

**London Borough of Bromley**  
**Local Government Pension Scheme**  
**Death Grant – Expression of Wish Form**

<b>Full Name:</b>	<b>Title: Mr/Mrs/Miss/Ms</b>
<b>Employer:</b>	<b>National Insurance No:</b>

**I wish the Council, in the exercise of its discretion in the payment of lump sum death benefits, to consider paying any lump sum death grant due under the Pension Scheme Regulations to:**

<b>1.</b> <b>Name</b> .....	<b>Address:</b>
<b>Relationship</b> .....	
<b>Date of Birth</b> ..... <b>Proportion</b> ..... <b>%*</b>	
<b>2.</b> <b>Name</b> .....	<b>Address:</b>
<b>Relationship</b> .....	
<b>Date of Birth</b> ..... <b>Proportion</b> ..... <b>%*</b>	
<b>3.</b> <b>Name</b> .....	<b>Address:</b>
<b>Relationship</b> .....	
<b>Date of Birth</b> ..... <b>Proportion</b> ..... <b>%*</b>	
<b>4.</b> <b>Name</b> .....	<b>Address:</b>
<b>Relationship</b> .....	
<b>Date of Birth</b> ..... <b>Proportion</b> ..... <b>%*</b>	

\* The total of these must equal 100%

Should you wish to nominate additional beneficiaries, please provide full details on a separate sheet.

I understand that:

- This notice may be cancelled or varied in writing at any time (see notes)
- The administrators are not bound by the notice but may disregard it in certain circumstances (see notes)

Signature of scheme member

Date

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## **DG1 – Notes**

1. The Local Government Pension Scheme provides for the payment of a lump sum Death Grant in the case of a member who dies:
  - In service (normally three times pensionable pay)
  - After leaving, where benefits have not been transferred to another scheme (normally equivalent to the preserved lump sum, or to five times the annual pension if an active Scheme member on or after 1 April 2008)
  - Whilst receiving payment of pension benefits (but only in limited circumstances)
2. The amount of the Death Grant is governed by the Scheme rules, but the Council has discretion in deciding who receives the money. The Council may pay the money in one sum or split it among a number of beneficiaries. The term “beneficiaries” includes a spouse, children, dependants, relatives, personal representatives or a beneficiary you have nominated.
3. You may nominate any person, whether or not they are related to you or are financially dependent on you. You may also nominate an unincorporated or incorporated body, a charity, a club or a society if you wish. If any of the beneficiaries you nominate are under 18, you should indicate what you wish to be done with the money prior to the child reaching age 18, preferably by nominating someone to open a trustee account on behalf of the child
4. You may nominate one or more beneficiaries. If you decide to nominate more than one beneficiary you must state clearly the proportion of the Death Grant, which is to be paid to each beneficiary. You should make sure that the total equals 100%.
5. You may revise your nomination at any time by completing another nomination form. Further forms are available from the Pension Section.
6. In the event of a Death Grant becoming payable, the Council will normally distribute the money in accordance with your wishes. However, the Council is not legally bound to pay the lump sum to a nominated beneficiary and will take account of your circumstances at the time; for instance your family circumstances may have changed since the date of your nomination. It is important, therefore, that you keep your nomination up to date.
7. Please note that the Council is unable to offer legal advice. You are advised to consult a solicitor if you need legal advice in connection with your Death Grant nomination.
8. When you have completed the form overleaf, please return it to:

**Liberata UK Ltd, Pensions Section, PO Box 1339, Bromley BR1 9HR**