-total - other in zone 9	1.3%	0.0%	0.6%	0.0%	0.0%	0.0%	0.0%	6.4% 6.4%	25.6% 33.6%	0.6%
otal, locations in zone 9	13.7%	0.6%	0.6%	0.0%	0.0%	0.0%	0.1%	6.8%	63.4%	5.1%
cations in zone 10										
exleyheath - main foodstores ada Supermarket, Crook Log, Bexleyheath, DA6 8EQ	0.5%	0.6%	0.0%	1.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.7%
ida Superstore, Graham Road, Broadway, Bexleyheath, DA6 7BN dl, Broadway, Bexleyheath, DA6 7LN	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.6% 2.7%
in broadway, Development, DAO FLW FLW insbury's Superstore, Broadway, Bexleyheath, DA6 7DF ib-total - Bexleyheath main foodstores	0.0%	0.0%	0.0%	0.2%	0.0%	0.0%	0.0%	0.0%	1.0%	0.5%
	0.070	0.070	0.0.0		0.070	0.070	0.070	0.078	1.070	0.076
tham - main foodstores insbury's Superstore, Philipot Path, Eltham, SE9 5DL	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.7%	7.8%
dl, Eltham High Street, Eltham, SE9 1TQ	0.0%	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.5%	7.8% 1.4% 2.4%
aland, High Street, Eltham, SE9 1BQ arks & Spencer, Eltham High Street, Eltham, SE9 1TQ	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.4%
ib-total - Eltham main foodstores	0.0%	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.2%	12.9%
dcup - main foodstores										
esco Superstore, Edgington Way, Ruxley, Sidcup, DA14 5BN (Foots Cray/Orp dl, Foots Cray High Street, Foots Cray, Sidcup, DA14 5HJ	0.5%	11.4% 1.6%	0.3%	8.5% 1.4%	0.0%	0.0%	0.0%	0.0%	0.6%	11.9% 4.0%
prrisons Superstore, Jenner Close, Sidcup, DA14 6BF	0.0%	0.0%	0.4%	0.5%	0.0%	0.0%	0.0%	0.0%	0.2%	7.4%
b-total - Sidcup main foodstores	0.5%	13.0%	0.7%	10.3%	0.0%	0.0%	0.0%	0.0%	1.4%	23.3%
her in zone 10										
her stores, Bexleyheath her stores, Eitham	0.0%	0.4%	0.1%	0.1%	0.0%	0.0%	0.0%	0.0%	0.2% 0.2%	1.3% 0.1%
ther stores, Sidcup ther locations, zone 10	0.0%	1.0%	0.0%	0.2%	1.3%	0.0%	0.0%	0.0%	0.0%	2.1%
	0.0%	2.4%	0.1%	0.7%	1.3%	0.3%	0.0%	0.0%	0.2%	10.2%
b-total - other in zone 10										
ub-total - other in zone 10 tal, locations in zone 10	1.3%	16.2%	0.8%	12.5%	1.3%	0.3%	0.0%	0.0%	5.2%	58.4%

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative convenience goods need forecasts Tab e CV4 Conven ence goods market shares 2024

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley
	%	%	%	%	%	%	%	%	%	%
Locations outside survey area										
Aldi, Brighton Road, Coulsdon, CR5 2NH	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.6%	0.0%	0.0%	0.0%
Aldi, Roman Way, Crayford, DA1 4FY	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.3%
Asda Superstore, Marlowe Way, Croydon, CR0 4XS	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	2.0%	4.0%	0.0%	0.0%
Lidl, Bellenden Road, Peckham, SE15 5BA	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	4.4%	0.0%
idl, Instone Road, Dartford, DA1 2FG	0.0%	0.0%	0.0%	2.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%
Marks & Spencer, Bluewater, Dartford, Greenhithe, DA9 9SD	0.0%	0.0%	0.0%	2.3%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%
Marks & Spencer, North End, Croydon, CR9 1SH	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.5%	0.9%	0.0%	0.0%
Morrisons Superstore, East Hill, Oxted, RH8 9AE	0.0%	0.0%	2.7%	0.0%	0.2%	11.6%	0.4%	0.0%	0.0%	0.0%
Sainsbury's Superstore, Stadium Way, Crayford, Dartford, DA1 4HW	0.0%	0.0%	1.6%	3.8%	0.0%	0.0%	0.0%	0.0%	0.0%	9.6%
Sainsbury's Superstore, Trafalgar Way, Croydon, CR0 4XT	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.7%	2.0%	0.0%	0.0%
Tesco Superstore, Embassy Court, Welling, DA16 1TH	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	0.0%	0.0%
Vaitrose, Mont St Aignan Way, Edenbridge, TN8 5LN	0.0%	0.0%	0.0%	0.0%	0.0%	2.6%	0.0%	0.0%	0.0%	0.0%
All other locations outside survey area	6.9%	1.1%	3.0%	13.6%	7.7%	5.4%	11.2%	16.0%	15.1%	13.3%
OTAL, LOCATIONS OUTSIDE SURVEY AREA	7.4%	1.1%	7.3%	22.5%	8.0%	19.5%	23.3%	23.4%	19.5%	25.4%
VERALL TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Notes Source: NEMS Market Research household telephone survey Composite convenience shopping patterns (main/top up shopping combined) based on household telephone survey results

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative convenience goods need forecasts Tab e CV5a Conven ence goods spend ng patterns 2024

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kemsing	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley	TOTAL	TOTAL
tal available convenience goods spend £m —	£m 364.0	£m 168.3	£m 89.3	£m 89.5	£m 51.3	£m 109.7	£m 246.7	£m 323.3	£m 565.2	£m 285.2	£m 2,292.4	% 100
cations in zone 1												
romley town centre (LBB) - main foodstores ainsbury's Superstore, Walters Yard, Bromley, BR1 1TP	17.9	1.9	0.0	0.0	0.0	0.0	0.0	0.0	3.7	0.0	23.5	1.0%
idl, High Street, Bromley, BR1 1EZ /aitrose, Masons Hill, Bromley, BR2 9HD	15.1 2.8	0.0 3.4	0.1 0.1	0.0	0.0	0.0	0.1	0.0	0.0	0.0	15.2 6.3	0.7% 0.3%
ub-total, Bromley town centre - main foodstores	35.8	5.4	0.1	0.0	0.0	0.0	0.1	0.0	3.7	0.0	45.1	2.0%
eckenham district centre (LBB) - main foodstores ainsbury's Superstore, High Street, Beckenham, BR3 1AH	13.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	13.5	0.6%
Valtrose, Southend Road, Beckenham, BR3 1SD	8.4	0.0	0.0	0.0	0.0	0.0	0.0	3.5	2.2	0.0	14.1	0.6%
larks & Spencer Simply Food, High Street, Beckenham, BR3 1AY ub-total, Beckenham district centre - main foodstores	2.3 24.2	0.0	0.0	0.0	0.0	0.0	0.1	0.0 3.5	0.3 2.5	0.0	2.7 30.3	1.3%
enge district centre (LBB) - main foodstores												
ainsbury's Superstore, High Street, Penge, SE20 7QS ub-total, Penge district centre - main foodstores	10.5 10.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.5	0.5%
Vest Wickham district centre (LBB)												
Sainsbury's Superstore, High Street, West Wickham, BR4 0LU Sainsbury's Superstore, Station Road, West Wickham, BR4 0PU	2.6 3.7	0.0	0.0	0.0	0.0	0.0	4.7 1.2	12.8 3.1	0.0	0.0 2.8	20.1 10.8	0.9%
idi, Glebe Way, West Wickham, BR4 0RJ	5.4 2.5	0.0 0.0	0.3 0.2	0.0	0.0	0.0 0.0	7.7 0.4	8.1 0.5	0.0	0.0	21.4 3.7	0.9% 0.2%
arks & Spencer Simply Food, High Street, West Wickham, BR4 0NF ub-total, West Wickham district centre - main foodstores	14.2	0.0	0.5	0.0	0.0	0.0	14.0	24.5	0.0	2.8	56.0	2.4%
ayes local centre (LBB)												
eland, Station Approach, Hayes, BR2 7EH ub-total, Hayes local centre - main foodstores	7.0 7.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.0	0.3%
dee/Out of contro supermarkets /I PP'												
dge/Out of centre supermarkets (LBB) seco Superstore, Croydon Road, Elmers End, Beckenham, BR3 4AA	5.3	0.0	0.0	0.0	0.0	0.0	3.1	17.8	0.0	0.0	26.2	1.1%
esco Superstore, Homesdale Road, Bromley, BR1 2UE Idi, Croydon Road, Anerley, SE20 7SX	38.4 8.1	1.9 0.0	0.0	0.0	0.0	0.0	3.2 0.0	1.5 0.5	0.0 0.8	0.0	45.0 9.4	2.0% 0.4%
ub-total, edge/out of centre supermarkets - main foodstores	51.7	1.9	0.0	0.0	0.0	0.0	6.3	19.8	0.8	0.0	80.6	3.5%
ub-total - main foodstores in zone 1	143.4	7.3	0.6	0.0	0.0	0.0	20.6	47.8	7.0	2.8	229.5	10.0%
ther in zone 1												
other stores, Bromley town centre other stores, Beckenham district centre	17.5 0.9	3.6 0.0	2.1 0.0	0.0	0.1	0.2	0.7	3.7 0.0	5.5 0.0	0.6	33.9 1.2	1.5% 0.1%
esco Express, High Street, Penge, SE20 7QB Other stores, Penge district centre	4.6 0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.1 0.0	0.0	7.7	0.3%
ther stores, West Wickham district centre	1.3	0.0	0.0	0.0	0.0	0.0	0.2	0.0	0.0	0.0	1.5	0.1%
ainsbury's Local, Station Approach, Hayes, BR2 7EQ ther stores, Hayes local centre	4.7 0.0	0.0	0.0	0.0	0.0 0.0	0.0	0.0	0.0	7.2 0.0	0.0	12.0 0.0	0.5% 0.0%
eighbourhood centres / local shops / other zone 1	61.9	3.6	0.3	0.0	0.0	0.3	4.7	3.4	9.7	5.0	89.0 145.6	3.9%
ub-total - other in zone 1 otal - zone 1	91.3 234.7	14.4	3.1	0.0	0.1	0.5	5.9 26.5	55.0	25.5 32.5	5.6	375.1	6.4%
Locations in zone 2												
Prpington town centre (LBB) - main foodstores 'esco Extra, Augustus Lane, Orpington, BR6 0NH	7.2	29.9	13.6	0.0	2.9	0.0	0.0	2.4	7.2	3.2	66.5	2.9%
ainsbury's Superstore, Homefield Rise, Orpington, BR6 0RT	0.0	2.7	2.3	0.0	0.3	0.0	0.0	0.0	0.0	0.0	5.2	0.2%
zeland, High Street, Orpington, BR6 0LN ub-total, Orprington town centre - main foodstores	0.0 7.2	2.2 34.7	0.1 16.0	1.4 1.4	0.0 3.2	0.0	0.0	0.0 2.4	0.0 7.2	0.0 3.2	3.7 75.4	0.2%
etts Wood district centre (LBB) - main foodstores												
cerisons Superstore, Queensway, Petts Wood, BR5 1DH celand, Station Square, Petts Wood, BR5 1LZ	1.6 0.0	5.8 2.5	0.0	0.0	0.0	0.0 0.0	0.0	0.0	0.0	0.0	7.4 2.5	0.3%
Sub-total, Petts Wood district centre - main foodstores	1.6	8.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.9	0.4%
ocksbottom local centre (LBB) - main foodstores												
idl, Crofton Road, Locksbottom, Orpington, BR6 8NW ub-total, Locksbottom local centre - main foodstores	2.9 2.9	1.7 1.7	2.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.7 6.7	0.3%
Chislehurst local centre (LBB) - main foodstores	0.0	19.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.7	22.1	1.0%
ub-total Chislehurst local centre - main foorletoree	0.0				0.0				0.0	a		1 0%
amisoury's supersone, nigh street, chisteriurist, pri/ SAS	0.0	19.3	0.0	0.0	0.0	0.0					22.1	1.0%
Jainsbury's Superstore, High Street, Chialehurst, BR7 5AG Jub-total, Chialehurst local centre - main foodstores Sidge/Out of centre supermarkets (LBB) - main foodstores ainsbury's Superstore, Pallant Way, Locksbottom, Opington, BR6 BNZ	0.0	19.3	13.1	0.0	0.0	0.0	3.2	0.0	0.0	0.0	46.8	2.0%
ub-total, Chislehurst local centre - main foodstores dge/Out of centre supermarkets (LBB) - main foodstores ainaburyS Superstore, Pallart Way, Locksbottom, Orpington, BR6 8NZ dit, Springvale Retal Park, Sevenoak Way, Orpington, BR5 3SG	0.0 10.6 5.8	19.1 6.8	13.1 2.2	0.0 0.0	0.8 0.3	0.0 0.0	3.2 0.0	0.0 0.0	0.0	4.9	46.8 20.1	2.0% 0.9%
Ub-bital, Chilehurst local centre - main foodstores dge/Out of centre supermarkets (LBB) - main foodstores anisbury's Supenstone, Pallint Way, Locksbottim, Orgington, BR6 8NZ di, Somorake Realt Park, Sevencake Way, Orgington, BR5 3G di, Sevencake Way, ST Paulis Caray, Orpington, BR5 3AE and & Spencer, Pauler Park, Caray, America, Orgington, BR5 3RP	0.0 10.6 5.8 0.0 0.0	19.1 6.8 7.9 3.4	13.1 2.2 0.3 0.3	0.0 0.0 0.1 0.3	0.8 0.3 0.0 0.0	0.0 0.0 0.0 0.0	3.2 0.0 0.0 0.0	0.0 0.0 0.0 0.0	0.0 0.0 0.0	4.9 0.7 0.0	46.8 20.1 8.9 3.9	2.0% 0.9% 0.4% 0.2%
UL-biotal, ChileHurst local centre - main foodstores dge/Out of centre supermarkets (LBB) - main foodstores ainsbury's Superstore, Pallint Way, Locksbottom, Orgington, BR6 8NZ di, Sofnorale Retal Park, Sevencale Way, Orgington, BR5 SG di, Sevencia Way, ST Pauls Coray, Orpington, BR5 SAE and & Spencer, Norgin Park, Cary, Avenue, Orgington, BR5 SRP ub-biotal, edgelout of centre supermarkets - main foodstores	0.0 10.6 5.8 0.0 0.0 16.4	19.1 6.8 7.9 <u>3.4</u> 37.2	13.1 2.2 0.3 0.3 15.8	0.0 0.0 0.1 0.3 0.3	0.8 0.3 0.0 0.0 1.1	0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.0 0.0 3.2	0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0	4.9 0.7 0.0 5.6	46.8 20.1 8.9 3.9 79.7	2.0% 0.9% 0.4% 0.2% 3.5%
UL-btoll, ChildHurst local centre - main foodstores dge/Out of centre supermarkets (LBB) - main foodstores ainsburys Superstone, Palinit Way, Lockshottom, Orgington, BR6 8NZ dil, Springerke Techtar Sk, Sevencale Way, Orgington, BR5 SAG dil, Sevencale Way, SI Paulis Corg, Orpington, BR5 SAF dirás & Sponcer, Norgan Park, Cary, Avence, Orgington, BR5 SRP ub-btolal, edgelout of centre supermarkets - main foodstores	0.0 10.6 5.8 0.0 0.0	19.1 6.8 7.9 3.4	13.1 2.2 0.3 0.3	0.0 0.0 0.1 0.3	0.8 0.3 0.0 0.0	0.0 0.0 0.0 0.0	3.2 0.0 0.0 0.0	0.0 0.0 0.0 0.0	0.0 0.0 0.0	4.9 0.7 0.0	46.8 20.1 8.9 3.9	2.0% 0.9% 0.4% 0.2%
Jubiototi, Chiefehurat local centre - main foodstores Sidge/Out of centre supermarkets (LBB) - main foodstores anismbny's Superskere Pallant Way, Lochatotmo, Ompolo, BRB 84/2 Mit, Springvale Retail Park, Sevenake Way, Orphoton, BRS 356 darks & Spencer, Nugert Park Corp, Avenue, Ompington, BRS 358 darks & Spencer, Nugert Park Corp, Avenue, Ave	0.0 10.6 5.8 0.0 0.0 16.4 28.1	19.1 6.8 7.9 <u>3.4</u> 37.2 101.3	13.1 2.2 0.3 0.3 15.8 33.9	0.0 0.0 0.1 0.3 0.3 1.7	0.8 0.3 0.0 0.0 1.1 4.3	0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.0 0.0 3.2 3.2	0.0 0.0 0.0 0.0 0.0 2.4	0.0 0.0 0.0 0.0 7.2	4.9 0.7 0.0 5.6 11.5	46.8 20.1 8.9 3.9 79.7 193.7	2.0% 0.9% 0.4% 0.2% 3.5% 8.4%
Uubbolal, Chialehurst local centre - main foodstores digalout of centre supermarkets (LBB) - main foodstores anabuny's Separates Pallant Way, Localations, Orpington, BR6 BN2 Alt, Springevie Retail Park, Sevenake Way, Orpington, BR5 3SG dis Sevence Nusgent Park Cray Avenue, Orpington, BR5 3RP labelad, separate Centre supermarkets - main foodstores tub-bolal - endeated centre supermarkets - main foodstores in tub- tide stores - Ret Music Mus	0.0 10.6 5.8 0.0 0.0 16.4 28.1 0.0 0.4	19.1 6.8 7.9 <u>3.4</u> 37.2 101.3 3.8 1.6	13.1 2.2 0.3 0.3 15.8 33.9 0.3 0.0	0.0 0.0 0.1 0.3 0.3 1.7 0.3 0.0	0.8 0.3 0.0 0.0 1.1 4.3 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.0 0.0 3.2 3.2 0.6 0.0	0.0 0.0 0.0 0.0 2.4 0.0 0.0	0.0 0.0 0.0 7.2	4.9 0.7 0.0 5.6 11.5 0.8 0.0	46.8 20.1 8.9 3.9 79.7 193.7 6.3 1.9	2.0% 0.9% 0.4% 0.2% 3.5% 8.4%
Ubbitel, Chilefeurst local centre - main foodstores dge/Out of centre supermarkets (LBB) - main foodstores amakury's Superstore, Pallen TWay, Lockschotm, Opingion, BR 342 (Secondar Way, Shalls Car, Opingion, Secondar Secondaria) (Secondaria) (Secondaria	0.0 10.6 5.8 0.0 0.0 16.4 28.1 0.0	19.1 6.8 7.9 <u>3.4</u> 37.2 101.3	13.1 2.2 0.3 0.3 15.8 33.9 0.3	0.0 0.0 0.1 0.3 0.3 1.7 0.3	0.8 0.3 0.0 0.0 1.1 4.3	0.0 0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.0 3.2 3.2 0.6	0.0 0.0 0.0 0.0 0.0 2.4	0.0 0.0 0.0 7.2	4.9 0.7 0.0 5.6 11.5	46.8 20.1 8.9 3.9 79.7 193.7 6.3	2.0% 0.9% 0.4% 0.2% 3.5% 8.4%
Ub-botal, Chilehurst local centre - main foodstores dge/Out of centre supermarkets (LBB) - main foodstores annoury's Supenstone, Pallent Way, Lockabdom, Orgington, BR6 8V2 di, Sergeneya Realt Pak, Sevencaka Way, Orgington, BR5 3SG di, Sevence May, St Paulis Gray, Opington, BR5 3RP ub-bital, digeloci of centre supermarkets - main foodstores ub-bital - main foodstores in zone 2 ther in zone 2 ther stores, Optigotin town centre ther stores, Optigotin town centre ther stores, Ohiaiehurst local annote (other zone 2 ther stores, Ohiaiehurst local annote (other zone 2	0.0 10.6 5.8 0.0 16.4 28.1 0.0 0.4 0.0 0.4 0.0 0.0 2.2	19.1 6.8 7.9 3.4 37.2 101.3 3.8 1.6 0.2 0.2 7.4	13.1 2.2 0.3 0.3 15.8 33.9 0.3 0.0 1.8 0.0 0.5	0.0 0.1 0.3 0.3 1.7 0.3 0.3 0.0 0.0 0.0 0.0 0.0	0.8 0.3 0.0 1.1 4.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.0 3.2 3.2 0.6 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 7.2 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	4.9 0.7 0.0 5.6 11.5 0.8 0.0 0.0 0.0 0.0 0.3	46.8 20.1 8.9 79.7 193.7 6.3 1.9 2.0 0.2 19.1	2.0% 0.9% 0.2% 3.5% 8.4% 0.3% 0.1% 0.1% 0.0%
U-botal. Chilshurst local centre - main foodstores signiDiot of centre supermarkets (LBB) - main foodstores minuhry Superkentes, Pallent Wy, Lockabdom, Opmgon, BRS 842 dil, Springviare Retail Park, Sevencalas Way, Orpitigon, BRS 356 di, Seences Way, St Pauls Cino, Opmgron, BRS 358 di Seences Way. St Pauls Cino, Opmgron, BRS 358 di Sebati - main foodstores in zone 2 ther in zone 2 ther stores, Ophington town centre ther stores, Detail Wood district centre ther stores, Lockabdom local centre ther stores, Childhow I conde 2 discidial - main food district centre ther stores, Childhow I conde 2 discidial - other in zone 2 discidial - other in zone 2.	0.0 10.6 5.8 0.0 16.4 28.1 0.0 0.4 0.0 0.0 0.0 2.2 2.6	19.1 6.8 7.9 3.4 37.2 101.3 3.8 1.6 0.2 0.2 0.2 7.4 13.2	13.1 2.2 0.3 0.3 15.8 33.9 0.3 0.0 1.8 0.0 1.8 0.0 0.5 2.6	0.0 0.0 0.1 0.3 0.3 0.3 0.0 0.0 0.0 0.0 1.4 1.8	0.8 0.3 0.0 0.0 1.1 4.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.0 3.2 3.2 0.6 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 0.0 0.0 7.2 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	4.9 0.7 0.0 5.6 11.5 0.8 0.0 0.0 0.0 0.0 0.3 1.1	46.8 20.1 8.9 3.9 79.7 193.7 6.3 1.9 2.0 0.2 1.9.1 2.9.6	2.0% 0.9% 0.4% 0.2% 3.5% 8.4% 0.3% 0.1% 0.1% 0.1% 0.0% 0.8% 1.3%
Ub-botal, Chilakhurst local centre - main foodstores digniDid of centre supermarkets (LBB) - main foodstores antibulys' Superakter, Pallent Wy, Lochabdram, Orpingon, BR6 84/2 kil, Springvake Retail Park, Sevencake Way, Orpington, BR5 35G did, Seences Way, SP Pauls Conv, Orpington, BR5 35E tarke & Spencer, Nugent Park Coray Avenue, Orpington, BR5 35E ub-botal - main foodstores in zone 2 ther in zone 2 ther since, Orpington town centre ther sinces, Path Wood district centre ther stores, Detail out of centre ther stores, Lockabotion local centre ther stores, 12-botal - main 2, Jone 2, doi:doi: =	0.0 10.6 5.8 0.0 16.4 28.1 0.0 0.4 0.0 0.4 0.0 0.0 2.2	19.1 6.8 7.9 3.4 37.2 101.3 3.8 1.6 0.2 0.2 7.4	13.1 2.2 0.3 0.3 15.8 33.9 0.3 0.0 1.8 0.0 0.5	0.0 0.1 0.3 0.3 1.7 0.3 0.3 0.0 0.0 0.0 0.0 0.0	0.8 0.3 0.0 1.1 4.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.0 3.2 3.2 0.6 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 7.2 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	4.9 0.7 0.0 5.6 11.5 0.8 0.0 0.0 0.0 0.0 0.3	46.8 20.1 8.9 79.7 193.7 6.3 1.9 2.0 0.2 19.1	2.0% 0.9% 0.2% 3.5% 8.4% 0.3% 0.1% 0.1% 0.0%
Ubbitel, ChileHurst local centre - main foodstores digelOut of centre supermarkets (LBB) - main foodstores ambury's Supensione, Pallini Way, Lockstottim, Orgington, BRS BK2 (a), Gerences Real Pack, Sevensake May, Orgington, BRS SK3 (a), Gerences August Pack, Sevensake May, Orgington, BRS SK3 (a), Gerences August Pack, Sevensake May, Orgington, BRS SK3 (b), Sevensake May, St Pauls Card, Orgington, BRS SK3 (b), Sevensake May, St Pauls Card, Orgington, BRS SK3 (b), Sevensake May, St Pauls Card, Sevensake May, Seve	0.0 10.6 5.8 0.0 16.4 28.1 0.0 0.4 0.0 0.0 0.0 2.2 2.6	19.1 6.8 7.9 3.4 37.2 101.3 3.8 1.6 0.2 0.2 0.2 7.4 13.2	13.1 2.2 0.3 0.3 15.8 33.9 0.3 0.0 1.8 0.0 1.8 0.0 0.5 2.6	0.0 0.0 0.1 0.3 0.3 0.3 0.0 0.0 0.0 0.0 1.4 1.8	0.8 0.3 0.0 0.0 1.1 4.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.0 3.2 3.2 0.6 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 0.0 0.0 7.2 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	4.9 0.7 0.0 5.6 11.5 0.8 0.0 0.0 0.0 0.0 0.3 1.1	46.8 20.1 8.9 3.9 79.7 193.7 6.3 1.9 2.0 0.2 1.9.1 2.9.6	2.0% 0.9% 0.4% 0.2% 3.5% 8.4% 0.3% 0.1% 0.1% 0.1% 0.0% 0.8% 1.3%
Ubbotel. Chistehurst local centre - main foodstores gige/Cut of centre supermarkets (LBB) - main foodstores dipa/Cut of centre supermarkets (LBB) - main foodstores dix Springevale Retail Park, Sevencake Way, Orpington, BPS 32G dix Springevale Retail Park, Sevencake Way, Orpington, BPS 32G dix Springevale Retail Park, Sevencake Way, Orpington, BPS 32G dix Springevale Retail Park, Sevencake Way, Orpington, BPS 32G dix Springevale Retail Park, Sevencake Way, Orpington, BPS 32G dix Springevale Retail Park, Sevencake Way, Orpington, BPS 32G dix Springevale Retail Park, Sevencake Way, Orpington, BPS 32G dix Springevale Retail Park, Sevencake Way, Orpington, BPS 32G dix Springevale Retail Park, Sevencake Way, Orpington, BPS 32G dix Springevale Retail Park, Sevencake Way, Orpington, BPS 32G dix Springevale Retail Park, Sevencake Way, Orpington, BPS 32G dix Springevale Retail Park, Sevencake Way, Orpington, BPS 32G dix Springevale Retail Park, Sevencake Way, Orpington, BPS 32G dix Springevale Retail Park, Sevencake Way, Orpington, BPS 32G dix Springevale Retail Park, Sevencake Way, Orpington, BPS 32G dix Springevale Retail Park, Sevencake Way, Orpington, BPS 32G digin Hill local centre (LBB) - main foodstores	0.0 10.6 5.8 0.0 0.0 16.4 28.1 0.0 0.4 0.0 0.0 0.0 0.0 0.0 0.0	19.1 6.8 7.9 3.4 37.2 101.3 3.8 1.6 0.2 0.2 7.4 13.2 114.5	13.1 2.2 0.3 0.3 15.8 33.9 33.9 0.3 0.0 0.0 0.0 0.5 2.6 36.5	0.0 0.1 0.3 0.3 0.3 0.3 0.0 0.0 0.0 0.0 0.0 0.0	0.8 0.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.0 3.2 3.2 0.5 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.5 0.0 0.0	00 00 00 00 24 00 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 7.2 00 00 00 00 00 00 00 00 00 00 00 00 00	4.9 0.7 0.0 5.6 111.5 0.8 0.0 0.0 0.0 0.0 0.0 0.0 0.3 1.1 12.6	46.8 20.1 8.9 3.9 78.7 193.7 193.7 6 3 19 2.0 0.2 19.1 29.6 223.3	2.0% 0.9% 0.4% 0.2% 3.5% 8.4% 0.1% 0.1% 0.1% 0.1% 0.1% 9.7%
bub-botal, Chilehurst local centre - main foodstores dgel/Out of centre supermarkets (LBB) - main foodstores amakurs /s Superstore, Pallent Way, Locksoftorm, Opingion, BB 342 dgel/Out of centre supermarkets - main foodstores arks & Soencer, Nugert Park Cray, Yonghon, BB 342 dde Sevensek Way, Si Pauls Cray, Yonghon, BB 342 ub-botal - main foodstores in zone 2 ther in zone 2 ther in zone 2 dtal, locations in zone 2 cations in zone 3 ggin Hill local centre (LBB) - main foodstores arks Sagen Ha, This Sage	0.0 10.6 5.8 0.0 16.4 28.1 0.0 0.4 0.0 0.0 0.0 2.2 2.6	19.1 6.8 7.9 3.4 37.2 101.3 3.8 1.6 0.2 0.2 0.2 7.4 13.2	13.1 2.2 0.3 0.3 15.8 33.9 0.3 0.0 1.8 0.0 1.8 0.0 0.5 2.6	0.0 0.0 0.1 0.3 0.3 0.3 0.0 0.0 0.0 0.0 1.4 1.8	0.8 0.3 0.0 0.0 1.1 4.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.0 3.2 3.2 0.6 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 0.0 0.0 7.2 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	4.9 0.7 0.0 5.6 11.5 0.8 0.0 0.0 0.0 0.0 0.3 1.1	46.8 20.1 8.9 3.9 79.7 193.7 6.3 1.9 2.0 0.2 1.9.1 2.9.6	2.0% 0.9% 0.4% 0.2% 3.5% 8.4% 0.3% 0.1% 0.1% 0.1% 0.0% 0.8% 1.3%
Ubbitel, Chilefeurst local centre - main foodstores dipolicit of centre supernantets (LBB) - main foodstores abiditys Supercess Dalent Way, Localestimu, Orgingen, BBS BMZ bill, Springevale Retal Park, Sevenake Way, Orpringen, BBS BMZ darks & Spencer, Nugent Park Cray, Vormus, Orpringen, BBS SAE lateks & Spencer, Nugent Park Cray, Vormus, Orpringen, BBS SAE ubbitel - effective supernates - main foodstores ubbitel - effective supernates - main foodstores there in zone 2 there in zone 2 there in zone 2 ubbitel - officient course matters there stores, Ptel Wood district centre there stores, Instel Mood district centre there stores, Localestorm local centre disployed - officer in zone 2 otal, locations in zone 2 otal, locations in zone 2 otal, locations in zone 3 giggin Hill local centre (LBB) - main foodstores substole, Biggin Hill Nord SBE	0.0 10.6 50 0.0 0.0 16.4 28.1 0.0 0.4 0.4 0.4 0.4 0.4 0.4 0.4	19.1 6.8 7.9 3.4 37.2 101.3 3.8 1.6 0.2 7.4 13.2 114.5	13.1 2.2 0.3 0.3 15.8 33.9 0.3 0.0 1.8 0.0 5 2.6 36.5 36.5	0.0 0.0 0.1 0.3 0.3 1.7 0.3 0.0 0.0 0.0 0.0 0.0 1.4 1.8 3.5	0.8 0.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.0 3.2 3.2 3.2 0.6 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 00 00 24 00 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 7.2 00 00 00 00 00 00 00 00 00 00 64 64 13.6	4 9 0.7 0.0 11.5 0.8 0.0 0.0 0.0 0.0 0.3 1.1 12.6	46.8 20.1 8.9 3.9 78.7 193.7 6.3 1.9 2.0 0.2 0.2 19.1 29.6 223.3	2.0% 0.9% 0.4% 0.2% 3.5% 8.4% 0.3% 0.1% 0.1% 0.1% 0.1% 9.7%
Ub-btal, Chilehurst local centre - main foodstores digiDiot of centre augermaneters (LBB) - main foodstores discorps Superatore Tablent Wy, Localadam, Organgen, BBS BMZ dis. Springevale Retail Park, Sevenate Way, Organigon, BBS SAG dis. Springevale Retail Park, Sevenate Way, Organigon, BBS SAG darke & Speencer, Nugert Park Core, Yongton, BBS SAG discore and the sevenate Sevenates - main foodstores dub-total - deploted or dente supermarkets - main foodstores dub-total - deploted or dente supermarkets - main foodstores dub-total - main foodstores in zone 2 ther In zone 2 ther In zone 2 ther stores, PGS Wood district centre ther stores, Localabottom local centre dire stores, Localabottom local centre displotundo centre (Josal Indea / Golf zone 2 dotal, locations in zone 2 dotal, locations in zone 2 dotal, locations in zone 3 dotald, Biggin Hill local centre (LBB) - main foodstores Jachedu, Biggi	00 105 50 00 00 164 281 00 04 00 04 00 02 25 308 00 00 00 00 00 00 00 00 00	19.1 6.8 7.9 3.4 101.3 101.3 101.3 101.3 101.3 101.3 101.3 101.4 101.4 101.5 101.5	13.1 2.2 0.3 0.3 15.8 33.9 0.3 0.3 0.0 1.8 0.5 0.5 36.5 36.5 7.1	0.0 0.0 0.1 0.3 0.3 0.0 0.0 0.0 0.0 0.0 1.4 1.8 3.6 0.0 0.0 0.0 0.0 0.0 0.0	08 03 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 00 00 00 00 00 00 00 00 00 00	32 00 02 32 32 32 32 06 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 24 00 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 7.2 00 00 00 00 00 00 00 00 00 00 00 00 00	4 9 07 00 5.5 11.5 08 00 00 00 00 00 00 00 00 00 00 00 00	46.8 20.1 3.9 76.7 193.7 6.3 1.9 2.0 0.2 0.2 1.0 1.0 1.0 1.0 1.0 2.0 6.3 1.9 2.0 2.0 2.0 2.0 3.0 9 2.0 1.0 3.0 9 3.0 7 7.7 7 7.7 7 7.7 7 7.7 7 7.7 7 7 8.7 7 7 7	2.0% 0.9% 0.4% 0.2% 3.5% 8.4% 0.3% 0.1% 0.0% 0.0% 0.0% 9.7% 9.7%
ub-btdl, Chistehurst local centre - main foodstores dge/Out of centre supernarkets (LBB) - main foodstores amakurs Superstore, Pallen Way, Lockshottm, Opingion, BB 842 (a Serversk Way, SP Palls City, Opingion, BB 342 (d Serversk Way, SP Palls City, Opingion, BB 342 (d Serversk Way, SP Palls City, Opingion, BB 342 (d Serversk Way, SP Palls City, Opingion, BB 342 (d Serversk Way, SP Palls City, Opingion, BB 342 (d Serversk Way, SP Palls City, Opingion, BB 342 (d Serversk Way, SP Palls City, Opingion, BB 342 (d Serversk Way, SP Palls City, Opingion, BB 342 (d Serversk Way, SP Palls City, Opingion, BB 342 (d Serversk Way, SP Palls City, Opingion, BB 342 (d Serversk Way, SP Palls City, Opingion, BB 342 (d Serversk Way, SP Palls City, Opingion, BB 342 (d Serversk Way, SP Palls City, Opingion, BB 342 (d Serversk Way, Serversk Way, Serversk Way, Serversk Magnet, Serv	00 10.6 50 00 00 16.4 00 00 00 00 22.5 30.8 00 00 00 00 00 00 00 00 00 0	19.1 6.8 7.9 37.2 37.2 101.3 3.8 1.6 0.2 0.2 7.4 13.2 114.5 114.5 0.0 0.0 0.0 0.0	13.1 22 0.3 15.8 33.9 0.3 0.3 0.0 1.8 0.5 2.8 36.5 11.8 11.8 11.8 7.1 7.1	00 00 01 03 03 03 03 03 03 03 03 00 00 00 00 00	08 03 00 1.1 43 00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.2 3.2 3.2 0.6 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.5 0.5	00 00 00 00 24 00 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 7.2 00 00 00 00 00 00 00 00 00 00 00 00 00	4 9 07 07 07 07 07 07 07 07 07 07 07 07 07	46.5 20.1 8.9 79.7 193.7 6.3 1.9 2.0 0.2 1.0 1.1 1.0 1.1 2.2 6.5 223.3 15.3 15.3 14.3	2.0% 0.9% 0.4% 0.2% 3.5% 8.4% 0.1% 0.1% 0.1% 0.1% 1.3% 9.7% 9.7%
Jub-botal, Chilatehurst local centre - main foodstores dgel/Out of centre supermarkets (LBB) - main foodstores amakury's Superstone, Pallent Way, Locksoftom, Opingion, BB 342 di Sevensek Way, SP Palls Cito, Opingion, BB 342 di Sevensek Way, Opingion hom centre ther atome. 2 ther atome 2 ther atome 2 ther stores, Palls Wood district centre ther stores, Locksbottom local centre ther stores, Palls Wood district centre ther stores, 2 otal, locations in zone 2 cettions in zone 3 ggin Hill local centre (LBB) - main foodstores tabbotad, Biggin Hill, Nick 32B ub-btad, Biggin Hill local centre or main foodstores tabbotad, Biggin Hill local centre (LBB) - main foodstores ream Some Area Seven Centre Seven	00 105 50 00 00 164 281 00 04 00 04 00 02 25 308 00 00 00 00 00 00 00 00 00	19.1 6.8 7.9 3.4 101.3 101.3 101.3 101.3 101.3 101.3 101.3 101.4 101.4 101.5 101.5	13.1 2.2 0.3 0.3 15.8 33.9 0.3 0.3 0.0 1.8 0.5 0.5 36.5 36.5 7.1	0.0 0.0 0.1 0.3 0.3 0.0 0.0 0.0 0.0 0.0 1.4 1.8 3.6 0.0 0.0 0.0 0.0 0.0 0.0	08 03 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 00 00 00 00 00 00 00 00 00 00	32 00 02 32 32 32 32 06 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 24 00 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 7.2 00 00 00 00 00 00 00 00 00 00 00 00 00	4 9 07 00 5.5 11.5 08 00 00 00 00 00 00 00 00 00 00 00 00	46.8 20.1 3.9 76.7 193.7 6.3 1.9 2.0 0.2 0.2 1.0 1.0 1.0 1.0 1.0 2.0 6.3 1.9 2.0 2.0 2.0 3.0 9 2.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1	2.0% 0.9% 0.4% 0.2% 3.5% 8.4% 0.3% 0.1% 0.0% 0.0% 0.0% 9.7% 9.7%
Ub-bold, Chilabehurst lood centre - main foodstores diga/Did of centre supermarkets (LBB) - main foodstores minuty/S Superskier, Pallent Wy, Lochadom, Orgingon, BRS 842 kii, Springevale Retail Park, Sevenaki Way, Orpington, BRS 353 di Geenoaki Way, Shauls Cong, Orgington, BRS 354 ub-bolat - edipado do reter supermarkets - main foodstores ub-bolat - main foodstores in zone 2 ther in zone 2 ther stores, Orbington town centre ther stores, Path Wood disinct centre dishoundod centre (LBB) - main foodstores laftores, Main Road, Bigain HII. NH 53B Laftores, Main Road, Bigain HII. NH 53B Laftores, Green Street, Orpington, BR 68 BG Labtodial, Stores I centre , main foodstores laftores, High Street, Green Street, Orpington, BR 68 BG Labtodial - main foodstores in zone 3 ther in zone 3	00 10.6 50 00 00 16.4 00 00 00 00 22.5 30.8 00 00 00 00 00 00 00 00 00 0	19.1 6.8 7.9 37.2 37.2 101.3 3.8 1.6 0.2 0.2 7.4 13.2 114.5 114.5 0.0 0.0 0.0 0.0	13.1 22 0.3 15.8 33.9 0.3 0.3 0.0 1.8 0.5 2.8 36.5 11.8 11.8 11.8 7.1 7.1	00 00 01 03 03 03 03 03 03 03 03 00 00 00 00 00	08 03 00 1.1 43 00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.2 3.2 3.2 0.6 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.5 0.5	00 00 00 00 24 00 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 7.2 00 00 00 00 00 00 00 00 00 00 00 00 00	4 9 07 07 07 07 07 07 07 07 07 07 07 07 07	46.5 20.1 8.9 79.7 193.7 6.3 1.9 2.0 0.2 1.0 1.1 1.0 1.1 2.2 6.5 223.3 15.3 15.3 14.3	2.0% 0.9% 0.4% 0.2% 3.5% 8.4% 0.1% 0.1% 0.1% 0.1% 1.3% 1.3% 9.7% 0.7%
Ub-btal, Chilehurst local centre - main foodstores digiDiot of centre augermaneters (LBB) - main foodstores discorps Superatore Tablent Wy, Localadam, Organgen, BBS BMZ dis. Springevale Retail Park, Sevenate Way, Organigon, BBS SAG dis. Springevale Retail Park, Sevenate Way, Organigon, BBS SAG darke & Speencer, Nugert Park Core, Yongton, BBS SAG discore and the sevenate Sevenates - main foodstores dub-total - deploted or dente supermarkets - main foodstores dub-total - deploted or dente supermarkets - main foodstores dub-total - main foodstores in zone 2 ther In zone 2 ther In zone 2 ther stores, PGS Wood district centre ther stores, Localabottom local centre dire stores, Localabottom local centre displotundo centre (Josal Indea / Golf zone 2 dotal, locations in zone 2 dotal, locations in zone 2 dotal, locations in zone 3 dotald, Biggin Hill local centre (LBB) - main foodstores Jachedu, Biggi	00 106 58 00 00 164 281 00 04 00 04 00 02 28 30.8 00 00 00 00 00 00 00 00 00 0	19.1 6.8 7.9 3.4 3.7.2 101.3 101.3 101.3 101.3 0.2 0.2 0.2 7.4 13.2 114.5 0.0 0.0 0.0 0.0 0.0 3.4 3.4 3.4	12.1 22 0.3 0.3 15.8 33.9 0.3 0.0 1.8 0.5 2.6 36.5 36.5 7.1 7.1 7.1 7.1 18.9	00 00 01 03 03 03 03 00 00 00 00 00 00 00 00 00	08 03 00 00 11 43 00 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 00 00 00 00 00 00 00 00 00 00	32 00 00 32 32 32 06 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 00 24 00 00 00 00 00 00 00 00 00 00 00 00 00	00 00 7.2 00 00 00 00 00 00 00 00 6.4 13.6 13.6 00 00 00 00 00 00 00 00 00 00 00 00 00	4 9 07 00 58 115 08 00 00 03 1.1 126 00 00 00 00 00 00 00 00 00 0	46.5 20.1 3.9 79.7 198.7 6.3 19 20 0.2 19.1 29.6 223.3 15.3 15.3 14.3 14.3 29.5	2.0% 0.9% 0.4% 3.5% 8.4% 0.3% 0.1% 0.1% 0.1% 0.7% 9.7% 0.7% 0.7% 0.7% 0.7% 0.6% 1.3%

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative convenience goods need forecasts

Tab e CV5a Conven ence goods spend ng patterns 2024		don nueu										
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	1	
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	TOTAL	TOT
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	9
cations in zone 4												
wanley - main foodstores	0.5		0.0	23.5	0.2	0.0		2.0	0.0	7.4	40.0	1.9
sda Supercentre, London Road, Swanley, BR8 7UN Idi, St Mary's Road, Swanley, BR8 7BU	8.5 4.6	0.4	0.0	23.5	0.2	0.0	0.0	3.9 0.0	0.0	7.4 1.1	43.8 19.5	1.3
ub-total - Swanley main foodstores	13.0	0.4	0.0	37.1	0.5	0.0	0.0	3.9	0.0	8.5	63.3	2.5
ther in zone 4												
ther stores, Swanley	0.0	1.5	0.0	4.0	0.8	0.0	1.1	0.0	0.8	0.0	8.2	0.
Other locations, zone 4	0.0	0.0	0.0	5.9	0.0	0.0	0.0	0.0	0.0	1.2	7.1 15.3	0.
ub-total - other in zone 4	0.0	1.5	0.0	10.0		0.0	1.1	0.0	0.8	1.2	15.3	0.
otal, locations in zone 4	13.0	1.9	0.0	47.1	1.3	0.0	1.1	3.9	0.8	9.6	78.7	3.4
ocations in zone 5 evenoaks - main foodstores												
ainsbury's Superstore, Otford Road, Sevenoaks, TN14 5EG	0.0	1.8	5.4	4.4	11.7	10.0	0.0	0.0	0.0	0.0	33.3	13
Idi, Otford Road, Sevenoaks, TN14 5EG	0.0	0.0	0.9	1.6	6.0	4.2	2.6	0.0	0.0	0.0	15.4	0.
ib-total - Sevenoaks main foodstores	0.0	1.8	6.3	6.0	17.7	14.2	2.6	0.0	0.0	0.0	48.7	2.
ther in zone 5 ther stores, Sevenoaks (zone 5 part)	0.0	0.4	1.0	0.0	1.3	0.6	0.0	0.0	0.0	0.0	3.3	0.
ther locations, zone 5	0.4	0.0	0.1	0.7	3.8	0.0	0.0	0.0	0.0	0.0	5.1	0.
ub-total - other in zone 5	0.4	0.4	1.2	0.7	5.1	0.6	0.0	0.0	0.0	0.0	8.4	0.
otal, locations in zone 5	0.4	2.2	7.4	6.7	22.9	14.8	2.6	0.0	0.0	0.0	57.1	2.
ocations in zone 6 evenoaks - main foodstores												
esco Superstore, Aisher Way, Riverhead / Dunton Green, Sevenoaks, TN13 2	0.0	0.0	1.3	0.2	9.5	27.5	0.0	0.0	0.0	0.0	38.4	1.
aitrose, High Street, Sevenoaks, TN13 1JR	0.0	0.0	0.0	0.5	2.4	9.8	0.0	0.0	0.0	0.0	12.7	0.
II, London Road, Sevenoaks, TN13 2JD	0.0	0.0	1.6	0.2	1.2	5.6	0.5	0.0	0.0	0.0	9.2	0.
ub-total - Sevenoaks main foodstores	0.0	0.0	2.9	0.9	13.0	42.9	0.5	0.0	0.0	0.0	00.2	2.
ther in zone 6												
ther stores, Sevenoaks (zone 6 part)	0.6	0.0	0.0	0.0	1.5	7.6	0.0	0.0	3.7	0.0	13.4	0.
xted (all stores)	0.0	0.0	0.0	0.0	0.0	4.0	0.6	0.0	0.0	0.9	5.5	0.
(esterham (all stores)	0.0	0.0	0.0	0.0	0.0	4.2	0.0	0.0	0.0	0.0	4.2	0.
ther locations, zone 6 ub-total - other in zone 6	0.0	0.0	0.0	0.0	0.0	2.5	0.0	0.0	0.0	0.0	2.5	0.
otal, locations in zone 6	0.6	0.0	2.9	0.9	14.6	61.2	1.1	0.0	3.7	0.9	85.8	3.
ocations in zone 7												
Varlingham - main foodstores												
ainsbury's Superstore, Limpsfield Road, Warlingham, CR6 9DY ub-total - Warlingham main foodstores	0.0	0.0	1.1	0.0	0.0	5.1 5.1	34.7 34.7	0.0	0.0	0.0	40.9 40.9	1.
	0.0	0.0		0.0	0.0	0.1		0.0	0.0	0.0	40.0	1.4
elsdon - main foodstores												
ainsbury's Superstore, Addington Road, Selsdon, CR2 8LA di, Addington Road, Selsdon, CR2 8LE	0.0 2.3	0.0	0.0 0.0	0.0	0.0	0.0	25.8 11.6	1.8 9.0	0.0	0.0	27.6 23.8	1.
Idi, Addington Road, Selsdon, CR2 8LE eland, Addington Road, Selsdon, CR2 8LD	2.3	0.0	0.0	0.0	0.0	0.9	11.6 0.0	9.0 1.9	0.0	0.0	23.8	1.) 0.
ib-total - Selsdon main foodstores	2.3	0.0	0.0	0.0	0.0	0.9	37.4	12.6	0.0	0.0	53.2	2.
anderstead - main foodstores			a -		<i></i>	a -						
altrose, Limpsfield Road, Sanderstead, CR2 9LE Jb-total - Sanderstead main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	10.2	2.6	0.0	0.0	12.7 12.7	0.
	0.0	0.0	0.0	0.0	0.0	0.0	10.1	2.0	0.0	0.0	12.1	0.
ew Addington - main foodstores												
dl, Parkway, New Addington, CR0 0LA	0.0	0.0	2.3	0.0	0.0	0.0	13.5	1.8	0.0	0.0	17.6	0.3
ub-total - New Addington main foodstores	0.0	0.0	2.3	0.0	0.0	0.0	13.5	1.8	0.0	0.0	17.6	0.
rley												
isco Extra, Purley Road, Purley, Croydon, CR8 2HA	0.0	0.0	0.0	0.0	0.0	0.0	31.4	0.0	0.0	0.0	31.4	1.
Ib-total - Purley main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	31.4	0.0	0.0	0.0	31.4	1.
ub-total - main foodstores in zone 7	2.3	0.0	3.4	0.0	0.0	6.0	127.2	17.0	0.0	0.0	155.8	6
her in zone 7												
her stores, Warlingham	0.0	0.0	0.0	0.0	0.0	0.0	1.7	0.0	0.0	0.0	1.7	0
ther stores, Selsdon ther stores, Sanderstead	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0. 0.
ther stores. New Addington	0.0	0.0	0.6	0.0	0.0	0.9	4.0	1.9	0.0	0.0	7.5	0.
ther stores, Purley	0.0	0.0	0.0	0.0	0.0	0.0	1.4	0.0	0.0	0.0	1.4	0.
	0.4	0.0	0.6	0.0	0.0	0.0	17.1	7.6	2.9	0.0	28.7	1.
ther locations, zone 7		0.2										
Other locations, zone 7 Sub-total - other in zone 7	0.4	0.0	1.2	0.0	0.0	0.9	24.7	9.5	2.9	0.0	39.7	1.5

	Zone 1 Bromley MTC	Zone 2	Zone 3	Zone 4 Swanley	Zone 5 Shoreham &	Zone 6 Sevenoaks	Zone 7 Croydon	Zone 8	Zone 9 Lewisham	Zone 10 Sidcup &	TOTAL	TOTAL
	& Beckenham £m	Orpington £m	Biggin Hill £m	£m	Kemsing £m	£m	South £m	Croydon North £m	£m	<u>Bexley</u> £m	£m	%
.ocations in zone 8 Srystal Palace district centre (LBB) - main foodstores												
insbury's Superstore, Westow Street, Crystal Palace, SE19 3RW b-total - Crystal Palace district centre main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	19.7 19.7	4.7	0.0	24.5 24.5	1.1% 1.1%
'hornton Heath - main foodstores												
esco Superstore, Brigstock Road, Thornton Heath, CR7 8RX celand, Brigstock Road, Thornton Heath, CR7 8RX	0.0	0.8	0.0	0.0	0.0	0.0	0.0	26.9 0.0	0.0	0.0	27.7	1.2%
Sainsbury's Superstore, Whitehorse Lane, Thornton Heath, SE25 6XB Sub-total - Thornton Heath main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.0 32.9	0.0	0.0	6.0 33.7	0.3%
Other locations - main foodstores Lidl, Hermitage Lane, Norbury, SW16 3LH	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.1	0.0	0.0	9.1	0.4%
Lidl, London Road, Croydon, CR0 2RF Aldi, Station Road, South Norwood, SE25 5AJ	0.0 0.0 0.0	0.0 0.0 0.0	0.0 0.0 0.0	0.0 0.0 0.0	0.0 0.0 0.0	0.0 0.0 0.0	1.1 0.0 0.0	10.6 14.9 4.5	0.0 0.0 0.0	0.0 0.0 0.0	11.6 14.9 4.5	0.5% 0.7% 0.2%
Sainsbury's Superstore, Streatham High Road, Streatham Vale, SW16 3PY Sub-total - other main foodstores in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	1.1	39.1	0.0	0.0	40.2	1.8%
Other in zone 8												
Other stores, Crystal Palace district centre Other stores, Thornton Heath	0.0	0.0	0.0 0.0	0.0	0.0	0.0	0.0 0.0	3.0 3.3	1.2 0.0	0.0	4.2 3.3	0.2% 0.1%
Dther locations, zone 8 Sub-total - other in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	0.2	39.5 45.7	7.9 9.1	0.0	47.7 55.1	2.1%
Total, locations in zone 8 Of which, main foodstores in LBB in zone 8)	0.0	0.8	0.0	0.0	0.0	0.0	1.3	137.5 19.7	13.9 4.7	0.0	153.5	6.7%
	0.0	0.0	0.0	0.0	0.0	0.0	0.0			0.0		
.ocations in zone 9 Mottingham local centre (LBB) - main foodstores												
Lidi, Mottingham Road, Mottingham, SE9 4QW Sub-total - Mottingham local centre main foodstores	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	6.8 6.8	5.5 5.5	12.6 12.6	0.5%
Burnt Ash Lane neighbourhood centre (LBB) - main foodstores												
.idl, Burnt Ash Lane, Sundridge Park, Bromley, BR1 5AB Sub-total, Burnt Ash Lane neighbourhood centre main foodstores	23.8 23.8	0.5	0.0	0.0	0.0	0.0	0.0	0.0	6.9 6.9	0.0	31.2 31.2	1.4%
.ewisham - main foodstores												
Asda Supermarket, Thurston Point, Lewisham, SE13 7SD Fesco Superstore, Lewisham Road, Lewisham, SE13 7PA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	18.2 13.2	0.4 0.0	18.6 13.7	0.8%
Sainsbury's Superstore, Lewisham Centre, Lewisham, SE13 7EP celand, Lewisham High Street, Lewisham, SE13 6AA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.7 10.0	0.0	3.7 10.0	0.2% 0.4%
IL Lee High Road, Lewisham, SEI 35 PR Ib-total - Lewisham main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	12.0 57.1	0.0	12.0 58.0	0.5%
atford - main foodstores esco Superstore, Winslade Way, Catford, SE6 4JU Idi, Rushey Green, Catford, SE6 4JD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	11.5	0.0	11.5	0.5%
Idi, Rushey Green, Catford, SE6 4JD Sub-total - Catford main foodstores	0.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.0 18.5	0.0	7.8	0.3%
ee Green - main foodstores												
Sainsbury's Superstore, Burnt Ash Road, Blackheath, SE12 8PZ Sub-total - Lee Green main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	34.8 34.8	1.8 1.8	36.6 36.6	1.6% 1.6%
Other locations - main foodstores												
Sainsbury's Superstore, Southend Lane, Bell Green, SE26 4PU Ndi, Bell Green Retail Park, Bell Green, SE26 4PU	12.8 7.2	0.0	0.0	0.0	0.0 0.0	0.0 0.0	0.0 0.0	0.7	34.7 9.3	0.0 0.0	48.1 16.6	2.1% 0.7%
Sub-total - other main foodstores in zone 9	20.0	0.1	0.0	0.0	0.0	0.0	0.0	0.7	43.9	0.0	64.7	2.8%
Dther in zone 9 Dther stores, Mottingham local centre	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.9	4.4	5.4	0.2%
ther stores, Lewisham ther stores, Catford	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	24.4 18.2	4.4 0.6 0.0	25.7 18.2	0.2% 1.1% 0.8%
ther stores, Lee Green	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.1	0.0	2.1	0.1%
ther locations, zone 9 iub-lotal - other in zone 9	4.8 5.2	0.0	0.5	0.0	0.0	0.0	0.0	20.6	144.5	1.7 6.8	172.1 223.6	7.5% 9.8%
otal, locations in zone 9 Of which, main foodstores in LBB in zone 9)	49.8 23.8	1.0 0.9	0.5	0.0	0.0	0.0	0.2	21.8 0.0	358.1 13.7	14.5 5.5	446.1	19.5%
_ocations in zone 10 Bexleyheath - main foodstores												
sda Supermarket, Crook Log, Bexleyheath, DA6 8EQ sda Superstore, Graham Road, Broadway, Bexleyheath, DA6 7BN	1.9 0.0	1.1 0.0	0.0	0.9	0.0	0.0	0.0	0.0	0.0	4.9 10.3	8.7 10.3	0.4%
idl, Broadway, Bexleyheath, DA6 7LN ainsbury's Superstore, Broadway, Bexleyheath, DA6 7DF	1.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0 5.7	7.7 1.3	8.8 7.2	0.4%
ub-total - Bexleyheath main foodstores	3.0	1.1	0.0	1.1	0.0	0.0	0.0	0.0	5.7	24.2	35.1	1.5%
i ltham - main foodstores ainsbury's Superstore, Philipot Path, Eltham, SE9 5DL	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.0	22.2	26.1	1.1%
idl, Eltham High Street, Eltham, SE9 1TQ seland, High Street, Eltham, SE9 1BQ	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	8.5 0.0	3.9 6.8	12.8 6.8	0.6% 0.3% 0.2%
arks & Spencer, Eltham High Street, Eltham, SE9 1TQ ub-total - Eltham main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.9 36.9	3.9 49.7	0.2%
idcup - main foodstores												
asco Superstore, Edgington Way, Ruxley, Sidcup, DA14 5BN (Foots Cray/Orpi dl, Foots Cray High Street, Foots Cray, Sidcup, DA14 5HJ	0.0	19.2 2.6	0.2	7.6 1.3	0.0	0.0	0.0 0.0	0.0	3.2 3.5	34.0 11.4	66.1 18.8	2.9% 0.8%
Aorrisons Superstore, Jenner Close, Sidcup, DA14 6BF Jub-total - Sidcup main foodstores	0.0	0.0 21.8	0.4	0.4 9.3	0.0	0.0	0.0	0.0	1.1 7.9	21.1 66.5	23.0 107.8	1.0% 4.7%
ther in zone 10												
other stores, Bexleyheath Other stores, Eitham	0.0 0.0	0.7 0.0	0.1	0.1 0.0	0.0	0.0	0.0	0.0	1.2 1.2	3.6 0.3	5.7 1.5	0.2% 0.1%
Other stores, Sidcup Other locations, zone 10	0.0 0.0	1.6 1.8	0.0	0.1 0.6	0.6	0.0	0.0	0.0	0.0 1.0	5.9 29.2	8.3 32.9	0.4% 1.4%
ub-total - other in zone 10	0.0	4.1	0.1	0.8	0.6	0.4	0.0	0.0	3.4 29.4	39.0	48.4 241.0	2.1% 10.5%
stal locations in zone 10												
rotal, locations in zone 10	4.8 336.9	27.3	82.8	69.3	47.2	88.3	189.1	247.7	454.9	212.7	1,895.2	82.7%

Bromley Retail & Leisure Study 2024 Firstpian for London Borough of Bromley Appendix: Quantitative convenience goods need forecasts Tab e CVSa. Conven ence goods spend ng patterns. 2024

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	1	
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	TOTAL	TOTAL
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
Locations outside survey area												
Aldi, Brighton Road, Coulsdon, CR5 2NH	0.0	0.0	0.0	0.0	0.0	0.0	6.3	0.0	0.0	0.0	6.3	0.3%
Aldi, Roman Way, Crayford, DA1 4FY	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.6	6.6	0.3%
Asda Superstore, Marlowe Way, Croydon, CR0 4XS	1.9	0.0	0.0	0.0	0.0	0.0	4.8	12.9	0.0	0.0	19.6	0.9%
Lidl, Bellenden Road, Peckham, SE15 5BA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.7	24.9	0.0	25.6	1.1%
Lidl, Instone Road, Dartford, DA1 2FG	0.0	0.0	0.0	2.6	0.0	0.0	0.0	0.0	0.0	0.4	2.9	0.1%
Marks & Spencer, Bluewater, Dartford, Greenhithe, DA9 9SD	0.0	0.0	0.0	2.0	0.0	0.0	0.0	0.0	0.0	0.0	2.1	0.1%
Marks & Spencer, North End, Croydon, CR9 1SH	0.0	0.0	0.0	0.0	0.0	0.0	11.0	2.9	0.0	0.0	13.9	0.6%
Morrisons Superstore, East Hill, Oxted, RH8 9AE	0.0	0.0	2.4	0.0	0.1	12.7	1.1	0.0	0.0	0.0	16.3	0.7%
Sainsbury's Superstore, Stadium Way, Crayford, Dartford, DA1 4HW	0.0	0.0	1.5	3.4	0.0	0.0	0.0	0.0	0.0	27.5	32.4	1.4%
Sainsbury's Superstore, Trafalgar Way, Croydon, CR0 4XT	0.0	0.0	0.0	0.0	0.0	0.0	6.6	6.5	0.0	0.0	13.1	0.6%
Tesco Superstore, Embassy Court, Welling, DA16 1TH	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.8	0.0	0.0	0.8	0.0%
Waltrose, Mont St Aignan Way, Edenbridge, TN8 5LN	0.0	0.0	0.0	0.0	0.0	2.8	0.0	0.0	0.0	0.0	2.8	0.1%
All other locations outside survey area	25.2	1.9	2.7	12.2	3.9	5.9	27.7	51.9	85.5	38.0	254.8	11.1%
TOTAL, LOCATIONS OUTSIDE SURVEY AREA	27.1	1.9	6.5	20.2	4.1	21.4	57.6	75.6	110.4	72.5	397.2	17.3%
DVERALL TOTAL	364.0	168.3	89.3	89.5	51.3	109.7	246.7	323.3	565.2	285.2	2.292.4	100.0%

Notes Source: NEMS Market Research household telephone survey Composite convenience shopping patterns (main/top up shopping combined) based on household telephone survey results

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative convenience goods need forecasts Tab e CV5b Conven ence goods spend ng patterns 2029

	Zone 1 Bromley MTC	Zone 2 Orbinaton	Zone 3	Zone 4 Swanlev	Zone 5 Shoreham &	Zone 6 Sevenoaks	Zone 7 Croydon	Zone 8 Crovdon North	Zone 9 Lewisham	Zone 10 Sidcup &	TOTAL	TOTAL
	& Beckenham £m	£m	Biggin Hill £m	£m	Kemsing £m	£m	South £m	£m	£m	Bexley £m	£m	%
al available convenience goods spend £m —	363.2	167.8	88.4	89.9	50.8	109.2	242.9	319.4	563.9	284.4	2,279.9	100
cations in zone 1 omley town centre (LBB) - main foodstores												
ainsbury's Superstore, Walters Yard, Bromley, BR1 1TP idl, High Street, Bromley, BR1 1EZ	17.9 15.0	1.9 0.0	0.0	0.0	0.0	0.0 0.0	0.0	0.0	3.7 0.0	0.0 0.0	23.5 15.2	1.0% 0.7%
Valtrose, Masons Hill, Bromley, BR2 9HD sub-total, Bromley town centre - main foodstores	2.8 35.7	3.4 5.4	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.3 45.0	0.3%
eckenham district centre (LBB) - main foodstores ainsbury's Superstore, High Street, Beckenham, BR3 1AH	13.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	13.4	0.6%
Vaitrose, Southend Road, Beckenham, BR3 1SD larks & Spencer Simply Food, High Street, Beckenham, BR3 1AY	8.4 2.3	0.0	0.0	0.0	0.0 0.0	0.0 0.0	0.0	3.5 0.0	2.2 0.3	0.0 0.0	14.1 2.7	0.6%
ub-total, Beckenham district centre - main foodstores	24.1	0.0	0.0	0.0	0.0	0.0	0.1	3.5	2.5	0.0	30.2	1.3%
enge district centre (LBB) - main foodstores												
ainsbury's Superstore, High Street, Penge, SE20 7QS sub-total, Penge district centre - main foodstores	10.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.5	0.5%
Vest Wickham district centre (LBB) ainsbury's Superstore, High Street, West Wickham, BR4 0LU	2.6	0.0	0.0	0.0	0.0	0.0	4.6	12.7	0.0	0.0	19.9	0.9%
ainsbury's Superstore, Station Road, West Wickham, BR4 0PU idl, Glebe Way, West Wickham, BR4 0RJ	3.7	0.0	0.0	0.0	0.0	0.0	1.1	3.0 8.0	0.0	2.8	10.7	0.5%
farks & Spencer Simply Food, High Street, West Wickham, BR4 0NF	2.5	0.0	0.2	0.0	0.0	0.0	0.4	0.5	0.0	0.0	3.7	0.2%
ub-total, West Wickham district centre - main foodstores	14.2	0.0	0.5	0.0	0.0	0.0	13.8	24.2	0.0	2.8	55.5	2.4%
layes local centre (LBB)						. -						
eland, Station Approach, Hayes, BR2 7EH iub-total, Hayes local centre - main foodstores	6.9 6.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.9 6.9	0.3%
dge/Out of centre supermarkets (LBB) esco Superstore, Croydon Road, Elmers End, Beckenham, BR3 4AA	5.3	0.0	0.0	0.0	0.0	0.0	3.0	17.6	0.0	0.0	25.9	1.1%
esco Superstore, Homesdale Road, Bromley, BR1 2UE Idi, Croydon Road, Anerley, SE20 7SX	38.3 8.1	1.9 0.0	0.0 0.0	0.0 0.0	0.0 0.0	0.0 0.0	3.2 0.0	1.5 0.5	0.0 0.8	0.0 0.0	44.8 9.4	2.0% 0.4%
sub-total, edge/out of centre supermarkets - main foodstores	51.6	1.9	0.0	0.0	0.0	0.0	6.2	19.6	0.8	0.0	80.1	3.5%
ub-total - main foodstores in zone 1	143.1	7.3	0.6	0.0	0.0	0.0	20.3	47.3	7.0	2.8	228.3	10.0%
they in zone 4												
ther in zone 1 ther stores, Bromley town centre	17.4	3.6	2.1	0.0	0.1	0.2	0.7	3.7	5.5	0.6	33.8	1.5%
other stores, Beckenham district centre esco Express, High Street, Penge, SE20 7QB	0.9 4.6	0.0	0.0 0.0	0.0	0.0	0.0	0.2	0.0	0.0 3.1	0.0 0.0	1.2 7.7	0.1% 0.3%
Other stores, Penge district centre Other stores, West Wickham district centre	0.4 1.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.4	0.0%
alinsbury's Local, Station Approach, Hayes, BR2 7EQ ther stores, Hayes local centre	4.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.2	0.0	11.9	0.5%
leighbourhood centres / local shops / other zone 1	61.8	3.6	0.3	0.0	0.0	0.3	4.6	3.4	9.7	5.0	88.7	3.9%
sub-total - other in zone 1	91.1	7.1	2.4	0.0	0.1	0.5	5.8	7.1	25.4	5.6	145.1	6.4%
otal - zone 1	234.2	14.4	3.0	0.0	0.1	0.5	26.1	54.3	32.4	8.4	373.4	16.4%
esco Extra, Augustus Lane, Orpington, BR6 0NH alinsbury's Superstore, Homefield Rise, Orpington, BR6 0RT	7.2 0.0	29.8 2.7	13.5 2.2	0.0	2.9 0.3	0.0	0.0	2.3	7.2	3.2	66.1	2.9%
celand, High Street, Orpington, BR6 0LN	0.0	2.2	0.1	1.4	0.0	0.0	0.0	0.0	0.0	0.0	5.2 3.7 75.0	0.2%
zeland, High Street, Urpington, BHb ULN iub-total, Orprington town centre - main foodstores	0.0 7.2	2.2 34.6		1.4								
ub-total, Orprington town centre - main foodstores	7.2	34.6	0.1 15.9	1.4	0.0 3.2	0.0	0.0	0.0	0.0 7.2	0.0 3.2	3.7 75.0	0.2%
ub-total, Orprington town centre - main foodstores etts Wood district centre (LBB) - main foodstores fornisons Superstore, Queensway, Petts Wood, BRS 11D Eand, Station Source, Petts Wood, BRS 11.2	7.2 1.6 0.0	34.6 5.8 2.5	0.1 15.9 0.0 0.0	1.4 0.0 0.0	0.0 3.2 0.0 0.0	0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0	0.0 2.3 0.0 0.0 0.0	0.0 7.2 0.0 0.0	0.0 3.2 0.0 0.0	3.7 75.0 7.3 2.5	0.2% 3.3% 0.3% 0.1%
iub-total, Orprington town centre - main foodstores tetts Wood district centre (LBB) - main foodstores forrisons Superstore, Queensway, Petts Wood, BRS 1DH	7.2	34.6	0.1 15.9	0.0	0.0 3.2 0.0	0.0	0.0	0.0	0.0 7.2	0.0 3.2 0.0	3.7 75.0 7.3	0.2%
ub-total, Orprington town centre - main foodstores etts Wood district centre (LBB) - main foodstores formions Superstore, Queensway, Pets Wood, RBS 10H etaid, Station Square, Pets Wood, RBS 11Z ub-total, Pets Wood district centre - main foodstores acksbottom local centre (LBB) - main foodstores	7.2 1.6 0.0 1.6	34.6 5.8 2.5 8.3	0.1 15.9 0.0 0.0 0.0	0.0 0.0 0.0	0.0 3.2 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0	0.0 2.3 0.0 0.0 0.0 0.0	0.0 7.2 0.0 0.0 0.0	0.0 3.2 0.0 0.0 0.0	3.7 75.0 7.3 2.5 9.9	0.2% 3.3% 0.3% 0.1% 0.4%
uiù-total, Orprington town centre - main foodstores Hets Wood lashict centre (LBS) - main foodstores Korsin solg-energia - Consensity, Pere M Yood, Bits TOH alland, Station Source, Berla Wood, Bits Co alù-total, Petta Wood diatrict centre - main foodstores	7.2 1.6 0.0	34.6 5.8 2.5	0.1 15.9 0.0 0.0	1.4 0.0 0.0	0.0 3.2 0.0 0.0	0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0	0.0 2.3 0.0 0.0 0.0	0.0 7.2 0.0 0.0	0.0 3.2 0.0 0.0	3.7 75.0 7.3 2.5	0.2% 3.3% 0.3% 0.1%
uis-total, Orprington town centre - main foodstores tets Wood district centre (LBB) - main foodstores formions Superstore, Querency, Peter Wood, RBS 10H and Suiton Superster, Rest Wood, RBS 10H and Substantiation of the state of the state of the state below, Peter Wood, State of the state of the state state of the state of the state of the state of the state state of the state of the state of the state of the state state of the state of the state of the state of the state state of the state of the state of the state of the state of the state state of the state of the state of the state of the state of the state state of the state of the state state of the state	7.2 1.6 0.0 1.6 2.9	34.6 5.8 2.5 8.3 1.7	0.1 15.9 0.0 0.0 0.0 2.0	1.4 0.0 0.0 0.0	0.0 3.2 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 2.3 0.0 0.0 0.0 0.0 0.0	0.0 7.2 0.0 0.0 0.0 0.0	0.0 3.2 0.0 0.0 0.0 0.0	3.7 75.0 7.3 2.5 9.9 6.6	0.2% 3.3% 0.3% 0.1% 0.4%
ul-bolal, Oprington town centre - main foodstores Vete Wood dashtct.centre (LBB) - main foodstores formors 0.permors 0.onnesway, Peter Wood, BRS 10H valend, Status Source, Peter Wood, BRS 11Z ul-bolal, Peter Wood distinct centre - main foodstores ocksbottom local centre (LBB) - main foodstores in Conten Read, Locksbottom, Carpington, BRS BW ul-bolad, Locksbottom local centre - main foodstores histel-burst local centre (LBB) - main foodstores histel-burst local centre (LBB) - main foodstores	7.2 1.6 0.0 1.6 2.9 2.9 2.9	34.6 5.8 2.5 8.3 1.7 1.7 1.7	0.1 15.9 0.0 0.0 0.0 2.0 2.0 0.0	1.4 0.0 0.0 0.0 0.0 0.0	0.0 3.2 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 2.3 0.0 0.0 0.0 0.0 0.0	0.0 7.2 0.0 0.0 0.0 0.0 0.0	0.0 3.2 0.0 0.0 0.0 0.0 0.0 2.7	3.7 75.0 7.3 2.5 9.9 6.6 6.6 6.6 22.0	0.2% 3.3% 0.3% 0.1% 0.4% 0.3% 0.3% 1.0%
wit-botal, Orprington town centre - main foodstores wits Wood district centre (LBB) - main foodstores formions Subperstore, Queentway, Pets Wood, BFS 10H each Station Suspane, Peter Wood, BFS 11Z u-botal, Peter Wood district centre - main foodstores cotsbotom local centre (LBB) - main foodstores ithistehurst local centre (LBB) - main foodstores	7.2 1.6 0.0 1.6 2.9 2.9	34.6 5.8 2.5 8.3 1.7 1.7	0.1 15.9 0.0 0.0 0.0 0.0 2.0 2.0	1.4 0.0 0.0 0.0 0.0	0.0 3.2 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 2.3 0.0 0.0 0.0 0.0 0.0	0.0 7.2 0.0 0.0 0.0 0.0	0.0 3.2 0.0 0.0 0.0 0.0 0.0	3.7 75.0 7.3 2.5 9.9 9.9 6.6 6.6	0.2% 3.3% 0.3% 0.1% 0.4% 0.3%
uiu-botal, Orprington town centre - main foodstores etts Wood district centre (LBB) - main foodstores formions Superstore, Queensway, Pets Wood, RBS 10H admin, Sulton Suawa, Pets 10H admin, Sulton Suawa, Pets 10H admin, Pets 10H admin, Suawa, Pets 10H admin, Pets 10H admin	7.2 1.6 0.0 1.6 2.9 2.9 0.0 0.0	34.6 5.8 2.5 8.3 1.7 1.7 1.7 19.3	0.1 15.9 0.0 0.0 0.0 2.0 2.0 0.0 0.0	1.4 0.0 0.0 0.0 0.0 0.0 0.0	0.0 3.2 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 2.3 0.0 0.0 0.0 0.0 0.0 0.0	0.0 7.2 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 3.2 0.0 0.0 0.0 0.0 2.7 2.7	3.7 75.0 7.3 2.5 9.9 6.6 6.6 6.6 22.0 22.0	0.2% 3.3% 0.3% 0.1% 0.4% 0.3% 0.3% 1.0%
wik-total, Orgington town centre - main foodstores ets Wood district centre (LBB) - main foodstores formion: Superatore, Queennews, Peter Wood, RBF 10H adind, Station Susane, Peter Wood, RBF 10H adind, Station Susane, Peter Wood, RBF 10H adind, Station Susane, Peter Wood, RBF 10H adin Station Susane, Peter Wood, RBF 10H adin Station Susane, Peter Wood, RBF 10H adin Station Susane, RBF 10	7.2 1.6 0.0 1.6 2.9 2.9 0.0 0.0 10.6 5.8	34.6 5.8 2.5 8.3 1.7 1.7 1.7 19.3 19.3 19.0 6.8	0.1 15.9 0.0 0.0 0.0 2.0 2.0 0.0 12.9 2.2	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 3.2 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 2.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 7.2 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 3.2 0.0 0.0 0.0 0.0 0.0 2.7 2.7 2.7 0.0 4.9	3.7 75.0 7.3 2.5 9.9 6.6 6.6 22.0 22.0 22.0 46.5 20.0	0.2% 3.3% 0.3% 0.1% 0.4% 0.3% 0.3% 1.0% 1.0%
Uubstell, Oprington town centre - main foodstores test Wood district centre (LBB) - main foodstores test Wood Bits (DH	7.2 1.6 0.0 1.6 2.9 2.9 0.0 0.0 10.6	34.6 5.8 2.5 8.3 1.7 1.7 1.7 19.3 19.3	0.1 15.9 0.0 0.0 0.0 2.0 2.0 0.0 0.0 12.9	1.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 3.2 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 2.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 7.2 00 00 00 00 00 00 00 00 00 00	0.0 3.2 0.0 0.0 0.0 0.0 0.0 2.7 2.7 2.7 0.0	3.7 75.0 7.3 2.5 9.9 6.6 6.6 6.6 22.0 22.0 22.0	0.2% 3.3% 0.3% 0.1% 0.4% 0.3% 1.0% 1.0% 2.0%
dub-bola, Oprington town centre - main foodstores ents Wood district centre (LBB) - main foodstores orrisons Superstore, Oueensway, Petts Wood, BRS 10H dated, Station Superstore, Petts Wood, BRS 11Z dub-bola, Lockshottom, Oprington, BRS 11X dub-bola, Chaishurst, BRS 75AG dub-bola, Chaishurst, BRS 75AG dub-bola, Chaishurst, Pats, Steencalas Way, Oprington, BRS 18X di, Springerak Petal Pats, Beencalas Way, Oprington, BRS 18X di, Springerak Petal Pats, Beencalas Way, Oprington, BRS 18X dis & Samorat, Namer Park, Oprington, Steris 194P dub-bola, degleout of centre supermarkets - main foodstores dis & Samorat, Namer Park, Oprington, Sters 194P dub-bola, degleout of centre supermarkets - main foodstores dub-bola, degleout of centre supermarkets - main foodstores dub-bola, degleout of centre supermarkets - main foodstores	7.2 1.6 0.0 1.8 2.9 2.9 0.0 0.0 10.6 5.8 0.0 0.0 10.6 10.4	34.6 5.8 2.5 8.3 1.7 1.7 1.7 19.3 19.3 19.0 6.8 7.9 3.4 37.1	0.1 15.9 0.0 0.0 0.0 0.0 0.0 0.0 12.9 2.2 0.3 0.3 15.7	1.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	00 32 00 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 23 00 00 00 00 00 00 00 00 00 00 00 00 00	00 72 00 00 00 00 00 00 00 00 00 00 00	0.0 32 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.	3.7 75.0 7.5 2.5 2.5 6.6 6.6 6.6 22.0 22.0 22.0 46.5 20.0 6.9 3.9 79.3	0.2% 3.3% 0.3% 0.1% 0.4% 0.3% 1.0% 1.0% 2.0% 0.9% 0.9% 0.2% 3.5%
Uubitotal, Orprington town centre - main foodstores ets Wood district centre (LBB) - main foodstores formions Superatore, Cueensway, Petts Wood, BRS 10H aland, Station Supaue, Petts Wood, BRS 11Z uubitotal, Petts Wood BRS 11Z uubitotal, Petts Wood, BRS 11Z context, Station (LBB) - main foodstores dischorters of the stationary of the stat	7.2 1.6 0.0 1.8 2.9 2.9 0.0 0.0 10.6 5.8 0.0 0.0	34.6 5.8 2.5 8.3 1.7 1.7 1.7 19.3 19.3 19.0 6.8 7.9 3.4	0.1 15.9 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	1.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 32 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 23 00 00 00 00 00 00 00 00 00 00 00 00 00	00 7.2 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	00 32 00 00 00 00 00 27 27 27 27 00 00 49 07 00	3.7 750 750 73 25 99 99 66 6.6 6.6 6.6 22.0 22.0 22.0 22.0 46.5 20.0 6.9 3.9	0.2% 3.3% 0.3% 0.4% 0.4% 0.3% 1.0% 1.0% 2.0% 0.9% 0.9%
uk-bolal, Orgington town centre - main foodstores ets Wood district centre (LBB) - main foodstores formion: Superston, Queenway, Pets Wood, RBS 10H admin, Suiton Susae, Pets Wood, RBS 10H admin, Susae, Susae, Pets Wood, RBS 10H admin, Susae, Susae, Pets Wood, RBS 10H admin, Susae, Sus	7.2 1.6 0.0 1.8 2.9 2.9 0.0 0.0 10.6 5.8 0.0 0.0 10.6 10.4	34.6 5.8 2.5 8.3 1.7 1.7 1.7 19.3 19.3 19.0 6.8 7.9 3.4 37.1	0.1 15.9 0.0 0.0 0.0 0.0 0.0 0.0 12.9 2.2 0.3 0.3 15.7	1.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	00 32 00 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 23 00 00 00 00 00 00 00 00 00 00 00 00 00	00 72 00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 32 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.	3.7 75.0 7.5 2.5 2.5 6.6 6.6 6.6 22.0 22.0 22.0 46.5 20.0 6.9 3.9 79.3	0.2% 3.3% 0.3% 0.1% 0.4% 0.3% 1.0% 1.0% 2.0% 0.9% 0.9% 0.2% 3.5%
with-bolal, Orgington town centre - main foodstores with Wood (alstrict centre (LBB) - main foodstores formions Superatore, Queennawy, Pets Wood, RBS 10H adind, Station Suage, Pets Wood, RBS 112 ubbolat, Pets Wood district centre - main foodstores acksbotom local centre (LBB) - main foodstores alid, Conten, Road, Locksohom, Orgington, RBS 8W ubbolat, Locksohom, Orgington, RBS 8W ubbolat, Dakinstruct out centre - main foodstores with Superstore, High Street, Chishurst, RF 5AG ubbald, Signerstore, Figh Street, Chishurst, RF 5AG ubbald, Orgington Res (BBB) - main foodstores anabury Superstore, High Street, Chishurst, RF 5AG ubbald, Orgington, RF 5AG district, Sorgener, Palamit Way, Lockstotton, Orgington, RF 84Z dis, Sorgener, Palamit Pak, Seevnade Way, Orgington, RFS 3AE dist & Spenestore, Palamit Pak, Geneshaue, Orgington, RFS 3AE dist & Spenestore, Palamit Pak, Geneshaue, Orgington, RFS 3AE dist & Spenestore, Palamit Pak, Centre State with Statel - main foodstores with Statel - main foodstores	72 16 00 1.8 29 29 29 00 00 106 58 00 00 164 28.1 00	34.6 5.8 2.5 8.3 1.7 1.7 19.3 19.3 19.3 19.3 19.0 6.8 7.9 3.4 37.1 101.0 3.8	0.1 15.9 0.0 0.0 0.0 2.0 2.0 2.0 0.0 0.0	1.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	00 00 32 32 00 00 00 00 00 00 00 00 00 0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 00 00 00 00 00 00 00 00 00 00 00 00	00 23 00 00 00 00 00 00 00 00 00 00 00 00 00	00 72 72 00 00 00 00 00 00 00 00 00 00 00 00 00	00 32 00 00 00 00 27 27 27 27 27 27 115 00 88	37 750 750 75 99 99 66 66 68 220 220 220 220 465 200 63 93 793 1929 63	0.2% 3.3% 0.3% 0.1% 0.4% 0.3% 1.0% 1.0% 1.0% 2.0% 0.4% 0.4% 0.4% 0.4%
with-bolal, Orgington town centre - main foodstores ets Wood district centre (LBB) - main foodstores formion: Superstore, Queennews, Peter Wood, RBF 10H adind, Station Susan, Peter Wood, RBF 112 ubbital, Peter Wood district centre - main foodstores acksbottom local centre (LBB) - main foodstores idi, Conten, Rada, Lacksbottom, Orgington, RBF 8NW ubbital, Locksbottom local centre - main foodstores idi, Conten, Rada, Lacksbottom, Orgington, RBF 8NW ubbital, Calcel net, HgB Steerst, Chashurst, BBF 75AG ubbital, Calcel net, RG, BBF - main foodstores insibulty: Superstore, HgB Steerst, Chashurst, BBF 75AG ubbital, Calcel net, Peter, Steerst, Chashurst, BBF 75AG ubbital, Calcel net, Peter, Steerst, Orgington, RBF 83Z idi, Servenze, Netzen Peter, Swender Steer, Orgington, RBF 83Z idi, Servenze, Netzen Peter, Swender Steer, Orgington, RBF 83Z idi, Servenze, Netzen Peter, Swender Steer, Orgington, RBF 33Z idits & Spencer, Netzen Peter, Swender Steer, Orgington, RBF 33Z idits & Spencer, Netzen Peter, Swender Steer, Orgington, RBF 33Z idits & Spencer, Netzen Peter, Swender Steer, Steersteer, Steer	72 16 00 1.8 29 29 29 00 00 00 10.6 58 00 00 16.4 28.1 00 04 0.0	34.6 5.8 2.5 8.3 1.7 1.7 1.7 19.3 19.3 19.3 19.3 19.0 6.8 7.9 7.9 7.9 3.4 37.1 37.1 101.9 101.9 3.8 1.5 0.2	0.1 15.9 0.0 0.0 0.0 2.0 2.0 0.0 0.0 0.0	1.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	00 32 32 00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 00 00 00 00 00 00 00 00 00 00 00 00	00 23 00 00 00 00 00 00 00 00 00 00 00 00 00	00 72 72 00 00 00 00 00 00 00 00 00 00 00 00 00	00 32 00 00 00 00 00 27 27 27 27 27 27 27 5.6 5.8 11.5	37 750 750 99 666 669 220 220 220 220 220 220 69 99 465 60 99 793 793 1929	0.2% 3.3% 0.3% 0.1% 0.4% 0.4% 0.3% 1.0% 1.0% 2.0% 0.3% 0.4% 0.2% 3.5% 8.5%
ububbel, Oprington town centre - main foodstores tets Wood district centre (LBB) - main foodstores strats Wood district centre (LBB) - main foodstores ububbel, Deba Wood district centre - main foodstores ububbel, Locatebottom local centre (LBB) - main foodstores init Centre Rad, Locatebottom Centre - Main Foodstores init Centre Rad, Locatebottom local centre - main foodstores init Centre Rad, Locatebottom local centre - main foodstores init Centre Rad, Locatebottom local centre - main foodstores init Centre Rad, Locatebottom local centre - main foodstores initiableuts I Locatebottom local centre - main foodstores idaelout of centre supermarkets (LBB) - main foodstores idaelout of centre supermarkets (LBB) - main foodstores idaelout of centre supermarkets (LBB) - main foodstores idaelout of centre supermarkets - main foodstores idaelout of centre	72 15 00 16 29 29 29 00 00 00 00 00 10.6 5.8 5.9 00 00 10.4 16.4 28.1 00 04	34.6 5.8 2.5 8.3 1.7 1.7 1.7 19.3 19.3 19.0 6.8 7.9 3.4 3.7.1 101.0 3.8 1.5	0.1 15.9 0.0 0.0 0.0 2.0 2.0 0.0 0.0 0.0	1.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	00 32 32 00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 00 00 00 00 00 00 00 00 00 00 00 00	00 23 00 00 00 00 00 00 00 00 00 00 00 00 00	00 72 00 00 00 00 00 00 00 00 00 00 00 00 00	00 32 00 00 00 00 00 00 00 00 00 00 00 00 00	37 750 750 750 99 66 66 66 66 66 66 66 66 66 66 66 66	0.2% 0.3% 0.1% 0.4% 0.3% 0.3% 1.0% 1.0% 1.0% 2.0% 0.9% 0.4% 0.2% 8.5% 8.5%
bub-bital, Oprington town centre - main foodstores atts Wood (attrict centre (LBB) - main foodstores control and Station State Ptate Wood, BRS 10H dated, Station State Ptate Wood, BRS 11L bub-bital, Fatts Wood district centre - main foodstores ckabotton local centre (LBB) - main foodstores (d. Conton Road, Lockstontm, Oprington, BRS 8NW bub-bital, Lockstontm, Origington, BRS 8NW bub-bital, Lockstontm, Centre, BRS 8NW bub-bital, Lockstontm, Centre, BRS 8NW child, Chanthrad, BRS 8NW dub-bital, Lockstontm, Centre, BRS 8NW dispersion, High Street, Chilahurst, BRF 7AG bub-bital, Centre supermarkets (LBB) - main foodstores ambury's Supenstone, Palain Ww, Lockstotm, Originon, BRS 8NZ dispersione, Palain Ww, Lockstotm, Originon, BRS 8NZ dispersione, Palain Ww, Lockstotm, Originon, BRS 8NZ dispersione, Palain Ww, Lockstotm, Originon, BRS 8NZ dispersione Palain Ww, Lockstotm, Originon, BRS 8NZ dispersione Palain Ww, Lockstotm, Originon, BRS 8NZ dispersione Palain Ww, Lockstotm, Originon, BRS 3NZ dis Sevences Numer Park Cark Award, Originon, BRS 3NZ dub-bital, edgebuild of centre supermarkets - main foodstores ub-bital - main foodstores in zone 2 ther is zone, Origington Itom centre ther stores, Origington Itom centre	72 18 00 16 29 29 29 00 00 00 00 105 58 58 50 00 00 104 28.1 00 04 00 00 00 00 00 00 00 00	34.6 5.8 2.5 8.3 1.7 1.7 19.3 19.0 6.8 7.9 3.4 87.9 3.7,1 101.0 3.8 1.5 0.2	0.1 15.9 0.0 0.0 0.0 2.0 2.0 0.0 0.0 12.9 2.2 0.3 0.3 0.3 0.5 15.7 0.3 0.0 18.7 0.0 18.7 0.0 19.7 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	1.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	00 32 32 00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 2.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	00 72 00 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 00 00 00 00 00 00 00	37 750 750 750 99 66 66 66 66 220 220 220 220 220 220 220	0.2% 3.3% 0.3% 0.1% 0.4% 0.4% 0.3% 0.3% 1.0% 2.0% 0.3% 0.3% 0.3% 0.3% 0.3% 0.1% 0.1% 0.1%
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bib-bial, Oprington town centre - main foodstores tet Wood Glarict centre (LBB) - main foodstores bib-bial, Petts Wood Glarict centre - main foodstores control Supervisor, Devension, Petts Wood, BRS 112 bib-bial, Petts Wood Glarict centre - main foodstores ocksbottom local centre (LBB) - main foodstores discussion focal centre discussion maintee - main foodstores discussion focal centre discussion maintee - main foodstores discussion focal centre discussion maintee - main foodstores discussion focal centre discussion focal cen	72 15 00 16 29 29 29 00 00 00 00 00 106 60 00 00 00 00 00 00 00 00	34.6 5.8 2.5 8.3 1.7 1.7 1.7 1.7 19.3 19.3 19.3 19.3 19.3 19.3 19.3 19.3	0.1 15.9 0.0 0.0 0.0 0.0 2.0 0.0 0.0 0.0	1.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	00 32 32 00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 00 00 00 00 00 00 00 00 00 00 00 00	00 23 00 00 00 00 00 00 00 00 00 0	00 72 00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	3.7 7.5 9.9 6.6 6.6 6.6 9.0 22.0 22.0 22.0 22.0 22.0 22.0 22.0	0.2% 0.3% 0.3% 0.1% 0.4% 0.3% 0.3% 1.0% 1.0% 2.0% 0.9% 0.4% 0.2% 0.2% 0.3% 0.3% 0.1% 0.1% 0.1% 0.1% 0.3%
ub-btell, Oprington town centre - main foodstores ets Wood district centre (LBB) - main foodstores tomisons Suppratore, Queenswy, Petis Wood, BRS 10H distribution of the second	72 15 00 16 29 29 29 00 00 00 00 00 106 60 00 00 00 00 00 00 00 00	34.6 5.8 2.5 8.3 1.7 1.7 1.7 1.7 19.3 19.3 19.3 19.3 19.3 19.3 19.3 19.3	0.1 15.9 0.0 0.0 0.0 0.0 2.0 0.0 0.0 0.0	1.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	00 32 32 00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 00 00 00 00 00 00 00 00 00 00 00 00	00 23 00 00 00 00 00 00 00 00 00 0	00 72 00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	3.7 7.5 9.9 6.6 6.6 6.6 9.0 22.0 22.0 22.0 22.0 22.0 22.0 22.0	0.2% 0.3% 0.3% 0.1% 0.4% 0.3% 0.3% 1.0% 1.0% 2.0% 0.9% 0.4% 0.2% 0.2% 0.3% 0.3% 0.1% 0.1% 0.1% 0.1% 0.3%
ub-biola, Oprington town centre - main foodstores ats Wood district centre (LBB) - main foodstores ats Wood district centre (LBB) - main foodstores ub-biola, Peter Wood, BRB 10H district, BBB Status, BRB Status, BRB Status, ub-biola, Locksbottom local centre - main foodstores (a. Combo Rad, Locksbottom, Cargina, BRB Status, ub-biola, Locksbottom local centre - main foodstores (a. Combo Rad, Locksbottom, Cargina, BRB Status, ub-biola, Locksbottom local centre - main foodstores (a. Combo Rad, Locksbottom, Cargina, BRB Status, ub-biola, Locksbottom local centre - main foodstores (a. Combo Rad, Locksbottom, Cargina, BRB Status, ub-biola, Locksbottom, Fallent Way, Locksbottom, Cargina, (b. Status, Pas, Sevenaka Way, Cargina, BRS Status, ub-biola, Chailehurst local centre - main foodstores (a. Sevence), Russen Pas, Sevencaka Way, Cargina, BRS Status, ub-biola, Chailehurst local centre - main foodstores (b. Status, Pas, Sevenaka Way, Cargina, BRS Status, ub-biola, Septencit, Russen Pas, Carg, Cargington, BRS Status, ub-biola, Septencit, Russen Pas, Cargington, BRS Status, ub-biola, Septencit, Russen Pas, Status, ub-biola, Septencit, Russen Pas, Status, ub-biola, Septencit, Russe	72 16 00 1.6 29 29 29 00 00 00 10.6 5.8 00 00 10.6 28.1 00 00 28.1 00 00 20 30.7 00 00 00 00 00 00 00 00 00 0	34.6 5.8 2.5 8.3 1.7 1.7 1.7 1.7 19.3 19.3 19.0 6.8 7.9 3.4 3.7,1 101.0 101.0 3.8 1.5 0.2 7.4 114.2 114.2	0.1 15.9 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	1.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	00 00 32 32 00 00 00 00 00 00 00 00 00 0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 00 00 00 00 00 00 00 00 00 00 00 00	00 23 00 00 00 00 00 00 00 00 00 0	00 72 00 00 00 00 00 00 00 00 00 00 00 00 00	00 32 00 00 00 27 27 27 27 27 27 115 115 115 126	3.7 7.5.0 7.5.0 7.5.0 9.9 9.9 6.6.6 6.5 22.0 22.0 22.0 22.0 22.0 22.0 22.0 3.9 79.3 79.3 192.9 6.3 1.9 2.0 9.9 192.9 192.9 192.9 192.9 192.9 192.9 193.7 192.9 193.7 193	0.2% 0.3% 0.3% 0.4% 0.4% 0.4% 0.4% 0.3%
bubble. Oprington town centre - main foodstores ats Wood district centre (LBB) - main foodstores ats Wood district centre (LBB) - main foodstores bubble. The Wood RBM Wood RBM Wood RBM clockabotton local centre (LBB) - main foodstores district centre centre (LBB) - main foodstores district centre centre (LBB) - main foodstores district centre c	72 15 00 29 29 29 00 00 00 00 00 00 00 00 00 0	34.6 5.8 2.5 8.3 1.7 1.7 1.7 19.3 19.3 19.3 19.3 19.0 6.8 7.9 3.4 37.1 101.0 6.8 7.9 3.4 37.1 101.0 6.8 7.9 3.7 1 10.0 6.8 7.9 3.7 10.0 6.8 7.9 3.4 1.7 1.7 1.7 1.7 1.7 1.7 1.7 1.7 1.7 1.7	0.1 15.9 0.0 0.0 0.0 2.0 2.0 0.0 0.0 12.9 2.2 0.0 0.0 12.9 2.2 0.0 0.0 0.0 15.7 33.5 0.3 0.5 2.6 36.1	1.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	00 32 32 00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 00 00 00 00 00 00 00 00 00 00 00 00	00 23 00 00 00 00 00 00 00 00 00 0	00 72 72 00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 32 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.	37 750 750 99 665 65 220 220 220 220 220 220 220 220 220 22	0.2% 0.3% 0.1% 0.1% 0.4% 0.4% 0.4% 0.3% 0.3% 0.3% 0.3% 0.3% 0.3% 0.3% 0.3% 0.3% 0.3% 0.3% 0.3% 0.3% 0.4%
ub-bola, Oprington town centre - main foodstores tete Wood Glabici Centre (LBB) - main foodstores discuss Superstore, Desta Wood, Birls 112 ub-bola, Petha Wood district centre - main foodstores ockabonton local centre (LBB) - main foodstores discuss Comparison - the Wood, Birls 112 ub-bola, Locadodation, Carjantano, Birls 80, W ub-bola, Locadodation, Isali centre - main foodstores discuss Comparison - the Wood Birls 112 ub-bola, Locadodation, Isali centre - main foodstores discuss Comparison - the Street - main foodstores discuss Comparison - main foodstores discuss Comparison - the Street - main f	72 16 00 1.8 29 29 29 29 00 00 00 10.6 5.8 00 00 16.4 28.1 00 0.4 4 28.1 00 0.0 0.0 0.0 0.0 0.0 0.0 0.	34.6 5.8 2.5 8.3 1.7 1.7 1.7 1.7 19.3 19.3 19.3 19.0 6.8 7.9 3.4 3.7.1 101.0 6.8 7.9 3.4 3.7.1 101.0 0.2 0.2 0.2 13.2 114.2 114.2	0.1 15.9 0.0 0.0 0.0 2.0 2.0 2.0 2.0 0.0 0	1.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	00 32 32 00 00 00 00 00 00 00 00 00 0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 00 00 00 00 00 00 00	00 72 72 00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 32 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.	37 750 750 753 99 666 666 220 220 220 220 220 220 220 220	0.2% 0.3% 0.3% 0.1% 0.1% 0.4% 0.3%
bibble. Oprington town centre - main foodstores ants Wood district centre (LBB) - main foodstores ants wood district centre (LBB) - main foodstores bibble. Hets Wood district centre - main foodstores cockabotton local centre (LBB) - main foodstores district centre	72 16 00 1.6 29 29 29 00 00 00 10.6 5.8 00 00 10.6 28.1 00 00 28.1 00 00 20 30.7 00 00 00 00 00 00 00 00 00 0	34.6 5.8 2.5 8.3 1.7 1.7 1.7 1.7 19.3 19.3 19.0 6.8 7.9 3.4 3.7,1 101.0 101.0 3.8 1.5 0.2 7.4 114.2 114.2	0.1 15.9 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	1.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	00 00 32 32 00 00 00 00 00 00 00 00 00 0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 00 00 00 00 00 00 00 00 00 00 00 00	00 23 00 00 00 00 00 00 00 00 00 0	00 72 00 00 00 00 00 00 00 00 00 00 00 00 00	00 32 00 00 00 27 27 27 27 27 27 115 115 115 126	3.7 7.5.0 7.5.0 7.5.0 9.9 9.9 6.6.6 6.5 22.0 22.0 22.0 22.0 22.0 22.0 22.0 3.9 79.3 79.3 192.9 6.3 1.9 2.0 9.9 192.9 192.9 192.9 192.9 192.9 192.9 193.7 192.9 193.7 193	0.2% 0.3% 0.3% 0.4% 0.4% 0.4% 0.4% 0.3%
ukubatel, Opprington town centre - main foodstores with Wood district centre (LBB) - main foodstores formione Supprators, Queensway, Pets Wood, RBS 1004 district Centre (LBB) - main foodstores ackabotom local centre (LBB) - main foodstores did. Conten Road, Cackatothm, Originato, RBB 8NW ukubatel, Lockabottom local centre - main foodstores did. Centre (LBB) - main foodstores did. Centre Road, Cackabottom, Carginator, RBB 8NW ukubatel, Lockabottom local centre - main foodstores did. Centre Road, Cackabottom, Carginator, RBB 8NW ukubatel, Lockabottom local centre - main foodstores did. Centre Road, Cackabottom, Carginator, RBB 8NW ukubatel, Cackabottom, Falls THM, Cackabottom, Oprington, RBB 8NZ did. Sequence Road, Palls, Stevencabottom, Starger 10, 10, 10, 10, 10, 10, 10, 10, 10, 10,	72 16 00 16 29 29 29 00 00 00 00 106 58 58 58 50 00 00 106 164 28.1 00 00 00 28.1 00 00 00 00 00 00 00 00 00 0	34.6 5.8 2.5 8.3 1.7 1.7 1.7 19.3 19.3 19.3 19.0 6.8 9 3.4 37.1 19.3 19.0 6.8 9 3.4 37.1 19.3 19.0 6.8 9 3.4 37.1 19.3 19.0 6.8 9 3.4	0.1 0.1 15.9 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	1.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 00 00 00 00 00 00 00	00 72 72 00 00 00 00 00 00 00 00 00 00 00 00 00	00 00 32 00 00 00 00 00 27 27 27 27 00 00 49 07 49 07 58 11.5 12.6 00 00 00 00 00 00 00 00 00 0	3.7 7.5.0 7.5.0 7.5.0 7.5.0 7.5.0 9.9 9.9 6.6.6 6.8 6.8 7.2.2.0 2.2.0 2.2.0 2.2.0 2.2.0 8.9 9.9 46.5 2.0.0 8.9 3.9 7.9.3 19.2 9.9 46.5 2.0.0 8.9 9.9 9.9 9.9 9.9 9.9 9.9 9.9 9.9 9.9	0.2% 0.3% 0.3% 0.4% 0.4% 0.4% 0.4% 0.3%
ukubatel, Opprington town centre - main foodstores with Wood district centre (LBB) - main foodstores formione Supprators, Queensway, Pets Wood, RBS 1004 district Centre (LBB) - main foodstores ackabotom local centre (LBB) - main foodstores did. Conten Road, Cackatothm, Originato, RBB 8NW ukubatel, Lockabottom local centre - main foodstores did. Centre (LBB) - main foodstores did. Centre Road, Cackabottom, Carginator, RBB 8NW ukubatel, Lockabottom local centre - main foodstores did. Centre Road, Cackabottom, Carginator, RBB 8NW ukubatel, Lockabottom local centre - main foodstores did. Centre Road, Cackabottom, Carginator, RBB 8NW ukubatel, Cackabottom, Falls THM, Cackabottom, Oprington, RBB 8NZ did. Sequence Road, Palls, Stevencabottom, Starger 10, 10, 10, 10, 10, 10, 10, 10, 10, 10,	72 16 00 1.6 29 29 29 29 00 00 00 00 10.6 5.8 00 00 10.6 28.1 03 04 16.4 16.4 05 00 00 00 00 00 00 00 00 00	34.6 5.8 2.5 8.3 1.7 1.7 1.7 1.7 19.3 19.3 19.3 19.3 19.3 19.3 19.3 19.3	0.1 15.9 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	1.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	00 00 32 32 00 00 00 00 00 00 00 00 00 0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 00 00 00 00 00 00 00 00 00 00 00 00	00 23 00 00 00 00 00 00 00 00 00 0	00 72 72 00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 3.2 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	3.7 7.5.0 7.5.0 7.5.0 7.5.0 9.9 9.9 6.6.6 6.9 22.0 22.0 22.0 22.0 22.0 22.0 22.0 22	0.2% 0.3% 0.3% 0.4% 0.4% 0.4% 0.4% 0.3%
ububela, Oprington town centre - main foodstores tetes Wood Gabrict centre (LBB) - main foodstores datad. Station Source, Peta Wood, BitS 112 ububela, Hetta Wood district centre - main foodstores ackabottom local centre (LBB) - main foodstores disclambra, Sagarda, Lookabottom, Orpitabo, BitB & NW ububela, Lookabottom local centre - main foodstores disclambra, Sagarda, Lookabottom, Drahabotta, BitB & NW ububela, Lookabottom local centre - main foodstores disclambra, Sagarda, Lookabottom, Chrankow, BitB & NW ububela, Lookabottom local centre - main foodstores disclambra, Sagarda, Lookabottom, Chrankow, BitB & NW ububela, Lookabottom local centre - main foodstores disclambra, Sagarda, Lookabottom, Chrankow, BitB & NW ububela, Lookabottom, Isigh Street, Chrankow, Sagarda, BitB & NW ububela, Lookabottom, Fills Street, Chrankow, Sagarda, BitB & NW ububela, Lookabottom, Palant Wu, Lookabottom, Olington, BitB SK2 dis, Songavake Retal Park, Seencaka Way, Orpiton, BitS SK3 did, Seencaka Way, SP Hauls Cay, Orpiton, BitS SK3 did, Seencaka Way, SP Hauls Cay, Orpiton, BitS SK3 did, Seencaka Way, SP Hauls Cay, Orpiton, BitS SK3 did, Seencaka Way, SP Hauls Cay, Orpiton, BitS SK3 did, Seencaka Way, SP Hauls Cay, Orpiton, BitS SK3 did, Seencaka Way, Chrankow, Chrankow, Chrankow, Chrankow, Seence, Naugert Park, Cay, Avenue, Chrankow, SK44 did Seence, Naugert Park, Seencaka Way, Orpiton, BitS SK3 did, Seence, Naugert Park, Seencaka Way, Orpiton, BitS SK3 did, Seence, Naugert Park, Seencaka Way, Orpiton, BitS SK3 did, Seence, Naugert Park, Seencaka Way, Orpiton, BitS SK3 did, Seence, Naugert Park, Seencaka Way, Orpiton, BitS SK3 did, Seence, Naugert Park, Seencaka Way, Orpiton, BitS SK3 did, Seence, Naugert Park, Seencaka Way, Orpiton, BitS SK3 did, Seence, Naugert Park, Seencaka Way, Orpiton, BitS SK3 did, Seence, Naugert Park, Seence, Street, Street, Street, Jonal Angert, Park, Seence, Street, Street, Street, Orpiton, Bits, Bits, Hans, Street, Street, Street, Street, Street, Street, Orpiton, Bits,	72 16 00 1.6 29 29 29 29 00 00 00 00 10.6 5.8 00 00 10.6 28.1 03 04 16.4 16.4 05 00 00 00 00 00 00 00 00 00	34.6 5.8 2.5 8.3 1.7 1.7 1.7 19.3 19.3 19.3 19.3 19.0 6.8 7.9 3.4 3.7.1 101.0 6.8 7.9 3.4 3.7.1 101.0 6.8 7.9 3.4 3.7.1 10.0 6.8 7.9 3.4 3.4 3.4 3.4	0.1 15.9 0.0 0.0 0.0 2.0 2.0 2.0 0.0 0.0	1.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	00 00 32 32 00 00 00 00 00 00 00 00 00 0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 00 00 00 00 00 00 00 00 00 00 00 00	00 23 00 00 00 00 00 00 00 00 00 0	00 72 72 00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	37 750 750 753 99 666 66 66 220 220 220 220 220 220 220 2	0.2% 0.3% 0.3% 0.4% 0.4% 0.4% 0.4% 0.3%
ukubatal, Orgington town centre - main foodstores with Wood district centre (LBB) - main foodstores formione Suppratore, Queeneway, Pete Wood, IRBS 10H ububatal, Peter Wood, IRBS 10H ububatal, Content call, Contex, - main foodstores idi, Conten Call, Cokatohtom, Orgington, BRB 8NW ububatal, Lockabottom local centre - main foodstores idi, Conten Call, Cokabottom, Pallen Way, Lockabottom, SRB 8NW ububatal, Cokabottom, Pallen Way, Lockabottom, SRB 8NW ububatal, Chalehurst local centre - main foodstores idi, Sogneya Realts, Blass Stead, Stabutores, Stabutores idi, Sogneya Realts, Stabutosa Way, Orgington, BRB 8NZ idi, Sogneya Realts, Stabutosa Way, Orgington, BRB 8NZ ububatal, Chalehurst local centre - main foodstores idi, Sogneya Realts, Stabutosa Way, Orgington, BRB 8NZ ububatal, Chalehurst local centre - main foodstores idi, Sogneya Realts, Stabutosa Way, Orgington, BRB 8NZ ububatal, Chalehurst local centre - main foodstores idi, Sogneya Realts, Stabutosa Way, Orgington, BRB 8NZ ububatal - main foodstores in zone 2 Whor in zone 2 Wher in zone 2 Wher stores, Orgington town centre there stores, Orgington town centre	72 15 00 18 29 29 00 00 00 00 106 58 58 00 00 164 281 00 00 00 28 28 36.7 00 00 00 00 00 00 00 00 00 0	34.6 5.8 2.5 8.3 1.7 1.7 1.7 1.7 19.3 19.3 19.3 19.3 19.3 19.3 19.3 19.3	0.1 15.9 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	1.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	00 00 32 00 00 00 00 00 00 00 00 00 0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 00 00 00 00 00 00 00	00 72 72 00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 3.2 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	3.7 7.5.0 7.5.0 7.5.0 7.5.0 9.9 9.9 6.6.6 6.9 22.0 22.0 22.0 22.0 22.0 22.0 22.0 22	0.2% 0.3% 0.3% 0.1% 0.4% 0.4% 0.3% 0.3% 0.3% 0.3% 0.3% 0.3% 0.4% 0.4% 0.3% 0.5% 0.7% 0.7% 0.7% 0.5% 0.6% 0.3%

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative convenience goods need forecasts Table CV5b. Convenience goods spending patterns 2

Tab e CV5b Conven ence goods spend ng patterns 2029		con nued										
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	L	
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	TOTAL	TOTAL
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
Locations in zone 4												
Swanley - main foodstores Asda Supercentre, London Road, Swanley, BR8 7UN	8.5	0.4	0.0	23.6	0.2	0.0	0.0	3.8	0.0	7.4	43.8	1.9%
Asda Supercentre, London Road, Swaniey, BR8 7UN Aldi, St Mary's Road, Swanley, BR8 7BU	4.5	0.4	0.0	23.6	0.2	0.0	0.0	3.8	0.0	7.4	43.8	0.9%
Sub-total - Swanley main foodstores	13.0	0.4	0.0	37.2	0.5	0.0	0.0	3.8	0.0	8.4	63.4	2.8%
1												
Other In zone 4 Other stores, Swanley	0.0	1.5	0.0	4.1	0.8	0.0	1.0	0.0	0.8	0.0	8.2	0.4%
Other locations, zone 4	0.0	0.0	0.0	6.0	0.0	0.0	0.0	0.0	0.0	1.2	7.1	0.3%
Sub-total - other in zone 4	0.0	1.5	0.0	10.0	0.8	0.0	1.0	0.0	0.8	1.2	15.3	0.7%
Total, locations in zone 4	13.0	1.9	0.0	47.3	1.3	0.0	1.0	3.8	0.8	9.6	78.7	3.5%
Locations in zone 5												
Sevenoaks - main foodstores Sainsbury's Superstore, Otford Road, Sevenoaks, TN14 5EG	0.0	1.8	53	4.4	11.6	10.0	0.0	0.0	0.0	0.0	33.1	1.5%
Aldi, Otford Road, Sevenoaks, TN14 5EG	0.0	0.0	0.9	1.7	5.9	4.2	2.6	0.0	0.0	0.0	15.3	0.7%
Sub-total - Sevenoaks main foodstores	0.0	1.8	6.2	6.0	17.6	14.2	2.6	0.0	0.0	0.0	48.4	2.1%
Other in zone 5												
Other stores, Sevenoaks (zone 5 part)	0.0	0.4	1.0	0.0	1.3	0.6	0.0	0.0	0.0	0.0	3.3	0.1%
Other locations, zone 5	0.4	0.0	0.1	0.7	3.8	0.0	0.0	0.0	0.0	0.0	5.0	0.2%
Sub-total - other in zone 5	0.4	0.4	1.2	0.7	5.1	0.6	0.0	0.0	0.0	0.0	8.3	0.4%
Total, locations in zone 5	0.4	2.2	7.4	6.7	22.6	14.7	2.6	0.0	0.0	0.0	56.7	2.5%
Locations in zone 6 Sevenoaks - main foodstores												
Tesco Superstore, Aisher Way, Riverhead / Dunton Green, Sevenoaks, TN13	3 2(0.0	0.0	1.2	0.2	9.4	27.3	0.0	0.0	0.0	0.0	38.1	1.7%
Waitrose, High Street, Sevenoaks, TN13 1JR	0.0	0.0	0.0	0.5	2.4	9.8	0.0	0.0	0.0	0.0	12.6	0.6%
Lidl, London Road, Sevenoaks, TN13 2JD	0.0	0.0	1.6	0.2	1.2	5.6	0.5	0.0	0.0	0.0	9.1	0.4%
Sub-total - Sevenceks main foodstores	0.0	0.0	2.8	0.9	12.9	42.7	0.5	0.0	0.0	0.0	59.9	2.6%
Other in zone 6												
Other stores, Sevenoaks (zone 6 part)	0.6	0.0	0.0	0.0	1.5	7.5	0.0	0.0	37	0.0	13.3	0.6%
Oxted (all stores)	0.0	0.0	0.0	0.0	0.0	4.0	0.6	0.0	0.0	0.9	5.4	0.2%
Westerham (all stores)	0.0	0.0	0.0	0.0	0.0	4.2	0.0	0.0	0.0	0.0	4.2	0.2%
Other locations, zone 6	0.0	0.0	0.0	0.0	0.0	2.4	0.0	0.0	0.0	0.0	2.4	0.1%
Sub-total - other in zone 6	0.6	0.0	0.0	0.0	1.5	18.2	0.6	0.0	3.7	0.9	25.4	1.1%
Total, locations in zone 6	0.6	0.0	2.8	0.9	14.4	60.9	1.1	0.0	3.7	0.9	85.3	3.7%
Locations in zone 7												
Warlingham - main foodstores												
Sainsbury's Superstore, Limpsfield Road, Warlingham, CR6 9DY	0.0	0.0	1.0	0.0	0.0	5.1	34.2	0.0	0.0	0.0	40.3	1.8%
Sub-total - Warlingham main foodstores	0.0	0.0	1.0	0.0	0.0	5.1	34.2	0.0	0.0	0.0	40.3	1.8%
Selsdon - main foodstores												
Sainsbury's Superstore, Addington Road, Selsdon, CR2 8LA	0.0	0.0	0.0	0.0	0.0	0.0	25.4	1.7	0.0	0.0	27.2	1.2%
Aldi, Addington Road, Selsdon, CR2 8LE Iceland, Addington Road, Selsdon, CR2 8LD	2.3 0.0	0.0	0.0	0.0	0.0	0.9 0.0	11.4 0.0	8.9 1.8	0.0	0.0 0.0	23.5 1.8	1.0% 0.1%
Sub-total - Selsdon main foodstores	2.3	0.0	0.0	0.0	0.0	0.9	36.8	12.5	0.0	0.0	52.5	2.3%
Sanderstead - main foodstores												0.001
Waltrose, Limpsfield Road, Sanderstead, CR2 9LE Sub-total - Sanderstead main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	10.0	2.5	0.0	0.0	12.5	0.6%
Sub-total - Sandelstead Inalit loodstoles		0.0	0.0	0.0	0.0	0.0	10.0	2.5	0.0	0.0	12.5	0.076
	0.0											
	0.0											
New Addington - main foodstores												
Lidl, Parkway, New Addington, CR0 0LA	0.0	0.0	2.3	0.0	0.0	0.0	13.3	1.7	0.0	0.0	17.4	0.8%
Lidl, Parkway, New Addington, CR0 0LA		0.0	2.3	0.0	0.0	0.0	<u>13.3</u> 13.3	1.7	0.0	0.0	17.4 17.4	0.8%
Lidl, Parkway, New Addington, CR0 0LA Sub-total - New Addington main foodstores	0.0	0.0		0.0		0.0			0.0	0.0		
Lidl, Parkway, New Addington, CR0 0LA Sub-total - New Addington main foodstores Purley	0.0	0.0	2.3	0.0	0.0	0.0	13.3	1.7	0.0	0.0	17.4	0.8%
Lidl, Parkway, New Addington, CR0 0LA Sub-botal - New Addington main foodstores Purley Teso Extra, Purley Road, Purley, Croydon, CR8 2HA	0.0	0.0	0.0	0.0	0.0	0.0	30.9	1.7	0.0	0.0	30.9	0.8%
Lidl, Parkway, New Addington, CR0 0LA Sub-botal - New Addington main foodstores Purley Tesos Extra, Purley Road, Purley, Croydon, CR8 2HA	0.0	0.0	2.3	0.0	0.0	0.0	13.3	1.7	0.0	0.0	17.4	0.8%
Lidt, Parkawa, New Addington, CR0 0LA Sub-total - New Addington main foodstores Purley Face Extra, Purley Road, Purley, Croydon, CR8 2HA Sub-total - Purley main foodstores	0.0 0.0 0.0 0.0	0.0	0.0 0.0	0.0	0.0	0.0	13.3 30.9 30.9	0.0	0.0	0.0	17.4 30.9 30.9	0.8%
Lidi, Parkway, New Addington, CR0 ULA Sul-bidal - New Addington main foodstores Purley Faco Extra, Purley Road, Purley, Croydon, CR8 2HA Sub-bidal - Purley main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	30.9	1.7	0.0	0.0	30.9	0.8%
Lidl, Parkway, New Addington, CR0 ULA Sub-Iotal - New Addington main foodistores Parkey Farkey Sub-Iotal - Purley main foodistores Sub-Iotal - main foodistores in zone 7	0.0 0.0 0.0 0.0	0.0	0.0 0.0	0.0	0.0	0.0	13.3 30.9 30.9	0.0	0.0	0.0	17.4 30.9 30.9	0.8% 1.4% 1.4%
Lidi, Parkwey, New Addington, CR0 ULA Sub-total - New Addington main foodstores Purley Tereoc Stra, Purley Road, Purley, Croydon, CR8 2HA Sub-total - Purley main foodstores Sub-total - main foodstores in zone 7 Other in zone 7	0.0 0.0 0.0 0.0 2.3	0.0	2.3 0.0 0.0 3.4	0.0	0.0	0.0	13.3 30.9 30.9 125.2	0.0 0.0 16.8	0.0	0.0	17.4 30.9 30.9 153.6	0.8% 1.4% 1.4% 6.7%
Lidl, Parkway, New Addington, CR0 U.L. Sub-Iotal - New Addington, CR0 U.L. Parley Parley Sub-Iotal - Junley main flootstores Sub-Iotal - Junley main flootstores in zone 7 Other In zone 7 Other Inzone 7	0.0 0.0 0.0 2.3 0.0	0.0	2.3 0.0 0.0 3.4 0.0	0.0	0.0	0.0	13.3 30.9 30.9 125.2	0.0 0.0 16.8 0.0	0.0	0.0	17.4 30.9 30.9 153.6 1.6	0.8%
Luit, Parkaw, New Addington, CR0 U.L. Sub-bial - New Addington, CR0 U.L. Purley Tenco Extra. Purley Road, Furley, Corydon, CR8 2HA Sub-bial - Purley main footistores Sub-bial - Main Modotsores in zone 7 Other in zone 7 Other in zone 7 Other sones, Walkingham Other dones, Salidon	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0	2.3 0.0 0.0 3.4 0.0 0.0	0.0	0.0	0.0 0.0 5.9 0.0 0.0	13.3 30.9 30.9 125.2 1.6 0.0	1.7 0.0 0.0 16.8 0.0 0.0	0.0	0.0	17.4 30.9 30.9 153.6 1.6 0.0	0.8% 1.4% 1.4% 6.7% 0.1% 0.0%
Lidl, Parkwy, New Addington, CR0 QL A Sub-total - New Addington, CR0 QL A Purley Tereo Extra, Purley Read, Purley, Croydon, CR8 2HA Sub-total - Purley main foodstores Sub-total - Purley main foodstores in zone 7 Other In zone 7 Other In zone 7 Other Stores, Selection Other Stores, Selection	0.0 0.0 0.0 2.3 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	2.3 0.0 0.0 3.4 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 5.9 0.0 0.0 0.0 0.0	13.3 30.9 30.9 125.2 1.6 0.0 0.5	1.7 0.0 0.0 16.8 0.0 0.0 0.0	0.0	0.0	17.4 30.9 30.9 153.6 1.6 0.0 0.5	0.8% 1.4% 6.7% 0.1% 0.0%
Lidl, Parkwy, New Addington, CR0 0LA Sub-bala - New Addington, CR0 0LA Perior Terico Erra, Purley Road, Purley, Croydon, CR0 2HA Sub-botal - Purley main bodistores Sub-botal - Purley main bodistores in zone 7 Chen I sozo 7 C	0.0 0.0 0.0 2.3 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	2.3 0.0 0.0 3.4 0.0 0.0 0.0 0.0 0.6	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	13.3 30.9 30.9 125.2 1.6 0.0 0.5 4.0	1.7 0.0 0.0 16.8 0.0 0.0 0.0 0.0 1.9	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	17.4 30.9 30.9 153.6 1.6 0.0 0.5 7.4	0.8% 1.4% 1.4% 6.7% 0.1% 0.0%
Sub-total - New Addington main foodstores Purley Tesoo Extra, Purley Road, Purley, Croydon, CR8 2HA Sub-total - Purley main bootstores Sub-total - Purley main bootstores Other in zone 7 Other in zone 7 Other stores, Sandenstaad Other stores, Purley Other stores, Purley Other totes, Pur	0.0 0.0 0.0 2.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	2.3 0.0 0.0 3.4 0.0 0.0 0.0 0.0 0.6 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 5.9 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	13.3 30.9 125.2 1.6 0.0 0.5 4.0 1.4 16.9	0.0 0.0 16.8 0.0 0.0 0.0 0.0 0.0 1.9 0.0 7.5	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0	17.4 30.9 30.9 153.6 1.6 0.0 0.5 7.4 1.4 28.3	0.8% 1.4% 1.4% 6.7% 0.1% 0.0% 0.0% 0.0% 0.3% 0.1% 1.2%
Lidl, Parkaw, New Addington, CR0 0LA Sub-total - New Addington main foodstores Purley Teroo Extra, Purley Road, Purley, Croydon, CR8 2HA Sub-total - Purley main bootstores Sub-total - nain foodstores in zone 7 Other in zone 7 Other stores, Selation Other stores, Selation Other stores, Selation Other stores, New Addington	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	2.3 0.0 0.0 3.4 0.0 0.0 0.0 0.0 0.0 0.0 0.6 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 5.9 0.0 0.0 0.0 0.0 0.0 0.9 0.0	13.3 30.9 30.9 125.2 1.6 0.0 0.5 4.0 1.4	1.7 0.0 0.0 16.8 0.0 0.0 0.0 0.0 1.9 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	17.4 30.9 30.9 153.6 1.6 0.0 0.5 7.4 1.4	0.8% 1.4% 1.4% 6.7% 0.1% 0.0% 0.3% 0.1%
List, Perkway, New Addington, CR0 0LA Sub-bital - New Addington main foodstores Purky Tescs Extra, Purkey Road, Purkey, Croydon, CR8 2HA Sub-bital - Purkey main foodstores Sub-bital - Purkey main foodstores Sub-bital - main foodstores in zone 7 Other in zone 7 Other stores, New Addington Other stores, New Addington Other stores, New Addington Other stores, Purkey Other coatons, zone 7	0.0 0.0 0.0 2.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	2.3 0.0 0.0 3.4 0.0 0.0 0.0 0.0 0.6 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 5.9 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	13.3 30.9 125.2 1.6 0.0 0.5 4.0 1.4 16.9	0.0 0.0 16.8 0.0 0.0 0.0 0.0 0.0 1.9 0.0 7.5	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0	17.4 30.9 30.9 153.6 1.6 0.0 0.5 7.4 1.4 28.3	0.8% 1.4% 1.4% 6.7% 0.1% 0.0% 0.0% 0.0% 0.3% 0.1% 1.2%

	Zone 1 Bromley MTC	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham &	Zone 6 Sevenoaks	Zone 7 Croydon	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup &	TOTAL	TOTAL
	& Beckenham £m	£m	£m	£m	<i>Kemsing</i> £m	£m	South £m	£m	£m	£m	£m	%
ocations in zone 8 rystal Palace district centre (LBB) - main foodstores												
ainsbury's Superstore, Westow Street, Crystal Palace, SE19 3RW ub-total - Crystal Palace district centre main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	19.5 19.5	4.7	0.0	24.2 24.2	1.1%
hornton Heath - main foodstores												
eland, Brigstock Road, Thornton Heath, CR7 8RX eland, Brigstock Road, Thornton Heath, CR7 8RX	0.0	0.8	0.0	0.0	0.0	0.0	0.0	26.6 0.0	0.0	0.0	27.4	1.2%
ub-total - Thornton Heath main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.9 32.5	0.0	0.0	5.9 33.3	0.3%
	0.0	0.0	0.0	0.0	0.0	0.0	0.0	01.0	0.0	0.0	00.0	1.070
ther locations - main foodstores idl, Hermitage Lane, Norbury, SW16 3LH	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.0	0.0	0.0	9.0	0.4%
idl, London Road, Croydon, CR0 2RF Idi, Station Road, South Norwood, SE25 5AJ	0.0	0.0	0.0	0.0	0.0	0.0	1.0	10.4 14.8	0.0	0.0	11.5 14.8	0.5%
ainsbury's Superstore, Streatham High Road, Streatham Vale, SW16 3PY ub-total - other main foodstores in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.5 38.6	0.0	0.0	4.5 39.7	0.2%
ther in zone 8 ther stores, Crystal Palace district centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.9	1.2	0.0	4.2 3.2	0.2%
ther stores, Thornton Heath ther locations, zone 8 ub-total - other in zone 8	0.0 0.0 0.0	0.0	0.0 0.0 0.0	0.0	0.0	0.0 0.0 0.0	0.0	3.2 39.0 45.2	7.9 9.1	0.0	3.2 47.2 54.5	2.1% 2.4%
otal, locations in zone 8	0.0	0.8	0.0	0.0	0.0	0.0	1.3	135.8	13.8	0.0	151.7	6.7%
of which, main foodstores in LBB in zone 8)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	19.5	4.7	0.0		
ocations in zone 9												
lottingham local centre (LBB) - main foodstores						A -						
idl, Mottingham Road, Mottingham, SE9 4QW ub-total - Mottingham local centre main foodstores	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	6.8 6.8	5.5 5.5	12.6	0.6%
urnt Ash Lane neighbourhood centre (LBB) - main foodstores												
idl, Burnt Ash Lane, Sundridge Park, Bromley, BR1 5AB ub-total, Burnt Ash Lane neighbourhood centre main foodstores	23.8 23.8	0.5	0.0	0.0	0.0	0.0	0.0	0.0	6.9 6.9	0.0	31.2 31.2	1.4% 1.4%
ewisham - main foodstores												
ewisham - main toodstores sda Supermarket, Thurston Point, Lewisham, SE13 7SD esco Superstore, Lewisham Road, Lewisham, SE13 7PA	0.0 0.0	0.0	0.0	0.0 0.0	0.0	0.0 0.0	0.0 0.0	0.0	18.2 13.1	0.4	18.6 13.6	0.8% 0.6%
ainsbury's Superstore, Lewisham Centre, Lewisham, SE13 7EP	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.7	0.0	3.7	0.2%
eland, Lewisham High Street, Lewisham, SE13 6AA dl, Lee High Road, Lewisham, SE13 5PR	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.0	0.0	10.0 12.0	0.4%
ub-total - Lewisham main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	57.0	0.4	57.9	2.5%
atford - main foodstores esco Superstore, Winslade Way, Catford, SE6 4JU	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	11.5	0.0	11.5	0.5%
ub-total - Catford main foodstores	0.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.0	0.0	7.8	0.3%
ee Green - main foodstores ainsbury's Superstore, Burnt Ash Road, Blackheath, SE12 8PZ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	34.7	1.8	36.6	1.6%
ub-total - Lee Green main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	34.7	1.8	36.6	1.6%
ther locations - main foodstores ainsbury's Superstore, Southend Lane, Bell Green, SE26 4PU	12.7	0.0	0.0	0.0	0.0	0.0	0.0	0.7	34.6	0.0	48.0	2.1%
Idi, Bell Green Retail Park, Bell Green, SE26 4PU ub-total - other main foodstores in zone 9	7.2	0.1	0.0	0.0	0.0	0.0	0.0	0.7	9.2 43.8	0.0	48.0 16.5 64.6	0.7%
du-otal - otrer main loodstores in zone s	20.0	0.1	0.0	0.0	0.0	0.0	0.0	0.7	43.0	0.0	04.0	2.070
tther in zone 9 Ither stores, Mottlingham local centre	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.9	4.4	5.4	0.2%
ther stores, Lewisham ther stores, Catford	0.4	0.0	0.0	0.0	0.0	0.0	0.2	0.0	24.3 18.2	0.6	25.6 18.2	1.1% 0.8%
ther stores, Lee Green ther locations, zone 9	0.0	0.0	0.0 0.5	0.0	0.0	0.0	0.0	0.0 20.4	2.1 144.2	0.0 1.7	2.1 171.5	0.1%
ub-total - other in zone 9	5.2	0.1	0.5	0.0	0.0	0.0	0.2	20.4	189.7	6.8	222.9	9.8%
otal, locations in zone 9 Of which, main foodstores in LBB in zone 9)	49.7 23.8	1.0 0.9	0.5	0.0	0.0	0.0	0.2	21.6 0.0	357.3 13.6	14.5 5.5	444.8	19.5%
ocations in zone 10 exleyheath - main foodstores												
sda Supermarket, Crook Log, Bexleyheath, DA6 8EQ sda Superstore, Graham Road, Broadway, Bexleyheath, DA6 7BN	1.9 0.0	1.1 0.0	0.0	0.9	0.0	0.0	0.0	0.0	0.0	4.9 10.3	8.7 10.3	0.4%
dl, Broadway, Bexleyheath, DA6 7LN ainsbury's Superstore, Broadway, Bexleyheath, DA6 7DF	1.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0 5.6	7.7	8.8 7.1	0.4%
ub-total - Bexleyheath main foodstores	3.0	1.1	0.0	1.1	0.0	0.0	0.0	0.0	5.6	24.2	35.0	1.5%
Itham - main foodstores ainsbury's Superstore, Philipot Path, Eltham, SE9 5DL	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.9	22.1	26.1	1.1%
dl, Eltham High Street, Eltham, SE9 1TQ eland, High Street, Eltham, SE9 1BQ	0.0 0.0	0.3	0.0	0.0	0.0	0.0 0.0	0.0 0.0	0.0	8.5 0.0	3.9 6.8	12.8 6.8	0.6%
tarks & Spencer, Eitham High Street, Eitham, SE9 1TQ ub-total - Eitham main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.9 36.8	3.9 49.6	0.2%
Idcup - main foodstores esco Superstore, Edgington Way, Ruxley, Sidcup, DA14 5BN (Foots Cray/Orpi ill. Ecoto Cray High Strate Ecoto Cray, Sidcup, DA14 5B1	1.8 0.0	19.1 2.6	0.2	7.6 1.3	0.0	0.0	0.0	0.0	3.2 3.5	34.0 11.4	66.0 18.7	2.9% 0.8%
idl, Foots Cray High Street, Foots Cray, Sidcup, DA14 5HJ Iorrisons Superstore, Jenner Close, Sidcup, DA14 6BF ub-total - Sidcup main foodstores	0.0	0.0	0.4	0.4	0.0	0.0	0.0	0.0	1.1	21.0	22.9	1.0%
unional - Swolip main loodstores	1.8	21.7	0.6	9.3	0.0	0.0	0.0	0.0	7.8	66.3	107.6	4.7%
ther in zone 10 ther stores, Bexleyheath	0.0	0.7	0.1	0.1	0.0	0.0	0.0	0.0	1.2	3.6	5.6	0.2%
ther stores, Eltham ther stores, Sidcup	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.2	0.3	1.5	0.1%
ther locations, zone 10	0.0	1.8	0.0	0.6	0.0	0.4	0.0	0.0	1.0 3.4	29.1 38.9	32.8 48.3	1.4% 2.1%
ub-total - other in zone 10	0.0	46.1										
ub-total - other in zone 10 otal, locations in zone 10	4.8	27.2	0.7	11.2	0.6	0.4	0.0	0.0	29.3	166.2	240.4	10.5%

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative convenience goods need forecasts Tab e CVSb. Conven ence goods spend ng patterns. 2029

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	1	
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	TOTAL	TOTAL
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
Locations outside survey area												
Aldi, Brighton Road, Coulsdon, CR5 2NH	0.0	0.0	0.0	0.0	0.0	0.0	6.2	0.0	0.0	0.0	6.2	0.3%
Aldi, Roman Way, Crayford, DA1 4FY	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.6	6.6	0.3%
Asda Superstore, Marlowe Way, Croydon, CR0 4XS	1.9	0.0	0.0	0.0	0.0	0.0	4.8	12.8	0.0	0.0	19.4	0.9%
Lidl, Bellenden Road, Peckham, SE15 5BA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.7	24.8	0.0	25.5	1.1%
Lidl, Instone Road, Dartford, DA1 2FG	0.0	0.0	0.0	2.6	0.0	0.0	0.0	0.0	0.0	0.4	2.9	0.1%
Marks & Spencer, Bluewater, Dartford, Greenhithe, DA9 9SD	0.0	0.0	0.0	2.0	0.0	0.0	0.0	0.0	0.0	0.0	2.1	0.1%
Marks & Spencer, North End, Croydon, CR9 1SH	0.0	0.0	0.0	0.0	0.0	0.0	10.9	2.9	0.0	0.0	13.7	0.6%
Morrisons Superstore, East Hill, Oxted, RH8 9AE	0.0	0.0	2.4	0.0	0.1	12.6	1.0	0.0	0.0	0.0	16.2	0.7%
Sainsbury's Superstore, Stadium Way, Crayford, Dartford, DA1 4HW	0.0	0.0	1.4	3.4	0.0	0.0	0.0	0.0	0.0	27.4	32.3	1.4%
Sainsbury's Superstore, Trafalgar Way, Croydon, CR0 4XT	0.0	0.0	0.0	0.0	0.0	0.0	6.5	6.4	0.0	0.0	12.9	0.6%
Tesco Superstore, Embassy Court, Welling, DA16 1TH	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.8	0.0	0.0	0.8	0.0%
Waitrose, Mont St Aignan Way, Edenbridge, TN8 5LN	0.0	0.0	0.0	0.0	0.0	2.8	0.0	0.0	0.0	0.0	2.8	0.1%
All other locations outside survey area	25.1	1.9	2.7	12.2	3.9	5.9	27.2	51.2	85.3	37.9	253.4	11.1%
TOTAL, LOCATIONS OUTSIDE SURVEY AREA	27.0	1.9	6.5	20.2	4.1	21.3	56.7	74.7	110.1	72.3	394.8	17.3%
OVERALL TOTAL	363.2	167.8	88.4	89.9	50.8	109.2	242.9	319.4	563.9	284.4	2.279.9	100.0%

Notes Source: NEMS Market Research household telephone survey Composite convenience shopping patterns (main/top up shopping combined) based on household telephone survey results

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative convenience goods need forecasts Tab e CV5c Conven ence goods spend ng patterns 2034

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kemsing	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley	TOTAL	TOTAL
al available convenience goods spend £m —	£m 367.3	£m 169.5	£m 89.2	£m 91.0	£m 51.1	£m 110.3	£m 243.1	£m 322.0	£m 572.3	£m 287.6	£m 2,303.5	% 100
cations in zone 1												
romley town centre (LBB) - main foodstores ainsbury's Superstore, Walters Yard, Bromley, BR1 1TP	18.1	2.0	0.0	0.0	0.0	0.0	0.0	0.0	3.8	0.0	23.8	1.0%
idl, High Street, Bromley, BR1 1EZ Vaitrose, Masons Hill, Bromley, BR2 9HD	15.2 2.9	0.0 3.5	0.1 0.1	0.0	0.0	0.0	0.1	0.0	0.0	0.0	15.4 6.4	0.7% 0.3%
sub-total, Bromley town centre - main foodstores	36.1	5.4	0.1	0.0	0.0	0.0	0.1	0.0	3.8	0.0	45.5	2.0%
eckenham district centre (LBB) - main foodstores ainsbury's Superstore, High Street, Beckenham, BR3 1AH	13.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	13.6	0.6%
Valtrose, Southend Road, Beckenham, BR3 1SD	8.5 2.3	0.0	0.0	0.0	0.0	0.0	0.0	3.5	2.2	0.0	14.2	0.6%
tarks & Spencer Simply Food, High Street, Beckenham, BR3 1AY ub-total, Beckenham district centre - main foodstores	2.3	0.0	0.0	0.0	0.0	0.0	0.1	0.0 3.5	0.3 2.5	0.0	2.8 30.6	1.3%
Penge district centre (LBB) - main foodstores												
ainsbury's Superstore, High Street, Penge, SE20 7QS ub-total, Penge district centre - main foodstores	10.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.6	0.5%
lest Wickham district centre (LBB)												
ainsbury's Superstore, High Street, West Wickham, BR4 0LU ainsbury's Superstore, Station Road, West Wickham, BR4 0PU	2.6 3.7	0.0	0.0	0.0	0.0	0.0	4.6 1.1	12.8 3.1	0.0	0.0 2.9	20.0	0.9%
idl, Glebe Way, West Wickham, BR4 0RJ larks & Spencer Simply Food, High Street, West Wickham, BR4 0NF	5.4 2.5	0.0	0.3 0.2	0.0	0.0	0.0 0.0	7.6 0.4	8.1 0.5	0.0	0.0	21.4 3.7	0.9% 0.2%
ub-total, West Wickham district centre - main foodstores	14.3	0.0	0.2	0.0	0.0	0.0	13.8	24.4	0.0	2.9	55.9	2.4%
ayes local centre (LBB)												
eland, Station Approach, Hayes, BR2 7EH ub-total, Hayes local centre - main foodstores	7.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.0	0.3%
dge/Out of centre supermarkets (LBB) asco Superstore, Croydon Road, Elmers End, Beckenham, BR3 4AA	5.3	0.0	0.0	0.0	0.0	0.0	3.0	17.8	0.0	0.0	26.1	1.1%
esco Superstore, Homesdale Road, Bromley, BR1 2UE Idi, Croydon Road, Anerley, SE20 7SX	38.7 8.2	1.9 0.0	0.0	0.0 0.0	0.0 0.0	0.0 0.0	3.2 0.0	1.5 0.5	0.0 0.8	0.0	45.3 9.5	2.0% 0.4%
ub-total, edge/out of centre supermarkets - main foodstores	52.2	1.9	0.0	0.0	0.0	0.0	6.2	19.7	0.8	0.0	80.9	3.5%
ub-total - main foodstores in zone 1	144.7	7.3	0.6	0.0	0.0	0.0	20.3	47.7	7.1	2.9	230.5	10.0%
ther in zone 1												
other stores, Bromley town centre other stores, Beckenham district centre	17.6 0.9	3.6 0.0	2.1 0.0	0.0	0.1	0.2	0.7	3.7 0.0	5.5 0.0	0.6	34.1 1.2	1.5% 0.1%
esco Express, High Street, Penge, SE20 7QB Other stores, Penge district centre	4.7 0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.1 0.0	0.0	7.8	0.3%
Other stores, West Wickham district centre	1.3	0.0	0.0	0.0	0.0	0.0	0.2	0.0	0.0	0.0	1.5	0.1%
iainsbury's Local, Station Approach, Hayes, BR2 7EQ ther stores, Hayes local centre	4.8 0.0	0.0	0.0	0.0 0.0	0.0	0.0 0.0	0.0 0.0	0.0 0.0	7.3 0.0	0.0	12.1 0.0	0.5% 0.0%
leighbourhood centres / local shops / other zone 1 sub-total - other in zone 1	62.5 92.2	3.6 7.2	0.3	0.0	0.0	0.3	4.6 5.8	3.4 7.1	9.8 25.8	5.0 5.6	89.6 146.7	3.9% 6.4%
otal - zone 1	236.9	14.5	3.1	0.0	0.1	0.5	26.1	54.8	32.9	8.5	377.3	16.4%
rpington town centre (LBB) - main foodstores esco Extra, Augustus Lane, Orpington, BR6 0NH ainsbury's Superstore, Homefield Rise, Orpington, BR6 0RT eland, High Street, Orpington, BR6 0LN	7.3 0.0 0.0	30.1 2.7 2.2	13.6 2.3 0.1	0.0 0.0 1.4	2.9 0.3 0.0	0.0 0.0 0.0	0.0 0.0 0.0	2.4 0.0 0.0	7.3 0.0 0.0	3.2 0.0 0.0	66.8 5.2 3.7	2.9% 0.2% 0.2%
ub-total, Orprington town centre - main foodstores	7.3	35.0	16.0	1.4	3.2	0.0	0.0	2.4	7.3	3.2	75.8	3.3%
tetts Wood district centre (LBB) - main foodstores Morrisons Superstore, Queensway, Petts Wood, BR5 1DH	1.6	5.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.4	0.3%
celand, Station Square, Petts Wood, BR5 1LZ sub-total, Petts Wood district centre - main foodstores	0.0	2.5 8.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.5	0.1%
Locksbottom local centre (LBB) - main foodstores Lidl, Crofton Road, Locksbottom, Orpington, BR6 8NW	3.0	1.7	2.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.7	0.3%
ub-total, Locksbottom local centre - main foodstores	3.0	1.7	2.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.7	0.3%
hislehurst local centre (LBB) - main foodstores lainsbury's Superstore, High Street, Chislehurst, BR7 5AG	0.0	19.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.7	22.2	1.0%
		.3.3	0.0	0.0		0.0	0.0	0.0	0.0	2.7	22.2	1.0%
ub-total, Chislenurst local centre - main foodstores	0.0	19.5	0.0	0.0	0.0	0.0	0.0				22.2	1.070
Sub-lotal, Chislehurst local centre - main foodstores	0.0	19.5	0.0	0.0	0.0	0.0	0.0					1.010
idge/Out of centre supermarkets (LBB) - main foodstores almsbury's Superstore, Pallant Way, Locksbottom, Orpington, BR6 8NZ	0.0 10.7 5.9	19.2	13.1 2.2	0.0	0.0	0.0	3.2	0.0	0.0	0.0 4.9	47.0 20.2	2.0%
dge/Out of centre supermarkets (LBB) - main foodstores ainsbury's Superstore, Pallan Way, Locksbottom, Orpington, BR6 BNZ Jkl, Springvale Retail Park, Sevenoaks Way, Orpington, BR5 3AE (iii, Sevenoaks Way, ST Pauls Cray, Orpington, BR5 SAE	10.7 5.9 0.0	19.2 6.9 7.9	13.1 2.2 0.3	0.0 0.0 0.1	0.0 0.8 0.3 0.0	0.0 0.0 0.0	3.2 0.0 0.0	0.0 0.0 0.0	0.0 0.0 0.0	0.0 4.9 0.7	47.0 20.2 9.0	2.0% 0.9% 0.4%
dga/Out of centre supermarkets (LBB) - main foodstores amabury's Superstore, Pallant Way, Locksbottom, Orpington, BRS 8NZ dl. Springvale Retail Park, Sevenoaks Way, Orpington, BRS 3SG dl. Sevenoaks Way, St Paula Cray, Orpington, BRS 3AE arks & Spencer, Nugent Park Cark Avenue, Orpington, BRS 3RP	10.7 5.9	19.2 6.9	13.1 2.2	0.0 0.0	0.0	0.0 0.0	3.2 0.0	0.0 0.0	0.0 0.0	0.0 4.9	47.0 20.2	2.0% 0.9%
dge/Out of centre supermarkets (LBB) - main foodstores annibury's Superstone, Pallant Way, Lockabotton, Orpington, BRS BNZ al, Springuek Relati Pas, Benenaka Way, Opington, BRS SSR and Status, Springer, Small Pask, Status, Opington, BRS SSR uhz-total, edgelout of centre supermarkets - main foodstores	10.7 5.9 0.0 0.0	19.2 6.9 7.9 3.4	13.1 2.2 0.3 0.3	0.0 0.0 0.1 0.3	0.0 0.8 0.3 0.0 0.0	0.0 0.0 0.0 0.0	3.2 0.0 0.0 0.0	0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0	0.0 4.9 0.7 0.0	47.0 20.2 9.0 3.9	2.0% 0.9% 0.4% 0.2%
idge/Out of centre supermarkets (LBB) - main foodstores ainsbury's Superstore, Pallant Way, Lockabottom, Orpington, BRS BNZ Jul; Springvale Retal Park, Seencaisk Way, Orpington, BRS SSG Jul; Sevencas Way, St Pauls Corx, Orpington, BRS SAE tarks & Spencer, Nugent Park, Cary Avenue, Orpington, BRS SRP ub-total, edgeloud of centre supermarkets - main foodstores ub-total - main foodstores in zone 2	10.7 5.9 0.0 0.0 16.6	19.2 6.9 7.9 <u>3.4</u> 37.5	13.1 2.2 0.3 0.3 15.8	0.0 0.0 0.1 0.3 0.3	0.0 0.8 0.3 0.0 0.0 1.1	0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.0 0.0 3.2	0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0	0.0 4.9 0.7 0.0 5.6	47.0 20.2 9.0 3.9 80.1	2.0% 0.9% 0.4% 0.2% 3.5%
idge/Out of centre supermarkets (LBB) - main foodstores aansbury's Supersiter, Pallant Way, Lockshottom, Opinglon, DBG BNZ aansbury's Supersiter, Pallant Way, Lockshottom, Opinglon, DBG SNZ did, Sevnoorabe Way, ST Palis Corp, Opington, BRS SNE sub-total, edgebold of centre supermarkets - main foodstores sub-total, edgebold of centre supermarkets - main foodstores bub-total - main foodstores in zone 2 When In zone 2 When stores, Opington town centre	10.7 5.9 0.0 0.0 16.6 28.4	19.2 6.9 7.9 <u>3.4</u> <u>37.5</u> 102.0 3.9	13.1 2.2 0.3 0.3 15.8 33.9 0.3	0.0 0.0 0.1 0.3 0.3 1.7 0.3	0.0 0.8 0.3 0.0 0.0 1.1 4.3	0.0 0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.0 3.2 3.2 0.6	0.0 0.0 0.0 0.0 0.0 2.4	0.0 0.0 0.0 0.0 7.3	0.0 4.9 0.7 0.0 5.6 11.6 0.8	47.0 20.2 9.0 3.9 80.1 194.8 6.4	2.0% 0.9% 0.4% 0.2% 3.5% 8.5%
idge/Out of centre supermarkets (LBB) - main foodstores amilioury's Superstone, Palant Way, Lockstoctom, Opington, BHS BNZ, amilioury's Superstone, Palant Way, Lockstoctom, Opington, BHS BNZ uit Sevences, Name Park Stark Avenue. Opington, BHS SHP sub-total, edgeboat of centre supermarkets - main foodstores ub-total - main foodstores in zone 2 When I nace 2 When stores. Opington town centre there stores. Opington town centre there stores. Companyon the stores	10.7 5.9 0.0 16.6 28.4 0.0 0.4 0.0	19.2 6.9 7.9 3.4 37.5 102.0 3.9 1.6 0.2	13.1 2.2 0.3 0.3 15.8 33.9 0.3 0.3 0.0 1.8	0.0 0.1 0.3 0.3 1.7 0.3 0.3 0.0 0.0	0.0 0.8 0.3 0.0 0.0 0.0 4.3 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.0 3.2 3.2 0.6 0.0 0.0	0.0 0.0 0.0 0.0 0.0 2.4 0.0 0.0 0.0	0.0 0.0 0.0 0.0 7.3 0.0 0.0 0.0 0.0	0.0 4.9 0.7 0.0 5.6 11.6 0.8 0.0 0.0	47.0 20.2 9.0 3.9 80.1 194.8 6.4 1.9 2.0	2.0% 0.9% 0.2% 3.5% 8.5% 0.3% 0.1%
dge/Out of centre supermarkets (LBB) - main foodstores annibury's Superstone, Pallant Way, Loxabottom, Opington, BRS BNZ all, Springvale Real Park, Beneralas Way, Opington, BRS SG Market Samon, Samon Park, Cark Avenue, Omington, BRS SRP ub-total, edgeloxi of centre supermarkets - main foodstores ub-total, edgeloxi of centre supermarkets - main foodstores ub-total - main foodstores in zone 2 with et al cons. Opington team centre ther at some, Opington team centre there stores, Ohieletorin local centre there stores, Ohieletorin local centre there stores, Ohieletorin Icolal centre there stores, Ohieletorin Icolal centre	10.7 5.9 0.0 0.0 16.6 28.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.	19.2 6.9 7.9 3.4 37.5 102.0 3.9 1.6 0.2 0.2 7.5	13.1 2.2 0.3 0.3 15.8 33.9 0.3 0.0 1.8 0.0 0.5	0.0 0.1 0.3 0.3 1.7 0.3 0.3 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.8 0.3 0.0 0.0 1.1 4.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.0 3.2 3.2 0.6 0.0 0.0 0.0 0.0	0.0 0.0 0.0 2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 7.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 4.9 0.7 0.0 5.6 11.6 0.8 0.0 0.0 0.0 0.0 0.3	47.0 20.2 9.0 3.9 80.1 194.8 6.4 1.9 2.0 0.2 19.3	2.0% 0.9% 0.4% 0.2% 3.5% 8.5% 0.3% 0.1% 0.1% 0.0% 0.8%
dge/Out of centre supermarkets (LBB) - main foodstores annabury's Superstone, Pallant Way, Lockabotton, Opington, BRB BNZ di, Springvale Retail Park, Beennaka Way, Opington, BRB SNG di, Springvale Retail Park, Stennoska Way, Opington, BRB SNG attra & Spenner, Nuaren Park Cary Arenna, Opington, BRS SNP uter & Spenner, Nuaren Park Cary Arenna, Opington, BRS SNP uter Stall - main foodstores in zone 2 ther in zone 2 ther sizes, Patts Wood disint centre ther stores, Dethy dod disint centre ther stores, Hatty Mood disint centre ther stores, Lockabottom local centre ther stores, Instrum Local centre geboomhood centre / Joal stops / other zone 2 double - doet in zone 2.	10.7 5.9 0.0 16.6 28.4 0.0 0.4 0.0 0.0 0.0 2.3 2.6	19.2 6.9 7.9 3.4 37.5 102.0 3.9 1.6 0.2 0.2 7.5 13.3	13.1 2.2 0.3 0.3 15.8 33.9 0.3 0.0 1.8 0.0 1.8 0.0 0.5 2.6	0.0 0.0 0.3 0.3 1.7 0.3 0.0 0.0 0.0 0.0 1.5 1.8	0.0 0.8 0.3 0.0 0.0 1.1 4.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.0 3.2 3.2 0.6 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 7.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 4.9 0.7 0.0 5.6 11.6 0.8 0.0 0.0 0.0 0.0 0.0 0.3 1.1	47.0 20.2 9.0 3.9 80.1 194.8 6.4 1.9 2.0 0.2 19.3 2.9.8	2.0% 0.9% 0.4% 0.2% 3.5% 8.5% 0.3% 0.1% 0.1% 0.1% 0.0% 0.8% 1.3%
dge/Out of centre supermarkets (LBB) - main foodstores annabury's Superstone, Pallant Way, Lockabotton, Opington, BRB BNZ di, Springvale Retail Park, Beennaka Way, Opington, BRB SNG di, Springvale Retail Park, Stennoska Way, Opington, BRB SNG attra & Spenner, Nuaren Park Cary Arenna, Opington, BRS SNP uter & Spenner, Nuaren Park Cary Arenna, Opington, BRS SNP uter Stall - main foodstores in zone 2 ther in zone 2 ther sizes, Patts Wood disint centre ther stores, Dethy dod disint centre ther stores, Hatty Mood disint centre ther stores, Lockabottom local centre ther stores, Instrum Local centre geboomhood centre / Joal stops / other zone 2 double - doet in zone 2.	10.7 5.9 0.0 0.0 16.6 28.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.	19.2 6.9 7.9 3.4 37.5 102.0 3.9 1.6 0.2 0.2 7.5	13.1 2.2 0.3 0.3 15.8 33.9 0.3 0.0 1.8 0.0 0.5	0.0 0.1 0.3 0.3 1.7 0.3 0.3 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.8 0.3 0.0 0.0 1.1 4.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.0 3.2 3.2 0.6 0.0 0.0 0.0 0.0	0.0 0.0 0.0 2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 7.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 4.9 0.7 0.0 5.6 11.6 0.8 0.0 0.0 0.0 0.0 0.3	47.0 20.2 9.0 3.9 80.1 194.8 6.4 1.9 2.0 0.2 19.3	2.0% 0.9% 0.4% 0.2% 3.5% 8.5% 0.3% 0.1% 0.1% 0.0% 0.8%
idge/Out of centre supermarkets (LBB) - main foodstores anisbury's Superstore, Pallant Way, Lockabottom, Opington, BRB BNZ aki, Springvale Retail Park, Seencaka Way, Opington, BRS BSG (ali Generacia Way Si Palais Cang, Opington, BRS ASP ubio Add, edgeload or Centre supermarkets - main foodstores ubio-total - main foodstores in zone 2 Wher in zone 2 Wher in zone 2 Wher store, Opington town centre thire stores, Tetts Wood district centre Hire stores, Tetts Wood district centre Hire stores, 2 More and a centre of the stores 2 More and a centre of the stores 2 More and the stores of the the store 2 More and the stores, Alter Mark I coal centre Hire stores, Alter Mark I coal centre Hire stores, Alter Auron 2 More and the stores 3 More and t	10.7 5.9 0.0 16.6 28.4 0.0 0.4 0.0 0.0 0.0 2.3 2.6	19.2 6.9 7.9 3.4 37.5 102.0 3.9 1.6 0.2 0.2 7.5 13.3	13.1 2.2 0.3 0.3 15.8 33.9 0.3 0.0 1.8 0.0 1.8 0.0 0.5 2.6	0.0 0.0 0.3 0.3 1.7 0.3 0.0 0.0 0.0 0.0 1.5 1.8	0.0 0.8 0.3 0.0 0.0 1.1 4.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.0 3.2 3.2 0.6 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 7.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 4.9 0.7 0.0 5.6 11.6 0.8 0.0 0.0 0.0 0.0 0.0 0.3 1.1	47.0 20.2 9.0 3.9 80.1 194.8 6.4 1.9 2.0 0.2 19.3 2.9.8	2.0% 0.9% 0.4% 0.2% 3.5% 8.5% 0.3% 0.1% 0.1% 0.1% 0.0% 0.8% 1.3%
dge/Out of centre supermarkets (LBB) - main foodstores anabury's Superstore, Pallant Way, Lockabottom, Opington, BRS BNZ di, Sprongvake Rual Park, Benenaka Way, Opington, BRS SBS dis Sprongen, Nature Park, Can, Wann, Opington, BRS SBS ub-total, edgelout of centre supermarkets - main foodstores ub-total, edgelout of centre supermarkets - main foodstores ub-total, edgelout of centre supermarkets - main foodstores there in zone 2 there in zone 2 there in zone 2. 	10.7 5.9 0.0 16.6 28.4 0.0 0.4 0.0 0.0 0.0 2.3 2.6	19.2 6.9 7.9 3.4 37.5 102.0 3.9 1.6 0.2 0.2 7.5 13.3	13.1 2.2 0.3 0.3 15.8 33.9 0.3 0.0 1.8 0.0 1.8 0.0 0.5 2.6	0.0 0.0 0.3 0.3 1.7 0.3 0.0 0.0 0.0 0.0 1.5 1.8	0.0 0.8 0.3 0.0 0.0 1.1 4.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.0 3.2 3.2 0.6 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 7.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 4.9 0.7 0.0 5.6 11.6 0.8 0.0 0.0 0.0 0.0 0.0 0.3 1.1	47.0 20.2 9.0 3.9 80.1 194.8 6.4 1.9 2.0 0.2 19.3 2.9.8	2.0% 0.9% 0.2% 0.2% 0.3% 0.1% 0.1% 0.1% 0.1% 0.3% 1.3% 9.8%
dgelOut of centre supermarkets (LBB) - main foodstores annibury's Superstone, Parlant Way, Locksoctore, Opingion, BHS BHZ annibury's Superstone, Parlant Way, Locksoctore, Opingion, BHS BHZ di, Sevence, Namer Park Cary, Avenue, Opingion, BHS SHP ub-total, edgelout of centre supermarkets - main foodstores ub-total, edgelout of centre supermarkets - main foodstores ub-total - main foodstores in zone 2 ther in zone 2 ther stores, Opingion town centre ther stores, Opingion ther stores ther stores	10.7 5.9 0.0 16.6 28.4 0.0 0.4 0.0 0.0 0.0 2.3 2.6	19.2 6.9 7.9 3.4 37.5 102.0 3.9 1.6 0.2 0.2 7.5 13.3	13.1 2.2 0.3 0.3 15.8 33.9 0.3 0.0 1.8 0.0 1.8 0.0 0.5 2.6	0.0 0.0 0.3 0.3 1.7 0.3 0.0 0.0 0.0 0.0 1.5 1.8	0.0 0.8 0.3 0.0 0.0 1.1 4.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	3.2 0.0 0.0 3.2 3.2 0.6 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 7.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 4.9 0.7 0.0 5.6 11.6 0.8 0.0 0.0 0.0 0.0 0.0 0.3 1.1	47.0 20.2 9.0 3.9 80.1 194.8 6.4 1.9 2.0 0.2 19.3 2.9.8	2.0% 0.9% 0.4% 0.2% 3.5% 8.5% 0.3% 0.1% 0.1% 0.1% 0.0% 0.8% 1.3%
dge/Out of centre supermarkets (LBB) - main foodstores annabury's Superstone, Pallant Way, Lockabotton, Opington, BRB 8N2 dis, Springevie Retail Park, Beennaka Way, Opington, BRB 8N2 dis, Springevie Retail Park, Beennaka Way, Opington, BRB 3N2 tark & Spenner, Nuaren Park Cary Arenne, Opington, BRB 3RP disk die degleoid of derine supermarketen, nach foodstores ub-total - main foodstores in zone 2 ther in zone 2 ther stores, Opington town centre ther stores, Detail Wood disintic centre ther stores, Lockabottom local centre ther stores, Lockabottom local centre ther stores, Lockabottom local centre ther stores, Lockabottom local centre distress, Lockabottom local centre distress, Lockabottom local centre ther stores, Alexabottom local centre distress, Lockabottom local centre di	10.7 5.9 0.0 16.6 28.4 0.0 0.4 0.0 0.0 0.0 0.0 2.6 31.0	19.2 6.9 7.9 3.4 3.7.5 102.0 1.6 0.2 7.5 13.3 115.3	13.1 2.2 0.3 0.3 15.8 33.9 0.3 0.0 1.8 0.3 0.0 1.8 0.5 2.6 36.5 36.5	0.0 0.0 0.1 0.3 0.3 0.3 0.0 0.0 0.0 0.0 0.0 0.0 1.5 1.8 0.5 0.0 0.0	00 08 03 00 00 00 00 00 00 00 00 00	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	32 00 00 32 32 32 32 0.6 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 7.3 7.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 4.9 0.7 5.6 11.6 0.8 0.0 0.0 0.0 0.0 0.0 1.1 12.7	47.0 20.2 8.0 3.9 8.0.1 194.8 6.4 1.9 2.0 0.2 19.3 2.9,8 224.7 15.3	2.0% 0.9% 0.4% 0.2% 3.5% 8.5% 0.1% 0.1% 0.1% 0.1% 0.1% 9.8%
dge/Out of centre supermarkets (LBB) - main foodstores anabury's Superstone, Pallant Way, Lockabotton, Opington, BRS BNZ di, Springvake Retail Park, Stewnoska Way, Opington, BRS SNG di, Springvake Retail Park, Stewnoska Way, Opington, BRS SNG di, Sorgenota Way, Brails Cito, Opington, BRS SNP divide degledo of certis supermarkets - main foodstores ub-total - main foodstores in zone 2 ther in zone 2 ther stores, Opington town centre ther stores, Path Wood disinct centre ther stores, Hot Wood disinct centre ther stores, Lockabottom local centre ther stores, Lockabottom local centre ther stores, Lockabottom local centre ther stores, Lockabottom local centre ther stores, Alta Wood disinct centre 1 total, locations in zone 2 total, locations in zone 2 total, locations in zone 2 cotations in zone 3 scottions in zone 4 discut Bagon Hill local centre (LBB) - main foodstores disclosed and the scotter, LBB) - main foodstores there main foodstores there the sighbourhood centre (LBB) - main foodstores the stores, Instituted Bagon Hill, TH15 2BB disclosed and the scotter centre (LBB) - main foodstores tabottal, Bagon Hill local centre (LBB) - main foodstores	10.7 5.9 00 16.6 28.4 0.0 0.4 0.0 0.4 0.0 0.4 0.0 0.4 0.0 0.4 0.0 0.4 0.0 0.0	19.2 6.9 7.9 3.4 37.5 102.0 3.9 1.6 0.2 0.2 0.2 0.2 0.2 13.3 115.3	13.1 2.2 0.3 0.3 15.8 33.9 0.3 0.0 1.8 0.5 0.5 36.5 36.5	0.0 0.0 0.1 0.3 0.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 08 03 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 00 00 00 00 00 00 00 00 00 00	32 00 0.0 32 32 32 0.6 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 0.0 0.0 7.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 13.8 13.8	0.0 4 4 9 0.7 0.0 5.6 11.6 0.8 0.0 0.0 0.0 0.0 0.0 1.1 1.1 12.7 0.0 0.0 0.0 0.0	47.0 20.2 8.0 3.9 8.0,1 194.8 6.4 1.9 2.0 0.2 2.8,8 224.7 15.3 16.3 16.3	2.0% 0.9% 0.4% 0.2% 3.5% 8.5% 0.1% 0.1% 0.1% 0.0% 0.0% 9.8%
dge/Out of centre supermarkets (LBB) - main foodstores annibury's Superstone, Pallant Way, Lockabotton, Opingtion, BP8 BN2 del Sevenota Market Sevent Sevent Sevent Sevent Sevent del Sevenota Neuro St Pauli Corg, Opingtion, BP5 382 ub-bital, edgelout of centre supermarkets - main foodstores ub-bital, edgelout of centre supermarkets - main foodstores ub-bital - office in some 2 ther in zone 2 ther in zone 2 ther stores, Opington town centre ther	10.7 5.9 0.0 16.6 28.4 0.0 0.4 0.0 0.0 0.0 2.3 2.6 31.0 0.0 0.0 0.0 0.0 0.0 0.0	19.2 6.9 7.9 37.5 102.0 1.6 0.2 7.5 13.3 116.3 0.0 0.0 0.0 0.0 0.0 0.0	13.1 22 0.3 15.8 33.9 0.3 0.3 0.0 1.8 0.5 2.8 36.5 11.8 11.8 11.8 7.1 7.1	00 00 01 03 03 03 00 00 00 00 00 00 00 00 00 00	00 08 03 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	32 00 00 32 32 32 0.6 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 00 00 00 24 24 00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 0.0 7.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 4.9 0.7 5.8 0.8 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	47 0 202 90 39 80,1 194.8 6.4 1.9 2.0 0.2 10,3 10,3 226,9 224.7 15.3 15.3 15.3	2.0% 0.9% 0.4% 0.2% 3.5% 0.3% 0.1% 0.1% 0.1% 0.8% 0.8% 0.8% 0.7%
depiOut of centre supermarkets (LBB) - main foodstores amiliary's Superstore, Palant Way, Lockshotton, Opington, BP8 BN2 amiliary's Superstore, Palant Way, Lockshotton, Opington, BP3 BN2 dit Sevences, Namer Palant Cary, Opington, BP5 SP1 ub/stdl. edgebuild of centre augermarkets - main foodstores ub/stdl - main foodstores in zone 2 ub/stdl - other in zone 2 disploming of centre (LBB) - main foodstores sub-stdl - other in zone 2 cetaline in zone 3 gdp Hill local centre (LBB) - main foodstores sub-stdl - Bign HII, Thi 2BB ub-stdl, Bign HII, Thi 2BB	10.7 5.9 00 16.6 28.4 0.0 0.4 0.0 0.4 0.0 0.4 0.0 0.4 0.0 0.4 0.0 0.4 0.0 0.0	19.2 6.9 7.9 3.4 37.5 102.0 3.9 1.6 0.2 0.2 0.2 0.2 0.2 13.3 115.3	13.1 2.2 0.3 0.3 15.8 33.9 0.3 0.0 1.8 0.5 0.5 36.5 36.5	0.0 0.0 0.1 0.3 0.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 08 03 00 00 00 00 00 00 00 00 00 00 00 00	00 00 00 00 00 00 00 00 00 00 00 00 00	32 00 0.0 32 32 32 0.6 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 0.0 0.0 7.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 13.8 13.8	0.0 4 4 9 0.7 0.0 5.6 11.6 0.8 0.0 0.0 0.0 0.0 0.0 1.1 1.1 12.7 0.0 0.0 0.0 0.0	47.0 20.2 8.0 3.9 8.0,1 194.8 6.4 1.9 2.0 0.2 2.8,8 224.7 15.3 16.3 16.3	2.0% 0.9% 0.4% 0.2% 3.5% 8.5% 0.1% 0.1% 0.1% 0.0% 0.0% 9.8%
depOut of centre supermarkets (LBB) - main foodstores anabury's Superstore, Palant Way, Lockstottom, Opington, SH8 BN2, di Sjerngruike Real Park, Bernovski Way, Opington, SH8 BN2, di Sjerngruike Real Park, Bernovski Way, Opington, SH8 SH2, di Sjerngruike Real Park, Dav Avenue, Opington, BHS SHP ubdeldal, edgeloid of centre supermarkets - main foodstores ubdetal - main foodstores in zone 2 with real store. Opington toan centre ther stores, Opin	10.7 5.9 0.0 16.6 28.4 0.0 0.0 0.0 2.3 2.6 31.0 31.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	19.2 6.9 7.9 3.4 3.4 3.7,5 102.0 0.2 0.2 0.2 0.2 0.2 0.2 0.2 0.2 0.2	12.1 22 0.3 0.3 15.8 33.9 0.3 0.0 1.8 0.5 2.6 36.5 36.5 7.1 7.1 7.1 7.1 18.9	00 00 01 03 03 03 03 00 00 00 00 00 00 00 00 00	00 08 03 00 00 00 00 00 00 00 00 00	00 00 00 00 00 00 00 00 00 00 00 00 00	32 00 00 32 32 32 06 00 00 00 00 00 05 05 00 00 00 00 00 00	00 00 00 00 24 00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 0.0 7.3 7.3 0.0 0.0 0.0 0.0 13.8 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 4.9 0.0 5.6 11.6 0.8 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	47 5 20 2 90 3 90 3	2.0% 0.9% 0.4% 0.35% 8.5% 8.5% 0.3% 0.1% 0.1% 0.1% 0.7% 0.8% 0.7% 0.7% 0.7% 0.6% 1.3%
idge/Out of centre supermarkets (LBB) - main foodstores ainsbury's Superstore, Pallant Way, Lockabottom, Opington, BRS BNZ aki, Springvale Retail Park, Seencask Way, Opington, BRS SSG (d), Seencear, Ways IP Jank Cong, Opington, BRS SAP Jackab, edgeback of centre supermarkets - main foodstores Jub-Jotal - main foodstores in zone 2 Wher in zone 2	10.7 5.9 0.0 16.6 28.4 0.0 0.4 0.0 0.0 0.0 2.3 2.6 31.0 0.0 0.0 0.0 0.0 0.0 0.0	19.2 6.9 7.9 37.5 102.0 1.6 0.2 7.5 13.3 115.3 0.0 0.0 0.0 0.0 0.0 0.0	13.1 22 0.3 15.8 33.9 0.3 0.3 0.0 1.8 0.5 2.8 36.5 11.8 11.8 11.8 7.1 7.1	00 00 01 03 03 03 00 00 00 00 00 00 00 00 00 00	00 08 08 00 00 00 00 00 00 00	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	32 00 00 32 32 32 0.6 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 00 00 00 24 24 00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 0.0 7.3 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 4.9 0.7 5.8 5.8 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	47 0 202 90 39 80,1 194.8 6.4 1.9 2.0 0.2 10,3 10,3 226,9 224.7 15.3 15.3 15.3	2.0% 0.9% 0.4% 0.2% 3.5% 0.3% 0.1% 0.1% 0.1% 0.8% 0.8% 0.8% 0.7%

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative convenience goods need forecasts

Tab e CV5c Conven ence goods spend ng patterns 2034		don nueu										
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	1	
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	TOTAL	TO
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	9
ocations in zone 4												
wanley - main foodstores	0.0		0.0	23.9	0.2	0.0		2.0	0.0	7.4		13
sda Supercentre, London Road, Swanley, BR8 7UN Idi, St Mary's Road, Swanley, BR8 7BU	8.6 4.6	0.4	0.0	23.9	0.2	0.0	0.0 0.0	3.8 0.0	0.0	7.4 1.1	44.4 19.8	1.1
ub-total - Swanley main foodstores	13.2	0.4	0.0	37.7	0.5	0.0	0.0	3.8	0.0	8.5	64.1	2.
ther in zone 4												
Other stores, Swanley	0.0	1.5	0.0	4.1	0.8	0.0	1.0	0.0	0.8	0.0	8.3	0.
Other locations, zone 4	0.0	0.0	0.0	6.0	0.0	0.0	0.0	0.0	0.0	1.2	7.2	0.
Sub-total - other in zone 4	0.0	1.5	0.0	10.2	0.8	0.0	1.0	0.0	0.8	1.2	15.5	0.
otal, locations in zone 4	13.2	1.9	0.0	47.9	1.3	0.0	1.0	3.8	0.8	9.7	79.6	3.
ocations in zone 5 evenoaks - main foodstores												
ainsbury's Superstore, Otford Road, Sevenoaks, TN14 5EG	0.0	1.8	5.4	4.4	11.7	10.1	0.0	0.0	0.0	0.0	33.4	1.
Idi, Otford Road, Sevenoaks, TN14 5EG	0.0	0.0	0.9	1.7	6.0	4.2	2.6	0.0	0.0	0.0	15.4	0.
ub-total - Sevenoaks main foodstores	0.0	1.8	6.3	6.1	17.7	14.3	2.6	0.0	0.0	0.0	48.8	2
ther in zone 5	0.0	0.4	1.0	0.0	1.3	0.6	0.0	0.0	0.0	0.0	3.3	0
hther stores, Sevenoaks (zone 5 part) hther locations, zone 5	0.0	0.4	1.0	0.0	1.3	0.6	0.0	0.0	0.0	0.0	3.3	0.
ub-total - other in zone 5	0.4	0.4	1.2	0.7	5.1	0.6	0.0	0.0	0.0	0.0	8.4	0.
otal, locations in zone 5	0.4	2.2	7.4	6.8	22.8	14.9	2.6	0.0	0.0	0.0	57.2	2.
nal, rocaunis III 2018 5	0.4	2.2	1.4	6.8	22.8	14.9	2.6	0.0	0.0	0.0	5/.2	2.
ocations in zone 6												
evenoaks - main foodstores												
asco Superstore, Aisher Way, Riverhead / Dunton Green, Sevenoaks, TN13 20	C 0.0	0.0	1.3	0.2	9.4	27.6	0.0	0.0	0.0	0.0	38.5	1.
/aitrose, High Street, Sevenoaks, TN13 1JR	0.0	0.0	0.0	0.5	2.4	9.9 5.7	0.0	0.0	0.0	0.0	12.8	0. 0.
II, London Road, Sevenoaks, TN13 2JD ib-total - Sevenoaks main foodstores	0.0	0.0	1.6	0.2	1.2	5.7 43.1	0.5	0.0	0.0	0.0	9.2	0.
ther in zone 6												
ther stores, Sevenoaks (zone 6 part)	0.6	0.0	0.0	0.0	1.5	7.6	0.0	0.0	3.7	0.0	13.4	0.
xted (all stores)	0.0	0.0	0.0	0.0	0.0	4.0	0.6	0.0	0.0	0.9	5.5	0.
Vesterham (all stores)	0.0	0.0	0.0	0.0	0.0	4.3 2.5	0.0	0.0	0.0	0.0	4.3	0.
ther locations, zone 6 ub-total - other in zone 6	0.0	0.0	0.0	0.0	0.0	2.5	0.0	0.0	3.7	0.0	2.5	0.
otal, locations in zone 6	0.6	0.0	2.9	0.9	14.5	61.5	1.1	0.0	3.7	0.9	86.1	3.
.ocations in zone 7												
Warlingham - main foodstores												
ainsbury's Superstore, Limpsfield Road, Warlingham, CR6 9DY	0.0	0.0	1.1	0.0	0.0	5.1	34.2	0.0	0.0	0.0	40.4	1.
ub-total - Warlingham main foodstores	0.0	0.0	1.1	0.0	0.0	5.1	34.2	0.0	0.0	0.0	40.4	1.3
elsdon - main foodstores												
ainsbury's Superstore, Addington Road, Selsdon, CR2 8LA Idi, Addington Road, Selsdon, CR2 8LE	0.0 2.3	0.0	0.0	0.0	0.0	0.0 0.9	25.5 11.4	1.8 9.0	0.0	0.0	27.2 23.6	1. 1.
eland, Addington Road, Selsdon, CR2 8LD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.8	0.0	0.0	1.8	0.
ub-total - Selsdon main foodstores	2.3	0.0	0.0	0.0	0.0	0.9	36.9	12.6	0.0	0.0	52.6	2.
anderstead - main foodstores	A -		A -			a -						
/aitrose, Limpsfield Road, Sanderstead, CR2 9LE ub-total - Sanderstead main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	10.0	2.6	0.0	0.0	12.6	0.
	0.0	0.0	0.0	0.0	0.0	0.0	10.0	2.0	0.0	0.0	12.0	0.
aw Addinaton main foodstores												
ew Addington - main foodstores dl. Parkway, New Addington, CR0 0LA	0.0	0.0	2.3	0.0	0.0	0.0	13.3	1.8	0.0	0.0	17.4	0.
ub-total - New Addington main foodstores	0.0	0.0	2.3	0.0	0.0	0.0	13.3	1.8	0.0	0.0	17.4	0.
irley												
isco Extra, Purley Road, Purley, Croydon, CR8 2HA	0.0	0.0	0.0	0.0	0.0	0.0	30.9	0.0	0.0	0.0	30.9	1.
ub-total - Purley main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	30.9	0.0	0.0	0.0	30.9	1.
ub-total - main foodstores in zone 7	2.3	0.0	3.4	0.0	0.0	6.0	125.3	16.9	0.0	0.0	153.9	6
ther in zone 7												
ther stores, Warlingham ther stores. Selsdon	0.0	0.0	0.0	0.0	0.0	0.0	1.6 0.0	0.0	0.0	0.0	1.6	0
ther stores, Selsdon ther stores, Sanderstead	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.
ther stores, New Addington	0.0	0.0	0.6	0.0	0.0	0.9	4.0	1.9	0.0	0.0	7.4	0.
uner stores, new Addington		0.0	0.0	0.0	0.0	0.0	1.4	0.0	0.0	0.0	1.4	0.
ther stores, Purley	0.0											
Other stores, Purley Other locations, zone 7	0.4	0.0	0.6	0.0	0.0	0.0	16.9	7.5	2.9	0.0	28.4	1.3
Date stores, rever Addington Differ stores, Purley Differ locations, zone 7 Sub-total - other in zone 7							16.9 24.3					1.1 1.3

	Zone 1 Bromley MTC	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham &	Zone 6 Sevenoaks	Zone 7 Croydon	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup &	TOTAL	TOTAL
	& Beckenham £m	Orpington £m	Biggin Hill £m	£m	Kemsing £m	£m	South £m	£m	£m	Bexley £m	£m	%
cations in zone 8 ystal Palace district centre (LBB) - main foodstores												
ainsbury's Superstore, Westow Street, Crystal Palace, SE19 3RW ub-total - Crystal Palace district centre main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	19.7 19.7	4.8 4.8	0.0	24.4 24.4	1.1%
Thornton Heath - main foodstores												
Tesco Superstore, Brigstock Road, Thornton Heath, CR7 8RX celand, Brigstock Road, Thornton Heath, CR7 8RX	0.0	0.8	0.0	0.0	0.0	0.0	0.0	26.8 0.0	0.0	0.0	27.6 0.0	1.2%
Sub-total - Thornton Heath main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.9 32.8	0.0	0.0	5.9 33.6	0.3%
du-odal - momon near main loossores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	32.0	0.0	0.0	33.0	1.576
Other locations - main foodstores idl, Hermitage Lane, Norbury, SW16 3LH	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.0	0.0	0.0	9.0	0.4%
.idl, London Road, Croydon, CR0 2RF Aldi, Station Road, South Norwood, SE25 5AJ	0.0	0.0	0.0	0.0	0.0	0.0	1.0 0.0	10.5 14.9	0.0	0.0	11.6 14.9	0.5%
ainsbury's Superstore, Streatham High Road, Streatham Vale, SW16 3PY ub-total - other main foodstores in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.5 39.0	0.0	0.0	4.5 40.0	0.2%
ther in zone 8 ther stores, Crystal Palace district centre ther stores, Thornton Heath	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.0 3.2	1.2	0.0	4.2 3.2	0.2%
ther locations, zone 8 ub-total - other in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	39.4 45.6	8.0	0.0	47.6 55.0	2.1%
otal, locations in zone 8	0.0	0.8	0.0	0.0	0.0	0.0	1.3	136.9	14.0	0.0	153.1	6.6%
of which, main foodstores in LBB in zone 8)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	19.7	4.8	0.0		
ocations in zone 9												
Nottingham local centre (LBB) - main foodstores						A -						
.idl, Mottingham Road, Mottingham, SE9 4QW Sub-total - Mottingham local centre main foodstores	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	6.9 6.9	5.5 5.5	12.7	0.6%
urnt Ash Lane neighbourhood centre (LBB) - main foodstores												
Lidl, Burnt Ash Lane, Sundridge Park, Bromley, BR1 5AB Sub-total, Burnt Ash Lane neighbourhood centre main foodstores	24.0 24.0	0.6	0.0	0.0	0.0	0.0	0.0	0.0	7.0	0.0	31.5 31.5	1.4%
ewisham - main foodstores sda Supermarket, Thurston Point, Lewisham, SE13 7SD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	18.4	0.4	18.8	0.8%
esco Superstore, Lewisham Road, Lewisham, SE13 7PA ainsbury's Superstore, Lewisham Centre, Lewisham, SE13 7EP	0.0 0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	13.3 3.7	0.0	13.8 3.7	0.6%
eland, Lewisham High Street, Lewisham, SE13 6AA dl, Lee High Road, Lewisham, SE13 5PR	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.1 12.2	0.0	10.1 12.2	0.4%
ub-total - Lewisham main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	57.8	0.4	58.7	2.5%
atford - main foodstores												
esco Superstore, Winslade Way, Catford, SE6 4JU Idi, Rushey Green, Catford, SE6 4JD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	11.7 7.1	0.0	11.7 7.9	0.5%
ub-total - Catford main foodstores	0.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	18.7	0.0	19.6	0.8%
ee Green - main foodstores ainsbury's Superstore, Burnt Ash Road, Blackheath, SE12 8PZ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	35.3	1.8	37.1	1.6%
ub-total - Lee Green main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	35.3	1.8	37.1	1.6%
Other locations - main foodstores												
Sainsbury's Superstore, Southend Lane, Bell Green, SE26 4PU Aldi, Bell Green Retail Park, Bell Green, SE26 4PU	12.9 7.3	0.0	0.0	0.0	0.0	0.0	0.0	0.7	35.1 9.4	0.0	48.7 16.8	2.1% 0.7%
ub-total - other main foodstores in zone 9	20.2	0.1	0.0	0.0	0.0	0.0	0.0	0.7	44.5	0.0	65.4	2.8%
tther in zone 9 ther stores, Mottingham local centre	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.9	4.5	5.5	0.2%
Other stores, Lewisham	0.4	0.0	0.0	0.0	0.0	0.0	0.2	0.0	24.7	0.6	26.0	1.1%
ther stores, Catford ther stores, Lee Green	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	18.4 2.2	0.0	18.4 2.2	0.8% 0.1%
tther locations, zone 9 ub-total - other in zone 9	4.8	0.0	0.5	0.0	0.0	0.0	0.0	20.5	146.3 192.5	1.7 6.9	173.9 226.0	7.5% 9.8%
otal, locations in zone 9 Of which, main foodstores in LBB in zone 9)	50.3 24.0	1.0 0.9	0.5	0.0	0.0	0.0	0.2	21.8 0.0	362.6 13.8	14.6 5.5	451.1	19.6%
· · · · · · · · · · · · · · · · · · ·												
ocations in zone 10												
exleyheath - main foodstores sda Supermarket, Crook Log, Bexleyheath, DA6 8EQ	1.9	1.1	0.0	0.9	0.0	0.0	0.0	0.0	0.0	5.0	8.8	0.4%
sda Superstore, Graham Road, Broadway, Bexleyheath, DA6 7BN idl, Broadway, Bexleyheath, DA6 7LN	0.0 1.1	0.0	0.0	0.0	0.0 0.0	0.0	0.0	0.0	0.0	10.4 7.8	10.4 8.9	0.5% 0.4%
ainsbury's Superstore, Broadway, Bexleyheath, DA6 7DF ub-total - Bexleyheath main foodstores	0.0 3.0	0.0	0.0	0.2	0.0	0.0	0.0	0.0	5.7 5.7	1.3 24.5	7.2 35.4	0.3%
tham - main foodstores												
Sainsbury's Superstore, Philipot Path, Eltham, SE9 5DL .idl, Eltham High Street, Eltham, SE9 1TQ	0.0	0.0 0.3	0.0	0.0	0.0	0.0	0.0 0.0	0.0 0.0	4.0 8.7	22.4 4.0	26.4 13.0	1.1% 0.6%
eland, High Štreet, Eltham, SE9 1BQ larks & Spencer, Eltham High Street, Eltham, SE9 1TQ	0.0	0.0 0.0	0.0	0.0 0.0	0.0	0.0	0.0	0.0	0.0 0.0	6.9 4.0	6.9 4.0	0.3% 0.2%
ub-total - Eltham main foodstores	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	12.7	37.2	50.2	2.2%
idcup - main foodstores esco Superstore, Edgington Way, Ruxley, Sidcup, DA14 5BN (Foots Crav/Org	. 10	19.3	0.0	7.7	0.0	0.0	0.0	6.0	2.0	24.3	ec 7	2.00
idl, Foots Cray High Street, Foots Cray, Sidcup, DA14 5HJ	0.0	2.6	0.2	1.3	0.0	0.0	0.0	0.0	3.3 3.6	34.3 11.5	66.7 19.0	2.9% 0.8%
lorrisons Superstore, Jenner Close, Sidcup, DA14 6BF ub-total - Sidcup main foodstores	0.0	0.0 22.0	0.4	0.4 9.4	0.0	0.0	0.0	0.0	1.1 7.9	21.3 67.1	23.2 108.8	1.0% 4.7%
ther in zone 10												
bther in zone 10 Dther stores, Bexleyheath Dther stores, Eltham	0.0 0.0	0.7 0.0	0.1 0.0	0.1 0.0	0.0 0.0	0.0	0.0	0.0	1.2 1.2	3.6 0.3	5.7 1.5	0.2%
inter stores, Einnam ither stores, Sidcup ither locations, zone 10	0.0	0.0 1.6 1.8	0.0	0.0	0.6	0.0	0.0	0.0	1.2 0.0 1.0	0.3 6.0 29.5	1.5 8.4 33.2	0.1% 0.4% 1.4%
ub-total - other in zone 10	0.0	4.1	0.1	0.9	0.6	0.4	0.0	0.0	3.4	39.3	48.8	2.1%
otal, locations in zone 10	4.8	27.5	0.7	11.4	0.6	0.4	0.0	0.0	29.8	168.1	243.2	10.6%
OTAL, LOCATIONS IN SURVEY AREA (ZONES 1-10)	340.0	167.6	82.7	70.5	47.0	88.8	186.4	246.7	460.5	214.5	1,904.8	82.7%

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative convenience goods need forecasts Tab e CVSc: Conven ence goods spend ng patterns 2034

	Zone 1	Zone 2		Zone 4 Swanley	Zone 5 Shoreham & Kemsing	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10	TOTAL	TOTAL
	Bromley MTC & Beckenham	Orpington								Sidcup & Bexley		
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
Locations outside survey area												
Aldi, Brighton Road, Coulsdon, CR5 2NH	0.0	0.0	0.0	0.0	0.0	0.0	6.2	0.0	0.0	0.0	6.2	0.3%
Aldi, Roman Way, Crayford, DA1 4FY	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.6	6.6	0.3%
Asda Superstore, Marlowe Way, Croydon, CR0 4XS	1.9	0.0	0.0	0.0	0.0	0.0	4.8	12.9	0.0	0.0	19.5	0.8%
Lidl, Bellenden Road, Peckham, SE15 5BA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.7	25.2	0.0	25.9	1.1%
Lidl, Instone Road, Dartford, DA1 2FG	0.0	0.0	0.0	2.6	0.0	0.0	0.0	0.0	0.0	0.4	3.0	0.1%
Marks & Spencer, Bluewater, Dartford, Greenhithe, DA9 9SD	0.0	0.0	0.0	2.1	0.0	0.0	0.0	0.0	0.0	0.0	2.1	0.1%
Marks & Spencer, North End, Croydon, CR9 1SH	0.0	0.0	0.0	0.0	0.0	0.0	10.9	2.9	0.0	0.0	13.8	0.6%
Morrisons Superstore, East Hill, Oxted, RH8 9AE	0.0	0.0	2.4	0.0	0.1	12.8	1.0	0.0	0.0	0.0	16.3	0.7%
Sainsbury's Superstore, Stadium Way, Crayford, Dartford, DA1 4HW	0.0	0.0	1.5	3.5	0.0	0.0	0.0	0.0	0.0	27.7	32.6	1.4%
Sainsbury's Superstore, Trafalgar Way, Croydon, CR0 4XT	0.0	0.0	0.0	0.0	0.0	0.0	6.5	6.4	0.0	0.0	12.9	0.6%
Tesco Superstore, Embassy Court, Welling, DA16 1TH	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.8	0.0	0.0	0.8	0.0%
Waltrose, Mont St Algnan Way, Edenbridge, TN8 5LN	0.0	0.0	0.0	0.0	0.0	2.8	0.0	0.0	0.0	0.0	2.8	0.1%
All other locations outside survey area	25.4	1.9	2.7	12.4	3.9	6.0	27.3	51.7	86.6	38.3	256.1	11.1%
TOTAL, LOCATIONS OUTSIDE SURVEY AREA	27.3	1.9	6.5	20.5	4.1	21.6	56.7	75.3	111.8	73.1	398.7	17.3%
OVERALL TOTAL	367.3	169.5	89.2	91.0	51.1	110.3	243.1	322.0	572.3	287.6	2,303.5	100.0%

Notes Source: NEMS Market Research household telephone survey Composite convenience shopping patterns (main/top up shopping combined) based on household telephone survey results

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative convenience goods need forecasts Tab e CV5d Conven ence goods spend ng patterns 2041

	Zone 1 Bromley MTC & Beckenham	Zone 2 Orpington	Zone 3 Biggin Hill	Zone 4 Swanley	Zone 5 Shoreham & Kemsing	Zone 6 Sevenoaks	Zone 7 Croydon South	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup & Bexley	TOTAL	TOTAL
tal available convenience goods spend £m —	£m 377.8	£m 173.3	£m 90.9	£m 93.4	£m 52.0	£m 113.3	£m 246.6	£m 330.2	£m 588.9	£m 294.0	£m 2,360.2	% 100
cations in zone 1												
romley town centre (LBB) - main foodstores ainsbury's Superstore, Walters Yard, Bromley, BR1 1TP	18.6	2.0	0.0	0.0	0.0	0.0	0.0	0.0	3.9	0.0	24.4	1.0%
idl, High Street, Bromley, BR1 1EZ /aitrose, Masons Hill, Bromley, BR2 9HD	15.6 2.9	0.0 3.5	0.1 0.1	0.0	0.0	0.0	0.1	0.0	0.0	0.0	15.8 6.6	0.7% 0.3%
ub-total, Bromley town centre - main foodstores	37.1	5.5	0.1	0.0	0.0	0.0	0.1	0.0	3.9	0.0	46.8	2.0%
eckenham district centre (LBB) - main foodstores ainsbury's Superstore, High Street, Beckenham, BR3 1AH	14.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	14.0	0.6%
Vaitrose, Southend Road, Beckenham, BR3 1SD farks & Spencer Simply Food, High Street, Beckenham, BR3 1AY	8.8 2.4	0.0	0.0	0.0	0.0	0.0	0.0	3.6 0.0	2.3 0.3	0.0	14.6 2.8	0.6%
ub-total, Beckenham district centre - main foodstores	25.1	0.0	0.0	0.0	0.0	0.0	0.1	3.6	2.6	0.0	31.4	1.3%
enge district centre (LBB) - main foodstores ainsbury's Superstore, High Street, Penge, SE20 7QS	10.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.9	0.5%
ub-total, Penge district centre - main foodstores	10.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.9	0.5%
/est Wickham district centre (LBB) ainsbury's Superstore, High Street, West Wickham, BR4 0LU	2.7	0.0	0.0	0.0	0.0	0.0	4.7	13.1	0.0	0.0	20.5	0.9%
ainsbury's Superstore, Station Road, West Wickham, BR4 0PU idl, Glebe Way, West Wickham, BR4 0RJ	3.8	0.0	0.0	0.0	0.0	0.0	1.2	3.1 8.3	0.0	2.9	11.0	0.5%
lar, siebe way, west wicknam, Br4 0rd farks & Spencer Simply Food, High Street, West Wickham, BR4 0NF ub-total, West Wickham district centre - main foodstores	2.6	0.0	0.3	0.0	0.0	0.0	0.4	0.5	0.0	0.0	3.8 57.2	0.2%
aurosan, west witchnam unsuite centre - Main IOUOSIDIES	14.7	0.0	0.5	0.0	0.0	0.0	14.0	20.0	0.0	2.0	51.2	2.470
ayes local centre (LBB) Jeland Station Approach Haves BR2 7EH	7.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.2	0.3%
eland, Station Approach, Hayes, BR2 7EH ub-total, Hayes local centre - main foodstores	7.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.2	0.3%
dge/Out of centre supermarkets (LBB)												
esco Superstore, Croydon Road, Elmers End, Beckenham, BR3 4AA esco Superstore, Homesdale Road, Bromley, BR1 2UE	5.5 39.8	0.0	0.0	0.0	0.0	0.0	3.1 3.2	18.2 1.5	0.0	0.0	26.8 46.5	1.1% 2.0%
Idi, Croydon Road, Anerley, SE20 7SX ub-total, edge/out of centre supermarkets - main foodstores	8.4 53.7	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.8	0.0	9.8	0.4%
ub-total - main foodstores in zone 1	148.8	7.5	0.6	0.0	0.0	0.0	20.6	48.9	7.3	2.9	236.6	10.0%
	. 40.0		5.0	5.0	5.0			.0.0				
Other in zone 1 Other stores, Bromley town centre	18.1	3.7	2.2	0.0	0.1	0.2	0.7	3.8	5.7	0.6	35.0	1.5%
bler stores, Beckenham district centre esco Express, High Street, Penge, SE20 7QB	1.0	0.0	0.0	0.0	0.0	0.0	0.2	0.0	0.0 3.2	0.0	1.2	0.1%
bither stores, Vest Wickham district centre	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.4	0.0%
ainsbury's Local, Station Approach, Hayes, BR2 7EQ ther stores, Hayes local centre	4.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.5 0.0	0.0	12.4	0.1%
leighbourhood centres / local shops / other zone 1	64.3	3.7	0.3	0.0	0.0	0.4	4.7	3.5	10.1	5.2	92.1	3.9%
iub-total - other in zone 1	94.8 243.6	7.4	2.5 3.1	0.0	0.1	0.5	5.9 26.5	7.3	26.6 33.8	5.8	387.3	6.4%
ocations in zone 2												
Orpington town centre (LBB) - main foodstores esco Extra, Augustus Lane, Orpington, BR6 0NH	7.5	30.8	13.8	0.0	3.0	0.0	0.0	2.4	7.5	3.3	68.4	2.9%
Sainsbury's Superstore, Hornefield Rise, Orpington, BR6 0RT celand, High Street, Orpington, BR6 0LN	0.0	2.7 2.2	2.3 0.2	0.0 1.4	0.3	0.0	0.0	0.0	0.0	0.0 0.0	5.3 3.8	0.2%
sub-total, Orprington town centre - main foodstores	7.5	35.8	16.3	1.4	3.3	0.0	0.0	2.4	7.5	3.3	77.5	3.3%
Petts Wood district centre (LBB) - main foodstores					<u> </u>	0.7			0.7			0.3%
Morrisons Superstore, Queensway, Petts Wood, BR5 1DH zeland, Station Square, Petts Wood, BR5 1LZ	1.6	6.0 2.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.6	0.1%
ub-total, Petts Wood district centre - main foodstores	1.6	8.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.2	0.4%
ocksbottom local centre (LBB) - main foodstores	20	17	24	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.9	0.3%
idl, Crofton Road, Locksbottom, Orpington, BR6 8NW Sub-total, Locksbottom local centre - main foodstores	3.0 3.0	1.7	2.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.9	0.3%
:hislehurst local centre (LBB) - main foodstores												
ainsbury's Superstore, High Street, Chislehurst, BR7 5AG ub-total, Chislehurst local centre - main foodstores	0.0	19.9 19.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.8 2.8	22.7 22.7	1.0%
Edge/Out of centre supermarkets (LBB) - main foodstores Sainsbury's Superstore, Pallant Way, Locksbottom, Orpington, BR6 8NZ	11.0	19.7	13.3	0.0	0.8	0.0	3.2	0.0	0.0	0.0	48.0	2.0%
Idi, Springvale Retail Park, Sevenoaks Way, Orpington, BR5 3SG idl, Sevenoaks Way, St Pauls Cray, Orpington, BR5 3AE	6.1 0.0	7.1 8.1	2.3 0.3	0.0	0.3	0.0	0.0	0.0	0.0	5.0 0.8	20.7 9.2	0.9% 0.4%
tarks & Spencer, Nugent Park Cray Avenue, Orpington, BR5 3RP ub-total, edge/out of centre supermarkets - main foodstores	0.0	3.5 38.3	0.3	0.3	0.0	0.0	0.0	0.0	0.0	0.0	4.0 81.9	0.2%
ub-total - main foodstores in zone 2	29.2	104.3	34.5	1.8	4.4	0.0	3.2	2.4	7.5	11.9	199.2	8.4%
ther in zone 2 ther stores, Orpington town centre	0.0	3.9	0.3	0.3	0.0	0.4	0.6	0.0	0.0	0.8	6.5	0.3%
Other stores, Petts Wood district centre Other stores, Locksbottom local centre	0.4	1.6 0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.0	0.1%
Other stores, Chislehurst local centre leighbourhood centres / local shops / other zone 2	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.0%
ub-total - other in zone 2	2.3	13.6	2.6	1.9	0.0	1.4	0.6	0.0	6.7	1.1	30.6	1.3%
otal, locations in zone 2	31.9	117.9	37.1	3.6	4.4	1.4	3.9	2.4	14.2	13.0	229.8	9.7%
ocations in zone 3 ilggin Hill local centre (LBB) - main foodstores Vaitrose, Main Road, Biggin Hill, TN16 3BB	0.0	0.0	12.0	0.0	0.2	2.8	0.5	0.0	0.0	0.0	15.6	0.7%
ub-total, Biggin Hill local centre - main foodstores	0.0	0.0	12.0	0.0	0.2	2.8	0.5	0.0	0.0	0.0	15.6	0.7%
reen Street neighhourhood centre (LBB) - main foodstores												
Vaitrose, High Street, Green Street, Orpington, BR6 6BG ub-total, Green Street neighbourhood centre - main foodstores	0.0	3.5 3.5	7.2	0.0	2.9	0.3	0.0	0.7	0.0	0.0	14.6	0.6%
ub-total - main foodstores in zone 3	0.0	3.5	19.2	0.0	3.0	3.1	0.5	0.7	0.0	0.0	30.1	1.3%
											1	
ther stores, Biggin Hill local centre	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.0%
Dther in zone 3 Dther stores, Biggin Hill local centre uil other neighbourhood centres / local shops / other zone 3 Bub-total - other in zone 3	0.0 0.0 0.0	0.0 0.9 0.9	0.3 8.0 8.3	0.0 0.0 0.0	0.0 0.5 0.5	0.0 0.2 0.2	0.0 0.0 0.0	0.0 0.0 0.0	0.0 0.0 0.0	0.0 0.0 0.0	0.3 9.6 9.9	0.0% 0.4% 0.4%

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative convenience goods need forecasts Table CV5d, Convenience goods spending patterns, 20

Table Cysul Convenience goods spending patterns 2041												
	Zone 1 Bromley MTC	Zone 2	Zone 3	Zone 4	Zone 5 Shoreham &	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10 Sidcup &	TOTAL	TOTAL
	& Beckenham	Orpington	Biggin Hill	Swanley	Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Bexley	101/12	101742
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
ocations in zone 4												
Swanley - main foodstores												
Asda Supercentre, London Road, Swanley, BR8 7UN Aldi, St Mary's Road, Swanley, BR8 7BU	8.8 4.7	0.4	0.0	24.5 14.2	0.3	0.0	0.0	3.9 0.0	0.0	7.6 1.1	45.5 20.3	1.9% 0.9%
Sub-total - Swanley main foodstores	13.5	0.4	0.0	38.7	0.5	0.0	0.0	3.9	0.0	8.7	65.8	2.8%
Other in zone 4												
Other stores, Swanley	0.0	1.6	0.0	4.2	0.8	0.0	1.1	0.0	0.8	0.0	8.5	0.4%
Other locations, zone 4 Sub-total - other in zone 4	0.0	0.0	0.0	6.2	0.0	0.0	0.0	0.0	0.0	1.2	7.4	0.3%
Total, locations in zone 4	13.5	2.0	0.0	49.1	1.3	0.0	1.1	3.9	0.8	9.9	81.7	3.5%
Locations in zone 5												
Sevenoaks - main foodstores			5.5								34.2	1.4%
Sainsbury's Superstore, Otford Road, Sevenoaks, TN14 5EG Aldi, Otford Road, Sevenoaks, TN14 5EG	0.0	1.9 0.0	5.5 0.9	4.6 1.7	11.9 6.1	10.3 4.3	0.0 2.6	0.0	0.0	0.0 0.0	34.2 15.7	1.4%
Sub-total - Sevenoaks main foodstores	0.0	1.9	6.4	6.3	18.0	14.7	2.6	0.0	0.0	0.0	49.8	2.1%
Other in zone 5												
Other stores, Sevenoaks (zone 5 part)	0.0	0.4	1.0	0.0	1.3	0.6	0.0	0.0	0.0	0.0	3.4	0.1%
Other locations, zone 5 Sub-total - other in zone 5	0.5	0.0	0.1	0.7	3.9 5.2	0.0	0.0	0.0	0.0	0.0	5.2 8.5	0.2%
Total, locations in zone 5	0.5	2.3	7.6	7.0	23.2	15.3	2.6	0.0	0.0	0.0	58.4	2.5%
Locations in zone 6												
Sevenoaks - main foodstores												
Tesco Superstore, Aisher Way, Riverhead / Dunton Green, Sevenoaks, TN13	2(0.0	0.0	1.3	0.2	9.6	28.3	0.0	0.0	0.0	0.0	39.4	1.7%
Waitrose, High Street, Sevenoaks, TN13 1JR Lidl, London Road, Sevenoaks, TN13 2JD	0.0	0.0	0.0	0.5	2.4	10.1	0.0	0.0	0.0	0.0	13.1 9.4	0.6% 0.4%
Sub-total - Sevenoaks main foodstores	0.0	0.0	1.6	0.2	1.2	5.8 44.3	0.5	0.0	0.0	0.0	9.4 61.9	2.6%
Other in zone 6												
Other stores, Sevenoaks (zone 6 part)	0.6	0.0	0.0	0.0	1.6	7.8	0.0	0.0	3.9	0.0	13.8	0.6%
Oxted (all stores)	0.0	0.0	0.0	0.0	0.0	4.1	0.6	0.0	0.0	0.9	5.6	0.2%
Westerham (all stores) Other locations, zone 6	0.0	0.0	0.0	0.0	0.0	4.4 2.5	0.0	0.0	0.0	0.0	4.4 2.5	0.2% 0.1%
Sub-total - other in zone 6	0.6	0.0	0.0	0.0	1.6	18.9	0.6	0.0	3.9	0.9	26.3	1.1%
Total, locations in zone 6	0.6	0.0	2.9	1.0	14.8	63.2	1.1	0.0	3.9	0.9	88.2	3.7%
Locations in zone 7												
Warlingham - main foodstores												
	0.0	0.0	11	0.0	0.0	53	34.7	0.0	0.0	0.0	41.0	1.7%
Sainsbury's Superstore, Limpsfield Road, Warlingham, CR6 9DY Sub-total - Warlingham main foodstores	0.0	0.0	1.1 1.1	0.0	0.0	5.3 5.3	34.7	0.0	0.0	0.0	41.0 41.0	1.7%
sainsoury's Superstore, Limpsfield Road, Warlingham, CR6 9DY Sub-total - Warlingham main foodstores						5.3 5.3	34.7 34.7					
Sub-total - Warlingham main toodstores	0.0	0.0	1.1	0.0	0.0		34.7	0.0	0.0	0.0	41.0	1.7%
Sub-lotal - Warlingham main toodstores Selsdon - main foodstores Sainsbury's Superstore, Addington Road, Selsdon, CR2 8LA	0.0	0.0	0.0	0.0	0.0	0.0	25.8	0.0	0.0	0.0	41.0 27.6	1.7%
Sub-total - Warlingham main toodstores Selsdon - main foodstores Sansbury's Superstore, Addington Road, Selsdon, CR2 8LA Aldi, Addington Road, Selsdon, CR2 8LE	0.0	0.0	1.1 0.0 0.0	0.0	0.0	0.0 0.9	34.7 25.8 11.6	0.0 1.8 9.2	0.0	0.0	41.0 27.6 24.1	1.7% 1.2% 1.0%
Sub-total - Wartingham main toodstores Salisbury's Superstore, Addington Road, Selsdon, CR2 8LA Aldi, Addington Road, Selsdon, CR2 8LE Iodand, Addington Road, Selsdon, CR2 8LD	0.0	0.0	0.0	0.0	0.0	0.0	25.8	0.0	0.0	0.0	41.0 27.6	1.7%
Sub-total - Wartingham main toodstores Salisbury's Superstore, Addington Road, Selsdon, CR2 8LA Aldi, Addington Road, Selsdon, CR2 8LE Iodand, Addington Road, Selsdon, CR2 8LD	0.0 0.0 2.4 0.0	0.0 0.0 0.0 0.0	1.1 0.0 0.0 0.0	0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0	0.0 0.9 0.0	34.7 25.8 11.6 0.0	0.0 1.8 9.2 1.9	0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0	41.0 27.6 24.1 1.9	1.7% 1.2% 1.0% 0.1%
Sub-bola / Wattingham main toodstores Saladon - main foodstores Saladon - Saladon / CR2 8LA Alai, Addington Road, Saladon, CR2 8LD Saladonal, Addington Road, Saladon, CR2 8LD Saladonal - Main Roodstores	0.0 0.0 2.4 0.0 2.4	0.0 0.0 0.0 0.0 0.0	1.1 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0	0.0 0.9 0.0 0.9	25.8 11.6 0.0 37.4	0.0 1.8 9.2 1.9 12.9	0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0	41.0 27.6 24.1 1.9 53.6	1.7% 1.2% 1.0% 0.1% 2.3%
Sub-bidl - Watingham main Rockstores Seldon - main foodstores Seldon - main foodstores Sanbury's Superior, Addington Road, Seldon, CR2 8LA Adit, Addington Road, Seldon, CR2 8LD Sub-bidl - Seldon main foodstores Sanderstead - main foodstores Watonse, Limptelle Road, Sanderstad, CR2 9LE	0.0 0.0 2.4 0.0 2.4 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0	1.1 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.9 0.0 0.9	25.8 11.6 0.0 37.4	0.0 1.8 9.2 1.9 12.9 2.6	0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0	41.0 27.6 24.1 1.9 53.6 12.8	1.7% 1.2% 1.0% 0.1% 2.3%
Sub-bidl - Watingham main Rockstores Seldon - main foodstores Seldon - main foodstores Sanbury's Superior, Addington Road, Seldon, CR2 8LA Adit, Addington Road, Seldon, CR2 8LD Sub-bidl - Seldon main foodstores Sanderstead - main foodstores Watonse, Limptelle Road, Sanderstad, CR2 9LE	0.0 0.0 2.4 0.0 2.4	0.0 0.0 0.0 0.0 0.0	1.1 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0	0.0 0.9 0.0 0.9	25.8 11.6 0.0 37.4	0.0 1.8 9.2 1.9 12.9	0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0	41.0 27.6 24.1 1.9 53.6	1.7% 1.2% 1.0% 0.1% 2.3%
Sub-Iotal - Waitingham main toodstores Selsdon - main foodstores Sansbury Superstore, Addington Road, Selsdon, CR2 8LA Mid. Addington Road, Selsdon, CR2 8LE Sub-Iotal - Selation main foodstores Sanderstead - main foodstores Waitrose, Limpsfield Road, Sanderstead, CR2 9LE Sub-Iotal - Sanderstead main foodstores	0.0 0.0 2.4 0.0 2.4 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0	1.1 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.9 0.0 0.9	25.8 11.6 0.0 37.4	0.0 1.8 9.2 1.9 12.9 2.6	0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0	41.0 27.6 24.1 1.9 53.6 12.8	1.7% 1.2% 1.0% 0.1% 2.3%
Sub-Idal - Watingham main dodatores Satischon - main foodstores Satischon - main foodstores Adal, Addington Road, Seladon, CR2 BLA Adal, Addington Road, Seladon, CR2 BLD Ideam, Addington Road, Seladon, CR2 BLD Sub-Idal - Satisfant Road Stores Sanderstead - main foodstores Watirose, Limpsfield Road, Sanderstead, CR2 9LE Sub-Idal - Satisfant Main Moditores New Addington - main foodstores New Addington - main foodstores	0.0 0.0 2.4 0.0 2.4 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	1.1 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.9 0.0 0.9 0.9	25.8 11.6 0.0 37.4 10.1	0.0 1.8 9.2 1.9 12.9 2.6 2.6	0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	41.0 27.6 24.1 1.9 53.6 12.8 12.8	1.7% 1.2% 1.0% 0.1% 2.3% 0.5%
Sub-boll - Wairingham main loodstores Selsdon - main foodstores Selsdon - main foodstores Sansbury Superstore, Addington Road, Selsdon, CR2 8LA Mid. Addington Road, Selsdon, CR2 8LE Sub-boll - Selsdon main foodstores Sanderstead - main foodstores Waitone, Limpsfield Road, Sanderstead, CR2 9LE Sub-boll - Selsdon main foodstores New Addington real foodstores New Addington real foodstores Lin Parkway, New Addington, CR2 0LA	0.0 0.0 2.4 0.0 2.4 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0	1.1 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.9 0.0 0.9	25.8 11.6 0.0 37.4	0.0 1.8 9.2 1.9 12.9 2.6	0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0	41.0 27.6 24.1 1.9 53.6 12.8	1.7% 1.2% 1.0% 0.1% 2.3%
Sub-boll - Wairingham main loodstores Selsdon - main foodstores Selsdon - main foodstores Sansbury Superstore, Addington Road, Selsdon, CR2 8LA Mid. Addington Road, Selsdon, CR2 8LE Sub-boll - Selsdon main foodstores Sanderstead - main foodstores Waitone, Limpsfield Road, Sanderstead, CR2 9LE Sub-boll - Selsdon main foodstores New Addington real foodstores New Addington real foodstores Lin Parkway, New Addington, CR2 0LA	0.0 0.0 2.4 0.0 2.4 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	1.1 0.0 0.0 0.0 0.0 0.0 2.4	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.9 0.0 0.9 0.9 0.0 0.0	34.7 25.8 11.6 0.0 37.4 10.1 10.1	0.0 1.8 9.2 1.9 12.9 2.6 2.6 1.8	0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0	41.0 27.6 24.1 1.9 53.6 12.8 12.8 12.8	1.7% 1.2% 1.0% 0.1% 2.3% 0.5% 0.5%
Sub-biol - Watingham main loodstores Sakabar, Watingham, Main loodstores Sakabar, Sub-biol, Addington Road, Sekaton, CR2 8LA Main, Addington Rada, Sekaton, CR2 8LD Sub-ball - Sekatar Sakabar, CR2 8LD Sub-ball - Sakabar, Sakabar, CR2 9LE Watinsk, Lingsfield Road, Samadreskad, CR2 9LE Watingham, main foodstores New Addington main foodstores Lidt, Parknay, New Addington, CR2 9LA	0.0 0.0 2.4 0.0 2.4 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	1.1 0.0 0.0 0.0 0.0 0.0 2.4	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.9 0.0 0.9 0.9 0.0 0.0	34.7 25.8 11.6 0.0 37.4 10.1 10.1	0.0 1.8 9.2 1.9 12.9 2.6 2.6 1.8	0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0	41.0 27.6 24.1 1.9 53.6 12.8 12.8 12.8	1.7% 1.2% 1.0% 0.1% 2.3% 0.5% 0.5%
Sub-biol - Watingham main bookbores Sakub-on - Main Addition Road, Sektom, CR2 8LA Main, Addington Road, Sektom, CR2 8LD Sub-boal - Sektom Road, Sektom, CR2 9LE Sub-boal - Sektom Road, Sektom, CR2 9LE Sub-boal - Sektom Road, Sektom, CR2 9LE Sub-boal - New Addington, CR2 9LA Sub-boal - New Addington, New Addington, CR2 9LA Sub-boal - New Addington, New Addington, CR2 9LA Sub-boal - New Addington, CR	0.0 0.0 2.4 0.0 2.4 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	1.1 0.0 0.0 0.0 0.0 0.0 0.0 2.4 2.4 2.4 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.9 0.0 0.9 0.0 0.0 0.0 0.0	34.7 25.8 11.6 0.0 37.4 10.1 10.1 10.1 13.5 13.5 31.4	0.0 1.8 9.2 1.9 12.9 2.6 2.6 1.8 1.8 1.8 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	41.0 27.6 24.1 1.9 53.6 12.8 12.8 12.8 17.7 17.7 31.4	1.7% 1.2% 1.0% 0.1% 2.3% 0.5% 0.5% 0.7% 1.3%
Sub-biol - Wallingham main Bootskores Sekdon - main foodskores Sekdon - main foodskores Sekdon - Roze R.E. Sanderstead - main foodskores Sanderstead - main foodskores Sanderstead - main foodskores Sanderstead - main foodskores Lidt, Parkway, New Addington main foodskores	0.0 0.0 2.4 0.0 2.4 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	1.1 0.0 0.0 0.0 0.0 0.0 0.0 2.4 2.4 2.4	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.9 0.9 0.0 0.0 0.0 0.0	34.7 25.8 11.6 0.0 37.4 10.1 10.1 10.1 13.5 13.5	0.0 1.8 9.2 1.9 12.9 2.6 2.6 1.8 1.8	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	41.0 27.6 24.1 1.9 53.6 12.8 12.8 12.8 17.7 17.7	1.7% 1.2% 1.0% 0.1% 2.3% 0.5% 0.5%
Sub-böll – Wallingham main Bodskoes Sahdon – main floodskoes Sahdon – main floodskoes Sahdon – main floodskoes Kall, Addington Road, Sahdon, CR2 8LA Kall, Addington Road, Sahdon, CR2 8L Sahdotal – Sahdon CR2 8L Sahdotal – Sahdon Road, Sahdon, CR2 8L Sahdotal – Sahdon Road, Sahdon, CR2 9LE Sahdotal – Sahdotan Bodskoes Netw Addington - main floodskoes Netw Addington - main floodskoes Netw Addington - main floodskoes Network Addington main floodskoes Network Network Addington (RR2 0LA Sahdotal – Burley Road, Purley, Croydon, CR8 2HA Sub-bolal – Purley main floodskoes	0.0 0.0 2.4 0.0 2.4 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	1.1 0.0 0.0 0.0 0.0 0.0 0.0 2.4 2.4 2.4 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.9 0.0 0.9 0.0 0.0 0.0 0.0	34.7 25.8 11.6 0.0 37.4 10.1 10.1 10.1 13.5 13.5 31.4	0.0 1.8 9.2 1.9 12.9 2.6 2.6 1.8 1.8 1.8 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	41.0 27.6 24.1 1.9 53.6 12.8 12.8 12.8 17.7 17.7 31.4	1.7% 1.2% 1.0% 0.1% 2.3% 0.5% 0.5% 0.7% 1.3%
Sub-böll – Wallingham main Bodskoes Sahdon – main floodskoes Sahdon – main floodskoes Sahdon – main floodskoes Kall, Addington Road, Sahdon, CR2 8LA Kall, Addington Road, Sahdon, CR2 8L Sahdotal – Sahdon CR2 8L Sahdotal – Sahdon Road, Sahdon, CR2 8L Sahdotal – Sahdon Road, Sahdon, CR2 9LE Sahdotal – Sahdotan Bodskoes Netw Addington - main floodskoes Netw Addington - main floodskoes Netw Addington - main floodskoes Network Addington main floodskoes Network Network Addington (RR2 0LA Sahdotal – Burley Road, Purley, Croydon, CR8 2HA Sub-bolal – Purley main floodskoes	0.0 0.0 2.4 0.0 2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	1.1 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.9 0.0 0.9 0.0 0.0 0.0 0.0 0.0 0.0	34.7 25.8 11.6 0.0 37.4 10.1 10.1 10.1 13.5 13.5 31.4 31.4	0.0 1.8 9.2 1.9 12.9 2.6 2.6 1.8 1.8 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	41.0 27.6 24.1 1.9 53.6 12.8 12.8 17.7 17.7 17.7 17.7 31.4 31.4	1.7% 1.2% 1.0% 0.1% 2.3% 0.5% 0.5% 0.5% 0.7% 1.3%
Sub-biol - Wallingham main Rookskoes Sakudon - main foodstores Sakudon - main foodstores Sakudon - Roze & Sekudon, CR2 8LA Vali, Addington Road, Sekudon, CR2 8LD Sub-biol - Sakudeta Main foodstores Sanderstead - main foodstores Ver Addington - main foodstores Lid, Parkway, New Addington, CR0 0LA Sub-biol - Sudetabal main foodstores Lid, Parkway, New Addington, CR0 0LA Sub-biol - Sudetabal main foodstores Purly Freso Extra Durley Road, Purley, Croydon, CR6 2HA Sub-biol - Sudetabal	0.0 0.0 2.4 0.0 2.4 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	1.1 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.9 0.0 0.9 0.0 0.0 0.0 0.0 0.0 0.0	34.7 25.8 11.6 0.0 37.4 10.1 10.1 10.1 13.5 13.5 31.4 31.4	0.0 1.8 9.2 1.9 12.9 2.6 2.6 1.8 1.8 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	41.0 27.6 24.1 1.9 53.6 12.8 12.8 17.7 17.7 17.7 17.7 31.4 31.4	1.7% 1.2% 1.0% 0.1% 2.3% 0.5% 0.5% 0.7% 1.3%
Sub-biol - Wallingham main Booksoes Sakdon - main foodstores Sakdon - main foodstores Sakdon - Road, Seldon, CR2 8L Sub-biol - Sub-biol - Road, Seldon, CR2 8L Sub-biol - Sub-biol - Road, Seldon, S	00 00 24 00 24 00 00 00 00 00 00 00 00 00 00 00 00 00		1.1 0.0 0.0 0.0 0.0 0.0 0.0 0.0		0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.9 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	34.7 25.8 11.6 0.0 37.4 10.1 10.1 13.5 13.5 13.5 31.4 31.4 127.1	0.0 1.8 9.2 1.9 12.9 2.6 2.6 1.8 1.8 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	00 00 00 00 00 00 00 00 00 00 00 00 00	41.0 27.6 24.1 1.9 53.6 12.8 12.8 12.8 12.8 12.8 17.7 17.7 17.7 17.7 17.7 17.7 17.7 17	1.7% 1.2% 1.0% 0.1% 2.3% 0.5% 0.5% 0.5% 0.7% 1.3% 6.6%
Sub-bial - Waitingtem main Rookstores Selection - Waitingtem Road, Selection, CR2 8LA Akil, Addington Road, Selection, CR2 8LD Sub-bial - Selection,	00 24 24 00 00 00 00 00 00 00 00 00 0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	1.1 0.0 0.0 0.0 0.0 0.0 0.0 0.0		0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.9 0.9 0.0 0.0 0.0 0.0 0.0 0.0 0.0	34.7 25.8 11.6 0.0 37.4 10.1 10.1 10.1 13.5 13.5 31.4 31.4 127.1 1.7 0.0	0.0 1.8 9.2 1.9 2.6 2.6 2.6 1.8 1.8 1.8 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	41.0 27.6 24.1 1.9 12.8 12.8 17.7 17.7 17.7 17.7 17.7 17.7 17.7 17	1.7% 1.2% 1.0% 0.1% 2.3% 0.5% 0.5% 0.7% 1.3% 1.3% 6.6%
Sub-biol - Watingham main Rodskores Sakub-on - main Rodskores Sakub-on - main Rodskores Sakub-on - Superson - Addington Road, Sekton, CR2 8LA Alai, Addington Road, Sekton, CR2 8LD Sub-bolal - Sekton - CR2 8LD Sub-bolal - Sekton - CR2 8LD Sub-bolal - Sub-bola - Main Rodskores List, Parkwaw, New Addington, CR0 0LA Sub-bolal - Sub-bola - Rodskores List, Parkwaw, New Addington, CR0 0LA Sub-bolal - Market and Incodskores List, Parkwaw, New Addington, CR0 0LA Sub-bolal - Market and Rodskores Sub-bolal - Market and Rodskores Sub-bolal - Market and Rodskores Sub-bolal - Purley Road, Purley, Craydon, CR8 2HA Sub-bolal - Market Road, Sub-bolal - Market Rodskores Sub-bolal - Market Road, Purley, Craydon, CR8 2HA Sub-bola - Market Road, Purley, Craydon, CR8 2HA Sub-bola - Market Road, Purley, Craydon, CR8 2HA Sub-bola - Market Road, Purley, CR8 2HA Sub-bola - Purley, CR8 2HA Sub-bola - Market Road, Purley, CR8 2HA Sub-bola - Market Ro	00 00 24 00 24 00 00 00 00 00 00 00 24 24 00 00 00 00 00 00 00 00 00 00 00 00 00	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	1.1 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.9 0.9 0.0 0.0 0.0 0.0 0.0 0.0 0.0	34.7 25.8 11.6 0.0 37.4 10.1 10.1 13.5 13.5 31.4 31.4 1.7 0.5	0.0 1.8 9.2 1.9 1.9 1.2 2.6 2.6 2.6 1.8 1.8 1.8 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	41.0 27.6 24.1 1.9 53.6 25.8 24.1 1.9 53.6 25.8 12.8 12.8 12.8 12.8 17.7 17.7 17.7 17.7 17.7 17.7 17.7 17	1.7% 1.2% 1.0% 0.1% 2.3% 0.5% 0.5% 0.5% 1.3% 1.3% 6.6% 0.1% 0.0%
Sub-Idal - Watingham main foodsbores Sala-Joan - Watingham main foodsbores Sala-Joan - Watingham Road, Seladon, CR2 BLA Addi, Addinghon Road, Seladon, CR2 BLA Sub-Idal - Seladon Road, Seladon, CR2 BLA Sub-Idal - Seladon Road, Seladon, CR2 BLA Sub-Idal - Sanderstead, CR2 BLE Sub-Idal -	00 00 24 24 24 00 00 00 00 00 00 00 00 00 0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	1.1 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.9 0.9 0.0 0.0 0.0 0.0 0.0 0.0 0.0	34.7 25.8 11.6 0.0 37.4 10.1 10.1 10.1 10.1 13.5 13.5 31.4 31.4 127.1 1.7 0.0 0.5 4.0	0.0 1.8 9.2 1.9 12.9 2.6 2.6 1.8 1.8 1.8 1.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	41.0 27.6 24.1 1.9 12.8 12.8 17.7 17.7 17.7 17.7 17.7 17.7 17.7 17	1.7% 1.2% 1.0% 0.1% 0.5% 0.5% 0.5% 1.3% 1.3% 6.6% 0.1% 0.0%
Sansbury: Superstore, Lingeldel Road, Waingham, CRS 907 Sub-total: Waingham main foodstores Setsdon - main foodstores Sansbury: Superstore, Addington Road, Seisdon, CR2 BLA Addington Road, Setsdon, CR2 RLE Lostand, Addington Road, Setsdon, CR2 RLE Sub-total: Setsdon main foodstores Sub-total: Setsdon main foodstores Sub-total: Setsdon and Road Road Road Road Road Road Road Roa	00 00 24 24 00 00 00 00 00 00 00 00 00 0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	1.1 0.0 0.0 0.0 0.0 0.0 0.0 0.0		0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.9 0.9 0.0 0.0 0.0 0.0 0.0 0.0 0.0	34.7 25.8 11.6 0.0 37.4 10.1 10.1 10.1 10.1 13.5 13.5 31.4 31.4 127.1 1.7 0.0 0.5 0.5 4.5 1.7 1.7 1.7 1.7	0.0 1.8 9.2 1.2 2.6 2.6 1.8 1.8 1.8 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0		41.0 27.6 24.1 53.6 12.8 12.8 12.8 12.8 12.8 12.8 12.8 12.8	1.7% 1.2% 1.0% 0.1% 2.3% 0.5% 0.5% 0.7% 1.3% 1.3% 6.6% 0.1% 0.0% 0.0% 0.3% 0.3% 0.3%
Sub-Idel Wathrigham main foodstores Selactor - main foodstores Selactor - main foodstores Sandors - Sub-Idel Road, Seladon, CR2 & LE Ideam, Addington Road, Seladon, CR2 & LE Ideam, Addington Road, Seladon, CR2 & LE Sub-Idel - Seladon main foodstores Sub-Idel - Seladon real foodstores Sub-Idel - Sanderstead, CR2 0LE Sub-Idel - Sanderstead, CR2 0LA Sub-Idel - New Addington main foodstores Sub-Idel - Putley Road, Putley, Croydon, CR8 2HA Sub-Idel - Putley Road, Putley, Croydon, CR8 2HA Sub-Idel - Putley main foodstores Sub-Idel - Putley main foods	00 00 24 00 24 00 00 00 00 00 00 00 24 24	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	1.1 0.0 0.0 0.0 0.0 0.0 0.0 0.0		0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0.0 0.9 0.9 0.0 0.0 0.0 0.0 0.0 0.0 0.0	34.7 25.8 11.6 0.0 37.4 10.1 10.1 10.1 13.5 13.5 13.5 13.5 13.5 13.5 13.5 13.5 13.5 13.5 13.5 13.5 13.5 14.6 0.0 0.0 1.6 0.0 0.0 1.6 0.0 1.6 0.0 0.0 1.6 0.0 0.0 1.6 0.0 0.0 1.6 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 1.8 9.2 1.9 1.9 2.6 2.6 2.6 1.8 1.8 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0		41.0 27.6 24.1 1.9 1.2 8.8 12.8 12.8 12.8 12.8 12.7 17.7 17.7 17.7 17.7 17.7 17.7 17.7	1.7% 1.2% 1.0% 0.1% 2.3% 0.5% 0.5% 0.7% 0.7% 1.3% 6.6% 0.1% 0.0% 0.3%

	Zone 1 Bromley MTC	Zone 2 Orpington	Zone 3	Zone 4 Swanley	Zone 5 Shoreham &	Zone 6 Sevenoaks	Zone 7 Croydon	Zone 8 Croydon North	Zone 9 Lewisham	Zone 10 Sidcup &	TOTAL	TOTAL
	& Beckenham £m	Orpington £m	Biggin Hill £m	£m	Kemsing £m	£m	South £m	£m	£m	Bexley £m	£m	%
.ocations in zone 8 Crystal Palace district centre (LBB) - main foodstores												
Sainsbury's Superstore, Westow Street, Crystal Palace, SE19 3RW Sub-total - Crystal Palace district centre main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	20.2 20.2	4.9 4.9	0.0	25.1 25.1	1.1% 1.1%
Thornton Heath - main foodstores												
Tesco Superstore, Brigstock Road, Thornton Heath, CR7 8RX Iceland, Brigstock Road, Thornton Heath, CR7 8RX	0.0 0.0	0.9	0.0	0.0	0.0	0.0	0.0	27.5 0.0	0.0	0.0 0.0	28.3 0.0	1.2% 0.0%
Sainsbury's Superstore, Whitehorse Lane, Thornton Heath, SE25 6XB Sub-total - Thornton Heath main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.1 33.6	0.0	0.0	6.1 34.4	0.3%
Other locations - main foodstores												
Lidl, Hermitage Lane, Norbury, SW16 3LH Lidl, London Road, Croydon, CR0 2RF	0.0	0.0	0.0 0.0	0.0	0.0 0.0	0.0 0.0	0.0 1.1	9.3 10.8	0.0	0.0 0.0	9.3 11.9	0.4%
Aldi, Station Road, South Norwood, SE25 5AJ Sainsbury's Superstore, Streatham High Road, Streatham Vale, SW16 3PY	0.0 0.0	0.0	0.0 0.0	0.0	0.0	0.0 0.0	0.0	15.3 4.6	0.0	0.0	15.3 4.6	0.6%
Sub-total - other main foodstores in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	1.1	40.0	0.0	0.0	41.0	1.7%
Other in zone 8 Dther stores, Crystal Palace district centre	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.0	1.3	0.0	4.3	0.2%
Other stores, Thornton Heath Other locations, zone 8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.3 40.4	0.0 8.2	0.0	3.3 48.8	0.1%
Sub-total - other in zone 8 Total, locations in zone 8	0.0	0.0	0.0	0.0	0.0	0.0	1.3	46.7	9.5	0.0	56.5	6.7%
Of which, main foodstores in LBB in zone 8)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	20.2	4.9	0.0	137.0	0.7 %
Locations in zone 9												
Mottingham local centre (LBB) - main foodstores Lidi, Mottingham Road, Mottingham, SE9 4QW	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	7.1	5.7	13.1	0.6%
Sub-total - Mottingham local centre main foodstores	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	7.1	5.7	13.1	0.6%
Burnt Ash Lane neighbourhood centre (LBB) - main foodstores Lidi, Burnt Ash Lane, Sundridge Park, Bromley, BR1 5AB	24.7	0.6	0.0	0.0	0.0	0.0	0.0	0.0	7.2	0.0	32.4	1.4%
Sub-total, Burnt Ash Lane neighbourhood centre main foodstores	24.7	0.6	0.0	0.0	0.0	0.0	0.0	0.0	7.2	0.0	32.4	1.4%
Lewisham - main foodstores Asda Supermarket, Thurston Point, Lewisham, SE13 7SD	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	19.0	0.4	19.4	0.8%
Tesco Superstore, Lewisham Road, Lewisham, SE13 7PA Sainsbury's Superstore, Lewisham Centre, Lewisham, SE13 7PA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	13.7	0.0	14.2	0.6%
Celand, Lewisham High Street, Lewisham, SE13 5PA Lidi, Lee High Road, Lewisham, SE13 5PR	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.4 12.5	0.0	10.4	0.4%
Sub-total - Lewisham main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	59.5	0.4	60.4	2.6%
Catford - main foodstores Tesco Superstore, Winslade Way, Catford, SE6 4JU	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	12.0	0.0	12.0	0.5%
Hald, Rushey Green, Cattord, SE6 4JD Sub-total - Catford main foodstores	0.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.3	0.0	8.1 20.1	0.3%
Lee Green - main foodstores												
Sub-total - Lee Green main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	36.3 36.3	1.9 1.9	38.2 38.2	1.6% 1.6%
Other locations - main foodstores												
Sainsbury's Superstore, Southend Lane, Bell Green, SE26 4PU Aldi, Bell Green Retail Park, Bell Green, SE26 4PU	13.2 7.5	0.0 0.1	0.0 0.0	0.0 0.0	0.0	0.0	0.0 0.0	0.7	36.1 9.6	0.0 0.0	50.1 17.2	2.1% 0.7%
Sub-total - other main foodstores in zone 9	20.8	0.1	0.0	0.0	0.0	0.0	0.0	0.7	45.8	0.0	67.3	2.9%
Other In zone 9 Other stores, Mottlingham local centre	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.9	4.6	5.6	0.2%
Other stores, Lewisham Other stores, Catford	0.5	0.0	0.0	0.0	0.0	0.0	0.2	0.0	25.4 19.0	0.6	26.8 19.0	1.1% 0.8%
Other stores, Lee Green Other locations, zone 9	0.0 4.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0 21.1	2.2 150.6	0.0 1.8	2.2 178.8	0.1% 7.6%
Sub-total - other in zone 9	5.4	0.1	0.5	0.0	0.0	0.0	0.2	21.1	198.1	7.0	232.4	9.8%
Total, locations in zone 9 (Of which, main foodstores in LBB in zone 9)	51.7 24.7	1.1 0.9	0.5	0.0	0.0	0.0	0.2	0.0	373.1 14.2	14.9 5.7	464.0	19.7%
Locations in zone 10												
Bexleyheath - main foodstores Asda Supermarket, Crook Log, Bexleyheath, DA6 8EQ	1.9	1.1	0.0	0.9	0.0	0.0	0.0	0.0	0.0	5.1	9.0	0.4%
Asda Superstore, Graham Road, Broadway, Bexleyheath, DA6 7BN Lidl, Broadway, Bexleyheath, DA6 7LN	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.7 7.9	10.7	0.5%
Sainsbury's Superstore, Broadway, Bexleyheath, DA6 7DF Sub-total - Bexleyheath main foodstores	0.0 3.1	0.0	0.0	0.2	0.0	0.0	0.0	0.0	5.9 5.9	1.3 25.0	7.4 36.2	0.3%
Eltham - main foodstores Sainsbury's Superstore, Philipot Path, Eltham, SE9 5DL	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.1	22.9	27.0	1.1%
Lidl, Eltham High Street, Eltham, SE9 1TQ Iceland, High Street, Eltham, SE9 1BQ	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	8.9 0.0	4.1 7.1	13.3 7.1	0.6%
Marks & Spencer, Eltham High Street, Eltham, SE9 1TQ Sub-total - Eltham main foodstores	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.0 38.0	4.0 51.4	0.2%
Sidcup - main foodstores												
Lidi, Foots Cray High Street, Foots Cray, Sidcup, DA14 5BN (Foots Cray/Orpi Lidi, Foots Cray High Street, Foots Cray, Sidcup, DA14 5HJ	1.9 0.0	19.8 2.7	0.2	7.9 1.3	0.0	0.0	0.0	0.0	3.4 3.7	35.1 11.7	68.2 19.4	2.9% 0.8%
Liai, Foots Cray nign Suree, Foots Cray, Sidoup, DA14 553 Morrisons Superstore, Jenner Close, Sidoup, DA14 68F Sub-total - Sidoup main foodstores	0.0	0.0	0.4	0.4	0.0	0.0	0.0	0.0	1.2 8.2	21.7 68.6	23.7 111.4	1.0%
Other in zone 10												
Other stores, Bexleyheath Other stores, Eltham	0.0 0.0	0.7 0.0	0.1 0.0	0.1 0.0	0.0 0.0	0.0 0.0	0.0	0.0	1.3 1.3	3.7 0.3	5.8 1.6	0.2% 0.1%
Other stores, Sidcup Other locations, zone 10	0.0 0.0	1.7 1.8	0.0 0.0	0.2 0.6	0.7 0.0	0.0 0.4	0.0	0.0	0.0 1.0	6.1 30.1	8.6 33.9	0.4% 1.4%
	0.0	4.2	0.1	0.9	0.7	0.4	0.0	0.0	3.5	40.2	49.9	2.1%
Sub-total - other in zone 10 Fotal, locations in zone 10	5.0	28.1	0.7	11.7	0.7	0.4	0.0	0.0	30.6	171.8	248.9	10.5%

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative convenience goods need forecasts Tab e CV5d: Conven ence goods spend ng patterns 2041

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10		
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	TOTAL	TOTAL
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	%
Locations outside survey area												
Aldi, Brighton Road, Coulsdon, CR5 2NH	0.0	0.0	0.0	0.0	0.0	0.0	6.3	0.0	0.0	0.0	6.3	0.3%
Aldi, Roman Way, Crayford, DA1 4FY	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.8	6.8	0.3%
Asda Superstore, Marlowe Way, Croydon, CR0 4XS	1.9	0.0	0.0	0.0	0.0	0.0	4.8	13.2	0.0	0.0	20.0	0.8%
Lidl, Bellenden Road, Peckham, SE15 5BA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.7	25.9	0.0	26.7	1.1%
Lidl, Instone Road, Dartford, DA1 2FG	0.0	0.0	0.0	2.7	0.0	0.0	0.0	0.0	0.0	0.4	3.1	0.1%
Marks & Spencer, Bluewater, Dartford, Greenhithe, DA9 9SD	0.0	0.0	0.0	2.1	0.0	0.0	0.0	0.0	0.0	0.0	2.2	0.1%
Marks & Spencer, North End, Croydon, CR9 1SH	0.0	0.0	0.0	0.0	0.0	0.0	11.0	3.0	0.0	0.0	14.0	0.6%
Morrisons Superstore, East Hill, Oxted, RH8 9AE	0.0	0.0	2.4	0.0	0.1	13.1	1.1	0.0	0.0	0.0	16.7	0.7%
Sainsbury's Superstore, Stadium Way, Crayford, Dartford, DA1 4HW	0.0	0.0	1.5	3.5	0.0	0.0	0.0	0.0	0.0	28.4	33.4	1.4%
Sainsbury's Superstore, Trafalgar Way, Croydon, CR0 4XT	0.0	0.0	0.0	0.0	0.0	0.0	6.6	6.6	0.0	0.0	13.2	0.6%
Tesco Superstore, Embassy Court, Welling, DA16 1TH	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.8	0.0	0.0	0.8	0.0%
Waitrose, Mont St Aignan Way, Edenbridge, TN8 5LN	0.0	0.0	0.0	0.0	0.0	2.9	0.0	0.0	0.0	0.0	2.9	0.1%
All other locations outside survey area	26.1	1.9	2.8	12.7	4.0	6.1	27.6	53.0	89.1	39.2	262.5	11.1%
TOTAL, LOCATIONS OUTSIDE SURVEY AREA	28.1	1.9	6.6	21.0	4.2	22.1	57.5	77.2	115.0	74.7	408.5	17.3%
OVERALL TOTAL	377.8	173.3	90.9	93.4	52.0	113.3	246.6	330.2	588.9	294.0	2,360.2	100.0%

Notes Source: NEMS Market Research household telephone survey Composite convenience shopping patterns (main/top up shopping combined) based on household telephone survey results

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative convenience goods need forecasts

	Gross floorspace (sq.m)	Net floorspace (sq.m)	Net convenience ratio (%)	Net convenience (sq.m)	Average sales density (£ per sq.m)	Benchmark convenience turnover (£m)	Survey-derived turnover (£m) 2024	Inflow (%)	Inflow (£m)	Survey-derived turnover incl inflow (£m)	Difference t benchmark o turnover (£n
lain foodstores in zone 1											
Bromley town centre (LBB) lainsbury's Superstore, Walters Yard, Bromley, BR1 1TP	5.025	2.829	70%	1.980	14.159	28.0	23.5	10%	2.6	26.2	-1.9
idl, High Street, Bromley, BR1 1EZ	2,060	1,442	80%	1,154	11,152	12.9	15.2	10%	1.7	16.9	4.1
Vaitrose, Masons Hill, Bromley, BR2 9HD	-	2,319	84%	1,948	14,108	27.5	6.3	10%	0.7	7.0	-20.4
eckenham district centre (LBB)											
ainsbury's Superstore, High Street, Beckenham, BR3 1AH Vaitrose, Southend Road, Beckenham, BR3 1SD	3,844 2,730	2,128 1,911	70% 84%	1,490 1,605	14,159 14,108	21.1 22.6	13.5 14.1	10% 10%	1.5 1.6	14.9 15.7	-6.1 -7.0
farks & Spencer Simply Food, High Street, Beckenham, BR3 1AY	1,844	928	95%	881	12,809	11.3	2.7	10%	0.3	3.0	-8.2
enge district centre (LBB)											
ainsbury's Superstore, High Street, Penge, SE20 7QS	3,758	2,031	70%	1,422	14,159	20.1	10.5	0%	0.0	10.5	-9.6
Vest Wickham district centre (LBB)											
ainsbury's Superstore, High Street, West Wickham, BR4 0LU	3,073	1,635	70%	1,145	14,159	16.2	20.1	0%	0.0	20.1	3.9
ainsbury's Superstore, Station Road, West Wickham, BR4 0PU	3,308	1,395	70%	976	14,159	13.8	10.8	0%	0.0	10.8	-3.1
idl, Glebe Way, West Wickham, BR4 0RJ Aarks & Spencer Simply Food, High Street, West Wickham, BR4 0NF	- 1,662	1,098 848	80% 95%	878 806	11,152 12,809	9.8 10.3	21.4 3.7	0% 0%	0.0	21.4 3.7	11.7 -6.6
	1,002	040	80%	000	12,005	10.5	3.1	0.10	0.0	5.7	-0.0
layes local centre (LBB) celand, Station Approach, Hayes, BR2 7EH	829	474	95%	450	7,675	3.5	7.0	0%	0.0	7.0	3.5
seanu, station Approach, nayes, br.2 / En	029	4/4	9076	430	1,015	3.0	1.0	076	0.0	7.0	3.5
dge/Out of centre supermarkets (LBB)											
esco Superstore, Croydon Road, Elmers End, Beckenham, BR3 4AA esco Superstore, Homesdale Road, Bromley, BR1 2UE	4,938 1,614	2,534 1,035	67% 67%	1,698 693	14,148 14,148	24.0 9.8	26.2 45.0	0% 0%	0.0	26.2 45.0	2.2 35.2
Idi, Croydon Road, Anerley, SE20 7SX	-	770	80%	616	14,175	8.7	9.4	0%	0.0	9.4	0.7
sub-total for zone 1				17.742		239.7	229.5			237.9	-1.8
						200.1	220.0			201.0	-1.0
lain foodstores in zone 2											
Drpington town centre (LBB)											
esco Extra, Augustus Lane, Orpington, BR6 0NH	5,900	3,600	61%	2,300	14,148	32.5	66.5	10%	7.4	73.8	41.3
ainsbury's Superstore, Homefield Rise, Orpington, BR6 0RT celand, High Street, Orpington, BR6 0LN		2,027 480	70% 95%	1,419 456	14,159 7,675	20.1 3.5	5.2 3.7	10% 10%	0.6	5.8 4.1	-14.3 0.6
Petts Wood district centre (LBB) Morrisons Superstore, Queensway, Petts Wood, BR5 1DH	3,140	1,886	74%	1,396	12,403	17.3	7.4	0%	0.0	7.4	-9.9
celand, Station Square, Petts Wood, BR5 1LZ	920	644	95%	612	7,675	4.7	2.5	0%	0.0	2.5	-2.2
ocksbottom local centre (LBB)											
idl, Crofton Road, Locksbottom, Orpington, BR6 8NW	900	630	80%	504	11,152	5.6	6.7	0%	0.0	6.7	1.1
Chislehurst local centre (LBB)											
ainsbury's Superstore, High Street, Chislehurst, BR7 5AG	3,386	2,067	65%	1,343	14,159	19.0	22.1	0%	0.0	22.1	3.0
dge/Out of centre supermarkets (LBB)											
ainsbury's Superstore. Pallant Way, Locksbottom, Orpington, BR6 8NZ	5.990	4.538	65%	2.950	14.159	41.8	46.8	0%	0.0	46.8	5.0
Idi, Springvale Retail Park, Sevenoaks Way, Orpington, BR5 3SG	1,862	1,398	80%	1,118	14,175	15.9	20.1	0%	0.0	20.1	4.2
idl, Sevenoaks Way, St Pauls Cray, Orpington, BR5 3AE /arks & Spencer, Nugent Park Cray Avenue, Orpington, BR5 3RP	-	1,250 500	80% 95%	1,000 475	11,152 12.809	11.2 6.1	8.9 3.9	0%	0.0	8.9 3.9	-2.2 -2.2
					,						
ub-total for zone 2				13,573		177.6	193.7			202.1	24.4
lain foodstores in zone 3 liggin Hill local centre (LBB)											
Vaitrose, Main Road, Biggin Hill, TN16 3BB	2,807	1,911	84%	1,605	14,108	22.6	15.3	0%	0.0	15.3	-7.4
leighbourhood centres / local shops / other zone 3											
Vaitrose, High Street, Green Street, Orpington, BR6 6BG		1,069	84%	898	14,108	12.7	14.3	0%	0.0	14.3	1.6
ub-total for zone 3				2,503		35.3	29.5			29.5	-5.8
				-,							
lain foodstores in zone 8 (LBB area)											
rvstal Palace district centre (LBB)											
ainsbury's Superstore, Westow Street, Crystal Palace, SE19 3RW	3,782	2,327	80%	1,862	14,159	26.4	24.5	0%	0.0	24.5	-1.9
ub-total for zone 8 (LBB area)				1,862		26.4	24.5			24.5	-1.9
tais fac datases in seco 0 (I BB seco)											
fain foodstores in zone 9 (LBB area) fottingham local centre (LBB)											
idl, Mottingham Road, Mottingham, SE9 4QW	-	749	80%	599	11,152	6.7	12.6	0%	0.0	12.6	5.9
Burnt Ash Lane neighbourhood centre (LBB)											
idl, Burnt Ash Lane, Sundridge Park, Bromley, BR1 5AB	-	1,376	80%	1,101	11,152	12.3	31.2	0%	0.0	31.2	19.0
Sub-total for zone 9 (LBB area)				1,700		19.0	43.8			43.8	24.9
							40.0			-10.0	
otal for LBB area				37,380		498.0					39.8

498.0 13,322 Estimated convenience goods benchmark turnover — main foodstores (£m) Estimated sales density — main foodstores (LBB) (£ per sq.m)

Notes Grosshet sales floorspace derived from IGD, Experian Goad, planning application documentation Operator convenience ratios based on operator averages but adjusted by Firstplan where releveant to reflect particular trading characteristics of individual stores Operator sales densities provided by GlobalData and are 2023 estimates, adjusted with sales efficiency growth rates from Experian Retail Planner Briefing Note 21 Inflow estimates based on Firstplan assumptions

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative convenience

Address	LBB Planning ref	Gross area (sq.m)	Net convenience (sq.m)	Assumed sales density (£ per sq.m) 2024	Estimated turnover 2024 £m)	Assumed sales density (£ per sq.m) 2029	Estimated turnover 2029 £m)	Assumed sales density (£ per sq.m) 2034	Estimated turnover 2034 £m)	Assumed sales density (£ per sq.m) 2041	Estimated turnove 2041 £m)
208-212 High Street Orpington	21/03145		180	7,000	1.3	7,035	1.3	7,077	1.3	7,127	1.3
Bienheim Centre redevelopment, Penge (additional floorspace)	23/00178	843	115	13,364	1.5	13,431	1.5	13,511	1.6	13,606	1.6
Aldi, Locksbottom	23/00848	1,725	746	14,175	10.6	14,246	10.6	14,331	10.7	14,432	10.8
Total		-	1,041	-	13.4		13.4		13.5		13.6

Source: LBB Planning application information

	dix: Quantitative convenience goods need forecasts			
• •	CV8a Quan a veneed or man oods ore convenence rea oo space	Borough w de		
		2029	2034	2041*
	Residents' spending in LBB — main foodstores (£m)	518.4	523.6	536.5
	Existing shop floorspace in LBB — main foodstores (sq.m.net)	37,380	37,380	37.380
	Existing shop hoorspace in LBB — main toodstores (sq.m.net) Sales per sq.m.net	13,389	37,380	37,380
	Sales from existing floorspace (£m)	13,389	503.5	13,564
	Sales from committed floorspace (£m)	13.4	13.5	13.6
	Sales from committed hoorspace (£m) Residual spending to support new convenience goods floorspace (£m)	4.5	6.6	13.6
	Sales per sq.m net in new shops (£) (based on large store format)	4.5	13.511	13.606
	Sales per sq.m net in new snops (±) (based on large store format) Capacity for new floorspace (sq.m net)	333	13,511	13,606
_	Capacity for new floorspace (sq.m net) Capacity for new floorspace (sq.m net, rounded)	333	490	1,166
	Capacity for new toorspace (sq.m net, rounded) dicative only, should be subject to further review	300	500	1,200
	ncanve only, should be subject to turner review CV8b Quan a ve need or man oods ore convenence rea oorspace	Urban Nor h		zone 1 8* 9*
	Cyso quan a veneed or han oods ore convenence re a conspace	orban Nor II		20110 1 6 9
		2029	2034	2041*
1	Residents' spending in LBB — main foodstores (£m)	296.2	299.3	307.2
	Existing shop floorspace in LBB — main foodstores (sq.m net)	21,304	21,304	21,304
	Sales per sq.m net	13,446	13,527	13,622
	Sales from existing floorspace (£m)	286.5	288.2	290.2
	Sales from committed floorspace (£m)	1.5	1.6	1.6
	Residual spending to support new convenience goods floorspace (£m)	8.2	9.5	15.4
	Sales per sq.m net in new shops (£) (based on large store format)	13,431	13,511	13,606
	Capacity for new floorspace (sq.m net)	614	705	1,133
	Capacity for new floorspace (sq.m net, rounded)	600	700	1,100
*in	dicative only, should be subject to further review			
• • •	CV8c Quan a veneed or man oods ore convenence rea oo space	Opngon & PesW	lood area	zone 2
		2029	2034	2041*
	Residents' spending in LBB main foodstores (£m)	192.9	194.8	199.2
	Existing shop floorspace in LBB — main foodstores (sq.m.net)	13,573	13,573	13,573
	Sales per sq.m net	13,153	13,232	13,325
	Sales from existing floorspace (Em)	178.5	179.6	180.9
	Sales from committed floorspace (£m)	11.9	12.0	12.1
	Residual spending to support new convenience goods floorspace (£m)	2.4	3.3	6.3
	Sales per sq.m net in new shops (£) (based on large store format)	13,431	13,511	13,606
	Capacity for new floorspace (sq.m net)	182	241	462
-	Capacity for new floorspace (sq.m net, rounded)	200	200	500
	dicative only, should be subject to further review			
°in	CV8d Quan a veneed or man oods ore convenence rea oorspace	Rura Sou h area		zone 3
_				
_			2034	2041*
_		2029		
_	Residents' spending in LBB — main foodstores (Em)	29.3	29.5	30.1
_	Existing shop floorspace in LBB — main foodstores (sq.m.net)	29.3 2,503	29.5 2,503	2,503
_	Existing shop floorspace in LBB — main foodstores (sq.m net) Sales per sq.m net	29.3 2,503 14,179	29.5 2,503 14,264	2,503 14,364
_	Existing shop floorspace in LBB — main foodstores (sq m net) Sales per sq m net Sales from existing floorspace (£m)	29.3 2,503 14,179 35.5	29.5 2,503 14,264 35.7	2,503 14,364 36.0
_	Existing shop floorspace in LBB — main foodstores (sq.m.net) Sales per sq.m.net Sales from existing floorspace (£m) Sales from committed floorspace (£m)	29.3 2,503 14,179 35.5 0.0	29.5 2,503 14,264 35.7 0.0	2,503 14,364 36.0 0.0
_	Existing shop floorspace in LBB — main foodstores (sq.m.net) Sales per sq.m.net Sales from existing floorspace (Em) Sales from committed foorspace (Em) Residual spending to support new conventience goods floorspace (Em)	29.3 2,503 14,179 35.5 0.0 -6.2	29.5 2,503 14,264 35.7 0.0 -6.2	2,503 14,364 36.0 0.0 -5.8
_	Existing shop floorspace in LBB — main foodstores (sq.m.net) Sales per sq.m.net Sales from existing floorspace (£m) Sales from committed floorspace (£m)	29.3 2,503 14,179 35.5 0.0	29.5 2,503 14,264 35.7 0.0	2,503 14,364 36.0 0.0

FIRSTPLAN

Appendix 3 Leisure expenditure tabulations

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Leisure expenditure forecasts

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	
	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons
2022 (Experian base)	185,388	85,302	45,273	44,913	23,109	47,517	129,772	186,656	309,808	153,947	1,211,68
2024 (Study base)	188,423	86,849	45,142	44,897	23,389	47,765	131,176	188,331	318,463	155,939	1,230,37
029 (Interval year)	191,998	88,440	45,642	46,030	23,643	48,541	131,885	189,974	324,419	158,809	1,249,38
2034 (Interval year)	195,123	89,782	46,284	46,832	23,922	49,283	132,623	192,491	330,851	161,390	1,268,58
041 (Interval year)	200,312	91,594	47,037	47,961	24,270	50,510	134,274	197,006	339,836	164,681	1,297,48
opulation change (2024-41)	12,031	4,806	1,849	3,151	883	2,763	2,966	8,474	21,572	8,861	67,356

Notes: Source: Experian Micromarketer (2022-based data)

Tab e L2a per cap ta spend on cu tura serv ces

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley
	£	£	£	£	£	£	£	£	£	£
2022 (Francisco harra)	464	459	483	432	520	550	448	393	405	425
2022 (Experian base)										
2023	563	556	585	524	630	667	543	477	491	516
2024 (Study base)	556	549	578	517	622	659	536	471	485	509
2025	554	547	576	516	620	657	535	470	483	507
2026	557	551	580	519	624	661	538	472	486	510
2027	563	557	586	525	631	668	544	478	491	516
2028	569	563	592	530	638	675	550	483	497	522
2029 (Interval year)	576	569	599	536	645	683	556	488	502	527
2030	582	575	605	542	652	690	562	494	508	533
2031	587	580	610	547	657	696	566	498	512	537
2032	591	585	615	551	662	701	571	502	516	542
2033	596	589	620	555	668	707	575	506	520	546
2034 (Interval year)	601	594	625	560	673	713	580	510	524	550
2035	606	599	630	564	678	718	585	514	529	555
2036	611	603	635	569	684	724	589	518	533	559
2037	615	608	640	573	689	730	594	522	537	564
2038	620	613	645	578	695	736	599	526	541	568
2039	625	618	650	582	700	741	604	530	546	573
2040	630	623	656	587	706	747	609	535	550	577
2040 (Interval year)	635	628	661	592	712	753	613	539	554	582
204 I (Interval year)	635	020	001	592	/12	/55	013	539	554	362

Expenditure gro 2022-23 2023-24 2024-25 2025-26 2026-30 2030-40* *Experian exper as follows: (Source: Experiatin Retail Planner Briefing Note 21) 21.30% -1.30% -0.30% 0.60% 1.10% per annum 0.80% per annum 0.80% per annum nun up to and including 2040 and therefore we have projected the annual growth rate for 2030-40 forward to the end of the study period at 2041. ote 21)

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley
	£	£	£	£	£	£	£	£	£	£
2022 (Experian base)	395	395	430	256	344	370	362	280	307	349
2023	479	479	522	311	417	448	439	339	372	423
2024 (Study base)	473	472	515	307	412	443	433	335	368	418
2025	471	471	514	306	411	441	432	334	367	417
2026	474	474	517	308	413	444	434	336	369	419
2027	480	479	522	311	418	449	439	339	373	424
2028	485	484	528	315	422	454	444	343	377	428
2029 (Interval year)	490	490	534	318	427	459	449	347	381	433
2030	496	495	540	322	432	464	454	351	385	438
2031	499	499	544	324	435	467	457	354	388	441
2032	503	503	548	327	439	471	461	356	391	445
2033	508	507	553	329	442	475	465	359	395	448
2034 (Interval year)	512	511	557	332	446	479	468	362	398	452
2035	516	515	562	335	449	483	472	365	401	456
2036	520	519	566	337	453	486	476	368	404	459
2037	524	523	571	340	456	490	480	371	407	463
2038	528	528	575	343	460	494	484	374	411	467
2039	532	532	580	346	464	498	487	377	414	470
2040	537	536	584	348	467	502	491	380	417	474
2041 (Interval year)	541	540	589	351	471	506	495	383	421	478

Notes Expenditure gro 2022-23 2023-24 2024-25 2025-26 2026-30 2030-40* *Experian exper nd as follows: (Source: Experian Retail Planner Briefing Note 21) 21.30% -1.30% -0.30% 0.60% 1.10% per annum 0.80% per annum 0.80% per annum

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley
	£	£	£	£	£	£	£	£	£	£
2022 (Experian base)	2.259	1.983	1.944	1.715	1.874	2.316	1.968	1.767	2.043	1.911
2023	2,740	2,405	2.358	2.080	2.273	2,810	2.388	2.144	2,478	2,318
2024 (Study base)	2.705	2.374	2.328	2.053	2.243	2,773	2.356	2.116	2.446	2.288
2025	2,696	2,367	2.321	2.047	2.236	2,765	2.349	2,109	2,439	2.281
2026	2.713	2.381	2.335	2.059	2.250	2,782	2.364	2,122	2,453	2.295
2027	2.742	2.407	2.360	2.082	2.274	2.812	2.389	2,145	2,480	2.320
2028	2,773	2,434	2,386	2,105	2,300	2,843	2,416	2,169	2,507	2,345
2029 (Interval year)	2,803	2,460	2,413	2,128	2,325	2,874	2,442	2,193	2,535	2,371
2030	2,834	2,487	2,439	2,151	2,350	2,906	2,469	2,217	2,563	2,397
2031	2,857	2,507	2,459	2,169	2,369	2,929	2,489	2,235	2,583	2,417
2032	2,879	2,527	2,478	2,186	2,388	2,953	2,509	2,253	2,604	2,436
2033	2,903	2,548	2,498	2,204	2,407	2,976	2,529	2,271	2,625	2,455
2034 (Interval year)	2,926	2,568	2,518	2,221	2,426	3,000	2,549	2,289	2,646	2,475
2035	2,949	2,589	2,538	2,239	2,446	3,024	2,570	2,307	2,667	2,495
2036	2,973	2,609	2,559	2,257	2,465	3,048	2,590	2,326	2,688	2,515
2037	2,997	2,630	2,579	2,275	2,485	3,073	2,611	2,344	2,710	2,535
2038	3,020	2,651	2,600	2,293	2,505	3,097	2,632	2,363	2,732	2,555
2039	3,045	2,672	2,620	2,311	2,525	3,122	2,653	2,382	2,754	2,576
2040	3,069	2,694	2,641	2,330	2,545	3,147	2,674	2,401	2,776	2,596
2041 (Interval year)	3,094	2,715	2,662	2,349	2,566	3,172	2,695	2,420	2,798	2,617
Notes										
Expenditure growth rates applied as follows:		an Retail Planne	er Briefing Note 21	1)						
2022-23	21.30%									
2023-24	-1.30%									
2024-25	-0.30%									
2025-26	0.60%									

0.60% 1.10% per annum 0.80% per annum ling 2040 and therefore we have projected th 2026-30 2030-40* *Experian ns run up to and in e for 2030-40 forward to the end of the study period at 2041.

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Leisure expenditure forecasts

Tab e L3a Tota spend potent a on cu tura serv ces											
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m
2024 (£m)	104.7	47.7	26.1	23.2	14.6	31.5	70.3	88.7	154.4	79.3	640.4
2029 (£m)	110.5	50.3	27.3	24.7	15.2	33.1	73.3	92.7	163.0	83.8	674.0
2034 (£m)	117.3	53.3	28.9	26.2	16.1	35.1	76.9	98.1	173.5	88.8	714.3
2041 (£m)	127.3	57.5	31.1	28.4	17.3	38.1	82.4	106.1	188.4	95.8	772.4
Growth in spend potential 2024-34 (£m)	12.6	5.6	2.8	3.0	1.5	3.7	6.6	9.4	19.1	9.5	73.8
Growth in spend potential 2024-41 (£m)	22.6	9.8	5.0	5.2	2.7	6.6	12.0	17.4	34.1	16.5	131.9

Notes: Table L1 applied to Table L2a

b Tota spend potent a on recreat on & sport n	9 5017 605										
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	То
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£
2024 (£m)	89.1	41.0	23.3	13.8	9.6	21.1	56.8	63.0	117.1	65.2	50
2029 (£m)	94.1	43.3	24.4	14.6	10.1	22.3	59.2	65.9	123.6	68.8	52
2034 (£m)	99.8	45.9	25.8	15.5	10.7	23.6	62.1	69.7	131.6	72.9	55
2041 (£m)	108.4	49.5	27.7	16.8	11.4	25.6	66.5	75.4	142.9	78.7	60
Growth in spend potential 2024-34 (£m)	10.7	4.9	2.5	1.8	1.0	2.5	5.3	6.7	14.5	7.8	57
Growth in spend potential 2024-41 (£m)	19.2	8.5	4.5	3.1	1.8	4.4	9.7	12.4	25.8	13.5	10

Notes: Table L1 applied to Table L2b

Tab e L3c Tota spend potent a on restaurants and cafes											
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m
2024 (£m)	509.6	206.2	105.1	92.2	52.5	132.5	309.1	398.5	778.9	356.8	2,941.2
2029 (£m)	538.2	217.6	110.1	98.0	55.0	139.5	322.1	416.6	822.4	376.6	3,096.0
2034 (£m)	570.9	230.6	116.5	104.0	58.0	147.9	338.1	440.6	875.4	399.4	3,281.4
2041 (£m)	619.7	248.7	125.2	112.6	62.3	160.2	361.9	476.8	950.8	431.0	3,549.2
Growth in spend potential 2024-34 (£m)	61.3	24.4	11.5	11.8	5.6	15.4	29.0	42.1	96.5	42.7	340.2
Growth in spend potential 2024-41 (£m)	110.1	42.5	20.2	20.5	9.8	27.8	52.8	78.3	171.8	74.2	607.9

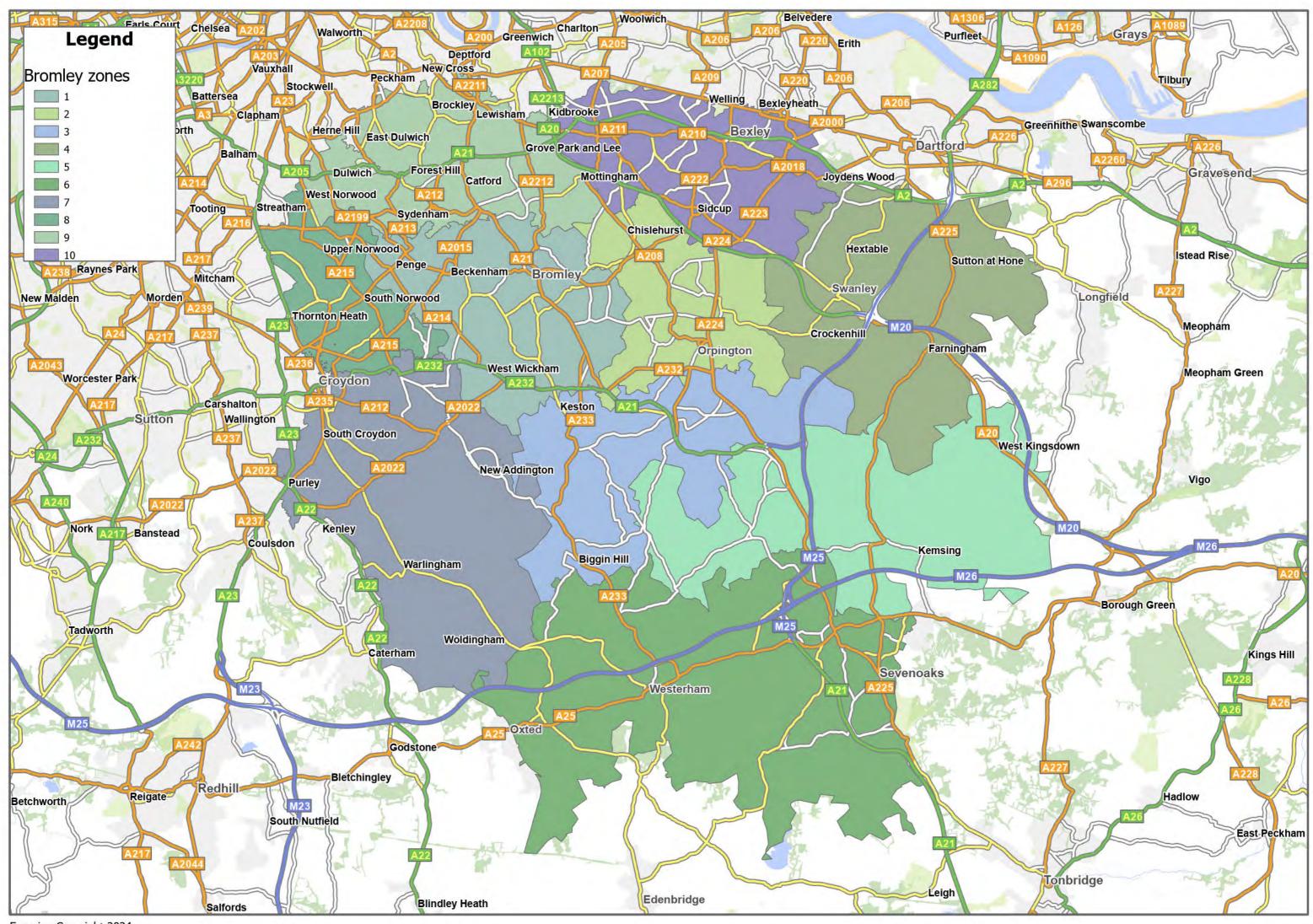
Notes: Table L1 applied to Table L2c

labeL4 Tota	spend ng growth potent a n commerc a le s	ure sectors										
		Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
		Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	
		£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m
Total g	rowth in spend potential 2024-31 (£m)	84.6	34.9	16.9	16.6	8.2	21.5	40.9	58.1	130.1	60.0	471.7
Total g	rowth in spend potential 2024-41 (£m)	151.9	60.8	29.6	28.7	14.3	38.8	74.5	108.1	231.7	104.2	842.8

Notes: sum of Tables L3a/b/c

FIRSTPLAN

Appendix 4 Household survey area map



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Appendix 5

Overview of household telephone survey questions

Job No: 013A24 **Bromley Household Survey**

	Good morning / afternoon / evening, I am from NEMS market research, an independent market research company and we are conducting a short survey in your area about shopping and leisure. Do you have time to answer some questions please? It will take about 7-8 minutes	',
QA	Are you the person responsible, or jointly responsible, for the main food shopping in your household? IF YES – CONTINUE INTERVIEW. IF NO - ASK: "CAN I SPEAK TO THE PERSON WHO IS RESPONSIBLE FOR THE MAIN FOOD SHOPPING?". IF NOT AVAILABLE - THANK AND CLOSE INTERVIEW	
	Yes No	GO TO QB CLOSE
QB	Can I please check you are within the study catchment area? USING THEIR POSTCODE SECTOR CHECK WHETHER THEY ARE IN SURVEY AREA.	
	Within survey area Outside survey area	GO TO Q01 CLOSE
	READ OUT: Note whenever we say household on ALL questions we mean you and anyone living in your home. We now have a few questions about where you go Food shopping. In answering these questions the location may be a store, a centre, a specific road or area, or the internet.	
Q01	Where did your household last undertake a main food and grocery shop? DO NOT READ OUT. ONE ANSWER ONLY.	
#Conv	Convenience List Other (PLEASE WRITE IN) Internet - home delivery Internet - click and collect (Don't know / can't remember) (Don't do this type of shopping)	GO TO Q03 GO TO Q03 GO TO Q02 GO TO Q02 CLOSE CLOSE
Q02	Those who said an internet response at Q01 Which online retailer or delivery app did you last use for your main food shopping? DO NOT READ OUT. ONE ANSWER ONLY. PROBE WHETHER HOME DELIVERY OR CLICK & COLLECT WHEN APPLICABLE.	
1 2 3 4 5 6 7 8 9 A B C D E F G H	Amazon Asda (home delivery) Asda (click and collect) Co-op (home delivery) Iceland (home delivery) Morrisons (home delivery) Morrisons (click and collect) Ocado One Stop (home delivery) Sainsbury's (click and collect) Sainsbury's (home delivery) Tesco (click and collect) Tesco (click and collect) Waitrose (click and collect) Waitrose (home delivery) Other (PLEASE WRITE IN) (Don't know / can't remember)	$ \begin{array}{c} {\rm GO}\ {\rm TO}\ {\rm Q04} \\ {\rm GO}\ {\rm TO}\ {\rm CO}\ $
Q03	Not those who said an internet response at Q01 When you undertake your main food and grocery shopping at (STORE / CENTRE MENTIONED AT Q01), do you or other members of your household usually visit other shops, services, or leisure facilities on the same shopping trip?	
	DO NOT READ OUT. CAN BE MULTICODED.	

- Yes **NON-FOOD** shopping Yes other **FOOD** shopping Yes visiting the market

- Yes visiting the Post Office

- Yes visiting financial service such as bank / building society etc. Yes visiting health service such as doctor, dentist, hospital Yes other service (e.g. hairdresser, travel agent, laundrette, estate agent, recycling, etc.) Yes leisure activity (e.g. leisure centre, gym, cinema, park, etc)

G

Н i J

- Yes buy fuel
- Yes travelling to / from school / college / university
- A B C D E F
 - Yes travelling to / from work Yes travelling to / from work Yes go for a walk / walk the dog Yes visiting church / place of worship Yes visiting family / friends

 - Yes visiting library Yes visiting pubs / bars / cafés / restaurants
 - Yes window shopping / browsing Yes click and collect Yes Other (PLEASE WRITE IN)
- ĸ No
- (Don't know) L

Q04	Where did your household go the time before that for a main food and grocery shop? Was it the same, or different,
	and if so, please specify
	DO NOT READ OUT, ONE ANSWER ONLY.

	and if so, please specify DO NOT READ OUT. ONE ANSWER ONLY.	
#Conv	Convenience List Other (PLEASE WRITE IN) Internet - home delivery Internet - click and collect (Don't know / can't remember) (Same place as before)	GO TO Q06 GO TO Q05 GO TO Q05 GO TO Q05 GO TO Q06 GO TO Q06
Q05	Those who said an internet response at Q04 Which online retailer or delivery app did you use for that main food shopping trip? DO NOT READ OUT. ONE ANSWER ONLY. PROBE WHETHER HOME DELIVERY OR CLICK & COLLECT WHEN APPLICABLE.	
1 2 3 4 5 6 7 8 9 A B C D E F G H	Amazon Asda (home delivery) Asda (click and collect) Co-op (home delivery) Iceland (home delivery) Morrisons (home delivery) Morrisons (click and collect) Ocado One Stop (home delivery) Sainsbury's (click and collect) Sainsbury's (home delivery) Tesco (click and collect) Tesco (click and collect) Waitrose (click and collect) Waitrose (home delivery) Other (PLEASE WRITE IN) (Don't know / can't remember)	
Q06	Approximately how much money does your household normally spend on a main food and grocery shop? DO NOT READ OUT. ONE ANSWER ONLY.	
X Y Z	To the nearest £: (PLEASE WRITE IN) (Don't know / varies) (Refused)	
Q07	Where did your household last undertake small-scale / top-up food and grocery shopping? DO NOT READ OUT. ONE ANSWER ONLY.	
#Conv	Convenience List Other (PLEASE WRITE IN) Internet - home delivery Internet - click and collect (Don't know / can't remember) (Don't do this type of shopping)	GO TO Q08 GO TO Q08 GO TO Q08 GO TO Q08 GO TO Q10 GO TO Q10
Q08	Those who do top-up food shopping at Q07 Where did your household shop the time before that for small-scale / top-up food and grocery shopping? Was it the same, or different, and if different please specify DO NOT READ OUT. ONE ANSWER ONLY.	
#Conv	Convenience List	
Q09	Those who do top-up food shopping at Q07 Approximately how much money does your household normally spend on small-scale / top up food and grocery shop? DO NOT READ OUT. ONE ANSWER ONLY.	2
X Y Z	To the nearest £: (PLEASE WRITE IN) (Don't know / varies) (Refused)	
Q10	Does your household also spend money on food and groceries in small shops or at local markets? DO NOT READ OUT. ONE ANSWER ONLY.	
1 2	Yes No	GO TO Q11 GO TO Q14
Q11	Those who spend money on food and groceries in small shops or at local markets at Q10 Where are these small shops or local markets located? DO NOT READ OUT. ONE ANSWER ONLY.	

#Small Small shops List

Q12	Those who spend money on food and groceries in small shops or at local markets at Q10 Approximately how much money does your household spend on food and groceries on a typical trip to these small shops or local markets? DO NOT READ OUT. ONE ANSWER ONLY.	
X Y Z	To the nearest £: (PLEASE WRITE IN) (Don't know / varies) (Refused)	
Q13	Those who spend money on food and groceries in small shops or at local markets at Q10 How often do you normally visit these other small shops or local markets for food and groceries shopping? DO NOT READ OUT. ONE ANSWER ONLY.	
1 2 3 4 5 6 7 8	Daily At least two times a week At least once a week At least once a fortnight At least once a month At least every two months Less often (Don't know / varies)	
	READ OUT: I would now like to ask you some questions about your non-food shopping habits / preferences. In answering these questions the location may be a town centre, a specific road or area, a shopping centre, a retail park, a stand-alone store, or it could be facilities such as the internet, TV shopping or catalogue.	
Q14	So, now speaking as an individual, can you please tell me where YOU last made a purchase of clothes or shoes?	
	DO NOT READ OUT. ONE ANSWER ONLY.	
#Comp	Non Food List Other (PLEASE WRITE IN) Internet / delivery Internet - Click & Collect Home catalogue TV / Interactive shopping (Don't know / can't remember) (Don't do this type of shopping)	GO TO Q15 GO TO Q15 GO TO Q15 GO TO Q15 GO TO Q15 GO TO Q15 GO TO Q16 GO TO Q16
Q15	And the time before that, where did YOU as an individual go to make a purchase of clothes or shoes? DO NOT READ OUT. ONE ANSWER ONLY.	
#Comp	Non Food List	
	READ OUT: Now thinking about where your household, including yourself, last made other non-food purchases.]
Q16	Where did your household last make a purchase of furniture, carpets, or soft household furnishings? DO NOT READ OUT. ONE ANSWER ONLY.	
#Comp	Non Food List	
Q17	Where did your household last make a purchase of DIY and decorating goods? DO NOT READ OUT. ONE ANSWER ONLY.	
#Comp	New Food List	
Q18	Non Food List	
	Where did your household last make a purchase of electrical items such as televisions, washing machines and computers? DO NOT READ OUT. ONE ANSWER ONLY.	
#Comp	Where did your household last make a purchase of electrical items such as televisions, washing machines and computers?	
#Comp Q19	Where did your household last make a purchase of electrical items such as televisions, washing machines and computers? DO NOT READ OUT. ONE ANSWER ONLY.	
	Where did your household last make a purchase of electrical items such as televisions, washing machines and computers? DO NOT READ OUT. ONE ANSWER ONLY. Non Food List Where did your household last make a purchase of health, beauty or chemist items?	
Q19	Where did your household last make a purchase of electrical items such as televisions, washing machines and computers? DO NOT READ OUT. ONE ANSWER ONLY. Non Food List Where did your household last make a purchase of health, beauty or chemist items? DO NOT READ OUT. ONE ANSWER ONLY.	
Q19 #Comp	Where did your household last make a purchase of electrical items such as televisions, washing machines and computers? DO NOT READ OUT. ONE ANSWER ONLY. Non Food List Where did your household last make a purchase of health, beauty or chemist items? DO NOT READ OUT. ONE ANSWER ONLY. Non Food List Where did your household last make a purchase of recreational goods such as sports equipment, bicycles, musical instruments or toys?	
Q19 #Comp Q20	Where did your household last make a purchase of electrical items such as televisions, washing machines and computers? DO NOT READ OUT. ONE ANSWER ONLY. Non Food List Where did your household last make a purchase of health, beauty or chemist items? DO NOT READ OUT. ONE ANSWER ONLY. Non Food List Where did your household last make a purchase of recreational goods such as sports equipment, bicycles, musical instruments or toys? DO NOT READ OUT. ONE ANSWER ONLY.	

	READ OUT: Now thinking about town centres.	
22	When did you last visit Bromley town centre? DO NOT READ OUT. ONE ANSWER ONLY.	
	Within the last week	GO TO
	Within the last 2 weeks	GO TO
	Within the last month	GO TO
	Within the last 2 months	GO TO
	Within the last 3 months Within the last 4-6 months	GO TO
	Within the last 7-9 months	GO TO GO TO
	Within the last 10-12 months	GO TO
	Longer than 12 months ago	GO TO
	(Don't know / can't remember)	GO TO
	(Never visited Bromley town centre)	GO TO
	Those who have visited Bromley town centre in the last 12 months at Q22 What is usually the MAIN purpose of your trip to Bromley town centre? DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE.	
	Deside the FOOD share the (set of state)	
	Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect)	
	Collecting a purchase made online / click & collect service	
	Window shopping / browsing (no purchase made)	
	Visiting the market	
	Buying fuel (visiting petrol station)	
	Daytime leisure activity e.g. visiting cafes, restaurants	
	Evening leisure activity e.g. visiting restaurants, pubs, bars	
	Other leisure activity e.g. visiting cinema, gym, leisure centre	
	Using services such as banks or dry cleaners Visiting health service such as doctor, dentist, hospital	
	Visiting library	
	Travelling to / from work	
	Travelling to / from school / college / university (includes school-run)	
	Travelling for other reasons / making public transport connections	
	Visiting friends / relatives who live in the town centre	
	Visiting parks / outdoor recreation facilities	
	Visiting place of worship	
	Going for a walk / walk the dog Other activity (PLEASE WRITE IN)	
	(Don't know)	
	Those who have visited Bromley town centre in the last 12 months at Q22	
	When you visit Bromley town centre, what other activities or services do you use? DO NOT READ OUT. CAN BE MULTICODED.	
	Purchasing FOOD shopping (not click & collect)	
	Purchasing NON-FOOD shopping (not click & collect)	
	Collecting a purchase made online / click & collect service	
	Window shopping / browsing (no purchase made) Visiting the market	
	Visiting fuel (visiting petrol station)	
	Dayting leisure activity e.g. visiting cafes, restaurants	
	Evening leisure activity e.g. visiting restaurants, pubs, bars	
	Other leisure activity e.g. visiting cinema, gym, leisure centre	
	Using services such as banks or dry cleaners	
	Visiting health service such as doctor, dentist, hospital	
	Visiting library	
	Travelling to / from work	
	Travelling to / from school / college / university (includes school-run)	
	Travelling for other reasons / making public transport connections	

- Travelling for other reasons / making public transport Visiting friends / relatives who live in the town centre Visiting parks / outdoor recreation facilities Visiting place of worship Going for a walk / walk the dog Other activity (PLEASE WRITE IN) (Don't know) (No other activities)

- G H I J K L M

Those who have visited Bromley town centre in the last 12 months at Q22

- Q25
- What do you like about Bromley town centre? DO NOT READ OUT. CAN BE MULTICODED. IF RESPONDENT SAYS THEY LIKE A SPECIFIC SHOP WRITE THE NAME OF THE STORE THEY LIKE IN OTHER.
- Choice and range of shops 001
- Choice of supermarkets Choice of independent retailers 002
- 003
- 004 Good market
- 005 Inexpensive
- 006 Choice of places to eat / drink (e.g. restaurants, cafes, pubs, etc.)
- 007 Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.)
- 008 Choice of services (hairdressers, banks, libraries, etc.) Close to friends / relatives 009
- 010 Close to home
- 011 Close to work
- 012 Compact / shops close together
- 013 Easily accessible by public transport
- 014 Easy to get to by car
- Convenient car parking (i.e. close to shops) 015
- Easy to park (i.e. easy to find a space) 016
- Free car parking 017
- 018 Inexpensive car parking
- 019 Good provision for cyclists (cycle lanes/cycle parking)
- 020 Cleanliness
- Environmental guality of centre (attractive place) 021
- Familiar / know where everything is 022
- Good security / feels safe 023
- 024 Nice atmosphere / friendly people
- 025
- Quiet / not too busy Other reason (PLEASE WRITE IN) 500
- 505 (Don't know)
- 509 (Nothing)

Those who have visited Bromley town centre in the last 12 months at Q22

- What do you dislike about Bromley town centre? DO NOT READ OUT. CAN BE MULTICODED. IF RESPONDENT SAYS A SPECIFIC SHOP IS MISSING WRITE THE NAME Q26 OF THE STORE IN OTHER.
- 001 Empty shops
- 002 Expensive shops
- Lack of choice and range of **FOOD** shops Lack of choice and range of **NON-FOOD** shops 003
- 004
- Lack of choice and range of independent retailers 005
- 006 Shops don't open late
- 007 Too many charity shops
- 008 Lack of choice of places to eat / drink (e.g. restaurants, cafes, pubs, etc.)
- Lack of choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.) 009 010
- Lack of choice of services (hairdressers, banks, libraries, etc.) 011 Needs more / better public toilets
- 012 Not accessible by public transport
- 013 Expensive car parking
- Inconveniently located car parking 014
- Not enough parking spaces (i.e. hard to park) 015
- 016 Insufficient cycle lanes / cycle facilities
- One-way system / traffic layout 017
- 018 Traffic congestion
- 019 Poor atmosphere
- Poor environmental quality of centre (unattractive place) 020
- 021 Poor security / don't feel safe
- 022 Too busy
- Other reason (PLEASE WRITE IN) 500
- 505 (Don't know)
- 509 (Nothing)

Those who have visited Bromley town centre in the last 12 months at Q22 Q27 How long do you normally spend in Bromley town centre when you visit? DO NOT READ OUT. ONE ANSWER ONLY.

- Amount of time taken to nearest whole minute (PLEASE WRITE IN) Х
- (Don't know / can't remember) Υ
- 7 (Refused)

	These who have visited Bramley town centre in the last 12 menths at 022	
228	Those who have visited Bromley town centre in the last 12 months at Q22 Thinking about how Bromley town centre may look in the future, how do you think it may need to change so that it's	
120		
	SUCCESSFUI?	
	DO NOT READ OUT. CAN BE MULTICODED. IF THE RESPONDENT STATES THEY WANT MORE FACILITIES FOR	
	YOUNGER PEOPLE, OLDER PEOPLE OR FAMILIES - PLEASE PROBE FOR WHAT FACILITIES THEY MEAN AND USE	
	OTHER BOX.	
	Better disabled access	
	Better pavements	
	Better road surfaces / less potholes	
	Facilities in the town centre should stay open longer / be open after work	
	Fewer shops in the town centre	
	More community facilities in the town centre (e.g. healthcare facilities, community centre, library)	
	More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas)	
	More daytime leisure food & drink in the town centre (e.g. cafes, restaurants)	
	More early evening food & drink facilities in the town centre (e.g. restaurants, pubs, bars)	
	More facilities for the LGBTQ+ community	
	More food shops / supermarkets in the town centre	
	More green spaces / trees / parks within / close to the town centre / the environmental quality of the centre should be improved	
	More larger shops / national retailers in the town centre	
	More late evening / nightlife facilities in the town centre (e.g. late bars, clubs)	
	More residential development in the town centre / more flats / more houses in the town centre	
	More small / local / independent shops in the town centre	
	The town centre should be expanded / become larger	
	The town centre should be reduced in size / become smaller	
	The town centre should stay as it is / no change	
	Traffic should be reduced / removed from the town centre	
	Other (PLEASE WRITE IN)	
	(Don't know)	
	(Nothing)	
	(
29	When did you last visit Orpington town centre?	
	DO NOT READ OUT. ONE ANSWER ONLY.	
	Within the last week	G
	Within the last 2 weeks	G
	Within the last month	G
	Within the last 2 months	G
	Within the last 3 months	GG
	Within the last 4-6 months	GG
	Within the last 7-9 months	GG
	Within the last 10-12 months	G
	Longer than 12 months ago	G
	(Don't know / can't remember)	G
	(Never visited Orpington town centre)	G
	Those who visit Orpington town centre in the last 12 months at Q29	
0		
	What is usually your MAIN purpose of your trip to Orpington town contro?	
	What is usually your MAIN purpose of your trip to Orpington town centre?	
	What is usually your MAIN purpose of your trip to Orpington town centre? DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE.	
-		
	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE.	
-	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect)	
	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect)	
-	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect) Collecting a purchase made online / click & collect service	
	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect)	
	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect) Collecting a purchase made online / click & collect service	
-	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect) Collecting a purchase made online / click & collect service Window shopping / browsing (no purchase made) Visiting the market	
-	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect) Collecting a purchase made online / click & collect service Window shopping / browsing (no purchase made) Visiting the market Buying fuel (visiting petrol station)	
-	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect) Collecting a purchase made online / click & collect service Window shopping / browsing (no purchase made) Visiting the market Buying fuel (visiting petrol station) Daytime leisure activity e.g. visiting cafes, restaurants	
-	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect) Collecting a purchase made online / click & collect service Window shopping / browsing (no purchase made) Visiting the market Buying fuel (visiting petrol station) Daytime leisure activity e.g. visiting cafes, restaurants Evening leisure activity e.g. visiting restaurants, pubs, bars	
-	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect) Collecting a purchase made online / click & collect service Window shopping / browsing (no purchase made) Visiting the market Buying fuel (visiting petrol station) Daytime leisure activity e.g. visiting cafes, restaurants Evening leisure activity e.g. visiting riestaurants, pubs, bars Other leisure activity e.g. visiting cinema, gym, leisure centre	
-	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect) Collecting a purchase made online / click & collect service Window shopping / browsing (no purchase made) Visiting the market Buying fuel (visiting petrol station) Daytime leisure activity e.g. visiting cafes, restaurants Evening leisure activity e.g. visiting restaurants, pubs, bars Other leisure activity e.g. visiting cinema, gym, leisure centre Using services such as banks or dry cleaners	
-	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect) Collecting a purchase made online / click & collect service Window shopping / browsing (no purchase made) Visiting the market Buying fuel (visiting petrol station) Daytime leisure activity e.g. visiting cafes, restaurants Evening leisure activity e.g. visiting riestaurants, pubs, bars Other leisure activity e.g. visiting cinema, gym, leisure centre	
	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect) Collecting a purchase made online / click & collect service Window shopping / browsing (no purchase made) Visiting the market Buying fuel (visiting petrol station) Daytime leisure activity e.g. visiting cafes, restaurants Evening leisure activity e.g. visiting restaurants, pubs, bars Other leisure activity e.g. visiting cinema, gym, leisure centre Using services such as banks or dry cleaners Visiting health service such as doctor, dentist, hospital	
	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect) Collecting a purchase made online / click & collect service Window shopping / browsing (no purchase made) Visiting the market Buying fuel (visiting petrol station) Daytime leisure activity e.g. visiting cafes, restaurants Evening leisure activity e.g. visiting restaurants, pubs, bars Other leisure activity e.g. visiting cinema, gym, leisure centre Using services such as banks or dry cleaners Visiting health service such as doctor, dentist, hospital Visiting library	
	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect) Collecting a purchase made online / click & collect service Window shopping / browsing (no purchase made) Visiting the market Buying fuel (visiting petrol station) Daytime leisure activity e.g. visiting cafes, restaurants Evening leisure activity e.g. visiting cinema, gym, leisure centre Using services such as banks or dry cleaners Visiting health service such as doctor, dentist, hospital Visiting library Travelling to / from work	
	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect) Collecting a purchase made online / click & collect service Window shopping / browsing (no purchase made) Visiting the market Buying fuel (visiting petrol station) Daytime leisure activity e.g. visiting cafes, restaurants Evening leisure activity e.g. visiting cinema, gym, leisure centre Using services such as banks or dry cleaners Visiting health service such as doctor, dentist, hospital Visiting library Travelling to / from work Travelling to / from school / college / university (includes school-run)	
	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect) Collecting a purchase made online / click & collect service Window shopping / browsing (no purchase made) Visiting the market Buying fuel (visiting petrol station) Daytime leisure activity e.g. visiting cafes, restaurants Evening leisure activity e.g. visiting cafes, restaurants Evening leisure activity e.g. visiting cinema, gym, leisure centre Using services such as banks or dry cleaners Visiting health service such as doctor, dentist, hospital Visiting library Travelling to / from work Travelling to / from school / college / university (includes school-run) Travelling for other reasons / making public transport connections	
	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect) Collecting a purchase made online / click & collect service Window shopping / browsing (no purchase made) Visiting the market Buying fuel (visiting petrol station) Daytime leisure activity e.g. visiting cafes, restaurants Evening leisure activity e.g. visiting cinema, gym, leisure centre Using services such as banks or dry cleaners Visiting health service such as doctor, dentist, hospital Visiting library Travelling to / from work Travelling to / from school / college / university (includes school-run)	
	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect) Collecting a purchase made online / click & collect service Window shopping / browsing (no purchase made) Visiting the market Buying fuel (visiting petrol station) Daytime leisure activity e.g. visiting cafes, restaurants Evening leisure activity e.g. visiting cafes, restaurants Evening leisure activity e.g. visiting cinema, gym, leisure centre Using services such as banks or dry cleaners Visiting health service such as doctor, dentist, hospital Visiting library Travelling to / from work Travelling to / from school / college / university (includes school-run) Travelling for other reasons / making public transport connections	
	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect) Collecting a purchase made online / click & collect service Window shopping / browsing (no purchase made) Visiting the market Buying fuel (visiting petrol station) Daytime leisure activity e.g. visiting cafes, restaurants Evening leisure activity e.g. visiting cafes, restaurants Evening leisure activity e.g. visiting cinema, gym, leisure centre Using services such as banks or dry cleaners Visiting health service such as doctor, dentist, hospital Visiting library Travelling to / from school / college / university (includes school-run) Travelling for other reasons / making public transport connections Visiting parks / outdoor recreation facilities	
	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect) Collecting a purchase made online / click & collect service Window shopping / browsing (no purchase made) Visiting the market Buying fuel (visiting petrol station) Daytime leisure activity e.g. visiting cafes, restaurants Evening leisure activity e.g. visiting cafes, restaurants Evening leisure activity e.g. visiting cinema, gym, leisure centre Using services such as banks or dry cleaners Visiting health service such as doctor, dentist, hospital Visiting library Travelling to / from work Travelling to / from school / college / university (includes school-run) Travelling to / from school / college / university (includes school-run) Travelling for other reasons / making public transport connections Visiting parks / outdoor recreation facilities Visiting place of worship	
	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect) Collecting a purchase made online / click & collect service Window shopping / browsing (no purchase made) Visiting the market Buying fuel (visiting petrol station) Daytime leisure activity e.g. visiting cafes, restaurants Evening leisure activity e.g. visiting restaurants, pubs, bars Other leisure activity e.g. visiting cinema, gym, leisure centre Using services such as banks or dry cleaners Visiting health service such as doctor, dentist, hospital Visiting library Travelling to / from work Travelling to / from school / college / university (includes school-run) Travelling for other reasons / making public transport connections Visiting friends / relatives who live in the town centre Visiting parks / outdoor recreation facilities Visiting parks / outdoor recreation facilities Visiting place of worship Going for a walk / walk the dog	
	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE. Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect) Collecting a purchase made online / click & collect service Window shopping / browsing (no purchase made) Visiting the market Buying fuel (visiting petrol station) Daytime leisure activity e.g. visiting cafes, restaurants Evening leisure activity e.g. visiting cafes, restaurants Evening leisure activity e.g. visiting cinema, gym, leisure centre Using services such as banks or dry cleaners Visiting health service such as doctor, dentist, hospital Visiting library Travelling to / from work Travelling to / from school / college / university (includes school-run) Travelling to / from school / college / university (includes school-run) Travelling for other reasons / making public transport connections Visiting parks / outdoor recreation facilities Visiting place of worship	

- H J K L

	Those who visit Orpington town centre in the last 12 months at Q29
Q31	When you visit Orpington town centre, what other activities or services do you use?
	DO NOT READ OUT. CAN BE MULTICODED.
1	Purchasing FOOD shopping (not click & collect)
2	Purchasing NON-FOOD shopping (not click & collect)
3	Collecting a purchase made online / click & collect service
4	Window shopping / browsing (no purchase made)
5	Visiting the market
6	Buying fuel (visiting petrol station)
7	Daytime leisure activity e.g. visiting cafes, restaurants
8	Evening leisure activity e.g. visiting restaurants, pubs, bars
9	Other leisure activity e.g. visiting cinema, gym, leisure centre
A	Using services such as banks or dry cleaners
В	Visiting health service such as doctor, dentist, hospital
С	Visiting library
D	Travelling to / from work
E	Travelling to / from school / college / university (includes school-run)
F	Travelling for other reasons / making public transport connections
G	Visiting friends / relatives who live in the town centre
н	Visiting parks / outdoor recreation facilities
I	Visiting place of worship
J	Going for a walk / walk the dog
K	Other activity (PLEASE WRITE IN)
L	(Don't know)
М	(No other activities)
	Those who visit Orpington town centre in the last 12 months at Q29
Q32	What do you like about Orpington town centre? DO NOT READ OUT. CAN BE MULTICODED. IF RESPONDENT SAYS THEY LIKE A SPECIFIC SHOP WRITE THE NAME
	OF THE STORE THEY LIKE IN OTHER.
001	Choice and range of shops
002	Choice of supermarkets
002	Choice of independent retailers
003	Good market
005	Inexpensive
006	
	Choice of places to eat / drink (e.g. restaurants, cafes, pubs, etc.)
	Choice of places to eat / drink (e.g. restaurants, cafes, pubs, etc.) Choice of other leisure facilities (e.g. cinema, gvm, leisure centre, etc.)
007	Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.)
007 008	Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.) Choice of services (hairdressers, banks, libraries, etc.)
007 008 009	Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.) Choice of services (hairdressers, banks, libraries, etc.) Close to friends / relatives
007 008 009 010	Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.) Choice of services (hairdressers, banks, libraries, etc.) Close to friends / relatives Close to home
007 008 009 010 011	Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.) Choice of services (hairdressers, banks, libraries, etc.) Close to friends / relatives Close to home Close to work
007 008 009 010 011 012	Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.) Choice of services (hairdressers, banks, libraries, etc.) Close to friends / relatives Close to home Close to work Compact / shops close together
007 008 009 010 011 012 013	Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.) Choice of services (hairdressers, banks, libraries, etc.) Close to friends / relatives Close to home Close to work Compact / shops close together Easily accessible by public transport
007 008 009 010 011 012 013 014	Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.) Choice of services (hairdressers, banks, libraries, etc.) Close to friends / relatives Close to home Close to work Compact / shops close together Easily accessible by public transport Easily accessible by car
007 008 009 010 011 012 013 014 015	Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.) Choice of services (hairdressers, banks, libraries, etc.) Close to friends / relatives Close to home Close to work Compact / shops close together Easily accessible by public transport Easy to get to by car Convenient car parking (i.e. close to shops)
007 008 009 010 011 012 013 014 015 016	Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.) Choice of services (hairdressers, banks, libraries, etc.) Close to friends / relatives Close to home Close to work Compact / shops close together Easily accessible by public transport Easy to get to by car Convenient car parking (i.e. close to shops) Easy to park (i.e. easy to find a space)
007 008 009 010 011 012 013 014 015 016 017	Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.) Choice of services (hairdressers, banks, libraries, etc.) Close to friends / relatives Close to home Close to work Compact / shops close together Easily accessible by public transport Easy to get to by car Convenient car parking (i.e. close to shops) Easy to park (i.e. easy to find a space) Free car parking
007 008 009 010 011 012 013 014 015 016 017 018	Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.) Choice of services (hairdressers, banks, libraries, etc.) Close to friends / relatives Close to home Close to work Compact / shops close together Easily accessible by public transport Easy to get to by car Convenient car parking (i.e. close to shops) Easy to park (i.e. easy to find a space) Free car parking Inexpensive car parking
007 008 009 010 011 012 013 014 015 016 017 018 019	Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.) Choice of services (hairdressers, banks, libraries, etc.) Close to friends / relatives Close to home Close to work Compact / shops close together Easily accessible by public transport Easy to get to by car Convenient car parking (i.e. close to shops) Easy to park (i.e. easy to find a space) Free car parking Inexpensive car parking Good provision for cyclists (cycle lanes/cycle parking)
007 008 009 010 011 012 013 014 015 016 017 018 019 020	Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.) Choice of services (hairdressers, banks, libraries, etc.) Close to friends / relatives Close to home Close to work Compact / shops close together Easily accessible by public transport Easy to get to by car Convenient car parking (i.e. close to shops) Easy to park (i.e. easy to find a space) Free car parking Inexpensive car parking Good provision for cyclists (cycle lanes/cycle parking) Cleanliness
007 008 009 010 011 012 013 014 015 016 017 018 019 020 021	Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.) Choice of services (hairdressers, banks, libraries, etc.) Close to friends / relatives Close to home Close to work Compact / shops close together Easily accessible by public transport Easy to get to by car Convenient car parking (i.e. close to shops) Easy to park (i.e. easy to find a space) Free car parking Inexpensive car parking Good provision for cyclists (cycle lanes/cycle parking) Cleanliness Environmental quality of centre (attractive place)
007 008 009 011 012 013 014 015 016 017 018 019 020 021 022	Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.) Choice of services (hairdressers, banks, libraries, etc.) Close to friends / relatives Close to home Close to work Compact / shops close together Easily accessible by public transport Easy to get to by car Convenient car parking (i.e. close to shops) Easy to park (i.e. easy to find a space) Free car parking Inexpensive car parking Good provision for cyclists (cycle lanes/cycle parking) Cleanliness Environmental quality of centre (attractive place) Familiar / know where everything is
007 008 009 011 012 013 014 015 016 017 018 019 020 021 022 023	Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.) Choice of services (hairdressers, banks, libraries, etc.) Close to friends / relatives Close to home Close to work Compact / shops close together Easily accessible by public transport Easy to get to by car Convenient car parking (i.e. close to shops) Easy to park (i.e. easy to find a space) Free car parking Inexpensive car parking Good provision for cyclists (cycle lanes/cycle parking) Cleanliness Environmental quality of centre (attractive place) Familiar / know where everything is Good security / feels safe
007 008 009 011 012 013 014 015 016 017 018 019 020 021 022	Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.) Choice of services (hairdressers, banks, libraries, etc.) Close to friends / relatives Close to home Close to work Compact / shops close together Easily accessible by public transport Easy to get to by car Convenient car parking (i.e. close to shops) Easy to park (i.e. easy to find a space) Free car parking Inexpensive car parking Good provision for cyclists (cycle lanes/cycle parking) Cleanliness Environmental quality of centre (attractive place) Familiar / know where everything is

- Other reason (PLEASE WRITE IN) (Don't know) (Nothing)
- 500 505 509

	Those who visit Orpington town centre in the last 12 months at Q29	
Q33	What do you dislike about Orpington town centre?	
	DO NOT READ OUT. CAN BE MULTICODED. IF RESPONDENT SAYS A SPECIFIC SHOP IS MISSING WRITE THE NAME	
	OF THE STORE IN OTHER.	
001	Empty shops	
002	Expensive shops	
003	Lack of choice and range of FOOD shops	
004	Lack of choice and range of NON-FOOD shops	
005	Lack of choice and range of independent retailers	
006	Shops don't open late	
007	Too many charity shops	
800	Lack of choice of places to eat / drink (e.g. restaurants, cafes, pubs, etc.)	
009	Lack of choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.)	
010	Lack of choice of services (hairdressers, banks, libraries, etc.)	
011	Needs more / better public toilets	
012	Not accessible by public transport	
013	Expensive car parking	
014	Inconveniently located car parking	
015	Not enough parking spaces (i.e. hard to park)	
016	Insufficient cycle lanes / cycle facilities	
017	One-way system / traffic layout	
018	Traffic congestion	
019	Poor atmosphere	
020 021	Poor environmental quality of centre (unattractive place) Poor security / don't feel safe	
021	Too busy	
500	Other reason (PLEASE WRITE IN)	
505	(Don't know)	
509	(Nothing)	
000	(county)	
	Those who visit Orpington town centre in the last 12 months at Q29	
Q34	How long do you normally spend in Orpington town centre when you visit?	
	DO NOT READ OUT. ONE ANSWER ONLY.	
Х	Amount of time taken to nearest whole minute (PLEASE WRITE IN)	
Y	(Don't know / can't remember)	
Z	(Refused)	
	Those who visit Orpington town centre in the last 12 months at Q29	
Q35	Thinking about how Orpington town centre may look in the future, how do you think it may need to change so that it's	
	Successful?	
	DO NOT READ OUT. CAN BE MULTICODED. IF THE RESPONDENT STATES THEY WANT MORE FACILITIES FOR YOUNGER PEOPLE, OLDER PEOPLE OR FAMILIES - PLEASE PROBE FOR WHAT FACILITIES THEY MEAN AND USE	
	OTHER BOX.	
	OTHER BOA.	
1	Better disabled access	
2	Better pavements	
3	Better road surfaces / less potholes	
4	Facilities in the town centre should stay open longer / be open after work	
5	Fewer shops in the town centre	
6	Name and with familiating in the target parts (and health over familiating and sector library)	
	More community facilities in the town centre (e.g. nealthcare facilities, community centre, library)	
7	More community facilities in the town centre (e.g. healthcare facilities, community centre, library) More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas)	
7	More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas)	
7 8 9 A	More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas) More daytime leisure food & drink in the town centre (e.g. cafes, restaurants) More early evening food & drink facilities in the town centre (e.g. restaurants, pubs, bars) More facilities for the LGBTQ+ community	
7 8 9 A B	More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas) More daytime leisure food & drink in the town centre (e.g. cafes, restaurants) More early evening food & drink facilities in the town centre (e.g. restaurants, pubs, bars) More facilities for the LGBTQ+ community More food shops / supermarkets in the town centre	
7 8 9 A	More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas) More daytime leisure food & drink in the town centre (e.g. cafes, restaurants) More early evening food & drink facilities in the town centre (e.g. restaurants, pubs, bars) More facilities for the LGBTQ+ community	
7 8 9 A B C	More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas) More daytime leisure food & drink in the town centre (e.g. cafes, restaurants) More early evening food & drink facilities in the town centre (e.g. restaurants, pubs, bars) More facilities for the LGBTQ+ community More food shops / supermarkets in the town centre More green spaces / trees / parks within / close to the town centre / the environmental quality of the centre should be improved	
7 8 9 A B C D	More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas) More daytime leisure food & drink in the town centre (e.g. cafes, restaurants) More early evening food & drink facilities in the town centre (e.g. restaurants, pubs, bars) More facilities for the LGBTQ+ community More food shops / supermarkets in the town centre More green spaces / trees / parks within / close to the town centre / the environmental quality of the centre should be improved More larger shops / national retailers in the town centre	
7 8 9 A B C D E	More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas) More daytime leisure food & drink in the town centre (e.g. cafes, restaurants) More early evening food & drink facilities in the town centre (e.g. restaurants, pubs, bars) More facilities for the LGBTQ+ community More food shops / supermarkets in the town centre More green spaces / trees / parks within / close to the town centre / the environmental quality of the centre should be improved More larger shops / national retailers in the town centre More large evening / nightlife facilities in the town centre (e.g. late bars, clubs)	
7 8 9 A B C D E F	More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas) More daytime leisure food & drink in the town centre (e.g. cafes, restaurants) More facilities for the LGBTQ+ community More food shops / supermarkets in the town centre More green spaces / trees / parks within / close to the town centre / the environmental quality of the centre should be improved More larger shops / national retailers in the town centre More late evening / nightlife facilities in the town centre (e.g. late bars, clubs) More residential development in the town centre / more flats / more houses in the town centre	
7 8 9 A B C D E F G	More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas) More daytime leisure food & drink in the town centre (e.g. cafes, restaurants) More early evening food & drink facilities in the town centre (e.g. restaurants, pubs, bars) More facilities for the LGBTQ+ community More food shops / supermarkets in the town centre More green spaces / trees / parks within / close to the town centre / the environmental quality of the centre should be improved More larger shops / national retailers in the town centre More large evening / nightlife facilities in the town centre (e.g. late bars, clubs) More residential development in the town centre / more flats / more houses in the town centre More small / local / independent shops in the town centre	
7 8 9 A B C D E F G H	More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas) More daytime leisure food & drink in the town centre (e.g. cafes, restaurants) More early evening food & drink facilities in the town centre (e.g. restaurants, pubs, bars) More facilities for the LGBTQ+ community More food shops / supermarkets in the town centre More green spaces / trees / parks within / close to the town centre / the environmental quality of the centre should be improved More larger shops / national retailers in the town centre More late evening / nightlife facilities in the town centre (e.g. late bars, clubs) More residential development in the town centre / more flats / more houses in the town centre The town centre should be expanded / become larger	
7 8 9 A B C D E F G H I	More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas) More daytime leisure food & drink in the town centre (e.g. cafes, restaurants) More early evening food & drink facilities in the town centre (e.g. restaurants, pubs, bars) More facilities for the LGBTQ+ community More food shops / supermarkets in the town centre More green spaces / trees / parks within / close to the town centre / the environmental quality of the centre should be improved More larger shops / national retailers in the town centre More larger shops / national retailers in the town centre (e.g. late bars, clubs) More residential development in the town centre / more flats / more houses in the town centre More small / local / independent shops in the town centre The town centre should be expanded / become larger The town centre should be reduced in size / become smaller	
7 8 9 A B C D E F G H I J	More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas) More daytime leisure food & drink in the town centre (e.g. cafes, restaurants) More early evening food & drink facilities in the town centre (e.g. restaurants, pubs, bars) More facilities for the LGBTQ+ community More food shops / supermarkets in the town centre More green spaces / trees / parks within / close to the town centre / the environmental quality of the centre should be improved More larger shops / national retailers in the town centre More larger shops / national retailers in the town centre (e.g. late bars, clubs) More residential development in the town centre / more flats / more houses in the town centre More small / local / independent shops in the town centre The town centre should be expanded / become larger The town centre should be reduced in size / become smaller The town centre should stay as it is / no change	
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7 8 9 A B C D E F G H I J K L M N Q36	More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas) More daytime leisure food & drink in the town centre (e.g. cafes, restaurants) More early evening food & drink facilities in the town centre (e.g. restaurants, pubs, bars) More facilities for the LGBTQ+ community More food shops / supermarkets in the town centre More green spaces / trees / parks within / close to the town centre / the environmental quality of the centre should be improved More larger shops / national retailers in the town centre More larger shops / national retailers in the town centre (e.g. late bars, clubs) More residential development in the town centre (e.g. late bars, clubs) More residential development in the town centre (e.g. late bars, clubs) More residential development in the town centre (e.g. late bars, clubs) More residential development in the town centre (e.g. late bars, clubs) More residential development in the town centre (e.g. late bars, clubs) More residential development in the town centre The town centre should be expanded / become larger The town centre should be reduced in size / become smaller The town centre should be reduced from the town centre Other (PLEASE WRITE IN) (Don't know) (Nothing) Which of the following district centres do you visit the most? READ OUT. ONE ANSWER ONLY. IF THEY SAY THEY DON'T KNOW - ASK THEM TO CHOOSE THE CENTRE THEY THINK THEY VISIT MOST. IF THEY SAY "CRYSTAL PALACE DOESN'T HAVE A CENTRE" OR SIMILAR - SAY WE MEAN	GO TO
7 8 9 9 A B C D E F G H I J K L M N Q36 1	More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas) More early evening food & drink in the town centre (e.g. cafes, restaurants) More early evening food & drink facilities in the town centre (e.g. restaurants, pubs, bars) More facilities for the LGBTQ+ community More food shops / supermarkets in the town centre More green spaces / trees / parks within / close to the town centre (the environmental quality of the centre should be improved More larger shops / national retailers in the town centre More larger shops / national retailers in the town centre (e.g. late bars, clubs) More residential development in the town centre (e.g. late bars, clubs) More residential development in the town centre / more flats / more houses in the town centre More small / local / independent shops in the town centre The town centre should be expanded / become larger The town centre should be reduced in size / become smaller The town centre should be reduced in size / become smaller The town centre should be reduced from the town centre Other (PLEASE WRITE IN) (Don't know) (Nothing) Which of the following district centres do you visit the most? READ OUT. ONE ANSWER ONLY. IF THEY SAY THEY DON'T KNOW - ASK THEM TO CHOOSE THE CENTRE THEY THINK THEY VISIT MOST. IF THEY SAY "CRYSTAL PALACE DOESN'T HAVE A CENTRE" OR SIMILAR - SAY WE MEAN THE PART OF CRYSTAL PALACE INCLUDING UPPER NORWOOD. Beckenham	
7 8 9 A B C D E F G H I J K L M N Q36	More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas) More daytime leisure food & drink in the town centre (e.g. cafes, restaurants) More early evening food & drink facilities in the town centre (e.g. restaurants, pubs, bars) More facilities for the LGBTQ+ community More food shops / supermarkets in the town centre More green spaces / trees / parks within / close to the town centre / the environmental quality of the centre should be improved More larger shops / national retailers in the town centre More larger shops / national retailers in the town centre (e.g. late bars, clubs) More residential development in the town centre (e.g. late bars, clubs) More residential development in the town centre / more flats / more houses in the town centre The town centre should be expanded / become larger The town centre should be reduced in size / become smaller The town centre should be reduced in size / become smaller The town centre should be reduced from the town centre Other (PLEASE WRITE IN) (Don't know) (Nothing) Which of the following district centres do you visit the most? READ OUT. ONE ANSWER ONLY. IF THEY SAY THEY DON'T KNOW - ASK THEM TO CHOOSE THE CENTRE THEY THINK THEY VISIT MOST. IF THEY SAY "CRYSTAL PALACE DOESN'T HAVE A CENTRE" OR SIMILAR - SAY WE MEAN THE PART OF CRYSTAL PALACE INCLUDING UPPER NORWOOD.	GO TO GO TO GO TO
7 8 9 A B C D E F G H I J K L M N Q36 1 2	More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas) More daytime leisure food & drink in the town centre (e.g. cafes, restaurants) More early evening food & drink facilities in the town centre (e.g. restaurants, pubs, bars) More facilities for the LGBTQ+ community More food shops / supermarkets in the town centre More green spaces / trees / parks within / close to the town centre / the environmental quality of the centre should be improved More larger shops / national retailers in the town centre More larger shops / national retailers in the town centre (e.g. late bars, clubs) More residential development in the town centre (e.g. late bars, clubs) More residential development in the town centre / more houses in the town centre More small / local / independent shops in the town centre The town centre should be expanded / become larger The town centre should be expanded / become smaller The town centre should be reduced in size / become smaller The town centre should bar aga it is / no change Traffic should be reduced / removed from the town centre Other (PLEASE WRITE IN) (Don't know) (Nothing) Which of the following district centres do you visit the most? READ OUT. ONE ANSWER ONLY. IF THEY SAY THEY DON'T KNOW - ASK THEM TO CHOOSE THE CENTRE THEY THINK THEY VISIT MOST. IF THEY SAY "CRYSTAL PALACE DOESN'T HAVE A CENTRE" OR SIMILAR - SAY WE MEAN THE PART OF CRYSTAL PALACE INCLUDING UPPER NORWOOD. Beckenham Crystal Palace	GO TO
7 8 9 A B C D E F G H I J K L M N Q36 1 2 3	More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas) More daytime leisure food & drink in the town centre (e.g. cafes, restaurants) More early evening food & drink facilities in the town centre (e.g. restaurants, pubs, bars) More facilities for the LGBTQ+ community More food shops / supermarkets in the town centre More green spaces / trees / parks within / close to the town centre / the environmental quality of the centre should be improved More larger shops / national retailers in the town centre More larger shops / national retailers in the town centre (e.g. late bars, clubs) More residential development in the town centre (e.g. late bars, clubs) More residential development in the town centre / more flats / more houses in the town centre More small / local / independent shops in the town centre The town centre should be expanded / become larger The town centre should be reduced in size / become smaller The town centre should be reduced in size / become smaller The town centre should be reduced from the town centre Other (PLEASE WRITE IN) (Don't know) (Nothing) Which of the following district centres do you visit the most? READ OUT. ONE ANSWER ONLY. IF THEY SAY THEY DON'T KNOW - ASK THEM TO CHOOSE THE CENTRE THEY THINK THEY VISIT MOST. IF THEY SAY "CRYSTAL PALACE DOESN'T HAVE A CENTRE" OR SIMILAR - SAY WE MEAN THE PART OF CRYSTAL PALACE INCLUDING UPPER NORWOOD. Beckenham Crystal Palace Penge	GO TO GO TO
7 8 9 A B C D E F G H I J K L M N Q36 1 2 3 4	More cultural facilities in the town centre (e.g. art galleries, exhibition spaces, concert / live music spaces, theatres, cinemas) More daytime leisure food & drink in the town centre (e.g. cafes, restaurants) More early evening food & drink facilities in the town centre (e.g. restaurants, pubs, bars) More facilities for the LGBTQ+ community More food shops / supermarkets in the town centre More green spaces / trees / parks within / close to the town centre / the environmental quality of the centre should be improved More larger shops / national retailers in the town centre More larger shops / national retailers in the town centre More larger shops / national retailers in the town centre (e.g. late bars, clubs) More residential development in the town centre / more flats / more houses in the town centre More small / local / independent shops in the town centre The town centre should be expanded / become larger The town centre should be reduced in size / become smaller The town centre should be reduced in size / become smaller The town centre should be reduced in size / become smaller The town centre should be reduced / removed from the town centre Other (PLEASE WRITE IN) (Don't know) (Nothing) Which of the following district centres do you visit the most? READ OUT. ONE ANSWER ONLY. IF THEY SAY THEY DON'T KNOW - ASK THEM TO CHOOSE THE CENTRE THEY THINK THEY VISIT MOST. IF THEY SAY "CRYSTAL PALACE DOESN'T HAVE A CENTRE" OR SIMILAR - SAY WE MEAN THE PART OF CRYSTAL PALACE INCLUDING UPPER NORWOOD. Beckenham Crystal Palace Penge Pents Wood	GO TO GO TO GO TO

	Those who visit a district centre at Q36	
Q37	How often do you visit (DISTRICT CENTRE MENTIONED AT Q36)?	
	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK HOW OFTEN THEY HAVE VISITED IN THE	
	LAST 12 MONTHS AND CHOOSE ACCORDINGLY.	
1	Daily	GO TO Q38
2	At least two times a week	GO TO Q38
3	At least once a week	GO TO Q38
4	At least once a fortnight	GO TO Q38
5	At least once a month	GO TO Q38
6	At least every two months	GO TO Q38
7	3 or 4 times a year	GO TO Q38
8	Twice a year	GO TO Q38
9	Once a year	GO TO Q38
A	Less often than once a year	GO TO Q42
В	(Don't know)	GO TO Q42
	Those who visit a district centre at least once a year at Q37	
Q38	What is usually the MAIN purpose of your trip to (DISTRICT CENTRE MENTIONED AT Q36)?	
	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE.	
1	Durchasing FOOD shanning (not slight & collect)	
1 2	Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect)	
3	Collecting a purchase made online / click & collect service	
4	Window shopping / browsing (no purchase made)	
5	Visiting the market	
6	Buying fuel (visiting petrol station)	
7	Daytime leisure activity e.g. visiting cafes, restaurants	
8	Evening leisure activity e.g. visiting restaurants, pubs, bars	
9	Other leisure activity e.g. visiting cinema, gym, leisure centre	
А	Using services such as banks or dry cleaners	
В	Visiting health service such as doctor, dentist, hospital	
С	Visiting library	
D	Travelling to / from work	
E	Travelling to / from school / college / university (includes school-run)	
F	Travelling for other reasons / making public transport connections	
G	Visiting friends / relatives who live in the town centre	
Н	Visiting parks / outdoor recreation facilities	
1	Visiting place of worship	
J	Going for a walk / walk the dog	
ĸ	Other activity (PLEASE WRITE IN)	
L	(Don't know)	
	Those who visit a district centre at least once a year at Q37	
Q39	When you visit a district centre a least once a year at Q37 When you visit (DISTRICT CENTRE MENTIONED AT Q36) what other activities or services do you use?	
Q.J.J	DO NOT READ OUT. CAN BE MULTICODED.	
1	Purchasing FOOD shopping (not click & collect)	
2	Purchasing NON-FOOD shopping (not click & collect)	
3	Collecting a purchase made online / click & collect service	
4	Window shopping / browsing (no purchase made)	
5	Visiting the market	
6	Buying fuel (visiting petrol station)	
7	Daytime leisure activity e.g. visiting cafes, restaurants	
8	Evening leisure activity e.g. visiting restaurants, pubs, bars	
9	Other leisure activity e.g. visiting cinema, gym, leisure centre	
A	Using services such as banks or dry cleaners	
В	Visiting health service such as doctor, dentist, hospital	
С	Visiting library	
D	Travelling to / from work	
E	Travelling to / from school / college / university (includes school-run)	
F	Travelling for other reasons / making public transport connections	
G H	Visiting friends / relatives who live in the town centre Visiting parks / outdoor recreation facilities	
	Visiting place of worship	
1	Going for a walk / walk the dog	
J K	Other activity (PLEASE WRITE IN)	
	Onite activity (PLEASE WRITE IN)	

- L M
- (Don't know) (No other activities)

.	Those who visit a district centre at least once a year at Q37								
Q40	What do you like about (DISTRICT CENTRE MENTIONED AT Q36)?								
	DO NOT READ OUT. CAN BE MULTICODED. IF RESPONDENT SAYS THEY LIKE A SPECIFIC SHOP WRITE THE NAME								
	OF THE STORE THEY LIKE IN OTHER.								
001	Choice and range of shops								
002	Choice of supermarkets								
003	Choice of independent retailers								
004	Good market								
005	Inexpensive								
006	Choice of places to eat / drink (e.g. restaurants, cafes, pubs, etc.)								
007	Choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.)								
800	Choice of services (hairdressers, banks, libraries, etc.)								
009	Close to friends / relatives								
010	Close to home								
011	Close to work								
012	Compact / shops close together								
013	Easily accessible by public transport								
014	Easy to get to by car								
015	Convenient car parking (i.e. close to shops)								
016	Easy to park (i.e. easy to find a space)								
017	Free car parking								
018	Inexpensive car parking								
019	Good provision for cyclists (cycle lanes/cycle parking)								
020	Cleanliness								
021	Environmental quality of centre (attractive place)								
022	Familiar / know where everything is								
023	Good security / feels safe								
024	Nice atmosphere / friendly people								
025	Quiet / not too busy								
500	Other reason (PLEASE WRITE IN)								
505	(Don't know)								
509	(Nothing)								
	These the failer Patheters to the strength of the strength 007								
Q41	Those who visit a district centre at least once a year at Q37 What do you dislike about (DISTRICT CENTRE MENTIONED AT Q36)?								
u .+1	DO NOT READ OUT. CAN BE MULTICODED. IF RESPONDENT SAYS A SPECIFIC SHOP IS MISSING WRITE THE NAMI								
	OF THE STORE IN OTHER.								
004	Frank share								
001	Empty shops								
002 003	Expensive shops Lack of choice and range of FOOD shops								
004	Lack of choice and range of NON-FOOD shops								
005	Lack of choice and range of independent retailers								
006	Shops don't open late								
007	Too many charity shops								
800	Lack of choice of places to eat / drink (e.g. restaurants, cafes, pubs, etc.)								
009	Lack of choice of other leisure facilities (e.g. cinema, gym, leisure centre, etc.)								
010	Lack of choice of services (hairdressers, banks, libraries, etc.)								
011	Needs more / better public toilets								
012	Not accessible by public transport								
013	Expensive car parking								
014	Inconveniently located car parking								
015	Not enough parking spaces (i.e. hard to park)								
016	Insufficient cycle lanes / cycle facilities								
017	One-way system / traffic layout								

- One-way system / traffic layout Traffic congestion 017
- 018 019
- Poor atmosphere
- Poor atmosphere Poor environmental quality of centre (unattractive place) Poor security / don't feel safe Too busy Other reason (PLEASE WRITE IN) 020 021 022
- 500
- 505 (Don't know)
- 509 (Nothing)

Q42

Which of the following local centres do you visit the most? READ OUT. ONE ANSWER ONLY. IF THEY SAY THEY DON'T KNOW - ASK THEM TO CHOOSE THE CENTRE THEY THINK THEY VISIT MOST.

- Chislehurst Hayes
- Locksbottom
- Mottingham
- 2 3 4 5 6 (Don't visit any of these local centres)

Questionnaire

GO TO Q43 GO TO Q43 GO TO Q43

GO TO Q43 GO TO Q43 GO TO Q43 GO TO Q45

	These who visit a level exerts at 042	
Q43	Those who visit a local centre at Q42 How often do you visit (LOCAL CENTRE MENTIONED AT Q42)?	
410	DO NOT READ OUT. ONE ANSWER ONLY, IF THEY SAY IT VARIES - ASK HOW OFTEN THEY HAVE VISITED IN THE	
	LAST 12 MONTHS AND CHOOSE ACCORDINGLY.	
1	Daily	GO TO Q44
2	At least two times a week	GO TO Q44
3 4	At least once a week At least once a fortnight	GO TO Q44 GO TO Q44
4 5	At least once a month	GO TO Q44 GO TO Q44
6	At least every two months	GO TO Q44 GO TO Q44
7	3 or 4 times a year	GO TO Q44
8	Twice a year	GO TO Q44
9	Once a year	GO TO Q44
А	Less often than once a year	GO TO Q45
В	(Don't know)	GO TO Q45
	Those who visit a local centre at least once a year at Q43	
Q44	What is usually the MAIN purpose of your trip to (LOCAL CENTRE MENTIONED AT Q42)?	
	DO NOT READ OUT. ONE ANSWER ONLY. IF THEY SAY IT VARIES - ASK WHAT THEY DO MOST OFTEN THERE.	
4		
1 2	Purchasing FOOD shopping (not click & collect) Purchasing NON-FOOD shopping (not click & collect)	
2	Collecting a purchase made online / click & collect service	
4	Window shopping / browsing (no purchase made)	
5	Visiting the market	
6	Buying fuel (visiting petrol station)	
7	Daytime leisure activity e.g. visiting cafes, restaurants	
8	Evening leisure activity e.g. visiting restaurants, pubs, bars	
9	Other leisure activity e.g. visiting cinema, gym, leisure centre	
A	Using services such as banks or dry cleaners	
B	Visiting health service such as doctor, dentist, hospital	
C D	Visiting library Travelling to / from work	
E	Travelling to / from school / college / university (includes school-run)	
F	Travelling for other reasons / making public transport connections	
G	Visiting friends / relatives who live in the town centre	
Ĥ	Visiting parks / outdoor recreation facilities	
I.	Visiting place of worship	
J	Going for a walk / walk the dog	
К	Other activity (PLEASE WRITE IN)	
L	(Don't know)	
	READ OUT: We now have a few questions about a range of different social and leisure activities.]
Q45	Do you or your household take part in any of the following leisure / cultural activities? READ OUT. CAN BE MULTICODED	
	READ OUT. CAN BE WIGHTGODED	
1	Visiting cafes	GO TO Q46
2	Visiting restaurants / dining out	GO TO Q47
3	Visiting pubs / bars	GO TO Q48
4	Visiting the cinema	GO TO Q49
5	Visiting arts and cultural venues (e.g. theatre, watching live music or visiting art galleries / exhibitions / museums)	GO TO Q50
6	Visiting entertainment venues / facilities (e.g. ten-pin bowling, childrens soft play, ice skating, escape rooms, bingo, indoor golf)	GO TO Q51
7	Visiting health and fitness clubs / gyms / leisure centres	GO TO Q52
8	(None of the above)	GO TO GEN
	Those who visit cafes at Q45	
Q46	Where do you go most often to visit cafes?	
	DO NOT READ OUT. ONE ANSWER ONLY.	
#Social	Social list	
	Those who visit restaurants / dine out at Q45	
Q47	Where do you go most often to visit restaurants / dine out?	
	DO NOT READ OUT. ONE ANSWER ONLY.	

#Social Social list

	Those who visit pubs / bars at Q45						
Q48	Where do you go most often to visit pubs and bars?						
	DO NOT READ OUT. ONE ANSWER ONLY.						
#Social	Social list						
• ••	Those who visit the cinema at Q45						
Q49	Which cinema do you visit most often?						
	DO NOT READ OUT. ONE ANSWER ONLY.						
#Cinema	Cinema list						
#Cilienta	Unienta nst						
	Those who visit arts and cultural venues at Q45						
Q50	Where do you go most often to visit arts and cultural venues? (e.g. theatre, watching live music or visiting art galleries						
	/ exhibitions / museums)						
	DO NOT READ OUT. ONE ANSWER ONLY.						
#Cultural	Cultural list						
	These who visit entertainment versuse / facilities at Q45						
Q51	Those who visit entertainment venues / facilities at Q45 Which entertainment venues / facilities do you visit most often? (e.g. ten-pin bowling, childrens soft play, ice skating,						
Q31	escape rooms, bingo, indoor golf)						
	DO NOT READ OUT. ONE ANSWER ONLY.						
	bo nor head out, one allower oner.						
#Entertain	Entertainment list						
	Those who visit health facilities at Q45						
Q52	Where do you go most often to visit health & fitness facilities?						
Q52							
	Where do you go most often to visit health & fitness facilities? DO NOT READ OUT. ONE ANSWER ONLY.						
Q52 #Health	Where do you go most often to visit health & fitness facilities?						
#Health	Where do you go most often to visit health & fitness facilities? DO NOT READ OUT. ONE ANSWER ONLY. Health list						
	Where do you go most often to visit health & fitness facilities? DO NOT READ OUT. ONE ANSWER ONLY.						
#Health	Where do you go most often to visit health & fitness facilities? DO NOT READ OUT. ONE ANSWER ONLY. Health list Gender of respondent:						
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#Health GEN	Where do you go most often to visit health & fitness facilities? DO NOT READ OUT. ONE ANSWER ONLY. Health list Gender of respondent: DO NOT READ OUT. CODE FROM OBSERVATION						
#Health GEN 1 2	Where do you go most often to visit health & fitness facilities? DO NOT READ OUT. ONE ANSWER ONLY. Health list Gender of respondent: DO NOT READ OUT. CODE FROM OBSERVATION Male Female						
#Health GEN 1	Where do you go most often to visit health & fitness facilities? DO NOT READ OUT. ONE ANSWER ONLY. Health list Gender of respondent: DO NOT READ OUT. CODE FROM OBSERVATION Male Female Could I ask how old you are please?						
#Health GEN 1 2	Where do you go most often to visit health & fitness facilities? DO NOT READ OUT. ONE ANSWER ONLY. Health list Gender of respondent: DO NOT READ OUT. CODE FROM OBSERVATION Male Female						
#Health GEN 1 2 AGE	Where do you go most often to visit health & fitness facilities? DO NOT READ OUT. ONE ANSWER ONLY. Health list Gender of respondent: DO NOT READ OUT. CODE FROM OBSERVATION Male Female Could I ask how old you are please? DO NOT READ OUT. ONE ANSWER ONLY.						
#Health GEN 1 2 AGE	Where do you go most often to visit health & fitness facilities? DO NOT READ OUT. ONE ANSWER ONLY. Health list Gender of respondent: DO NOT READ OUT. CODE FROM OBSERVATION Male Female Could I ask how old you are please? DO NOT READ OUT. ONE ANSWER ONLY. 18 – 24 years						
#Health GEN 1 2 AGE 1 2	Where do you go most often to visit health & fitness facilities? DO NOT READ OUT. ONE ANSWER ONLY. Health list Gender of respondent: DO NOT READ OUT. CODE FROM OBSERVATION Male Female Could I ask how old you are please? DO NOT READ OUT. ONE ANSWER ONLY. 18 – 24 years 25 – 34 years						
#Health GEN 1 2 AGE 1 2 3	Where do you go most often to visit health & fitness facilities? DO NOT READ OUT. ONE ANSWER ONLY. Health list Gender of respondent: DO NOT READ OUT. CODE FROM OBSERVATION Male Female Could I ask how old you are please? DO NOT READ OUT. ONE ANSWER ONLY. 18 – 24 years 25 – 34 years 35 – 44 years						
#Health GEN 1 2 AGE 1 2 3 4	Where do you go most often to visit health & fitness facilities? DO NOT READ OUT. ONE ANSWER ONLY. Health list Gender of respondent: DO NOT READ OUT. CODE FROM OBSERVATION Male Female Could I ask how old you are please? DO NOT READ OUT. ONE ANSWER ONLY. 18 – 24 years 25 – 34 years 35 – 44 years 45 – 54 years						
#Health GEN 1 2 AGE 1 2 3	Where do you go most often to visit health & fitness facilities? DO NOT READ OUT. ONE ANSWER ONLY. Health list Gender of respondent: DO NOT READ OUT. CODE FROM OBSERVATION Male Female Could I ask how old you are please? DO NOT READ OUT. ONE ANSWER ONLY. 18 – 24 years 25 – 34 years 35 – 44 years						

FIRSTPLAN

Appendix 6

Commercial assessment

Prepared by

Urbà

Retail & Leisure Study – Property Market Review

Date: 04 July 2024



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1 Property market review

1.1 Introduction

- 1.1.1 Urbà has been appointed alongside FirstPlan to undertake a Retail and Leisure Needs Assessment on behalf of the London Borough of Bromley (LBB). Urbà's role in the study is to undertake a property market review that analyses market signals, this has drawn on the following information:
 - Property market database EGi Radius Exchange and commercial property research reports for evidence of take-up, availability,¹ vacancy and values, both for the market overall and individual properties.
 - Site visits we have visited all the core retail and leisure centres within LBB (as defined by the Council's adopted Local Plan) of Bromley (metropolitan centre), Orpington (major centre), Beckenham, Crystal Palace, Penge, Petts Wood and West Wickham (district centres).

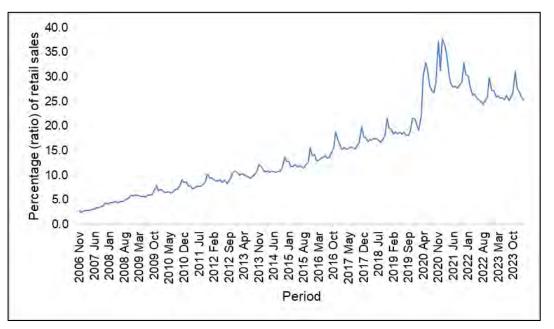
1.2 The retail & leisure market overview

Retail

1.2.1 Before the global pandemic, the retail market was going through a structural change. The structural changes in the retail market were caused by the growth in online sales and declining footfall in town centres. As shown in Figure 1-1, throughout the UK this was a relatively gradual increase year-on-year but the global pandemic significantly accelerated the growth. Following the lifting of the Covid-19 restrictions internet sales have fallen from their pandemic peak, but they are still around 25% higher than their pre-pandemic level.

Figure 1-1 UK Internet sales as a percentage of total retail sales (ratio) (%)

¹ Availability is different from vacancy as availability indicates a property is being advertised for occupation but may not necessarily be vacant.



Source: ONS (19 April 2024)

1.2.2 As we emerged from the global pandemic there were different challenges faced by the sector, most notably inflation and the wider "cost of living crisis." Inflation has been caused by higher fuel costs and raw materials such as wheat, barley, maize, rapeseed and rapeseed oil, sunflower seed and sunflower oil being more scarce following the Russian war in Ukraine. To try and control inflation the Bank of England has raised interest rates (from a historic low of 0.1% to 5.25%), adding further costs to households and businesses. Overall, businesses have had to increase prices and households have less disposable income. As we see in Figure 1-2 this is impacting the retail sector with the volume of sales below the pre-pandemic level.

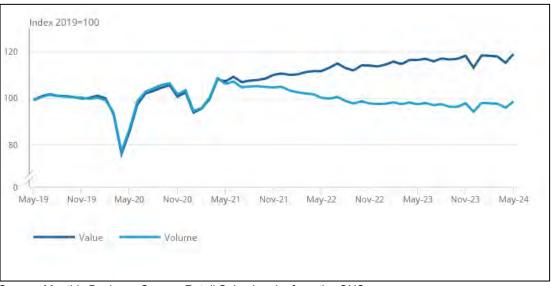


Figure 1-2 Retail volume and value sales, seasonally adjusted, Great Britain, May 2019 to May 2024

Source: Monthly Business Survey, Retail Sales Inquiry from the ONS



1.2.3 Due to the weakening of physical format retail combined with the weaker market, this has led to a fall in development activity. The construction news report² that no major projects (classified as £100 million or more) started on site during the 3 months to March 2024, this was unchanged from the previous three months. They also indicate that detailed planning approval for retail also fell by 3% compared to the previous three months, to stand 13% down on the previous year. Although, the London market appears more robust than the regional markets, with the Construction News reporting that the capital has the highest proportion of retail planning approvals, during the 3 months to March 2024, with a 36% share, having increased 42% against last year's levels.

Convenience retail

- 1.2.4 The convenience retail sector has seen a significant change since the financial crisis. In the years following 2008, supermarkets appeared to have weathered the economic storm with most operators aggressively expanding (commonly referred to as the "race for space"). Operators were able to competitively bid for sites as they were taking advantage of other sectors in the property market being much weaker. During this period of growth, there was a strong appetite from operators to open large-format / hypermarket-sized stores of up to circa 11,150 sq m. This format provided a mixture of convenience and comparison retail, including extensive clothing, electronic goods, and homewares ranges for example. Then we saw a change in shopping patterns, with more of a reliance on online shopping for "main" food shops combined with customers supplementing a "big" shopping trip with regular smaller "top up" shops during the week. This led to operators shifting away from large format stores and opening more c-stores (units of less than 280 sq m, which allows them to trade all day on a Sunday) with the two of the main operators establishing specific formats such as Tesco Express and Sainsbury's Local. In addition, there is representation in this sector from Co-Op Food and some symbol groups, such as SPAR and Nisa. More recently Asda has started to roll out its Express store format and online retailer Amazon has their Fresh format
- 1.2.5 With supermarkets being one of the few retailers permitted to be open during the pandemic, with the various Covid-19 lockdowns, supermarket sales increased both in-store and online. At some points, demand appeared to outstrip supply, with the likes of Ocado temporarily suspending their ordering application and restricted access to their website.
- 1.2.6 As we emerged from the global pandemic there were different challenges faced by the sector, most notably food price inflation and the wider "cost of living crisis."
- 1.2.7 Households were and still are having to be more careful with their food shopping spending, Kantar report (see Figure 1-3) that discount supermarket Aldi has increased their market share from 2.1% to 10% between February 2011 and April 2024, and Lidl from 2.3% to 8% during the same period. The "Big 4" (Tesco, Sainsbury's, Asda and Morrisons) in the same period all lost market share.

Figure 1-3 Great Britain Grocery market share 12 weeks ending 06/02/11 & 14/04/24

² UK construction activity March 2024: Retail | Construction News



Great Britain	Gro	cery Market Sha	re (12 weeks e	inding)					
Tesco								27.4%	50.7%
Sainsbury's	40			_			15.3%		
Asda	0.0			_		13.4%	17.2%		
Morrisons	20			6.7%	(12.7%			
Aldi	Ş	2.1%	_		10.0%				
Lidi	0 7	2.3%		8.0%					
Со-ор	E S		6.4%	0%					
Waitrose	00		-4.5% 4.3%						
Iceland	0	2.2%							
Ocado	0. 7 0.0	1.9%						• 14	.04.24
Other Outlets	0.7	3.0%						06.0	2.11 🔻
Symbols & Independent	0 2	2,0%						00.0	

Source: Kantar WorldPanel (April 2024)

Comparison retail

- 1.2.8 Prior to the global pandemic, the shift from bricks to clicks was being significantly felt in the comparison sector. Well known names were being lost such as; Austin Reed, BHS, Staples and Maplin. The global pandemic only sought to accelerate the decline and we saw further changes that included:
 - Intu one of the UK's largest shopping centre owners, with the likes of Trafford Centre and Lakeside (and a former owner of The Glades Shopping Centre, at the time known as Intu Bromley) entered administration in September 2020.
 - All Saints the fashion retailer agreed to a Company Voluntary Arrangement (CVA) which
 resulted in them changing to turnover rents rather than fixed rents.
 - HMV in 2018 the music store entered administration for the second time in 6 years. It
 was bought by Sunrise Record owner Doug Putman in 2019.
 - Go Outdoors entered administration end of June 2020 and was bought by JD Sports and the business was restructured.
 - Arcadia Group the owner of Topshop, Topman, Burton, Dorothy Perkins, Miss Selfridge, Wallis and Evans entered into administration in November 2020, this was following a CVA in June of the same year. Following the administration, online fashion retailer ASOS bought Topshop, Topman and Miss Selfridge brands and another online fashion retailer BooHoo bought the Dorothy Perkins, Wallis and Burton brands. Neither deal involved the purchase of the physical stores.
 - Wilko the budget homeware chain entered administration in August 2023 which led to all the stores closing. B&M Stores bought 51 of their stores but many of the circa 400 stores were left vacant.
 - Oasis and Warehouse entered administration in April 2020 with all of its 92 stores closed and 400 concessions terminated. The brands and e-commerce platforms were sold in June 2020 to online fashion retailer BooHoo.
 - Debenhams entered administration in April 2020, despite previously agreeing to a CVA in March 2020, which led to closing all of the stores in 2021.
 - House of Fraser the fashion retailer entered administration in August 2018 and was bought by Sports Direct International (now Frasers Group) on a pre-packaged insolvency basis which involved the stores, brand and stock. Since the purchase of House of Fraser, the Frasers Group has reduced the number of stores from 59 to 28.



- 1.2.9 The comparison retail sector remains challenging due to spending constraints caused by high living costs. The sector has also faced cost pressures including rising business rates, an increase in living wage, and disruption to shipments from the Far East via the Red Sea. The British Retail Consortium reported that non-food sales decreased by 1.5% over the three months to December 2023, which was a steeper decline than the 12-month average for the year of 2023. This has resulted in some retailers seeking to reduce their presence on the high street, for example:
 - Argos will close 100 stores in 2024 this is part of an estate rationalisation by its owner Sainsbury, with some of the standalone Argos stores being relocated into excess space in their supermarkets.
 - Boots said it will close 300 stores between 2023 and 2024.
 - M&S said in 2022 that they would close 67 lower productivity stores by 2028.
 - New Look closed 17 stores in 2023 as part of a restructuring to cut their real estate portfolio in half.
- 1.2.10 Despite the challenges, some retailers are performing better, with:
 - Primark reported a 7.9% increase in sales for quarter 1 2024 and announced in February 2024 that it will invest more than £100 million in its UK stores in 2024.³ This investment includes new stores in Bury St. Edmunds (opened in March 2024), Teesside Park and Glasgow Fort, along with store expansions in London's Westfield Stratford (almost doubling the size to more than 7,500 sq m) and the Metrocentre in Gateshead (increase to around 7,400 sq m).⁴
 - Next reported record profits ahead of expectations as sales increased in the full year ending January 31, 2024 uplift in its half-year figures to March 2023.⁵
 - Zara the fashion retailer has recently (May 2024) opened a new larger store in the Meadowhall Shopping Centre, Sheffield of 3,400 sq m, and are expanding their store at Liverpool ONE from 2,500 to 3,900 sq m.
 - Uniqlo the Japanese high street fashion brand has opened new stores on Oxford Street (May 2024) and Edinburgh (April 2024).
 - Frasers Group reported an 8% increase in its half-year pre-tax profits in December 2023.⁶ As part of their growth, they opened "elevated" stores in 2023 of Flannels and Sports Direct stores in Gateshead Metrocentre, as well as a Sports Direct and Frasers flagship in Norwich.⁷
 - Søstrene Grene the Danish homeware store announced in July 2023 that they are looking to open 100 new stores across the UK
- 1.2.11 Due to the uncertainties in the retail market investors, developers and local authorities are working together across many town centres to "re-purpose" the offer, with less reliance on retail and bringing in other uses. In addition, retailers are rethinking the purpose of their physical stores by improving the in-store experience with the current buzzword here being "hybrid shopping" through creating a store that serves multiple purposes such as a showroom, a distribution hub, a customer service centre, an entertainment venue and whatever else the consumer needs it to be. The hybrid retail concept also provides customers

⁴ Ibid

7 Ibid

³ Primark To Invest More Than £100 Million In Its UK Stores In 2024

⁵ Retail Week, 21 March 2024, Next beats expectations to post record profits as sales soar

⁶ https://www.retailgazette.co.uk/blog/2023/12/frasers-profits-jump/



with a variety of options when it comes to fulfilling their orders such as curb side/in store pickup, localised (products ordered at local store hours after delivering online), and traditional courier.

Leisure market

- 1.2.12 As with the retail market, the leisure market has also faced cost pressures including the increase in the national living wage, energy bills, business rates and ingredients. In addition, the industry has faced staff shortages following BREXIT and the Covid-19 pandemic.
- 1.2.13 RSM report the average number of visits to hospitality venues 2023 vs potential in 2024 see Figure 1-4. The data shows on average there were five visits by consumers to Casinos and Nightclubs in 2023 and the same number is predicted in 2024 – therefore the number of visits is forecasted to be stagnant, the same is true for competitive socialising with a fall in the potential number of visits to bars, restaurants, and pubs. Overall, RSM report that the outlook is not too positive for the sector.

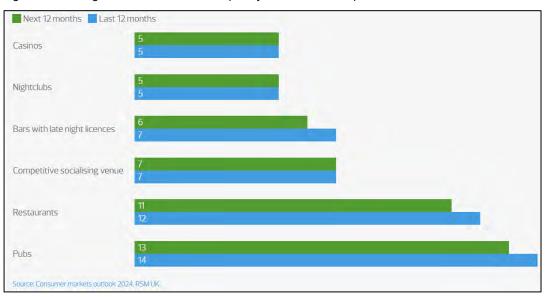


Figure 1-4 Average number of visits to hospitality venues 2023 vs potential in 2024

Source: Consumer markets outlook 2024, RSM UK

- 1.2.14 The flatlining of competitive socialising is against a backdrop of a boom in the industry. Savills report⁸ that competitive socialising, which they described as encompassing a mix of experiential leisure activities, including urban mini golf; darts; axe-throwing; pin-pong; stop the clock, including breakout rooms; bowling; and virtual reality has grown at unparalleled levels over the past five years. Savills highlights that the key to future proofing the sector is either bringing multiple concepts together under one roof as a cluster of brands or via a "combo" style operator, or having a clear brand identity backed up with a high quality offer.
- 1.2.15 Savills report⁹ that consumer spending on the food and beverage (F&B) and leisure market is currently (2024) polarising, with people seeking value but that doesn't necessarily mean

⁸ Savills, 03 April 2024, Competitive Socialising: A Booming Sector Revolutionising Leisure Experiences

⁹ Savills UK | Spotlight: UK Leisure - 2024



"cheap eats". This is echoed by Cushman & Wakefield who state¹⁰ that people still want to go for dinner, but they will not settle for a sub-par experience. Overall, there is a mixed market:

- Fast food Savills report¹¹ that these are flourishing and are driving growth in the sector with a rise of franchising and new entrants (particularly from the US) with the likes of Wingstop, Chick-fil-A, Raising Cane's and Wingers all looking for sites this demand is resulting in rental growth. In October 2023, it was reported that burger restaurant Five Guys is seeking to increase their number of restaurants from 160 to 300 in the next few years,¹² and Bakery chain Greggs is seeking to expand from 2,330 shops to 3,000 including trailing a 24 hour drive-thru concept.¹³
- Middle market brands these are having a varied performance:
 - Mitchells & Butlers (brands such as All Bar One, Miller and Carter, Toby Carvery) and Azzurri Group (ASK Italian, Zizzi, Coco di Mama and Boojum) appear to be holding up okay.
 - Boparan Restaurant Group (BPR) following the administration of Carluccio's it was bought by BPR in May 2020, which resulted in the closure of 40 restaurants and keeping 30 open. BPR which also owns brands such as Giraffe, Slim Chickens, and Gourmet Burger Kitchen reported an increase in turnover by £110.3million in the 52 weeks to 01 January 2023. In May 2024, BPR announced that it was entering a new agreement with CKE Restaurants to bring the American burger chain brand Carl's JR (burger chain) to the UK and Ireland.
 - TGI Friday's reported flat revenue for the second half of 2023, and has announced they will not open any more sites until 2025, it is in money-saving mode as it grapples with financial restructuring.
 - The Restaurant Group (owner of Frankie & Benny's and Wagamama) was sold to Apollo Global Management in December 2023, this was after it paid £7.5 million to the Big Table Group (owner of Café Rogue, Las Iguanas, Banana Tree and Bella Italia) to take on the remaining Frankie & Benny's and Chiquito units.
- Urban brands typically grown out of London, there are many brands that seek to provide an authentic dining experience based on a single country of origin. Many of these restaurants offer a more tailored dining experience therefore ensuring a sub-par experience is not delivered. In this category, we see Mowgli (Indian) intending to build out about four to five sites a year¹⁴ and Comptoir Libonais (Lebanese and Middle Eastern) opened a new restaurant in Ealing High Street in October 2023 and a new flagship restaurant at the South Bank, London. In addition, Dishoom (Indian) have expanded this year (2024) to Cambridge and Oxford and it was reported¹⁵ in May 2023 that Rosa's (Thai) has secured a £10 million bank facility to help fund new openings.
- Coffee shops Savills report¹⁶ that the larger brands such as Starbucks have been performing well but some brands have lost their place in the market, such as Le Pain Quotidien collapsing into administration in the summer 2023, its second administration since 2020, as well as poor-quality independents and cafés. Whereas in contrast brands such as Black Sheep Coffee are aggressively expanding, Gail's Bakery are targeting 35

¹⁰ Cushman & Wakefield, N.s, The UK F&B Sector is Serving Up Reasons to be Cheerful

¹¹ Savills UK | Spotlight: UK Leisure – 2024

¹² https://qsrmedia.co.uk/franchising/news/five-guys-build-140-restaurants-in-uk

¹³ https://www.independent.co.uk/business/greggs-to-roll-out-150-new-stores-a-year-and-trial-24hour-drivethrub2295569.html

¹⁴ <u>Mowgli CEO outlines global expansion plans | Insider Media</u>

¹⁵ https://www.restaurantonline.co.uk/Article/2023/05/11/Rosa-s-Thai-secures-funding-from-Barclays-as-it-plots-further-expansion

¹⁶ Savills UK | Spotlight: UK Leisure – 2024



new stores in 2024 $^{\rm 17}$ and Blank Street and seeking to increase their stores from 24 to 30 in London. $^{\rm 18}$

1.2.16 Independents – Savills report¹⁹ that consumers have flocked towards local and small chains that deliver on authenticity, sustainability and community. Driving loyalty through social media is often key to these brands' success, as well as agility and fast decision-making through (mostly) organic growth. Successes include Blackbird Bakery which has recently opened in Penge and Beckenham.

General Profile – LB of Bromley

1.2.17 As we go on to demonstrate most centres in the Borough are performing well with low vacancies. Most centres provide a mix of national and independent retailers and have core offers catered towards meeting day to day shopping needs such as supermarkets and chemists. The leisure activity varies across all centres. The main risk to the centres is the ability of the larger units to be re-occupied when they become vacant.

Take-up & demand

- 1.2.18 In this section we analyse the take-up of retail floorspace in the Borough over the last five years, drawing on the EGi Exchange database. This floorspace take-up is the space that business occupiers move into. It takes no account of floorspace vacated as businesses move out or close down.
- 1.2.19 Table 1-1 shows that in the five years to 2023, the take-up of retail and leisure space in the Borough averaged 12,280 sq m per annum, over an average of 74 units. We see in 2023 the number of transactions significantly fell below the five year annual average, but the total floorspace was only slightly down on the five year annual average, which indicates those occupiers that were taking space were taking larger floorplates. Furthermore, it is not possible to tell from the data whether the reduction in the number of transactions in 2023 was a "one off blip" or a start of a longer term trend, and this is something the Council should seek to monitor.

Calendar year	No. of transactions	Total take up sq m	Minimum take up sq m	Maximum take up sq m
2019	107	13,972	20	829
2020	70	12,263	24	4,091
2021	85	13,667	23	880
2022	67	10,109	16	1,161
2023	39	11,386	27	3,024
2024*	6	1,130	69	325
Total	374	62,528		
Annual Average 2019 - 2023	74	12,280		

Table 1-1 Retail & leisure floorspace take-up, 2019- May 24, London Borough of Bromley

Source: EGi Radius Exchange (May 2024)

¹⁷ https://bakeryinfo.co.uk/retail/gails-bakery-managing-director-reveals-expansion-plans-for-2024/690504.article

¹⁸ Blank Street: How the New York coffee chain plans to takeover London (cityam.com)

¹⁹ Savills UK | Spotlight: UK Leisure – 2024



*until 03 May 2024

Supply and market balance

1.2.20 On EGi Radus Exchange there is 18,911 sq m of floorspace currently advertised across 74 units. Based on the five year annual average take-up in Table 1-1 this quantum of availability equates to 1-year supply in terms of the number of units and 18 months' supply in floorspace terms – this would point to a broadly balanced market in terms of supply and demand.

Metropolitan Centre – Bromley

- 1.2.21 Bromley town centre is the Borough's main retail/leisure centre, with its offer stretching from St Mark's Square to the south of the High Street (near Bromley South railway station) to the north of Tweedy Road, near Bromley North railway station. Also on the High Street, with a smaller entrance on Widmore Road, is The Glades Shopping Centre. It is a long, linear High Street which, from St Mark's Square to Bromley North station, extends to a distance of almost 1 km.
- 1.2.22 St Mark's Square is a relatively recent new (opened in 2019) leisure and residential development but on our site visit, we saw quite a few vacant units here. The development is anchored with the Vue Cinema with its 9-screens, 130 bed Premier Inn and has national restaurant operators such as Wetherspoon, Nando's and Pizza Express.



Figure 1-5 Examples of retail units Metropolitan Centre – Bromley

Source: Urbà (May 2024)

- 1.2.23 To the north of the High Street, near Bromley North Railway Station, is an established competing cluster of leisure activity with the 6-screen Picturehouse Cinema, VR N3XT (arcade/gaming space) and national restaurants and pubs such as Nando's and O'Neill's. The leisure offer is supplemented with the Churchill Theatre, located just south on the pedestrianised element of the High Street. Although it has been recently (June 2024) reported that the Picturehouse will close in August 2024.
- 1.2.24 The Glades Shopping Centre is a mixed retail and leisure destination with occupiers such as H&M, Massimo Dutti, Marks & Spencer, Pasta Remoli, Bread Ahead and Itsu.
- 1.2.25 In terms of convenience retail Bromley has a good representation with the budget operator Lidl along with Sainsbury's in a 410 sq m local format and a larger superstore format of 5,100 sq m, Waitrose in a 4,358 sq m unit and a Tesco Express unit of 330 sq m along with independents like Best Price and Bromley International Food Centre.



- 1.2.26 With regards to comparison retail, it is predominantly nationals such as Zara in a 1,500 sq m unit, Primark in a 16,000 sq m unit, Next in a 4,759 sq m unit, Sports Direct in a 2,000 sq m unit and TK Maxx in a 4,500 sq m unit.
- 1.2.27 Occupiers that have taken space in recent years include:
 - January 2024 Pasta Remoli (restaurant) took a 325 sq m unit at The Glades Shopping Centre on a 15-year lease at an undisclosed rent.
 - January 2024 Accessorize (clothing accessories) took a 140 sq m unit at The Glades Shopping Centre on a 15-year lease at an undisclosed rent.
 - December 2023 The Craft Beer Company (public house) took a 50 sq m unit on London Road on a 10-year lease with 0.5 month rent free and a tenant only break at year 5 at a rent of £365 psm.
 - November 2023 Gym Bromley (leisure) took a 1,400 sq m on the High Street on a 15year lease with 12 months rent free at a rent of £138 psm.
 - June 2023 -Sinclair Hammelton (estate agent) took a 67 sq m unit on the High Street on a 10-year lease at a rent £624 psm.
- 1.2.28 The evidence of recent take-up shows it has been mainly for the smaller units from a mix of sectors, although the evidence does show that when occupiers take space they are prepared to commit to longer term leases and pay good rents with little tenant incentives which all point to a good market.
- 1.2.29 In terms of availability, there are two large units available; the former Top Shop of 2,800 sq m, and the former Argos of 2,300 sq m these have a distorting impact on the town centre because there is only a small handful of other vacant units which are less than 700 sq m in size for which there is demand for. The Top Shop unit is owned by the Council and there are plans for potentially relocating the library here, which will have a positive impact on the town centre,
- 1.2.30 There are development proposals for the town such as the Waitrose site to the south which has a planning application for mixed-use tower development of 353 apartments and reconfiguration of the existing Waitrose store of 4,358 sq m. In addition, the Council is in the process of relocation from the Civic Centre to the Direct Line building at Bromley South. The Civic Centre is being marketed as a development opportunity but has constraints in terms of heritage. In addition, there is a development proposal²⁰ for the Bromley North Station Car Park for 75 apartments and 260 sq m of commercial floorspace.
- 1.2.31 Overall Bromley is performing well but the retail and leisure offer is stretched. Should the redevelopment of the Waitrose site and the Civic Centre occur bringing in more residential units at different peripheral areas of the town centre will help underpin the vibrancy of the centre. In the current market, the larger vacant units pose a problem and subdivision of the units should, in principle, be supported (if practically possible) to be able to attract the smaller active requirements in the market.

Major Centre - Orpington

1.2.32 Orpington's retail and leisure offer is found along the linear High Street and the Walnuts Shopping Centre.

²⁰ Planning reference: 23/01547/FULL1



- 1.2.33 The leisure offer in Orpington comprises the 7-screen Odean Cinema and national and independent restaurant operators in the Walnuts Shopping Centre such as Nando's, Taco Bell, Scott's Pie and Mash and Talli Kitchen. Along the High Street, we find McDonald's, Fiesta Mexicana, Pato Lounge and Miso Noodle Bar; again a mixture of national and independent operators.
- 1.2.34 In terms of convenience retail Orpington has a good representation with the large Tesco Extra of 10,000 sq m located at the south of the High Street. In The Walnuts Shopping Centre there is a Sainsbury's superstore of 4,000 sq m, an Iceland of 780 sq m unit and a Londis on the High Street. There is also representation from independents such as Orpington Daily Fresh, Krishma's Super Store, and Shop Asia.
- 1.2.35 With regards to comparison retail, there is a mix of nationals such as B&M Stores in a 1,000 sq m unit, Savers in a 220 sq m unit and The Works in a 300 sq m unit are all located in the Walnuts Shopping Centre. On the High Street, there are Boots, Superdrug and TUI. There is a general lack of independent retailers in Orpington, with a few represented in the Walnuts Shopping Centre such as Jamieson Vinyl Records, Grand Design Furniture & Gifts, and Tone Clothing. Also, we see a high percentage of charity shops (Oxfam, Hospice of Hope, Age UK, Demelza Charity, PDSA, Cancer UK, Scope, YMCA and St Christopher's) this is usually a sign of weaker market conditions, as the charity will pay a nominal rent but the landlord benefits from having an occupied unit and are not liable for the business rates.



Figure 1-6 Examples of retail units Major Centre - Orpington

Source: Urbà (May 2024)

- 1.2.36 Occupiers that have taken space in recent years include:
 - June 2023 Proctors (estate agent) took a 30 sq m unit at 192 High Street on an assignment of a 3-year lease at a passing rent of £685 psm.
 - June 2021 Jamieson Vinyl Records took a 35 sq m unit at the Walnuts Shopping Centre on a 5-year lease at a rent of £300 psm.
 - June 2021 Endri took a 650 sq m unit at the Walnuts Shopping Centre on a 15-year lease with a tenant only break in year 5 at a rent of £330 psm.
 - July 2022 Bru Louge (bar) took a 78 sq m unit on the High Street on a 10-year lease at a rent of £355 psm.
- 1.2.37 Again, the evidence of recent take-up shows it has been mainly for the smaller units and again from a range of occupiers servicing the local market. But in Orpington tenants are seeking greater flexibility than in Bromley through either taking short leases or longer leases with break clauses.



- 1.2.38 Orpington has a high vacancy rate for its size compared to the other centres. Vacant units are found along the High Street and in The Walnuts Shopping Centre. On the High Street, there are six units advertised ranging in size from 34 542 sq m that total 1,552 sq m. In The Walnuts Shopping Centre there are seven units advertised ranging in size from 38 243 sq m. providing a total 1,770 sq m. Part of the reason for the high vacancy is that the centre faces direct competition from the Nugent Shopping Park to the north of the town centre which has occupiers such as M&S (who relocated from Orpington town centre in the early 2000s), Boots, Card Factory, Waterstones, Next, Nando's and Five Guys.
- 1.2.39 There have been previous redevelopment proposals for Walnuts Shopping Centre, with the application withdrawn in 2022. These proposals were for 990 apartments over six blocks in towers from four to 19 storeys. Revised proposals for the long term future of the centre are understood to be under preparation.
- 1.2.40 In addition, there were plans for the Walnuts Leisure Centre to be redeveloped into a mixeduse residential scheme, but this has been withdrawn and the council seeking a refurbishment instead. An enhanced leisure offer will help attract footfall to the town centre.
- 1.2.41 Overall Orpington's leisure and retail offer is doing okay but could do better. Its elongated nature means it lacks vibrancy, and with it facing nearby competition vacancy rates are relatively high. Redevelopments which increase footfall into the town centre should help address issues around vibrancy and hopefully bring down the vacancy rate. Furthermore, consideration should be given to reducing the town centre boundary to enable a critical mass of uses to evolve.

District centres

Beckenham

- 1.2.42 Beckham has a proportionally greater leisure offer than compared to other District centres. The leisure offer comprises the 6-screen Odeon Cinema and national restaurant operators such as Pizza Express, Zizzi's, Ask and Nando's. This is supplemented with several independent restaurants such as Tapeo Tapas & Wine Bar, The Lokanta and Paloma along with several public houses.
- 1.2.43 In terms of convenience retail Beckenham has a good representation with a Sainsbury's superstore of 3,800 sq m, M&S Foodhall in a 2,100 sq m unit, Waitrose in a 4,000 sq m unit Tesco Express, Co-op, and a Londis.
- 1.2.44 With regards to comparison retail, there is a mix of nationals such as Boots in a 315 sq m unit, Holland & Barrett in a 140 sq m unit and Superdrug in a 500 sq m unit, as well as independents such as Deen's Garage (bike shop) in a 65 sq m unit and Beckenham Bookshop in a 67 sq m unit.



Figure 1-7 Examples of retail units Beckenham District Centre



Source: Urbà (May 2024)

- 1.2.45 Occupiers that have taken space in recent years include:
 - June 2022 Walsh Brothers (jewellers) took a 77 sq m unit on the High Street on a 10year lease with a tenant only break at year 5 at a rent of £285 psm.
 - October 2022 Acorn (estate agent) took 106 sq m unit on the High Street on a 10-year lease with 4 months rent free and a tenant only break at year 5 at a rent of £748 psm.
 - May 2022 Pret (café) took a 136 sq m unit on the High Street on a 10-year lease with a tenant only break in year 6 at a rent of £290 psm.
- 1.2.46 Again, the evidence of recent take-up shows it has been mainly for the smaller units and again from a range of occupiers servicing the local market seeking short term leases.
- 1.2.47 Beckenham is performing well with low vacancy with only two units advertised to let, one of 93 sq m and another of 134 sq m, and although not listed on EGi Radius Exchange but evidenced through our site visit, the former Lidl of 1,500 sq m is also advertised as available. Lidl closed its store in Beckenham at the end of its lease because the building did not fit its operational requirements. The vacant store is quite a large unit for the local market and it may be difficult to find another occupier. The other concern with Beckenham is that some of the upper floors present poorly for example above the White Horse public house and are in need of refurbishment.
- 1.2.48 Overall, Beckenham has a good leisure offer and provides sufficient retail to cater for local needs. The evidence shows when occupiers take space they are prepared to commit to longer term leases, although require flexibility with a mid-term break option should the market change and pay reasonable rents. The risk to the centre is that should any of the larger units such as Sainsbury's or M&S Foodhall become vacant it may be difficult to re-let unless it can be subdivided because most requirements are for much smaller units but due to their current configuration this may prove difficult without extensive works.

Crystal Palace

- 1.2.49 Crystal Palace District Centre is at the Borough boundary with further retail and leisure lying in Croydon and Lambeth which also cover the commercial area of the district centre.
- 1.2.50 The retail and leisure offer in Crystal Palace is predominantly found around the "triangle" of where Church Road, Westow Street and Westow Hill meet with only Church Road falling in the Borough boundary.
- 1.2.51 Crystal Palace is predominantly a leisure location rather than retail. The leisure offer comprises the 4-screen Everyman Cinema (on Church Road), Embassy Nightclub and several



food and drink establishments, of which they are mainly independents. Food and drink operators here include the Japanese restaurant Edo, the Korean restaurant Fuko and Venezuelan restaurant Mi Cocina Es Tuya. We also find a series of independent coffee shops such as Roasted Bean and Four Boroughs.

- 1.2.52 The convenience retail offer in Crystal Palace is Sainsbury's in a 3,700 sq m unit, Iceland in an 865 sq m unit, Co-op and Budgens along with specialist Indian grocery shop Keralashopi and local store Niazi .
- 1.2.53 There is very little in the way of comparison retail in Crystal Palace compared to the other centre, with occupiers such as Love Bridal in an 80 sq m unit. Poundland in a 500 sq m unit and Savers in a 240 sq m unit.



Figure 1-8 Examples of retail units Crystal Palace District Centre



Source: Google streetview (May 2024)

- 1.2.54 There is little in the way of recorded evidence of deals in recent years, with EGi Radius Exchange showing that Yak & Yeti took 154 sq m unit in August 2023 at a rent of £220 psm.
- 1.2.55 Although there are no advertised vacant units on Church Road there are six vacant units on the other sides of the triangle. These units range in size between 30 – 476 sq m, with the larger units (of which there are three) may be difficult to re-let as they are big for the local market.
- 1.2.56 Overall, this element of Crystal Palace appears to be performing well, but works may be required for the larger units to make them attractive to the market

Penge

- 1.2.57 Penge lacks a good leisure offer, being restricted to fast food outlets such as KFC, Burger King, McDonald's, Domino's, and Pappa John's along with public houses.
- 1.2.58 In terms of convenience retail Penge has a Sainsbury's superstore of 3,700 sq m, Iceland (in the Blenheim Shopping Centre), and a Tesco Express of 275 sq m on the High Street. In addition, there are several independents such as the Penge Food Centre, Polish Delicatessen and Eastern European Food along with some independent butchers. Lidl previously had a 620 sqm unit in Penge but they closed this at their lease expiry in 2020 because the format didn't meet their requirements and the unit has been reoccupied by independent Mega Saver.
- 1.2.59 With regards to comparison retail there is a mix of nationals such as Superdrug in a 445 sq m unit and Poundland in a large unit of 1,300 sq m. There are also several independents such as



Revolution (record shop) in a 60 sq m unit and Solitaire Jewellers in a 63 sq m but overall the comparison retail offer is small.

Figure 1-9 Examples of retail units Penge District Centre



Source: Urbà (May 2024)

- 1.2.60 Occupiers that have taken space in recent years include:
 - December 2022 Blackbird Bakery (café / bakery) took a 67 sq m unit on the High Street on a 10-year lease with 4 months rent free at a rent of £280 psm.
 - October 2022 Burger King (fast food restaurant) took 99 sq m unit on the High Street on a 10-year lease with a tenant only break at year 5 at a rent of £550 psm.
- 1.2.61 Again, the evidence of recent take-up shows it has been mainly for the smaller units with tenants also seeking flexibility with break clauses. But here we see the focus of take-up has been from food establishments rather than retail.
- 1.2.62 Penge is performing well with low vacancy with only three units advertised to let of 39, 105 and 86 sq m therefore ideal to capture independents or nationals wanting a small presence. Although on our site visit, we saw that the 39 sq m unit has terms agreed, so it will likely be occupied soon.
- 1.2.63 We also understand that the Blenheim Centre has planning permission for 230 dwellings and 3,260 sq m of commercial space on the ground and first floors this should help bring higher quality units to the centre.
- 1.2.64 Overall, Penge provides all the basic household needs across nationals and independents but mainly focuses on cost conscious shoppers rather than providing a higher end offer. The evidence shows when occupiers take space they are prepared to commit to longer terms leases, although some require flexibility with a mid-term break option should the market change, and pay reasonable rents. The risk to this centre is that should any of the larger units such as Poundland become vacant it may be difficult to re-let unless it can be subdivided because most requirements are for much smaller units.

Petts Wood

- 1.2.65 Petts Wood retail and leisure offer is split on each side of the railway line which means it is fragmented, with the offer on each side feeling quite different.
- 1.2.66 Petts Wood's leisure offer is centred on public houses and restaurants such as the JD Wetherspoon's on Queensway and Daylight Inn on Station Square. Restaurants are predominantly independent and include Cyprianis, Aqua Bar & Grill and Medley Bar & Kitchen.



- 1.2.67 In terms of convenience retail Petts Wood has national operators of Morrisons Supermarket in a 3,500 sq m unit, Little Waitrose, Iceland in a 1,500 sq m and a Sainsbury's Local unit of 520 sq m although the Sainsbury's Local is currently on the market, available with vacant possession, therefore indicating that Sainsbury's will be leaving soon. In addition, there is an independent Jasmine in a 90 sq m unit.
- 1.2.68 With regards to comparison retail Petts Wood is virtually all independents such as Reenas Hardware in a 130 sq m unit, Oz SchoolWear in a 140 sq m unit and Romney House Charity Shop in a 55 sq m unit.



Figure 1-10 Examples of retail units Petts Wood

Source: Urbà (May 2024)

- 1.2.69 Occupiers that have taken space in recent years include:
 - October 2023 an undisclosed tenant took a 329 sq m unit on Petts Wood Road on a 5year lease with 3 months rent free and a tenant only break at year 3 at a rent of £460 psm.
 - March 2022 Senor Tapas (restaurant) took a 34 sq m unit at Station Square on a 10year lease with a tenant only break at year 5 at a rent of £365 psm.
- 1.2.70 The evidence of take-up again indicates that occupiers are seeking flexible terms and not wanting to commit to longer term leases.
- 1.2.71 Petts Wood has low vacancy with two small units of 67 and 68 sq m advertised on the Queensway in addition to the aforementioned Sainsbury's. These smaller units are ideal for capturing independents or nationals wanting a small presence
- 1.2.72 Overall, Petts Wood provides all the basic household needs across nationals and independents but mainly focuses on cost conscious shoppers rather than providing a higher end offer.

West Wickham

- 1.2.73 West Wickham is predominantly retail, the leisure offer is very limited with Pizza Express and public houses.
- 1.2.74 In terms of convenience retail West Wickham has a good representation with the budget operator Lidl, two Sainsbury's superstores of 3,000 sq m and 3,600 sq m and a M&S Foodhall in a 1,700 sq m unit along with independent operators such as Wickham Food Centre and Maxy.
- 1.2.75 With regards to comparison retail, there is a mix of nationals such as Boots in a 670 sq m unit WH Smith in a 300 sq m unit, Specsavers in a 99 sq m unit as well as independents such as



Bromley Brides (bridal wear), Mr Taper (barbers) in a 53 sq m unit and WAGS (clothes shop) in a 71 sq m unit.



Figure 1-11 Examples of retail units West Wickham District Centre

Source: Urbà (May 2024)

- 1.2.76 Occupiers that have taken space in recent years include:
 - June 2023 Coromandel Coast (café) took a 72 sq m unit on the High Street on a 10-year lease with 6.5 months rent free and a tenant only break at year 5 at a rent of £345 psm.
 - June 2022 Button Up (restaurant) took 34 sq m unit at Bell Parade on a 15-year lease with 3 months rent free at a rent of £362 psm.
- 1.2.77 Again, the evidence of recent take-up shows it has been mainly for the smaller units with tenants also seeking flexibility with break clauses. But here we see the focus of take-up has been from food establishments rather than retail.
- 1.2.78 West Wickham is performing well with low vacancy with only three units advertised to let of 59, 127 and 156 sq m therefore ideal to capture independents or nationals wanting a small presence
- 1.2.79 Overall, West Wickham is performing well with low vacancy rates but the centre does lack a varied leisure offer as seen in other centres and a more mixed offer should be encouraged.



124 City Road London EC1V 2NX T: 0203 987 3121 E: info@theurba.com W: www.theurba.com

Appendix 7 Summary of consultation an

Summary of consultation and engagement

Summary of consultation & engagement

Organisation	Department	Reason for consultation
London Borough of Bromley	Development Management	Information on extant planning permissions for retail and leisure development in Borough
	Property	Information on LBB-owned assets within town centres to be assessed as part of study.
	Economic Development	Information on town centre opportunities & inward investment.
	Culture & Regeneration	Information on key town centre regeneration projects and pipeline works. Discussion with appointed consultants on Night Time Economy Study.
	Parks & open spaces	Information on connectivity with parks and town centres in Borough, understanding of proposals for Crystal Palace Park
Bromley BID	-	Understanding of key issues and business sentiment in Bromley town centre.
Orpington 1 st BID	-	Understanding of key issues and business sentiment in Orpington town centre.
Penge SE20 BID	-	Understanding of key issues and business sentiment in Penge district centre
London Borough of Bexley	Development Management	Information on extant planning
London Borough of Lewisham		permissions for retail and leisure development in Borough which may
London Borough of Southwark		affect shopping/leisure patterns for residents in LBB
London Borough of Lambeth		
Royal London Borough of Greenwich		
London Borough of Croydon		
Sevenoaks District Council		
Tandridge District Council		

Firstplan extend thanks to all those who provided time to contribute & input into this study.

Appendix 8

Neighbourhood centres & local shopping parades desktop audit of uses

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Desktop audit of uses in neighbourhood centres & local shopping parades

Please note: audits are based on desktop research only, aligned to the most recent Google Streetview imagery covering each centre. The date of the most recent available data for each centre is shown in the header for each centre.

Centre name	ADD NGTON ROAD WEST W	скнам			
Postcode Goog e SV date	BR4 9BS Mar 23				
ooog e Sv uate	Mar 23 Number	Occupier	Type of goods	Use Class	Notes or queries
	10	Katie's Kitchen	Café	E	
	12	Zeera Spice	Take-away	SG	
	14 16	Denni's Chippy Studio N	Take-away Hair and beauty	SG E	
	18a	Chirpodist	Healthcare	E	
	18	Re-Print	Printers	E	
	20	Sakura	Café	E	
	22-24	Costcutter	Convenience store	E	
	Total number of units:	8			
	Vacancy rate:	0%			
	Vacant units	0			
Centre name	ANERLEY H LL / ANERLEY ROA	AD			
Postcode Goog e SV date	SE19 2AN Mar 23				
Google Svidate	Number	Occupier	Type of goods	Use Class	Notes or queries
Anerley Hill	40	Palace Local	Convenience store	E	Off License
	42	Star Fade	Hair and beauty	E	
	44 46	Crystal Palace Wine Club Domestic Appliance	Drinking establishment Household appliances	SG E	Wine bar
	48	Crespida	Café	E	
	50	LST Travel	Travel Agency	E	
Annalas D. J.	52	Paxton Centre	Café	E	
Anerley Road	72-78 80	Tesco Golden Arrow Dry Cleaners	Convenience store Dry Cleaners/Alterations	E	
	82-84	Shillings	Newsagent	E	Includes post office
	86	Perfect Chicken	Take-away	SG	
	88 90	Dell'Angolo	Resturant	E	
	90 92	Gull Barber Vacant	Hair and beauty	E Vacant	
	92	Vacant	1	Vacant	
	96	Napoli Pizza	Take-away	SG	
	98 100	No Name Acom	Take-away Financial Services	SG E	Insurance broker
	100	Acorn Simply Food and Wine	Financial Services Convenience store	E	insurance proker
	104	Vacant	1	Vacant	
	106	Arin Cafe	Café	E	
	108-110 112	Anerly Food Store River's Bar and Grill	Convenience store Resturant	E	
	112 114-144a	Garveys Caribean Kitchen	Resturant	E	
	116	Neatly London	Drinking establishment	SG	
	118	Tasty Flavours Caribbean Cuisene	Resturant	E	
	120 120a	Launderette and Dry Cleaners Chatsworth Bakehouse	Dry Cleaners/Alterations Baked goods	E	
	122	RESI	1	C3	
	124	Mackim's	Hair and beauty	E	
	126	Anerly Convenience Store RESI	Convenience store	C3 C3	
	128	RESI Nattie Dreadz	/ Hair and beauty	E	
	140	RESI	/	C3	
	142	Vacant	1	Vacant	
	144 69a	The Douglas Fir Mozart	Drinking establishment Café	E	
	67	Mozart Miami Chicken	Care Take-away	E SG	
	65	Inkerrmans Tattoo Studio	Tattoo shop	E	
	63	Vacant	1	Vacant	
	61 59	Davimar Café Shoe Repairs and Key Cutting	Café	E	
	57	Excellent Cut	Hair and beauty	E	
	55	Nellyz Art London	Hair and beauty	E	
	51-53 49	Crespida Coffee and Bar	Café	E	
	49 47	Anerley Butchers Afro and European Hairspecialist	Butchers Hair and beauty	E	
	45	Hamlet Pharamecy	Pharmacy	E	
	43	A.J Accountancy	Financial Services	E	
	43a 39-41	Vacant RESI	1	Vacant C3	
	39-41	Anerley Heating and Plumbing	Plumbers	E	
	35	Le Belle Jolie	Hair and beauty	E	
	33	The Clinic	Medicine Practitoner	E	
	31 29	Securiglaze Applications Bob Wines	Window Cleaners Drinking establishment	E SG	
	29	RESI	/	56 C3	
	25	Café Chic	Café	E	
	23	New Chong Kees	Resturant	E	
	Total number of units:	66			
	Vacancy rate:	9%			

Vacancy rate: 9% Vacant units 6

Centre name	ANERLEY ROAD / ANERLEY S	TATION ROAD			
Postcode	SE20 8EF	TATION ROAD			
Goog e SV date	Mar 23				
ooug e ov date	Number	Occupier	Type of goods	Use Class	Notes or queries
	113	Vacant	.,,	Vacant	
	115 a-b	Co-op	Convenience store	E	Former Costcutter
	117	Anerley Chippt	Take-away	sg	
	117a	TS Graphic Ctr	Printers	E	
	119	Jungle Café	Café	E	
	119a	Classique Barbers	Hair and beauty	E	
	121	Jan Solicitors	Solicitors	E	
	123	Anerley Newsagent	Newsagent	E	
	125	Vacant		Vacant	
	127	Vacant	-	Vacant	
	129	Mamma Mia	Take-away	SG	
	131	Vacant	-	Vacant	
	133	Niblock Building Contractors	Office	E	
	135	Tantalize	Hair and beauty	E	Tanning salon
	135a	Vacant		Vacant	
	137a	Vacant	-	Vacant	
	137	RESI	-	C3	Appears to have been convered to residential
	139	Jey Food and Wine	Convenience store	E	
	141	RESI	-	C3	
	143	RESI	-	C3	
	145	RESI	-	C3	
	147	Rosie Lee's Café	Café	E	
	149	Hudsons Dry Cleaners	Dry Cleaners/Alterations	E	
	151	Vacant	-	Vacant	
	153	D'Oconnor & Associates	Dentist	E	
Anerley Station Rd	2a	Tony's Lunch box	Café	E	
	2b	Agency (Money Transfer)	Financial Services	E	
	2c	Vacant	-	Vacant	
	6	RESI	-	C3	Centre boundary could be revised to remove these
	8	RESI	-	C3	
	10	RESI	-	C3	
	12	RESI	÷	C3	
	Total number of units:	32			
	Vacancy rate:	25%			
	Vacant units	8			

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Martin's Road 98 Shortlands Dental Care Dental Care E 100 Shortlands Tandoori Take-away SG/E		97	Shortlands Supermarket	Convenience store	E	
100 Shortlands Tandoori Take-away SG/E		99	lan Steven	Hair and beauty	E	
	Martin's Road	98	Shortlands Dental Care	Dental Care	E	
102 RESI / C3		100	Shortlands Tandoori	Take-away	SG/E	
		102	RESI	1	C3	

 Total number of units:
 40

 Vacancy rate:
 20%

 Vacant units
 8

am Road

Postcode Bl

Goog e SV date	Mar 23				
	Number	Occupier	Type of goods	Use Class	Notes or queries
Beckenham Road	118	Arc Net Architects	Professional service (Architects)	E	
	114-116	Foxes Hair & Beauty	Hair and beauty	E	
	110-112	The Village Fish & Chips	Resturant	E	
	108-106	F3 Wealth	Finacial planner	E	
	104	Jennings Bet	Betting shop	SG	
	102	Beckenham Carpets	Carpet store	E	
	100	Andrea & Adrian	Offlicense	E	
	78	Sonia Locke Services	Secretarial Services	E	
	76	Mosaic	Structural Engineers	E	
	74	Clock Keebab House	Take-away	SG	
	72	Indian Ocean	Take-away	SG	
	70	Rocket Pizza	Take-away	SG	
	68	House of VB	Café	E	
	66	Odin's Touch Tattoo Studio	Tattoo Studio	E	
	64	Tower Scooters	Motorbike dealer	SG	
	62	House of Nails	Nail Salon	E	
	60	Geek School	Private tutor	F1	
	58	IB's	Hair and beauty	E	
	56	Beaujee Tanning & Beauty	Tanning salon	E	
	54	Freddie's Café	Café	E	
	52	Orbit Dry Cleaners	Dry Cleaners/Alterations	E	
	49-51	Pizzeria San Vito	Resturant	E	
	51A	Youth Graces (UK)	Home Care service	E	
	53	Hutch's Café	Café	E	
	55	Love My Hound	Pet Shop/Groomer	E	
	57	Three Hounds Beer cafe & bootle shop	Drinking establishment	SG	
	59	Jerk Garden	Resturant	E	Appears to be closing
	61	Vacant	1	Vacant	
	63	Hairstyle Salons	Hair and beauty	E	
	65	Clockwork Glazing Company	Glass and mirror shop	E	
	67	Art-K	Artschool	F1	
	69	Light touch	Beauty	E	
	71	Just So Flowers	Florist	E	
	73	Shotsmiths	Café	E	
	75	Scarlett Vapes	Vape Shop	E	
	149	Vacant	1	Vacant	
	151-153	Vacant	Courier service	Vacant	
	155	Fit n Fix	Plumbers	E	
	157	Amari	Resturant	E	
	159	Plush	Hair and beauty	E	
	161-163	John's Kitchen	Resturant	E	
	165-167	Morley's	Take-away	SG	
	169	Glamorous Nails	Nail Salon	E	

Total number of units: 43 Vacancy rate: 7% Vacant units 3

Road Re

Postcode	BR3 5NP				
Goog e SV date	Apr 23 Number	Or even las	Turns of stands	Use Class	Notes a subject
Deserview Deservi		Occupier	Type of goods	Use Class F	Notes or queries
Bromley Road			Auto parts store		
		Raven Retail LTD	Record Shop	E	
	76		Take-away	SG	
			Dry Cleaners	E	
	80		Take-away	SG	
		Francy's	Hair and beauty	E	
			Home Care service	E	
	90		Pub	E	
	92	IB's Barber shop	Barber	E	
			Caffe	E	
		Varley and Varley Funeral director	Funeral directors	E	
		Rituals	Hairdressers	E	
	100	Vacant		Vacant	
		Petals of Beckenham	Florists	E	
	102a	Beckenham Therapy Rooms	Acupuncture clinic	E	
	9	Co-Op funeral care	Funeral directors	E	
			Offlicence	E	
	11a	Kent car audio and security	Car repair	E	
	13	Tom Bell fish and chips	Takeaway	SG	
	13b	In2 Papadam	Restaurant	E	
	15	Akasi Pharmacy	Pharmacy	E	
		F Kelleher Plant Hire Ltd	Building	E	

 Total number of units:
 22

 Vacancy rate:
 5%

 Vacant units
 1

87

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n n	Goog e SV date	Ju 23	Occupier	Type of goods	Use Class	Notes or queries
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	Postcode Coog e SV date Chatterton Road	BBC 2001 Jz 23 Number 1 3 3 3 3 3 5 7 9 11 13 15 15 3 3 3 3 3 4 4 3 4 4 3 4 4 3 4 4 5 5 7 9 11 15 15 5 5 7 9 11 15 15 5 5 7 9 11 15 15 5 5 7 9 11 15 15 5 5 7 9 11 15 15 5 5 7 9 9 11 15 15 5 5 7 9 9 11 15 15 5 5 7 9 9 11 15 15 5 5 5 7 5 5 5 5 5 5 5 5 5 5 5 5 5	Grantelia Chatterson Newsgents Resi Resi Resi Vilage Hardware Cale Carl Shop Tiffin Choice Sc Christopher's Hospice Shop Rosaty's Avicraft Hicks Health Chatterion Road Laundrette Tarte Bud The Chatterion Road Laundrette Tarte Bud Poureave Eromisy Scatts of Esonan Scatts of Eson	Hair and beauty Ciff License Hardware store Bakers Take-away Charity shop Take-away Model shop Heatto clinic Launderette Caté Pub Oym Beauty salon Cif shop Dental clinic Cleaning product supplier Charity shop Dental clinic Cleaning product supplier Charity shop Carpet store Hair and beauty Take-away Home care service Beauty salon Resturant Furniture shop Offices Decorating Service Mobile Phone shop Cat Cat Supermarket Beauty salon Cats Supermarket Beauty salon Caté Caté Take-away Supermarket Beauty salon Caté Caté Take-away Caté Caté Caté Caté Cat Beauty salon Cat Beauty salon Cat Caté Caté Cat Beauty salon Cat Cat Chemist Chemist Charist Catoing and atterations	е е е в в в в е е е е е е е е е е в е е е е в е е е в в е е в в е е в 80 е е в 80 е е в 80 е е 80 е е 80 е е 80 е е 80 е е 80 е е 80 е е е 80 е е е 80 е е е е	Notes or queries

Centre name	Ch ham Way Hayes				
Postcode Goog e SV date	BR2 7PR Oct 22				
	Number 10 - 12	Occupier Vacant	Type of goods	Use Class Vacant	Notes or queries
	14	Ajay Newsagents	Convenience Store	E	
	16 18	Vacant Vacant		Vacant Vacant	
	20	J&D Kebab 2	Takeaway	SG	
	22 24	India Village Bromley Aces Workwear	Restaurant Electronic Suplies / mechanics	E	
	Total number of units: Vacancy rate:	7 43%			
	Vacant	3			
Centre name	Ch pperf e d Road/Sayes Cou	Irt Road			
Postcode Goog e SV date	BR5 2LJ Jun 23				
	Number	Occupier	Type of goods	Use Class	Notes or queries
Sayes Court Rd	62 64	Fimas Dry Cleaners Stop-an-Go	Dry Cleaners Convenience Store	E	
	66	The Glow Studio	Beauty Salon	E	
	68 70	Vacant Lads Barbers	Barbers	Vacant E	
Chipperfield Road	72 351	Pink Olives Fholar African Food	Takeaway Convenience Store	SG E	
Chippened Koad	353	Twinz Bakery	Bakers	E	
	355 357 - 361	Empire African Cuisine Nisa Local	Restaurant Convenience Store	E	
	363	Island Fish & Chips	Takeaway	SG	
	365 367	Snt Mary Station Alon Furniture and Gadgets	Caffe Electronics Shop	E	
	Total number of units: Vacancy rate:	13 8%			
	Vacant units	1			
Centre name	Co ege Road Brom ey				
Postcode Goog e SV date	BR13PE Ju 23				
	Number	Occupier	Type of goods	Use Class	Notes or queries
Farwing Lane College Road	97 27 - 29	Co-op Food Vacant	Convenience Store	E Vacant	
	31	Vacant		Vacant	
	33 37	Vacant Vacant		Vacant Vacant	
	39	Grillery Fish Bar	Takeaway	SG	
	41 45	A J Rogers & Sons T & C Printers	Flooring Printing	E	
	47	Premier Orthodontics	Dentist	E	
	49 51	Vacant Jus B	Education	Vacant F1	
	53 - 55 57	Vacant RESI		Vacant C3	
	62	Garden Care Services	Gardener	E	
	64 74	Barber Shop Sin's Saint's Tattoo	Barbers Tattoo Studio	E	
	76	Vacant		Vacant	
	76a 76b	SM Solicitors Ltd Bromley Food & Wine	Solicitors Convenience Store	E	
	78	Bombay 2 bromley	Takeaway	SG	
	80 82	Purely You Aesthetics RESI	Beauty Salon	E C3	
	84	Active Life Osteopathy	Clinic	E	
	Total number of units:	23			
	Vacancy rate: Vacant units	27% 7			
Centre name	Cotmandene Crescent St Pau				
	BR5 2RB				
Goog e SV date	Aug 08 Number	Occupier	Type of goods	Use Class	Notes or queries
	59	Indian Valley Rmb Oriental Foods I td	Takeaway	SG	• • •
	61 63 - 65	Movo Insurance Brokers Ltd	Convenience Store Insurance Services	E	
	67 69	Credo Ceramics brink tattoo studio	Pottery works Tattoo Studio	E	
	71	C C Launderette & Ironing Service	Laundrette	E	
	73 75	British Red Cross The Wine Shop	Charity Shop Convenience Store	E	
	77	S-L-M Hair	Hairdressers	E	
	79 81 - 83	Original Cobblers Shoe Repairs Marvel Day Nursery	Shoesmiths Nursery	E	
	85 - 89	St Christophers Hospice	Charity Shop	E 50	
	91 93	Domino's Vacant	Takeaway	Vacant	
	95 97 - 101	China Chopsticks Co Op Food	Chinese Takeaway Convenience Store	SG E	
	103	Vacant		Vacant	
	105 - 107 109	Cotmandene Children & Family Centre Colin Fisher Funeral Directors	Nursery Funeral Directors	E	
	111	Vacant		Vacant	
	113 115	Greggs Beauty by Emily	Café Beauty Salon	E	
	117 119	Scott's Pie and Mash Cotmandene	Takeaway	SG	
	121 - 123	Vacant St Pauls Veterinary Clinic	Vets	Vacant E	
	125 127	Johnstone's Decorating Centre Cotmandene Best Kebab	Paint Shop Takeaway	E SG	
	129	Seabream Fish Bar	Takeaway	SG	
	52 54	Cotmandene Dental Surgery Lewisham Plus Credit Union	Dentist Credit Union	E	
	56	Beautiful Nails	Beauty Salon	E	
	58 60 - 62	T&T Barbers Family Shopper/post office	Barbers Convenience Store	E	
	64	Vacant		Vacant	
	66 - 68 70	Bromley Mencap Taniq	Education Beauty Salon	F1 E	
	72 74	Vacant R.C.L.O Hair	Hairdressers	Vacant E	
	76 - 78	PIA International	Convenience Store	E	
	80 82	Ozzie's Diner Orpington Citi Kitchen	Caffe Restaurant	E	
	84	Jennings Bet	Betting Shop	E	
	86 88 - 90	Hong's Noodle Bar Cray Hill	Takeaway Pharmacy	SG E	
	Total number of units:	44			

Vacancy rate: 44 Vacancy rate: 14% Vacant units 6

Centre name Postcode	Court Road Orp ngton BR6 9DA					
Goog e SV date						
	Number 312	Occupier Vacant	Type of goods	Use Class Vacant	Notes or queries	
	312 314	Vacant Vacant		Vacant Vacant		
	316	Premier	Convenience Store	E		
	318 320	BP and M&S Simply Food I sign and print	Petrol Filling Station and Shop Printing Services	SG E		
	322	Whitegate farm butchers	Butchers	E		
	324	Vintage Wines	Wine Shop	E		
	326 328	Tom Bell Twins Cafe	Takeaway Caffe	SG E		
	330	Local Express	Convenience Store	E		
	Total number of units:	10				
	Vacancy rate:	20%				
	Vacant units	2				
Centre name	Crescent Way Green St Gree	n				
	BR6 9LP					
Goog e SV date	Mar 21 Number	Occupier	Type of goods	Use Class	Notes or queries	
	1	Stanbridge Laundrette	Laundrette	E	notes of queries	
	2 - 3	Co Op Noname Café	Convenience Store	E		
	4	Noname Care Borkwood Post Office	Caffe Convenience Store	E		
	6	Headmasters	Hairdressers	E		
	7	Tams Food and Wine Bronzed	Convenience Store Beauty Salon	E		
	8	Porters Produce	Convenience Store	E		
	10	Rowlands Pharmacy	Pharmacy	E		
	11 12	bamboo Brothers Bakery	Chinese Takeaway Bakers	SG E		
	13	All About You	Beauty Salon	E		
	14	Beale Ironmongers Madhatters	Ironmongers	E		
	15 16	Madhatters Piccolo Sourdough Pizza	Hairdressers Takeaway	E SG		
	17 - 18	The Cresent Caffe	Caffe	E		
	19 20	Alex Barbers Bandbox	Barbers Dry Cleaners	E		
	21	Sea Bream Fish Bar	Takeaway	E		
	22	Pet Perfection	Pet Shop	E		
Pinewood Drive		Buff	Pub	SG		
	Total number of units:	21				
	Vacancy rate:	0%				
	Vacant units	0				
Centre name	Crofton Lane Orp ngton					
Postcode Goog e SV date	BR5 1HD Mar 21					
	Number	Occupier	Type of goods	Use Class	Notes or queries	
		occupier			notes of queries	
Place Farm Avenue	1	Crofton Pharmacy	Pharmacy	E	notes of queries	
Place Parin AVENUE	1 1a 1b	Crofton Pharmacy Retrofit Plus Bright Horizons Crofton Day Nursery				
Place Farm Avenue Crofton Lane	1 1a 1b 86	Crofton Pharmacy Retrofit Plus Bright Horizons Crofton Day Nursery Morrisons Daily	Pharmacy Kitchen and Bathroom fitters Educational Convenience Store	E E E		
	1 1a 1b	Crofton Pharmacy Retrofit Plus Bright Horizons Crofton Day Nursery Morrisons Daily Park Vets	Pharmacy Kitchen and Bathroom fitters Educational	E E		
	1 1a 1b 86 88 90 92	Crotton Pharmacy Betroff Hus Bright Horizons Crotton Day Nursery Morrisons Dailly Park Vets Crotton Caffe & Bakery Mo's Fish & Chip Shop	Pharmacy Kitchen and Bathroom fitters Educational Convenience Store Vets Bakers Takeaway	E E E E E SG		
	1 1a 86 88 90 92 94	Crothon Pharmacy Retrofit Plus Bright Horizons Crothon Day Nursery Morrisons Daily Park Vets Crothon Caffe & Bakery Mo's Finit A Chip Shop Tile Village	Pharmacy Kitchen and Bathroom fitters Educational Convenience Store Vets Bakers Takeaway Tile Shop	E E E E E SG E		
	1 1a 1b 86 88 90 92	Crotton Pharmacy Betroff Hus Bright Horizons Crotton Day Nursery Morrisons Dailly Park Vets Crotton Caffe & Bakery Mo's Fish & Chip Shop	Pharmacy Kitchen and Bathroom fitters Educational Convenience Store Vets Bakers Takeaway	E E E E E SG		
	1 1a 1b 86 88 90 92 94 96 98	Crofton Pharmacy Retroit Plus Bright Horizons Crofton Day Nursery Morrisons Daily Park Vas Grofton Carlfe & Bakery Mo's Finh & Chip Shop Tile Village Victorias Brida Boutque Spot on Dry Cleaners	Pharmacy Kitchen and Bathroom fitters Educational Convenience Store Vets Bakers Takeaway Tile Shop Clothing	E E E E SG E E		
	1 1a 1b 86 88 90 92 94 96 98 70tal number of units:	Crofton Pharmacy Retrotit Plus Bright Horizons Crofton Day Nursery Morrisons Daily Park Vets Crofton Carlie & Bakery Mo's Frah & Chip Shop Tile Village Victorias Bridia Boutique	Pharmacy Kitchen and Bathroom fitters Educational Convenience Store Vets Bakers Takeaway Tile Shop Clothing	E E E E SG E E		
	1 1a 1b 86 88 90 92 94 96 98	Crofton Pharmacy Retroft Plus Bright Horizons Crofton Day Nursery Morrisons Daily Park Vets Crofton Carfe & Bakery Mo's Fink A Chip Shop Tile Village Victorias Bridal Boutique Spot on Dry Cleaners	Pharmacy Kitchen and Bathroom fitters Educational Convenience Store Vets Bakers Takeaway Tile Shop Clothing	E E E E SG E E		
Croîtor Lane	1 1a 1b 86 88 90 92 94 96 98 Total number of units: Vacant units	Crofton Pharmacy Retorit Pius Bright Horizons Crofton Day Nursery Morrisons Daily Park Vas Conten Cartler & Bakery Mo's Flah & Chip Bhop Tile Wilage Victorias Bridia Boutque Spot on Dry Cleaners 10 0%	Pharmacy Kitchen and Bathroom fitters Educational Convenience Store Vets Bakers Takeaway Tile Shop Clothing	E E E E SG E E		
Crotion Lane Centre name Postcode	1 1a 1b 86 88 90 92 94 98 98 Total number of units: Vacant units Vacant units Cryctor Rod Beckenham 883 376	Crofton Pharmacy Retorit Pius Bright Horizons Crofton Day Nursery Morrisons Daily Park Vas Conten Cartler & Bakery Mo's Flah & Chip Bhop Tile Wilage Victorias Bridia Boutque Spot on Dry Cleaners 10 0%	Pharmacy Kitchen and Bathroom fitters Educational Convenience Store Vets Bakers Takeaway Tile Shop Clothing	E E E E SG E E		
Crofton Lane	1 1 3 15 86 88 90 92 94 96 98 Total number of units: Vacant virits: Vacant virits: Vacant virits: Creyton Road Beckenham B/G 3/5 Mar 23	Crofton Pharmacy Retroft Pius Bright Horizons Crofton Day Nursery Morrisons Daily Park Vets Crofton Carfe & Bakery Mo's Fink A Chip Shop Tile Village Victorias Bridat Boutique Spot on Dry Cleaners	Pharmacy Kitchen and Bathroom fitters Educational Commeinees Ostre Vets Bakers Bakers Takeaway Tike Shop Clothing Dry Cleaners	Е Е Е Е С С С Е Е		
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Croiton Lane Centre name Postcode	1 1 1 1 1 1 1 1 1 1 1 1 1 1	Crofton Pharmacy Retroft Plus Bright Morizons Crofton Day Nursery Morisons Daily Park Vets Crofton Carfe & Bakery Mo's Fink A Chip Shop Mo's Fink A Chip Shop Occupier Park Vets Cocupier PC PLUS Cocupier PC PLUS Lit's andwich bar Gen Cuts Blackwells Chemist & Travel Clinic The Addres Schart Agents Nemos Finh and Chips Chickzar Agent Peri Seven Dials Hair AdSK Kitchens Chickzar Agent Peri Seven Dials Hair AdSK Kitchens Chickzar Agent Peri Seven Dials Hair AdSK Kitchens Cardmand Peri Seven Dials Hair Harlyn Select Food & Wine Katamand Wasala This/That Adexanders Typ's Cafe Coryoden Rado Peri Chickzar Agent Chickar Agentariam Phis Park Chickar Agentariam	Pharmacy Kitchen and Bathroom fitters Educational Convenience Store Vets Bakers Takeaway Tile Shop Clothing Dry Cleaners Type of goods Computer Repairs Computer Repairs Computer Repairs Caffe Bathers Pharmacy Estate Agents Takeaway Hairdressers Clinic Accountants Convenience Store Restaurant Antique Shop Florist Convenience Store Appliances sale Fish and equipment suppliers Takeaway Embroideny Hairdressers Signage Hairdressers Signage Hairdressers Signage	е е 5 5 5 5 5 5 5 5 5 5 5 5 5		
Croiton Lane Centre name Postcode	1 1 1 1 1 1 1 1 1 1 1 1 1 1	Cortion Pharmacy Retroff Puis Bright Horizons Cortion Day Nursery Morrisons Daily Park Vets Corton Carte & &kery Mo's Fink A Chip Shop Tile Wilage Victorias Bridat Boutique Spot on Dry Cleaners J 0 0% 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Pharmacy Kitchen and Bathroom fitters Educational Convenience Store Vets Bakers Takaway Tile Shop Clothing Dry Cleaners Computer Repairs Computer Repairs Caffe Bathors Pharmacy Pharmacy Pharmacy Pharmacy Takaway Finta Convenience Store Takaway Fish and equipment suppliers Takaway Fish and equipment suppliers Takaway Hairdressers Dry Cleaners	E E E E E E E E E E E E E E E E E E E		
Croiton Lane Centre name Postcode	1 1 1 1 1 1 1 1 1 1 1 1 1 1	Crofton Pharmacy Retroft Plus Bright Morizons Crofton Day Nursery Morisons Daily Park Vets Crofton Carfe & Bakery Mo's Fink A Chip Shop Mo's Fink A Chip Shop Occupier Park Vets Cocupier PC PLUS Cocupier PC PLUS Lit's andwich bar Gen Cuts Blackwells Chemist & Travel Clinic The Addres Schart Agents Nemos Finh and Chips Chickzar Agent Peri Seven Dials Hair AdSK Kitchens Chickzar Agent Peri Seven Dials Hair AdSK Kitchens Chickzar Agent Peri Seven Dials Hair AdSK Kitchens Cardmand Peri Seven Dials Hair Harlyn Select Food & Wine Katamand Wasala This/That Adexanders Typ's Cafe Coryoden Rado Peri Chickzar Agent Chickar Agentariam Phis Park Chickar Agentariam	Pharmacy Kitchen and Bathroom fitters Educational Convenience Store Vets Bakers Takeaway Tile Shop Clothing Dry Cleaners Type of goods Computer Repairs Computer Repairs Computer Repairs Caffe Bathers Pharmacy Estate Agents Takeaway Hairdressers Clinic Accountants Convenience Store Restaurant Antique Shop Florist Convenience Store Appliances sale Fish and equipment suppliers Takeaway Embroideny Hairdressers Signage Hairdressers Signage Hairdressers Signage	е е 5 5 5 5 5 5 5 5 5 5 5 5 5		
Croiton Lane Centre name Postcode	1 1 16 16 16 16 16 16 16 16 16	Cortion Pharmacy Retroff Puis Bright Notions Cortion Day Nursery Morrisons Daily Park Vets Corton Carfe & Bakery Mo's Fink A Chip Shop Tile Wilage Spot on Dry Cleaners Spot on Dry Cleaners Spot on Dry Cleaners Lirk's andwich bar Georgeir PC PLUS Lirk's andwich bar Georgeir PC PLUS Lirk's andwich bar Georgeir Blackweils Chemist & Travel Clinic The Addres Schweil Prei Blackweils Chemist & Travel Clinic The Addres Schweil Blackweils Chemist & Travel Clinic The Addres Schweil Schweiz Dials Hair A&C Kitchens Seven Dials Hair A&C Kitchens Seven Dials Hair A&C Kitchens Schweiz Appliances Vanyt Jab London Hartoys Select Food & Wine Kathmandu Massala ThishThat Alexanders Trys S cafle Coryodon Rood Pott Office Budget Appliances Vacant Ming Shop Akar's Ben S Dy Cleaners Beils Donta Petrol Filling Station	Pharmacy Kitchen and Bathroom fitters Educational Convenience Store Vets Bakers Takeaway Tile Shop Clothing Dry Cleaners Type of goods Computer Repairs Computer Repairs Computer Repairs Caffe Bathers Pharmacy Estate Agents Takeaway Hairdressers Clinic Accountants Convenience Store Restaurant Antique Shop Florist Convenience Store Appliances sale Fish and equipment suppliers Takeaway Embroideny Hairdressers Signage Hairdressers Signage Hairdressers Signage	е е 5 5 5 5 5 5 5 5 5 5 5 5 5		
Croiton Lane Centre name Postcode	1 1 1 1 1 1 1 1 1 1 1 1 1 1	Cortion Pharmacy Retroit Puis Bright Horizons Cortion Day Nursery Morrisons Daily Park Vets Corton Carte & &kery Mo's Find A Chip Shop Tile Wilage Victorias Bridat Boutique Sport on Dry Cleaners J0 0% 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Pharmacy Kitchen and Bathroom fitters Educational Convenience Store Vets Bakers Takeaway Tile Shop Clothing Dry Cleaners Type of goods Computer Repairs Computer Repairs Computer Repairs Caffe Bathers Pharmacy Estate Agents Takeaway Hairdressers Clinic Accountants Convenience Store Restaurant Antique Shop Florist Convenience Store Appliances sale Fish and equipment suppliers Takeaway Embroideny Hairdressers Signage Hairdressers Signage Hairdressers Signage	е е 5 5 5 5 5 5 5 5 5 5 5 5 5		
Crofton Lane Centre name Postcode	1 1 16 16 16 16 16 16 16 16 16	Cortion Pharmacy Retroff Puis Bright Notions Cortion Day Nursery Morrisons Daily Park Vets Corton Carfe & Bakery Mo's Fink A Chip Shop Tile Wilage Spot on Dry Cleaners Spot on Dry Cleaners Spot on Dry Cleaners Lirk's andwich bar Georgeir PC PLUS Lirk's andwich bar Georgeir PC PLUS Lirk's andwich bar Georgeir Blackweils Chemist & Travel Clinic The Addres Schweil Prei Blackweils Chemist & Travel Clinic The Addres Schweil Blackweils Chemist & Travel Clinic The Addres Schweil Schweiz Dials Hair A&C Kitchens Seven Dials Hair A&C Kitchens Seven Dials Hair A&C Kitchens Schweiz Appliances Vanyt Jab London Hartoys Select Food & Wine Kathmandu Massala ThishThat Alexanders Trys S cafle Coryodon Rood Pott Office Budget Appliances Vacant Ming Shop Akar's Ben S Dy Cleaners Beils Donta Petrol Filling Station	Pharmacy Kitchen and Bathroom fitters Educational Convenience Store Vets Bakers Takeaway Tile Shop Clothing Dry Cleaners Type of goods Computer Repairs Computer Repairs Computer Repairs Caffe Bathers Pharmacy Estate Agents Takeaway Hairdressers Clinic Accountants Convenience Store Restaurant Antique Shop Florist Convenience Store Appliances sale Fish and equipment suppliers Takeaway Embroideny Hairdressers Signage Hairdressers Signage Hairdressers Signage	е е 5 5 5 5 5 5 5 5 5 5 5 5 5		

Centre name	Croydon Road Coney Hal				
Postcode	BR4 9HZ				
Goog e SV date	Mar 23				
Consider C.	Number	Occupier	Type of goods	Use Class	Notes or queries
Croydon Road	35 37	Zana	Restaurant	E	
	37 38 - 40	Flooring Centre Wickes	Flooring DIY Store	E	
	38 - 40 39			E	
	39 41	Thai Elephant Restaurant	Restaurant Caffe	E	
	41 43	Coney's Cafe and Restaurant	Catte Educational	E F1	
	43 45	Kumon Maths & English The Pet Place	Educational Pet Groomers	F1 E	
	45	The Pet Place Coney Hall Cycle Works	Pet Groomers cycle repair and sales	E	
	47	Coney Hatt Cycle Works Co-op Food	Convenience Store	E	
	42-46	Brids Tanning and Beauty	Beauty Salon	E	
	46 50 - 52	William Hill	Betting Shop	E	
	50-52	Sweet Secrets Ice Cream & Dessert's	takeaway	SG	
	56	SJ's	charity	E	
	58-60	Vacant	,	Vacant	
	62	Top to Toe	Hairdressers	E	
	64	Cherry Carpets & Flooring Specialists	Flooring	E	
	66	Euro Dry Cleaners	Dry Cleaners	E	
	68	Simons Barbers	Barbers	E	
	70	Gdp Electrical	Electricians	E	
	72	Golden Valley	Chinese Takeaway	SG	
	74	Bonds Builders Ltd	Builders Contracts	E	
	76	Home Instead	Care Service Providers	E	
	78	Afforde Doors	Door Suppliers	E	
	80	The Bromley Bathroom Company Ltd	bathroom suppliers	E	
	82	Sea Dainties Fish Bar	takeaway	SG	
	84	I-Naga	Restaurant	E	
	86	Ravensbourne Financial Consultancy	Financial Services	E	
Consultal Densit	88 1	Omega Cafe Par J & Co Ltd	caffe Butchers	E	
Coney Hall Parade	1 2	Par J & Co Ltd Office Solutions	Butchers Printing	E	
	2	Office Solutions Vacant	Printing	E Vacant	
	3	Vacant P S Studio	Hairdressers	Vacant	
	4	P S Studio Coney Hall Pharmacy	Hairdressers Pharmacy	E	
	6	The Beauty And Bed Studio Ltd	Beauty Salon	E	
Kingsway	4	Penbrice Interiors Ltd	Interior design	E	
Baunay	6	Crafty Barbers	Barbers	E	
	8	Ingrams	Convenience Store	E	
	10 - 12	Londis	Convenience Store	Ē	
	14	Jeff Alan Kitchen Designers	kitchen design	E	
	16	Fisk & Chips	Takeaway	SG	
	18	Bromley Vape Company	Vape shop	E	
	20	Youngs Cycles	cycle repair and sales	E	
	22	Vacant		Vacant	
	24	BR4	Restaurant	E	
Glebe Way		The Coney PUB	Pub	SG	
	T				

 Total number of units:
 45

 Vacancy rate:
 7%

 Vacant units
 3

Vacant units Croydon Road E mers End

Centre name	Croydon Road E mers End					
Postcode	BR3 4AB					
Goog e SV date	Mar 23					
	Number 70	Occupier Residential flats	Type of goods	Use Class C	Notes or queries	
Croydon Road	70	Elmers News	Resi Convenience Store o ff lice	E		
	74	Studio 76 Croydon	Beauty Salon	E		
	80a	Swangord Welding and Fabrication Ltd	Welding services	E		
	82-88	Residential flats	Res	C		
	90	MFFS Accountancy	Accountants	E		
	92	BR3 Dry Cleaners	dry cleaners	E		
	94	Milian London	Hairdressers	E		
	54	The Elm Tree	Pub	SG		
	118	SheaStylesItd	Hairdressers	E		
	120	Chai & Chaat	takeaway	SG		
	122	Anderson Hardy Kitchens	Kitchen Renovators	E		
	124	Hazelnut Fleurs	Wine Bar	SG		
	162 - 166	Vacant		Vacant		
	168 - 170	The Prom and Bridal Boutique	Clothing	E		
	172 - 174	Perrys Bathrooms	bathroom suppliers	E		
	35	Oak Dental Studios	Dentist	E		
	37	Access Interntional	Builders	E		
	39	Tom's Barbers	Barbers	E		
	41	Ace Party People	Fireworks and Party shop	E		
	43	Vacant		Vacant		
	47	RESI		C3		
	49	AB Domestic Appliances	Electrical goods	E		
	51	Metro Kebab and Pizza	takeaway	SG		
	53	Vacant		Vacant		
add 63	57	Vacant		Vacant		
83-85	81	Allpicu Genreal Store	Convenience Store o ff lice	E		
	83	The Basic Skill Centre	Educational	F1		
	85	RESI		C3		
	89	RESI		C3		
Upper Elmers End Rd	35 - 37	Elmside Garage Ltd	Car Repair and sales	B2		
	41	The King & I Thai Restaurant	Restaurant	E		
Goodwodd Parade	11	STAR Development Group LTD	Construction company	E		
	9 - 10	PowerWave Fitness Hub	Health and Fitness	E		
	8	Nail Bar Beckenham DM Barber's	Beauty Salon Barbers	E		
	6	DM Barber's Parade News	Barbers Convenience Store	E		
	5	#HAIR Beckenham	Hairdressers	E		
	4	Beckenham Curry Club	Restaurant	E		
	3	Ladbrokes	The state of the	E		
	2	Vacant		Vacant		
	1	Frank Dunstall Motorcycles	Motorbike repair	B2		
Croydon Road	111	KJ's Lofts and Extensions LTD	Building contractors	E		
	113	Biters	takeaway	SG		
	115	Sunrise Cafe	Caffe	E		
	117	Vacant		Vacant		
	119	Lotus	Pharmacy	E		
	121 - 123	SPAR	Convenience Store	E		
	125	Elmers End Bakery	Bakers	E		
	127	The Orchid Studio	Beauty Salon	E		
	129	Calabria Mia	Restaurant	E		
	131	One Stop Building	Building contractors	E		
	133	Ates Mangal Meze Bar	Restaurant	E		
	135	Our Kitchen	Restaurant	E		
	137	Vacant		Vacant		
	139	Vacant		Vacant		
	141 - 143	Vacant		Vacant		
	145 - 147	Fethr	Restaurant	E		
	149a - 149b	Branching Out	Caffe	E		
	149	Homezone Property Services	Estate Agents	E		
	151	Agent One51	Estate Agents	E		
	153	Family Kuts Beckenham	Hairdressers	E		
Eden Park Avenue	2	Macks Chemist	Pharmacy	E		
	4	Blue Planet Fish and Chips	takeaway	SG		
	6 - 8	Lugana	Restaurant	E		
	10	Fat Ox Beckenham	Butchers	E		
	Total number of units:	66				
	Vacancy rate:	14%				

Vacancy rate: 14% Vacant units 9

Centre name Postcode	Edgeh Road Ch s ehurst BR7 6LB				
Goog e SV date	May 12 Number	Occupier	Type of goods	Use Class	Notes or queries
	58	Vacant		Vacant	
	62 68 - 72	Mountain View 1st Independent Windows	Restaurant Windows and glass	E	
	76 80	Chislehurst Motor Mowers	Lawn Mower repair	E Vacant	
	86	Edgehill minimart	Convenience Store	E	
	90 94	Vacant Vacant		Vacant Vacant	
	98 104	Vacant 1st Drainclear Ltd	Drainage services	Vacant E	
	108	Bluerose Tattoos	Tattoo Studio	E	
	Total number of units:	11 45%			
	Vacancy rate: Vacant units	45% 5			
Centre name	E dred Dr ve Orp ngton				
Postcode Goog e SV date	BR5 4PE May 12				
	Number 25	Occupier Eldred Drive Pharmacy	Type of goods Pharmacy	Use Class E	Notes or queries
	27 29	The Frying Pan Del's Cafe	takeaway Caffe	SG E	
	31 35	Choux Bakery Post Office	Bakers convenience store	E	
	45 - 47	Premier	Convenience Store	E	
	49 51	Vacant Cleanpeople	dry cleaners	Vacant E	
	61- 62 63	Vacant Ramsden Tandoori	takeaway	Vacant SG	
	Total number of units:	10			
	Vacancy rate: Vacant units	20% 2			
Centre name	E mers End Road Beckenhan				
Postcode					
Goog e SV date	Mar 23 Number	Occupier	Type of goods	Use Class	Notes or queries
Marlow Road Elmers Road End	2a 70 - 72	Jubilee Coachworks Ltd Co-op Food	car repairs Convenience Store	B2 E	
	74 - 76 78	Beckenham Hardware Store Mega Cafe	hardware shop caffe	E	
	80	K & K Nail Spa Vacant	beauty salon	E Vacant	
	86	Elmers Kebab	takeaway	SG	
	88 90	Vacant Expose Property	estate agents	Vacant E	
	92 94	Jays Dry Cleaners Cutting Point	dry cleaners Barbers	E	
	69 71	RESI RESI		C3 C3	
	73-75	Londis	Convenience Store	E	
	77 79	DDC Limited VM's Variety	Construction Convenience Store / PO	E	
	81 85a	Blue Sea Fish Bar Heavenly Bodies Bridal	takeaway Clothing	SG E	
	85 -89 91 - 99	Vacant Halfords Autocentre	car repair	Vacant B2	
	101 103	The Hairdressers Quirky Bits	hairdressers furniture shop	E	
	105 - 107	Rail Asset Development	Construction	E	
	109 111	RESI Jr Accountancy	Accountants	C3 E	
	113 115	Modern China Land Charm	chinese takeaway estate agents	SG E	
	110	Best-One Off The Rails Tattoo Studio	Convenience Store Tattoo studio	E	
	123 - 125	RL Autos	Car dealers	E	
	Total number of units:	30			
	Vacancy rate: Vacant units	10% 3			
Centre name	Fordw ch C ose Orp ngton				
Postcode Goog e SV date	BR6 0TT Apr 18	Assusta	Ture of stands		Neterior
	Number 1	Occupier Crofton news	Type of goods Convenience Store	Use Class E	Notes or queries
	3 5	Styles Salon Jackson + Imms	hairdressers Upholstery	E	
	7	Easifit Flooring Specialists	Flooring	E	
	Total number of units: Vacancy rate:	4 0%			
	Vacant units	2			
Centre name	Free ands Road Brom ey				
Postcode Goog e SV date	BR1 3HZ Mar 21				
	Number 31	Occupier The Freelands Tavern	Type of goods Pub	Use Class SG	Notes or queries
	33 35 - 41	Village Store Freelands Tiles	Convenience Store Tile shop	E	
	Total number of units:	3			
	Vacancy rate:	3 0% 0			
	Vacant units	U			
Centre name Postcode	Green Lane Ch s ehurst BR7 6AN				
Goog e SV date	Jun 23 Number	Occupier	Type of goods	Use Class	Notes or queries
Belmont Prade	1 2	Belmont News Hair & Tanning Studio	Convenience Store beauty salon	E	
	3	Premier Welham Jones Funerals & Memorials	Convenience Store Funeral Directors	E	
	5	Chislehurst Shoe Repairs	Shomesmiths	E	
	6	Walsh G The Barbers Lounge	Glass merchant Barbers	E	
	8 9 - 10	Coral Smile 4 u	Betting shop Dentist	E	
	11 12	Belmont Dry Cleaners Deva Yoga	dry cleaners health and Fitness	E	
	13	Gurkha Square	Restaurant	E Vacant	
Green Lane	50	Robert Bicknell Fine Jewellery	jewellers		
	52 54	Chislehurst Kitchens JSPA	Kitchen renovators Beauty salon	E	
	54b 76	Chislehurst Podiatry Practice Co-Op Food	Clinic Convenience	E	
Park Road	1a 1	Aston Windows Systems Limited Park Road Barbers	Windoes and Doors, builders Barbers	E	
	1 2 47	Vacant Gordon Arms	Pub	E Vacant SG	
		22			
	Total number of units: Vacancy rate: Vacant units	22 9% 2			

Centre name Postcode	Grove ands Road St Pauls Cra BR5 3EE	ау			
Goog e SV date	Apr 18 Number	Occupier	Type of goods	Use Class	Notes or queries
	66 - 68	Celluclad Upvc	building	E	• • • •
	70	Vacant		Vacant	
	72 74	Vacant Vacant		Vacant Vacant	
	76	Double Luck	Chinese Takeaway	SG	
	78 80	Grovelands Barber A & A Stores	barbers Convenience Store	E	
	80	A & A Stoles	Convenience Store	E	
	Total number of units:	7			
	Vacancy rate: Vacant units	43% 3			
Centre name Postcode	Hast ngs Road Brom ey BR2 8NJ				
Goog e SV date					
	Number 129	Occupier Bromley Foam Centre	Type of goods Home furnishing	Use Class E	Notes or queries
	131	Kelly Hanys	beauty salon	E	
	133	Command Electrical Limited	Electricians	E	
	135 137	Threshers Blue Pearl Dry Cleaners	Convenience Store dry cleaners	E	
	139	Cafe Pie & Mash	Caffe	E	
	141	G P M London Ltd	Electricians	E	
	143 145	Premier Famous Hair and Beauty Lounge	Convenience Store beauty salon	E	
	146 - 148	Majestic Wine	Wine shop	E	
	147 149	The Fish & Chip Company Yasmin	Takeaway Restaurant	SG E	
	153	Cass Bros	vehicle upholsters	B2	
	155	Smile Dental Practice	Dentist	E	
	Total number of units:	14			
	Vacancy rate:	0%			
	Vacant units	2			
Centre name	Hayes Street Hayes				
Postcode Goog e SV date	BR2 7LD Mar 23				
	Number	Occupier	Type of goods	Use Class	Notes or queries
	18 20	Hayes Launderette Hayes Beauty Spot	dry cleaners beauty salon	E	
	22	Ammonite Flooring	Flooring	E	
	24	Lewis Duct Clean Ltd	Mechanical/Air conditioning	E	
	26 28	Hayes Mart Resi	Convenience Store Resi	c	
	30	Hayes Door Centre Ltd	building	E	
	32 34	Techniques Vacant	Hairdressers	E Vacant	
	36	Ours Beauty, Hair & Aesthetics	beauty salon	E	
	38 40	Hayes Village Fish Bar Hayes Street Kitchen	Takeaway caffe	SG E	
	40	Sav's Barbers	berbers	E	
	44	Hayes Parkvets	vets	E	
	46 48	Cheeva Thai Spa Hayes Dry Cleaners	Haelth dry cleaners	E	
	50	Panagua Bikes	Bicycles slaes and repair	E	
	52 54	Greenway Roofing Specialists Daisy Faye Boutique	builders Clothing	E	
	56	Old Village Cafe	Caffe	E	
	29	George Bromley	Pub	E	
	Total number of units:	20			
	Vacancy rate:	5%			
Centre name	Vacant units Haze Wa k Brom ey	1			
	BR2 8DE				
Goog e SV date	Jun 19 Number	Occupier	Type of goods	Use Class	Notes or queries
	25 - 27	One Stop	Convenience Store	E	-
	Total number of units:	1			
	Vacancy rate:	0%			
Centre name	Vacant units Heathf e d Road Keston V a	0 ge			
	BR2 6BG				
Goog e SV date	Jun 19 Number	Occupier	Type of goods	Use Class	Notes or queries
	4	Keston Post Office	Convenience Store	E	•
	13 15	Heathfields Reuben's Barber shop	Caffe Barbers	E	
	15	Next Ahead	Hairdressers	E	
	19	Wrinkle 3	Laundrette	E	
	Fox Hill	The Fox Pub & Dining Keston	Pub	SG	
	Total number of units:	6			
	Vacancy rate: Vacant units	0% 0			
0					
Centre name Postcode	H gh Street Down V age BR6 7UT				
Goog e SV date	Aug 23 Number	Occupier	Type of goods	Use Class	Notes or queries
	7	RESI	Type of Boons	C3	Notes of Anglies
	9	RESI	b	C3	
	11 25	Dakshin Indian Cuisine The Queens Head	Restaurant Pub	E SG	
	24	Village Hall	Community	F2	
	26	George & Dragon	Pub	SG	
	Total number of units:	6			
	Vacancy rate: Vacant units	0% 0			

Centre name	H gh Street Franborough V	age			
Postcode	BR6 7AZ				
Goog e SV date	Ju 19			Use Class	
	Number 113	Occupier Trendy Beauty	Type of goods Beauty salon	Use Class E	Notes or queries
	113	Vacant	Vacant	E Vacant	
	115	Kindred Keepsakes	Gift shop	E	
	119	Vacant		Vacant	
	121	Nanny Smith's Deli	caffe	E	
	123	V8 Conversions	Car restoration / Repair	- B2	
	125	Vacant		Vacant	
	127	J Munro Property Maintenance Ltd	Property maintenance	E	
	129	Farnborough Village Fish Bar	Takeaway	SG	
	131	The Village Pharmacy	Pharmacy	E	
	133	Vacant	B (5	Vacant	
	135 137	Farnborough Post Office Brookes Coffee Shop and Cafe	Post office caffe	E	
	137	Brookes Cottee Shop and Cate leuan James Barbers	catte Barbers	E	
	139	FAB Cycle Services	cycle repair shop	E	
	141 143	Aambal Local Store	Convenience Store	E	
	145	Village Cuisine	Restaurant	E	
	149	CAN CUTS	Barbers	E	
	Total number of units:	18			
	Vacancy rate:	22%			
	Vacant units	4			
Centre name	H gh Street Green Street				
Postcode	BR6 6BG				
Goog e SV date					
	Number	Occupier	Type of goods	Use Class	Notes or queries
Brittenden Parade	1	Belmondo Café	caffe	E	
	2	Althea News	Convenience Store	E	
	3	Edmund Estate Agents	Estate Agents	E	
	4	Frangipani Hairdressers Coral Betting	Hairdressers	E	
High Street	5	Coral Betting Barnardo's	betting shop charity shop	E	
Angn Street	2	Green Street Green Dental Practice	dentist	E	
	3	Chemist	Pharmacy	E	
	4	The Family Surgery	GP Surgery	E	
	9 - 11	Waitrose & Partners	Supermarket	E	
	13	Vanity London	Beauty salon	E	
	15	Eco Construction	builders services	E	
	17	Village Barbers	barbers	E	
	19	Village Convenience Store	Convenience Store	E	
	23 25	Green on the Green Florist Serenity	florist Hairdressers	E	
	25	Serenity Bodysmiths	Osteopath	E	
	29	Express Keys and Lock Services	Locksmiths	E	
	31	Tail Waggers	Pet groomers	E	
	33	Vacant	-	Vacant	
	35	The Bilash Indian Restaurant	Restaurant	E	
	37	Poppy Café	Caffe	E	
	39	Head Start	Hairdressers	E	
	41	Kings Accounting	Accounting	E	
	43	Vacant	hashara	Vacant	
	45 47	Barber Ersin Orpington Red	barbers Hairdressers	E	
	47 49	Red Police Station	police station	E SG	
	51	The Maypole Project	charity organisation	E	
	53	Coles Family Butchers	Butchers	E	
	55	The Chiropractic Centre	Clinic	E	
	57	MAK Boots & Garments	clothing	E	
	59-61	Vacant		Vacant	
	73	The Queen's Head	Pub	SG	
Worlds End Lane	3-5	Orpington Plumbing and City Centre	Heating and Plumbing	E	
	7	New Lucky House	Chinese Takeaway	SG	
	Total number of units:	36			
	Total number of units: Vacancy rate:	36 8%			
	Vacant units	3			

Centre name Postcode	H gh Street Penge SE20 7QB				
Goog e SV date	Mar 23 Number	Occupier	Type of goods	Use Class	Notes or queries
	174 176	Mr Anthony Sound Fitness Studios	Hairdressers Health and Fitness	E	
	178	L.T. SCOTT & CO Accountants	Accountants	E	
	180 - 182 184	Topps Tiles Hm Accountants	Flooring Accountants	E	
	186 188	Exclusive Hair Nails & Beauty London Sicilian Art Pizzeria	Hairdressers Restaurant	E	
	190 192	Agents R Us Vacant	Estate Agents	E Vacant	
	194	Vacant		Vacant	
	196 198	Vacant Vacant		Vacant Vacant	
	200 202	Abbot European & Afro Caribbean Foods Bearly Trading	Convenience Store Shop	E	
Beckenham Road	204 - 212 309	Tesco Express Natural Worktops	Convenience Store Kitchen worktops	E	
beckennann hoad	311	Meta Design Marble and Granite	kitchen worktops	E	
	Total number of units:	17			
	Vacancy rate: Vacant units	24% 4			
Centre name	H gh Street St Marys Cray				
Postcode Goog e SV date	BR5 3NJ Jun 23				
	Number 13 - 15	Occupier SM Cleaning	Type of goods Dry cleaning	Use Class E	Notes or queries
	23	RESI		C3	
	25 27	Turn Around RESI	Tution centre	E C3	
	29 - 32 33	Vacant Vacant		Vacant Vacant	
	35 36 - 40	TGF Pizza Orpington TLK Apartments & Hotel	Takeaway Hotel	SG C1	
	43 - 45	Cray Police Office	Police Offices	E	
	47 49	Dee's Only tanz	Convenience Store Beauty salon	E	
	50 51	Pavilion Vacant	Hotel	C1 Vacant	
	53 55	Vacant Osbon Pharmacy	Pharmacy	Vacant	
	57	Sef's Kebab & Burger	Takeaway	SG	
	59 61	Village Cafe Londis	caffe Convenience Store	E	
	66 - 68 70	Kent Garden Railways Iyengar Yoga House	Model shop Yoga studio	E	
	71 85	RESI Elizabeth Lodge Services Domestic Appliance Repairs	Workshop	C3 E	
	87 95 - 97	Kings Fish and Chips Direct Planning Group	Takeaway Consultants	SG E	
			Constitants		
	Total number of units: Vacancy rate:	24 17%			
	Vacant units	4			
Centre name Postcode	Homesda e Road Brom ey BR2 9LD				
Goog e SV date	Aug 21 Number	Occupier	Type of goods	Use Class	Notes or queries
	20 22	Window Express Ltd Pizza Hut Delivery	Windows and glass Takeaway	E SG	
	24 26	The Rosie Lee Cafe & Deli Salon 26	Caffe Hairdressers	E	
	28	Dum Chat	Takeaway	SG	
	30 32	Homesdale Property Vacant	Estate Agents	E Vacant	
	34 36	Homesdale Interiors Ltd Mumbai Kitchen	Curtain makers Takeaway	E SG	
	38 40	Doves Funeral Directors Voug Care Limited	Funeral directors Care services	E	
	40 42 44	Eagle Hills Global Barbers of Bromley	Estate Agents	E	
	46	Fish and Grill Bromley	Barbers Takeaway	SG	
	48 - 50 52	Costcutter RESI	Convenience Store	E C3	
	49 - 51 51a	The Harvest Partnership Ltd Vacant	Financial services	E Vacant	
	53	JP Air Conditioning Services	Air conditioning	E	
	53a 57 - 59	Vacant Don Giovanni Restaurant	Restaurant	Vacant E	
	61 - 63a	Evolve Renewables Solar Panels & Air Source Heat Pumps	Solar energy	E	
	Total number of units: Vacancy rate:	22 14%			
	Vacant units	3			
Centre name Postcode	Ke v n Parade Orp ngton BR6 8BS				
Goog e SV date	Apr 18 Number	Occupier	Type of goods	Use Class	Notes or queries
	1	The Beauty Spot	Type of goods Beauty salon	E	Notes of queries
	2 3	Vacant Spitfire Garage Doors	garage door suppliers	Vacant E	
	4	Endurance Carpets Limited Kelvin Plumbing Supplies	Flooring Plumbing	E	
	6	Nikki's Hair Design Red Hire it	Hairdressers Tool hire	E	
				-	
	Total number of units: Vacancy rate:	7 14%			
	Vacant units	1			
Centre name Postcode	Kent House Road Penge BR3 1JN				
Goog e SV date	Sep 22 Number	Occupier	Type of goods	Use Class	Notes or queries
Thesiger Road	1 - 3 Behind 1-3	Carters Catering Appleton & Rowlinson Ltd	Catering supplies wood joinery	E	
Kent House Road	196 198	Mack's Mini Market Kent House Off Licence	Convenience Store Convenience Store	E	
	200	Macks Dry Cleaners	dry cleaners	E	
	202 204	D & I Cromwell Smarter-Moves	Upholstery Shop Estate Agents	E	
	206 208	E Carlton & Sons Ozzie's Barber Shop	Flooring Barbers	E	
	ZUG Total number of units:				
	Vacancy rate:	9 0%			
	Vacant units	2			
Centre name Postcode	Kent Road St Mary Cray BR5 4AD				
Goog e SV date	Jun 23 Number	Occupier	Type of goods	Use Class	Notes or queries
	24	Welcome Vacant	Chinese Takeaway	SG Vacant	
	28	Lashes Etc	Beauty salon	E	
	Total number of units:	3			
	Vacancy rate: Vacant units	14% 2			

Centre name Postcode Goog e SV date	K mmer dge Cross Mott ngh SE9 4DZ Ju 08	ann 			
	Number	Occupier	Type of goods	Use Class	Notes or queries
Beaconsfield Parade	1	Vy Nails	Beauty salon	E	
	2	Costcutter China Jade	Convenience Store Chinese Takeaway	E SG	
	4	Tan Box	Beauty salon	E	
	5	Tangles Hair Design	Hairdressers	E	
	6	Your Local Discount Store	discount store	E	
	7 - 8	Sense	charity shop	E	
	9 - 10	Beaconsfield Dental Practice	Dentist	E	
	11	Perfect Cafe	Caffe	E	
	12	Superfry Fish Bar RED BARBER SHOP	Takeaway	SG	
	13 14	RED BARBER SHOP Bella Pizzeria	Barbers Takeaway	E SG	
	14	Post Office	post office	E	
	16	Dazzle launderette & dry cleaning	dry cleaners	E	
	17	Dil Tandoori	Takeaway	SG	
Cranley Parade	1 - 2	Vacant		Vacant	Google SV Feb 2023
	3	Domino's	Takeaway	SG	
	4 5 - 7	Papa John's	Takeaway	SG E	
	5-7	Londis Betfred	Convenience Store Betting shop	E	
	10	Trawlers Fish Bar	Takeaway	SG	
	11	Spencer's Butchers	Butchers	E	
	12	Vacant		Vacant	
	13	M&L Therapy Centre Massage in Bromley	Massage therapist	E	
immeridge Road	60	Co-Op	Convenience Store	_	
	62 64	Regency Dry Cleaners	dry cleaners Bakers	E	Google SV Jul 2008
	66	Marlborough Bakeries Ltd Euroville General Trading Ltd	Bakers Convenience Store	E	
	68	Favourite Chicken & Ribs	Takeaway	SG	
	70	Bromley Healthcare Interest Company	Dentist	E	
	Total number of units:	30			
	Vacancy rate:	7%			
	Vacant units	2			
Centre name	Le th H St Pauls Cray				
Centre name Postcode	Le th H St Pauls Cray BR5 2RS				
Postcode Goog e SV date	Apr 18				
	Number	Occupier	Type of goods	Use Class	Notes or queries
	25	Hayleys Pole Studio	Dance studio	E	
	27	Grace Bellairs Accountants Ltd	Accountants	E	
	29-31	Southside Property Management Services Ltd	Property Management	E	
	33	Hair Stop	Hairdressers	E	
	35 37 - 39	Premier Chicken Premier	Takeaway Convenience Store	SG E	
	37 - 39	ricind	Convenience Store	E	
	Total number of units:	6			
	Vacancy rate:	0%			
	Vacant units	0			
Centre name	Letchworth Drive Hayes				
Postcode	BR2 9BE				
Goog e SV date	Ju 21 Number	Occupier	Type of goods	Use Class	Notes or queries
	12	Bromley Kitchen & Grill	Restaurant	E	Notes of queries
	14	Always Caring Bromley Ltd	Care services	E	
	16	Bromley Party Shop	Part shop	E	
	18	Get Xtended Hair and Beauty Clinic	Beauty salon	E	
	20	Vacant		Vacant	
	22	Vacant		Vacant	
	24	Vacant		Vacant	
	26 28 - 30	Sally Beauty The Feel Good Factory Gym	Beauty salon Health & fitness club	E	
	28-30	Beauty by Soph	Beauty salon	E	
	34	The Family Choice	Convenience Store	E	includes a post office
		The Money Tree Chinese	Chinese Takeaway	SG	
	36			E	
	36 38	Lottie's Pre-School	Nursery		
	38	Lottie's Pre-School	Nursery		
	38 Total number of units:	Lottie's Pre-School	Nursery		
	38 Total number of units: Vacancy rate:	Lottie's Pre-School 13 23%	Nursery		
	38 Total number of units:	Lottie's Pre-School	Nursery		
Centre name	38 Total number of units: Vacancy rate: Vacant units	Lottie's Pre-School 13 23%	Nursery		
Centre name Postcode	38 Total number of units: Vacancy rate:	Lottie's Pre-School 13 23%	Nursery		
	38 Total number of units: Vacancy rate: Vacant units London Road Brom ey BRI 3QR Sep 23	Lottir's Pre-School 13 23% 3			
	38 Total number of units: Vacancy rate: Vacant units London Road Brom ey BR1 30R Sep 23 Number	Lottir's Pre-School 13 23% 3 Occupier	Type of goods	Use Class	Notes or querfes
	38 Total number of units: Vacancy rate: Vacant units Undoon Road Brom ey Bht 3 0/R Sep 23 Number 16a	Lottir's Pre-School 13 23% 3 Occupier Fishing In France	Type of goods Fishing Charter	E	Notes or queries
	38 Total number of units: Vacancy rate: Vacancy rate: Vacant units London Road Brom ey BR1 3 QR Sep 23 Number 16a 18	Lottir's Pre-School 13 23% 3 Cocupier Fishing In France The Craft Beer Cabin	Type of goods Fishing Charter Bar	E	Notes or queries
	38 Total number of units: Vacancy rate: Vacant units Uacant units Sep 23 Sep 23 Number 16a 18 20	Lottir's Pre-School 13 23% 3 Occupier Fishing In France The Craft Beer Cabin Metal Heads	Type of goods Fishing Charter Bar Hairdressens	E E	Notes or queries
	38 Total number of units: Vacancy rate: Vacancy units Vacancy rate: National Storm ey BRI 308 Sep 23 Number 16a 18 20 22	Lottir's Pre-School 13 23% 3 Occupier Fishing In France The Craft Beer Cabin Metal Heads BR One Dry Cleaners & Tailors	Type of goods Fishing Charter Bar Hairdressers Dry cleaners	E E E	Notes or queries
	38 Total number of units: Vacancy rate: Vacant units Uacant units Sep 23 Sep 23 Number 16a 18 20	Lottir's Pre-School 13 23% 3 Occupier Fishing In France The Craft Beer Cabin Metal Heads	Type of goods Fishing Charter Bar Hairdressens	E E	Notes or queries
	38 Total number of units: Vacancy rate: Vacancy rate: Vacant units ent 30R Sap 23 Number 18 18 20 22 22 26 28	Lottir's Pre-School 13 23% 3 Occupier Fishing in France The Craft Beer Cabin Metal Heads BR One Dry Cleaners & Tailors Legends Herr's Growing Browney Montagr's Sushi Buddy's Cafe	Type of goods Fishing Charter Bar Hairdressens Drycleaners Barbers Restaurant Caffe	E E E E E E	Notes sr queries
	38 Total number of units: Vacancy rate: Vacanty rate: Vaca	Lotte's Pre-School 13 23% 3 Cocupier Fishing In France The Craft Beer Cabin Metal Heads BR One Dry Cleaners & Tailors Legend Mer's Grooming Bromley Montagu's Sush Buddy S Cafe Seven Stars Kebab	Type of goods Fishing Charter Bar Hardressers Dry cleaners Barbers Restaurant Cafte Takeway	E E E E E E SG	Notes or querfes
	38 Tetal number of units: Vacancy rate: Vacancy	Lotter's Pre-School 33 23% 3 Coccupier Fishing In France The Craft Beer Cabin Metal Heads BR One Dry Cleaners & Tailors Legends Mers Goroning Bromley Montagr's Sushi Buddy's Cafe Seven Stars Kebab Shah	Type of goods Fishing Charter Bar Hairdressers Dry cleaners Barbers Restaurant Cafte Takeaway Convenience Store	E E E E E SG E	Notes or queries
	38 Total number of units: Vacancy rate: Vacancy rate: Vaca	Lotte's Pre-School 13 23% 3 Cocupier Fishing In France The Craft Beer Cabin Metal Heads BR One Dry Cleaners & Tailors Legend Mer's Grooming Bromkey Montagi's Sush Buddy S Cafe Swens Stars Kebab Shah Compact Interiors Ltd	Type of goods Fishing Charter Bar Hardressers Dry cleaners Barbers Restaurant Cafte Takeaway Convenience Store Kitchen renovators	E E E E E SG E E	Notes or queries
	38 Tetal number of units: Vacancy rate: Vacancy	Lotter's Pre-School 33 23% 3 Coccupier Fishing In France The Craft Beer Cabin Metal Heads BR One Dry Cleaners & Tailors Legends Mers Goroning Bromley Montagr's Sushi Buddy's Cafe Seven Stars Kebab Shah	Type of goods Fishing Charter Bar Hairdressers Dry cleaners Barbers Restaurant Cafte Takeaway Convenience Store	E E E E E SG E	Notes or querfes
	38 Tutal number of units: Vacancy rate: Vacancy	Lotter's Pre-School 13 23% 3 Cocupier Fishing In France The Craft Beer Cabin Metal Heads BR One Dry Cleaners & Tailors Legend Mer's Grooming Bromkey Montagir's Sush Buddy 5 Cafe Swens Stars Kebab Shah Compact Interiors Ltd WED2B London	Type of goods Fishing Charter Bar Hardressers Dry cleaners Barbers Restaurant Cafte Takeaway Convenience Store Kitchen renovators	E E E E E SG E E	Notes or queries
	38 Testal number of units: Vacant units Step 23 Number 18 20 22 24 26 23 30 32 34 36-38 Total number of units:	Lottir's Pre-School 33 23% 3 Cocupier Fishing in France Fishing in France Fishing in France Bit One Dry Cleaners & Tailors Legends Mers Grooming Bromkey Montagri Sushi Buddy C all Buddy C all Stah Compact Interiors Ltd WED2B London 11	Type of goods Fishing Charter Bar Hardressers Dry cleaners Barbers Restaurant Cafte Takeaway Convenience Store Kitchen renovators	E E E E E SG E E	Notes or queries
	38 Tutal number of units: Vacancy rate: Vacancy	Lotter's Pre-School 13 23% 3 Cocupier Fishing In France The Craft Beer Cabin Metal Heads BR One Dry Cleaners & Tailors Legend Mer's Grooming Bromkey Montagir's Sush Buddy 5 Cafe Swens Stars Kebab Shah Compact Interiors Ltd WED2B London	Type of goods Fishing Charter Bar Hardressers Dry cleaners Barbers Restaurant Cafte Takeaway Convenience Store Kitchen renovators	E E E E E SG E E	Notes or queries
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Postcode Goog e SV date	38 Lital number of units: Vacant units London Road Brom eye Riti 208 202 24 26 28 30 32 34 36-38 Total number of units: Vacancy rate: Vacant units	Lotte's Pre-School 33 33 Occupier Fishing In France The Craft Baser Cabin Mari Heads BG One Dy Cleaners & Tailors Legends Mer's Grooming Bromiey Montago's Such Buddy's Cality Saven Stars Kebab Shah Compact Interiors Ltd WED28 London 11 0%	Type of goods Fishing Charter Bar Hairdressens Dry cleaners Barbers Restaurant Cafte Cafte Cafte Stateaway Convenience Store Kitchen renovators Bridal shop	Е Е Е Е Е Е Е Е	
Postcode Goog e SV date Centre name Postcode	38 Littl number of units: Vacant units Under Age Bay 23 Number 16a 16a 16a 20 22 24 24 26 28 30 32 34 36-38 Tutl number of units: Vacant units Vacant units Man Age Mg mh Tutl Saft Sag 23 Number	Lottir's Pre-School 13 23% 3 Cocupier Fishing In France The Craft Beer Cabin Metal Heads BR One Dry Cleaners & Tailors Legend Men's Grooming Bromley Montagu's Supy Cleaners & Tailors Legend Men's Grooming Bromley Buddy 5 Cafe Shah Compact Interiors Ltd WED28 London 11 O'Ke	Type of goods Fishing Charter Bar Mindrascens Dry cleaners Barbers Restaurant Cafte Takeeway Convenience Store Kitchen renovators Bridal shop	E E E E E SG E E E E E	Notes or queries
Postcode Goog e SV date Centre name Postcode	38 Lital number of units: Vacant units Sep 23 Number 16a 18 20 22 24 25 26 30 32 34 36-38 Total number of units: Vacant yrate: Vacant yrate: Vacant units Man Nead B gg nH ThisSelfi Zig 20 Number 10	Lotte's Pre-School 33 33 Occupier Fishing In France The Craft Baser Cabin Mari Heads BG One Dy Cleaners & Tailors Legends Mer's Grooming Bromiey Montago's Such Buddy's Cality Saven Stars Kebab Shah Compact Interiors Ltd WED28 London 11 0%	Type of goods Fishing Charter Bar Hairdressens Dry cleaners Barbers Restaurant Cafte Takeaway Convenience Store Kitchen renovators Bridal shop Type of goods Convenience store	Е Е Е Е Е Е Е Е	
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Postcode Goog e SV date Centre name Postcode Goog e SV date Postcode	38 Licital number of units: Vacant units Sep 23 Number 168 18 20 22 24 26 30 32 34 35 35 1012 number of units: Vacant y rats: Vacant y rats: Vacant y rats: Vacant y rats: Vacant y rats: 101 103 103 103 103 103 103 103	Lottic's Pre-School	Type of goods Fishing Charter Bar Hairdressens Dry cleaners Barbers Restaurant Caffe Takeaway Convenience Store Kitchen renovators Bridal shop Type of goods Convenience store Barbers - Type of goods Chinese Takeaway Workshop, repair	E E E E E E E SG E E E E Vacant B SG Vacant B 2	Notes or querfes
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Postcode Goog e SV date Centre name Postcode Goog e SV date	38 Lized number of units: Vacant units Sep 23 Number 168 20 22 24 24 26 28 30 32 34 36-38 CVacant units CVacant units 108 CVacant units CVacant units CVACAT CVACV	Lotic's Pre-School	Yye of goods Fishing Charter Bar Hardrossens Barbers Barbers Barbers Barbers Barbers Barbers Carte Car	E E E E E E E E E E E Vacant E E Vacant B 2 E Vacant B 2 E E Vacant B 2 E E E E E E E E E E E E E E E E E E	Notes or querfes
Postcode Goog e SV date Centre name Postcode Goog e SV date	38 Licial number of units: Vacant units 199 20 201	Lothi's Pre-School	Yye of goods Fishing Charter Bar Hardrossens Barbers Barbers Barbers Barbers Barbers Barbers Carte Car	E E E E E E E E E E E Vacant E E Vacant B 2 E Vacant B 2 E E Vacant B 2 E E E E E E E E E E E E E E E E E E	Notes or queries

Centre name Postcode	Maple Road Penge SE20 8LN				
Postcode Goog e SV date					
	Number 83	Occupier Raj superstore	Type of goods off licence	Use Class E	Notes or queries
	85	P A S Coating	Paint shop	E	
	87 89	Martin James Roofing Vacant	Roofing services	E Vacant	
	91A	Tome The Barber	Barber	E	
	93 95	Nemo's Fish and Chips Vacant	Takeaway	SG vacant	
	99 101	Penge Churches Housing Association Chicken World Penge	Property Takeaway	E SG	
			······,		
	Total units Vacancy rate:	9 22%			
	Vacant units	2			
Centre name Postcode	Mar on Crescent St Pau s Cr BR5 2DD	ay			
Goog e SV date	May 19	Occurries.	Turn of stands	line Oleve	Neterore
	Number 2 - 4	Occupier RESI	Type of goods	Use Class C3	Notes or queries
	6	Kitchen & Bedroom Transformations Ellie May's Closet	Kitchen renovators clothes shop	E	
	10	Premier	Convenience Store	E	
	12 12a	Drinks Stop Vacant	Convenience Store	E Vacant	
	14 16	Seafare Edge Hair & Beauty	Takeaway Hairdressers	SG E	
	20	Ace Barbers	Barbers	E	
	22 24	Kavanagh's Vacant	Florists	E Vacant	
	26 28	Valentine & Turner Pizza Hut	Funeral directors Takeaway	E	
	30	SJM French Polishers Ltd	builders contractors	E	
	32 34	Nisa Today's Lloyds Pharmacy	Convenience Store Pharmacy	E	
	36	The Beijing Express	Chinese Takeaway	SG	
Poverest Road	38 12	The Crescent Surgery Marion Apartments	GP surgery HRESI	E C3	
Stanley Way	1	Taste House Africa Vacant	Restaurant	E Vacant	
	5	J&M Nails	Beauty salon	E	
	7	Elizabeth May studios Ltd Beril's Cafe	Beauty salon Caffe	E	
	11 13	Vacant Color Pop Nails	Beauty salon	Vacant	
	15	Senol Uzun Hair Salon	Hairdressers	E	
	17 19	Simla Balti House Ace Ironing Studio	Restaurant Laundry services	E	
		29	•		
	Total number of units: Vacancy rate:	14%			
	Vacant units	4			
Centre name Postcode	Mason H Brom ey BR2 9HW				
Goog e SV date	Ju 23 Number				
			Type of goods	lice Class	
Homesdale Road	5	Occupier Peking Chef	Type of goods Chinese Takeaway	Use Class SG	Notes or queries
Homesdale Road		Peking Chef Burns Fireplaces M Chocolate patisserie and bakery	Type of goods Chinese Takeaway Fireplace Bakers		Nates or queries
Homesdale Road Masons Hill	5 7 9 113	Peking Chef Burns Fireplaces M Chocolate patisserie and bakery The Loma Wing Centre	Chinese Takeaway Fireplace Bakers Autism Charity	SG E E	Notes or queries
	5 7 9 113 115 117 - 119	Peking Chef Burns Fireplaces M Chocolate patisserie and bakery The Loma Wing Centre Bromley Dental Practice Haltords	Chinese Takeaway Fireplace Bakers Autism Charity Dentist Parts	SG E E E E	Notes or queries
	5 7 9 113 115	Peking Chef Burns Fireplaces M Chocolate patisserie and bakery The Lorna Wing Centre Bromley Dental Practice	Chinese Takeaway Fireplace Bakers Autism Charity Dentist	SG E E E	Notes or queries
	5 7 9 113 115 117-119 121 123-125 127	Peking Chef Burns Fireplaces M Chocolate patisserie and bakery The Lorna Wing Centre Baroniey Dema Phactice Halfords The Droping Tap Planet 224 Plus Masons Hill Samp Shop	Chinese Takeaway Fireplace Bakens Autism Charity Dentist Parts Parts Plumbing and heating services Restaurant Stamp shop	SG E E E E E E E E E	Notes or queries
	5 7 9 113 115 117-119 121 123-125 127 129 131	Peking Chef Burns Fireplaces M Chocolate patisserie and bakery The Loma Wing Centre Bromley Dental Practice Halfords The Droping Tap Planet 224 Plus Masons Hill Samp Shop The Baber Shop Snorniey Christmas trees & Plants	Chinese Takeaway Fireplace Bakers Autism Charity Dentist Parts Plumbing and heating services Plumbing and heating services Restaurant Stamp shop Barbers Christma shop	SG E E E E E E E E E E E E E E	Notes or queries
	5 9 113 115 117-119 121 123-125 127 129 131 135	Peking Chef Burns Fireplaces M Chociate patisserie and bakery The Lonna Wing Centre Bromity Dental Practice Haltords The Dropping Tap Pannet 224 Plus Masons Hill Stamp Shop The Barber Shop	Chinese Takeaway Fireglace Bakers Dentist Parts Parts Plumbing and heating services Restaurant Stamp shop Barbers	SG E E E E E E E E E E E	Notes or queries
	5 7 9 113 115 117-119 123-125 127 129 131 135 139 141-143	Peking Chef Burns Fireplaces M Chocolate patisserie and bakery The Lonna Wing Centre Broning Dental Practice Halfords The Dropping Tap Paranet 224 Plus Masons Hill Stamp Shop The Baber Shop Broning Christmas trees & Plants London Wommers Clinic The Bitter End Bar	Chinese Takeaway Fireplace Bakers Autism Charity Dentist Purts Purts Manual nearing services Restaurant Stamp shop Barbers Christmas shop Fertility clinic Bar Pub	SG E E E E E E E E E SG SG	Notes or queries
	5 7 9 113 115 117-119 121 123-125 127 129 131 135 139 141-143 145 145	Peking Chef Burns Fireplaces M Chocolate parasserie and bakery The Lonna Wing Centre Broning Dental Practice Halfords The Dropping Tap Paranet 224 Plus Masons Hill Stamp Shop The Baber Shops Broning Christmas trees & Plants London Wommers Clinic The Bitter End Bar Bricklayers Arms Creative FX	Chinese Takeaway Fireplace Bakers Autism Charity Dentist Purts Restaurant Stamp shop Barbers Christmas shop Fertilly clinic Bar Pub Vehicle signage, wrap Chinese Takeaway	SG E E E E E E E E E E SG SG SG SG SG	Notes or queries
	5 7 9 113 115 121 123-125 127 129 131 135 139 141-143 145 147 149	Peking Chef Burns Fireplaces M Chocotate patisserie and bakery The Lonna Wing Centre Broniey Dental Practice Halfords The Dipping Tap Wassons Hill Stamp Shop The Baber Shop Sconriley Christmas trees & Plants London Women's Clinic The Bitter End Bar Bircklayers Arms Circative FX Ho Lok	Chinese Takeaway Fireplace Bakers Autism Charity Dentist Plambing and heating services Plambing and heating services Restaurant Stamp shop Barbers Christma shop Fertilly clinic Bar Pub Vehicle signage, wrap	SG E E E E E E E E E E E E E E E E E E SG SG SG SG SG E E E E	Notes or queries
	5 7 9 113 115 121 123 127 129 131 135 139 141-143 145 147 149 140 140	Peking Chef Burns Fireplaces M Chocotate patisserie and bakery The Lonna Wing Contre Broning Vontal Practice Halfords The Dropping Tap Primat 224 Puis Masons Hill Stamp Shop The Baber Shop Borning Christmas trees & Pfants London Women's Clinic The Batter End Bar BirtsLipyers Arms Creattle FX Ho Lok Madras Accent Vacant	Chinese Takeaway Fireplace Bakers Autism Charity Dentist Purts Plants Resaurant Stamp shop Bahers Stamp shop Bahers Chinstmas shop Fettily clinic Bar Pub Vahicle signage, wrap Chinese Takeaway Restaurant Solar services	SG E E E E E E E E E E E E E E E SG SG SG SG SG SG SG SG SG SG SG E E E E	Notes or queries
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	5 7 9 113 115 117-119 121 123-125 127 129 131 135 139 141-143 145 145 149 1499 1499 1499 1490 151 161	Peking Chefl Sumn Fireplaces M Chocolate parasserie and bakery The Lonna Wing Centre Broning Dental Practice Halfords The Dropping Tap Manon 24 Plus Masons Hill Stamp Shop Broning Christmas trees & Hants London Wommer Sclinic The Bitter End Bar Bricklayers Arms Creative FX Ho Lok Madra Accent Vacant So-Solar Broning Cot Repuirs Dominic's Pizza Borning Cottaken	Chinese Takeaway Fireplace Bakers Autism Charity Dentist Purts Prestaurant Stamp shop Barbers Christmas shop Fertilly clinic Bar Pub Vehicle signage, wrap Chinese Takeaway Restaurant Solar services	SG E E E E E E E E E E SG SG SG 82 SG 82 SG E E E E E E E E E E E E E E E E E E	Notes or queries
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Masons Hill	5 7 9 113 115 117-119 121 123-125 127 129 131 135 139 141-143 145 145 147 149 149 149 149 149 149 149 151 165 165 165 165 185 308 207 207 207 207 207 207 207 207 207 207	Peking Chefl Burns Fireplaces M Chocolate parasserie and bakery The Lona Wing Centre Broning Dental Practice Halfords The Dropping Tap Paranet 224 Plus Masonet Hill Stamp Shop Broning Christmas trees & Plants London Wommer Sclinie The Bitter End Bar Broning Christmas trees & Plants London Wommer Sclinie The Bitter End Bar Broning Christmas Accent Vacant So-Solar Broning Carkepians Domino's Plaza Broning Domino's Plaza Broning Domino's Plaza Bro	Chinese Takeaway Fireplace Bakers Autism Charity Dentist Puruthing and heating services Restaurant Stamp phop Barbers Christitans shop Fertility Chine Bar Pub Vehicle signage, wrap Chinese Takeaway Restaurant Solar services Workshop, repair Takeaway Takeaway Takeaway Barbers Dentification Takeaway Takeaway Barbers Dentification Takeaway Takeaway Barbers Dentification Takeaway Takeaway Barbers Dentification Takeaway Takeaway Barbers Dentification Takeaway	SG E E E E E E E E E E E E E E SG SG SG B2 SG SG SG SG SG SG SG SG SG SG SG SG SG	
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Centre name Postcode	O d H Ch s ehurst BR7 5NP				
Postcode Goog e SV date			Turn of stands		
	Number 49	Occupier Bridges	Type of goods Fish and Chips takeaway	Use Class SG	Notes or queries
	51 53	Zest Dry Cleaning Fireaway	Dry cleaners Pizza Takeaway	E SG	
	55	Vacant		Vacant	
	57 59	Coffee on Camden Chislehurst Pharmacy & Travel Clinic	Caffe Pharmacy	E	
	61 63 - 65	Chislehurst Hair Costcutter	Hairdressers Convenience Store	E	Post office and shop
	Total number of units: Vacancy rate:	8 13%			
	Vacant units	1			
Centre name Postcode	Par sh Lane / Penge Lane Per SE20 7JH	nge			
Goog e SV date	Mar 23 Number	Occupier	Type of goods	Use Class	Notes or queries
Parish Lane	1	Parish Lane Veterinary Surgery	Vets	E C3	
	2 4	RESI Tang's Chinese	Chinese takeaway	SG	
	5 53	Vacant Vacant		Vacant Vacant	
	54 55	Helix Housing Association Ltd RESI	Charitable organisation	E C3	
Penge Lane	17	Himalayan Kitchen Vacant	Restaurant	E Vacant	
	21-22	Capital Wines	Offlicence	E	Convenience store
	163 163a	The Alexandra Stich&clean dry cleaners	Pub Dry cleaners	SG E	
	Total number of units:	12			
	Vacancy rate: Vacant units	25% 3			
Centre name Postcode	P a stow Lane Brom ey BR1 3PA				
Goog e SV date	Jun 23 Number	Occupier	Type of goods	Use Class	Notes or queries
	7	Purelake New Homes Ltd James Harper Funeral Directors	Property developers Funeral directors	E	
	11	George Proctor Estate Agents	Estate Agents	E	
Sunridge Parade	12 1	Ligne Roset Bromley Pressed For Time	Home furnishing Cleaning services	E	
	2	Larder Sundridge Barbers	Butchers Barbers	E	
	4	Walkers School of Motoring JB's Hairdresser	Driving lesson Hair and beauty	E	
	5	Roots & Shoots	Florist	E	
	7 8 - 9	Vacant Londis	Convenience Store	Vacant E	Post office and shop
	10 11	Vacant Beldi Maison	Home décor	Vacant E	
	12	Ligne Roset Bromley	Home furnishing	E	
Plaistow Lane	46 10	The Crown Raj Moni	Pub Indian Restaurant and Bar	E SG	
	12 14	Launderette Escape Hair	Laundry Hairdressers	E	
	16 18	Pom Pom Baby Bromley Express Dry Cleaners	Baby Clothing Dry cleaners	E	
	20	Long House Bromley Ltd	Chinese takeaway	SG	
	22 24	Me&Mrs Jones Or & Wonder Interiors	Home furnishing Homeware	E	
	26 28	The Lavender House Cafe Cutty Sharp Barbers	Caffe Barbers	E	
	30 32	Progressive Fitness UK Little Larder	Health and fitness Caffe	E	
	34	Hollywood Houndz	Pet groomers	E	
	36	RESI		C3	
	Total number of units: Vacancy rate:	30 14%			
	Vacant units	2			
Centre name Postcode	Red Lodge Road West W ckh BR4 0EL	am			
Goog e SV date	Mar 23 Number	Occupier	Type of goods	Use Class	Notes or queries
Red Lodge Road	1-3	The Railway Prima Donnas	Pub, Hotel	SG E	
	5	Raife's Coffee And Artisan Bakery	Italian restaurant Caffe	E	
	6 7	Gas-Tite Railway Grill	Gas engineers Takeaway	E SG	
	8	The Grind Café Lodge Traditional Fish and Chips	Caffe Takeaway	E SG	
	10 11	Vacant Vacant		Vacant Vacant	
	12	ShuttersUp	Blinds shop	E	
	13 14	App Architecture Annie O' Hair	Architects Hairdressers	E	
Station Road	2 - 4 6 - 8	Whiteleys Dry cleaners Rollin Records	Dry cleaners Record shop	E	
	10 - 12 14	Sameet News West Wickham West Nails	Convenience Store	E	
	16	RESI	Beauty salon	C3	
Ravenswood Crescent	18 - 20 1 - 3	West Wickham Veterinary Surgery Whiteleys Dry cleaners	Vets Dry cleaners	E	
	5	Cutting Point Barbers RESI	Barbers	E C3	
	9	RESI		C3	
	11-13 15	Office-recruitment RESI		E C3	No sign, according to LP its Joy Recruitment
	19-21 23	Marmaris Meze Bar RESI	Restaurant	E C3	
	25 - 27 4	RESI Debb N Hair	Hairdressers	C3 E	
	6	Mkitchens	Furniture and kitchen shop	E	
Beckenham Road	10 1	Peter Neal Pensions White & Co West Wickham	Financial services Dentist	E	
	3 5	Econoloft Ltd S.S. VT	Construction Convenience Store	E	
	9 11	Vacant West Wickham Chiropractic	Clinic	Vacant E	
			GAING	-	
	Total number of units: Vacancy rate:	35 8%			
	Vacant units	3			

98

Centre name	Rose H Bgg n H				
Postcode Goog e SV date	TN16 3NF Ju 23				
	Number 6	Occupier Raj Gowry Express	Type of goods Convenience Store	Use Class E	Notes or queries
	8 10	Goldservice Contract Cleaning Ltd Biggin Hill Spice	Cleaning services Takeaway	E SG	
	12	Schaar Hair and Beauty	Hairdressers	E	
	14 16 - 18	R S T Glass & Glazing Ltd Co-op Food	Glass and windows Convenience Store	E	
	Total number of units:	6			
	Vacancy rate:	0%			
	Vacant units	0			
Centre name Postcode	Roundway B gg n H TN16 3XZ				
Goog e SV date	Aug 23 Number	Occupier	Type of goods	Use Class	Notes or queries
	1 2	Ozzie's Big Breakfast Foal Farm Charity Shop	Caffe Charity shop	E	
	3	Biggin Hill Pharmacy	Pharmacy	E	
	4	Morrisons Daily Rachel's Unisex Hair Designs	Convenience Store Hairdressers	E	
	6	Valley Wine Company Biggin Hill Carpets	Wine shops Flooring	E	
	Total number of units:	7			
	Vacancy rate:	0%			
	Vacant units	0			
Centre name Postcode	Roya Parade Ch s ehurst BR7 6NR				
Goog e SV date	Jun 23 Number	Occupier	Type of goods	Use Class	Notes or queries
	1 2	Vacant TASTEarbr7	Caffe	Vacant E	
	3	Vacant		Vacant	
	4	Paws Naturally The Cockpit	Pet food Pub	E SG	Pub, Hotel and Restaurant
	4 5 unit 1	Roses Florist Of Chislehurst Barber Ninety Five	Florist Barbers	E	
	5 unit 2	Melbury Care Ltd	Care providers	E	
	5 unit 3 5	Panas Chislehurst Royal Parade Beauty Spa	Indian restaurant Beauty salon	E	
	6	Fish Union	Restaurant	E	
	7 8	Walnuts Cafe Chislehurst Otto	Caffe Pizza takeaway	E SG	
	9 10-11	The Royal Gallery Due Amici	Art Gallery Italian Restaurant	F1 E	
	12	Royal Dry Cleaners	Dry cleaners	E	
	14 15	Quattordici Italian Restaurant Bengal Lancer	Italian Restaurant Indian restaurant	E	
	16	Porters	Men's clothes shop	E	
	17 18	Vacant Foreman & Beatty Diamond Mounters Ltd	Jewellers	Vacant E	
Church Row	2a	The Bull's Head Hotel Inn Hair	Hotel and restaurant Hairdressers	SG E	Pub, Hotel and Restaurant
	3	Royal Parade Mews	Off Licence	E	
	Total number of units:	24			
	Vacancy rate: Vacant units	12% 3			
Centre name	Sevenoaks Rd Pratt s Bottor	n			
Centre name Postcode Goog e SV date	BR6 7SQ Jun 23				
Postcode	BR6 7SQ	n Occupier Vacant	Type of goods	Use Class Vacant	Notes or queries
Postcode	BR6 7SQ Jun 23 Number 1 2	Occupier Vacant Sullivan & White Building Services	Builders	Vacant E	Notes or queries
Postcode	BR6 7SQ Jun 23 Number 1 2 3 4	Occupier Vacant Sultivan & White Building Services Ten Ten Vacant	Builders Chinese takeaway	Vacant E SG Vacant	Notes or queries
Postcode	BR6 7SQ Jun 23 Number 1 2 3	Occupier Vacant Sultivan & White Building Services Ten Ten Vacant The Kitchen Doctor	Builders Chinese takeaway Bespoke kitchens	Vacant E SG	Notes or queries
Postcode	866 79Q Jun 23 Number 1 2 3 4 5 5 7	Occupier Vacant Sultuna X White Building Services Ten Ten Vacant The Kitchen Doctor World of Sewing	Builders Chinese takeaway	Vacant E SG Vacant E	Notes or queries
Postcode	Bh6 75Q Jun 23 Number 1 2 3 4 5 7 Total number of units: Vacancy rate:	Occupier Vacant Sultuna XWhite Building Services Ten Ten Vacant The Kitchen Doctor World of Sewing 6 33%	Builders Chinese takeaway Bespoke kitchens	Vacant E SG Vacant E	Notes or queries
Postcode Goog e SV date	BR6 75Q Jun 22 Number 1 2 3 4 5 7 Total number of units: Vacancy rate: Vacancy rate: Vacant units	Occupier Vacant Suttona & White Building Services Ten Ten Vacant The Kitchen Doctor World of Sewing 6	Builders Chinese takeaway Bespoke kitchens	Vacant E SG Vacant E	Notes or queries
Postcode Goog e SV date Centre name Postcode	BR6 25Q Jun 23 Number 1 2 3 4 5 7 Total number of units: Vacancy rate: Vacancy rate: Vacancy nates Southborugh Lane 8 ck ey BR2 6Ar	Occupier Vacant Sultuna XWhite Building Services Ten Ten Vacant The Kitchen Doctor World of Sewing 6 33%	Builders Chinese takeaway Bespoke kitchens	Vacant E SG Vacant E	Notes or queries
Postcode Goog e SV date	BR6 25Q3 Jun 23 Number 1 2 3 4 5 7 Total number of units: Vacancy nate: Vacancy nate:	Occupier Vacant Sultana XWhite Building Services Ten Ten Vacant The Kitchen Doctor World of Sewing 6 33% 2	Builders Chinese takeaway Bespoke kitchens sewing equipment	Vacant E SG Vacant E E	Notes or queries Notes or queries
Postcode Goog e SV date Centre name Postcode	BR6 75Q Jun 23 Number 1 2 3 4 5 7 Total number of units: Vacancy rate: Vacancy rate: V	Occupier Vacant Sultion A White Building Services Ten Ten Vacant World of Sewing 6 33% 2	Builders Chinese takasway Bespoke kitchens sewing equipment	Vacant E SG Vacant E E	
Postcode Goog e SV date Centre name Postcode	BR6 75Q Jun 23 Number 1 2 3 4 5 7 Total number of units: Vacancy rate: Vacancy rate: V	Occupier Vacant Sultion a White Building Services Ten Ten Vacant The Kitchen Doctor World of Serving 6 33% 2 Cocupier David James Vacant Topkapi Here Grill	Builders Chinese taksaway Bespoke kitchens sewing equipment Type of goods Estate Agents Takeaway	Vacant E SG Vacant E E Use Class Use Class Use Class Use Class Vacant SG	
Postcode Goog e SV date Centre name Postcode	BR6 75Q Jun 23 Number 1 2 3 4 5 7 Total number of units: Vacancy rate: Vacancy rate: V	Occupier Vacant Sultiona White Building Services Ten Ten Vacant The Kitchen Doctor World of Sewing 6 33% 2 Cocupier David James Vacant Topkapi Mere Grill Bickley Food and Wine Good fella Bathers/salon	Builders Chlinese taksaway Bespoke kitchens sewing equipment Yype of goods Estate Agents Taksaway Off Licence Barbers	Vacant E SG Vacant E E Use Class Use Class Use Class Vacant SG SG SG E E	
Postcode Goog e SV date Centre name Postcode	BR6 75Q Jun 23 Number 1 2 3 4 5 7 Total number of units: Vacancy nate: Vacancy nate: V	Occupier Vacant Sultana & White Building Services Ten Ten Vacant The Kitchen Doctor World of Sewing 6 33% 2 Occupier David James Vacant Topkap Mere Grill Bickley Food and Wine Good net Lab Sathers/Jalon Good Davie Chemist	Builders Chinese takeaway Bespoke kitchens sewing equipment Type of goods Estate Agents Takeaway Off Licence Barbers Paramacy	Vacant E SG Vacant E E Use Class E Vacant SG E E E E E E E	
Postcode Goog e SV date Centre name Postcode	BR6 75Q Jun 23 Number 1 2 3 4 5 7 Total number of units: Vacant units Southborugh Lane 8 ck ey BR2 BAr Agr 18 Number 187 199 191 193 193	Occupier Vacant Sultana & White Building Services Ten Ten Vacant The Kitchen Doctor World of Sewing 6 33% 2 Occupier David James Vacant Topkap Meze Grill Bicklay Fodo and Wine Good net Lais barbers/salon Goodon Davie Chemist Tonya Cafe & Grill JAM Beal Estate	Builders Chinese takeaway Bespoke kitchens sewing equipment Type of goods Estate Agents Off Licence Barbers Pharmacy Takeaway Estate Agents	Vacant E SG Vacant E E Use Class E E Vacant SG E E E E SG E SG E	
Postcode Goog e SV date Centre name Postcode	BR6 75Q Jun 23 Number 1 2 3 4 5 7 Totat number of units: Vacancy rate: Vacancy Vacancy V	Occupier Vacant Sultion & White Building Services Ten Ten Vacant The Kitchen Doctor World of Sewing 6 33% 2 Cocupier David James Vacant Topkapi Mere Gritt Bickley Food and Wine Good Felia Sathers/salon Gordon Davie Chemist Torys Cafe & Gritt	Builders Chinese takasway Bespoke kitchens sewing equipment Yype of goods Estate Agents Takeaway Off Licence Barbers Pharmacy Takeaway	Vacant E SG Vacant E E Vacant E Vacant SG E E E SG E E SG E E E SG E E E	
Postcode Goog e SV date Centre name Postcode	BRB 72Q Jun 23 Number 2 3 4 5 7 Total number of units: Vacanty rats: Vacanty rats: Vacant units Southborough Lane B ck sy BY2 B/r Apr 18 Number 187 189 191 193 195 191 195 197 199 201 203 205	Occupier Vacant Sultion & White Building Services Ten Ten Vacant The Kitchen Doctor World of Sewing 6 33% 2 Cocupier David James Vacant Topkapi Meze Grill Bickley Food and Wine Good Tella Satems/Jalon Gord no Davie Chemist Torys Cafe & Grill I AM Real Estate Mustard Ladhokes Pink & Blue Beauty	Builders Chinese takasway Bespoke kitchens sewing equipment Yype of goods Estate Agents Takasway Off Licence Barbers Pharmacy Takasway Estate Agents Restaurant Besting Stoop Beauty Stoon	Vacant E S0 Vacant E E E Vacant S0 S0 E E E S0 S0 E E E S0 E E E E E E	
Postcode Goog e SV date Centre name Postcode	886 75Q Jun 23 Number 1 2 3 4 5 7 Total number of units: Vacanty rats: Vacanty rats: Vacanty rats: Vacanty rats: Vacanty rats: Vacanty rats: 187 187 187 187 199 191 193 195 197 199 201 203 205 207 209-211	Occupier Vacant Sultion & White Building Services Ten Ten Vacant The Kitchen Doctor World of Sewing 6 33% 2 2 Cocupier David James Vacant Topkapi Meze Grill Bickley Food and Wine Good Hella SatemsJanon Gordon Davie Chemist Torny Scafe Grill I AM Real Estate Mustard Ladhrokes Pink & Blue Beauty Confilemati Care Budgens	Builders Chlinese takasway Bespoke kitchens sewing equipment Yype of goods Estate Agents Takesway Off Licence Barbers Pharmacy Takesway Estate Agents Restaurant Betting Shop Beauty Skion Dentist Convenience Skore	Vacant E S0 Vacant E E E Vacant S0 S0 E E E S0 S0 E E E S0 E E E E E E	
Postcode Goog e SV date Centre name Postcode	886 75Q , km 23 Number 1 2 3 4 5 7 Totat number of units: Vacancy rate: Vacancy rate:	Occupier Vacant Sultana A White Building Services Ten Ten Vacant The Kitchen Doctor World of Sewing 6 33% 2 Occupier David James Vacant Topkapi Mere Grill Bickley Food and Wine Good felias barbers/salon Gordon Davie Chemist Torys Cafe & Grill Bickley Food and Wine Good felias barbers/salon Gordon Davie Chemist Torys Cafe & Grill 1:4M Real Estate Mustard Ladtrokes Pink & Blue Beauy ConfiDenti Care Budgens	Builders Chinese takeaway Bespoke kitchens sewing equipment Type of goods Estate Agents Takeaway Off Licence Barbers Pharmacy Takeaway Estate Agents Restaurant Betting shop Bestaurs Agents Restaurant Betting shop Besuty Salon Denits	Vacant E SG Vacant E E Vacant SG E E SG E E SG E E E E E E E E E E E	
Postcode Goog e SV date Centre name Postcode	886 75Q , km 23 Number 1 2 3 4 5 7 Total number of units: Vacancy rate: Vacancy rate:	Occupier Vacant Sultana A White Building Services Ten Ten Vacant The Kitchen Doctor World of Sewing 6 33% 2 Occupier David James Vacant Topkapi Mere Grill Bickley Food and Wine Good Felias barbers/salon Good nave Chemist Topkapi Mere Grill Bickley Food and Wine Good Felias barbers/salon Good Davie Chemist Topka Carle & Grill JaM Pael Estate Mustard Ladfrokes Pink & Blue Beauy ConfiDental Care Buggens Pampered Paws Lat Chance Animal Rescue Fair Biad Cooming	Builders Chinese takeaway Bespoke kitchens sewing equipment Type of goods Estate Agents CM Licence Bathers Pharmacy Takeaway Licence Bathers Pharmacy Takeaway Estate Agents Restaurant Betting shop Beauty Salon Dentits Convenience Store Physiop Bathers	Vacant E SG Vacant E E Vocant SG E Vacant SG E E E SG E E E E E E E E E E E E E E	
Postcode Goog e SV date Centre name Postcode	BR6 75Q , km 23 Number 1 2 3 4 5 7 Total number of units: Vacancy nate: Vacancy nate: Number 187 189 191 195 195 195 199 201 205 205 207 209 - 211 213 213 215 217 219	Occupier Vacant Sultana A White Building Services Ten Ten Vacant The Kitchen Doctor World of Sewing 6 33% 2 Occupier Baida Service Vacant Topkap Mere Grill Bickley Food and Wine Good Flais barbers/salon Good Davie Chemist Topkap Mere Grill Bickley Food and Wine Good Flais barbers/salon Good Barber	Builders Chinese takeaway Bespoke kitchens sewing equipment Type of goods Estate Agents Contense Barbers Paramacy Takeaway Learter Agents Restaurant Betting shop Beauty Salon Dentist Convenience Store Pet goomens Charly shop Barbers Caffe	Vacant E SG Vacant E E Vacant SG E Vacant SG E E E SG E E E E E E E E E E E E E E	
Postcode Goog e SV date Centre name Postcode	886 750 Jam 23 Number 1 2 3 4 5 7 Totat number of units: Vacanty rate: Vacanty rate:	Occupier Vacant Sultana & White Building Services Ten Ten Vacant The Kitchen Doctor World of Sewing 6 33% 2 Cocupier David James Vacant Topkap Meze Grill Bickly Flood and Wine Good Hitas Butes/Jalon Gord Mita Butes/Jalon Gord Mita Butes/Jalon Gord Mita Butes/Jalon Gord Mita Butes/Jalon Haka Estate Mustard Ladoroks Pamé Blue Bearty Confibental Care Budgens Pampered Paws Lat Chance Animal Rescue Fair Blade Grooming Yunch Café Vacant Stack Dy Cleaners	Builders Chinese takeaway Bespoke kitchens sewing equipment Type of goods Estate Agents CM Licence Bathers Pharmacy Takeaway Licence Bathers Pharmacy Takeaway Estate Agents Restaurant Betting shop Beauty Salon Dentits Convenience Store Physiop Bathers	Vacant E S0 Vacant E E E Vacant Vacant S0 S0 E E E E S0 S0 E E E E E E E E E E	
Postcode Goog e SV date Centre name Postcode	886 750 Am 23 Number 1 2 3 4 5 7 Total number of units: Vacanty raits: Vacanty rait	Occupier Vacant Sultan a White Building Services Ten Ten Vacant The Kitchen Doctor World of Sewing 6 33% 2 Cocupier Dard James Vacant Topkapi Meze Grill Bickley Food and Wine Good Helta Satters-Jalon Gord on Davie Chemist Torry Scafe & Grill Bickley Food and Wine Good Relta Satters-Jalon Gord on Davie Chemist Torry Scafe & Grill I AM Real Estate Mustard Latthorkes Pink & Blue Beauty Confibertal Care Budgens Pampered Paws Lat Chance Animal Rescue Fair Blade Grooming Vuach Cafe Vacant Slacks Dy Cleaners Slacks Dy Cleaners Vacant Cleaver and Twine	Builders Chlinese taksaway Bespoke kitchens sewing equipment Yope of goods Estate Agents Taksaway Off Licence Barbers Pharmacy Taksaway Estate Agents Restaurant Besting Stoon Beauty Stoon Dentist Conversione Store Pet goomens Charly stoop Bauty Stoon Dentist Conversione Store Pet goomens Charly stoop Bauty Stoon Dentist Conversione Store Pet goomens Charly stoop Bauty Stoop Stoop Stoop Stoop Stoop Stoop Stoop Stoop Stoop Stoop Stoop	Vacant E S0 Vacant E E E Vacant S0 S0 E E E E E E E E E E E E E E E E E	
Postcode Goog e SV date Centre name Postcode	886 750 Jun 23 Number 1 2 3 4 5 7 Totat number of units: Vacanty rate: Vacanty rate:	Occupier Vacant Sulfana & White Building Services Ten Ten Vacant The Kitchen Doctor World of Sewing 6 33% 2 Occupier David James Vacant Topkapi Heze Grill Bickip Food and Wine Good Filts Extens-Jalon Good Filts Extens-Jalon Good Filts Extens-Jalon Mustard Ladrocks Pink & Blue Beauty Configured Paws Lat Chance Animal Rescue Fair Blade Grooming Vunch Café Vacant Stacks Dy Cleaners Vacant Calaver and Twine Ted Coffee Shop	Builders Chlinese taksaway Bespoke kitchens sewing equipment Yope of goods Estate Agents Taksaway Off Licence Barbers Pharmacy Taksaway Estate Agents Restaurant Betting Stoo Beauty Stoon Dentist Convenience Store Pet goomers Charly stoop Beauty Stoon Dentist Convenience Store Pet goomers Charly stoop Batters Carle Taksaway	Vacant E E E E Use Class E E Class E E E E E E E E E E E E E E E E E E	
Postcode Goog e SV date Centre name Postcode	886.75Q Jun 23 Number 1 2 3 4 5 7 Total number of units: Vacancy nate: Vacancy nate: Number 187 189 191 195 197 199 201 205 205 207 209 - 211 213 213 215 217 219 221 225 227	Occupier Vacant Sulkana & White Building Services Ten Ten Vacant The Kitchen Doctor Word Wather Doctor Word 33% 2 Occupier David James Vacant Topkaph Mere Grill Bicklør Food and Wine Gordon Davie Chemist Torya Cafe & Grill Javf Mael Estate Mustard Ladfrokes Pink & Blue Beauy Confilornti Care Bagens Pampered Pavas Lat Chance Animal Rescue Fair Blade Grooming Vacant Slacks Dry Cleaners Vacant Claever and Twine Tedrs Orfer Shop	Builders Chinese takeaway Bespoke kitchens sewing equipment Type of goods Estate Agents Takeaway Off Licence Bathets Pharmacy Takeaway Off Licence Bathets Pharmacy Takeaway Off Licence Bathets Pharmacy Takeaway Control of the second Bathets Convenience Store Per goomens Charly shop Batheters Cafre Dry cleaners, alteration	Vacant E SG Vacant E E Vacant SG E Vacant SG E E E E E E E E E E E E E E E E E E	
Postcode Goog e SV date Centre name Postcode	888 720 3.07 22 Number 1 2 3 4 5 7 Total number of units: Vacancy nate: Vacancy nate:	Occupier Vacant Tan Ten Vacant Town Control Vacant Tave Kinchen Doctor Word Statum Statum Statum Statum Statum G 33% 2 Occupier David James Vacant Tokpaly Mere Grill Bickley Food and Wine Gordon David Cales Sathers/salon Gordon David Cales Acritil 14M Paal Estate Mattad LatOrace Animal Rescue Fair Blade Grooming Vacant Stacks Dry Cleaners Vacant Cales Actour Animal Rescue Fair Blade Grooming Vacant Claus Actour Mattage Barder and Twine Tedra Coffee Stopp Marks Fish & Chips and Chinese Take Away Claus & Co	Builders Chlinese taksaway Bespoke kitchens sewing equipment Yope of goods Estate Agents Taksaway Off Licence Barbers Pharmacy Taksaway Estate Agents Restaurant Betting Stoo Beauty Stoon Dentist Convenience Store Pet goomers Charly stoop Beauty Stoon Dentist Convenience Store Pet goomers Charly stoop Batters Carle Taksaway	Vacant E E E E Use Class E E Class E E E E E E E E E E E E E E E E E E	
Postcode Goog e SV date Centre name Postcode	BR6 25Q Jun 23 Number 1 2 3 4 5 7 Totat number of units: Vacant units Vacant units Vacant units BR7 8/r 187 187 187 199 191 193 195 197 199 191 193 195 197 203 207 209-211 213 215 217 219 221 223 225 227 229 231	Occupier Vacant Sulfana & White Building Services Ten Ten Vacant Toe Kitchen Doctor World of Sewing 6 33% 2 Occupier David James Vecant Topkapi Meas Crill Bickley Food and Wine Good Felas barber/salon Good Felas barber/salon Good Relas barber/salon Gorden Jarbka Blue Bauty Confibertal Care Budgens Pampered Paws LatChance Animal Rescue Fair Balse Grooming Vunch Café Vacant Slacks Dy Cleaners Vacatt Clawar and Twine Ted Soffee Shop Marks Faila A Chips and Chinese Take Away Claws & Colme Shop	Builders Chlinese taksaway Bespoke kitchens sewing equipment Yope of goods Estate Agents Taksaway Off Licence Barbers Pharmacy Taksaway Estate Agents Restaurant Betting Stoo Beauty Stoon Dentist Convenience Store Pet goomers Charly stoop Beauty Stoon Dentist Convenience Store Pet goomers Charly stoop Batters Carle Taksaway	Vacant E E E E Use Class E E Class E E E E E E E E E E E E E E E E E E	
Postcode Goog e SV date	BBB 2703 JAN 23 Number 1 2 3 4 5 7 Total number of units: Vacancy rate: Vacancy rate:	Occupier Vacant Tare fan Vacant Vacant Tare Kinchen Doctor World of Sewing 6 33% 2 Occupier David James Yacant Topkper David James Vacant Topkper Mars Crill Bekkay Food Advine Gordon David Chemist Tony's Cate & Grill 1Af Maal Estate Matatrd Ladoceks Paine State Beauty Configurat Caree Budgens Lat Chance Admait Rescue Fair Blace Grooming Vunch Cale Vacant Stacks Dy Cleaners Vacant Stacks Dy Cleaners Vacant Cares doming	Builders Chlinese taksaway Bespoke kitchens sewing equipment Yope of goods Estate Agents Taksaway Off Licence Barbers Pharmacy Taksaway Estate Agents Restaurant Betting Stoo Beauty Stoon Dentist Convenience Store Pet goomers Charly stoop Beauty Stoon Dentist Convenience Store Pet goomers Charly stoop Batters Carle Taksaway	Vacant E E E E Use Class E E Class E E E E E E E E E E E E E E E E E E	
Postcode Goog e SV date	BBR 2703 Jun 23 Number 1 2 3 4 5 7 Total number of units: Vacancy rate: Vacancy rate:	Occupier Vacant Sulfana & White Building Services Tan Em Vacant Two Kinchen Doctor World of Sewing 8 33% 2 Occupier Data Ames Vacant Tokpan Mere Grill Bicklow Food of Wine Gordon Davie Chemist Tory Carle & Grill Bicklow Food Wine Gordon Davie Chemist Tory Scafe & Grill Bicklow Food Wine Gordon Davie Chemist Tory Scafe & Grill Bicklow Food Wine Gordon Davie Consist Matard LatChace Animal Rescue Fair Blade Choroning Vacant Clause Ao Clause So Mark Tolina And Chips and Chinese Take Away Clause Co 24 33%	Builders Chinese takaway Bespoke kitchens sewing equipment Yape of goods Estate Agents Takaway Of Licence Barbas Paramacy Of Licence Barbas Paramacy Of Licence Barbas Paramacy Of Licence Barbas Paramacy Of Licence Barbas Paramacy Of Licence Barbas Paramacy Di Licence Barbas Paramacy Convenience Store Ret goomens Convenience Store Ret goomens Carte Dry cleaners, alteration Barbas Carte Takaway Hairdressers	Vacant E SG Vacant E E Vacant SG E E SG E E E E E E E E E E E E E E E	Notes or queries
Postcode Goog e SV date	888 720 Jun 23 Number 1 2 3 4 5 7 Total number of units: Vacancy nate: Vacancy nate:	Occupier Vacant Tan Fan Tan Kinkan Buhite Building Services Tan Kinkan Buhite Building Services Tan Kinkan Doctor World of Sewing 6 33% 2 Occupier David James Vacant Tokaph Meze Grill Bickley Food and Wine Gordon Davie Chemist Tory Zafe & Grill Bickley Food Antwers/salon Gordon Davie Chemist Tory Zafe & Grill Bickley Food Chemist Tory Zafe & Grill Bickley Food Coming Mustard Latdrokes Prink Blue Beaury Confidental Care Bugens Pampered Paws Lat Chance Animal Rescue Fair Blade Coroning Vacant Clause & Co Zafe Solation Shop Must Sibuk A Chips and Chinese Take Away Clause & Co Zaf 3	Builders Chinese takasway Bespoke kitchens sewing equipment Sewing equipment Particle Barbes Barbes Partmacy Takasway Childers Partmacy Takasway Estata Agents Restangant Besting shop Besug Salon Denticle Convenience Store Patignes Barbes Convenience Store Patignes Convenience Store Convenience Store	Vacant E E B Vacant E E Vacant S G E E E E E E E E E E E E E E E E E E	
Postcode Goog e SV date Postcode Goog e SV date Centre name Postcode Coog e SV date	BRB 27Q3 Jum 23 Number 1 2 3 4 5 7 Total number of units: Vacancy nate: Vacancy nate: Vacancy nate: Vacancy nate: Vacancy nate: Mumber 187 189 187 189 187 189 191 193 193 193 193 203 203 203 203 203 203 203 203 203 20	Occupier Vacant Tare fan Vacant Vacant Tare Kinchen Doctor World of Sewing 6 33% 2 Occupier David James Yacant Topkophymera David James Yacant Topkophymera Crill Becklay Food Ware Gordno Davic Chemist Tony's Cafe & Grill 1AP Mead Estate Mastard Davides Part & State Beauty Complement Pawa Lat Chance Annual Rescue Fair Blade Grooming Vuanch Cafe Vacant Stacks Dy Cleaners Vacant Terder Annual Rescue Fair Blade Grooming Vuanch Cafe Vacant Torks Coffee Shop Marks Fairk A Chengs and Chinese Take Away Clause & Coffee Shop Marks Fairk A Chengs and Chinese Take Away Clause & Coffee Shop <tr< th=""><th>Builders Chinese takaway Bespoke kitchens sewing equipment Yype of goods Estate Agents Takaway Of Licence Barbors Pharmacy Takaway Pharmacy Takaway Pharmacy Takaway Barbors Pharmacy Takaway Convenience Store Pet goods Convenience Store Convenience Store Carte Takeaway Hairdressers</th><th>Vacant E E B Vacant E E Vacant SO E E SO E E E E E E E E E E E E E E E</th><th>Notes or queries</th></tr<>	Builders Chinese takaway Bespoke kitchens sewing equipment Yype of goods Estate Agents Takaway Of Licence Barbors Pharmacy Takaway Pharmacy Takaway Pharmacy Takaway Barbors Pharmacy Takaway Convenience Store Pet goods Convenience Store Convenience Store Carte Takeaway Hairdressers	Vacant E E B Vacant E E Vacant SO E E SO E E E E E E E E E E E E E E E	Notes or queries
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Centre name Postcode	Southborough Road B ck ey BR1 2EB				
Goog e SV date	Aug 21 Number	Occupier	Type of goods	Use Class	Notes or queries
	12	Buds of Bickley	Florist	E	
	14 16	Vacant Studio 91 Barbers	Barbers	Vacant E	
	18 18a	Belmont Dry Cleaners Bickley Express	Dry cleaners Convenience Store	E	
	18a 18b	Bickley Express George Proctor	Estate agents	E	
	20	Macks Properties	Estate agents	E	
	Total number of units:	7			
	Vacancy rate: Vacant units	14% 1			
Centre name Postcode	The Pant es Man Road B ga TN16 3JR	gnH			
Goog e SV date	Aug 23 Number	Occupier	Type of goods	Use Class	Notes or queries
	161 - 163	H.Lilley Electrical and Plumbing	Plumbing and electrician services	E	Notes of queries
	165 167	S M LUCKY STORE Salisbury's Fish & Chips	Convenience Store Takeaway	E SG	
	171	Caffe Isabella	Caffe, restaurant	E	
	173 175	Interclad Bushby Heating	Cladding, builders Heating specialists, boilers, solar	E	
	177	Sam's Barber Shop & Tattoo studio	Barbers, studio	E	
	179	Chislehurst Plumbing & Heating Ltd	Plumbing and electrician services	E	
	Total number of units:	8			
	Vacancy rate: Vacant units	0% 0			
Centre name	T a Form Dead One action				
	T e Farm Road Orp ngton BR6 9RZ				
Goog e SV date	Jun 19 Number	Occupier	Type of goods	Use Class	Notes or queries
	2a	Picture This	Picture frames, photography	E	
	2b 2c	Purelyreflexology The Hairport	Health clinic Hairdressers	E	
	2	Tile Farm Foods & Wines	Convenience Store	E	
	4	The Brunch Shop Taylor's	Caffe Convenience Store	E	
	Total number of units: Vacancy rate:	6 0%			
	Vacant units	0			
Centre name	T ngbourne Green / Ranmo	re Path St Mary Cray			
Postcode Goog e SV date	BR5 2HP Jun 23				
	Number	Occupier	Type of goods	Use Class	Notes or queries
Tillingbourne Green	13 - 15 19	ServiceMaster Clean Contract Services Vacant	Cleaning services	E Vacant	
	23	Vacant		Vacant	
	27 29 - 31	Vacant Premier Express	Convenience Store	Vacant E	
Ranmore Path	2 - 6	Inspirations Framing	Picture frames, photography	E	
	8 10 - 12	Vacant Vacant		Vacant Vacant	
	14 16	S & M Flooring Vacant	Flooring	E Vacant	
	18-20	Bow's Beauty, Tanning, Training & Supplies	Beauty supplies	E	
	Total number of units:	11			
	Vacancy rate:	55%			
Centre name	Vacancy rate: Vacant units Upper E mers End Beckenha	55% 6			
Centre name Postcode Goog e SV date	Vacancy rate: Vacant units Upper E mers End Beckenha BR3 3QP Mar 23	55% 6			
	Vacancy rate: Vacant units Upper E mers End Beckenha BR3 3QP Mar 23 Number	55% 6 0 0 0 0 0 0 0 0 0 0	Type of goods Convenience Store	Use Class F	Notes or queriles
	Vacancy rate: Vacant units Upper E mers End Beckenha BR3 3QP Mar 23 Number 166 166a	55% 6 Occupier Co-op Food The Amber Fort	Type of goods Convenience Store Indean Restaurant	E	Notes or queriles
	Vacancy rate: Vacant units Upper E mers End Beckenha BR3 3QP Mar 23 Number 166	55% 6 Ccupier Co-op-Food The Amber Fort Vacant	Convenience Store Indian Restaurant	E	Notes or queriles
	Vacancy rate: Vacant units Upper Emers End Beckenha BR3 3(0) Mar 23 Number 166 166a 168 168 170 172	55% 6 Ccupier Co-op-Food The Amber Fort Vacant A P T Security Ltd Elimers Pharmacy	Convenience Store Indian Restaurant Building security services Pharmacy	E E Vacant E E	Notes or queries
	Vacancy rate: Vacant units Upper Emrs End Beckenha BIG 300P Mar 23 Number 166 166a 166a 168 168	55% 6 0 Cocupier Co-op Food The Amber Fort Vacant A PT Security Ltd	Convenience Store Indian Restaurant Building security services	E E Vacant E	Notes or queries
	Vacancy rate: Vacant units Upper Emes Ide Beckenhe BEG 30P Mar 23 Number 166 166 166 166 170 172 174 176 293	55% 6 Co-upier Co-upier Co-upier The Amber Ford The Amber Ford The Amber Ford The Amber Ford Co-upier Co-up	Convenience Store Indian Restaurant Building security services Pharmacy Convenience Store Glass and Windows Dry Icleaners	E E Vacant E E E E E	Notes or queries
	Vacancy rate: Vacant units Upper Emes End Beckenho BES 30P Mar 23 Number 186 186 186 170 172 174 176 283 285 297	55% 6 Occupier Co-op Food The Amber Fort Vacant A P1 Security Ltd Elmers Fahrmacy Clarken Newsgents Roberts Windows Ltd Elmers End Dy Clanenes British Fried Chicken Hair Etc	Convenience Store Indian Restaurant Building security services Pharmacy Convenience Store Glass and Windows Dry cleaners Takeaway Hairdiressers	E E Vacant E E E E SG E E	Notes or queries
	Vscancy rate: Vscant units Upper E mas End Beckenhi 883 30P Mar 23 3 Number 166 166 170 172 174 174 176 233 295 297 299	55% 6 Ccupier Co-op Food The Amber Fort Vecant A PT Security Ltd Elimers Pharmacy Clarks Nevaagents Roberts Windows Ltd Elimers End Dty Cleaners British Fried Chicken Hair Etc Elimers End Motor Spares	Convenience Store Indian Restaurant Building security services Pharmacy Convenience Store Gass and Wholows Dry cleaners Takeaway Hairdressers Car parts	E E Vacant E E E E SG E E SG E E	Notes or queriles
	Vacancy rate: Vacant units Upper E mars A Beckenhe BR3 30 ⁹ Mar 23 Mar 23 Mar 24 166 166 166 166 166 166 166 166 203 203 205 207 209 301 303	55% 6 Co-opier Co-op Fool The Amber Fort Vacant A P T Security Ltd Elimers Pharmacy Colarics Newsagents Roberts Windows Ltd Elimers Sen Dry Claneares British Fried Chicken Hair Ele Elimers End Motor Spares College Fracing Ltd Safs Cate	Convenience Store Indian Restaurant Building exervity services Pharmacy Convenience Store Qass and Windows Dry cleaners Takeaway Haidiessers Car pais Betting shop Restaurant	E E Vacant E E E E SG E E E E E E E E E	Notes or quefies
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Centre name Postcode	Walden Road Ch s ehurst BR7 5DW				
Goog e SV date	Apr 18 Number	Occupier	Type of goods	Use Class	Notes or queries
	1 2	Sally Hayden Health and Beauty Clinic Premier Convenience store	Beauty salon Off licence	E	
	3 4	Helping Hands Home Care Sans Mini Mart	Healthcare service Convenience Store	E	service
	5	Charter Consultancy Ltd Max Daniel Hair	Financial service Hairdressers	E	
	7 8	SEVENa little piece of heaven Chislehurst Dental Care	Spiritual Guidance Dentist	E	
	Total number of units:	8			
	Vacancy rate: Vacant units	0% 0			
Centre name Postcode	Westmore and Road Brom ey BR2 0TY				
Goog e SV date	Apr 18 Number	Occupier	Type of goods	Use Class	Notes or queries
	115 - 119 121	Esso filling station - Tesco Express Rowlands Pharmacy Bromley		SG E	
	123 125	Muscari whites florist Truffles Bromley	Florist Restaurant	E	
	127 - 129 143	Stanley's Convenience Store Edmun	Convenience Store Estate Agents	E	
	145 147 - 149	LOCO Wine Rack Bromley	Convenience Store Liquor sale	E	
	151 153	Costa Coffee Cook Bromley	Caffe Frozen foods	E	
	155 - 157 159	Wellingtons Electrical Aqua Dry Cleaners	Electric Appliances Dry Cleaners	E	
Pickhurst Road, Bromley	161 312	Coral ShellShock Hair Design	Betting shop Hairdressers	E	
	314 316	Luci Bruce Aesthetics Printrite & Sign	Beauty salon Printing	E	
	318	Proctors Estate Agents Park Langley	Estate Agents	E	
	Total number of units: Vacancy rate:	17 0%			
	Vacant units	0			
Centre name Postcode Goog e SV date	White Horse H Chis ehurst BR7 6DL Jun 23				
Goog e SV date	Jun 23 Number 1 to 3	Occupier The Co-operative Food	Type of goods Convenience Store	Use Class E	Notes or queries
	1 to 3 5 7	The Co-operative Food RESI RESI	Somemence altite	E C3 C3	
	9	RESI	Reputy Sales	C3	
	11 38 40	Faith. Hair and Beauty Pauls Newsagent The Ironing Shap	Beauty Salon Convenience Store Dry Cleaners	E E	
	40	The Ironing Shop A&E Locksmiths	Dry Cleaners Locksmiths DIY	E	Pathrooms kitchons stumber
	42 - 44 46	Aqueous Design Hill Tan	Beauty salon	E	Bathrooms, kitchens, plumbing
	46a	Envers Barbers	Barbers	E	
	Total number of units: Vacancy rate:	11 0%			
Centre name	Vacant units W ckham Road Beckenham	0			
Postcode Goog e SV date	BR3 6QH Mar 23				
	Number 90	Occupier Park Langley Pharmacy	Type of goods Pharmacy	Use Class E	Notes or queries
	92 94	Rishi's News Parc Franglaises	Convenience Store Caffe	E	
	96 98	Daisy Grey Park Langley Wickham Cellar	Caffe Convenience Store	E	Post office - off licence
	100 102	The Salon Park Langley City Flooring Europe LTD	Beauty salon Flooring	E	
	104 106	Proctors Estate Agents Park Langley The Sponge Kitchens	Estate Agents Caffe	E	
	Total number of units:	9			
	Vacancy rate: Vacant units	0% 0			
Centre name Postcode	W dmore Road Brom ey BR1 2RG				
Goog e SV date	Jun 23 Number	Occupier	Type of goods	Use Class	Notes or queries
	167 169	Tucare homecare service Widmore Wine & Grocers	care services Convenience store	E	
	171 173 - 175	Chaplin's Café Vacant	Hot and cold food and drinks	E Vacant	
	177 179	The Beauty Rooms The Cut	Beauty salon Barbers	E	
	179b 187a	Coffee & More RESI	Caffe	E C3	
	187 189	Tom Bell Fish and Chips Coady Phillips Ltd	Fast-food Takeaway Estate Agents	SG E	
	191 193	Bickley Convenience Store Premier Dry Cleaners	Convenience Store Dry Cleaners	E	
	195 197	Day Lewis Pharmacy Browne estates	Pharmacy Estate Agents	E	
	206 208	The Oak Shish Cos Bromley	Public House Fast-food Takeaway	SG SG	
	210 212	Bickley Barbers Vacant	Barbers	E Vacant	
	214 - 216	Ammcass Ltd	Builders services	E	
	Total number of units: Vacancy rate:	19 16%			
0	Vacant units	2			
Centre name Postcode Goog e SV date	W ndsor Dr ve Chelsf e d BR6 GEY Aug 21				
	Number 1	Occupier The Chelsfield	Type of goods Public House	Use Class SG	Notes or queries
	7	Architectural Ltd Welham Jones Funerals & Memorials	Professional service (Architects) Funeral Directors	E	
	11 13 - 15	Morrisons Daily/ McColl's Lloyds Pharmacy	Convenience store Pharmacy	E	Post office
	13-15 17 19	Chelsfield Dental Practice Chelsfield Glass Ltd	dentist Windows and Glass merchants	E	sale & installation
	19 21 23	Panda Cook Little Big Treats	Chinese Food Caffe	E E	Sale & installation Eat in and Take away vacant
	23 25 27	Cole's Salon Choux Bakery	Carre Hair salon Bakery	E	vacant Hair and Beauty vacant
	27 29 31	Vacant	-	E VACANT E	vacant vacant
	31 33 35	Chelsfield Express Dry cleaners Windsor Fish Bar Chelsfield Flooring Ltd	Dry Cleaners Takeaway Flooring shop	E SG E	Fish & chips, kebab, chicken
	37	Londis	Convenience store	E	flooring, carpets
	39 41	Beaches (Tanning, Nail & Beauty Salon) The Peshwa EM Chudea	Beauty Salon Indian Restaurant	E	Eat in & Takeaway
	43 45	EM Studios Gents Barber Shop	Hair and Beauty Salon Barbers	E	
	47 49	BON (office) Langford Rae Estate Agents	Ground works services Estate Agents	E	
	51	All Creatures Veterinary Clinic	Vets	E	
	Total number of units: Vacancy rate: Vacant units	23 4% 1			

Appendix 9

Neighbourhood centres & local shopping parades summary tables

London Borough of Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley

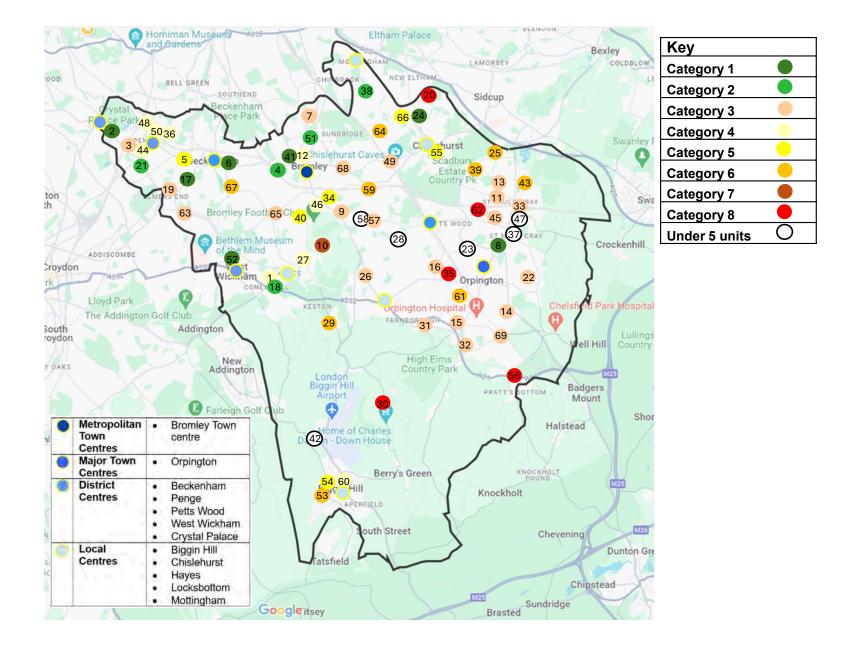
Thistplan for Ebridgh of Brondey
Neighbourhood Centres & Parades Audit, April 2024 (for all Neighbourhood Centres & Parades listed at Appendix 10 of Bromley Local Plan)

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No. N	NC02	Anerley Hill /	SE19 2AN	Linear local centre stretching southwards along	Crystal Palace district	Yes	-	Mar-23	4	On-street	Above shops	0 66	60	6 9%	Tesco	0	5	1 2 (butchers,	1	1	Y	2 3	4	4	8	0 0	11	78%	Cat 1														
Image Ima		Anerley Road		Anerley Hill from Crystal Palace Station.											Express			bakery)																									
AD <td>NC06</td> <td></td> <td>BR3 5NP</td> <td></td> <td></td> <td>Yes</td> <td>-</td> <td>24-Apr</td> <td>2</td> <td></td> <td>Above shops</td> <td>22</td> <td>21</td> <td>1 5%</td> <td></td> <td>0</td> <td>0</td> <td>1 1 (florist)</td> <td>0</td> <td>1</td> <td>Y</td> <td>1 1</td> <td>1</td> <td>4</td> <td>3</td> <td>0 0</td> <td>9</td> <td>64%</td> <td>Cat 1</td>	NC06		BR3 5NP			Yes	-	24-Apr	2		Above shops	22	21	1 5%		0	0	1 1 (florist)	0	1	Y	1 1	1	4	3	0 0	9	64%	Cat 1														
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Import Mark Mark Mark Mark Mark Mark Mark Mark	NC24		BR7 GAN		north)	Ves		Apr-18	4	On-street parking	Above shops	22	20	2 9%	Co-Oo		2	1 0	0		v	1 1	0	1	3	0 1	8	57%	Cat1														
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UNINCLUAR <th <="" colspan="14" td=""><td>146.52</td><td></td><td>BN4 UCL</td><td></td><td></td><td>tes</td><td>-</td><td>Mai-23</td><td>2</td><td></td><td>Above shops</td><td>30</td><td>32</td><td>3 9%</td><td></td><td></td><td>U</td><td>2 0</td><td>1</td><td>Ů</td><td></td><td>2 1</td><td>2</td><td>4</td><td>4</td><td>0 1</td><td>l °</td><td>3/%</td><td>Gali</td></th>	<td>146.52</td> <td></td> <td>BN4 UCL</td> <td></td> <td></td> <td>tes</td> <td>-</td> <td>Mai-23</td> <td>2</td> <td></td> <td>Above shops</td> <td>30</td> <td>32</td> <td>3 9%</td> <td></td> <td></td> <td>U</td> <td>2 0</td> <td>1</td> <td>Ů</td> <td></td> <td>2 1</td> <td>2</td> <td>4</td> <td>4</td> <td>0 1</td> <td>l °</td> <td>3/%</td> <td>Gali</td>														146.52		BN4 UCL			tes	-	Mai-23	2		Above shops	30	32	3 9%			U	2 0	1	Ů		2 1	2	4	4	0 1	l °	3/%	Gali
Diama wit Solution Solutio	NC04	Beckenham Lane	BR2 0DN			No	Yes	Aug-23	2	Infront of shops		40	33	8 20%	1	0	0	1 0	0	0	Y	5 0	2	3	3	0 1	7	50%	Cat 2														
Independent in the interview is a proper beam interview is a pr				town centre and east of Shortaands station	(ouunieasi)						street in between shops																																
>10 Normal wild	NC18		BR4 9Hz			No	Yes	Mar-23	2		Above shops	45	42	3 7%		0	2	1 1 (butcher)	0	1	¥	1 1	2	8	6	0 0	10	71%	Cat 2														
1 1<	NC21	Elmers End Road,	SE20 7UU	Small parade of shops located south of Penge district		No	Yes	Mar-23	3		Above shops	30	27	3 10%		0	2	2 0	1	0	Y	1 0	1	4	3	0 0	8	57%	Cat 2														
Image: Processe and analysis of the second of the secon		Beckenham		centre	(980m to the north)										Londis																												
bit bit bit bit	NC38		SE9 4DZ	A large shopping parade, at junction of Beaconsfield Road and Kimmeridge Road South of Mottingham local	Mottingham local centre (approx. 1km north)	No	Yes	Feb-23	3	On-street parking	Above shops	30	28	2 7%		1	2		1	0	Y	2 0	1	8	4	0 2	11	78%	Cat 2														
Dist Note		-																																									
NormNor	NC51	Plaistow Lane,	BR1 4DT	Parade of shops west of Sunridge park train station,	Bromley town centre	No	Yes	Jun-23	1	On-street parking	Above shops	30	28	2 7%	Londis	0	1	0 1 (Butcher)	1	0	Y	3 2	2	2	4	0 0	9	64%	Cat 2														
Image: a stand bar and a stand bar and a stand bar				Plaistow		No		Mar-23	5	On-street (limited)	Above shops and on-	32	24	8 25%	Co-Op	0		2 1 (Bakerv)	0	0	Y	1 0	2	2	1	0 1	9	64%	Cat 3														
International International International Internati		Anerley Road		district centre, at junction of Anerley Road and Anerley							street in between shops																																
Image: state Image: state <t< td=""><td>NC07</td><td>Burnt Ash Lane</td><td>BR1 5AB</td><td></td><td></td><td>No</td><td>No</td><td>Jul-23</td><td>3</td><td></td><td>Above shops</td><td>29</td><td>26</td><td>3 10%</td><td>Boots, Lid</td><td>1</td><td>0</td><td>3 1 (butchers)</td><td>0</td><td>1</td><td>N</td><td>1 1</td><td>2</td><td>3</td><td>6</td><td>0 1</td><td>10</td><td>71%</td><td>Cat 3</td></t<>	NC07	Burnt Ash Lane	BR1 5AB			No	No	Jul-23	3		Above shops	29	26	3 10%	Boots, Lid	1	0	3 1 (butchers)	0	1	N	1 1	2	3	6	0 1	10	71%	Cat 3														
Normal	NC09	Chatterton Road,	BR2 9QN	small parade of shops in a linear line southeast of	Bromley town centre	No	No	Jul-22	5	On-street paid parking	Above and in between	56	56	0 0%	Co-Op	0	1	2 1 (Bakery)	0	1	Y	3 1	5	9	9	0 1	11	78%	Cat 3														
Image: Balance integration		Bromley		Bromley town centre	(1.5km to the northwest)						shops																																
Image: 1 and the state interpart in the state interpart inter	NC11		BR5 2LJ			No	No	Jun-23	5	On-street	Above shops	13	12	1 8%		0	1	1 0	0	0	Y	1 0	1	3	2	0 0	7	50%	Cat 3														
Image: control in the image: contro	NC13		BR5 2RB	Station Approach	Chislehurst local centre	No	No	Nov-20	3	on-street parking bays	Above shops	44	38	6 14%	Co-Op	0	1	2 2	1	1	Y	1 0	2	8	5	0 1	11	78%	Cat 3														
No. No. No. No. No.					(3km to the northwest)																																						
Image: State in the s	NC14	Court Road	BR6 9DA			No	No	Mar-21	1		Above shops	10	8	2 20%		0	2	1 1 (Butchers)	0	0	Y	0 1	1	1	0	0 0	7	50%	Cat 3														
Normal and appendix state Object of the state	NC15		RRE QI P	Saltwood Close		No	No	lul-23	8		Above shons	21	21	0 0%			1	2 2 (drocers bakers	1	1		2 1	2	3	5	0 0	11	78%	Cat 3														
Image: Problem (Problem (Green St Green		Orpington town centre	(1.6km to the north)	No			3	display parking																																	
No. No. No. No. No.					centre (1.2km to the					car park at the rear of									-																								
Normal Market Normal Market Normal Market Normal Mar	NC19		BR3 4AB		Beckenham district	No	No	Apr-23	4	On-street and in front of	Above shops	66	57	9 14%	Spar	0	1		0	2	Y	2 2	2	11	10	2 0	11	78%	Cat 3														
Note: Note: <th< td=""><td>NC22</td><td></td><td>BR5 4PF</td><td></td><td>north)</td><td>No</td><td>No</td><td>May-12</td><td>2</td><td></td><td>Above shops</td><td>10</td><td>8</td><td>2 20%</td><td></td><td></td><td>0</td><td></td><td>1</td><td>1</td><td>N</td><td>1 0</td><td>1</td><td>2</td><td>0</td><td>0 0</td><td>7</td><td>50%</td><td>Cat 3</td></th<>	NC22		BR5 4PF		north)	No	No	May-12	2		Above shops	10	8	2 20%			0		1	1	N	1 0	1	2	0	0 0	7	50%	Cat 3														
Instructure Instructur		Orpington		centre	(1.2km to west)	No	No		4	shops	Above shops	14	0	0 0%	Premier					0			1	2		0 1	8	57%	Cat 3														
IMAGE Image <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td> </td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>																																											
No. ² <td>NC31</td> <td></td> <td>BR6 7AZ</td> <td></td> <td></td> <td>No</td> <td>No</td> <td>Jun-19</td> <td>1</td> <td></td> <td>Above shops</td> <td>18</td> <td>14</td> <td>4 22%</td> <td></td> <td>0</td> <td>0</td> <td>1 0</td> <td>1</td> <td>1</td> <td>Y</td> <td>0 0</td> <td>2</td> <td>2</td> <td>3</td> <td>0 0</td> <td>7</td> <td>50%</td> <td>Cat 3</td>	NC31		BR6 7AZ			No	No	Jun-19	1		Above shops	18	14	4 22%		0	0	1 0	1	1	Y	0 0	2	2	3	0 0	7	50%	Cat 3														
Inst Opposite oppo	NC32		BR6 6BG	parade of shops in a linear line located south of	Ornington town centre	No	No	lul-23	5		Above shops	36	33	3 8%	Waitrose	1	0	2 1 (bakery)	0	1	Y	1 1	2	2	7	1 1	12	86%	Cat 3														
Name Name <		Street		Orpington town centre	(2.2km to north)					display and in front of																																	
Kind	NC33		BR5 3NJ			No	No	Jun-23	3		Above shops	24	20	4 17%	Londis	0	1	1 0	1	1	Y	1 0	1	3	1	0 0	9	64%	Cat 3														
Bichy Unitarial worker dependence dependen	NC45		BR5 2DD	Parade of shops spread across Marion Crescent and	Orpington town centre	No	No	Apr-18	5	On-street parking	Above shops	29	25	4 14%	Nisa,	0	2	1 0	0	1	Y	1 0	1	5	6	1 0	9	64%	Cat 3														
Outburt Out																																											
NEM Bitles Radie drage after junction of the farway and learner of the farway and learne of the farway and learne	NC49		BR7 5NP			No	No	Jun-23	4	On-street parking	Above shops	10	9	1 10%	Costcutte	r O	1	0 0	1	1	Y	1 1	1	2	1	0 0	9	64%	Cat 3														
Image: Note: Notify the sector Note:	NC57		BR2 8AR			No	No	Mar-21	1	On-street narking	Above shops	24	21	3 13%	Budgens		1	1 1 (Butchers)	1	1	¥	1 0	2	4	4	0 1	11	78%	Cat 3														
Restart Mediangement Medi									-	Farmily		- /		10/0	0413	·		- (- animer 3)				J		-																			
No.	NC63		BR3 3QP			No	No	Mar-21	3	On-street (limited)	Above shops	52	47	5 10%		0	3	2 1 (Butchers)	0	1	Y	1 2	1	9	4	0 0	10	71%	Cat 3														
Act, Brain Wettomestand flowest of bromps wancerile (1.2m to sat) Use in the propertice of the proproperice of the propertice of the propertice of the p															Sainsbury													-															
No.68 Midbarry Concernel, Plane Midbarry Concernel, Plane Midbarry Concernel, Plane Midbarry Concernel, Plane Midbarry Concernel Midbarry Concerne Midbarry Concernel	NC65		BK2 UTY			NO	NO	May-18	3		Above shops	1/	1/	0 0%	Tesco	0	1		1	1	¥	1 0	1	1	1	0 0	10	/1%	Cats														
Nordex Nordex Nordex No No Aug 1 Aug 1 1 Aug 1 </td <td>NC68</td> <td></td> <td>BR1 2RG</td> <td>small parade of shops east of Bromley town centre</td> <td></td> <td>No</td> <td>No</td> <td>Jun-23</td> <td>1</td> <td>on-street parking</td> <td>Above shops</td> <td>19</td> <td>17</td> <td>2 11%</td> <td></td> <td>0</td> <td>0</td> <td>2 0</td> <td>0</td> <td>1</td> <td>Y</td> <td>1 1</td> <td>2</td> <td>2</td> <td>3</td> <td>0 0</td> <td>8</td> <td>57%</td> <td>Cat 3</td>	NC68		BR1 2RG	small parade of shops east of Bromley town centre		No	No	Jun-23	1	on-street parking	Above shops	19	17	2 11%		0	0	2 0	0	1	Y	1 1	2	2	3	0 0	8	57%	Cat 3														
Image: Application of A dial logic board and compared to west of Page: Solution of Adding on Badding and Comparing board and Comparing	NC69	Windsor Drive,	BR6 6EY		Orpington town centre	No	No	Aug-21	3		Above shops	23	22	1 4%		0	2	0 1 (Bakers)	1	1	Y	1 1	1	3	3	0 1	11	78%	Cat 3														
Networksham enterts, subscription (approc. 600m cali) (bproc. 600m															Lloyds																												
Image: proper back Image: pr	NC01		BR4 9BS			Yes		Mar-23	5	On-street (limited)	Above shops	8	8	0 0%	Costcutter	r O	1	0 0	0	0	Ν	0 0	1	2	1	0 0	4	28%	Cat 4														
Brindy Current bit with the base with th	NC12		BR1 3PE	Road		Yes	-	Jul-23	4			23	16	7 30%	Co-Op	0	1	1 0	0	0	Y	0 0	0	2	2	0 1	6	43%	Cat 4														
Hage Centre Object Status Centre Object Status		Bromley																																									
Perge The spend and kert House Pool and	NC27	Hayes		centre	to west)	Yes	-		2			20																															
Period Period<	NC36		BR3 1JN	Thesiger Road and Kent House Road northeast of		Yes	-	Sep-22	1	On-street parking	Above shops	9	9	0 0%		0	0	1 1 (greengrocers)	0	0	N	1 0	0	0	1	0 0	4	28%	Cat 4														
district centre (300 m to same) (300 m to same) <th)< td=""><td>NC44</td><td>-</td><td>SE20 8LN</td><td></td><td>Penge district centre</td><td>Yes</td><td></td><td>Mar-23</td><td>5</td><td>On-street parking</td><td>Above shops</td><td>9</td><td>7</td><td>2 22%</td><td></td><td>0</td><td>0</td><td>1 0</td><td>0</td><td>0</td><td>Y</td><td>0 0</td><td>0</td><td>2</td><td>0</td><td>0 0</td><td>3</td><td>21%</td><td>Cat 4</td></th)<>	NC44	-	SE20 8LN		Penge district centre	Yes		Mar-23	5	On-street parking	Above shops	9	7	2 22%		0	0	1 0	0	0	Y	0 0	0	2	0	0 0	3	21%	Cat 4														
Browing 400m to north 400m to north 1 40m to north 1<	NC46			district centre	(300m to east)	Yes			6	No day time parking, red		23				. 0	0		0	0	N	0 2	0	6		0 1																	
station (450m to such) - shops - shops <th -shops<="" colspa="2" td=""><td></td><td>Bromley</td><td></td><td></td><td>(400m to north)</td><td></td><td></td><td>-</td><td></td><td>route restrictions apply</td><td></td><td>-</td><td></td><td></td><td>Halfords</td><td></td><td></td><td>Halfords)</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th>	<td></td> <td>Bromley</td> <td></td> <td></td> <td>(400m to north)</td> <td></td> <td></td> <td>-</td> <td></td> <td>route restrictions apply</td> <td></td> <td>-</td> <td></td> <td></td> <td>Halfords</td> <td></td> <td></td> <td>Halfords)</td> <td></td>		Bromley			(400m to north)			-		route restrictions apply		-			Halfords			Halfords)																								
NG60 The Partiles, Main TN163/R Small shopping parade located northor fligging Hill local center Yes - Aug. 23 5 Parting bays in front of Above shops 8 8 0	NC48			station	(450m to south)		-			shops		6			Premier																												
	NC50		SE20 7JZ	small parade of shops north of Penge district centre		Yes	-	Mar-23	2	On-street parking	Above shops	12	9	3 25%		0	0	1 0	0	0	N	1 1	0	2	1	0 0	5	36%	Cat 4														
	NC60		TN 16 3JR			Yes	-	Aug-23	5		Above shops	8	8	0 0%		0	0	1 0	0	0	N	0 0	1	1	1	0 0	4	28%	Cat 4														
		Road, Biggin Hill		local centre	(300m to south)					shops																																	

| me Postcod
Road, BR3.4P1
im
Road, BR2.9LE | | Nearest town, district or local centre* | Town,
district or
local centre
within 500m | local | | | Car parking provision
(On-street / bays / none) | Residential within centre? | hin centre | bied units | ant units
/ rate (%) | in centre
(list) | ermarket
 | ter, Nisa) | f licence
foods) | st Office | harmacy
 | (TM (Y/N) | terations | shments
 | Caté
 | uty salon | | Uentist
ut of 14) | s count
(%)
 | go ry |
|--|---|---|--|---|---|---|---|--|--|---|---|--
--|--|---|---
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--|---|--
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---|---|--|---|---
--|---|
| am
Road, BR2 9LD | Small neidthnurthood narade in a line west of | | | | | (daytime) | | | units wit | Occul | Vacancy | ilers with | Sup
 | Costcut | agent / ol | 2 | <u></u>
 | ~ | at | es tab li
 |
 | vers, bea | GP | s count (o | tal facilitie:
 | Cater |
am Road, BR2 9LD	T Small neighbourbood parade in a line west of					within 500m			To tal number of u			National retai
 | Tesco Express, | News | |
 | | |
 |
 | Hairdress | | Total facilities | Total
 | |
| | Beckenham district centre | Beckenham district
centre (600m southeast) | No | Yes | Mar-23 | 4 | On-street (limited) | Above shops and on-
street in between shops | 43 | 40 | 3 79 | b | 0
 | 0 | 1 0 | 0 | 0
 | N | 1 | 1
 | 4
 | 7 9 | 0 | 0 6 | 43%
 | Cat 5 |
| | D Small parade of shops southeast of Bromley town
centre | Bromley town centre
(950m to the northwest) | No | Yes | Aug-21 | 1 | very limited on-street parking | Above shops | 22 | 19 | 3 149 | 6 Costcutter
s | 0
 | 1 | 0 0 | 0 | 0
 | Y | 0 | 0
 | 1
 | j 2 | 0 | 0 5 | 36%
 | Cat 5 |
| | E Small parade shops with open space in the middle,
south of Bromley town centre | Bromley town centre
(920m to the north) | No | Yes | Jul-21 | 2 | On-street parking | Above shops | 13 | | 3 239 | | 0
 | | 1 0 | 1 | 0
 | N | 0 |
 | 0
 | | 0 | | 28%
 | Cat 5 |
| Biggin TN16 3X | IZ small parade of shops in residential area north of
Biggin Hill local centre | Biggin Hill local
centre(600m to the
south) | No | Yes | Aug-23 | 2 | On-street parking bays | Above shops | 7 | 7 | 0 0% | Morrisons
Daily | 0
 | 1 | 1 0 | | 1
 | N | 0 | 0
 | 1
 | 0 1 | 0 | 0 6 | 43%
 | Cat 5 |
| ide, BR7 6NF
rst | | Chislehurst local centre
(600m to north) | No | Yes | Jun-23 | 3 | On-street parking | Above shops | | 21 | | | 0
 | | 1 0 | 0 | 0
 | N | 1 | -
 | 2
 | | 0 | | 43%
 | Cat 5 |
| e Hill, BR7 6DI
rst | L Small parade of shops north of Chislehurst local
centre | Chislehurst local centre
(700m to south) | No | Yes | Jun-23 | 1 | on-street parking | Above shops | 11 | 11 | 0 0% | 6 Co-Op | 0
 | 1 | 1 0 | ° | 0
 | ¥ | 1 | 0
 | 0
 |) 1 | 0 | 0 5 | 36%
 | Cat 5 |
| /ay, BR2 7PF | | Hayes local centre
(approx. 800m south) | No | Yes | Oct-22 | 1 | On-street | No | 7 | 4 | 3 439 | 6 Budgens | 0
 | 0 | 1 0 | 0 | 0
 | Y | 0 | 0
 | 0
 | 2 0 | 0 | 0 3 | 21%
 | Cat 5 |
| Road, BR5 3EE
iray | E Small parade of shops in a residential area south of
Sidcup district centre | Sidcup district centre
(2.8km to north) | No | No | Apr-18 | 1 | On-street parking | Above shops | 7 | 4 | 3 439 | 6 | 0
 | 0 | 1 0 | 0 | 0
 | N | 0 | 0
 | 0
 | 1 1 | 0 | 0 3 | 21%
 | Cat 6 |
| Road, BR2 6B0
age | G Small parade in residential are southwest of
Locksbottom | Locksbottom local centre
(2.2km northeast) | No | No | Jul-19 | 2 | On-street parking | Above shops | 6 | 6 | 0 0% | i. | 0
 | 0 | 1 0 | 1 | 0
 | N | 1 | 1
 | 1
 | 2 | 0 | 0 6 | 43%
 | Cat 6 |
| Pauls BR5 2R5 | Sidcup district centre | (3.2km to the south) | No | No | Apr-18 | 3 | On-street parking | Above shops | 6 | | 0 0% | | 0
 | 1 | 0 0 | 0 | 0
 | Y | 0 | 0
 |
 | L 0 | 0 | | 21%
 | Cat 6 |
| | G Small parade of shops south of Sidcup district centre | (3.2km to north) | No | No | Jun-23 | 1 | On-street parking | Above shops | 9 | | 1 119 | Premier | 0
 | 2 | 0 0 | 1 | 0
 | Y | 0 | 0
 | 0
 | | Ŭ | 0 5 | 36%
 | Cat 6 |
| iggin TN16 3N | IF Parade of shops at the junction of Kings Road and
Rose Hill Road in a residential area in Biggin Hill | Biggin Hill local centre
(1.2km to east) | No | No | Jul-23 | 2 | On-street parking bays | Above shops | 6 | 6 | 0 0% | 6 Co-Op | 0
 | 1 | 1 0 | ° | 0
 | N | 0 | 0
 | 0
 | 1 1 | 0 | 0 4 | 28%
 | Cat 6 |
| dey | B Small parade of shops at Bickley train station east of
Bromley town centre | (2.2km to west) | No | No | Aug-21 | 3 | On-street parking | No | 7 | | 1 149 | | 0
 | 0 | 1 1 (florist) | 0 | 0
 | N | 1 | 0
 | 0
 | | 0 | | 36%
 | Cat 6 |
| oad, BR6 9R2
in
iad, BR7 5DV | of Orpington town centre | (1.3km to northeast) | No | No | Jun-19 | 1 | Parking bays in front of shops | Above shops | 6 | - | 0 0% | | 0
 | 0 | 2 0 | 1 | 0
 | N | 0 | 0
 | 1
 | | 0 | | 28%
 | Cat 6
Cat 6 |
| oad, BR7 5DV
rst
oad, BR3 6QF | local centre in residential are | Chislehurst local centre
(1.2km to east)
Beckenham district | No | No | Apr-18
Mar-23 | 1 | on-street parking | Above shops | 8 | | 0 0% | | 0
 | 1 | 1 0 | 0 | 0
 | N | 0 | 0
 | 3
 | | 0 | | 36%
 | Cat 6 |
| oad, BH3 6QF
am | H Small parade of shops south of Beckennam district
centre | centre (1.15km to north) | NO | NO | Mar-23 | 1 | of shops | Above snops | 9 | 9 | 0 0% | 5 0 | 0
 | U | 2 0 | 1 |
 | N | U | 0
 | 3
 |) 1 | 0 | 0 4 | 28%
 | Cate |
| oad, BR7 6LE
rst | B small parade of shops in a residential are, north
Chislehurst local centre | Chislehurst local centre
(1.3km to the north) | No | No | Aug-21 | 1 | On-street parking | Above shops | 11 | 6 | 5 459 | 6 | 0
 | 0 | 1 0 | 0 | 0
 | N | 0 | 0
 | 0
 | L 0 | 0 | 0 2 | 14%
 | Cat 8 |
| Down BR6 7U1 | T Village centre with no shops north of Biggin Hill | Biggin Hill local centre
(5.4km to the south) | No | No | Aug-23 | 2 | On-street parking | Above restaurant | 6 | 6 | 0 0% | b | 0
 | 0 | 0 0 | 0 | 0
 | N | 0 | 2
 | 0
 | L 0 | 0 | 0 2 | 14%
 | Cat 8 |
| ade, BR6 8B9 | S Small parade of shops in residential area southwest of
Oroington town centre | f Orpington town centre
(1.4km to northeast) | No | No | Apr-18 | 1 | On-street parking | Above shops | 7 | 6 | 1 149 | 6 | 0
 | 0 | 0 0 | 0 | 0
 | N | 0 | 0
 | 0
 | 2 0 | 0 | 0 1 | 7%
 | Cat 8 |
| Road, BR6 7SC | | Orpington town centre
(4.7km to north) | No | No | Jul-23 | 2 | Parking bays in front of shons | Above shops | 6 | 4 | 2 339 | 6 | 0
 | 0 | 0 0 | 0 | 0
 | Ν | 0 | 0
 | 0
 | L 0 | 0 | 0 1 | 7%
 | Cat 8 |
| rne BR5 2HI
ry Cray | | Petts Wood district
centre (1.9km to west) | No | No | Apr-18 | 1 | on-street parking | Above shops | 11 | 5 | 6 559 | 6 Premier | 0
 | 1 | 0 0 | 0 | 0
 | N | 0 | 0
 | 0
 | 1 | 0 | 0 2 | 14%
 | Cat 8 |
| lose, BR6 OTT
on | Parade of 4 shops located northwest of Orpington
town centre | Orpington town centre
(1.1km to southeast) | No | No | Apr-18 | 2 | off-street parking area | Above shops | 4 | 4 | 0 0% | b . | 0
 | 0 | 1 0 | 0 | 0
 | N | 0 | 0
 | 0
 | 1 0 | 0 | 0 2 | n/a
 | 5 units or le |
| | town centre
E One Stop shop in a residential area located southwest
of Petts Wood | | No | No | Jun-19 | 1 | Off-street in front of shop | flats on both sides of the shop | 1 | 1 | 0 0% | o One-Stop | 0
 | 1 | 0 0 | 0 | 0
 | Y | 0 | 0
 | 0
 | 0 0 | 0 | 0 2 | n/a
 | 5 units or le |
| t Mary BR5 4AE | D Three shop units north of Orpington town centre | Orpington town centre | No | Yes | Jun-23 | 2 | No parking | Above shops | 3 | 2 | 1 339 | 6 | 0
 | 0 | 0 0 | 0 | 0
 | N | 0 | 0
 | 0
 | 1 1 | 0 | 0 2 | n/a
 | 5 units or le |
| Biggin TN16 3E | H Small parade of shops with its own parking north of
Biggin Hill | | No | No | Aug-23 | 3 | Parking area in front of shops | houses next to the shops | 3 | 2 | 1 339 | 6 Londis | 0
 | 1 | 0 0 | 0 | 0
 | Y | 0 | 0
 | 0
 |) 1 | 0 | 0 3 | n/a
 | 5 units or le |
| | | | No | No | Apr-18 | 1 | On-street parking | Above shops | 5 | 4 | 1 201 | 6 Nisa | 0
 | 1 | 1 0 | 1 | 0
 | Y | 0 | 0
 | 0
 | 1 | 0 | 0 4 | n/a
 | 5 units or le |
| /ay, St BR5 3NF
ay | centre | Petts Wood district | No | No | Mar-21 | 2 | On-street parking | Above shops | 5 | 5 | 0 0% | i Premier | 0
 | 1 | 1 2 (Butchers, Fruit
and Veg) | 0 | 0
 | N | 0 | 0
 | 0
 | L 0 | 0 | 0 4 | n/a
 | 5 units or le |
| | TN16 3E
BR5 3N | TN16 3EH Small parade of shops with its own parking north of
Biggin Hill BRS 3NR small parade of shops within walking distance of
Nugent shopping park located north of Orpington tow
centre BR2 8AP Parade of shops at the junction of Salisbury Road and | TN16 3EH Small parade of shops with its own parking north of
Biggin Hill Biggin Hill (local centre
(2.3km to south) BRS 3NR small parade of shops within walking distance of
Nugent shopping park located north of Opington town
centre Opington town centre
(1.9km to south) | TN16 3EH Small parade of shops with its own parking north of
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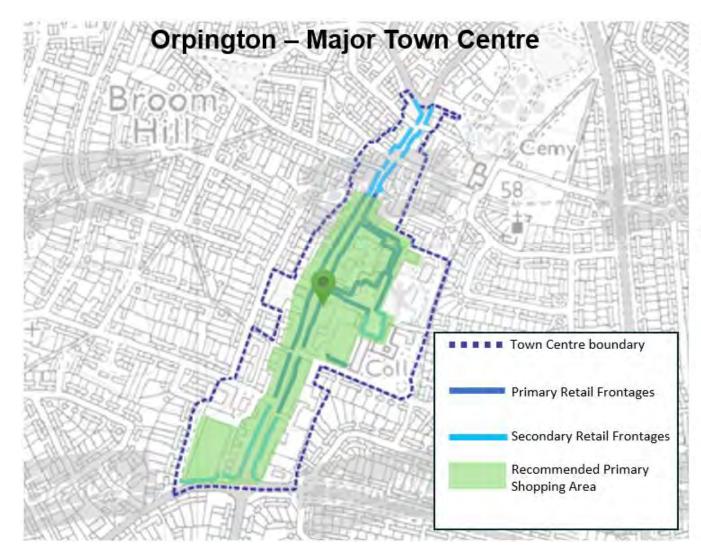
Appendix 10

Neighbourhood centres mapping of scoring

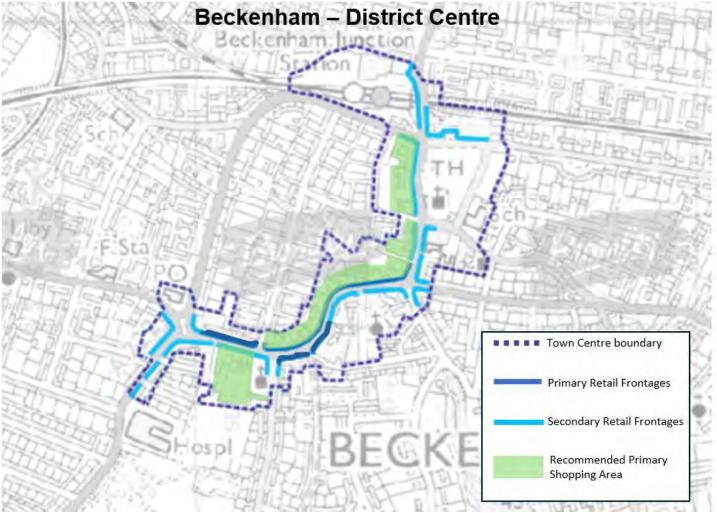


Appendix 11 Town centre boundaries review

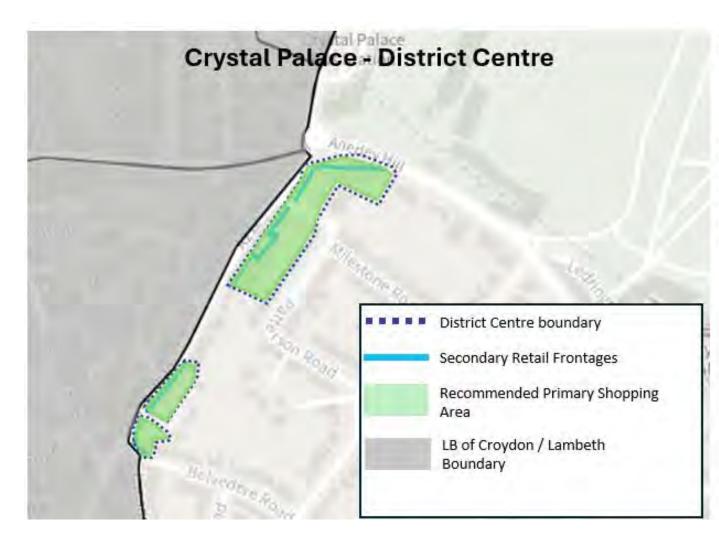




Under requirement of NPPF (2023) there is no requirement for Primary and Secondary Shopping Frontages to be defined. However, they can be allocated where a case exist for doing so. In the case of this centre, the allocation of frontages is not considered to be required.

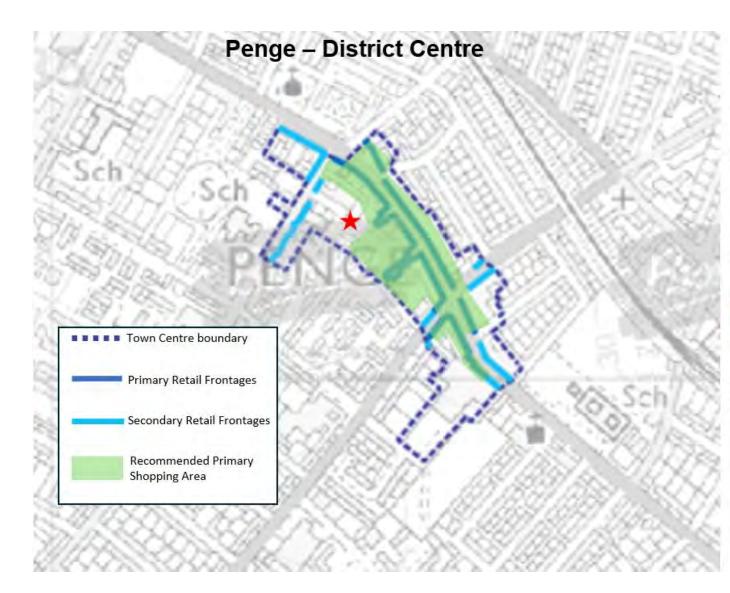


Under requirement of NPPF (2023) there is no requirement for Primary and Secondary Shopping Frontages to be defined. However, they can be allocated where a case exist for doing so. In the case of this centre, the allocation of frontages is not considered to be required.



Secondary Shopping Frontages – suggested removal

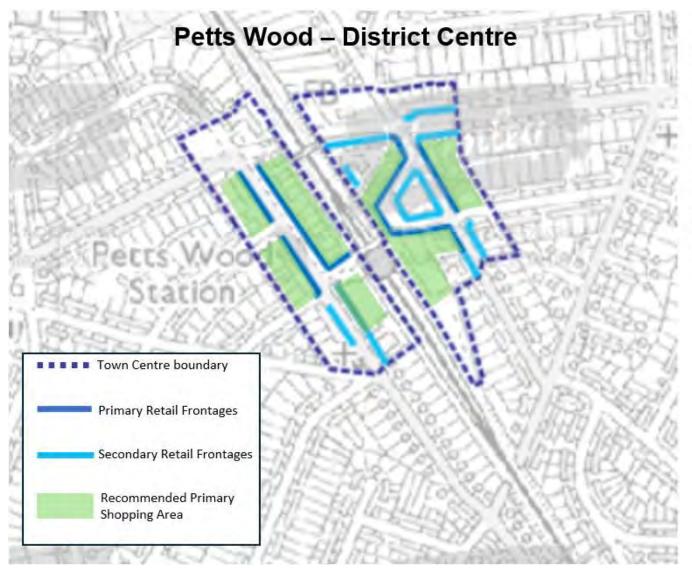
Under requirement of NPPF (2023) there is no requirement for Primary and Secondary Shopping Frontages to be defined. However, they can be allocated where a case exist for doing so. In the case of this centre, the allocation of frontages is not considered to be required.



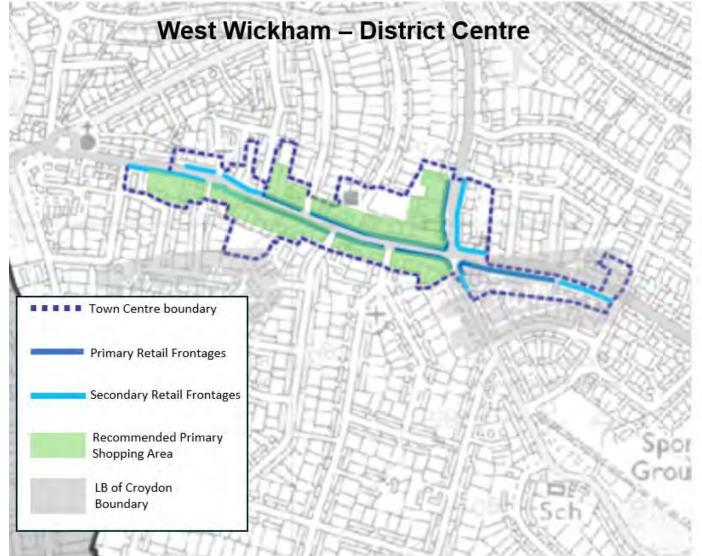
Under requirement of NPPF (2023) there is no requirement for Primary and Secondary Shopping Frontages to be defined. However, they can be allocated where a case exist for doing so. In the case of this centre, the allocation of frontages is not considered to be required.

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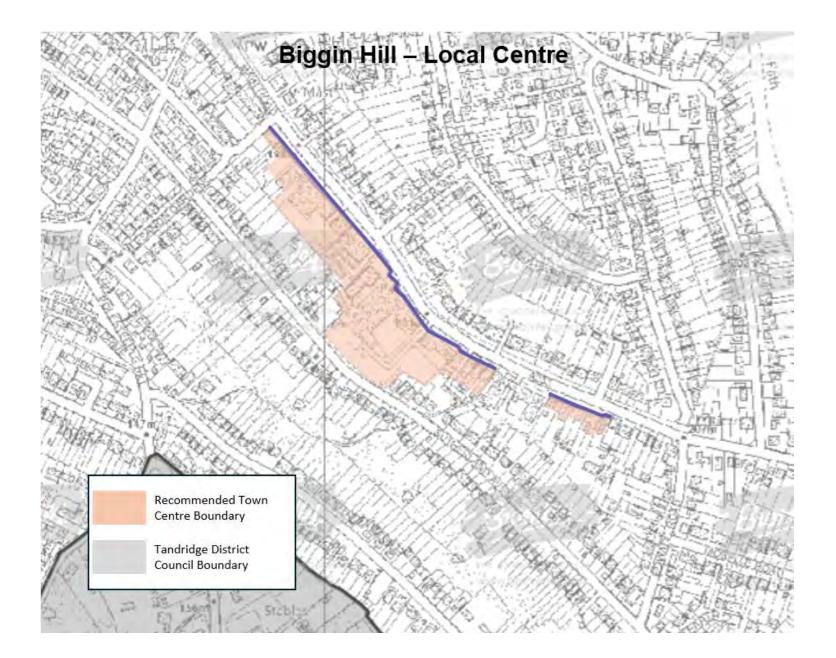
Review Primary Shopping Area in event proposed for Blenheim Centre redevelopment progress and include retail uses at ground floor area.

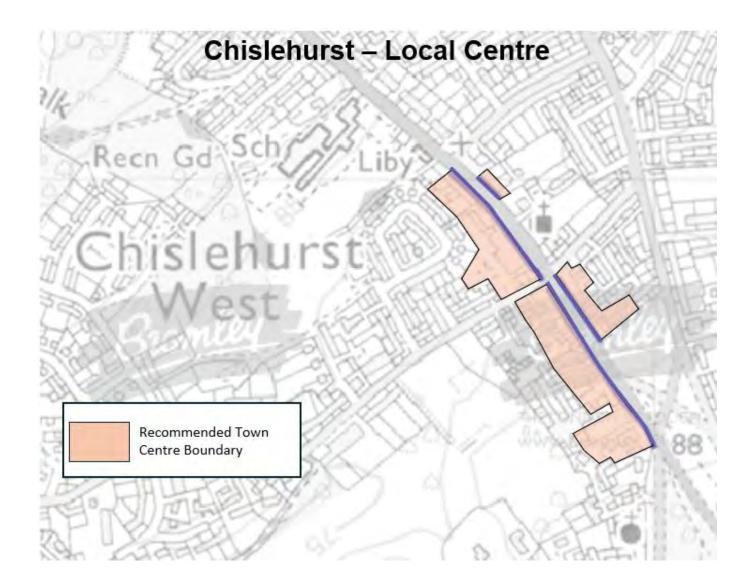


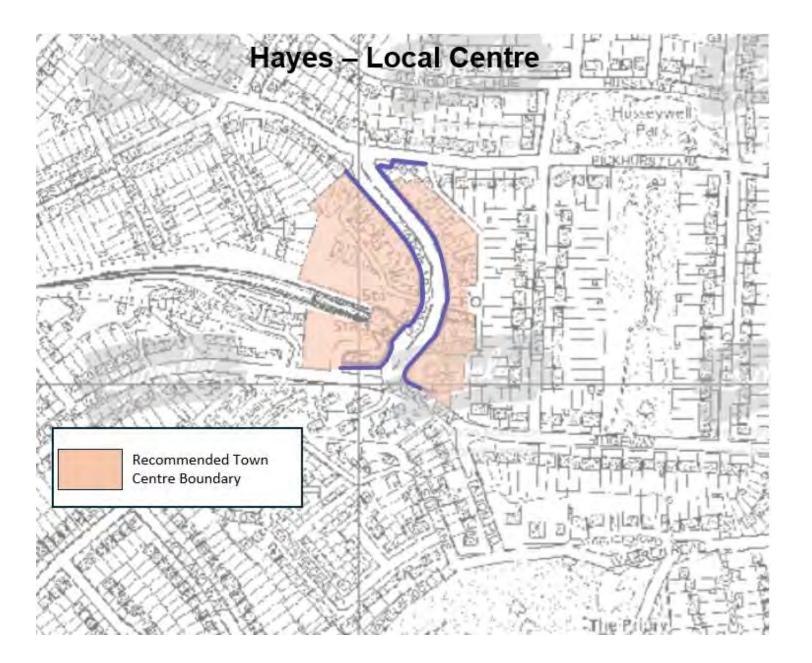
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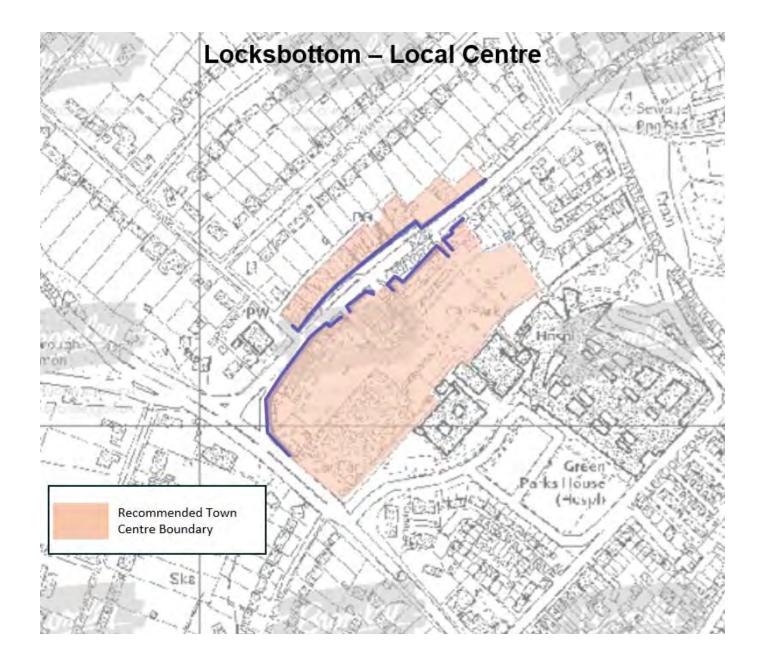


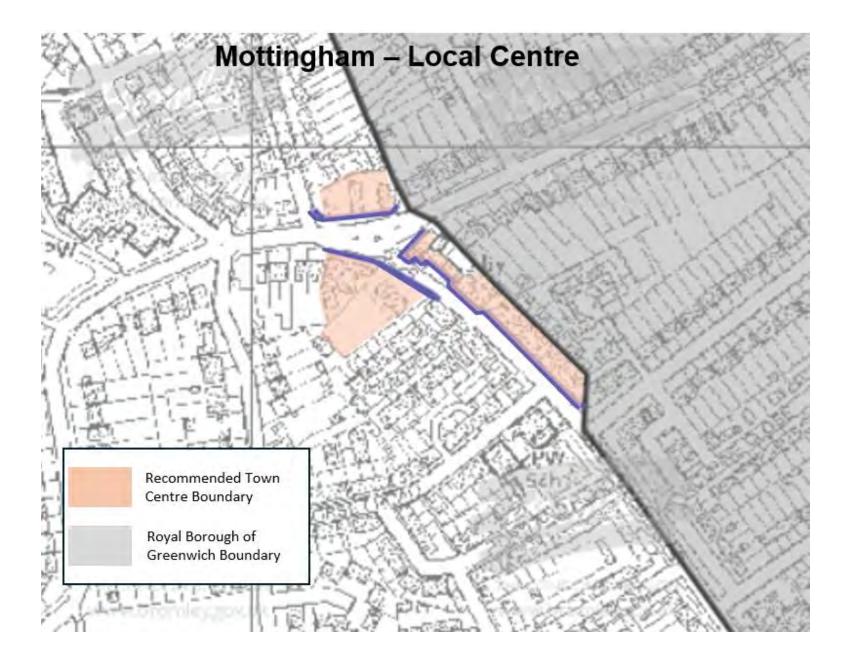
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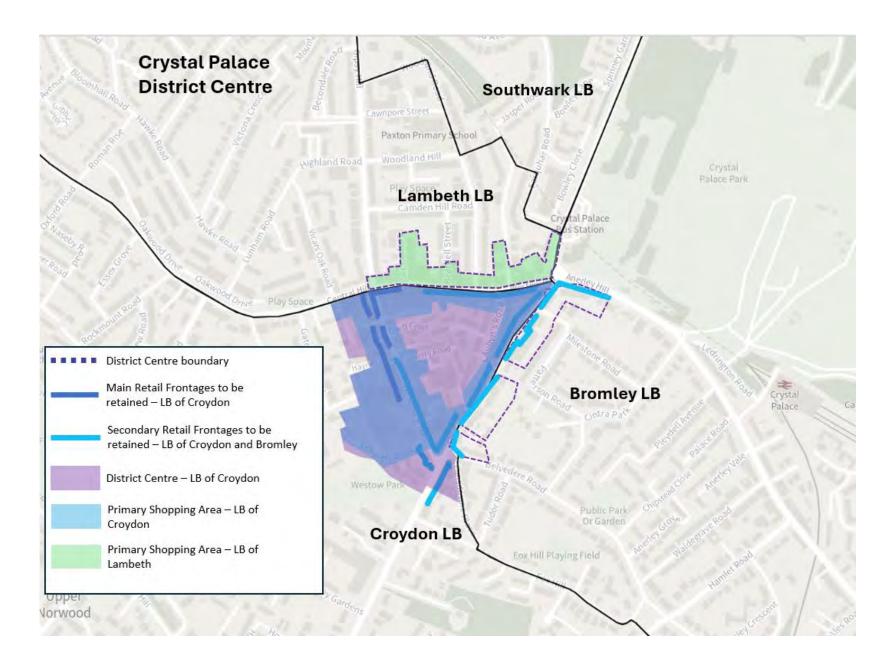














Appendix 12

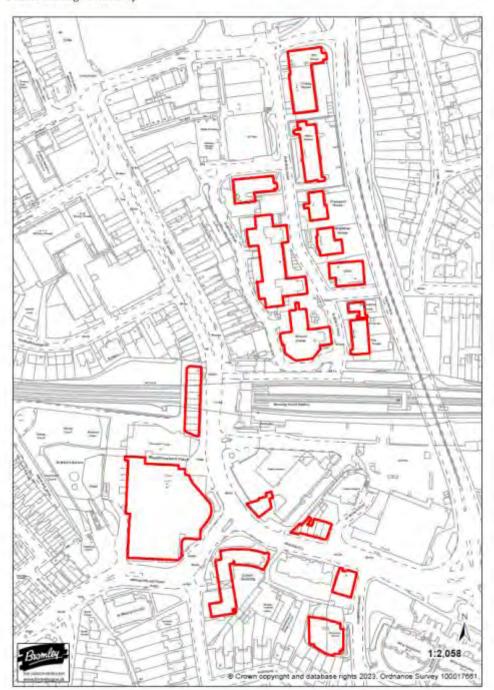
Article 4 maps for town, district and local centres

Bromley Metropolitan Centre

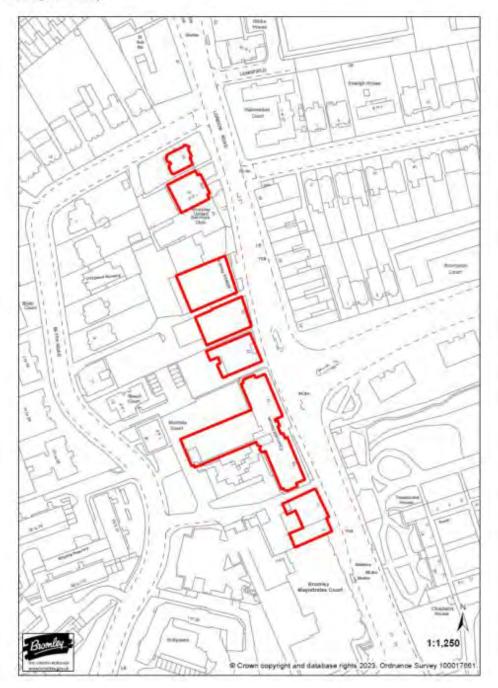
Modification of 6 Article 4 directions in relation to Part 3, Class MA of Schedule 2 of the Town and Country Planning (General Permitted Development) (England) Order 2015 for sites within the London Borough of Bromley



Map showing Article 4 direction coverage of Bromley North Business Improvement Area within the London Borough of Bromley Modification of the Article 4 direction made by the London Borough of Bromley on 27th July 2021 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Bromley South Business Improvement Area



Map showing Article 4 direction coverage of Bromley South Business Improvement Area within the London Borough of Bromley Modification of the Article 4 direction made by the London Borough of Bromley on 27th July 2021 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for London Road Business Improvement Area

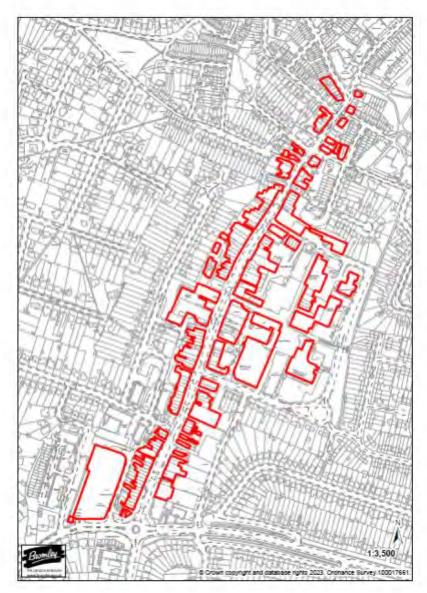


Map showing Article 4 direction coverage of London Road Business Improvement Area within the London Borough of Bromley

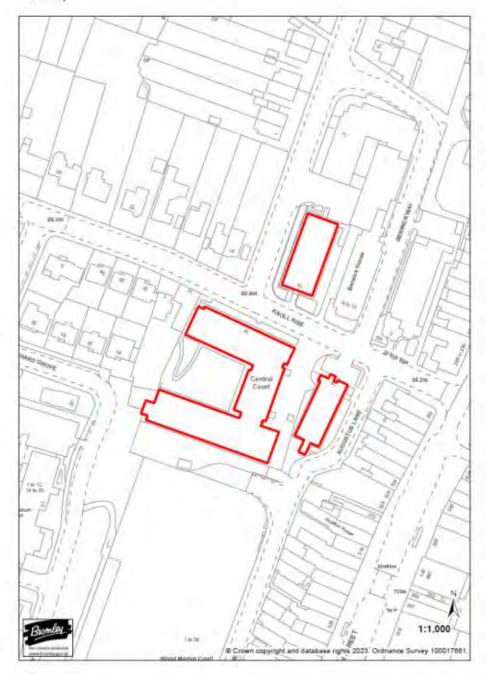
Orpington Major Centre

Modification of the Article 4 direction made by the London Borough of Bromley on 23rd May 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Orpington Town Centre

Map showing Article 4 direction coverage of Orpington Town Centre within the London Borough of Bromley



Modification of the Article 4 direction made by the London Borough of Bromley on 27th July 2021 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Knoll Rise Office Cluster

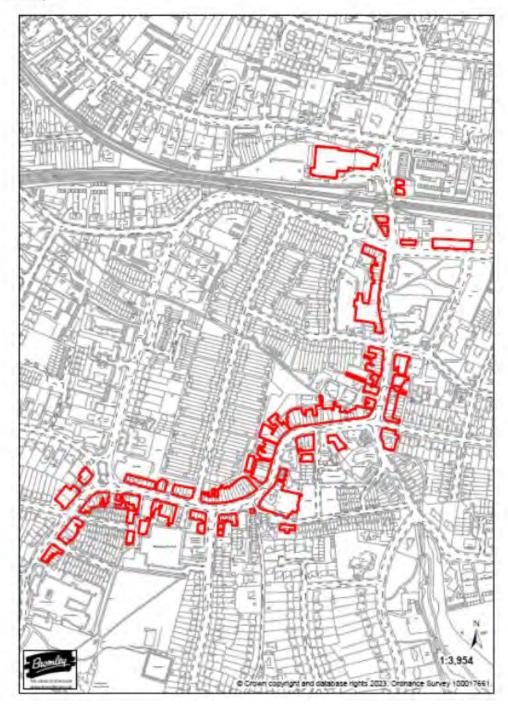


Map showing Article 4 direction coverage of Knoll Rise Office Cluster within the London Borough of Bromley

District Centres

Modification of 10 Article 4 directions in relation to Part 3, Class MA of Schedule 2 of the Town and Country Planning (General Permitted Development) (England) Order 2015 for sites within the London Borough of Bromley

Map showing Article 4 direction coverage of Beckenham Town Centre within the London Borough of Bromley

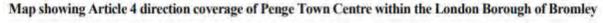


Modification of the Article 4 direction made by the London Borough of Bromley on 7 th December 2021 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Crystal Palace Town Centre

Map showing Article 4 direction coverage of Crystal Palace Town Centre within the London Borough of Bromley



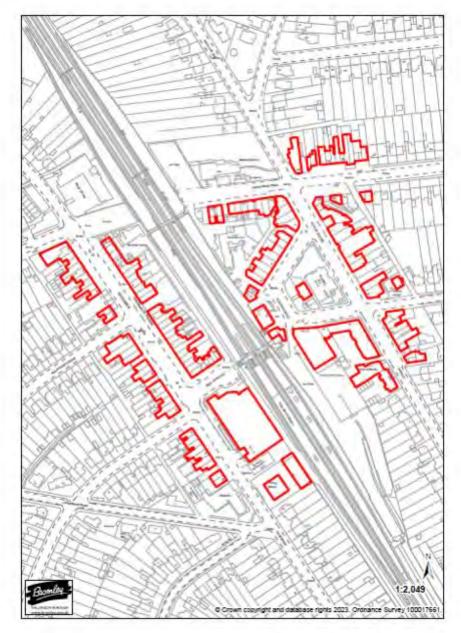
Modification of the Article 4 direction made by the London Borough of Bromley on 23rd May 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Penge Town Centre



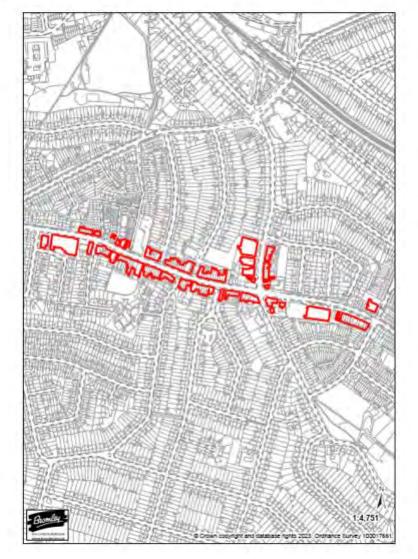


Modification of the Article 4 direction made by the London Borough of Bromley on 23rd May 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Petts Wood Town Centre

Map showing Article 4 direction coverage of Petts Wood Town Centre within the London Borough of Bromley



Modification of the Article 4 direction made by the London Borough of Bromley on 23rd May 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for West Wickham Town Centre

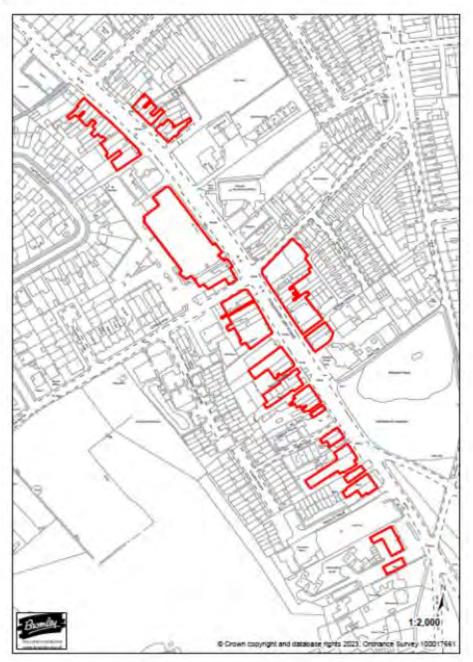


Map showing Article 4 direction coverage of West Wickham Town Centre within the London Borough of Bromley

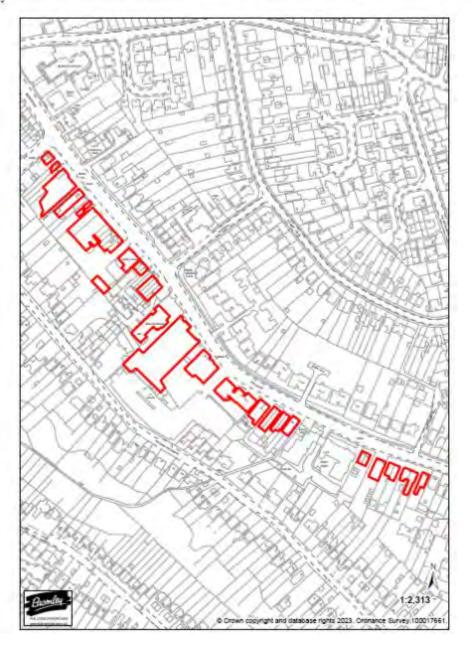
Local Centres

Modification of the Article 4 direction made by the London Borough of Bromley on 7 th December 2021 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Chislehurst Town Centre

Map showing Article 4 direction coverage of Chislehurst Town Centre within the London Borough of Bromley



Modification of the Article 4 direction made by the London Borough of Bromley on 7th December 2021 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Biggin Hill Town Centre



Map showing Article 4 direction coverage of Biggin Hill Town Centre within the London Borough of Bromley Modification of the Article 4 direction made by the London Borough of Bromley on 17 th January 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Locksbottom Town Centre

Map showing Article 4 direction coverage of Locksbottom Town Centre within the London Borough of Bromley



Modification of the Article 4 direction made by the London Borough of Bromley on 17 th January 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Mottingham Town Centre

Map showing Article 4 direction coverage of Mottingham Town Centre within the London Borough of Bromley



Modification of the Article 4 direction made by the London Borough of Bromley on 22nd February 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Hayes Town Centre



Map showing Article 4 direction coverage of Hayes Town Centre within the London Borough of Bromley

Neighbourhood Centres

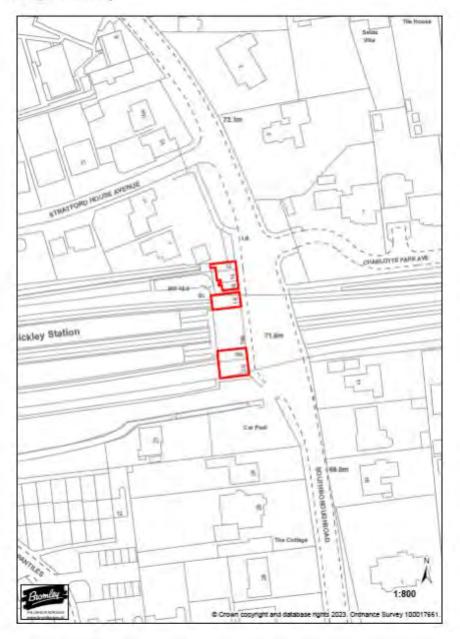
Modification of the Article 4 direction made by the London Borough of Bromley on 23rd May 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Windsor Drive, Chelsfield neighbourhood centre

Map showing Article 4 direction coverage of Windsor Drive, Chelsfield neighbourhood centre, within the London Borough of Bromley



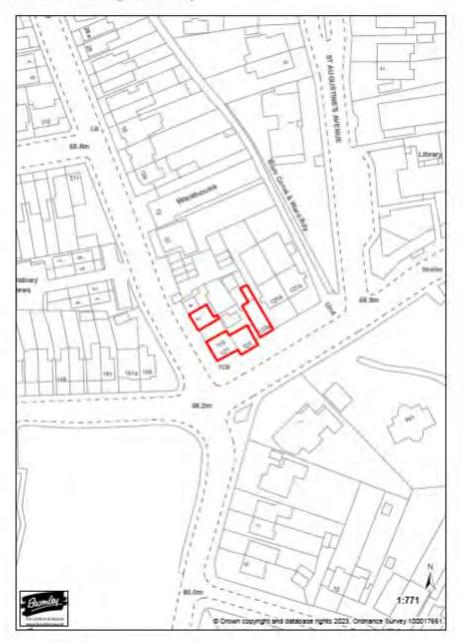
Modification of the Article 4 direction made by the London Borough of Bromley on 23rd May 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Southborough Road, Bickley neighbourhood centre

Map showing Article 4 direction coverage of Southborough Road, Bickley neighbourhood centre, within the London Borough of Bromley

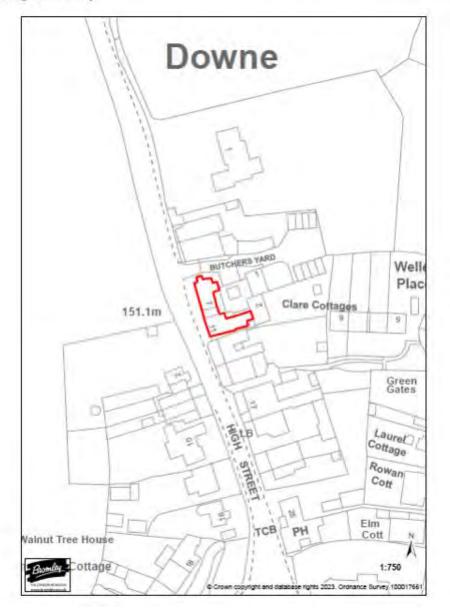


Modification of the Article 4 direction made by the London Borough of Bromley on 23rd May 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Southborough Lane, Bromley Common neighbourhood centre

Map showing Article 4 direction coverage of Southborough Lane, Bromley Common neighbourhood centre, within the London Borough of Bromley

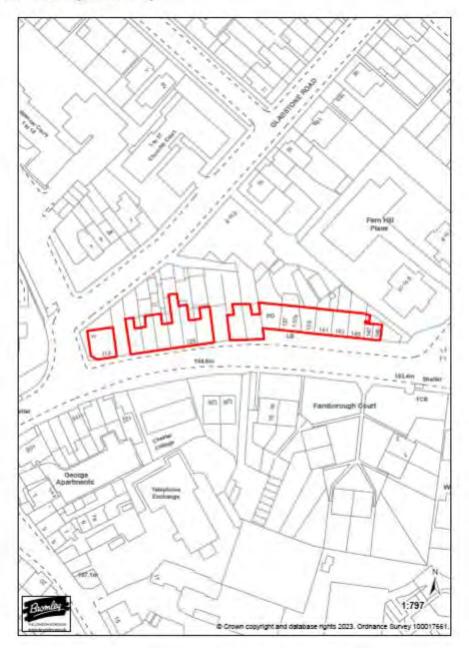


Modification of the Article 4 direction made by the London Borough of Bromley on 22nd February 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for High Street, Downe Neighbourhood Centre



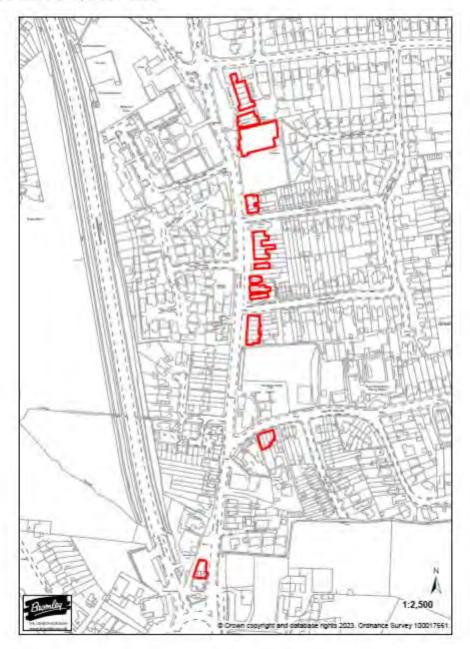
Map showing Article 4 direction coverage of High Street, Downe Neighbourhood Centre, within the London Borough of Bromley Modification of the Article 4 direction made by the London Borough of Bromley on 22nd February 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for High Street, Farnborough Village Neighbourhood Centre

Map showing Article 4 direction coverage of High Street, Farnborough Village Neighbourhood Centre, within the London Borough of Bromley

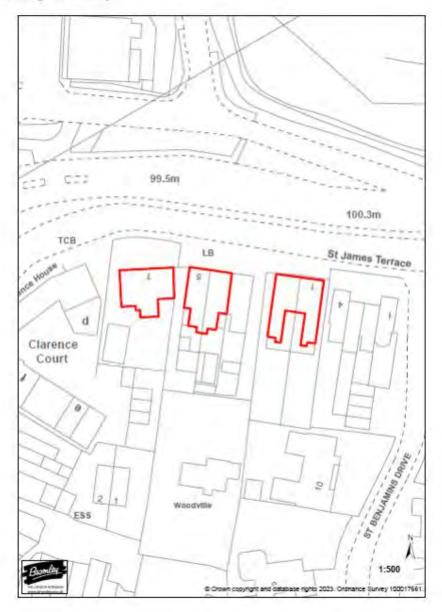


Modification of the Article 4 direction made by the London Borough of Bromley on 22nd February 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for High Street, Green Street Green Neighbourhood Centre

Map showing Article 4 direction coverage of High Street, Green Street Green Neighbourhood Centre, within the London Borough of Bromley



Modification of the Article 4 direction made by the London Borough of Bromley on 23rd May 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Sevenoaks Road, Pratts Bottom neighbourhood centre



Map showing Article 4 direction coverage of Sevenoaks Road, Pratts Bottom neighbourhood centre, within the London Borough of Bromley

Modification of the Article 4 direction made by the London Borough of Bromley on 7 th December 2021 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Cotmandene Crescent, St Paul's Cray neighbourhood centre



Map showing Article 4 direction coverage of Cotmandene Crescent, St Paul's Cray neighbourhood centre, within the London Borough of Bromley

Modification of the Article 4 direction made by the London Borough of Bromley on 7 th December 2021 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Crescent Way, Green Street Green neighbourhood centre

Map showing Article 4 direction coverage of Crescent Way, Green Street Green neighbourhood centre, within the London Borough of Bromley



Modification of 10 Article 4 directions in relation to Part 3, Class MA of Schedule 2 of the Town and Country Planning (General Permitted Development) (England) Order 2015 for sites within the London Borough of Bromley



Map showing Article 4 direction coverage of Main Road, Biggin Hill neighbourhood centre within the London Borough of Bromley Modification of the Article 4 direction made by the London Borough of Bromley on 17 th January 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Old Hill, Chislehurst neighbourhood centre

Map showing Article 4 direction coverage of Old Hill, Chislehurst neighbourhood centre within the London Borough of Bromley



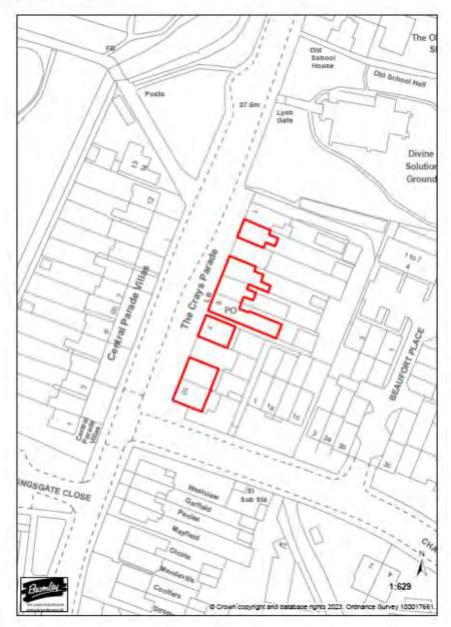
Modification of the Article 4 direction made by the London Borough of Bromley on 17 th January 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Leith Hill, St Pauls Cray neighbourhood centre

Map showing Article 4 direction coverage of Leith Hill, St Pauls Cray neighbourhood centre, within the London Borough of Bromley



Modification of the Article 4 direction made by the London Borough of Bromley on 17 th January 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Main Road, St Pauls Cray neighbourhood centre

Map showing Article 4 direction coverage of Main Road, St Pauls Cray neighbourhood centre, within the London Borough of Bromley



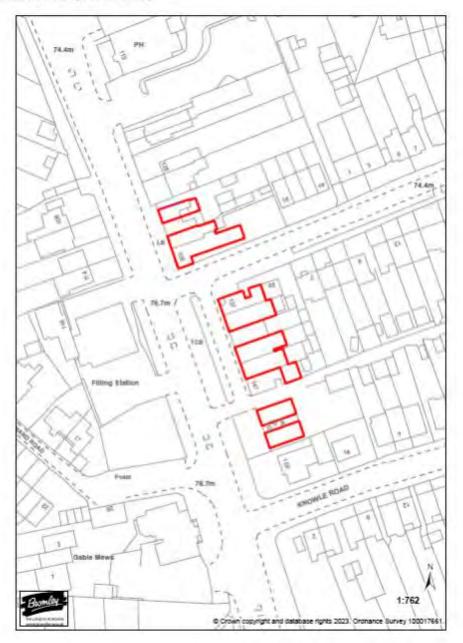
Modification of the Article 4 direction made by the London Borough of Bromley on 22nd February 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Grovelands Road, St Paul's Cray Neighbourhood Centre



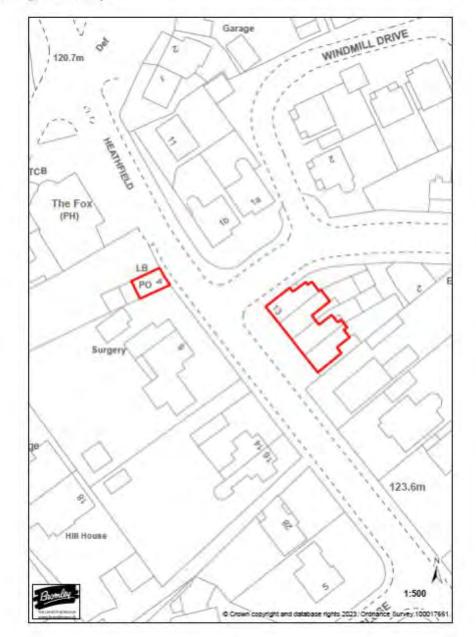
Map showing Article 4 direction coverage of Grovelands Road, St Paul's Cray Neighbourhood Centre, within the London Borough of Bromley

Modification of the Article 4 direction made by the London Borough of Bromley on 22nd February 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Hastings Road, Bromley Common Neighbourhood Centre

Map showing Article 4 direction coverage of Hastings Road, Bromley Common Neighbourhood Centre, within the London Borough of Bromley



Modification of the Article 4 direction made by the London Borough of Bromley on 22nd February 2022 in relation to development consisting of Class MA change of use from commercial, business and service (Class E) use to residential (Class C3) for Heathfield Road, Keston Neighbourhood Centre



Map showing Article 4 direction coverage of Heathfield Road, Keston Neighbourhood Centre, within the London Borough of Bromley

FIRSTPLAN

Appendix 13

Comparison and convenience goods need summary tables and leisure expenditure tables - scenario test

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley

ail need forec

GLA FORECAST VERSION

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	
	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Person
022 (Experian base)	185,388	85,302	45,273	44,913	23,109	47,517	129,772	186,656	309,808	153,947	1,211,68
024 (Study base)	187,471	86,260	45,782	44,897	23,389	47,765	131,820	189,602	314,799	157,437	1,229,22
029 (Interval year)	189,301	87,102	46,229	46,030	23,643	48,541	135,895	195,463	316,046	163,073	1,251,32
034 (Interval year)	190,551	87,678	46,534	46,832	23,922	49,283	140,113	201,530	317,530	168,238	1,272,21
041 (Interval year)	192,358	88,509	46,975	47,961	24,270	50,510	146,321	210,459	321,011	174,021	1,302,39
opulation change (2024-41)	4,888	2,249	1,194	3,064	881	2,745	14,501	20,857	6,212	16,585	73,175

Notes Source: Experian Micromarketer (2022-based data)

denotes zonal populations adjusted to reflect GLA projections For zone 10, growth rate is aggregate of population growth projections for LB Bexley and RB Greenwich as the zone is, in geographical terms, evenly split between the two.

Table CM2, Per capital spend on comparison or

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Survey area	UK average	Difference to UK
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	average -	-	average -
	£	£	£	£	£	£	£	£	£	£	£	£	£
2022 (Experian base)	3,787	3,810	3,942	3,941	4,583	4,995	3,694	3,195	3,382	3,513	3,884	3,809	75
2023	3,662	3,684	3,812	3,810	4,432	4,830	3,572	3,089	3,270	3,397	3,756		
2024 (Study base)	3,541	3,563	3,686	3,685	4,286	4,671	3,454	2,987	3,162	3,285	3,632		
2025	3,499	3,520	3,642	3,641	4,234	4,615	3,413	2,952	3,124	3,246	3,588		
2026	3,593	3,615	3,740	3,739	4,349	4,739	3,505	3,031	3,209	3,333	3,685		
2027	3,705	3,727	3,856	3,855	4,483	4,886	3,613	3,125	3,308	3,437	3,800		-
2028	3,820	3,843	3,976	3,974	4,622	5,038	3,725	3,222	3,411	3,543	3,917		
2029 (Interval year)	3,938	3,962	4,099	4,097	4,766	5,194	3,841	3,322	3,516	3,653	4,039		
2030	4,060	4,085	4,226	4,224	4,913	5,355	3,960	3,425	3,625	3,766	4,164		
2031	4,174	4,199	4,344	4,343	5,051	5,505	4,071	3,521	3,727	3,872	4,281		-
2032	4,291	4,316	4,466	4,464	5,192	5,659	4,185	3,619	3,831	3,980	4,400		
2033	4,411	4,437	4,591	4,589	5,338	5,817	4,302	3,721	3,939	4,092	4,524		
2034 (Interval year)	4,534	4,562	4,720	4,718	5,487	5,980	4,423	3,825	4,049	4,206	4,650		
2035	4,661	4,689	4,852	4,850	5,641	6,148	4,546	3,932	4,162	4,324	4,781		
2036	4,792	4,821	4,988	4,986	5,799	6,320	4,674	4,042	4,279	4,445	4,914		
2037	4,926	4,956	5,127	5,125	5,961	6,497	4,805	4,155	4,399	4,570	5,052		-
2038	5,064	5,094	5,271	5,269	6,128	6,679	4,939	4,272	4,522	4,698	5,193		
2039	5,206	5.237	5.418	5.416	6.300	6.866	5.077	4,391	4,648	4.829	5.339		
2040	5,351	5,384	5,570	5,568	6,476	7,058	5,220	4,514	4,778	4,964	5,488		
2041 (Interval year)	5,501	5,534	5,726	5,724	6,657	7,256	5,366	4,641	4,912	5,103	5,642		

Tab e CM3 Tota spend on compar son goods Zone 2 Orpington Zone 6 Sevenoaks Zone 7 Zone 8 Croydon South Croydon North Zone 9 Lewisham Zone 1 Bromley MTC & Beckenham Zone 3 Biggin Hill Zone 4 Swanley Zone 5 Shoreham & Kemsing Zone 10 Sidcup & Bexley Total 2024 (Study base) Total available comparison goods spend (£m) SFT (%) SFT (£m) Residual available comparison goods spend (£m) 663.9 52.5% 348.5 315.3 307.3 52.5% 161.3 146.0 168.8 52.5% 88.6 80.2 165.4 52.5% 86.9 78.6 100.2 52.5% 52.6 47.6 223.1 52.5% 117.1 106.0 455.3 52.5% 239.0 **216.3** 566.4 52.5% 297.4 **269.0** 995.5 52.5% 522.6 472.8 517.2 52.5% 271.5 245.7 4,163.2 2,185.7 2029 (Interval year) Total available comparison goods spend (£m) SFT (%) 4,711.8 745.5 55.6% 345.1 55.6% 189.5 55.6% 188.6 55.6% 112.7 55.6% 252.1 55.6% 522.0 55.6% 649.3 55.6% 1,111.3 55.6% 595.7 55.6% SFT (2m) <u>Residual available comparison goods spend (2m)</u> 105.4 84.1 617.9 493.4 2,619.7 2,092.0 414.5 331.0 191.9 153.2 104.9 83.7 62.6 50.0 140.2 111.9 290.2 231.8 361.0 288.3 331.2 264.5 2034 (Interval year) Total available comparison goods spend (£m) SFT (%) SFT (£m) Residual available comparison goods spend (£m) 707.7 57.0% 403.4 304.3 399.9 57.0% 228.0 172.0 219.6 57.0% 125.2 94.4 220.9 57.0% 125.9 95.0 131.3 57.0% 74.8 56.4 619.7 57.0% 353.2 266.5 770.8 57.0% 439.4 331.5 1,285.6 57.0% 732.8 552.8 5,514.3 864.0 57.0% 294.7 57.0% 3,143.1
2,371.1 492.5 371.5 168.0 126.7 2041 (Interval year) Total available comparison goods spend (£m) SFT (%) SFT (£m) Residual available comparison goods spend (£m 1,058.2 57.9% 612.7 445.5 274.5 57.9% 366.5 57.9% 1,576.9 57.9% 6,846.3 489.8 57.9% 269.0 57.9% 161.6 57.9% 888.1 57.9% 785.1 57.9% 976.7 57.9% 565.5 411.2 283.6 206.2 155.7 113.2 212.2 154.3 454.6 913.0 663.9 3,964.0 2,882.3 158.9 115.6 93.6 68.0 514.2 373.9 Change in spend 2024-34 (excl. SFT) (£m) Change in spend 2024-41 (excl. SFT) (£m) 56.2 130.1 26.0 60.2 14.3 33.1 16.4 37.0 8.8 20.4 20.8 48.3 50.2 114.3 62.4 142.1 80.0 191.0 58.6 128.2 393.6 904.8

Notes Table CM1 applied to Table CM2

Abada Share from Sharey Area (%) 30% 30% 20% Comparison op some from (m. EBB (m)) 60.4 70.03 40.4 Sharey comparison operated incruges 20.3 (cg.m.ed) 112.22 112.22 112.22 Share for many for (m. Sharey Area) 60.00 74.4 64.4 Share for many for proper (m) 61.00 74.4 64.7 Share for many for mere formprope (gm.nt) 4.43 64.71 64.7 Capacity for mere formprope (gm.nt) 4.43 64.7 64.7 Capacity for mere formprope (gm.nt) 4.43 64.7 74.4 Capacity for mere formprope (gm.nt) 0.016 72.6 74.4 Capacity for mere formprope (gm.nt) 0.016 72.6 74.7 Capacity for mere formprope (gm.nt) 0.016 72.6 74.7 Capacity for mere formprope (gm.nt) 0.016 74.6 74.6 Mark Bhare form form form (gm.lt) 0.016 74.6 74.7 Capacity for mere formprope (gm.lt) 0.010 74.7 74.7 Capacity for mere formprope (gm.lt) 0.010	stplan for London Borough of Bromley	GL	A FORECAST VERS	ION	
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Capacity for new floorpace (span net, rounded) 1.700 2.500 1.110 Scales ory, should be adject to further review 2009 2034 2009 2020 203	Sales per sq.m net in new shops (£)	5,339	6,070	7,264	
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Call Call Call as a versed or compare son goods is a verseo ver		-1,700	-2,500	-1,300	
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Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Quantitative convenience goods retail need forecasts

GLA FORECAST VERSION

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons
2022 (Experian base)	185,388	85,302	45,273	44,913	23,109	47,517	129,772	186,656	309,808	153,947	1,211,68
2024 (Study base)	187,471	86,260	45,782	44,897	23,389	47,765	131,820	189,602	314,799	157,437	1,229,22
2029 (Interval year)	189,301	87,102	46,229	46,030	23,643	48,541	135,895	195,463	316,046	163,073	1,251,32
2034 (Interval year)	190,551	87,678	46,534	46,832	23,922	49,283	140,113	201,530	317,530	168,238	1,272,21
2041 (Interval year)	192,358	88,509	46,975	47,961	24,270	50,510	146,321	210,459	321,011	174,021	1,302,39
Population change (2024-41)	4,888	2,249	1,194	3,064	881	2,745	14,501	20,857	6,212	16,585	73,175
LPA population growth rate used- GLA forecasts:	Bromley	Bromley	Bromley		-		Croydon	Croydon	Lewisham	Bexley / G'ch	

Notes • Source: Experian Micromarketer (2022-based data)

denotes zonal populations adjusted to reflect GLA projections For zone 10, growth rate is aggregate of population growth projections for LB Bexley and RB Greenwich as the zone is, in geographical terms, evenly split between the two.

Table CV2, Per capita spend on convenience goods

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Survey area average	UK average	Difference to UK average
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-	-	-
	£	£	£	£	£	£	£	£	£	£	£	£	£
2022 (Experian base) 2023	2,643 2,489	2,650 2,497	2,706 2,549	2,727 2,569	2,999 2,825	3,142 2,960	2,573 2,424	2,348 2,212	2,428 2,287	2,502 2,356	2,672 2,517	2,621	50
2024 (Study base) 2025	2,415 2,403	2,422 2,410	2,473 2.461	2,492 2,479	2,741 2,727	2,871 2,857	2,351 2,339	2,146 2,135	2,219 2,208	2,286	2,441 2,429	-	-
2026 2027	2,398 2,398	2,405 2,405	2,456	2,474	2,721	2,851 2,851	2,334 2,334	2,131 2.131	2,203 2,203	2,270	2,424 2,424	:	-
2028	2,398	2,405	2,456	2,474	2,721	2,851	2,334	2,131	2,203	2,270	2,424		
2029 (Interval year) 2030	2,398 2,398	2,405 2,405	2,456 2,456	2,474 2,474	2,721 2,721	2,851 2,851	2,334 2,334	2,131 2,131	2,203 2,203	2,270 2,270	2,424 2,424	-	-
2031 2032	2,400 2,403	2,407 2,410	2,458 2,461	2,477 2,479	2,724 2,727	2,854 2,857	2,337 2,339	2,133 2,135	2,205 2,208	2,272 2,274	2,427 2,429		-
2033 2034 (Interval year)	2,405 2,407	2,412	2,463	2,482 2,484	2,730 2,732	2,860	2,341 2.344	2,137	2,210	2,277	2,432	-	-
2035 2036	2,410 2,412	2,417 2,419	2,468 2,470	2,487 2,489	2,735 2,738	2,865 2,868	2,346 2,348	2,142 2,144	2,214 2,216	2,281 2,283	2,436 2,439	:	
2037	2,415	2,422	2,473	2,492	2,740	2,871	2,351	2,146	2,219	2,286	2,441		-
2038 2039	2,417 2,419	2,424 2,426	2,475 2,478	2,494 2,497	2,743 2,746	2,874 2,877	2,353 2,355	2,148 2,150	2,221 2,223	2,288 2,290	2,444 2,446		-
2040 2041 (Interval year)	2,422 2,424	2,429 2,431	2,480 2,483	2,499 2,502	2,749 2,751	2,880 2,883	2,358 2,360	2,152 2,154	2,225 2,227	2,293 2,295	2,449 2,451	-	-

 Notes

 Base year (2022) data sourced from Experian Micromarketer

 Growth rates sourced from Experian Retail Planner Briefing Note 21, February 2024, Figures 1a & 1b:

 2022-23
 -5.80%

 2022-24
 -0.90%

 2022-25
 -0.50%

 2022-25
 -0.50%

 2022-25
 -0.50%

 2022-25
 -0.20%

 2026-30
 0.00%

 2026-41
 0.10%

 *Experian expenditure projections run up to and including 2040 and therefore we have projected the an

(Per annum) (Per annum) uai growth rate for 2030-40 forward to the end of the study period at 2041.

Table CV3, Tota	spend on comparison goods

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
2024 (Study base)											
Total available convenience goods spend (£m)	452.7	208.9	113.2	111.9	64.1	137.1	309.9	406.9	698.4	359.9	2,862.9
SFT (%)	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	
SFT (£m)	90.5	41.8	22.6	22.4	12.8	27.4	62.0	81.4	139.7	72.0	572.6
Residual available convenience goods spend (£m)	362.1	167.1	90.6	89.5	51.3	109.7	247.9	325.5	558.7	287.9	2,290.3
2029 (Interval year)											
Total available convenience goods spend (£m)	453.9	209.5	113.5	113.9	64.3	138.4	317.2	416.5	696.3	370.1	2,893.7
SFT (%)	21.1%	21.1%	21.1%	21.1%	21.1%	21.1%	21.1%	21.1%	21.1%	21.1%	
SFT (£m)	95.8	44.2	24.0	24.0	13.6	29.2	66.9	87.9	146.9	78.1	610.6
Residual available convenience goods spend (£m)	358.1	165.3	89.6	89.9	50.8	109.2	250.3	328.6	549.4	292.0	2,283.1
2034 (Interval year)											
Total available convenience goods spend (£m)	458.7	211.7	114.7	116.3	65.4	141.1	328.4	431.2	702.4	383.4	2.953.2
SFT (%)	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	-
SFT (£m)	100.0	46.1	25.0	25.4	14.2	30.8	71.6	94.0	153.1	83.6	643.8
Residual available convenience goods spend (£m)	358.7	165.5	89.7	91.0	51.1	110.3	256.8	337.2	549.2	299.8	2,309.4
2041 (Interval year)											
Total available convenience goods spend (£m)	466.3	215.2	116.6	120.0	66.8	145.6	345.3	453.4	715.0	399.4	3.043.7
SFT (%)	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	-
SFT (£m)	103.5	47.8	25.9	26.6	14.8	32.3	76.7	100.7	158.7	88.7	675.7
Residual available convenience goods spend (£m)	362.8	167.4	90.7	93.4	52.0	113.3	268.7	352.8	556.3	310.7	2,368.0
Change in spend 2024-34 (excl. SFT) (£m)	-3.4	-1.6	-0.9	1.5	-0.2	0.6	8.9	117	-9.5	11.9	19.1
Change in spend 2024-04 (excl. SFT) (£m)	-5.4	0.3	0.2	3.8	0.7	3.6	20.8	27.3	-2.4	22.8	77.6
change in opend zoza a r (over, OFT) (zm)	0.7	0.0	0.2	5.0	5.1	5.0	20.0	21.0	2.4	22.0	

Notes Table CV1 applied to Table CV2

stplan fo	tetail & Leisure Study 2024 Ir London Borough of Bromley	GL	A FORECAST VERS	IUN
pendix	Quantitative convenience goods need forecasts			
b e CV8	a Quan a ve need or man oods ore conven ence re a oo space	Borough w de		
		2029	2034	2041*
	Residents' spending in LBB — main foodstores (£m)	517.1	520.8	530.9
	Existing shop floorspace in LBB — main foodstores (cm)	37.380	37.380	37.380
	Existing shop hoorspace in LBB — main roodstores (sq.m.net) Sales per sq.m.net	13 389	37,380	37,380
	Sales from existing floorspace (£m)	13,389	503.5	13,564
	Sales from committed floorspace (£m)	13.4	13.5	13.6
	Residual spending to support new convenience goods floorspace (£m)	3.2	3.8	10.2
	Sales per sq.m net in new shops (£) (based on large store format)	13.431	13,511	13,606
	Capacity for new floorspace (sq.m.net)	235	282	752
	Capacity for new floorspace (sq.m net, rounded)	200	300	800
licative	only, should be subject to further review			
	b Quan a veneed or man oods ore convenence rea oorspace	Urban Nor h		zone 1 8* 9
		2029	2034	2041*
	Residents' spending in LBB — main foodstores (£m)	295.9	298.7	305.6
	Existing shop floorspace in LBB — main foodstores (sq.m net)	21,304	21,304	21,304
	Sales per sq.m net	13,446	13,527	13,622
	Sales from existing floorspace (£m)	286.5	288.2	290.2
	Sales from committed floorspace (£m)	1.5	1.6	1.6
	Residual spending to support new convenience goods floorspace (£m)	7.9	9.0	13.8
	Sales per sq.m net in new shops (\boldsymbol{E}) (based on large store format)	13,431	13,511	13,606
	Capacity for new floorspace (sq.m net)	588	667	1,017
	Capacity for new floorspace (sq.m net, rounded)	600	700	1,000
	anly, should be subject to further review			
b e CVE	Ic Quan a veneed or man oods ore convenence rea oo space	Opngon & PesW	ood area	zone 2
		2029	2034	2041*
	Residents' spending in LBB — main foodstores (£m)	2029	2034	2041*
	Existing shop floorspace in LBB — main foodstores (sq.m.net)	13 573	13.573	13 573
	Sales per sq.m net	13,153	13,232	13,325
	Sales from existing floorspace (£m)	178.5	179.6	180.9
	Sales from committed floorspace (£m)	11.9	12.0	12.1
	Residual spending to support new convenience goods floorspace (£m)	12	0.9	23
	Sales per sg.m net in new shops (£) (based on large store format)	13,431	13,511	13,606
	Capacity for new floorspace (sq.m net)	92	65	168
	Capacity for new floorspace (sq.m net, rounded)	100	100	200
licative	only, should be subject to further review			
e CV8	Id Quan a veneed or man oods ore convenence rea oorspace	Rura Sou harea		zone 3
		2029	2034	2041*
	Residents' spending in LBB — main foodstores (£m)	29.5	29.6	30.1
	Existing shop floorspace in LBB — main foodstores (sq.m.net)	2,503	2,503	2,503
	Sales per sq.m net	14,179	14,264	14,364
	Sales from existing floorspace (Em)	35.5	35.7	36.0
	Sales from committed floorspace (£m)	0.0	0.0	0.0
	Residual spending to support new convenience goods floorspace (£m)	-6.0	-6.1	-5.9
	Sales per sq.m net in new shops (£) (based on large store format)	13,431	13,511	13,606
	Capacity for new floorspace (sq.m net) Capacity for new floorspace (sq.m net, rounded)	-445	-450	-432

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Leisure expenditure forecasts

Appendix: Leisure expenditure forecast
Table L1 Populat on projections

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons	Persons
2022 (Experian base)	185,388	85,302	45,273	44,913	23,109	47,517	129,772	186,656	309,808	153,947	1,211,685
2024 (Study base)	187,471	86,260	45,782	44,897	23,389	47,765	131,820	189,602	314,799	157,437	1,229,222
2029 (Interval year)	189,301	87,102	46,229	46,030	23,643	48,541	135,895	195,463	316,046	163,073	1,251,323
2034 (Interval year)	190,551	87,678	46,534	46,832	23,922	49,283	140,113	201,530	317,530	168,238	1,272,211
041 (Interval year)	192,358	88,509	46,975	47,961	24,270	50,510	146,321	210,459	321,011	174,021	1,302,397
Population change (2024-41)	4,888	2,249	1,194	3,064	881	2,745	14,501	20,857	6,212	16,585	73,175
PA population growth rate used- GLA forecasts:	Bromley	Bromley	Bromley	-	-	-	Croydon	Croydon	Lewisham	Bexley / G'ch	
lotes:											
ource: Experian Micromarketer (2022-based data)		denotes zonal p	opulations adjuste	d to reflect GLA	A projections						

For zone 10, growth rate is aggregate of population growth projections for LB Bexley and RB Greenwich as the zone is, in geographical terms, evenly split between the two.

Table L2a, per capita spend on cultural services										
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley
	£	£	£	£	£	£	£	£	£	£
2022 (Experian base)	464	459	483	432	520	550	448	393	405	425
2023	563	556	585	524	630	667	543	477	491	516
2024 (Study base)	556	549	578	517	622	659	536	471	485	509
2025	554	547	576	516	620	657	535	470	483	507
2026	557	551	580	519	624	661	538	472	486	510
2027	563	557	586	525	631	668	544	478	491	516
2028	569	563	592	530	638	675	550	483	497	522
2029 (Interval year)	576	569	599	536	645	683	556	488	502	527
2030	582	575	605	542	652	690	562	494	508	533
2031	587	580	610	547	657	696	566	498	512	537
2032	591	585	615	551	662	701	571	502	516	542
2033	596	589	620	555	668	707	575	506	520	546
2034 (Interval year)	601	594	625	560	673	713	580	510	524	550
2035	606	599	630	564	678	718	585	514	529	555
2036	611	603	635	569	684	724	589	518	533	559
2037	615	608	640	573	689	730	594	522	537	564
2038	620	613	645	578	695	736	599	526	541	568
2039	625	618	650	582	700	741	604	530	546	573
2040	630	623	656	587	706	747	609	535	550	577
2041 (Interval year)	635	628	661	592	712	753	613	539	554	582

Expenditure growth rates applied as follows:	(Source: Experian Retail Planner Briefing Note 21)
2022-23	21.30%
2023-24	-1.30%
2024-25	-0.30%
2025-26	0.60%
2026-30	1.10% per annum

Table L2b Recreation and sporting serv ces

2003-00° 0.00° per annum *Experian expenditure projections run up to and including 2040 and therefore we have projected the annual growth rate for 2030-40 forward to the end of the study period at 2041.

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley
	£	£	£	£	£	£	£	£	£	£
2022 (Experian base)	395	395	430	256	344	370	362	280	307	349
2023	479	479	522	311	417	448	439	339	372	423
2024 (Study base)	473	472	515	307	412	443	433	335	368	418
025	471	471	514	306	411	441	432	334	367	417
026	474	474	517	308	413	444	434	336	369	419
027	480	479	522	311	418	449	439	339	373	424
028	485	484	528	315	422	454	444	343	377	428
029 (Interval year)	490	490	534	318	427	459	449	347	381	433
030	496	495	540	322	432	464	454	351	385	438
031	499	499	544	324	435	467	457	354	388	441
032	503	503	548	327	439	471	461	356	391	445
033	508	507	553	329	442	475	465	359	395	448
034 (Interval year)	512	511	557	332	446	479	468	362	398	452
035	516	515	562	335	449	483	472	365	401	456
036	520	519	566	337	453	486	476	368	404	459
037	524	523	571	340	456	490	480	371	407	463
038	528	528	575	343	460	494	484	374	411	467
039	532	532	580	346	464	498	487	377	414	470
040	537	536	584	348	467	502	491	380	417	474
041 (Interval year)	541	540	589	351	471	506	495	383	421	478

Notes	
Expenditure growth rates applied as follows:	(Source: Experian Retail Planner Briefing Note 21)
2022-23	21.30%
2023-24	-1.30%
2024-25	-0.30%
2025-26	0.60%
2026-30	1.10% per annum
2030-40*	0.80% per annum
*Experian expenditure projections run up to and including 20	40 and therefore we have projected the annual growth rate for 2030-40 forward to the end of the study period at 2041.

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley
	£	£	£	£	£	£	£	£	£	£
2022 (Experian base)	2.259	1.983	1.944	1.715	1.874	2.316	1.968	1.767	2.043	1.911
2023	2.740	2,405	2.358	2.080	2.273	2.810	2,388	2,144	2.478	2.318
2024 (Study base)	2.705	2.374	2.328	2.053	2.243	2,773	2.356	2,116	2,446	2.288
2025	2,696	2,367	2,321	2,047	2,236	2,765	2,349	2,109	2,439	2,281
2026	2,713	2,381	2,335	2,059	2,250	2,782	2,364	2,122	2,453	2,295
2027	2,742	2,407	2,360	2,082	2,274	2,812	2,389	2,145	2,480	2,320
2028	2,773	2,434	2,386	2,105	2,300	2,843	2,416	2,169	2,507	2,345
2029 (Interval year)	2,803	2,460	2,413	2,128	2,325	2,874	2,442	2,193	2,535	2,371
2030	2,834	2,487	2,439	2,151	2,350	2,906	2,469	2,217	2,563	2,397
2031	2,857	2,507	2,459	2,169	2,369	2,929	2,489	2,235	2,583	2,417
2032	2,879	2,527	2,478	2,186	2,388	2,953	2,509	2,253	2,604	2,436
2033	2,903	2,548	2,498	2,204	2,407	2,976	2,529	2,271	2,625	2,455
2034 (Interval year)	2,926	2,568	2,518	2,221	2,426	3,000	2,549	2,289	2,646	2,475
2035	2,949	2,589	2,538	2,239	2,446	3,024	2,570	2,307	2,667	2,495
2036	2,973	2,609	2,559	2,257	2,465	3,048	2,590	2,326	2,688	2,515
2037	2,997	2,630	2,579	2,275	2,485	3,073	2,611	2,344	2,710	2,535
2038	3,020	2,651	2,600	2,293	2,505	3,097	2,632	2,363	2,732	2,555
2039	3,045	2,672	2,620	2,311	2,525	3,122	2,653	2,382	2,754	2,576
2040	3,069	2,694	2,641	2,330	2,545	3,147	2,674	2,401	2,776	2,596
2041 (Interval year)	3,094	2,715	2,662	2,349	2,566	3,172	2,695	2,420	2,798	2,617
Notes										
	(O		D							
Expenditure growth rates applied as follows: 2022-23		n Retail Planner	Briefing Note 21)							
	21.30%									
2023-24	-1.30%									

2023-24	-1.30%
2024-25	-0.30%
2025-26	0.60%
2026-30	1.10% per annum

2025-30 1.10% per annum 0.80% per annum "Experian expenditure projections run up to and including 2040 and therefore we have projected the annual growth rate for 2030-40 forward to the end of the study period at 2041.

Bromley Retail & Leisure Study 2024 Firstplan for London Borough of Bromley Appendix: Leisure expenditure forecasts

able L3a Total spend potentia on cultural services											
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m
2024 (£m)	104.1	47.4	26.5	23.2	14.6	31.5	70.7	89.3	152.6	80.1	639.9
2029 (£m)	109.0	49.6	27.7	24.7	15.2	33.1	75.5	95.4	158.8	86.0	675.0
2034 (£m)	114.5	52.1	29.1	26.2	16.1	35.1	81.3	102.7	166.5	92.6	716.2
2041 (£m)	122.2	55.6	31.0	28.4	17.3	38.1	89.7	113.4	178.0	101.3	775.0
Growth in spend potential 2024-34 (£m)	10.4	4.7	2.6	3.0	1.5	3.7	10.6	13.4	13.9	12.5	76.3
Growth in spend potential 2024-41 (£m)	18.1	8.2	4.6	5.2	2.7	6.6	19.1	24.1	25.4	21.2	135.1

Total

£m 499.6 527.0 559.0 604.6 59.4 105.0

Notes: Table L1 applied to Table L2a

Table L3b Total spend potential on recreation & sport ng s	ervices									
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m
2024 (£m)	88.7	40.7	23.6	13.8	9.6	21.1	57.1	63.5	115.7	65.8
2029 (£m)	92.8	42.6	24.7	14.6	10.1	22.3	61.0	67.8	120.4	70.6
2034 (£m)	97.5	44.8	25.9	15.5	10.7	23.6	65.6	73.0	126.3	76.0
2041 (£m)	104.1	47.8	27.7	16.8	11.4	25.6	72.5	80.6	135.0	83.2
Growth in spend potential 2024-34 (£m)	8.8	4.1	2.3	1.8	1.0	2.5	8.6	9.5	10.6	10.3
Growth in spend potential 2024-41 (£m)	15.4	7.1	4.1	3.1	1.8	4.4	15.4	17.1	19.3	17.4

Notes: Table L1 applied to Table L2b

Table L3c Total spend potentia on restaurants and cafes

	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m
2024 (£m)	507.0	204.8	106.6	92.2	52.5	132.5	310.6	401.1	770.0	360.2	2,937.4
2029 (£m)	530.6	214.3	111.5	98.0	55.0	139.5	331.9	428.6	801.2	386.7	3,097.3
2034 (£m)	557.5	225.2	117.2	104.0	58.0	147.9	357.2	461.2	840.2	416.4	3,284.7
2041 (£m)	595.1	240.3	125.1	112.6	62.3	160.2	394.4	509.3	898.1	455.4	3,552.8
Growth in spend potential 2024-34 (£m)	50.5	20.4	10.6	11.8	5.6	15.4	46.5	60.1	70.2	56.2	347.3
Growth in spend potential 2024-41 (£m)	88.0	35.6	18.5	20.5	9.8	27.8	83.8	108.2	128.1	95.2	615.4

Notes: Table L1 applied to Table L2c

Table L4 Total spend ng growth potent al in commercial eisure sectors												
	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Zone 8	Zone 9	Zone 10	Total	
	Bromley MTC & Beckenham	Orpington	Biggin Hill	Swanley	Shoreham & Kemsing	Sevenoaks	Croydon South	Croydon North	Lewisham	Sidcup & Bexley	-	
	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	£m	
Total growth in spend potential 2024-31 (£m)	69.7	29.2	15.6	16.6	8.2	21.5	65.7	83.0	94.7	79.0	483.0	
Total growth in spend potential 2024-41 (£m)	121.5	50.9	27.2	28.7	14.3	38.8	118.2	149.4	172.8	133.8	855.5	
	Total growth in spend potential 2024-31 (£m)	Bromtey MTC & Beckenham Total growth in spend potential 2024-31 (Em) 69.7	Zone 1 Zone 2 Bromley MTC & Beckenham Orplington	Zone 1 Zone 2 Zone 3 Brainley MTC & Becking MTC Orpington Biggin Hill	Zone 1 Zone 2 Zone 3 Zone 4 Bramley MTC & Beckenham Orpington Biggin Hill Swanley Em Em Em Em Total growth in spend potential 2024-31 (Em) 69.7 29.2 15.6 16.6	Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Brannley MTC & Beckenham Orpington Biggin Hill Swanley Shoreham & Kernsing Em Em Em Em Em Em Total growth in spend potential 2024-31 (Em) 69.7 29.2 15.6 16.6 8.2	Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Bronley MTC & Beckenham Orpington Biggin Hill Swanley Shoreham & Kemsning Sevenceks Em Em Em Em Em Em Em Total growth in spend potential 2024-31 (Em) 69.7 29.2 15.6 16.6 8.2 21.5	Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Bromley MTC & Beckenham Orpington Biggin Hill Swanley Shoreham & Kensing Sevenceks Croydon South Em Em Em Em Em Em Em Total growth in spend potential 2024-31 (Em) 69.7 29.2 15.6 16.6 8.2 21.5 65.7	Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Branney MTC & Beckenham Orpington Biggin Hill Swanley Shoreham & Kernsing Sevenceks Croydon South Croydon North Emotypenham Em Em Em Em Em Em Total growth in spend potential 2024-31 (Em) 69.7 29.2 15.6 16.6 8.2 21.5 65.7 83.0	Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Zone 9 Bromley MTC & Beckenham Orpington Biggin Hill Swanley Shoreham & kenning Sevenaks Croydon South Croydon North Lewisham Em Total growth in spend potential 2024-31 (Em) 69.7 29.2 15.6 16.6 8.2 21.5 65.7 83.0 94.7	Zone 1 Zone 2 Zone 3 Zone 4 Zone 5 Zone 6 Zone 7 Zone 8 Zone 9 Zone 10 Bronley MTC & Beckenham Orpington Biggin Hill Swanley Skrenham & Kremsing Sevenceks Croydon South Croydon North Lewisham Sidcup & Berkley Em Total growth in spend potential 2024-31 (Em) 69.7 29.2 15.6 16.6 8.2 21.5 65.7 83.0 94.7 79.0	

Notes: sum of Tables L3a/b/c

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